

Schedule F - Creditors' Claims on Priority Claims
 Exhibit F2 - Debt

MP Global Holdings Ltd.
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NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
WILMINGTON TRUST, N.A.	INDENTURE TRUSTEE	50 SOUTH SIXTH STREET	SUITE 1290	MINNEAPOLIS	MN	55402-1544		X	X		\$80,669,268.66	9.0% CONVERTIBLE SENIOR NOTES DUE 6/20/38
WILMINGTON TRUST, N.A.	INDENTURE TRUSTEE	50 SOUTH SIXTH STREET	SUITE 1290	MINNEAPOLIS	MN	55402-1544		X	X		\$288,761,231.25	1.875% CONVERTIBLE SENIOR NOTES DUE 2/1/16
WILMINGTON TRUST, N.A.	INDENTURE TRUSTEE	50 SOUTH SIXTH STREET	SUITE 1290	MINNEAPOLIS	MN	55402-1544		X	X		\$327,413,382.50	3.375% CONVERTIBLE SENIOR NOTES DUE 8/1/18
WILMINGTON TRUST, N.A.	INDENTURE TRUSTEE	50 SOUTH SIXTH STREET	SUITE 1290	MINNEAPOLIS	MN	55402-1544		X	X		\$330,078,124.99	6.25% SENIOR NOTES DUE 8/8/16
JP MORGAN CHASE	270 PARK AVENUE			NEW YORK	NY	10017-2070		X	X		\$1,174,567,891.65	REVOLVING CREDIT FACILITY
Total:											\$2,201,489,899.05	