

MF Global Holdings Ltd- Consolidated¹
Use of Cash Collateral Forecast
 November 1, 2011 - January 6, 2012
Unaudited, Subject to Material Change

(In Millions)

	Actual 1	Actual 2	Forecast 3	Forecast 4	Forecast 5	Forecast 6	Forecast 7 - 10	
<i>Week Number:</i>								
<i>Week Ended:</i>	<u>11/4/2011</u>	<u>11/11/2011</u>	<u>11/18/2011</u>	<u>11/25/2011</u>	<u>12/2/2011</u>	<u>12/9/2011</u>	<u>1/6/2012</u>	Total
Total SSA Reimbursements	\$ -	\$ -	\$ 1.3	\$ 0.5	\$ 2.9	\$ 0.4	\$ 4.6	\$ 9.7
Other Revenue	-	-	-	-	-	-	-	-
Total Cash Inflows	\$ -	\$ -	\$ 1.3	\$ 0.5	\$ 2.9	\$ 0.4	\$ 4.6	\$ 9.7
Total SSA Disbursements	-	-	(0.1)	-	(0.2)	-	(0.3)	(0.6)
Total Employee Costs	-	(2.0)	(0.3)	(0.6)	(1.0)	(0.5)	(3.5)	(7.9)
Total Real Estate Costs	-	-	-	-	(1.0)	-	(1.0)	(2.0)
Technology and Other Costs	-	-	(0.4)	(0.2)	(1.9)	(0.1)	(1.6)	(4.1)
Total Cash Outflows	\$ -	\$ (2.0)	\$ (0.8)	\$ (0.8)	\$ (4.2)	\$ (0.5)	\$ (6.3)	\$ (14.6)
Net Operating Cash Flows:	\$ -	\$ (2.0)	\$ 0.5	\$ (0.3)	\$ (1.3)	\$ (0.1)	\$ (1.7)	\$ (4.9)
Professional Fee Payments	-	-	-	-	-	-	-	-
Net Cash Flows:	\$ -	\$ (2.0)	\$ 0.5	\$ (0.3)	\$ (1.3)	\$ (0.1)	\$ (1.7)	\$ (4.9)
Cumulative Cash Flow	\$ -	\$ (2.0)	\$ (1.5)	\$ (1.8)	\$ (3.1)	\$ (3.2)	\$ (4.9)	\$ (4.9)
Cumulative Funds from Interim Cash Collateral Order	-	7.9	8.0	8.0	8.0	8.0	8.0	8.0
Ending Cash Balance After Cash Collateral:	\$ -	\$ 5.9	\$ 6.5	\$ 6.2	\$ 4.9	\$ 4.8	\$ 3.1	\$ 3.1

¹Includes MF Global Holdings Ltd, MF Global Holdings USA Inc., MF Global Capital LLC, MF Global FX Clear, and MF Global Market Services.