

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
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MF GLOBAL HOLDINGS LTD., *et al.*, : Case No. 11-15059 (MG)
:
Debtors. : (Jointly Administered)
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**AMENDED DECLARATION OF JEFFREY S. STEIN OF THE GARDEN CITY
GROUP, INC. CERTIFYING THE METHODOLOGY FOR THE TABULATION OF
VOTES ON AND RESULTS OF VOTING WITH RESPECT TO THE
AMENDED JOINT PLAN OF LIQUIDATION PURSUANT TO CHAPTER 11 OF THE
BANKRUPTCY CODE FOR MF GLOBAL HOLDINGS LTD., MF GLOBAL FINANCE
USA INC., MF GLOBAL CAPITAL LLC, MF GLOBAL FX CLEAR LLC, MF GLOBAL
MARKET SERVICES LLC, AND MF GLOBAL HOLDINGS USA INC.**

INTRODUCTION

1. I am a Vice President with The Garden City Group, Inc. (“GCG”) and have personal knowledge of the facts set forth herein. GCG is a bankruptcy and class action settlement administration firm headquartered in Lake Success, New York.

2. This Declaration amends the *Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes On and Results of Voting With Respect to the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of The Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* filed with this Court on March 29, 2013 (Docket No. 1263). The only changes are the correction of the names of the voters in Classes 9B-9F on the Invalid Ballot Report annexed thereto and hereto as Exhibit B; a revision to the accepting Class 5B percentage of number of votes in former paragraph 18 (paragraph 19 herein) to correct a typographical error; the revision of former paragraph 19 (paragraph 20 herein); and the revision of the tabulation of

Class 4F to add a party that opted into that Class by filing and serving an amended proof of claim.

3. Pursuant to the Order Authorizing the Retention of GCG Inc., as Claims and Noticing Agent for the Debtors and Approving Related Agreement, entered November 2, 2011 (Docket No. 22), the Debtors¹ retained GCG to assist the Debtors with, *inter alia*, the solicitation and tabulation of votes in connection with the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. (the “Plan”)².

4. On January 10, 2013, the Creditor Co-Proponents filed the *Plan of Liquidation for MF Global Holding Ltd., MF Global Finance USA Inc. and Their Debtor Affiliates and the Disclosure Statement for the Plan of Liquidation for MF Global Holding Ltd., MF Global Finance USA Inc. and Their Debtor Affiliates* (Docket Nos. 996 and 995, respectively). Subsequently, on February 2, 2013, the Plan Proponents filed the *Joint Plan of Liquidation Pursuant To Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* (Docket No. 1031), and a corresponding disclosure statement (Docket No. 1029). On February 12, 2013, the Plan Proponents filed an amended Plan (Docket No. 1070), and a further amendment of the Plan was filed on February

¹ Capitalized terms used and not otherwise defined herein shall have the meaning given to them in the Plan (Docket No. 1111, Exh 3), Disclosure Statement Approval Order (Docket No. 1101) or Disclosure Statement Supplement Approval Order (Docket No. 1193) (each as hereinafter defined).

² The Debtors in these cases are: MF Global Holdings Ltd. (“Holdings”) (Claims against and Interests in Holdings are assigned to sub-Class “A” under the Plan), MF Global Finance USA Inc. (“Finance USA”) (Claims against Finance USA are assigned to sub-Class “B”), MF Global Capital LLC (“MFG Capital”) (Claims against MFG Capital are assigned to sub-Class “C”), MF Global FX Clear LLC (“FX Clear”) (Claims against FX Clear are assigned to sub-Class “D”), MF Global Market Services LLC (“MFG Market Services”) (Claims against MFG Market Services are assigned to sub-Class “E”), and MF Global Holdings USA Inc. (“Holdings USA”) (Claims against Holdings USA are assigned to sub-Class “F”).

15, 2012 (Docket No. 1094). On February 19, 2013, the Court entered the *Order (I) Approving Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (III) Scheduling Hearing on Confirmation of the Plan, (IV) Approving Related Notice of Objection Procedures, and (V) Approving Certain Pre-Confirmation Matters* (Docket No. 1101) (the “Disclosure Statement Approval Order”). On February 20, 2013, the Plan Proponents filed the solicitation version of the *Disclosure Statement for the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* (Docket No. 1111) (the “Disclosure Statement”).

5. On February 13, 2013, the Plan Proponents filed an objection to disallow the claim filed by Sapere CTA Fund (Docket No. 1081). On February 20, February 22, February 27, and March 6, 2013, the Plan Proponents filed several omnibus objections to disallow, subordinate, or reclassify certain Claims (collectively, the “Omnibus Objections”) (Docket Nos. 1106-1109, 1117, 1128, 1157-1166).³

6. The Notice of Non-Voting Status and Confirmation Hearing Notice (each as defined below) instructed any Holder of a Claim or Interest whose Claim or Interest was objected to or who disagreed with the classification of its Claim or Interest for purposes of voting to file a motion, pursuant to Bankruptcy Rule 3018(a). No such motions were filed in these Chapter 11 Cases.

³ Omnibus Objections 7, 9, 10, 11, 12 and 16 seek to disallow duplicate, non-debtor employee or no-liability Claims. Omnibus Objections 8, 13, 14 and 15 seek to reclassify equity interests and late-filed Claims and to subordinate certain Claims pursuant to the Plan.

7. On March 13, 2013, the Court entered the Order Granting Plan Proponent’s Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment and (III) Grant Related Relief (the “Disclosure Statement Supplement Approval Order”), which, among other things, approved revised Ballots for the expedited solicitation of Plan votes from certain Holders of Claims (Docket No. 1193). The Disclosure Statement Approval Order, as modified by the Disclosure Statement Supplement Approval Order, governs, among other things, the solicitation of votes to accept or reject the Plan from the following classes (the “Voting Classes”):

CLASS	DESCRIPTION
Class 3A	JPMorgan Secured Setoff Claim against Holdings
Class 3B	JPMorgan Secured Setoff Claim against Finance USA
Class 4A	Convenience Claims against Holdings
Class 4B	Convenience Claims against Finance USA
Class 4F	Convenience Claims against Holdings USA
Class 5A	Liquidity Facility Unsecured Claims against Holdings
Class 5B	Liquidity Facility Unsecured Claims against Finance USA
Class 6A	General Unsecured Claims against Holdings
Class 6B	General Unsecured Claims against Finance USA
Class 6C	General Unsecured Claims against MFG Capital
Class 6D	General Unsecured Claims against FX Clear
Class 6E	General Unsecured Claims against MFG Market Services
Class 6F	General Unsecured Claims against Holdings USA
Class 7A	Subordinated Claims against Holdings

Class 7B	Subordinated Claims against Finance USA
Class 7C	Subordinated Claims against MFG Capital
Class 7D	Subordinated Claims against FX Clear
Class 7E	Subordinated Claims against MFG Market Services
Class 7F	Subordinated Claims against Holdings USA
Class 9B	Common Interests in Finance USA
Class 9C	Common Interests in MFG Capital
Class 9D	Common Interests in FX Clear
Class 9E	Common Interests in MFG Market Services
Class 9F	Common Interests in Holdings USA

MAILING OF SOLICITATION PACKAGES

8. On February 25, 2013, in accordance with the Disclosure Statement Approval Order:

(a) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on the parties comprising Classes 1A, 1B, 1C, 1D, 1E and 1F (Priority Non-Tax Claims); Classes 2A, 2B, 2C, 2D, 2E and 2F (Other Secured Claims); Class 8 (registered Holders of Preferred Interests); and Class 9A (registered Holders of Common Interests and Interests subject to reclassification): (i) Notice of Non-Voting Status Under Amended Joint Plan of Liquidation (the “Notice of Non-Voting Status”); and (ii) *Notice of (A) Deadline for Casting Votes to Accept or Reject Amended Joint Plan of Liquidation, (B) Hearing to Consider Confirmation of Amended Joint Plan of Liquidation and (C) Related Matters* (the “Confirmation Hearing Notice”);

(b) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on the parties comprising Classes 3A and 3B (JPMorgan Secured Setoff Claims): (i) Confirmation Hearing Notice; (ii) CD-ROM containing the Disclosure Statement, together with all exhibits thereto, including the Plan, and the Disclosure Statement Approval Order, without exhibits (the “Disclosure Statement CD-ROM”); (iii) cover letter from the Plan Proponents in support of the Plan (the “Plan Proponents’ Letter”); and, collectively with the Confirmation Hearing Notice and the Disclosure Statement CD-ROM, the “Solicitation Package”; and (iv) customized Ballot for Voting to Accept or Reject the Amended Joint Plan, together with a postage prepaid preaddressed return envelope for submission of the Ballot to GCG (the “Return Envelope”);

(c) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on the parties comprising Classes 4A, 4B and 4F (Convenience Claims): (i) Solicitation Package; and (ii) customized Ballot together with a Return Envelope;

(d) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on the parties comprising Classes 5A and 5B (Liquidity Facility Unsecured Claims): (i) Solicitation Package; and (ii) customized Ballot together with a Return Envelope;

(e) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on the parties comprising Classes 6A, 6B, 6C, 6D, 6E and 6F (General Unsecured Claims) (excluding Holders of Senior Notes (defined below)): (i) Solicitation Package; and (ii) customized Ballot together with a Return Envelope;

(f) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on those parties comprising Classes 7A, 7B, 7C, 7D,

7E and 7F (Subordinated Claims): (i) Solicitation Package; and (ii) customized Ballot together with a Return Envelope;

(g) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on those parties comprising Classes 9B, 9C, 9D, 9E and 9F (Common Interests): (i) Solicitation Package; and (ii) customized Ballot together with a Return Envelope;

(h) GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions (“Broadridge”), together with an instructional letter directing Broadridge to distribute the documents to those members of Class 6A (General Unsecured Claims) that were beneficial owners (the “Beneficial Owners”) of the Debtors’ publicly traded debt securities bearing CUSIP Nos. 55277JAB4, 55277JAA6, 55277JAC2 or 55276YAB2 (the “Senior Notes”) as of February 7, 2013 (the “Record Date”), on behalf of the nominees for which Broadridge acts as mailing agent: (i) Solicitation Package; and (ii) beneficial Ballot; in addition, GCG provided to Broadridge, for its own use, a Master Ballot for Voting to Accept or Reject the Amended Joint Plan of Liquidation (the “Master Ballot”);

(i) GCG caused an appropriate number of true and correct copies of the following documents to be served via overnight delivery on the known broker nominees for the Beneficial Owners of the Senior Notes as of the Record Date that do not employ Broadridge as their mailing agent (the “Non-Broadridge Class 6A Nominees”), together with an instructional letter directing said Non-Broadridge Class 6A Nominees to distribute the documents to said Beneficial Owners: (i) Solicitation Package; and (ii) beneficial Ballot; in addition, GCG provided to the Non-Broadridge Class 6A Nominees, for their own use, a Master Ballot together with a Return Envelope;

(j) GCG caused a true and correct copy of the following documents to be served by hand delivery to Broadridge, together with an instructional letter directing Broadridge to distribute the documents to the members of Classes 8A (Preferred Interests) and 9A (Common Interests) that are Beneficial Owners of the Debtors' publicly traded equity securities bearing CUSIP Nos. 55277J306 or 55277J108 (the "Equity Securities") as of the Record Date, on behalf of the nominees for which Broadridge acts as mailing agent: (i) Confirmation Hearing Notice; and (ii) Notice of Non-Voting Status;

(k) GCG caused an appropriate number of true and correct copies of the following documents to be served via first class mail, postage prepaid, on the known broker nominees for the Beneficial Owners of the Equity Securities as of the Record Date that do not employ Broadridge as their mailing agent (the "Non-Broadridge Class 8A/9A Nominees"), together with an instructional letter directing the Non-Broadridge Class 8A/9A Nominees to distribute the documents to said Beneficial Owners: (i) Confirmation Hearing Notice; and (ii) Notice of Non-Voting Status;

(l) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on counterparties to executory contracts to be rejected pursuant to the Plan: (i) Confirmation Hearing Notice; and (ii) Notice of Rejection to Executory Contract and Unexpired Lease Counterparties (the "Rejection Notice");

(m) GCG caused a true and correct copy of the Solicitation Package to be served by first class mail, postage prepaid, on the Master Service List (which includes notice of appearance parties) and counterparties to executory contracts as to which a decision to accept or reject had not been made as of the Solicitation Date; and

(n) GCG caused a true and correct copy of the Confirmation Hearing Notice to be served by first class mail, postage prepaid, on all parties in GCG's creditor database that

did not fall within any of the categories described in the preceding subparagraphs of this paragraph.

9. On March 15, 2013, in accordance with the Disclosure Statement Supplement Approval Order:

(a) GCG caused a true and correct copy of the Disclosure Statement Supplement Approval Order to be served by e-mail on voting parties with known email addresses;

(b) GCG caused a true and correct copy of the following documents to be served by first class mail, postage prepaid, on voting parties not also receiving revised or new ballots; the Master Service List (which includes notice of appearance parties); and certain other parties previously sent the Disclosure Statement CD: (i) Disclosure Statement Supplement Approval Order; and (ii) Supplemental Notice of (A) Deadline for Casting Votes to Accept or Reject Amended Joint Plan of Liquidation, (B) Hearing to Consider Confirmation of Amended Joint Plan of Liquidation, and (C) Related Matters (the “Supplemental Confirmation Hearing Notice”);

(c) GCG caused a true and correct copy of the following documents to be served by overnight delivery on parties receiving revised ballots: (i) Disclosure Statement Supplement Approval Order; (ii) Supplemental Confirmation Hearing Notice; and (iii) customized Ballots for Classes 4C, 4D, 4E, 6B, 7A, 7B or 7F, together with a Return Envelope;

(d) GCG caused a true and correct copy of the following documents to be served by overnight delivery on parties not previously sent ballots: (i) Disclosure Statement Supplement Approval Order; (ii) Supplemental Confirmation Hearing Notice; (iii) Disclosure Statement CD-ROM; (iv); Confirmation Hearing Notice; (v) Plan Proponents’ Letter; and (vi) customized Ballots for Classes 4A, 7A, 7B, 7C, 7D, 7E or 7F, together with a Return Envelope;

(e) GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge, together with an instructional letter directing Broadridge to distribute the documents to the Class 6A Beneficial Owners of the Senior Notes as of the Record Date, on behalf of the nominees for which Broadridge acts as mailing agent: (i) Disclosure Statement Supplement Approval Order; and (ii) Supplemental Confirmation Hearing Notice;

(f) GCG caused an appropriate number of true and correct copies of the following documents to be served via overnight delivery on the known broker nominees for Beneficial Owners of the Senior Notes as of the Record Date that do not employ Broadridge as their mailing agent, together with an instructional letter directing said Non-Broadridge Class 6A Nominees to distribute the documents to said Beneficial Owners: (i) Disclosure Statement Supplement Approval Order; and (ii) Supplemental Confirmation Hearing Notice;

(g) GCG caused a true and correct copy of the Notice of Filing of Plan Supplement (Docket No. 1204) to be served via e-mail to those Master Service List parties (which includes notice of appearance parties) with known e-mail addresses and via first class mail to the Master Service List parties without known e-mail addresses; and

(h) GCG caused a true and correct copy of the following documents to be served via overnight delivery on certain parties to executory contracts who were previously provided the Disclosure Statement CD-ROM: (i) Confirmation Hearing Notice; and (ii) Rejection Notice.

10. GCG promptly complied with all requests for additional or replacement solicitation materials, including Ballots and/or Master Ballots in the case of parties entitled to vote.

TABULATION PROCEDURES

11. Pursuant to the Disclosure Statement Approval Order as modified by the Disclosure Statement Supplement Approval Order, members of the Voting Classes were to return the applicable Ballots and Master Ballots by first class mail to MF Global Holdings Ltd., *et al.*, c/o GCG, Inc., P.O. Box 9846, Dublin, OH 43017-5746, or by overnight mail or hand delivery to MF Global Holdings Ltd., *et al.*, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017, so as to be received by GCG no later than 4:00 p.m. (prevailing Eastern time) on March 25, 2013 (the "Voting Deadline").⁴

12. Upon GCG's receipt of a Ballot or Master Ballot:

(a) GCG personnel opened the envelope containing the Ballot or Master Ballot and stamped it with the date and time received. GCG personnel then scanned the Ballot or Master Ballot into GCG's system and assigned a sequential number to the Ballot or Master Ballot (the "Sequence Number"); and

(b) GCG personnel then entered into a computer database, reserved exclusively for recording votes in these Chapter 11 Cases, all pertinent information from the Ballot or Master Ballot, including the date of receipt, Sequence Number, voting dollar amount and acceptance or rejection of the Plan.

13. In accordance with the Disclosure Statement Approval Order and Disclosure Statement Supplement Approval Order, each Claim within a Voting Class was temporarily allowed for voting purposes in a dollar amount based upon the following:

- (a) The deemed allowed amount of a Claim set forth in the Plan;
- (b) For Ballots in respect of Class 3A, 3B, 5A and 5B Claims, in an amount as provided by the administrative agent;

⁴ Each Beneficial Owner of the Senior Notes was instructed to return its Ballot to its respective Nominee in sufficient time to allow said Nominee to submit its Master Ballot to GCG by the Voting Deadline.

- (c) For Ballots in respect of Claims in Classes 4A, 4B and 4F⁵, 6A-F⁶, 7A-F and 9B-F (other than the Class 6A Claims of Beneficial Owners of Senior Notes), in the order of application, as follows:
- (i) The amount of a Claim temporarily allowed by the Court for voting purposes pursuant to Bankruptcy Rule 3018(a);
 - (ii) The fixed or liquidated amount set forth in a Proof of Claim filed by the applicable Bar Date; or
 - (iii) The amount of \$1.00 with respect to a timely filed Proof of Claim (i) marked or identified as contingent or unliquidated on its face; (ii) filed in a zero or unknown amount; or (iii) that did not otherwise specify a fixed or liquidated amount.
- (d) Votes cast by Holders of Class 6A Senior Notes were applied to the applicable positions held by their respective Nominees as of the Voting Record Date as evidenced by the record and depository listings. Master Ballots submitted by a Nominee were not counted in excess of the amount of debt securities held by such Nominee as of the Record Date.⁷

14. Pursuant to the Disclosure Statement Approval Order and Disclosure Statement Supplement Approval Order, GCG solicited and tabulated all of the Ballots in accordance with the following procedures and assumptions:

- (a) If a Claim was (i) either (A) not listed in the Schedules; or (B) listed in the Schedules as contingent, unliquidated or disputed; and (ii) a Proof of claim was not timely filed or deemed timely filed by an order of the Bankruptcy Court prior to the Voting Deadline, such Claim was disallowed for voting purposes pursuant to Bankruptcy Rule 3003(c)(2);
- (b) Claims subject to an objection Filed by the Plan Proponents by March 6, 2013 were temporarily allowed or disallowed for voting purposes in accordance with the relief sought in the objection;

⁵ Holders of Claims in Classes 4A, 4B and 4F could elect to be treated as a Holder of a General Unsecured Claim as specified in Section III.B.8 or III.B.9 of the Plan, as applicable, by checking the box in Item 3 of the Ballot.

⁶ Holders of Allowed Claims in excess of \$500,000 in Classes 6A, 6B and 6F could elect to reduce such Claims to \$500,000 and receive the treatment for a Convenience Claim pursuant to Section III.B.5 of the Plan by filing an amended Proof of Claim reducing the Face Amount of such Claim to no more than \$500,000. Such filing of an Amended Claim was deemed an acceptance of the Plan.

⁷ Holders of Senior Notes were deemed to have voted only the principal amount of their Senior Notes. All principal amounts thus voted were not adjusted to reflect accrued but unpaid pre-petition interest because certain of the Master Ballots returned to GCG did not provide detail by CUSIP number, making it impossible to correctly calculate interest. Furthermore, given the overwhelming acceptance of the Plan by voters in Class 6A, the addition of interest to the dollar amount of the votes of Holders of Senior Notes would have had virtually no impact on the voting results.

- (c) Any properly executed Ballot submitted prior to the entry of the Disclosure Statement Supplement Approval Order was counted as a vote in favor of or against the Plan, subject to the Holder's right to submit a superseding Ballot consistent with paragraph "d" of the Disclosure Statement Supplement Approval Order⁸;
- (d) If a Claim Holder identified a Claim amount on its Ballot that was less than the amount otherwise calculated in accordance with the Tabulation Rules, the Claim was temporarily allowed for voting purposes in the lesser amount identified on such Ballot;
- (e) In the case where more than one timely, properly completed Ballot was received with respect to the same Claim prior to the Voting Deadline, GCG counted the last timely, properly completed Ballot received;
- (f) With respect to a transferred Claim, the transferee was entitled to a Solicitation Package and Ballot only if (i) all actions necessary to effect the transfer of the Claim pursuant to Bankruptcy Rule 3001(e) were completed prior to the Voting Record Date; or (ii) the transferee filed by the Voting Record Date (A) the documentation required by Bankruptcy Rule 3001(d) to evidence the transfer; and (B) a sworn statement of the transferor supporting the validity of the transfer;
- (g) Each Claim Holder that holds or has Filed more than one (1) Claim against a Debtor in an Impaired Class was treated as if such Holder had only one (1) Claim against that Debtor in each applicable Class; and the total dollar amount of such Holder's Claims in each applicable Class was the sum of the aggregated Claims of such Holder in each applicable Class; and
- (h) If a Proof of Claim clearly (i) was duplicative of another Proof of Claim filed by or on behalf of the same creditor, or (ii) amended and superseded a prior Proof of Claim filed by or on behalf of the same creditor, such Proof of Claim superseded the prior Claim for voting and tabulation purposes.

15. Pursuant to the Disclosure Statement Approval Order and Disclosure Statement Supplement Approval Order, GCG solicited and tabulated Ballots from Beneficial Owners of Senior Notes in Class 6A in accordance with the following procedures:

- (a) Claims filed by Beneficial Owners that were based solely upon ownership of Senior Notes were excluded from solicitation (only Claims held by Beneficial Owners of Senior Notes as of the Record Date, as verified by Broadridge and the Non-Broadridge Class 6A Nominees, were included in the solicitation); and

⁸ Paragraph "d" of the Disclosure Statement Supplement Approval order provides that "[i]f a Claim or Interest Holder casts more than one Ballot voting the same Claim of Interest before the Voting Deadline, the latest-dated properly executed Ballot received before the Voting Deadline will be deemed to reflect the voter's intent and, thus, will supersede any prior Ballots."

- (b) Votes cast by Holders of Class 6A Notes Claims through Nominees were applied to the applicable positions held by such Nominees as of the Voting Record Date, as evidenced by the record and depository listings. Votes submitted by a Nominee were not counted in excess of the amount of debt securities held by such Nominee as of the Voting Record Date. If conflicting votes or “over-votes” were submitted by a Nominee, the Plan Proponents and GCG used reasonable efforts to reconcile discrepancies with the Nominee. Over-votes that were not reconciled prior to the preparation of the Tabulation Affidavit were approved in the same proportion as the votes to accept and to reject the Plan submitted by the Nominee on a Master Ballot, but only to the extent of the Nominee’s Voting Record Date position in the debt securities.

16. Pursuant to the Disclosure Statement Approval Order, the Disclosure Statement Supplement Approval Order and the Ballots, the following Ballots were deemed invalid and not counted:

- (a) Any Ballot that was properly completed, executed and timely returned to GCG but did not indicate an acceptance or rejection of the Plan, or indicated both an acceptance and rejection of the Plan;
- (b) Any inconsistent or duplicate Ballots that were simultaneously cast with respect to the same Claim;
- (c) Any Ballot or group of Ballots within a Class received from a single creditor or a group of Ballots received from the various Holders of multiple portions of a single Claim that partially rejected and partially accepted the Plan;
- (d) Any Ballot received by GCG after the Voting Deadline; unless (i) the Plan Proponents granted in writing an extension of the Voting Deadline prior to the Voting Deadline with respect to such Ballot or (ii) the Bankruptcy Court authorized the counting and/or consideration of such Ballot;
- (e) Any Ballot that did not contain an original signature;
- (f) Any Ballot transmitted to GCG by facsimile, e-mail, or other means not specifically approved in the Disclosure Statement Approval Order;
- (g) Any Ballot sent to the Plan Proponents, the Debtors, the Bankruptcy Court or any party other than GCG;
- (h) Any Ballot that was illegible or contained insufficient information to permit the identification of the Holder of the Claim; and
- (i) Any Ballot cast by a Holder that (A) did not hold a Claim in a Class that was entitled to vote to accept or reject the Plan; or (B) was not otherwise entitled to vote pursuant to the procedures described in the Disclosure Statement Approval Order.

17. GCG complied in all respects with the provisions of the Disclosure Statement Approval Order and Disclosure Statement Supplement Approval Order, including as to provisions thereof not explicitly set forth herein.

18. GCG is in possession of the Ballots and Master Ballots received, which Ballots and Master Ballots are available for review during GCG's regular business hours at 5151 Blazer Parkway, Dublin, OH 43017.

TABULATION RESULTS

19. The results of the tabulation of valid Ballots and Master Ballots for each Debtor in Classes 3, 4, 5, 6, 7 and 9 are set forth below:

MF Global Holdings Ltd. (Sub-Class "A")

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
3 ⁹	\$476,261.00 / 100.00%	1 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
4	\$3,437,783.33 / 100.00%	37 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
5	\$984,731,043.50 / 100.00%	59 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
6 ¹⁰	\$871,277,862.27 / 99.97%	238 / 99.17%	\$300,000.00 / 0.03%	2 / 0.83%
7	\$72,329.41 / 86.92%	12 / 92.31%	\$10,888.00 / 13.08%	1 / 7.69%

⁹ See footnote 15 below. Note that even if all Liquidity Facility Lenders were ultimately deemed to be entitled to vote, Class 3A would still have garnered 100% in dollar amount and numerosity, as the Liquidity Facility Lenders whose votes were invalidated all voted to accept the Plan (See Exhibit B attached hereto).

¹⁰ The dollar amount of the votes of holders of Senior Notes reflected in Class 6A includes only the principal amount of the Notes as reflected on the Master Ballots received. See footnote 7 above.

MF Global Finance USA Inc. (Sub-Class "B")

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
3 ¹¹	\$7,327,247.00 / 100.00%	1 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
4	\$240,364.50 / 100.00%	2 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
5	\$974,188,843.40 / 100.0%	57 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
6	\$3,811,680.55 / 100.00%	3 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
7	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%

CLASS	ACCEPT THE PLAN	REJECT THE PLAN
	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted
9	0 / 0.00%	0 / 0.00%

¹¹ See footnote 15 below. Note that even if all Liquidity Facility Lenders were ultimately deemed to be entitled to vote, Class 3B would still have garnered 100% in dollar amount and numerosity, as the Liquidity Facility Lenders whose votes were invalidated all voted to accept the Plan (See Exhibit B attached hereto).

MF Global Capital LLC (Sub-Class "C")

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
4	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%
6	\$2,320,787.57 / 100.00%	5 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
7	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%

CLASS	ACCEPT THE PLAN	REJECT THE PLAN
	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted
9	0 / 0.00%	0 / 0.00%

MF Global FX Clear LLC (Sub-Class "D")

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
4	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%
6	\$23,487,887.88 / 100.00%	14 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
7	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%

CLASS	ACCEPT THE PLAN	REJECT THE PLAN
	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted
9	0 / 0.00%	0 / 0.00%

MF Global Market Services LLC (Sub-Class “E”)

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
4	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%
6	\$4,416,009.29 / 100.00%	8 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
7	\$0.00 / 0.00%	0 / 0.00%	\$0.00 / 0.00%	0 / 0.00%

CLASS	ACCEPT THE PLAN	REJECT THE PLAN
	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted
9	0 / 0.00%	0 / 0.00%

MF Global Holdings USA Inc. (Sub-Class “F”)

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
4	\$2,057,090.44 / 98.81%	11 / 91.67%	\$24,700.00 / 1.19%	1 / 8.33%
6	\$4,287,243.75 / 100.00%	10 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
7	\$240,163.00 / 100.00%	2 / 100.00%	\$0.00 / 0.00%	0 / 0.00%

CLASS	ACCEPT THE PLAN	REJECT THE PLAN
	Number of Shares Voted/ Percentage of Number of Shares Voted	Number of Shares Voted/ Percentage of Number of Shares Voted
9	0 / 0.00%	0 / 0.00%

20. GCG received no valid Class 4C, 4D, 4E, 7B, 7C, 7D, 7E, 9B, 9C, 9D, 9E or 9F Ballots.¹²

21. Exhibit A attached hereto sets forth a detailed accounting of the aforesaid tabulations.

22. Exhibit B attached hereto sets forth a detailed accounting of all invalid Ballots. In connection therewith, the following entries under “Reasons for Invalid Status” have the following meanings¹³:

(a) “Duplicate” indicates that a voter has cast simultaneous, inconsistent Ballots on account of the same Claim.

(b) “Late” means that the Ballot or Master Ballot was received by GCG after the Voting Deadline.

(c) “Master Ballot Not Used” means a Beneficial Owner failed to send its Beneficial Ballot to its Nominee for tabulation and, instead, sent it directly to GCG¹⁴;

(d) “No Vote” means that the voter failed to indicate acceptance or rejection of the Plan or indicated both acceptance and rejection of the Plan. (“No Vote” voting amounts are listed as \$0.00 as no amount was voted to either accept or reject.)

¹² Note that Section X.C.3 of the Plan and Section XVI.C.3 of the Court-approved Disclosure Statement provide that: “If a Class contains Claims or Interests eligible to vote and such Holders of Claims or Interests were given the opportunity to vote to accept or reject the Plan and notified that a failure of any Holder of Claims or Interests in such Impaired Class to vote to accept or reject the Plan would result in such Impaired Class of Claims or Interests being deemed to have accepted the Plan, but no Holder of Claims or Interests in such Impaired Class of Claims or Interests voted to accept or reject the Plan, then such Class of Claims or Interests shall be deemed to have accepted the Plan.”

¹³ Pursuant to the Disclosure Statement Approval Order and Disclosure Statement Supplement Approval Order, numerous Ballots have been rendered invalid based on the disallowance and reclassification of Claims sought in the Omnibus Objections.

¹⁴ In some cases, GCG was able to identify the applicable Nominee and sent the Beneficial Ballot thereto for tabulation, rather than processing and invalidating the Ballot.

(e) “Non-JPMorgan Ballot” means that a party other than JPMorgan Chase Bank, N. A. (“JPMorgan”) cast a Ballot in Class 3A (JPMorgan Secured Setoff Claim against Holdings) or Class 3B (JPMorgan Secured Setoff Claim against Finance USA)¹⁵;

(f) “Not Entitled to Vote” means that the Ballot was cast by a party not entitled to vote in that Class.

(g) “Not Entitled to Vote-Obj.” means that the Ballot was cast by a party not entitled to vote in that Class due to a Claim objection. (“Not Entitled to Vote-Obj.” voting amounts are listed as \$0.00 as no amount was eligible to vote to either accept or reject.)

(h) “Not Signed” means that the voter failed to sign the Ballot or Master Ballot.

(i) “Superseded” means that the Ballot or Master Ballot was superseded by a later Ballot cast by the same party on account of the same Claim.

(j) “Superseded by Broadridge” means that a Beneficial Owner’s vote was included in both (i) a Master Ballot submitted by Broadridge and (ii) a Master Ballot submitted by a Non-Broadridge Nominee, and the vote contained in Broadridge’s Master Ballot was deemed to supersede the vote contained in the Non-Broadridge Nominee’s Master Ballot, which was accordingly invalidated.

¹⁵ Class 3A and 3B Ballots were originally mailed to the same parties comprising Class 5A and Class 5B. Pursuant to paragraph 7 of the *Stipulation Settling Disputes Between JPMorgan Chase Bank, N.A. and Plan Proponents* (the “JPMorgan Stipulation”), “so ordered” on March 13, 2013 (Docket No. 1192), “on or before the Effective Date, JPMorgan shall setoff and apply all amounts in respect of the JPMorgan Secured Setoff Claims [i.e., the Class 3A and Class 3B Claims] in reduction of such Claims of JPMorgan as are secured by such setoff rights as JPMorgan may determine and, immediately thereafter, JPMorgan shall also make such distributions of any such amounts as may be required to be distributed to Holders of Allowed Class 5A and 5B Liquidity Facility Unsecured Claims in accordance with the terms of the Liquidity Facility.” In addition, pursuant to paragraph 5 of the JPMorgan Stipulation, under certain circumstances, JPMorgan is required to give notice of the amount it intends to setoff which may be subject to objection in the Bankruptcy Court. Until such time as any such proposed setoff is noticed, and any related objections are resolved, the correct identity of the Holders of Class 3A and Class 3B Claims will not be known. For ease of administration only, Plan Proponents’ counsel instructed GCG to count the JPMorgan votes for the entirety of the Class 3A and 3B Claims. Notably, if the votes of the Holders of Class 5A and Class 5B were instead counted as the votes for Class 3A and Class 3B (i.e., if the entire setoff claim were asserted for the benefit of the Liquidity Facility Lenders), or any combination of JPMorgan on the one hand and the Liquidity Facility Lenders on the other, the result would still be the same.

23. In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

/s/ Jeffrey S. Stein
Jeffrey S. Stein

Dated: April 1, 2013

EXHIBIT A


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 3A- JPMorgan Secured Setoff v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 248 : JPMORGAN CHASE BANK, N.A.	\$476,261.00	\$0.00
Total Amount	\$476,261.00	\$0.00
Total Count	1	0

Class 3B- JPMorgan Secured Setoff v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 249 : JPMORGAN CHASE BANK, N.A.	\$7,327,247.00	\$0.00
Total Amount	\$7,327,247.00	\$0.00
Total Count	1	0

Class 4A- Convenience Claims v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>	<u>Convenience Election</u>
# 63 : A GARY SHILLING & CO INC	\$12,500.00	\$0.00	
# 432 : ATLANTIC PARTNERS CORPORATION	\$96,290.00	\$0.00	
# 20 : BARRY KEITH ROLLINS	\$652.00	\$0.00	
# 75 : BASIC RUBBER & PLASTICS CO INC	\$5,052.79	\$0.00	
# 366 : BRAXTON GROUP LLC	\$413,180.00	\$0.00	
# 285 : BRIDGEVIEW IT INC	\$16,575.00	\$0.00	
# 34 : BRYAN A BROOKS	\$90,000.00	\$0.00	
# 19 : CHARLES P BOHM	\$45,953.26	\$0.00	
# 346 : DANIEL J BRERETON	\$488,275.00	\$0.00	
# 86 : DAVID C HEINLE	\$128,324.33	\$0.00	
# 151 : EDWARD A. EGGERT	\$45,532.86	\$0.00	
# 31 : ERROL A SUKRU	\$33,495.00	\$0.00	
# 96 : FRANK S PRATO	\$509.90	\$0.00	
# 22 : GREGORY A POORE	\$207.00	\$0.00	
# 435 : JAMES J MCHUGH	\$255,923.07	\$0.00	
# 14 : JODI N KALODNER	\$7,120.50	\$0.00	


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 4A- Convenience Claims v. Holdings Ltd

Ballot ID and Voter Name	\$ Value	\$ Value	Convenience Election
# 99 : KATHERINE BONACORTE	\$1,045.00	\$0.00	
# 169 : LINKLATERS LLP	\$345,205.12	\$0.00	
# 144 : MARION G MYERS	\$15,421.15	\$0.00	
# 5 : MATTHEW GOPIN	\$31,568.06	\$0.00	
# 116 : MBS SOURCE LLC	\$9,000.00	\$0.00	
# 95 : MCLAGAN PARTNERS, INC.	\$73,293.97	\$0.00	
# 350 : MICHAEL STOCKMAN	\$500,000.00	\$0.00	
# 137 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00	
# 112 : PETER TRAGER	\$115,000.00	\$0.00	
# 152 : PIOTR PANKO	\$114,772.46	\$0.00	
# 140 : ROBERT C LANDMICHL	\$5,918.19	\$0.00	
# 92 : ROBERT SOLETTI	\$34,846.00	\$0.00	
# 153 : RR DONNELLEY	\$90,748.27	\$0.00	
# 138 : SAMUEL SCOTT MINTON	\$130,035.36	\$0.00	
# 462 : STEPHENS INC	\$10,317.01	\$0.00	
# 65 : TEKSYSTEMS INC	\$20,230.00	\$0.00	
# 60 : TRANSACTIS, INC	\$19,840.03	\$0.00	
# 80 : U/W STANLEY E SMITH STANLEY E SMITH TR	\$3,259.00	\$0.00	
# 359 : VALERIE A HALL	\$10,888.00	\$0.00	
# 354 : W.R. ROSATO & ASSOCIATES LLC	\$26,125.00	\$0.00	
# 143 : WEATHER DERIVATIVES	\$905.00	\$0.00	
Total Amount	\$3,437,783.33	\$0.00	
Total Count	37	0	0



DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 4B- Convenience Claims v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>	<u>Convenience Election</u>
# 13 : AML (JOE) TADROS	\$589.50	\$0.00	
# 135 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00	
Total Amount	\$240,364.50	\$0.00	
Total Count	2	0	0

Class 4F- Convenience Claims v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>	<u>Convenience Election</u>
# 431 : AMIDEO & ASSOCIATES, INC.	\$0.00	\$24,700.00	
# 190 : AMY E DEANGELO	\$218,275.00	\$0.00	
# 365 : BRAXTON GROUP LLC	\$413,180.00	\$0.00	
# 97 : BRIAN PALMIERI	\$401,055.56	\$0.00	
# 18 : CHARLES P BOHM	\$45,953.26	\$0.00	
# 6 : HOWARD SCHNEIDER	\$15,000.00	\$0.00	
# 436 : JAMES J MCHUGH	\$255,923.07	\$0.00	
# 510 : JAMES KEMP	\$500,000.00	\$0.00	Y
# 349 : PAUL J PATRELLO	\$34,275.00	\$0.00	
# 141 : ROBERT LANDMICHL	\$5,918.19	\$0.00	
# 139 : SAMUEL SCOTT MINTON	\$130,035.36	\$0.00	
# 347 : WILLIAM KELLY	\$37,475.00	\$0.00	
Total Amount	\$2,057,090.44	\$24,700.00	
Total Count	11	1	1

Class 5A- Liquidity Facility Unsecured v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 406 : AAI BLUEMOUNTAIN FUND PLC	\$3,054,000.00	\$0.00
# 389 : ACP MASTER, LTD	\$24,172,135.03	\$0.00
# 277 : APPALOOSA INVEST LP I	\$8,363,586.95	\$0.00
# 386 : AURELIUS CAPITAL MASTER LTD	\$33,673,420.36	\$0.00

DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 5A- Liquidity Facility Unsecured v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 390 : AURELIUS CONVERGENCE MASTER, LTD	\$5,242,102.22	\$0.00
# 167 : BANC OF AMERICA CREDIT PRODUCTS INC	\$224,497.76	\$0.00
# 327 : BANK OF AMERICA, N.A.	\$81,044,654.95	\$0.00
# 384 : BARCLAYS BANK PLC	\$2,500,000.00	\$0.00
# 94 : BLT 32 LLC	\$5,150,000.00	\$0.00
# 399 : BLUE MOUNTAIN CREDIT ALT MASTER FUND	\$48,864,000.00	\$0.00
# 425 : BLUE MOUNTAIN LONG SHORT GRASMOOR	\$1,163,000.00	\$0.00
# 411 : BLUEMOUNTAIN CREDIT OPPORTUNITIES	\$15,837,000.00	\$0.00
# 422 : BLUEMOUNTAIN DISTRESSED MASTER FUND	\$6,042,000.00	\$0.00
# 417 : BLUEMOUNTAIN KICKING HORSE FUND	\$4,386,000.00	\$0.00
# 409 : BLUEMOUNTAIN LONG/SHORT CREDIT MASTER	\$18,192,000.00	\$0.00
# 429 : BLUEMOUNTAIN TIMBERLINE LTD	\$4,862,000.00	\$0.00
# 42 : BSOF MASTER FUND, LP	\$3,000,000.00	\$0.00
# 266 : CASPIAN CAPITAL PARTNERS LP	\$9,787,992.58	\$0.00
# 267 : CASPIAN HLSC1, LLC	\$1,178,575.52	\$0.00
# 259 : CASPIAN SELECT CREDIT MASTER FUND LTD	\$19,418,856.94	\$0.00
# 256 : CASPIAN SOLITUDE MASTER FUND LP	\$1,221,551.47	\$0.00
# 294 : CCP CREDIT ACQUISITION HOLDINGS LLC	\$13,184,801.91	\$0.00
# 287 : CENTERBRIDGE SPECIAL CREDIT PARTNERS LP	\$4,794,796.25	\$0.00
# 469 : CITIGROUP FIN PRODUCTS INC	\$20,578,679.89	\$0.00
# 207 : DEUTSCHE BANK AG CAYMAN ISLAND BRANCH	\$46,160,401.97	\$0.00
# 158 : FERNWOOD ASSOCIATES LLC	\$4,650,000.00	\$0.00
# 161 : FERNWOOD FOUNDATION FUND LLC	\$800,000.00	\$0.00
# 162 : FERNWOOD RESTRUCTURINGS LTD	\$4,550,000.00	\$0.00
# 344 : GOLDMAN SACHS LENDING PARTNERS	\$19,000,000.00	\$0.00
# 211 : HIGH RIVER LIMITED PARTNERSHIP	\$3,000,000.00	\$0.00
# 215 : ICAHN PARTNERS LP	\$4,669,750.00	\$0.00

DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 5A- Liquidity Facility Unsecured v. Holdings Ltd

Ballot ID and Voter Name	\$ Value	\$ Value
# 219 : ICAHN PARTNERS MASTER FUND LP	\$4,886,381.00	\$0.00
# 223 : ICAHN PARTS MASTER FUND II LP	\$1,695,537.00	\$0.00
# 227 : ICAHN PARTS MASTER FUND III L.P.	\$748,332.00	\$0.00
# 51 : JP MORGAN OMNI SPC, LTD.	\$2,000,000.00	\$0.00
# 247 : JPMORGAN CHASE BANK, N.A.	\$74,439,158.93	\$0.00
# 195 : KING STREET ACQ CO LLL	\$58,499,999.98	\$0.00
# 54 : KNIGHTHEAD MASTER FUND, LP	\$114,478,095.33	\$0.00
# 184 : LITESPEED MASTER FUND LTD	\$16,996,356.82	\$0.00
# 48 : LMA SPC FOR AND ON BEHALF OF MAP 84	\$9,111,245.66	\$0.00
# 379 : MIDTOWN ACQUISITIONS L.P	\$1,970,854.51	\$0.00
# 303 : NOMURA WATERSTONE MARKET NEUTRAL FUND	\$597,839.70	\$0.00
# 336 : PRIME CAPITAL MASTER SPC, GOT WAT MAC	\$1,094,616.74	\$0.00
# 442 : ROYAL BK SCOTLAND PLC	\$11,770,153.84	\$0.00
# 232 : SERENGETI LYCAON MM LP	\$4,500,000.00	\$0.00
# 240 : SERENGETI OPPORTUNITIES MM LP	\$13,250,000.00	\$0.00
# 236 : SERENGETI OPPORTUNITIES PARTNERS LP	\$5,250,000.00	\$0.00
# 313 : SPCP GROUP LLC	\$153,773,584.41	\$0.00
# 203 : STONE LION PORTFOLIO LP	\$13,411,445.10	\$0.00
# 272 : SUPER CASPIAN CAYMAN FUND LIMITED	\$25,666.29	\$0.00
# 281 : THOROUGHBRED FUND LP	\$6,817,302.31	\$0.00
# 279 : THOROUGHBRED MASTER LTD.	\$6,482,740.47	\$0.00
# 455 : UBS AG STAMFORD BRANCH	\$12,480,326.83	\$0.00
# 340 : WATERSTONE DISRESSED OPPORTUNIES	\$350,000.00	\$0.00
# 295 : WATERSTONE MARKET NEUTRAL MAC 51 LTD	\$2,556,641.82	\$0.00
# 307 : WATERSTONE MARKET NEUTRAL MSTR FUND LTD	\$30,027,311.23	\$0.00
# 332 : WATERSTONE MF FUND LTD	\$7,469,910.27	\$0.00
# 299 : WATERSTONE OFFSHORE AD FUND, LTD	\$5,839,000.00	\$0.00

DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 5A- Liquidity Facility Unsecured v. Holdings Ltd

Ballot ID and Voter Name	\$ Value	\$ Value
# 330 : WATERSTONE OFFSHORE ER FUND LTD	\$5,442,739.46	\$0.00
Total Amount	\$984,731,043.50	\$0.00
Total Count	59	0

Class 5B- Liquidity Facility Unsecured v. Finance USA

Ballot ID and Voter Name	\$ Value	\$ Value
# 404 : AAI BLUEMOUNTAIN FUND PLC	\$3,054,000.00	\$0.00
# 388 : ACP MASTER, LTD	\$24,172,135.03	\$0.00
# 387 : AURELIUS CAPITAL MASTER LTD	\$33,673,420.36	\$0.00
# 391 : AURELIUS CONVERGENCE MASTER, LTD	\$5,242,102.22	\$0.00
# 166 : BANC OF AMERICA CREDIT PRODUCTS INC	\$224,497.76	\$0.00
# 326 : BANK OF AMERICA, N.A.	\$81,044,654.95	\$0.00
# 385 : BARCLAYS BANK PLC	\$2,500,000.00	\$0.00
# 93 : BLT 32 LLC	\$5,150,000.00	\$0.00
# 400 : BLUE MOUNTAIN CREDIT ALT MASTER FUND	\$48,864,000.00	\$0.00
# 426 : BLUE MOUNTAIN LONG SHORT GRASMOOR	\$1,163,000.00	\$0.00
# 412 : BLUEMOUNTAIN CREDIT OPPORTUNITIES	\$15,837,000.00	\$0.00
# 421 : BLUEMOUNTAIN DISTRESSED MASTER FUND LP	\$6,042,000.00	\$0.00
# 418 : BLUEMOUNTAIN KICKING HORSE FUND	\$4,386,000.00	\$0.00
# 410 : BLUEMOUNTAIN LONG/SHORT CREDIT MASTER	\$18,192,000.00	\$0.00
# 430 : BLUEMOUNTAIN TIMBERLINE LTD	\$4,862,000.00	\$0.00
# 41 : BSOF MASTER FUND, LP	\$3,000,000.00	\$0.00
# 265 : CASPIAN CAPITAL PARTNERS LP	\$9,787,992.58	\$0.00
# 270 : CASPIAN HLSC1, LLC	\$1,178,575.52	\$0.00
# 260 : CASPIAN SELECT CREDIT MASTER FUND LTD	\$19,418,856.94	\$0.00
# 257 : CASPIAN SOLITUDE MASTER FUND LP	\$1,221,551.47	\$0.00
# 292 : CCP CREDIT ACQUISITION HOLDINGS LLC	\$13,184,801.91	\$0.00

DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 5B- Liquidity Facility Unsecured v. Finance USA

Ballot ID and Voter Name	\$ Value	\$ Value
# 288 : CENTERBRIDGE SPECIAL CREDIT PARTNERS LP	\$4,794,796.25	\$0.00
# 470 : CITIGROUP FIN PRODUCTS INC	\$20,578,679.89	\$0.00
# 205 : DEUTSCHE BANK AG CAYMAN ISLANDS BRANCH	\$46,160,401.97	\$0.00
# 157 : FERNWOOD ASSOCIATES LLC	\$4,650,000.00	\$0.00
# 154 : FERNWOOD FOUNDATION FUND LLC	\$800,000.00	\$0.00
# 163 : FERNWOOD RESTRUCTURINGS LTD	\$4,550,000.00	\$0.00
# 345 : GOLDMAN SACHS LENDING PARTNERS LLC	\$19,000,000.00	\$0.00
# 212 : HIGH RIVER LIMITED PARTNERSHIP	\$3,000,000.00	\$0.00
# 216 : ICAHN PARTNERS LP	\$4,669,750.00	\$0.00
# 220 : ICAHN PARTNERS MASTER FUND LP	\$4,886,381.00	\$0.00
# 224 : ICAHN PARTS MASTER FUND II LP	\$1,695,537.00	\$0.00
# 228 : ICAHN PARTS MASTER FUND III L.P.	\$748,332.00	\$0.00
# 49 : JP MORGAN OMNI SPC, LTD.	\$2,000,000.00	\$0.00
# 246 : JPMORGAN CHASE BANK, N.A.	\$74,439,158.93	\$0.00
# 194 : KING STREET ACQ CO LLL	\$58,499,999.98	\$0.00
# 55 : KNIGHTHEAD MASTER FUND LP	\$114,478,095.33	\$0.00
# 181 : LITESPEED MASTER FUND LTD	\$16,996,356.82	\$0.00
# 47 : LMA SPC FOR AND ON BEHALF OF MAP 84	\$9,111,245.66	\$0.00
# 378 : MIDTOWN ACQUISITIONS L.P	\$1,970,854.51	\$0.00
# 304 : NOMURA WATERSTONE MARKET NEUTRAL FUND	\$597,839.70	\$0.00
# 282 : PALOMINO FUND LTD	\$11,121,429.63	\$0.00
# 337 : PRIME CAPITAL MASTER SPC, GOT WAT MAC	\$1,094,616.74	\$0.00
# 233 : SERENGETI LYCAON MM LP	\$4,500,000.00	\$0.00
# 241 : SERENGETI OPPORTUNITIES MM LP	\$13,250,000.00	\$0.00
# 237 : SERENGETI OPPORTUNITIES PARTNERS LP	\$5,250,000.00	\$0.00
# 312 : SPCP GROUP LLC	\$153,773,584.41	\$0.00
# 202 : STONE LION PORTFOLIO LP	\$13,411,445.10	\$0.00


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 5B- Liquidity Facility Unsecured v. Finance USA

Ballot ID and Voter Name	\$ Value	\$ Value
# 273 : SUPER CASPIAN CAYMAN FUND LIMITED	\$25,666.29	\$0.00
# 438 : THE ROYAL BANK OF SCOTLAND PLC	\$11,770,153.84	\$0.00
# 456 : UBS AG STAMFORD BRANCH (DEALER)	\$12,480,326.83	\$0.00
# 341 : WATERSTONE DISRESSED OPPORTUNIES	\$350,000.00	\$0.00
# 296 : WATERSTONE MARKET NEUTRAL MAC 51 LTD	\$2,556,641.82	\$0.00
# 308 : WATERSTONE MARKET NEUTRAL MSTR FUND LTD	\$30,027,311.23	\$0.00
# 333 : WATERSTONE MF FUND LTD	\$7,469,910.27	\$0.00
# 300 : WATERSTONE OFFSHORE AD FUND, LTD	\$5,839,000.00	\$0.00
# 331 : WATERSTONE OFFSHORE ER FUND LTD	\$5,442,739.46	\$0.00
Total Amount	\$974,188,843.40	\$0.00
Total Count	57	0

Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 11 : AGNES D'ANIELLO/ JOHN D'ANIELLO			\$11,187.50	\$0.00	Y
# 351 : AMERICAN EXPRESS			\$312,654.15	\$0.00	Y
# 59 : ANNE LOUISE TINDALL			\$1.00	\$0.00	
# 101 : BANC OF AMERICA CREDIT PRODUCTS INC			\$4,737,811.33	\$0.00	
# 109 : BANK OF AMERICA, N.A.			\$4,000,000.00	\$0.00	
# 199 : BARCLAYS BANK		DDSS	\$1,000,000.00	\$0.00	
# 198 : BARCLAYS CAPITAL		SD15	\$1,000,000.00	\$0.00	
# 380 : BARCLAYS CAPITAL INC		0174	\$4,163,000.00	\$0.00	
# 381 : BARCLAYS CAPITAL INC		0174	\$6,034,000.00	\$0.00	
# 382 : BARCLAYS CAPITAL INC		0230	\$676,000.00	\$0.00	
# 382 : BARCLAYS CAPITAL INC		0231	\$1,324,000.00	\$0.00	
# 38 : BENJAMIN PATCH			\$191,185.88	\$0.00	Y
# 3 : BRIAN T O'LEARY			\$30,992.82	\$0.00	Y
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	0141	\$1,000,000.00	\$0.00	


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	4433	\$2,680,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	3300	\$991,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	1144	\$12,709,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0011	\$6,427,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	3473	\$15,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	2340	\$15,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	7660	\$8,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	6537	\$10,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	5404	\$15,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	3248	\$10,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	NATIONAL FINANCIAL SERVICES LLC	2115	\$10,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	STERNE AGEE & LEACH INC	6781	\$135,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	STERNE AGEE & LEACH INC	5658	\$210,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	DEUTSCHE BANK SECURITIES	9139	\$262,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	DEUTSCHE BANK SECURITIES	8006	\$196,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	PERSHING LLC	8849	\$1,005,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	CITIGROUP GLOBAL MARKETS, INC	0527	\$2,000,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	1502	\$1,000,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9544	\$145,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8411	\$455,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7388	\$799,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	6255	\$480,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	5122	\$11,239,000.00	\$0.00	


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	4099	\$688,700.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	3966	\$7,361,200.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	2833	\$463,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	1700	\$6,520,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0677	\$104,389,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9319	\$679,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8286	\$2,698,900.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7153	\$251,200.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	6020	\$10,602,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	5997	\$2,933,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	4864	\$421,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	2608	\$4,855,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0442	\$900,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9184	\$160,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8051	\$940,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	UBS FINANCIAL SERVICES INC	9459	\$25,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	MERRILL LYNCH	6309	\$25,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	FIRST CLEARING, LLC	4725	\$25,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	MORGAN STANLEY	5841	\$20,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	9136	\$1,579,000.00	\$0.00	


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	7970	\$156,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	6847	\$1,769,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	5714	\$57,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	4681	\$850,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	3558	\$1,862,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO	2425	\$5,105,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	THE CANANDAIGUA NAT'L BANK AND TRU	3028	\$25,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	DEUTSCHE BANK SECURITIES	4684	\$308,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	DEUTSCHE BANK SECURITIES	3551	\$233,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	2473	\$232,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	1340	\$450,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0217	\$555,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9959	\$6,140,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8826	\$2,134,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7793	\$22,797,500.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	6660	\$533,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	4404	\$37,976,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	3371	\$2,050,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	2248	\$8,359,100.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	1115	\$779,400.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0082	\$11,795,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9724	\$1,300,000.00	\$0.00	


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MF Global Holdings Ltd., et al.
Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
SOLUTIONS	CLEARING CORPORATION	9724	\$1,300,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8691	\$7,768,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7568	\$1,775,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	5302	\$167,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	BNP PARIBAS PRIME BROKERAGE INC	6723	\$22,466,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	9901	\$12,949,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	8878	\$26,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	7745	\$1,507,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	6612	\$325,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	5589	\$2,487,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN SACHS & CO	4456	\$15,390,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	JP MORGAN CHASE NA/CTC	9387	\$2,750,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	SCOTTRADE INC	0505	\$13,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	STERNE AGEE & LEACH INC	3492	\$20,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	STERNE AGEE & LEACH INC	2369	\$60,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	STERNE AGEE & LEACH INC	1236	\$70,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0857	\$58,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9599	\$318,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8466	\$368,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7333	\$3,385,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	4044	\$125,200.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	3911	\$1,338,300.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING	2888	\$340,000.00	\$0.00	

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Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	CORPORATION	2888	\$340,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0622	\$26,391,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9364	\$490,800.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8231	\$45,700.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	7108	\$7,641,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	5942	\$1,942,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	1520	\$900,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	0497	\$160,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	9139	\$940,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	J.P. MORGAN CLEARING CORPORATION	8006	\$333,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	BNP PARIBAS PRIME BROKERAGE INC	5690	\$1,994,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	UBS FINANCIAL SERVICES INC	4779	\$1,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	FIRST CLEARING, LLC	9225	\$15,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	FIRST CLEARING, LLC	8507	\$3,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	9776	\$2,627,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	7510	\$200,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	6487	\$1,800,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	5354	\$14,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	4221	\$2,355,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	3198	\$4,535,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	GOLDMAN, SACHS & CO.	2065	\$12,941,000.00	\$0.00	
# 472 : BROADRIDGE FINANCIAL SOLUTIONS	RBC INVESTOR SERVICES	2468	\$125,000.00	\$0.00	
# 473 : BROADRIDGE FINANCIAL SOLUTIONS	PERSHING LLC	4427	\$0.00	\$200,000.00	

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Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 473 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	5638	\$200,000.00	\$0.00	
# 473 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	3472	\$0.00	\$100,000.00	
# 83 : CHARLES P ENGEL			\$100,000.00	\$0.00	Y
# 453 : CITIBANK N A			\$2,370,433.32	\$0.00	
# 459 : CITIGROUP GLOBAL MARKETS INC		7R21	\$350,000.00	\$0.00	
# 460 : CITIGROUP GLOBAL MARKETS INC		5824	\$312,000.00	\$0.00	
# 460 : CITIGROUP GLOBAL MARKETS INC		7R21	\$140,000.00	\$0.00	
# 460 : CITIGROUP GLOBAL MARKETS INC		5R25	\$700,000.00	\$0.00	
# 461 : CITIGROUP GLOBAL MARKETS INC		5824	\$450,000.00	\$0.00	
# 371 : CREDIT SUISSE SECURITIES (USA) LLC		QGGQ	\$100,000.00	\$0.00	
# 371 : CREDIT SUISSE SECURITIES (USA) LLC		91J0	\$2,500,000.00	\$0.00	
# 371 : CREDIT SUISSE SECURITIES (USA) LLC		2240	\$5,000,000.00	\$0.00	
# 434 : CREDIT SUISSE SECURITIES (USA) LLC		QGGJG	\$38,000.00	\$0.00	
# 375 : DEUTSCHE BANK SECURITIES INC		2854	\$600,000.00	\$0.00	
# 375 : DEUTSCHE BANK SECURITIES INC		0330	\$432,000.00	\$0.00	
# 376 : DEUTSCHE BANK SECURITIES INC		2854	\$1,100,000.00	\$0.00	
# 376 : DEUTSCHE BANK SECURITIES INC		0330	\$3,273,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		8613	\$2,445,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		7827	\$327,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		6178	\$7,193,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		4155	\$6,551,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		2854	\$230,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		2324	\$196,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		2320	\$262,000.00	\$0.00	
# 377 : DEUTSCHE BANK SECURITIES INC		0330	\$3,721,000.00	\$0.00	
# 451 : DEUTSCHE BANK SECURITIES INC		2854	\$2,364,800.00	\$0.00	
# 451 : DEUTSCHE BANK SECURITIES INC		4155	\$4,553,000.00	\$0.00	

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Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 451 : DEUTSCHE BANK SECURITIES INC		6178	\$5,043,000.00	\$0.00	
# 451 : DEUTSCHE BANK SECURITIES INC		7827	\$227,000.00	\$0.00	
# 451 : DEUTSCHE BANK SECURITIES INC		8613	\$1,702,000.00	\$0.00	
# 451 : DEUTSCHE BANK SECURITIES INC		0330	\$5,029,000.00	\$0.00	
# 352 : EDWARD A CARR			\$1.00	\$0.00	
# 439 : FORWARDTHINK GROUP INC			\$960,229.48	\$0.00	
# 383 : FRANK SHOSTAK			\$44,099.50	\$0.00	Y
# 21 : FULL SECURITY, INC			\$413.73	\$0.00	Y
# 286 : GOLDMAN SACHS & CO.		002	\$4.00	\$0.00	
# 286 : GOLDMAN SACHS & CO.		001	\$3,996.00	\$0.00	
# 26 : HARRY BERSENTES			\$1,681.00	\$0.00	Y
# 210 : IG2 DATA SECURITY INC.			\$8,246.97	\$0.00	Y
# 311 : J P MORGAN MARKETS LIMITED			\$17,143,882.70	\$0.00	
# 118 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			\$6,137,328.58	\$0.00	
# 123 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			\$1,123,482.29	\$0.00	
# 129 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			\$645,068.86	\$0.00	
# 147 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			\$713,391.07	\$0.00	
# 77 : JOHN R ALLABAUGH SR			\$10,436.00	\$0.00	Y
# 253 : JPMORGAN CHASE BANK N A			\$7,924,122.61	\$0.00	
# 250 : JPMORGAN CHASE BANK NA			\$1.00	\$0.00	
# 315 : LARRY GROSSMAN			\$670,753.10	\$0.00	
# 64 : LUCIEN SEBEO			\$20,353.00	\$0.00	Y
# 171 : MASTERCRAFT COFFEE SERVICE			\$6,842.96	\$0.00	Y
# 204 : MEDIA TWO INTERACTIVE LLC			\$50,011.48	\$0.00	Y
# 433 : MERRILL LYNCH PIERCE FENNER & SMITH		GSS5	\$159,000.00	\$0.00	
# 433 : MERRILL LYNCH PIERCE FENNER & SMITH		GSS5	\$125,000.00	\$0.00	
# 433 : MERRILL LYNCH PIERCE FENNER & SMITH		GSS5	\$20,000.00	\$0.00	


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Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 392 : MORGAN STANLEY		8003	\$2,317,000.00	\$0.00	
# 392 : MORGAN STANLEY		8002	\$1,000,000.00	\$0.00	
# 392 : MORGAN STANLEY		8001	\$1,683,000.00	\$0.00	
# 393 : MORGAN STANLEY		8003	\$23,495,119.00	\$0.00	
# 393 : MORGAN STANLEY		8006	\$48,490,000.00	\$0.00	
# 393 : MORGAN STANLEY		8002	\$6,100,000.00	\$0.00	
# 393 : MORGAN STANLEY		8001	\$9,982,148.00	\$0.00	
# 393 : MORGAN STANLEY		8005	\$10,529,575.00	\$0.00	
# 393 : MORGAN STANLEY		8004	\$5,669,158.00	\$0.00	
# 394 : MORGAN STANLEY & CO INTERNATIONAL PLC		8002	\$400,000.00	\$0.00	
# 394 : MORGAN STANLEY & CO INTERNATIONAL PLC		8001	\$2,600,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8014	\$100,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8013	\$533,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8010	\$230,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8009	\$453,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8008	\$281,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8007	\$158,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8005	\$3,959,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8004	\$2,131,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8003	\$9,233,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8002	\$2,000,000.00	\$0.00	
# 396 : MORGAN STANLEY & CO. LLC		8001	\$12,767,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8014	\$119,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8013	\$1,584,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8012	\$925,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8011	\$1,626,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8010	\$273,000.00	\$0.00	

DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 397 : MORGAN STANLEY & CO. LLC		8009	\$1,323,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8008	\$828,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8007	\$188,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8006	\$46,377,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8005	\$13,696,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8004	\$7,374,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8003	\$736,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8002	\$3,500,000.00	\$0.00	
# 397 : MORGAN STANLEY & CO. LLC		8001	\$764,000.00	\$0.00	
# 398 : MORGAN STANLEY PRIVATE BANK NA		Z001	\$4,118,000.00	\$0.00	
# 395 : MORGAN STANLEY PRIVATE BANK, NA		Z001	\$1,955,000.00	\$0.00	
# 445 : MUNIR R JAVERI			\$125,000.00	\$0.00	Y
# 24 : NBCUNIVERSAL MEDIA LLC			\$527,140.34	\$0.00	
# 437 : NODUS INTERNATIONAL BANK INC			\$200,000.00	\$0.00	Y
# 466 : NORTHERN TRUST COMPANY		6662	\$1,070,000.00	\$0.00	
# 466 : NORTHERN TRUST COMPANY		9074	\$800,000.00	\$0.00	
# 188 : STATE STREET BANK & TRUST COMPANY		2S7X	\$1,500,000.00	\$0.00	
# 188 : STATE STREET BANK & TRUST COMPANY		2S4L	\$2,000,000.00	\$0.00	
# 188 : STATE STREET BANK & TRUST COMPANY		AQL3	\$275,000.00	\$0.00	
# 189 : STATE STREET BANK & TRUST COMPANY		2S7X	\$5,500,000.00	\$0.00	
# 189 : STATE STREET BANK & TRUST COMPANY		2S4L	\$7,772,000.00	\$0.00	
# 191 : STATE STREET BANK & TRUST COMPANY		2S3G	\$900,000.00	\$0.00	
# 192 : STATE STREET BANK & TRUST COMPANY		2S7X	\$2,000,000.00	\$0.00	
# 192 : STATE STREET BANK & TRUST COMPANY		SAW0	\$400,000.00	\$0.00	
# 192 : STATE STREET BANK & TRUST COMPANY		1E3Z	\$110,000.00	\$0.00	
# 192 : STATE STREET BANK & TRUST COMPANY		1E2Z	\$15,000.00	\$0.00	
# 373 : TALHA R CHAUDHRY			\$325,778.00	\$0.00	Y



DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.

Class 6A- General Unsecured v. Holdings Ltd

Ballot ID and Voter Name	Nominee	Account Number	\$ Value	\$ Value	Convenience Opt-Out
# 458 : TD AMERITRADE		0753	\$63,000.00	\$0.00	
# 458 : TD AMERITRADE		5276	\$100,000.00	\$0.00	
# 179 : THE HACKETT GROUP, INC.			\$189,979.00	\$0.00	Y
# 465 : THE NORTHERN TRUST COMPANY		6662	\$210,000.00	\$0.00	
# 465 : THE NORTHERN TRUST COMPANY		9074	\$250,000.00	\$0.00	
# 186 : THE SERVICE MASTER COMPANY			\$2,109,171.60	\$0.00	
# 446 : UBS A.G.			\$4,962,382.00	\$0.00	
# 463 : UBS SECURITIES LLC		6422	\$8,891,000.00	\$0.00	
# 463 : UBS SECURITIES LLC		6421	\$52,750,000.00	\$0.00	
Total Amount			\$871,277,862.27	\$300,000.00	
Total Count			238	2	17

Class 6B- General Unsecured v. Finance USA

Ballot ID and Voter Name	\$ Value	\$ Value	Convenience Opt-Out
# 318 : GROSSMAN, LARRY	\$670,753.10	\$0.00	
# 251 : JPMORGAN CHASE BANK NA	\$1.00	\$0.00	
# 252 : JPMORGAN CHASE BANK, N.A.	\$3,140,926.45	\$0.00	
Total Amount	\$3,811,680.55	\$0.00	
Total Count	3	0	0

Class 6C- General Unsecured v. MFG Capital

Ballot ID and Voter Name	\$ Value	\$ Value
# 440 : DELUX ALL CAP STOCK FUND	\$87,448.84	\$0.00
# 321 : GREGORY BERT	\$31,400.00	\$0.00
# 319 : GROSSMAN, LARRY	\$670,753.10	\$0.00
# 133 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00
# 231 : TRADER TOOLS INC	\$1,291,410.63	\$0.00


DETAIL REPORT OF VOTING RESULTS

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MF Global Holdings Ltd., et al.
Class 6C- General Unsecured v. MFG Capital

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
Total Amount	\$2,320,787.57	\$0.00
Total Count	5	0

Class 6D- General Unsecured v. FX Clear

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 100 : ARTORIUS TRADING	\$9,766.58	\$0.00
# 450 : BANCO MONEX S A	\$8,187,440.67	\$0.00
# 367 : DUNAS PATRIMONIO- F.I.M.A.F.	\$13,694.63	\$0.00
# 449 : GARRISON COURT ADVISORS LLC AS ASSIGNEE	\$521,626.65	\$0.00
# 448 : GARRISON COURT ADVISORS, LLC AS ASSIGNEE	\$1,583,655.52	\$0.00
# 245 : J ARON & COMPANY	\$1,211,405.00	\$0.00
# 254 : JPMORGAN CHASE BANK N A	\$5,653,598.60	\$0.00
# 314 : LARRY GROSSMAN	\$670,753.10	\$0.00
# 132 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00
# 324 : PANTELIS JOHN BEAGHTON	\$67,480.99	\$0.00
# 66 : QUAD LASER LLC	\$152,053.25	\$0.00
# 464 : SOURCE CAPITAL AG	\$157,230.89	\$0.00
# 176 : THOMAS FRIEDEL	\$57,025.00	\$0.00
# 447 : UBS A.G.	\$4,962,382.00	\$0.00
Total Amount	\$23,487,887.88	\$0.00
Total Count	14	0

Class 6E- General Unsecured v. MFG Market Services

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 9 : ARCH COAL INC	\$465,000.00	\$0.00
# 368 : COLUMBIA TRADING S/A	\$142,701.14	\$0.00
# 317 : GROSSMAN, LARRY	\$670,753.10	\$0.00
# 40 : J E MEURET GRAIN CO INC	\$528,848.00	\$0.00



DETAIL REPORT OF VOTING RESULTS

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Class 6E- General Unsecured v. MFG Market Services

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 146 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC	\$196,971.45	\$0.00
# 136 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00
# 185 : THE SERVICE MASTER COMPANY	\$2,109,171.60	\$0.00
# 117 : WEISUL AGRICOLA LTDA	\$62,789.00	\$0.00
Total Amount	\$4,416,009.29	\$0.00
Total Count	8	0

Class 6F- General Unsecured v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>	<u>Convenience Opt-Out</u>
# 7 : ARFINCO S.A.S.	\$21,753.50	\$0.00	Y
# 348 : DANIEL J BRERETON	\$888,108.24	\$0.00	
# 209 : IG2 DATA SECURITY INC	\$8,246.97	\$0.00	Y
# 142 : JOSEPH S PATT	\$244,733.00	\$0.00	Y
# 90 : KENNETH A NOVAK	\$1,267,788.44	\$0.00	
# 316 : LARRY GROSSMAN	\$670,753.10	\$0.00	
# 172 : PHILIP OREILLY	\$429,525.00	\$0.00	Y
# 374 : TALHA R CHAUDHRY	\$325,778.00	\$0.00	Y
# 88 : TONY MECONIATES	\$430,462.50	\$0.00	Y
# 4 : TURTLE WINGS, INC	\$95.00	\$0.00	Y
Total Amount	\$4,287,243.75	\$0.00	
Total Count	10	0	7

Class 7A- Subordinated v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 85 : CHRISTIAN PRIDY	\$978.41	\$0.00
# 325 : CLAYTON WATTS	\$2,208.00	\$0.00
# 353 : EDWARD A CARR	\$1.00	\$0.00
# 173 : FRED L BURNS	\$3,960.00	\$0.00


DETAIL REPORT OF VOTING RESULTS

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Class 7A- Subordinated v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 170 : GERALD A TRAUB	\$4,187.00	\$0.00
# 355 : HARVEY M LAZARE	\$2,473.00	\$0.00
# 110 : PATRICK MOH	\$3,100.00	\$0.00
# 363 : ROBIN RHYMES	\$40,975.00	\$0.00
# 276 : RUTH A S GUNDLACH	\$7,157.00	\$0.00
# 275 : U/W STANLEY E SMITH STANLEY E SMITH TRUS	\$3,259.00	\$0.00
# 358 : VALERIE A HALL	\$0.00	\$10,888.00
# 15 : VU T NGUYEN	\$4,030.00	\$0.00
# 177 : WILLIAM H GREER	\$1.00	\$0.00
Total Amount	\$72,329.41	\$10,888.00
Total Count	12	1

Class 7F- Subordinated v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>\$ Value</u>	<u>\$ Value</u>
# 70 : JOSEPH F SCHATZ	\$388.00	\$0.00
# 134 : MR. DAVID CLIFFORD	\$239,775.00	\$0.00
Total Amount	\$240,163.00	\$0.00
Total Count	2	0

EXHIBIT B



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 3A - JPMorgan Secured Setoff v. Holdings Ltd

Ballot ID and Voter Name	Reason for Invalid Status	Ballot Value	Vote
# 405 : AAI BLUEMOUNTAIN FUND PLC	Non-JPMorgan Ballot	\$3,054,000.00	Accept
# 423 : BLUE MOUNTAIN LONG SHORT GRASMOOR	Non-JPMorgan Ballot	\$1,163,000.00	Accept
# 402 : BLUE MT CR ALT MSTR FUND LP	Non-JPMorgan Ballot	\$48,864,000.00	Accept
# 414 : BLUEMOUNTAIN CREDIT OPPORTUNITIES	Non-JPMorgan Ballot	\$15,837,000.00	Accept
# 419 : BLUEMOUNTAIN DISTRESSED MASTER FUND LP	Non-JPMorgan Ballot	\$6,042,000.00	Accept
# 416 : BLUEMOUNTAIN KICKING HORSE FUND	Non-JPMorgan Ballot	\$4,386,000.00	Accept
# 408 : BLUEMOUNTAIN LONG/SHORT CREDIT MASTER	Non-JPMorgan Ballot	\$18,192,000.00	Accept
# 427 : BLUEMOUNTAIN TIMBERLINE LTD	Non-JPMorgan Ballot	\$4,862,000.00	Accept
# 43 : BSOF MASTER FUND, LP	Non-JPMorgan Ballot	\$3,000,000.00	Accept
# 264 : CASPIAN CAPITAL PARTNERS LP	Non-JPMorgan Ballot	\$9,787,992.58	Accept
# 268 : CASPIAN HLSC1, LLC	Non-JPMorgan Ballot	\$1,178,575.52	Accept
# 262 : CASPIAN SELECT CREDIT MASTER FUND LTD	Non-JPMorgan Ballot	\$19,418,856.94	Accept
# 255 : CASPIAN SOLITUDE MASTER FUND LP	Non-JPMorgan Ballot	\$1,221,551.47	Accept
# 291 : CCP CREDIT ACQUISITION HOLDINGS LLC	Non-JPMorgan Ballot	\$13,184,801.91	Accept
# 289 : CENTERBRIDGE SPECIAL CREDIT PARTNERS LP	Non-JPMorgan Ballot	\$4,794,796.25	Accept
# 467 : CITIGROUP FIN PRODUCTS INC	Non-JPMorgan Ballot	\$20,578,679.89	Accept
# 206 : DEUTSCHE BANK AG CAYMAN ISLANDS BRANCH	Non-JPMorgan Ballot	\$46,160,401.97	Accept
# 155 : FERNWOOD ASSOCIATES LLC	Non-JPMorgan Ballot	\$4,650,000.00	Accept
# 159 : FERNWOOD FOUNDATION FUND LLC	Non-JPMorgan Ballot	\$800,000.00	Accept
# 165 : FERNWOOD RESTRUCTURING	Non-JPMorgan Ballot	\$4,550,000.00	Accept
# 213 : HIGH RIVER LIMITED PARTNERSHIP	Non-JPMorgan Ballot	\$3,000,000.00	Accept
# 217 : ICAHN PARTNERS LP	Non-JPMorgan Ballot	\$4,669,750.00	Accept
# 221 : ICAHN PARTNERS MASTER FUND LP	Non-JPMorgan Ballot	\$4,886,381.00	Accept
# 225 : ICAHN PARTS MASTER FUND II LP	Non-JPMorgan Ballot	\$1,695,537.00	Accept
# 229 : ICAHN PARTS MASTER FUND III L.P.	Non-JPMorgan Ballot	\$748,332.00	Accept
# 52 : JP MORGAN OMNI SPC, LTD.	Non-JPMorgan Ballot	\$2,000,000.00	Accept
# 196 : KING STREET ACQ CO LLL	Non-JPMorgan Ballot	\$58,499,999.98	Accept
# 53 : KNIGHTHEAD MASTER FUND, LP	Non-JPMorgan Ballot	\$114,478,095.33	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 3A - JPMorgan Secured Setoff v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 183 : LITESPEED MASTER FUND LTD	Non-JPMorgan Ballot	\$16,996,356.82	Accept
# 45 : LMA SPC FOR AND ON BEHALF OF MAP 84	Non-JPMorgan Ballot	\$9,111,245.66	Accept
# 306 : NOMURA WATERSTONE MARKET NEUTRAL FUND	Non-JPMorgan Ballot	\$597,839.70	Accept
# 339 : PRIME CAPITAL MASTER SPC, GOT WAT MAC	Non-JPMorgan Ballot	\$1,094,616.74	Accept
# 443 : ROYAL BK SCOTLAND PLC	Non-JPMorgan Ballot	\$11,770,153.84	Accept
# 481 : SCOGGIN CAPITAL MANAGEMENT II LLC	Late/Non-JPMorgan Ballot	\$4,824,930.45	Accept
# 482 : SCOGGIN INTERNATIONAL FUND LTD	Late/Non-JPMorgan Ballot	\$6,275,000.00	Accept
# 483 : SCOGGIN WORLDWIDE FUND LTD	Late/Non-JPMorgan Ballot	\$2,150,000.00	Accept
# 234 : SERENGETI LYCAON MM L.P.	Non-JPMorgan Ballot	\$4,500,000.00	Accept
# 242 : SERENGETI OPPORTUNITIES MM LP	Non-JPMorgan Ballot	\$13,250,000.00	Accept
# 238 : SERENGETI OPPORTUNITIES PARTNERS LP	Non-JPMorgan Ballot	\$5,250,000.00	Accept
# 201 : STONE LION PORTFOLIO LP	Non-JPMorgan Ballot	\$13,411,445.10	Accept
# 271 : SUPER CASPIAN CAYMAN FUND LIMITED	Non-JPMorgan Ballot	\$25,666.29	Accept
# 343 : WATERSTONE DISRESSED OPPORTUNIES	Non-JPMorgan Ballot	\$350,000.00	Accept
# 298 : WATERSTONE MARKET NEUTRAL MAC 51 LTD	Non-JPMorgan Ballot	\$2,556,641.82	Accept
# 310 : WATERSTONE MARKET NEUTRAL MSTR FUND LTD	Non-JPMorgan Ballot	\$30,027,311.23	Accept
# 335 : WATERSTONE MF FUND LTD	Non-JPMorgan Ballot	\$7,469,910.27	Accept
# 302 : WATERSTONE OFFSHORE AD FUND, LTD	Non-JPMorgan Ballot	\$5,839,000.00	Accept
# 328 : WATERSTONE OFFSHORE ER FUND LTD	Non-JPMorgan Ballot	\$5,442,739.46	Accept
	Total for Class 3A	<u>\$562,646,609.22</u>	

Class 3B - JPMorgan Secured Setoff v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 403 : AAI BLUEMOUNTAIN FUND PLC	Non-JPMorgan Ballot	\$3,054,000.00	Accept
# 401 : BLUE MOUNTAIN CREDIT ALT MASTER FUND	Non-JPMorgan Ballot	\$48,864,000.00	Accept
# 424 : BLUE MOUNTAIN LONG SHORT GRASMOOR	Non-JPMorgan Ballot	\$1,163,000.00	Accept
# 413 : BLUEMOUNTAIN CREDIT OPPORTUNITIES	Non-JPMorgan Ballot	\$15,837,000.00	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 3B - JPMorgan Secured Setoff v. Finance USA

Ballot ID and Voter Name	Reason for Invalid Status	Ballot Value	Vote
# 420 : BLUEMOUNTAIN DISTRESSED MASTR FUND	Non-JPMorgan Ballot	\$6,042,000.00	Accept
# 415 : BLUEMOUNTAIN KICKING HORSE FUND	Non-JPMorgan Ballot	\$4,386,000.00	Accept
# 407 : BLUEMOUNTAIN LONG/SHORT CREDIT MASTER	Non-JPMorgan Ballot	\$18,192,000.00	Accept
# 428 : BLUEMOUNTAIN TIMBERLINE LTD	Non-JPMorgan Ballot	\$4,862,000.00	Accept
# 44 : BSOF MASTER FUND, LP	Non-JPMorgan Ballot	\$3,000,000.00	Accept
# 263 : CASPIAN CAPITAL PARTNERS LP	Non-JPMorgan Ballot	\$9,787,992.58	Accept
# 269 : CASPIAN HLSC1, LLC	Non-JPMorgan Ballot	\$1,178,575.52	Accept
# 261 : CASPIAN SELECT CREDIT MASTER FUND LTD	Non-JPMorgan Ballot	\$19,418,856.94	Accept
# 258 : CASPIAN SOLITUDE MASTER FUND LP	Non-JPMorgan Ballot	\$1,221,551.47	Accept
# 293 : CCP CREDIT ACQUISITION HOLDINGS LLC	Non-JPMorgan Ballot	\$13,184,801.91	Accept
# 290 : CENTERBRIDGE SPECIAL CREDIT PARTNERS LP	Non-JPMorgan Ballot	\$4,794,796.25	Accept
# 468 : CITIGROUP FIN PRODUCTS INC	Non-JPMorgan Ballot	\$20,578,679.89	Accept
# 208 : DEUTSCHE BANK AG CAYMAN ISLANDS BRANCH	Non-JPMorgan Ballot	\$46,160,401.97	Accept
# 156 : FERNWOOD ASSOCIATES LLC	Non-JPMorgan Ballot	\$4,650,000.00	Accept
# 160 : FERNWOOD FOUNDATION FUND LLC	Non-JPMorgan Ballot	\$800,000.00	Accept
# 164 : FERNWOOD RESTRUCTURINGS LTD	Non-JPMorgan Ballot	\$4,550,000.00	Accept
# 214 : HIGH RIVER LIMITED PARTNERSHIP	Non-JPMorgan Ballot	\$3,000,000.00	Accept
# 218 : ICAHN PARTNERS LP	Non-JPMorgan Ballot	\$4,669,750.00	Accept
# 222 : ICAHN PARTNERS MASTER FUND LP	Non-JPMorgan Ballot	\$4,886,381.00	Accept
# 226 : ICAHN PARTS MASTER FUND II LP	Non-JPMorgan Ballot	\$1,695,537.00	Accept
# 230 : ICAHN PARTS MASTER FUND III L.P.	Non-JPMorgan Ballot	\$748,332.00	Accept
# 50 : JP MORGAN OMNI SPC, LTD.	Non-JPMorgan Ballot	\$2,000,000.00	Accept
# 197 : KING STREET ACQ CO LLL	Non-JPMorgan Ballot	\$58,499,999.98	Accept
# 56 : KNIGHTHEAD MASTER FUND, LP	Non-JPMorgan Ballot	\$114,478,095.33	Accept
# 182 : LITESPEED MASTER FUND LTD	Non-JPMorgan Ballot	\$16,996,356.82	Accept
# 46 : LMA SPC FOR AND ON BEHALF OF MAP 84	Non-JPMorgan Ballot	\$9,111,245.66	Accept
# 305 : NOMURA WATERSTONE MARKET NEUTRAL FUND	Non-JPMorgan Ballot	\$597,839.70	Accept
# 338 : PRIME CAPITAL MASTER SPC, GOT WAT MAC	Non-JPMorgan Ballot	\$1,094,616.74	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 3B - JPMorgan Secured Setoff v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 484 : SCOGGIN CAPITAL MANAGEMENT II LLC	Late/Non-JPMorgan Ballot	\$4,824,930.45	Accept
# 485 : SCOGGIN INTERNATIONAL FUND LTD	Late/Non-JPMorgan Ballot	\$6,275,000.00	Accept
# 486 : SCOGGIN WORLDWIDE FUND LTD	Late/Non-JPMorgan Ballot	\$2,150,000.00	Accept
# 235 : SERENGETI LYCAON MM LP	Non-JPMorgan Ballot	\$4,500,000.00	Accept
# 243 : SERENGETI OPPORTUNITIES MM LP	Non-JPMorgan Ballot	\$13,250,000.00	Accept
# 239 : SERENGETI OPPORTUNITIES PARTNERS LP	Non-JPMorgan Ballot	\$5,250,000.00	Accept
# 200 : STONE LION PORTFOLIO LP	Non-JPMorgan Ballot	\$13,411,445.10	Accept
# 274 : SUPER CASPIAN CAYMAN FUND LIMITED	Non-JPMorgan Ballot	\$25,666.29	Accept
# 441 : THE ROYAL BANK OF SCOTLAND PLC	Non-JPMorgan Ballot	\$11,770,153.84	Accept
# 342 : WATERSTONE DISRESSED OPPORTUNIES	Non-JPMorgan Ballot	\$350,000.00	Accept
# 297 : WATERSTONE MARKET NEUTRAL MAC 51 LTD	Non-JPMorgan Ballot	\$2,556,641.82	Accept
# 309 : WATERSTONE MARKET NEUTRAL MSTR FUND LTD	Non-JPMorgan Ballot	\$30,027,311.23	Accept
# 334 : WATERSTONE MF FUND LTD	Non-JPMorgan Ballot	\$7,469,910.27	Accept
# 301 : WATERSTONE OFFSHORE AD FUND, LTD	Non-JPMorgan Ballot	\$5,839,000.00	Accept
# 329 : WATERSTONE OFFSHORE ER FUND LTD	Non-JPMorgan Ballot	\$5,442,739.46	Accept
	Total for Class 3B	\$562,646,609.22	

Class 4A - Convenience Claims v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 84 : ALEX BUBIEN	Not Entitled to Vote-Obj	\$0.00	Accept
# 471 : ALEX BUBIEN	Not Entitled to Vote-Obj	\$0.00	Accept
# 357 : ALEXANDER PANASKO	Not Entitled to Vote-Obj	\$0.00	Accept
# 27 : ANTONIO A DIAZ JR	Not Entitled to Vote-Obj	\$0.00	Accept
# 362 : BIG APPLE CAR INC	Not Entitled to Vote-Obj/No Vote	\$0.00	No Vote
# 370 : BONNIE B LATZER	Not Entitled to Vote-Obj	\$0.00	Accept
# 98 : BRIAN P PALMIERI	Not Entitled to Vote-Obj	\$0.00	Accept
# 30 : CHARLES F TUPPER	Not Entitled to Vote-Obj	\$0.00	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 4A - Convenience Claims v. Holdings Ltd

Ballot ID and Voter Name	Reason for Invalid Status	Ballot Value	Vote
# 33 : CHRISTMAN FAMILY TRUST	Not Entitled to Vote-Obj.	\$0.00	Accept
# 91 : DENNIS W KANOUFF	Not Entitled to Vote-Obj	\$0.00	Accept
# 71 : DONALD J SANKER	Not Entitled to Vote-Obj	\$0.00	Accept
# 37 : DONALD KELLNER	Not Entitled to Vote-Obj	\$0.00	Reject
# 16 : DONNA J VOKISH	Not Entitled to Vote-Obj	\$0.00	Accept
# 372 : FORSTAR RESOURCES LTD	Not Entitled to Vote-Obj	\$0.00	Accept
# 23 : FRANK H DEWEY	Not Entitled to Vote-Obj	\$0.00	Accept
# 322 : FRANK W NEWELL	Not Entitled to Vote-Obj	\$0.00	Accept
# 76 : GORDON A & GERALDINE MEGGISON	Not Entitled to Vote-Obj	\$0.00	Accept
# 79 : HELEN PUSKADI	Not Entitled to Vote-Obj	\$0.00	Accept
# 69 : ISHWAR LALL	Not Entitled to Vote-Obj	\$0.00	Accept
# 150 : JAMES D CIRAR TTEE REV LIVING TR	Not Entitled to Vote-Obj	\$0.00	Accept
# 81 : JAMES R PRIDGEON	Not Entitled to Vote-Obj	\$0.00	Accept
# 58 : JEAN GAIL SHUMAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 32 : JOSEPH B ZAGORSKI	Not Entitled to Vote-Obj	\$0.00	Accept
# 87 : JOSHUA MARKFIELD	Not Entitled to Vote-Obj	\$0.00	Accept
# 36 : KENNETH HOWELL	Not Entitled to Vote-Obj	\$0.00	Accept
# 57 : LINDA L CLARK	Not Entitled to Vote-Obj	\$0.00	Accept
# 61 : MARGARET E MCCARTHY & JAMES B RICCI	Not Entitled to Vote-Obj	\$0.00	Accept
# 364 : MARGARET HAFFNER	Not Entitled to Vote-Obj	\$0.00	Accept
# 17 : MARY AGNES SANKER	Not Entitled to Vote-Obj	\$0.00	Accept
# 35 : MARY R PELUSO	Not Entitled to Vote-Obj	\$0.00	Accept
# 180 : MIH SYSTEMS GROUP LLC	Not Entitled to Vote	\$5,183.57	Accept
# 73 : MR D J ATTREED	Not Entitled to Vote-Obj	\$0.00	Accept
# 103 : MR JOSEPH GAHTAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 72 : PATRICIA L BRANCH	Not Entitled to Vote-Obj	\$0.00	Accept
# 29 : PAUL A SAKMAR TRUST	No Vote/Not Entitled to Vote-Obj.	\$0.00	No Vote



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 4A - Convenience Claims v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 8 : PETER W HAMMOND	Not Entitled to Vote-Obj	\$0.00	Accept
# 39 : RITTAL CORPORATION	Not Entitled to Vote-Obj	\$0.00	Reject
# 115 : ROBERT G PERRYMAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 2 : SCOTT M SPARR & MELISSA SPARR	Not Entitled to Vote-Obj	\$0.00	Accept
# 360 : SHIRLEY L WHEELING & WILLIAM G WHEELING	Not Entitled to Vote-Obj	\$0.00	Accept
# 25 : SONJA L RUIZ TRADITIONAL IRA	Not Entitled to Vote-Obj	\$0.00	Accept
# 149 : TALHA R CHAUDHRY	Superseded	\$325,778.00	Accept
# 28 : THE MCKENZIE FAMILY TRUST	Not Entitled to Vote-Obj	\$0.00	Accept
# 174 : THOMAS K BARTON	Not Entitled to Vote-Obj	\$0.00	Accept
# 175 : THOMAS K BARTON	Not Entitled to Vote-Obj	\$0.00	Accept
# 361 : WILLIAM G WHEELING & SHIRLEY L WHEELING	Not Entitled to Vote-Obj	\$0.00	Accept
	Total for Class 4A	\$330,961.57	

Class 4B - Convenience Claims v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 106 : MR. JOSEPH GAHTAN	Not Entitled to Vote-Obj	\$0.00	Accept
	Total for Class 4B	\$0.00	

Class 4F - Convenience Claims v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 187 : ALEXANDER G PIPER	Not Entitled to Vote-Obj	\$0.00	Accept
# 1 : BENEFIT RESOURCE INC	Not Entitled to Vote-Obj	\$0.00	Accept
# 356 : BIG APPLE CAR, INC.	Not Entitled to Vote-Obj	\$0.00	Accept
# 74 : CHARLES ENGEL	Not Entitled to Vote-Obj	\$0.00	Accept
# 320 : GREGORY BERT	Not Entitled to Vote-Obj	\$0.00	Accept
# 10 : JOEL A MAIZEL	Not Entitled to Vote-Obj	\$0.00	Accept
# 457 : MICHAEL J SMITH	Not Entitled to Vote-Obj/No Vote	\$0.00	No Vote



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 4F - Convenience Claims v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 369 : PHILLIP STREIBLE	Not Entitled to Vote-Obj/No Vote	\$0.00	No Vote
# 148 : TALHA R CHAUDHRY	Superseded	\$325,778.00	Accept
# 114 : THOMAS FRIEDEL	Not Entitled to Vote-Obj/No Vote/Superseded	\$0.00	No Vote
# 178 : THOMAS FRIEDEL	Not Entitled to Vote-Obj	\$0.00	Accept
Total for Class 4F		<u>\$325,778.00</u>	

Class 5A - Liquidity Facility Unsecured v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 498 : CRESCENT 1 LP	Late	\$23,275,545.36	Accept
# 499 : CRS FUND LTD	Late	\$18,286,000.00	Accept
# 500 : CYRUS EUROPE MASTER FUND, LTD	Late	\$983,997.00	Accept
# 501 : CYRUS OPPS MSTR FD II LTD	Late	\$61,636,248.12	Accept
# 502 : CYRUS SELECT OPPORTUNITY MASTER FUND LTD	Late	\$10,877,770.28	Accept
# 283 : PALOMINO FUND LTD	Not Signed	\$11,121,429.63	Accept
# 475 : SCOGGIN CAPITAL MANAGEMENT II LLC	Late	\$4,824,930.45	Accept
# 476 : SCOGGIN INTERNATIONAL FUND LTD	Late/Not Signed	\$6,275,000.00	Accept
# 477 : SCOGGIN WORLDWIDE FUND LTD	Late	\$2,150,000.00	Accept
# 490 : SENATOR GLOBAL OPPORTUNITY MASTER	Late	\$15,000,000.00	Accept
Total for Class 5A		<u>\$154,430,920.84</u>	

Class 5B - Liquidity Facility Unsecured v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 284 : APPALOOSA INVESTMENT LP I	Not Signed	\$8,363,586.95	Accept
# 493 : CRESCENT 1 LP	Late	\$23,275,545.36	Accept
# 494 : CRS FUND LTD	Late	\$18,286,000.00	Accept
# 495 : CYRUS EUROPE MASTER FUND, LTD	Late	\$983,997.00	Accept
# 496 : CYRUS OPPS MSTR FD II LTD	Late	\$61,636,248.12	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 5B - Liquidity Facility Unsecured v. Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 497 : CYRUS SELECT OPPORTUNITY MASTER FUND LTD	Late	\$10,877,770.28	Accept
# 478 : SCOGGIN CAPITAL MANAGEMENT II LLC	Late	\$4,824,930.45	Accept
# 479 : SCOGGIN INTERNATIONAL FUND LTD	Late	\$6,275,000.00	Accept
# 480 : SCOGGIN WORLDWIDE FUND LTD	Late	\$2,150,000.00	Accept
# 489 : SENATOR GLOBAL OPPORTUNITY MASTER	Late	\$15,000,000.00	Accept
# 280 : THOROUGHNBRED FUND LP	Not Signed	\$6,817,302.31	Accept
# 278 : THOROUGHNBRED MASTER LTD.	Not Signed	\$6,482,740.47	Accept
	Total for Class 5B	<u>\$164,973,120.94</u>	

Class 6A - General Unsecured v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Nominee</u>	<u>Account Number</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 168 : AQR DELTA SAPPHIRE FUND, L.P.			Master Ballot Not Used	\$0.00	Accept
# 474 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	8914	Late	\$875,000.00	Accept
# 474 : BROADRIDGE FINANCIAL SOLUTIONS	CITIBANK, NA	9047	Late	\$200,000.00	Accept
# 461 : CITIGROUP GLOBAL MARKETS INC		5926	Superseded by Broadridge	\$2,000,000.00	Accept
# 375 : DEUTSCHE BANK SECURITIES INC		2324	Superseded by Broadridge	\$308,000.00	Accept
# 375 : DEUTSCHE BANK SECURITIES INC		2320	Superseded by Broadridge	\$233,000.00	Accept
# 244 : J ARON & COMPANY			No Vote	\$0.00	No Vote
# 121 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			Not Entitled to Vote-Obj	\$0.00	Accept
# 124 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			Duplicate	\$6,137,328.58	Accept
# 131 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC			Duplicate	\$1,123,482.29	Accept
# 89 : KENNETH A NOVAK			Not Entitled to Vote-Obj	\$0.00	Accept
# 12 : MARTIN COUGHLAN			Not Entitled to Vote-Obj	\$0.00	Accept
# 82 : PETER FRANCIS EDWARDS			Not Entitled to Vote-Obj	\$0.00	Accept
# 444 : SAPERE CTA FUND LP			Not Entitled to Vote-Obj.	\$0.00	Reject
# 454 : THE BANK OF NEW YORK MELLON			No Votes Cast	\$0.00	No Vote
# 68 : TIDAL ENERGY MARKETING INC			Not Entitled to Vote-Obj	\$0.00	Accept



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 6A - General Unsecured v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Nominee</u>	<u>Account Number</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
			Total for Class 6A	\$10,876,810.87	

Class 6B - General Unsecured v. Finance USA

<u>Ballot ID and Voter Name</u>		<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 120 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		Not Entitled to Vote-Obj	\$0.00	Accept
# 130 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		Not Entitled to Vote-Obj/Duplicate	\$0.00	Accept
			Total for Class 6B	\$0.00

Class 6C - General Unsecured v. MFG Capital

<u>Ballot ID and Voter Name</u>		<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 122 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		Not Entitled to Vote-Obj	\$0.00	Accept
# 105 : MR. JOSEPH GAHTAN		Not Entitled to Vote-Obj	\$0.00	Accept
			Total for Class 6C	\$0.00

Class 6D - General Unsecured v. FX Clear

<u>Ballot ID and Voter Name</u>		<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 452 : CITIBANK N A		No Vote	\$0.00	No Vote
# 113 : FRIEDEL, THOMAS M		No Vote/Superseded/Not Signed	\$0.00	No Vote
# 125 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		Not Entitled to Vote-Obj	\$0.00	Accept
# 128 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		Not Entitled to Vote-Obj/Duplicate	\$0.00	Accept
# 104 : MR. JOSEPH GAHTAN		Not Entitled to Vote-Obj	\$0.00	Accept
			Total for Class 6D	\$0.00



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 6E - General Unsecured v. MFG Market Services

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 127 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC	Not Entitled to Vote-Obj	\$0.00	Accept
# 102 : MR JOSEPH GAHTAN	Not Entitled to Vote-Obj	\$0.00	Accept
Total for Class 6E		<u>\$0.00</u>	

Class 6F - General Unsecured v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 119 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC	Not Entitled to Vote-Obj	\$0.00	Accept
# 126 : JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC	Not Entitled to Vote-Obj/Duplicate	\$0.00	Accept
# 193 : S MARK ERENSTEIN	Not Entitled to Vote-Obj	\$0.00	Accept
# 67 : TIDAL ENERGY MARKETING INC	Not Entitled to Vote-Obj	\$0.00	Accept
Total for Class 6F		<u>\$0.00</u>	

Class 7A - Subordinated v. Holdings Ltd

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 62 : BERNARD STESNEY & HELEN STESNEY	Not Entitled to Vote-Obj	\$0.00	Accept
# 323 : CHRISTOPHER E HEFFERNAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 492 : ELAINE M BERSON	Late	\$41,761.00	Accept
# 487 : GERALD R HACKETT	Late/No Vote	\$0.00	No Vote
# 491 : JOHN R ALLABAUGH SR	Late	\$10,436.00	Accept
# 488 : LUCIEN SEBEO	Late	\$20,353.00	Accept
# 145 : MR. J.A.J. TYERMAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 111 : SOO CHI CHANG HUANG	Not Entitled to Vote-Obj	\$0.00	Accept
# 78 : STEPHEN HOUGHTON-HUNT	Not Entitled to Vote-Obj	\$0.00	Accept
Total for Class 7A		<u>\$72,550.00</u>	



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 7F - Subordinated v. MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 107 : MR. JOSEPH GAHTAN	Not Entitled to Vote-Obj	\$0.00	Accept
# 108 : MR. JOSEPH GAHTAN	Not Entitled to Vote-Obj	\$0.00	Accept
Total for Class 7F		<u>\$0.00</u>	

Class 9B - Common Interests in Finance USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 507 : MF GLOBAL HOLDINGS USA INC	Late/Superseded	1	Accept
# 508 : MF GLOBAL HOLDINGS USA INC	Late	1	Accept
Total for Class 9B		<u>2</u>	

Class 9C - Common Interests in MFG Capital

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 506 : MF GLOBAL HOLDINGS USA INC	Late	1	Accept
Total for Class 9C		<u>1</u>	

Class 9D - Common Interests in FX Clear

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 505 : MF GLOBAL HOLDINGS USA INC	Late	1	Accept
Total for Class 9D		<u>1</u>	

Class 9E - Common Interests in MFG Market Services

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 503 : MF GLOBAL HOLDINGS USA INC	Late	1	Accept
Total for Class 9E		<u>1</u>	



Invalid Ballots

MF Global Holdings Ltd., et al.

Class 9F - Common Interests in MFG Holdings USA

<u>Ballot ID and Voter Name</u>	<u>Reason for Invalid Status</u>	<u>Ballot Value</u>	<u>Vote</u>
# 504 : MF GLOBAL HOLDINGS LTD	Late/Superseded	1	Accept
# 509 : MF GLOBAL HOLDINGS LTD	Late	1	Accept
	Total for Class 9F	<u>2</u>	