

Movie Gallery, Inc.  
Corporate Cash Flow Forecast  
As of 2/1/10  
000s

Week #	7-Feb	14-Feb	21-Feb	28-Feb	7-Mar	14-Mar	21-Mar	28-Mar	4-Apr	11-Apr	18-Apr	25-Apr	2-May	7-May	14-May	21-May	28-May	Total
<b>Operating Receipts</b>																		
HEC - Cash Inflows	10,535	4,736	5,883	4,877	6,470	4,817	5,561	3,466	1,461	4,821	1,689	4,153	1,689	4,153	4,517	67,060		
MG - Cash Inflows	10,279	8,713	11,149	9,314	8,961	6,716	4,124	4,774	4,734	6,564	4,919	5,603	4,919	5,603	6,199	96,010		
Sub. Sales / Other	400	463	483	461	461	463	463	463	463	463	463	463	463	463	463	463	463	463
Total Operating Receipts	21,213	13,911	17,515	14,654	15,892	11,996	10,148	8,703	6,658	11,848	7,071	10,219	10,219	10,219	11,179	168,170		
<b>Operating Disbursements</b>																		
Payroll	5,806	1,871	1,038	1,516	1,858	1,005	951	1,066	854	1,056	188	1,967	1,967	1,967	1,918	13,955		
HEC	801	6,551	801	6,126	7,06	1,058	1,066	1,066	946	1,150	1,988	1,88	1,88	2,159	158	13,955		
MG	6,106	8,014	1,319	8,790	3,955	1,064	1,066	1,066	946	1,150	1,094	1,156	1,156	1,467	1,176	47,596		
Rent	-	-	-	1,364	417	-	-	-	-	1,364	417	-	-	-	-	1,364		
HEC	1,081	-	-	1,515	446	-	-	-	-	1,515	446	-	-	-	1,515	9,568		
MG	-	-	-	4,889	863	-	-	-	-	4,889	863	-	-	-	4,889	17,473		
Cash Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
HEC	-	-	-	58	196	914	914	1,247	161	161	696	511	511	161	84	4,529		
MG	-	-	-	18	38	477	1,069	1,508	26	26	638	504	504	161	11	4,000		
Debt Payments	973	-	-	318	-	-	875	1,755	291	311	1,145	1,015	1,015	467	96	8,869		
Product	3,247	3,974	1,746	1,638	2,231	3,181	4,828	1,953	1,073	1,174	4,007	1,908	1,908	1,581	1,101	39,751		
MG	4,901	3,716	3,355	1,464	948	1,085	1,011	1,307	1,455	1,350	1,081	1,067	1,118	1,046	1,1519	1,046		
Commercials	466	318	144	369	369	376	369	369	369	369	369	369	369	369	369	369	369	369
Legal Expenses	143	141	141	143	143	141	143	143	143	143	143	143	143	143	143	143	143	143
All Other Payments	4,810	1,819	1,764	1,984	1,564	1,167	819	819	2,429	1,005	685	665	1,165	1,165	685	19,916		
HEC	1,003	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164	1,164
MG	5,813	3,103	1,018	1,818	1,818	1,819	1,141	1,819	1,819	1,819	1,819	1,819	1,819	1,819	1,819	1,819	1,819	1,819
Total Operating Disbursements	21,388	18,709	17,434	16,188	14,847	11,774	10,475	10,669	9,274	11,358	10,765	7,618	8,316	8,316	11,786	174,347		
Operating Cash Flow (\$'U)	(1,076)	14,292	5,111	11,814	3,068	31	(5,142)	(2,710)	1,812	(2,742)	1,210	1,400	1,467	1,467	1,670	(6,171)		
<b>Restructuring Activities</b>																		
Professional Services / Other Deposits	(4,468)	(1,135)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)	(42)
Phase 1 COI Expenses	(1,830)	7,731	9,521	12,441	12,205	11,647	10,283	7,008	373	(3,655)	(41)	(8,822)	(1311)	(590)	(990)	(5,603)		
Phase 2 Size Licenses (Net)	-	(80)	-	(80)	(1,200)	(50)	(50)	(1,200)	12,751	21,419	12,801	14,898	13,871	4,892	4,892	86,046		
Non-Resourcing G&A Expense	1,000	-	-	-	-	(1,371)	(1,267)	(1,371)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)	(1,267)
Revolver Paydowns	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AP H.005	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Cash Flow (\$'U)	(5,323)	5,498	9,483	12,119	14,139	131	(4,147)	4,111	11,218	(3,567)	(4,488)	(7,299)	(7,299)	(7,299)	(7,299)	70,600		
Beginning Cash Balance	31,763	27,314	28,063	41,668	53,291	50,000	50,000	50,000	51,385	64,208	77,838	90,419	96,308	96,308	96,556	13,763		
Operating Cash Flow	(1,076)	14,292	5,111	11,814	3,068	31	(4,142)	(2,710)	1,812	(2,742)	1,210	1,400	1,467	1,467	1,670	(6,171)		
Restructuring Cash Flow	(5,113)	5,498	9,482	13,319	(4,139)	131	4,142	4,111	11,010	(3,567)	(4,488)	(7,299)	(7,299)	(7,299)	(7,299)	70,600		
Ending Available Cash Balance	27,564	28,063	42,866	54,981	50,000	50,000	50,000	51,385	64,208	77,838	90,419	96,308	96,308	96,556	96,556	13,763		

