

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF \_\_\_\_\_**

In re MIG, LLC

Case No. 14-11605-KG  
 Reporting Period: 08/01/14 - 08/31/14

**MONTHLY OPERATING REPORT**


File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.


<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	Nil	See Note 1	
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	Yes		
Balance Sheet	MOR-3	Yes		
Status of Postpetition Taxes	MOR-4	Nil	See Note 2	
Copies of IRS Form 6123 or payment receipt		None		
Copies of tax returns filed during reporting period		None		
Summary of Unpaid Postpetition Debts	MOR-4	None	See Note 3	
Listing of aged accounts payable	MOR-4	None	See Note 4	
Accounts Receivable Reconciliation and Aging	MOR-5	None	See Note 5	
Debtor Questionnaire	MOR-5	Yes		

- Note 1 - No professional fees paid during the period.
- Note 2 - No post petition taxes due.
- Note 3 - No unpaid post petition debts
- Note 4 - No aged accounts payable
- Note 5 - No aged accounts receivable


I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

  
 \_\_\_\_\_  
 Signature of Debtor

September 19, 2014  
 \_\_\_\_\_  
 Date

  
 \_\_\_\_\_  
 Signature of Joint Debtor

September 19, 2014  
 \_\_\_\_\_  
 Date

  
 \_\_\_\_\_  
 Signature of Authorized Individual\*

September 19, 2014  
 \_\_\_\_\_  
 Date

Natalia Alexeeva  
 \_\_\_\_\_  
 Printed Name of Authorized Individual

Chief Restructuring Officer  
 \_\_\_\_\_  
 Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>CASH BEGINNING OF MONTH</b>	#####				1,309,310.55	1,310,462.50	1,310,462.50	1,310,462.50
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>DISBURSEMENTS</b>								
NET PAYROLL	(82,396.12)				(82,396.12)	(83,000.00)	(82,396.12)	(83,000.00)
PAYROLL TAXES								
SALES, USE, & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/ RENTAL/ LEASES						(1,000.00)		(1,000.00)
INSURANCE								
ADMINISTRATIVE	(13,976.97)				(13,976.97)	(17,150.00)	(15,128.92)	(17,150.00)
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW *								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	(96,373.09)	0.00	0.00	0.00	(96,373.09)	(101,150.00)	(97,525.04)	(101,150.00)
<b>NET CASH FLOW</b>	(96,373.09)	0.00	0.00	0.00	(96,373.09)	(101,150.00)	(97,525.04)	(101,150.00)
(RECEIPTS LESS DISBURSEMENTS)								
<b>CASH - END OF MONTH</b>	#####	0.00	0.00	0.00	1,212,937.46	1,209,312.50	1,212,937.46	1,209,312.50

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$</b>

In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**BANK RECONCILIATIONS**  
Continuation Sheet for MOR-1

**PLEASE SEE SEPARATE ATTACHMENT CONTAINING BANK RECONCILIATIONS**  
A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		Payroll		Tax		Other	
	#		#		#		#	
<b>BALANCE PER BOOKS</b>								
<b>BANK BALANCE</b>								
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)								
OTHER (ATTACH EXPLANATION)								
<b>ADJUSTED BANK BALANCE *</b>								
* Adjusted bank balance must equal balance per books								
<b>DEPOSITS IN TRANSIT</b>	Date	Amount	Date	Amount	Date	Amount	Date	Amount
<b>CHECKS OUTSTANDING</b>	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
<b>OTHER</b>								

# WellsOne® Account

Account number:

■ August 1, 2014 - August 31, 2014 ■ Page 1 of 1



MIG INC WORKERS COMP 1  
5960 FAIRVIEW RD STE 400  
CHARLOTTE NC 28210-3119

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
PO Box 63020  
San Francisco, CA 94163

## Account summary

### WellsOne® Account

<i>Account number</i>	<i>Beginning balance</i>	<i>Total credits</i>	<i>Total debits</i>	<i>Ending balance</i>
	\$0.00	\$0.00	\$0.00	\$0.00

## Daily ledger balance summary

<i>Date</i>	<i>Balance</i>
07/31	0.00
<b>Average daily ledger balance</b>	<b>\$0.00</b>

**WellsOne® Account**

Account number:

■ August 1, 2014 - August 31, 2014 ■ Page 1 of 2



MIG INC DISBURSEMENT ACCOUNT  
5960 FAIRVIEW RD STE 400  
CHARLOTTE NC 28210-3119

**Questions?**

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
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Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
PO Box 63020  
San Francisco, CA 94163

**Account summary****WellsOne® Account**

Account number	Beginning balance	Total credits	Total debits	Ending balance
	\$1,309,310.50	\$0.00	-\$96,373.09	\$1,212,937.41

**Debits****Electronic debits/bank debits**

Effective date	Posted date	Amount	Transaction detail
	08/05	23,860.00	WT Fed#06718 Bank of America, N /Ftr/Bnf=Natalia Stambuk Srf# IN14080504342648 Trn#140805051716 Rfb# 000000527
	08/05	15,000.00	WT Fed#06717 Cambridge Trust CO /Ftr/Bnf=Julian J. Bourne Srf# IN14080504304272 Trn#140805051714 Rfb# 000000524
	08/05	10,500.00	WT 140805-051717 National Westminste /Bnf=DI Kc Lee Srf# IN14080504323055 Trn#140805051717 Rfb# 000000526
	08/05	8,140.00	WT Fed#06715 Valartis Bank (Lie /Ftr/Bnf=Sheffield Industries Ltd Srf# IN14080504364308 Trn#140805051718 Rfb# 000000528
	08/05	2,500.00	WT Fed#03733 Jsc 'Vtb Bank Geor /Ftr/Bnf=Lee David Lawrence Srf# IN14080504311670 Trn#140805051719 Rfb# 000000525
08/06	08/07	15,000.00	ACH Prep Origintn - Enrico - File 7878782339 Coid 3580971455 Enrico Enterprises LLC
	08/11	500.79	Client Analysis Srvc Chrg 140808 Svc Chge 0714 002000017687485
08/11	08/12	8.00	Paychex Eib Invoice 140811 x56376600018687 Mig LLC
08/14	08/15	60.39	Federal Express Debit 140813 MMA14507531 Metromedia Internation
	08/15	8,300.16	WT Fed#05057 Cambridge Trust CO /Ftr/Bnf=Julian J. Bourne Srf# IN14081506091483 Trn#140815087212 Rfb# 000000529
	08/15	2,393.09	WT Fed#05056 Bank of America, N /Ftr/Bnf=Natalia Stambuk Srf# IN14081506110810 Trn#140815087190 Rfb# 000000530
	08/20	1,227.42	WT Fed#06800 Jsc 'Vtb Bank Geor /Ftr/Bnf=Lee David Lawrence Srf# IN14081900520629 Trn#140820000446 Rfb# 000000531
08/25	08/26	1,487.12	ATT Payment 082214 733686013Epayj Temporaryaccountname
		<b>\$88,976.97</b>	<b>Total electronic debits/bank debits</b>

Account number: ■ August 1, 2014 - August 31, 2014 ■ Page 2 of 2



**Checks paid**

<i>Number</i>	<i>Amount</i>	<i>Date</i>		
55080	7,396.12	08/28		
	<b>\$7,396.12</b>		<b>Total checks paid</b>	
	<b>\$96,373.09</b>		<b>Total debits</b>	

**Daily ledger balance summary**

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
07/31	1,309,310.50	08/11	1,233,809.71	08/20	1,221,820.65
08/05	1,249,310.50	08/12	1,233,801.71	08/26	1,220,333.53
08/07	1,234,310.50	08/15	1,223,048.07	08/28	1,212,937.41
<b>Average daily ledger balance</b>		<b>\$1,236,224.16</b>			



### Account Statement

Statement Period 08/01/2014 Through 08/31/2014

Account  
MIG LLC OPERATING ACCOUNT

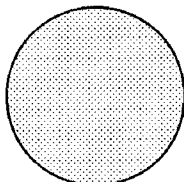
**ADMINISTRATIVE CONTACT: SANTA FODER**  
101 BARCLAY ST-4E  
NEW YORK, NY 10286  
212-815-5395  
SANTA.FODER@BNYMELLON.COM

**CLIENT SERVICE MANAGER: JOELLEN MCNAMARA**  
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NEW YORK, NY 10286  
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### Account Overview



Percent of all Investments	Asset Classification	Market Value
100%	CASH AND SHORT TERM	3,300,000.00
100%	<b>TOTAL OF ALL INVESTMENTS</b>	<b>3,300,000.00</b>

### Summary of Assets Held

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
CASH AND SHORT TERM	3,300,000.00	3,300,000.00	0.00	0.00	0.00%
<b>ACCOUNT TOTALS</b>	<b>3,300,000.00</b>	<b>3,300,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>

### Summary of Cash Transactions

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	0.00	3,300,000.00		0.00	8,000,000.00
PAYMENTS AND WITHDRAWALS	0.00	0.00	0.00	0.00	4,700,000.00
<b>CLOSING BALANCE</b>	<b>0.00</b>	<b>3,300,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>3,300,000.00</b>

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.

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**BNY MELLON**

Statement Period 08/01/2014 Through 08/31/2014  
 Account  
 MIG LLC OPERATING ACCOUNT

**Statement of Assets Held**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>CASH AND SHORT TERM</b>					
	CASH BALANCE	0.00000	3,300,000.00	0.00	0.00%
		0.00000	3,300,000.00	0.00	
<b>Total CASH AND SHORT TERM</b>			<b>3,300,000.00</b>	<b>0.00</b>	<b>0.00%</b>
			<b>3,300,000.00</b>	<b>0.00</b>	
<b>ACCOUNT TOTALS</b>			<b>3,300,000.00</b>	<b>0.00</b>	<b>0.00%</b>
			<b>3,300,000.00</b>	<b>0.00</b>	
Total Market Value Plus Total Accrued Income 3,300,000.00					

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
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No Transactions This Period

The Bank of New York Mellon may utilize subsidiaries and affiliates to provide services and certain products to the Account. Subsidiaries and affiliates may be compensated for their services and products.

The value of securities set forth on this Account Statement are determined by The Bank of New York Mellon for Corporate Trust on the basis of market prices and information obtained by The Bank of New York Mellon from unaffiliated third parties (including independent pricing vendors) ("third party pricing services"). The Bank of New York Mellon has not verified such market values or information and makes no assurances as to the accuracy or correctness of such market values or information or that the market values set forth on this Account Statement reflect the value of the securities that can be realized upon the sale of such securities. In addition, the market values for securities set forth in this Account Statement may differ from the market prices and information for the same securities used by other business units of The Bank of New York Mellon or its subsidiaries or affiliates based upon market prices and information received from other third party pricing services utilized by such other business units. Corporate Trust does not compare its market values with those used by, or reconcile different market values used by, other business units of The Bank of New York Mellon or its subsidiaries or its affiliates. The Bank of New York Mellon shall not be liable for any loss, damage or expense incurred as a result of or arising from or related to the market values or information provided by third party pricing services or the differences in market prices or information provided by other third party pricing services.

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### Account Statement

Statement Period 08/01/2014 Through 08/31/2014

Account  
MIG LLC PLAN FUNDING ACCOUNT

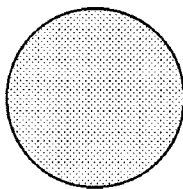
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### Account Overview



Percent of all Investments	Asset Classification	Market Value
100%	CASH AND SHORT TERM	3,999,999.82
100%	<b>TOTAL OF ALL INVESTMENTS</b>	<b>3,999,999.82</b>

### Summary of Assets Held

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
CASH AND SHORT TERM	3,999,999.82	3,999,999.82	0.00	0.00	0.00%
<b>ACCOUNT TOTALS</b>	<b>3,999,999.82</b>	<b>3,999,999.82</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>

### Summary of Cash Transactions

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	0.00	3,999,999.82		0.00	3,999,999.82
CLOSING BALANCE	0.00	3,999,999.82	0.00	0.00	3,999,999.82

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.



Statement Period 08/01/2014 Through 08/31/2014  
 Account f...  
 MIG LLC PLAN FUNDING ACCOUNT

**Statement of Assets Held**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>CASH AND SHORT TERM</b>					
	CASH BALANCE	0.00000	3,999,999.82	0.00	0.00%
		0.00000	3,999,999.82	0.00	
<b>Total CASH AND SHORT TERM</b>			<b>3,999,999.82</b>	<b>0.00</b>	<b>0.00%</b>
			<b>3,999,999.82</b>	<b>0.00</b>	
<b>ACCOUNT TOTALS</b>			<b>3,999,999.82</b>	<b>0.00</b>	<b>0.00%</b>
Total Market Value Plus Total Accrued Income 3,999,999.82			<b>3,999,999.82</b>	<b>0.00</b>	

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
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No Transactions This Period

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**Account Statement**

Statement Period 08/01/2014 Through 08/31/2014

Account  
MIG LCC COLLATERAL ACCOUNT

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**Summary of Assets Held**

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
EQUITY	0.00	0.00	0.00	0.00	0.00%
<b>ACCOUNT TOTALS</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>

**Summary of Cash Transactions**

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	0.00	0.00		0.00	0.00
CLOSING BALANCE	0.00	0.00	0.00	0.00	0.00

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.



**BNY MELLON**

Statement Period 08/01/2014 Through 08/31/2014  
 Account  
 MIG LCC COLLATERAL ACCOUNT

**Statement of Assets Held**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>EQUITY</b>					
1.000	S/E/S/T/C CTF NO. 2 ITC CELLULAR INC. 100% OUTSTANDING LIMITED LIABILITY COMPANY INTEREST/ASSIGNMENT/VOTING PROXY CUSIP: S70959600	0.00000 0.00000	0.00 0.00	0.00 0.00	0.00% 0.00%
1.000	S/E/S/T/C CTF NO.1 MIG LLC 1,000,000 UNITS N/O CAUCUSCOM VENTURES LP ASSIGNMENT TO BNYM/STOCK POWER/VOTING PROXY CUSIP: S70959590	0.00000 0.00000	0.00 0.00	0.00 0.00	0.00% 0.00%
<b>Total EQUITY</b>			<b>0.00</b> <b>0.00</b>	<b>0.00</b> <b>0.00</b>	<b>0.00%</b> <b>0.00%</b>
<b>ACCOUNT TOTALS</b>			<b>0.00</b> <b>0.00</b>	<b>0.00</b> <b>0.00</b>	<b>0.00%</b> <b>0.00%</b>
Total Market Value Plus Total Accrued Income 0.00					

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
No Transactions This Period					

The Bank of New York Mellon may utilize subsidiaries and affiliates to provide services and certain products to the Account. Subsidiaries and affiliates may be compensated for their services and products.

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### Account Statement

Statement Period 08/01/2014 Through 08/31/2014

Account  
MIG LLC CUSTODY ACCOUNT

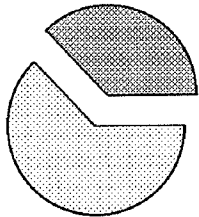
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**CLIENT SERVICE MANAGER: JOELLEN MCNAMARA**  
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### Account Overview



Percent of all Investments	Asset Classification	Market Value
64%	FIXED INCOME	84,289.89
36%	CASH AND SHORT TERM	48,944.00
100%	<b>TOTAL OF ALL INVESTMENTS</b>	<b>133,233.89</b>

### Summary of Assets Held

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
FIXED INCOME	84,289.89	0.00	0.00	0.00	0.00%
CASH AND SHORT TERM	48,944.00	48,944.00	0.00	0.00	0.00%
<b>ACCOUNT TOTALS</b>	<b>133,233.89</b>	<b>48,944.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>

### Summary of Cash Transactions

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	33,018.00	15,926.00		33,018.00	15,926.00
CLOSING BALANCE	33,018.00	15,926.00	0.00	33,018.00	15,926.00

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.

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Statement Period 08/01/2014 Through 08/31/2014  
 Account : 114  
 MIG LLC CUSTODY ACCOUNT

**Statement of Assets Held**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>FIXED INCOME</b>					
196,023.000	MIG LLC DFLT SR SECD CASH/PIK NT CUSIP: 55312LAA8 MATURITY DATE: 12/31/2016 RATE: 15.50%	43.00000	84,289.89	0.00	0.00%
		0.00000	0.00	0.00	
<b>Total FIXED INCOME</b>			<b>84,289.89</b>	<b>0.00</b>	<b>0.00%</b>
			0.00	0.00	
<b>CASH AND SHORT TERM</b>					
	CASH BALANCE	0.00000	48,944.00	0.00	0.00%
		0.00000	48,944.00	0.00	
<b>Total CASH AND SHORT TERM</b>			<b>48,944.00</b>	<b>0.00</b>	<b>0.00%</b>
			48,944.00	0.00	
<b>ACCOUNT TOTALS</b>			<b>133,233.89</b>	<b>0.00</b>	<b>0.00%</b>
			48,944.00	0.00	
Total Market Value Plus Total Accrued Income 133,233.89					

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
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No Transactions This Period

The Bank of New York Mellon may utilize subsidiaries and affiliates to provide services and certain products to the Account. Subsidiaries and affiliates may be compensated for their services and products.

The value of securities set forth on this Account Statement are determined by The Bank of New York Mellon for Corporate Trust on the basis of market prices and information obtained by The Bank of New York Mellon from unaffiliated third parties (including independent pricing vendors) ("third party pricing services"). The Bank of New York Mellon has not verified such market values or information and makes no assurances as to the accuracy or correctness of such market values or information or that the market values set forth on this Account Statement reflect the value of the securities that can be realized upon the sale of such securities. In addition, the market values for securities set forth in this Account Statement may differ from the market prices and information for the same securities used by other business units of The Bank of New York Mellon or its subsidiaries or affiliates based upon market prices and information received from other third party pricing services utilized by such other business units. Corporate Trust does not compare its market values with those used by, or reconcile different market values used by, other business units of The Bank of New York Mellon or its subsidiaries or its affiliates. The Bank of New York Mellon shall not be liable for any loss, damage or expense incurred as a result of or arising from or related to the market values or information provided by third party pricing services or the differences in market prices or information provided by other third party pricing services.

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### Account Statement

Statement Period 08/01/2014 Through 08/31/2014

Account ( )  
MIG LLC NOTE PAYMENTS ACCOUNT

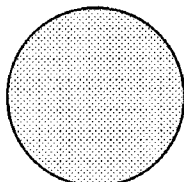
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### Account Overview



Percent of all Investments	Asset Classification	Market Value
100%	CASH AND SHORT TERM	854,935.73
100%	<b>TOTAL OF ALL INVESTMENTS</b>	<b>854,935.73</b>

### Summary of Assets Held

Asset Classification	Market Value	Cost	Accrued Income	Est Annual Income	Market Yield
CASH AND SHORT TERM	854,935.73	854,935.73	0.00	0.00	0.00%
<b>ACCOUNT TOTALS</b>	<b>854,935.73</b>	<b>854,935.73</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>

### Summary of Cash Transactions

Transaction Category	Current Period			Year-to-Date	
	Income	Principal	Realized Gains/Losses	Income	Principal
OPENING BALANCE	0.00	854,935.73		0.00	455,328.29
OTHER CASH ADDITIONS	0.00	0.00	0.00	0.00	410,207.44
PAYMENTS AND WITHDRAWALS	0.00	0.00	0.00	0.00	10,600.00
<b>CLOSING BALANCE</b>	<b>0.00</b>	<b>854,935.73</b>	<b>0.00</b>	<b>0.00</b>	<b>854,935.73</b>

The above cash transactions summary is provided for information purposes only and may not reflect actual taxable income or deductible expenses as reportable under the Internal Revenue Code.

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**BNY MELLON**

Statement Period 08/01/2014 Through 08/31/2014  
 Account  
 MIG LLC NOTE PAYMENTS ACCOUNT

**Statement of Assets Held**

Shares / Par Value	Asset Description	Market Price Average Cost	Market Value Cost	Accrued Income Est Annual Income	Market Yield
<b>CASH AND SHORT TERM</b>					
	CASH BALANCE	0.00000	854,935.73	0.00	0.00%
		0.00000	854,935.73	0.00	0.00%
<b>Total CASH AND SHORT TERM</b>			<b>854,935.73</b>	<b>0.00</b>	<b>0.00%</b>
<b>ACCOUNT TOTALS</b>			<b>854,935.73</b>	<b>0.00</b>	<b>0.00%</b>
Total Market Value Plus Total Accrued Income 854,935.73			854,935.73	0.00	

**Statement of Transactions**

Transaction Date	Transaction Description	Income	Principal	Cost	Realized Gains/Losses
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No Transactions This Period

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The value of securities set forth on this Account Statement are determined by The Bank of New York Mellon for Corporate Trust on the basis of market prices and information obtained by The Bank of New York Mellon from unaffiliated third parties (including independent pricing vendors) ("third party pricing services"). The Bank of New York Mellon has not verified such market values or information and makes no assurances as to the accuracy or correctness of such market values or information or that the market values set forth on this Account Statement reflect the value of the securities that can be realized upon the sale of such securities. In addition, the market values for securities set forth in this Account Statement may differ from the market prices and information for the same securities used by other business units of The Bank of New York Mellon or its subsidiaries or affiliates based upon market prices and information received from other third party pricing services utilized by such other business units. Corporate Trust does not compare its market values with those used by, or reconcile different market values used by, other business units of The Bank of New York Mellon or its subsidiaries or its affiliates. The Bank of New York Mellon shall not be liable for any loss, damage or expense incurred as a result of or arising from or related to the market values or information provided by third party pricing services or the differences in market prices or information provided by other third party pricing services.

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In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**  
This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
						Nil	Nil	Nil	Nil

In re MIG, LLC  
DebtorCase No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues		
Less: Returns and Allowances		
Net Revenue	0	0
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	0	0
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*	226,384	477,602
Insurance		
Management Fees/Bonuses		
Office Expense	569	569
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense	1,000	2,000
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment	11,921	11,921
Utilities	1,487	1,987
Other (attach schedule)		
Total Operating Expenses Before Depreciation	241,361	494,079
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	(241,361)	(494,079)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	0	216
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	(241,361)	(493,863)
<b>REORGANIZATION ITEMS</b>		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses	0	0
Income Taxes		
Net Profit (Loss)	(241,361)	(493,863)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
<b>Other Income</b>		
Dividends from investment		216
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**  
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**BALANCE SHEET**

**PLEASE SEE SEPARATE ATTACHMENT FOR BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents		
Restricted Cash and Cash Equivalents (see continuation sheet)		
Accounts Receivable (Net)		
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
<b>TOTAL CURRENT ASSETS</b>	\$	\$
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	\$	\$
<b>OTHER ASSETS</b>		
Loans to Insiders*		
Other Assets (attach schedule)		
<b>TOTAL OTHER ASSETS</b>	\$	\$
<b>TOTAL ASSETS</b>	\$	\$

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)		
<b>TOTAL POSTPETITION LIABILITIES</b>	\$	\$
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt		
Priority Debt		
Unsecured Debt		
<b>TOTAL PRE-PETITION LIABILITIES</b>	\$	\$
<b>TOTAL LIABILITIES</b>	\$	\$
<b>OWNER EQUITY</b>		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
<b>NET OWNER EQUITY</b>	\$	\$
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	\$	\$

\*\*Insider\* is defined in 11 U.S.C. Section 101(31).



In re MIG, LLC  
Debtor

Case No. 14-11605-KG  
Reporting Period: 08/01/14 - 08/31/14

**STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	N/A	N/A	N/A	N/A	N/A	N/A
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
<b>State and Local</b>						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
<b>Total Taxes</b>						

**SUMMARY OF UNPAID POSTPETITION DEBTS**

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders*						
Other:						
Other:						
<b>Total Postpetition Debts</b>						

Explain how and when the Debtor intends to pay any past-due postpetition debts.

\*"Insider" is defined in 11 U.S.C. Section 101(31).



In re MIG, LLC  
Debtor

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging		Amount
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

**DEBTOR QUESTIONNAIRE**

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		No
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		No
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	Yes	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	Yes (See Note)	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		No

Note - The number of employees by state falls under the minimum required for workers compensation. It has not been determined that other coverages are necessary. D&O cover is in place.