

Mineral Park, Inc.
Case No. 14-11996 (KG)
DEBTOR IN POSSESSION
INDEX TO MONTHLY OPERATING REPORT

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

Case No. 14-11996 (KG)
Chapter 11

MINERLAL PARK, INC.

Monthly Operating Report for
the **September 2014** period (August 26, 2014 through September 30, 2014)

Debtors' Address:
8275 North, Mineral Park Road
Golden Valley, AZ. 86143


Pachulski Stang Ziehl & Jones LLP
(Debtors' Attorneys)

Monthly Operating Income (Loss):
\$(5,275,608)

Report Preparer:

The undersigned, having reviewed the attached report and being familiar with the Debtors' financial affairs, verifies under the penalty of perjury that the information contained therein is complete, accurate and truthful to the best of my knowledge.

Date: September 30, 2014



Mark Distler
Chief Financial Officer

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Global Notes -

1. Introduction.

On August 25, 2014 (the "Commencement Date"), Mineral Park, Inc. ("Mineral Park") and certain affiliates, as debtors in possession (collectively with Mineral Park, the "Debtors¹"), each filed a voluntary petition for relief commencing cases (the "Chapter 11 Cases") under chapter 11 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Additionally, on September 9, 2014, the United States Trustee for the District of Delaware appointed a statutory committee of creditors pursuant to section 1102(a)(1) of the Bankruptcy Code. Information contained herein may differ from the Debtors' filings on the Commencement Date due to more accurate information becoming available.

2. GAAP.

The financial statements and supplemental information contained herein are preliminary and unaudited, and may not comply with generally accepted accounting principles in the United States of America ("GAAP") or the International Financial Reporting Standards ("IFRS") in all material respects. In addition, the financial statements and supplemental information contained herein represent information for the Debtors only and exclude all non-Debtor affiliates.

The unaudited financial statements have been derived from the Debtors' books and records. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP or IFRS. Upon application of such procedures, the Debtors believe that the financial information could be subject to change, which could be material. The information furnished in this report includes primarily normal recurring adjustments but does not include all adjustments that would typically be made for financial statements in accordance with GAAP or IFRS.

3. General Methodology.

The Debtors prepared this Monthly Operating Report ("MOR") relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors' books

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley, AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources, Ltd. is 595 Howe Street 10th floor, Vancouver, BC V6C 2T5.

and records may not be included in this MOR. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in its books and records with additional information concerning transactions that may not have been identified therein.

4. Past Performance.

The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

5. Prepetition vs. Postpetition Liabilities.

The Debtors allocated liabilities between prepetition and postpetition periods based upon the information available at the time of, and research conducted in connection with, the preparation of this MOR. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this MOR as necessary and appropriate.

6. Insurance.

To the best of the Debtors' knowledge, all premiums for insurance policies are current.

7. Book Value of Assets.

Unless otherwise indicated, the values for assets contained in this MOR are book values as of the end of the month. Amounts ultimately realized from the disposition of the Debtors' assets may materially vary from the stated book value. Thus, unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and are not based upon any estimate of their current market value. The Debtors reserve their rights to amend or adjust the value of each asset set forth herein.

8. Intercompany Receivables/Payables.

In accordance with the *Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief*, dated August 27, 2014 [Docket No.6], Mineral Park and other Debtors maintain intercompany ("I/C") receivables/payables with certain subsidiaries. Mineral Park and other Debtors record I/C

receivables for payments made on behalf of certain subsidiaries, who in turn record corresponding I/C payables.

9. Liabilities Subject to Compromise.

As a result of commencing the Chapter 11 Cases, the payment of prepetition indebtedness is subject to compromise or other treatment under a chapter 11 reorganization plan. Generally, actions to enforce or otherwise effect payment of prepetition liabilities are stayed.

The filing of the Chapter 11 Cases constituted an event of default under, or otherwise triggered repayment obligations with respect to, a number of debt instruments and agreements relating to direct and indirect financial obligations of the Debtors (collectively, the "Prepetition Debt"). As a result, obligations under the Prepetition Debt became automatically and immediately due and payable. The Debtors believe that any efforts to enforce the payment obligations under the Prepetition Debt have been stayed as a result of the filing of the Chapter 11 Cases.

10. Liabilities Not Subject to Compromise.

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' business and assets. To the extent such claims have been categorized as "Liabilities Not Subject to Compromise," the Debtors reserve their right to dispute their obligation to make such payments.

The Debtors have been paying and intend to continue to pay undisputed postpetition claims in the ordinary course of business.

11. Reservation of Rights.

Given the complexity of the Debtors' business, inadvertent errors, omissions or the overinclusion of contracts or leases may have occurred in the preparation of this MOR. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or the executory nature of any claim amounts, representation or other statement in this MOR and reserve the right to amend or supplement this MOR, if necessary.

Nothing contained in this MOR shall constitute a waiver of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including with respect to any issues involving the Debtors' ownership interests, substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

Mineral Park, Inc.**Debtors-in-Possession****MOR - 1****Consolidating Schedule of Receipts and Disbursements for the Period [1] [2]****August 26 to September 30, 2014**

In U.S. Dollars	Mineral Park, Inc.	Bluefish Energy Corporation [3]	Consolidated
Beginning Cash Balance	\$ -		\$ 3,798,938
Cash Receipts:			
Total Cash Receipts	19,987,041		19,987,041
Disbursements:			
Salaries and Wages	2,840,277		2,840,277
Vendor Disbursements	13,216,725		13,216,725
Natural Gas	-		-
Unisource - Grid Power	97,043		97,043
Willis (Property Ins.)	-		-
Blue Cross (Empl Benefit Ins.)	745,881		745,881
Bluefish Financing & Tax Payments (Reserve)	248,029		248,029
Silver Wheaton (Reserve)	66,387		66,387
Equipment Loans	63,576		63,576
MMUSA / LeBlanc	94,050		94,050
Professional Fees	17,630		17,630
Utility Deposits	360,000		360,000
Critical Vendors	125,917		125,917
US Trustee Fees	-		-
Intercompany Transfer	(1,179,156)	1,179,156	-
Total Cash Disbursements	16,696,360	1,179,156	17,875,516
Reduction of Operating Account Balances			692,754
Ending Cash Balance			\$ 6,603,218

[1] There was no activity in the Reporting Period for the following Debtors: Mercator Mineral Park Holdings, Ltd. and Lodestrike Resources, Ltd.

[2] This schedule lists activity for the proceeds account 8859 as shown on MOR 1a. While disbursements are made from other accounts, those disbursements are funded through the proceeds account.

[3] All disbursements were made by Mineral Park, Inc. amount shown for Bluefish are disbursements charged to the BLU1000 cost center in the Mineral Park, Inc. general ledger.

Mineral Park, Inc.

Debtors-in-Possession

MOR - 1a

Schedule of Bank Account Balances

as of September 30, 2014

Case #	Related Entity	Bank Name	Bank Account Ending In:	Balance [1] [2]
14-11996	Mineral Park, Inc.	Mohave State Bank	1025	\$ 241,597
14-11996	Mineral Park, Inc.	Mohave State Bank	1022	47,045
14-11996	Mineral Park, Inc.	Mohave State Bank	1025	360,000
14-11996	Mineral Park, Inc.	Mohave State Bank	1020	66,387
14-11996	Mineral Park, Inc.	Societe General	8859	6,603,218
14-11996	Mineral Park, Inc.	Societe General	2215	1
14-11996	Mineral Park, Inc.	Societe General	2223	173
14-11997	Bluefish Energy Corp.	Mohave State Bank	1020	248,029
14-11997	Bluefish Energy Corp.	Mohave State Bank	1020	6,284
14-11997	Bluefish Energy Corp.	Fifth Third Bank	9085	540
Total \$				7,573,275

[1] Book balance per the Debtor's general ledger.

[2] Does not include \$30 of petty cash.

Mineral Park, Inc.
 Debtors-in-Possession
 MOR - 1b

Schedule of Professional Fees and Expenses Paid
 August 26 to September 30, 2014

Payee	Period Covered	Amount Approved	Payor	Check/Wire Number	Date(s)	Amount Paid for Period		Filing to Date	
						Fees	Expenses	Fees	Expenses
Evercore Partners		\$ -				-	-	-	-
FTI Consulting, Inc.		-				-	-	-	-
Luskin, Stern & Eisler LLP		-				-	-	-	-
Pachulski Stang Ziehl and Jones LLP		-				-	-	17,279.50	350.90
Stinson Leonard Street LLP		-				-	-	-	-
Zofo Cooper, LLC	08/26/14 - 08/31/14	17,630.40	Mineral Park, Inc.	Wire	9/12/2014	17,279.50	350.90	-	-
Total		\$ 17,630.40				\$ 17,279.50	\$ 350.90	\$ 17,279.50	\$ 350.90

Mineral Park, Inc.

Debtors-in-Possession

MOR - 2

Consolidated Statement of Operations [1] [2]

For the period September 1, 2014 to September 30, 2014

Unaudited

In U.S. Dollars	Mineral Park Inc.	Bluefish Energy Corp.	Mercator Mineral Park Holdings Ltd	Lodestrike	Consolidated
Revenue					
Copper revenue	\$ 9,738,288	\$ -	\$ -	\$ -	\$ 9,738,288
Molybdenum revenue	5,940,908	-	-	-	5,940,908
Silver revenue	602,368	-	-	-	602,368
Lease Interest & Power Generating Income	-	333,789	-	-	333,789
Mark to Market adjustment on unsettled sales	(5,623,932)	-	-	-	(5,623,932)
	10,657,632	333,789	-	-	10,991,421
Cost of sales					
Mining and processing	14,189,139	-	-	-	14,189,139
Freight, smelting & refining	2,555,715	-	-	-	2,555,715
Q3 Production stripping capitalized	(5,239,752)	-	-	-	(5,239,752)
	11,505,102	-	-	-	11,505,102
Gross profit	(847,470)	333,789	-	-	(513,681)
Administration	1,763,007	583	-	-	1,763,590
Reorganization Expenses	270,579	-	-	-	270,579
	2,033,586	583	-	-	2,034,169
Operating profit (loss)	(2,881,056)	333,206	-	-	(2,547,850)
Other income (expense)					
Finance expense	(974,167)	(136,780)	-	-	(1,110,947)
Finance income	122,815	-	-	-	122,815
Realized gain on derivative liabilities	-	-	-	-	-
Unrealized gain on derivative instruments	-	-	-	-	-
Loss on bad debt writeoff	(1,737,000)	-	-	-	(1,737,000)
Income before income taxes	(5,469,408)	196,426	-	-	(5,272,982)
Income taxes expense					
Current	-	2,626	-	-	2,626
Future	-	-	-	-	-
	-	2,626	-	-	2,626
Net comprehensive income (loss) for the period	\$ (5,469,408)	\$ 193,800	\$ -	\$ -	\$ (5,275,608)

[1] There was no activity in the Reporting Period for the following Debtors: Mercator Mineral Park Holdings, Ltd. And Lodestrike Resources, Ltd.

[2] The intercompany eliminations were not included in this schedule

Mineral Park, Inc.
Debtors-In-Possession
MOR - 3
Consolidating Balance Sheet [1]
as of September 30, 2014
Unaudited

In U.S. Dollars	Mineral Park Inc.	Bluefish Energy Corp.	Mercator Minoral Park Holdings Ltd	Lodestrike	Consolidated
Assets					
Current Assets					
Cash and cash equivalents	\$ 6,891,890	\$ 6,824	\$ -	\$ 1	\$ 6,898,715
Restricted cash	426,561	248,029	-	-	674,590
Accounts receivable	6,221,316	-	-	-	6,221,316
Inventories	21,281,152	-	-	-	21,281,152
Derivative assets/other investments	-	-	100	-	100
Prepaid expenses	10,159,487	-	-	-	10,159,487
Current portion - lease receivable	-	1,070,426	-	-	1,070,426
Total Current Assets	44,980,406	1,325,279	100	1	46,305,786
Mineral properties, plant and equipment	188,803,251	-	-	173,155	188,976,406
Lease Receivable	-	35,459,607	-	-	35,459,607
Interest due from related parties	5,083,340	106,018	20,694,364	-	25,883,722
Due from related parties	62,616,816	-	-	-	62,616,816
Derivative assets	-	-	-	-	-
Restricted cash	3,543,407	-	-	-	3,543,407
Deferred tax asset	-	178,535	-	-	178,535
Total Assets	305,027,220	37,069,439	20,694,464	173,156	362,964,279
Liabilities and Equity					
Liabilities subject to compromise					
Accounts payable	8,751,939	2,250,393	-	-	11,002,332
Accrued liabilities	24,339,182	895,550	-	-	25,234,732
Long-term debt-MML	59,995,501	1,065,764	-	-	61,061,265
Long term debt	98,935,707	-	-	-	98,935,707
Bridge Loan	12,930,901	-	-	-	12,930,901
Derivative instruments	-	-	-	-	-
Interest due to related parties	28,474,512	5,376,766	-	-	33,851,278
Finance lease with Bluefish	36,530,033	-	-	-	36,530,033
Due to Mineral Park	-	13,161,507	-	-	13,161,507
Due to related parties	-	-	933,105	173,155	1,106,260
Project Financing	-	11,006,686	-	-	11,006,686
Total Liabilities subject to compromise	269,957,775	33,756,666	933,105	173,155	304,820,701
Liabilities not subject to compromise					
Accounts payable	4,272,204	50	-	-	4,272,254
Accrued liabilities	7,033,412	-	-	-	7,033,412
Unearned revenue	-	-	-	-	-
Asset retirement obligation	9,483,911	-	-	-	9,483,911
Future tax liability	-	-	-	-	-
Total Liabilities not subject to compromise	20,789,527	50	-	-	20,789,577
Total Liabilities	290,747,302	33,756,716	933,105	173,155	325,610,278
Equity					
Contributed surplus	186,658,937	1,000	19,745,798	1	206,405,736
Deficit	(172,379,019)	3,311,723	15,561	-	(169,051,735)
Total Equity	14,279,918	3,312,723	19,761,359	1	37,354,001
Total Liabilities and Equity	\$ 305,027,220	\$ 37,069,439	\$ 20,694,464	\$ 173,156	\$ 362,964,279

[1] Does not include intercompany eliminations.

Mineral Park, Inc.
 Debtors-in-Possession
 MOR - 4
 Consolidated Status of Postpetition Taxes
 as of September 30, 2014

In U.S. Dollars	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability [1]
<u>See attached attestation</u>						

Mineral Park, Inc.
 Debtors-in-Possession
 MOR - 4a

Consolidated Summary of Unpaid Postpetition Debts [1]
 as of September 30, 2014

In U.S. Dollars	0-30 Days	31-60 Day	61-90 Days	91-120 Days	Over 120 Days	Total
Accounts Payable, Trade	\$ 4,072,804	\$ 199,400	\$ -	\$ -	\$ -	\$ 4,272,204

[1] The debtors are in the process of reconciling certain prepayments made to vendors to accounts payable. Results of the reconciliation, when completed, will be to reduce AP and AR.

Mineral Park, Inc.
 Debtors-in-Possession
 MOR - 5

Consolidated Summary of Accounts Receivable
 as of September 30, 2014

	Number of Days Outstanding				Total
	0-30 days	31-60 days	60-90 days	90+ days	
Trade Receivables					
Beginning balance	\$ 7,557,075	\$ 3,402,034	\$ 1,932,686	\$ 1,843,777	\$ 14,735,572
Plus sales					17,096,717
Less cash receipts					(19,987,041)
Less marked to market adj.					(5,623,932)
Ending balance	\$ 3,296,838	\$ 995,180	\$ 322,794	\$ 1,606,504	\$ 6,221,316

Mineral Park, Inc.
Debtors-in-Possession
MOR - 5a
Debtors' Questionnaire
for August 26, 2014 to August 31, 2014

	Yes	No
<p>1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.</p> <p>There were certain assets sold as allowed by the Order Approving Proceedings for the Sale, Transfer, and Abandonment of De Minimis Assets.</p>	X	
<p>2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.</p>		X
<p>3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.</p>	X	
<p>4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.</p>	X	
<p>5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened, provide the required documentation pursuant to the Delaware Local Rule 4001-3.</p> <p>New accounts include; Mohave State Bank, account number 1025 for utility deposits. Mohave State Bank, account number 1020 for Silver Wheaton adequate assurance reserve. Mohave State Bank, account number 1020 for Bluefish financing reserve.</p>	X	

MINERAL PARK INC.
8275 N. Mineral Park Road,
Golden Valley, AZ, USA, 86413
T 928.565.2226 F 928.565.9239

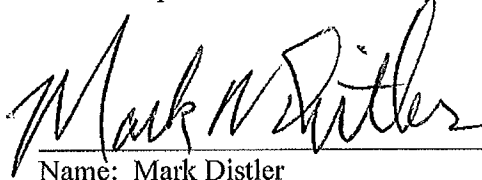
October 30, 2014

Office of the United States Trustee

Subject: Attestation of Inactivity

The debtor, Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd., hereby submits this attestation of inactivity in lieu of the monthly operating report required by the United States Trustee Guidelines for District No. 3.

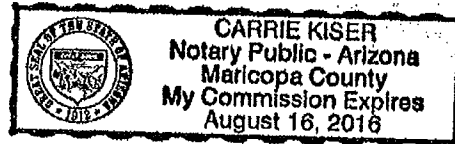
The debtor, Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd., are inactive. The debtor's disbursements for the third quarter of 2014 do not exceed \$15,000.



Name: Mark Distler
Position: Member of the Board

Sworn to and Subscribed
before me on this 30
day of October, 2014.

Carrie Kiser
Notary Public



My Commission Expires: Aug 16, 2016

MINERAL PARK INC.
8275 N. Mineral Park Road,
Golden Valley, AZ, USA, 86413
T 928.565.2226 F 928.565.9239

October 30, 2014

Office of the United States Trustee

Subject: Attestation of Regard Postpetition Taxes

The debtor, Mineral Park, Inc., et al., hereby submits this attestation regarding postpetition taxes.

All postpetition taxes for the debtor, which are not subject to dispute or reconciliation, are current. There are no material tax disputes or reconciliations.

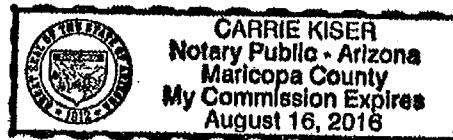


Name: Mark Distler

Position: CFO and/or Member of the Board

Sworn to and Subscribed
before me on this 30
day of October, 2014.

Carrie Kiser
Notary Public



My Commission Expires: Aug 16, 2016

MINERAL PARK INC.
8275 N. Mineral Park Road,
Golden Valley, AZ, USA, 85413
T 928.565.2226 F 928.565.9239

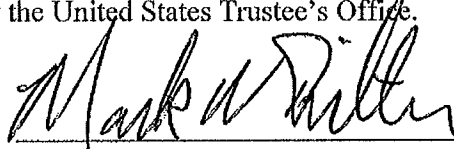
October 30, 2014

Office of the United States Trustee

Subject: Attestation Regard Bank Account Reconciliations

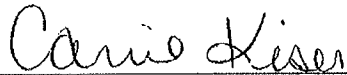
The debtor, Mineral Park, Inc., et al., hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

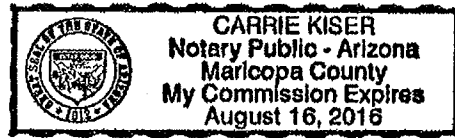
The debtor has, on a timely basis, performed all bank account reconciliation in the ordinary course of its business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.



Name: Mark Distler
Position: CFO and/or Member of the Board

Sworn to and Subscribed
before me on this 30
day of October, 2014.


Notary Public



My Commission Expires: Aug 16, 2016

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Mineral Park, Inc., et al.,¹) Case No.: 14-11996 (KJC)
) (Jointly Administered)
Debtors.)
)

AFFIDAVIT OF SERVICE

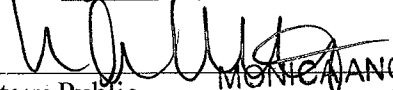
STATE OF DELAWARE)
) ss:
COUNTY OF NEW CASTLE)

Kathleen Forte Finlayson, being duly sworn according to law, deposes and says that she is employed by the law firm of Pachulski Stang Ziehl & Jones LLP attorneys for the Debtors in the above-captioned action, and that on the 29th day of October 2014 she caused a copy of the following document(s) to be served upon the parties on the attached service lists in the manner indicated:

**Monthly Operating Report for Mineral Park, Inc. for September 2014
(August 26, 2014 through September 30, 2014)**


Kathleen Forte Finlayson

Sworn to and Subscribed before
me this 29th day of October 2014


Notary Public **MONICA ANGELA MOLITOR**
NOTARY PUBLIC
Commission Exp.: STATE OF DELAWARE
My Commission Expires June 17, 2016

DOCS_DE:195937.1 57302/002

¹ The Debtors in these proceedings and the last four digits of each Debtor's federal taxpayer identification number are as follows: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is #1050 - 625 Howe Street, Vancouver BC V6C 2T6.

Mineral Park, Inc., *et al.*
(Fee App & Core Group Service List)
Case Number 14-11996 (KJC)
Document No. 195208
02 – Interoffice Mail
03– Hand Delivery
03 – First Class Mail

(Counsel for the Debtors)
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Interoffice Mail

(Counsel for the Debtors)
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Los Angeles, CA 90067

Interoffice Mail

(Counsel for the Debtors)
Maxim B. Litvak, Esquire
Pachulski Stang Ziehl & Jones LLP
150 California Street, 15th Floor
San Francisco, CA 94111

Hand Delivery

(*U.S. Trustee*)
Tiiara N.V. Patton, Esquire
The Office of the United States
Trustee for the District of Delaware
J. Caleb Boggs Federal Building
844 N. King Street, Suite 2207
Lock Box 35
Wilmington, DE 19801

Hand Delivery

(*Counsel to Société Générale, as Administrative Agent*)
Derek Abbott, Esquire
Andrew R. Remmings, Esquire
Christopher M. Hayes, Esquire
Morris, Nichols, Arsht & Tunnell LLP
1201 N Market Street, Suite 1600
Wilmington, DE 19801

Hand Delivery

(*Counsel for Creditors' Committee*)
Johnna M. Darby, Esquire
Hiller & Arban LLC
1500 N. French Street, 2nd Floor
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