

MF Global Holdings Ltd- Consolidated¹
Use of Cash Collateral Forecast
 November 1, 2011 - January 6, 2012
Unaudited, Subject to Material Change

(In Millions)

<i>Week Number:</i>	Actual 1	Actual 2	Actual 3	Actual 4	Forecast 5	Forecast 6	Forecast 7 - 10	
<i>Week Ended:</i>	<u>11/4/2011</u>	<u>11/11/2011</u>	<u>11/18/2011</u>	<u>11/25/2011</u>	<u>12/2/2011</u>	<u>12/9/2011</u>	<u>1/6/2012</u>	Total
Total SSA Reimbursements	\$ -	\$ -	\$ 1.9	\$ 0.3	\$ 0.9	\$ 1.1	\$ 2.9	\$ 7.1
Other Revenue	-	-	-	-	-	-	-	-
Total Cash Flows	\$ -	\$ -	\$ 1.9	\$ 0.3	\$ 0.9	\$ 1.1	\$ 2.9	\$ 7.1
Total SSA Disbursements	-	-	-	-	(0.1)	-	(0.2)	(0.2)
Total Employee Costs	-	(2.0)	-	(1.1)	(0.6)	(0.5)	(2.7)	(6.9)
Total Real Estate Costs	-	-	-	-	(0.4)	-	(0.2)	(0.5)
Technology and Other Costs	-	-	-	(0.5)	(0.8)	(0.9)	(1.9)	(4.1)
Total Cash Outflows	\$ -	\$ (2.0)	\$ -	\$ (1.7)	\$ (1.8)	\$ (1.4)	\$ (4.9)	\$ (11.8)
Net Operating Cash Flows:	\$ -	\$ (2.0)	\$ 1.9	\$ (1.3)	\$ (0.9)	\$ (0.3)	\$ (2.0)	\$ (4.7)
Professional Fee Payments	-	-	-	(0.0)	-	-	(0.0)	(0.0)
Net Cash Flows:	\$ -	\$ (2.0)	\$ 1.9	\$ (1.4)	\$ (0.9)	\$ (0.3)	\$ (2.0)	\$ (4.7)
Cumulative Cash Flow	\$ -	\$ (2.0)	\$ (0.1)	\$ (1.5)	\$ (2.4)	\$ (2.7)	\$ (4.7)	\$ (4.7)
Cumulative Funds from Interim Cash Collateral Order	-	7.9	8.0	8.0	8.0	8.0	8.0	8.0
Ending Cash Balance After Cash Collateral:	\$ -	\$ 5.9	\$ 7.9	\$ 6.5	\$ 5.6	\$ 5.3	\$ 3.3	\$ 3.3
Less: Prefunding by SIPC Trustee	-	-	(0.7)	(0.4)	(0.4)	(0.3)	(0.3)	(0.3)
Cash Collateral Balance Available for Use:	\$ -	\$ 5.9	\$ 7.2	\$ 6.1	\$ 5.2	\$ 5.0	\$ 3.0	\$ 3.0

¹Includes MF Global Holdings Ltd, MF Global Holdings USA Inc., MF Global Capital LLC, MF Global FX Clear, and MF Global Market Services.