B6 Summary (Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re Midtown Scouts Square Property, LP
Debtor(s)

Case No. 13-32920-H5-11
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	$14,544,450.34		
B - Personal Property	Yes	6	$2,863,878.23		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		$11,959,271.76	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		$4,707,053.78	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			$N/A
TOTAL		23	$17,408,328.57	$16,666,325.54	

B6A (Official Form 6A) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1911 Bagby, Houston, Texas 77002. 0.6464 acre tract of land and improvements. Value estimated based upon 2010 appraisal as completed and stabilized. Property is not yet completed and stabilized.	**Fee simple**	**-**	**9,967,842.09**	**7,508,059.48**
1910 1/2 Bagby, Houston, Texas 77002. 0.3587 tract of land and improvements. Parking structure with 238 spaces with retail on first floor. Value is estimate based upon 2010 appraisal as completed and stabilized.	**Fee simple**	**-**	**4,576,608.25**	**4,347,643.88**

Sub-Total > **14,544,450.34** (Total of this page)

Total > **14,544,450.34**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor   Case No. **13-32920-H5-11**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."
If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Change Fund for parking garage	-	2,383.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of Houston Money Market	-	2,934.72
		Bank of Houston Operating	-	563.28
		Chase Bank Account	-	77.28
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **5,958.28**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor — Case No. **13-32920-H5-11**

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**Accounts Receivable**	-	**61,158.19**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		**Claim against subcontractor for water damage at BlackFinn.**	-	**20,872.93**
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		**Counterclaims against Plaintiffs in lawsuit 2012-55272; Hicham Nafaa, Ali Bendella, and Neptunes Restaurant, LLC v. Atul "Lucky" Chopra, Midtown Scouts Square Property, LP, Advanced Diagnostic Management, LLP, and Advanced Diagnostic Management, LLC (estimated damages)**	-	**1,000,000.00**

Sub-Total > **1,082,031.12**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor   Case No. 13-32920-H5-11

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Counterclaims against Plaintiffs in lawsuit entitled Richey Family Limited Partnership, Ltd., et. al., v. Midtown Scouts Square Partners, LP, et. al., Cause no. 12-DCV-196262. (estimated damages)	-	500,000.00
		Claim against Majorca Tapas and Lounge for breach of contract, estimated damages of $9,000 per month for 12 months	-	108,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture and Equipment, see attached Exhibit B-28	-	711,943.99
29. Machinery, fixtures, equipment, and supplies used in business.		Signage	-	729.17
		Tenant Improvements	-	455,215.67
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > 1,775,888.83
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

11:13 AM
06/10/13
Accrual Basis

Midtown Scouts Square Property, LP
Transaction Detail by Account
January 1, 2011 through May 9, 2013

Type	Date	Num	Name	Memo	Debit	Credit	Balance
1503000 · Furniture and Equipment							
General Journal	9/8/2011	4		computer system fro...	6,832.09		6,832.09
General Journal	9/12/2011	6		Transport chandelie...	3,879.51		10,711.60
General Journal	9/23/2011	5		Hanging Lights/Tabl...	3,918.84		14,630.44
General Journal	10/7/2011	7		Dell equipment purc...	5,221.50		19,851.94
Check	10/18/2011	1006	Atlantic Business Credit		1,460.04		21,311.98
Check	10/28/2011	1009	Celtic Leasing		3,446.00		24,757.98
General Journal	11/8/2011	8		Refund from Atlantic		1,460.04	23,297.94
Deposit	11/15/2011			Refund from Dell on...		4,280.25	19,017.69
Check	11/16/2011	1016	Brimar Identification & Safety Prod...	Quote 11183	1,065.00		20,082.69
Check	11/28/2011	1018	Atlantic Business Credit		1,460.04		21,542.73
Deposit	12/6/2011			Repayment for Serv...		5,221.50	16,321.23
Deposit	12/15/2011	4324		Deposit		1,460.04	14,861.19
Check	3/8/2012	1053	Associated Time & Parking Controls	Ticket Encoders	1,055.33		15,916.52
Bill	4/1/2012	7426	Associated Time & Parking Controls	Entry Station	145,620.00		161,536.52
Check	8/13/2012	1001	Carbonics	Cooler Set up Beer ...	1,315.65		162,852.17
Check	11/2/2012	1139	MEP Green Designs PLLC		1,500.00		164,352.17
Check	11/2/2012	1140	Holste & Associates, Inc		1,500.00		165,852.17
Check	11/13/2012	1145	Castropardes International	Nemo Chair Invoice ...	2,611.90		168,464.07
Check	1/11/2013	1216	Coca Cola		633.42		169,097.49
General Journal	1/22/2013	66		Invoice 10227-Ra fr...	3,961.22		173,058.71
General Journal	1/25/2013	68		Castroparedes-65 A...	13,653.70		186,712.41
Bill	1/30/2013		Wholesale Restaurant Supply	Griddle Overfire Broi...	122,998.25		309,710.66
Bill	1/31/2013	16	Cueto James	Graffiti on canvases	4,736.00		314,446.66
Check	2/7/2013	1242	Wholesale Restaurant Supply	Convection/Microwa...	10,149.00		324,595.66
Check	2/8/2013	1249	Cueto James		6,666.00		331,261.66
Check	2/14/2013	1246	Neal & Company	Chairs, tables	7,009.00		338,270.66
Check	2/14/2013	1251	Wine Cellars of Houston	Inovice 732 Vault W...	15,350.00		353,620.66
General Journal	2/19/2013	75		Castroparedes for C...	3,692.73		357,313.39
Check	2/21/2013	1255	MS Supply Company	Proposal 3380	607.26		357,920.65
Check	2/21/2013	1256	Cueto James	Invoice 00106	4,736.00		362,656.65
Check	2/25/2013	1260	Cueto James	Invoice 16	3,736.00		366,392.65
Check	2/26/2013	1262	Juan Carlos Alvarado	Upholstery	3,000.00		369,392.65
General Journal	2/26/2013	79		Booth Fabric from C...	2,551.81		371,944.46
Check	2/28/2013	1265	Juan Carlos Alvarado	Upholstery	5,861.00		377,805.46
Check	3/1/2013	1265	Joe Lenahan	Cash for upholstery ...	5,861.00		383,666.46
Check	3/4/2013	1266	US Canvas & Awning Corp		6,318.50		389,984.96
Bill	3/4/2013		US Canvas & Awning Corp		6,318.50		396,303.46
Check	3/4/2013	1268	Worship Media Productions		49,280.45		445,583.91
General Journal	3/5/2013	80		Furniture Booths, ta...	10,113.00		455,696.91
Check	3/6/2013	1273	Cueto James		6,700.00		462,396.91
Check	3/8/2013	1279	Cash	Upholstery	5,800.00		468,196.91
General Journal	3/11/2013	81		Orange Chairs paid ...	3,157.82		471,354.73
Check	3/14/2013	1286	Joe Lenahan	Final payment for U...	5,730.00		477,084.73
Check	3/14/2013	1287	Juan Carlos Alvarado	For supplies & mate...	4,000.00		481,084.73
Bill	3/15/2013	031513	New High End Finishes		11,902.50		492,987.23
Bill	3/15/2013		New High End Finishes				492,987.23
Check	3/18/2013	1290	Cash	Sofa/loveseat compl...	6,648.20		499,635.43
Check	3/18/2013	1291	Juan Carlos Alvarado	Booths	4,899.42		504,534.85

tabbies EXHIBIT B-28

11:13 AM
06/10/13
Accrual Basis

Midtown Scouts Square Property, LP
Transaction Detail by Account
January 1, 2011 through May 9, 2013

Type	Date	Num	Name	Memo	Debit	Credit	Balance
General Journal	3/21/2013	98		Castropedres paid b...	4,036.99		508,571.84
Check	3/27/2013	1305	Juan Carlos Alvarado	Folding Table, painti...	7,667.00		516,238.84
Check	3/27/2013	1306	Juan Carlos Alvarado	20 Ottomans	3,000.00		519,238.84
Check	3/29/2013	1307	Wholesale Restaurant Supply	1/3 of payments to o...	31,000.00		550,238.84
General Journal	4/2/2013	90		Cahndelier & Beads	6,714.64		556,953.48
Check	4/10/2013	1320	Juan Carlos Alvarado	10 Columns covered	1,080.00		558,033.48
General Journal	4/11/2013	103		payment to castropa...	10,404.75		568,438.23
Check	4/15/2013	1327	Juan Carlos Alvarado	Ottomans, Chairs	824.40		569,262.63
Check	4/22/2013	1331	Juan Carlos Alvarado	Office Chairs	720.00		569,982.63
General Journal	4/24/2013	102		payment for furnitur...	14,865.33		584,847.96
Check	4/26/2013	1374	Group R Sales	25 Tables	3,925.00		588,772.96
Check	4/26/2013	1372	Worship Media Productions	Invoice for Equipment	9,981.21		598,754.17
Credit	4/30/2013		US Canvas & Awning Corp	Check issued witho...		6,318.50	592,435.67
Check	5/1/2013	1344	Janus Et Cie	Quote 1111640G	49,284.00		641,719.67
Check	5/3/2013	1349	Juan Carlos Alvarado		3,612.60		645,332.27
Check	5/7/2013	1350	R. W. Smith	Glassware	32,650.50		677,982.77
Check	5/8/2013	1358	New High End Finishes		6,666.00		684,648.77
Check	5/8/2013	1360	Juan Carlos Alvarado	Invpoce 381279-IC	2,655.00		687,303.77
Check	5/9/2013	1364	Worship Media Productions	Draw 3	24,640.22		711,943.99
Total 1503000 · Furniture and Equipment					730,684.32	18,740.33	711,943.99
TOTAL					730,684.32	18,740.33	711,943.99

B6B (Official Form 6B) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Case No. 13-32920-H5-11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)	0.00
Total >	2,863,878.23

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**	X	-	**1911 Bagby, Houston, Texas 77002. 0.6464 acre tract of land and improvements. Value estimated based upon 2010 appraisal as completed and stabilized. Property is not yet completed and stabilized.** Value $ **9,967,842.09**				**4,164,292.00**	**0.00**
Account No. **Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**	X	-	**January 31, 2011** **Deed of Trust** **1910 1/2 Bagby, Houston, Texas 77002. 0.3587 tract of land and improvements. Parking structure with 238 spaces with retail on first floor. Value is estimate based upon 2010 appraisal as completed and stabilized.** Value $ **4,576,608.25**				**4,216,541.85**	**0.00**
Account No. **D.E. Harvey Builders** **PO Box 42008** **Houston, TX 77242**		-	**2012** **Contractors lien DISPUTED, Paid in full; Lien not Released.** Value $ **0.00**			X	**103,568.40**	**103,568.40**
Account No. **Harris County, et al.** **Tax Assessor-Collector** **P O Box 4622** **Houston, TX 77210-4622**		-	**2012 Property Taxes** **1911 Bagby, Houston, Texas 77002. 0.6464 acre tract of land and improvements. Value estimated based upon 2010 appraisal as completed and stabilized. Property is not yet completed and stabilized.** Value $ **9,967,842.09**	X	X		**60,335.01**	**0.00**
1 continuation sheets attached			Subtotal (Total of this page)				**8,544,737.26**	**103,568.40**

B6D (Official Form 6D) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **Harris County, et al. c/o John P. Dillman Linebarger Goggan Blair & Sampson P O Box 3064 Houston, TX 77253-3503**		-	**2012 Property Taxes 1910 1/2 Bagby, Houston, Texas 77002. 0.3587 tract of land and improvements. Parking structure with 238 spaces with retail on first floor. Value is estimate based upon 2010 appraisal as completed and stabilized.** Value $ **4,576,608.25**				**131,102.03**	**0.00**
Account No. **Mercantile Capital Corporation 60 North Court Avenue Suite 200 Orlando, FL 32801**	X	-	**1911 Bagby, Houston, Texas 77002. 0.6464 acre tract of land and improvements. Value estimated based upon 2010 appraisal as completed and stabilized. Property is not yet completed and stabilized.** Value $ **9,967,842.09**				**3,280,809.57**	**0.00**
Account No. **MLN Service Company 3931 Ann Arbor Drive Houston, TX 77083**	X	-	**Alleged M&M lien 1911 Bagby, Houston, Texas 77002. 0.6464 acre tract of land and improvements. Value estimated based upon 2010 appraisal as completed and stabilized. Property is not yet completed and stabilized.** Value $ **9,967,842.09**			X	**2,622.90**	**0.00**
Account No.			Value $					
Account No.			Value $					
Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)				**3,414,534.50**	**0.00**
			Total (Report on Summary of Schedules)				**11,959,271.76**	**103,568.40**

B6E (Official Form 6E) (4/13)

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. 13-32920-H5-11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **002 Magazine** **1824 Spring Street, Studio #002** **Houston, TX 77007**		-					**0.00**
Account No. **1911 Entertainment** **8305 Knight Road** **Houston, TX 77054**		-	**Loan**				**99,493.11**
Account No. **Advanced Diagnostic Management, LLP** **8305 Knight Road** **Houston, TX 77054**		-					**58,985.69**
Account No. **Allied Waste Services** **P O Box 78829** **Phoenix, AZ 85062-8829**		-					**784.70**

9 continuation sheets attached

Subtotal (Total of this page) **159,263.50**

B6F (Official Form 6F) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **AmeriPower, LLC** **PO Box 4977** **Houston, TX 77210**		-					2,200.00
Account No. **Associated Time & Parking Controls** **904 Diplomacy Row** **Dallas, TX 75247**		-					1,435.40
Account No. **AT&T** **P.O. Box 5014** **Carol Stream, IL 60197-5014**		-					0.00
Account No. **AWP Services** **11410 Larkdale Drive** **Houston, TX 77099**		-					8,175.00
Account No. **Belknap Concrete Cutting and Drilling** **9030 Solon Road** **Houston, TX 77064**		-					1,353.14

Sheet no. 1 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) 13,163.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **BlackFinn** **c/o 1910 Bagby, LLC** **6300 Carmel Road, Suite 110B** **Charlotte, NC 28226**		-	**Security Deposit**	X	X		**23,805.00**
Account No. **Boss and Hughes** **7525 South Freeway** **Houston, TX 77021-5928**		-					**145.04**
Account No. **Business FlooringSpecialists** **1234 N. Post Oak, Suite 190** **Houston, TX 77055**		-					**5,478.03**
Account No. **Chopra & Associates** **8305 Knight Road** **Houston, TX 77054**		-					**395,785.65**
Account No. **Chopra Imaging Centers, Inc** **8305 Knight Road** **Houston, TX 77054**		-					**825,929.54**

Sheet no. 2 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,251,143.26**

B6F (Official Form 6F) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. City of Houston Mechl Section - Boilers P O Box 61167 Houston, TX 77208-1167		-					95.80
Account No. Cueto, James New High End Finishes 2500 Summer Street Houston, TX 77007		-					4,736.00
Account No. Discovery Construction 701 N. Post Oak Rd. Suite 34 Houston, TX 77024		-					8,793.15
Account No. Dynamic Cleaning Service 958 Neptune Ln. Houston, TX 77062		-					350.00
Account No. Enterprise Commercial Paving 10 Stokes Street Houston, TX 77002		-					1,136.63

Sheet no. 3 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) 15,111.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Facility Solutions Group** **5115 Steadmont** **Houston, TX 77040**		-					**4,774.55**
Account No. **Greenberg Traurig** **1000 Louisiana Street** **Suite 1700** **Houston, TX 77002**		-					**3,941.00**
Account No. **Grill 5115** **8305 Knight Road** **Houston, TX 77054**		-					**23,240.93**
Account No. **Harrell Architects** **9575 Katy Freeway, Suite 200** **Houston, TX 77024**		-					**34,403.05**
Account No. **Hearsay** **8305 Knight Road** **Houston, TX 77054**		-	**Loan**				**60,428.57**

Sheet no. 4 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **126,788.10**

B6F (Official Form 6F) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. Hicham Nafaa, Ali Bendella, and Neptunes Restaurant, LLC c/o Daniel D. Horowitz, III 800 Commerce Street Houston, TX 77002-1776		-	2012	X	X	X	455,215.67
Account No. Holste & Associates, Inc. 6671 Southwest Freeway Houston, TX 77074		-					3,000.00
Account No. Houston Downtown MGMT District 909 Fannin, Suite 1650 Houston, TX 77010		-					765.00
Account No. Interventional Vascular Diagnostics 8305 Knight Road Houston, TX 77054		-	Loan				102,500.00
Account No. Krenek Architects, Inc. 7115 S Mason Road, Suite 314 Suite 314 Richmond, TX 77407		-					1,950.00

Sheet no. 5 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) 563,430.67

B6F (Official Form 6F) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. Lone Star Advantage 5222 FM 1960 West, Suite 175 Houston, TX 77069		-					10,199.35
Account No. Lucky A. Chopra 8305 Knight Road Houston, TX 77054		-	Loan				260,624.36
Account No. Mighty Works Signage 7016 Hemlock Houston, TX 77087		-					80.00
Account No. Newbart Products 10424 Rockley Road Houston, TX 77099		-					151.55
Account No. Nova Vision 525 East Woodland Circle Bowling Green, OH 43402		-					337.50
Sheet no. 6 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	271,392.76

B6F (Official Form 6F) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Pyrotex Systems, Inc.** **P O Box 1639** **Alvin, TX 77512**		-					**350.00**
Account No. **Richey Family Limited Partnership** **PO Box 2569** **Stafford, TX 77497**		-	**Subject to setoff.**			**X**	**1,400,000.00**
Account No. **Schindler Elevator Corporation** **P O Box 93050** **Chicago, IL 60673-3050**		-					**5,718.64**
Account No. **Scott Youngblood CPA** **4512 Broadway Road** **Pearland, TX 77581**		-					**6,000.00**
Account No. **Southeast Fire Protection, LP** **PO Box 87728** **Houston, TX 77287**		-					**1,442.29**

Sheet no. **7** of **9** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,413,510.93**

B6F (Official Form 6F) (12/07) - Cont.

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **State Parking Services, Inc.** **1001 Texas Avenue** **Houston, TX 77002**		-					2,883.18
Account No. **Summit Landscaping Services, Inc.** **12452 Cutten Road** **Houston, TX 77002**		-					7,360.57
Account No. **The Roberts Law Firm** **2555 N MacGregor Way** **Houston, TX 77004**		-					10,379.11
Account No. **Trio Electric Ltd.** **P O Box 925473** **Houston, TX 77292**		-					15,193.00
Account No. **Twenty Two Global Transport LP** **P O Box 62588** **Houston, TX 77205**		-					0.00

Sheet no. 8 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **35,815.86**

B6F (Official Form 6F) (12/07) - Cont.

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **US Canvas & Awning Corporation** **8331 Northern Street** **Houston, TX 77071**		-					**6,318.50**
Account No. **Wholesale Restaurant Supply** **1949 Bingle Road** **Houston, TX 77055**		-					**81,998.84**
Account No. **Xray Xpress Corporation** **8305 Knight Road** **Houston, TX 77054**		-					**769,116.24**
Account No.							
Account No.							

Sheet no. 9 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	**857,433.58**
Total (Report on Summary of Schedules)	**4,707,053.78**

B6G (Official Form 6G) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor   Case No. **13-32920-H5-11**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Advanced Diagnostic Management, LLP 8305 Knight Road Houston, TX 77054	Building management agreement. Month to month.
Advanced Diagnostic Mngmt LLP, et al 8305 Knight Road Houston, TX 77054	Master Lease of 1911 Bagby. It is expected that the master lease to be rejected (subleases have been been assigned to Debtor).
BlackFinn c/o 1910 Bagby, LLC 6300 Carmel Road, Suite 110B Charlotte, NC 28226	Assigned to Debtor by Advanced Diagnostics Management, LLP.
City of Houston PO Box 1562 Houston, TX 77251	Water meter easment on .3587 acre tract.
Director of Public Works & Engineering City of Houston Attn: Richard P. Smith, Managing Eng. PO Box 1562 Houston, TX 77251	City of Houston Permit for Use and Occupancy of Public Street Right-of-Way
Houston Technology Center 410 Pierce Street Houston, TX 77002	Parking lease for 1910 Babgy. 20 spaces Monday through Friday from 6 a.m., to 5 p.m. Assigned to Debtor.
Mr. Peeples Steak + Seafood 1911 Bagby Houston, TX 77002	Lease of 1st and Second floor of 1911 Bagby

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Advanced Diagnostic Management, LLP **8305 Knight Road** **Houston, TX 77054**	**MLN Service Company** **3931 Ann Arbor Drive** **Houston, TX 77083**
Advanced Diagnostic Management, LLP **8305 Knight Road** **Houston, TX 77054**	**Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**
Advanced Diagnostic Management, LLP **8305 Knight Road** **Houston, TX 77054**	**Mercantile Capital Corporation** **60 North Court Avenue** **Suite 200** **Orlando, FL 32801**
Chopra & Associates **8305 Knight Road** **Houston, TX 77054**	**Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**
Chopra & Associates **8305 Knight Road** **Houston, TX 77054**	**Mercantile Capital Corporation** **60 North Court Avenue** **Suite 200** **Orlando, FL 32801**
Chopra Imaging Centers, Inc. **8305 Knight Road** **Houston, TX 77054**	**Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**
Chopra Imaging Centers, Inc. **8305 Knight Road** **Houston, TX 77054**	**Mercantile Capital Corporation** **60 North Court Avenue** **Suite 200** **Orlando, FL 32801**
L. Chopra M.D. P.A. **8305 Knight Road** **Houston, TX 77054**	**Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**
L. Chopra M.D. P.A. **8305 Knight Road** **Houston, TX 77054**	**Mercantile Capital Corporation** **60 North Court Avenue** **Suite 200** **Orlando, FL 32801**
Lucky A. Chopra **8305 Knight Road** **Houston, TX 77054**	**Bank of Houston** **750 Bering Drive, Suite 100** **Houston, TX 77057**

1 continuation sheets attached to Schedule of Codebtors

In re **Midtown Scouts Square Property, LP**, Debtor

Case No. **13-32920-H5-11**

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Lucky A. Chopra 8305 Knight Road Houston, TX 77054	Mercantile Capital Corporation 60 North Court Avenue Suite 200 Orlando, FL 32801
Midtown Scouts Square, LLC 8305 Knight Road Houston, TX 77054	Bank of Houston 750 Bering Drive, Suite 100 Houston, TX 77057
Midtown Scouts Square, LLC 8305 Knight Road Houston, TX 77054	Mercantile Capital Corporation 60 North Court Avenue Suite 200 Orlando, FL 32801
Midtown Scouts Square, LLC 8305 Knight Road Houston, TX 77054	All debts of the Debtor Midtown Scouts Square Property, LP are liabilities of the General Partner, Midtown Scouts Square, LLC
SOSA, Inc. 8305 Knight Road Houston, TX 77054	Bank of Houston 750 Bering Drive, Suite 100 Houston, TX 77057
SOSA, Inc. 8305 Knight Road Houston, TX 77054	Mercantile Capital Corporation 60 North Court Avenue Suite 200 Orlando, FL 32801
X-Ray X-Press Corporation 8305 Knight Road Houston, TX 77054	Bank of Houston 750 Bering Drive, Suite 100 Houston, TX 77057
X-Ray X-Press Corporation 8305 Knight Road Houston, TX 77054	Mercantile Capital Corporation 60 North Court Avenue Suite 200 Orlando, FL 32801

Sheet 1 of 1 continuation sheets attached to the Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of Texas

In re Midtown Scouts Square Property, LP
Debtor(s)

Case No. 13-32920-H5-11
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of General Partner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/7/13

Signature
Erich Mundinger
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

United States Bankruptcy Court
Southern District of Texas

In re **Midtown Scouts Square Property, LP** Debtor(s) Case No. **13-32920-H5-11** Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$200,223.75	**April 30, 2013: Total Income**
$642,069.16	**2012: Total Income**
$23,145.00	**2011: Total Income**

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2. Income other than from employment or operation of business

None ■

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None ■ ***Complete a. or b., as appropriate, and c.***

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit SOFA 3B		**$0.00**	**$0.00**

None ■ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
2012-55272; Hicham Nafaa, Ali Bendella, and Neptunes Restaurant, LLC v. Atul "Lucky" Chopra, Midtown Scouts Square Property, LP, Advanced Diagnostic Management, LLP, and Advanced Diagnostic Management, LLC	**Breach of Contract**	**152nd District Court of Harris County, Texas**	**Pending**
Richey Family Limited Partnership, Ltd., et. al., v. Midtown Scouts Square Partners, LP, et. al., Cause no. 12-DCV-196262	**Breach of Contract**	**268th Judicial District of Fort Bend County, Texas.**	**Pending.**
Advanced Diagnostics Management LLP, et. al., v. Retail Connection-Houston, LLC, Cause no. 2012-29716	**Breach of contract**	**215 Judicial District, Harris County, Texas.**	**Dismissed on agreement of parties.**

* *Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

11:19 AM
05/23/13
Accrual Basis

Midtown Scouts Square Property, LP
General Ledger
As of May 23, 2013

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT SOFA 3B Payments to Creditors within 90 Days

Type	Date	Num	Name	Debit	Credit
Check	02/22/2013	1259	Above Surface Technologies		8,898.28
Check	02/13/2013	draft	Bank of Houston		30,332.56
Check	03/11/2013	draft	Bank of Houston		29,611.32
Check	03/12/2013	draft	Bank of Houston		30,332.56
Check	04/10/2013	draft	Bank of Houston		29,611.32
Check	04/10/2013	draft	Bank of Houston		30,332.56
				TOTAL:	**150,220.32**
Check	03/18/2013	1290	Cash		6,648.20
Check	02/08/2013	1249	Cueto James		6,666.00
Check	03/06/2013	1273	Cueto James		6,700.00
				TOTAL:	**13,366.00**
Check	04/24/2013	1336	Dave McCorkel		17,318.07
Check	02/26/2013	1261	Deacon Construction		18,350.00
Check	03/25/2013	1302	Deacon Construction		13,228.00
				TOTAL:	**31,578.00**
Check	02/08/2013	1250	Discovery Construction		7,000.00
Check	03/08/2013	1280	Discovery Construction		13,790.84
Check	03/11/2013	1281	Discovery Construction		10,322.48
Check	03/20/2013	1295	Discovery Construction		6,500.00
Check	04/10/2013	1322	Discovery Construction		30,914.24
Check	04/24/2013	1333	Discovery Construction		15,384.31
Check	04/30/2013	1353	Discovery Construction		15,084.16
Check	05/08/2013	1362	Discovery Construction		30,418.35
				TOTAL:	**129,414.38**
Check	04/22/2013	1330	Food and Beverage Insurance Agency		16,368.00
Check	03/25/2013	1300	Frontier Services Group, LLC		10,000.00
Check	04/11/2013	1324	Frontier Services Group, LLC		9,400.00
				TOTAL:	**19,400.00**
Check	05/01/2013	1344	Janus Et Cie		49,284.00
Check	03/27/2013	1305	Juan Carlos Alvarado		7,667.00
Check	03/05/2013	draft	Mercantile Capital Corporation		24,659.83

11:19 AM
05/23/13
Accrual Basis

Midtown Scouts Square Property, LP
General Ledger
As of May 23, 2013

Type	Date	Num	Name	Debit	Credit
Check	04/04/2013	draft	Mercantile Capital Corporation		27,630.22
Check	05/06/2013	draft	Mercantile Capital Corporation		26,749.50
				TOTAL:	**79,039.55**
Check	02/12/2013	1244	Mike Sullivan		6,616.33
Check	02/14/2013	1246	Neal & Company		7,009.00
Check	05/08/2013	1358	New High End Finishes		6,666.00
Check	05/07/2013	1350	R. W. Smith		32,650.50
Check	04/26/2013	1371	Roberts Law Firm		10,000.00
Check	03/04/2013	1266	US Canvas & Awning Corp		6,318.50
Check	03/29/2013	1307	Wholesale Restaurant Supply		31,000.00
Check	02/14/2013	1251	Wine Cellars of Houston		15,350.00
Check	03/04/2013	1268	Worship Media Productions		49,280.45
Check	03/19/2013	1294	Worship Media Productions		24,640.00
Check	04/26/2013	1372	Worship Media Productions		9,981.21
Check	05/09/2013	1364	Worship Media Productions		24,640.22
				TOTAL:	**108,541.88**

None ■ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None ■ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ■ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ■ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ■ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None ■ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Hoover Slovacek, LLP **5847 San Felipe** **Suite 2200** **Houston, TX 77027**	**1/24/2013; Paid from the Hawash Meade & Gaston LLP IOLTA Account on behalf of Dr. Atul Lucky Chopra** **4/30/2013; Chopra Imaging Centers**	**$25,000.00** **$25,000.00**

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
AD Management **Affilate of Limited Partner Lucky Chopra**	**4/20/2012**	**$5,000.00; repayment of loan.**
AD Management **Affilate of Limited Partner Lucky Chopra**	**5/3/2012**	**$86,000.00, repayment of loan**
Chopra Imaging **Affilate of Limited Partner Lucky Chopra**	**7/25/2012**	**$2,000.00, repayment of loan.**

None ■ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ■ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None ■ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ■ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ■ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ■ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ■ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18 . Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Midtown Scouts Square Property, LP	**27-4242777**	**1911 Bagby Houston, TX 77002**	**Commercial real estate**	**9/23/2010**

None ■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Scott Youngblood CPA 4512 Broadway Road Pearland, TX 77581	**2010-Present**

NAME AND ADDRESS	DATES SERVICES RENDERED
Judy Walley **8305 Knight Road** **Houston, TX 77054**	

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Scott Youngblood CPA	**4512 Broadway Road** **Pearland, TX 77581**	**2010 to Present. Mr. Youngblood prepared Debtor's unaudited financial statements and tax returns.**

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Judy Walley	**8305 Knight Road** **Houston, TX 77054**

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Bank of Houston **750 Bering Drive, Suite 100** **Houston, TX 77057**	
Mercantile Capital Corporation **60 North Court Avenue** **Suite 200** **Orlando, FL 32801**	

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20. Inventories

None ■ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ■ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

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21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Atul Lucky Chopra **aka Atul Lucky Chopra** **8305 Knight Road** **Houston, TX 77054**	**Limited Partner**	**99%**
Midtown Scouts Square LLC	**General Partner**	**1%**

None ■ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None ■ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ■ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ■ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None ■ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ■ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6/7/13 Signature
Erich Mundinger
President of General Partner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Southern District of Texas

In re Midtown Scouts Square Property, LP, Debtor

Case No. 13-32920-H5-11

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Atul Lucky Chopra, MD.	Limited partner	99%	
Midtown Scouts Square, LLC 8305 Knight Road Houston, TX 77054	General partnership interest	1%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 6/7/13

Signature [signature]
Erich Mendinger
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

