

United States Bankruptcy Court  
Central District of California

IN RE:

Case No. 2:13-bk-39097

MJC America, Ltd.

Chapter 11

Debtor(s)

**AMENDED SCHEDULE(S) AND/OR STATEMENT(S)**

A filing fee of \$30.00 is required to amend any or all of Schedules "D" through "F." An addendum mailing list is also required as an attachment if creditors are being added to the creditors list. Is/are creditor(s) being added? Yes  No

Indicate below which schedule(s) and/or statement(s) is(are) being amended.

A  B  C  D  E  F  G  H  I  J

Statement of Social Security Number(s) \_\_\_\_\_

Statement of Financial Affairs

Statement of Intention \_\_\_\_\_

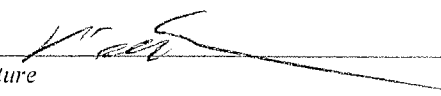
Other

**NOTE:** IT IS THE RESPONSIBILITY OF THE DEBTOR TO MAIL COPIES OF ALL AMENDMENTS TO THE TRUSTEE AND TO NOTICE ALL CREDITORS LISTED IN THE AMENDED SCHEDULE(S) AND TO COMPLETE AND FILE WITH THE COURT THE PROOF OF SERVICE ON THE BACK OF THIS PAGE.

© 1993-2013 EZ-Filing, Inc. [1-800-988-2424] - Forms Software Only

I/We, MJC America, Ltd., the person(s) who subscribed to the foregoing Amended Schedule(s) and/or Statement(s) do hereby declare under penalty of perjury that the foregoing is true and correct.

Dated February 6, 2014

  
Debtor Signature

\_\_\_\_\_  
Co-Debtor Signature

\*\*\* FOR COURT USE ONLY \*\*\*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

**IN RE:**

Case No. 2:13-bk-39097

MJC America, Ltd.

Chapter 11

Debtor(s)

**AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Hong Kong Gree Ele. App. Sales Unit 2612, 26 F, Miramar Tower 132 Nathan Road, Tsim Sha Tsui Kowloon, Hong Kong,		Lawsuit	Disputed	4,069,466.00 Collateral: 0.00 Unsecured: 4,069,466.00
Qvc, Inc. Studio Park, MC 209 West Chester, PA 19380				3,000,000.00
MJC Supply LLC P.O. Box 1537 Walnut, CA 91788				1,987,000.00
Charley Loh 110 West Camino Real Avenue Arcadia, CA 91007				1,434,547.28
Ningbo Bole Electric Appliance Co., South Section, Jiangbei Ind & Tech Zone Ningbo, China, 31500				1,344,239.00
Gree Usa Sales, Ltd. 20035 E Walnut Drive North Walnut, CA 91789		Lawsuit	Disputed	803,659.91 Collateral: 288,141.72 Unsecured: 515,518.19
Zhejiang Aoli Electric Appliance Southeast Development Of Shengzhou Zhejiang, China, 312400				321,984.00
Soleus East 7260 Edington Drive Cincinnati, OH 45249				278,525.71
Shanghai Highly Group No. 888 Ningqiao Road Pudong, Shanghai, 200090				44,913.96
American Express P.O. Box 360001 Ft. Lauderdale, FL 33336				41,833.61
Sv International 17911 Ajax Cir City Of Industry, CA 91748				33,073.16
Simon Chu 202 Rebecca Drive San Dimas, CA 91773				23,625.75
Royalla Reps, Inc. 524 South Orange Avenue #D Monterey Park, CA 91755				22,579.90

Scanwell Logistics (LAX) Inc. 615 N. Nash Street, #202 El Segundo, CA 90245	21,420.00
Industry Pallet Service, Inc. 1725 Proctor Avenue City Of Industry, CA 91746	4,590.00
Riegel Warehousing LLC 445 County Road 101, Unit F Yaphank, NY 11980	3,544.35
Estes Express Lines P.O. Box 25612 Richmond, VA 23260	3,156.63
South Bay Freight System 15930 Valley Blvd City Of Industry, CA 91744	2,657.14
Flying Horse Transportation 446 Colverleaf Drive Baldwin Park, CA 91706	2,175.00
Board Of Equalization P.O. Box 942879 Sacramento, CA 94279	420.79

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **February 6, 2014**

Signature: \_\_\_\_\_



Jimmy Loh, CFO

(Print Name and Title)

B6B (Official Form 6B) (12/07)

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Business Checking Account East West Bank</b> <b>Business Checking Account East West Bank</b> <b>Business Checking Account East West Bank</b> <b>Business Checking Account Bank of America</b>		<b>204,054.59</b>     <b>0.00</b>     <b>120.00</b>     <b>83,967.13</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Debtor has a securit deposit with landlord.</b>		<b>50,000.00</b>
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Debtor has Business Owner insurance with Alexander &amp; Brown.</b> <b>Debtor has Car insurance with C-N-A.</b> <b>Debtor has Commercial Excess Liability insurance with RSUI Indemnity.</b> <b>Debtor has Dental insurance with Metlife.</b> <b>Debtor has Health insurance with Health Net.</b> <b>Debtor has Ocean Marine and Warehouse insurance with Allianz.</b> <b>Debtor has Product Liability insurance with Great American.</b> <b>Debtor has Worker Compensation insurance with Bershire Hathaway Homestate.</b>		<b>0.00</b> <b>0.00</b> <b>0.00</b> <b>0.00</b> <b>0.00</b> <b>0.00</b> <b>0.00</b> <b>0.00</b>
10. Annuities. Itemize and name each issue.	X			

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6B (Official Form 6B) (12/07) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		<b>Account Receivable</b>		<b>9,215,805.80</b>
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Debtor has credit with Business Legal Partners Debtor has credit with Law Offices of David Tilem. Debtor has credit with Rich Shipping America, Inc. Debtor has credit with Rich Winston &amp; Strawn LLP.</b>		<b>20,000.00 92,000.00 148.34 18,550.00</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

B6B (Official Form 6B) (12/07) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2007 Isuzu NRR</b>		<b>4,401.42</b>
		<b>2010 Toyota Highlander</b>		<b>12,146.03</b>
		<b>2011 Chevrolet Express</b>		<b>13,851.72</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office equipment, furniture, computers, and software.</b>		<b>199,438.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.		<b>Inventory shown at cost value (retail value \$6,004,405.00)</b>		<b>4,118,773.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			
<b>TOTAL</b>				<b>14,033,256.03</b>

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

0 continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

IN RE **MJC America, Ltd.**

Debtor(s)

Case No. **2:13-bk-39097**

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>5098</b> <b>Ally Financial</b> <b>P.O. Box 9001948</b> <b>Louisville, KY 40290</b>		<b>2011 Chevrolet Express</b> <b>Company Vehicle</b>  VALUE \$ <b>13,851.72</b>				<b>20,145.45</b>	<b>6,293.73</b>
ACCOUNT NO. <b>1423</b> <b>East West Bank</b> <b>135 North Los Robles Avenue, 8th Floor</b> <b>Pasadena, CA 91101</b>	<b>X</b>	<b>Line of Credit</b>  VALUE \$ <b>13,334,578.80</b>				<b>2,167,287.00</b>	
ACCOUNT NO. <b>Gree Usa Sales, Ltd.</b> <b>20035 E Walnut Drive North</b> <b>Walnut, CA 91789</b>		<b>Business Debt</b>  VALUE \$ <b>288,141.72</b>			<b>X</b>	<b>803,659.91</b>	<b>515,518.19</b>
ACCOUNT NO. <b>Hong Kong Gree Ele. App. Sales</b> <b>Unit 2612, 26 F, Miramar Tower</b> <b>132 Nathan Road, Tsim Sha Tsui</b> <b>Kowloon, Hong Kong,</b>		<b>Business Debt</b>  VALUE \$			<b>X</b>	<b>4,069,466.00</b>	<b>4,069,466.00</b>
Subtotal (Total of this page)						<b>\$ 7,060,558.36</b>	<b>\$ 4,591,277.92</b>
Total (Use only on last page)						\$	\$

1 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

© 1999-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6D (Official Form 6D) (12/07) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. <b>6385</b> <b>Toyota Financial Services</b> <b>P.O. Box 5855</b> <b>Carol Stream, IL 60197-5855</b>		<b>2010 Toyota Highlander</b> <b>Company Vehicle</b>  VALUE \$ <b>12,146.03</b>			<b>11,053.18</b>	
ACCOUNT NO.		VALUE \$				
ACCOUNT NO.		VALUE \$				
ACCOUNT NO.		VALUE \$				
ACCOUNT NO.		VALUE \$				
ACCOUNT NO.		VALUE \$				

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ <b>11,053.18</b>	\$
Total (Use only on last page)	\$ <b>7,071,611.54</b>	\$ <b>4,591,277.92</b>

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)



B6E (Official Form 6E) (04/13)

IN RE **MJC America, Ltd.**

Debtor(s)

Case No. **2:13-bk-39097**

(If known)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
			UNLIQUIDATED	DISPUTED				
ACCOUNT NO. <b>9179</b> <b>Board Of Equalization</b> <b>P.O. Box 942879</b> <b>Sacramento, CA 94279</b>		<b>Sales Tax</b>			<b>420.79</b>	<b>420.79</b>		
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims					Subtotal (Totals of this page)	\$ <b>420.79</b>	\$ <b>420.79</b>	\$
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)					Total	\$ <b>420.79</b>		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					Total		\$ <b>420.79</b>	\$

© 1999-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6F (Official Form 6F) (12/07)

IN RE MJC America, Ltd.

Case No. 2:13-bk-39097

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2009 ABF Freight System, Inc. 10744 Almond Avenue Fontana, CA 92337		Business Debt				303.71
ACCOUNT NO. 1000 American Express P.O. Box 360001 Ft. Lauderdale, FL 33336		Business debt				41,833.61
ACCOUNT NO. 7212 Amerigas-Gardena P.O. Box 7155 Pasadena, CA 91109		Business Debt				133.51
ACCOUNT NO. Charley Loh 110 West Camino Real Avenue Arcadia, CA 91007		Indemnity Obligation				1,434,547.28
Subtotal (Total of this page)						\$ 1,476,818.11
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>6131</b> <b>Chep USA</b> <b>File 749003</b> <b>Los Angeles, CA 90074</b>		<b>Business Debt</b>				<b>152.39</b>
ACCOUNT NO. <b>1881</b> <b>Dicentral Corporation</b> <b>1199 Nasa Parkway, Suite 101</b> <b>Houston, TX 77058</b>		<b>Business Debt</b>				<b>256.00</b>
ACCOUNT NO. <b>2567</b> <b>Estes Express Lines</b> <b>P.O. Box 25612</b> <b>Richmond, VA 23260</b>		<b>Business Debt</b>				<b>3,156.63</b>
ACCOUNT NO. <b>Flying Horse Transportation</b> <b>446 Colverleaf Drive</b> <b>Baldwin Park, CA 91706</b>		<b>Business Debt</b>				<b>2,175.00</b>
ACCOUNT NO. <b>Industry Pallet Service, Inc.</b> <b>1725 Proctor Avenue</b> <b>City Of Industry, CA 91746</b>		<b>Business Debt</b>				<b>4,590.00</b>
ACCOUNT NO. <b>Jeffrey Kho</b> <b>822 S. Chapel Avenue., #C</b> <b>Alhambra, CA 91801</b>		<b>Business Debt</b>				<b>65.00</b>
ACCOUNT NO. <b>Kim-Seng Company</b> <b>6121 Randolph Street</b> <b>Los Angeles, CA 90040</b>		<b>Business Debt</b>				<b>97.08</b>

© 1999-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **10,492.10**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

B6F (Official Form 6F) (12/07) - Cont.

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>MJC Supply LLC</b> <b>P.O. Box 1537</b> <b>Walnut, CA 91788</b>		<b>Business Debt</b>				<b>1,987,000.00</b>
ACCOUNT NO. <b>Ningbo Bole Electric Appliance Co.,</b> <b>South Section, Jiangbei Ind &amp; Tech Zone</b> <b>Ningbo, China, 31500</b>		<b>Business Debt</b>				<b>1,344,239.00</b>
ACCOUNT NO. <b>7442</b> <b>Qvc, Inc.</b> <b>Studio Park, MC 209</b> <b>West Chester, PA 19380</b>		<b>Business Debt</b>				<b>3,000,000.00</b>
ACCOUNT NO. <b>Riegel Warehousing LLC</b> <b>445 County Road 101, Unit F</b> <b>Yaphank, NY 11980</b>		<b>Business Debt</b>				<b>3,544.35</b>
ACCOUNT NO. <b>Royalla Reps, Inc.</b> <b>524 South Orange Avenue #D</b> <b>Monterey Park, CA 91755</b>		<b>Business debt</b>				<b>22,579.90</b>
ACCOUNT NO. <b>CLAX</b> <b>Scanwell Logistics (LAX) Inc.</b> <b>615 N. Nash Street, #202</b> <b>El Segundo, CA 90245</b>		<b>Business Debt</b>				<b>21,420.00</b>
ACCOUNT NO. <b>Shanghai Highly Group</b> <b>No. 888 Ningqiao Road</b> <b>Pudong, Shanghai, 200090</b>		<b>Business Debt</b>				<b>44,913.96</b>

Sheet no. 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **6,423,697.21**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

B6F (Official Form 6F) (12/07) - Cont.

IN RE MJC America, Ltd.

Case No. 2:13-bk-39097

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Simon Chu</b> <b>202 Rebecca Drive</b> <b>San Dimas, CA 91773</b>		<b>Indemnity Obligation</b>				<b>23,625.75</b>
ACCOUNT NO. <b>Soleus East</b> <b>7260 Edington Drive</b> <b>Cincinnati, OH 45249</b>		<b>Business Debt</b>				<b>278,525.71</b>
ACCOUNT NO. <b>CY01</b> <b>South Bay Freight System</b> <b>15930 Valley Blvd</b> <b>City Of Industry, CA 91744</b>		<b>Business Debt</b>				<b>2,657.14</b>
ACCOUNT NO. <b>Sv International</b> <b>17911 Ajax Cir</b> <b>City Of Industry, CA 91748</b>		<b>Business Debt</b>				<b>33,073.16</b>
ACCOUNT NO. <b>Zhejiang Aoli Electric Appliance</b> <b>Southeast Development Of Shengzhou</b> <b>Zhejiang, China, 312400</b>		<b>Business Debt</b>				<b>321,984.00</b>
ACCOUNT NO.						
ACCOUNT NO.						

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Sheet no. 3 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **\$ 659,865.76**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**\$ 8,570,873.18**

B6G (Official Form 6G) (12/07)

IN RE MJC America, Ltd.

Debtor(s)

Case No. 2:13-bk-39097

(If known)

**AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>HK Gree Electric Appliances</b> 132 Nathan Road Tsim Sha Tsui, HK, Prologis, L.P. P.O. Box 846255 Dallas, TX 75284-0000</p>	<p><b>Debot and HK Gree Appliance has a joint venture to form Gree USA.</b></p> <p><b>Debtor has a lease agreement with Prologis to lease space located at 20035 East Walnut Drive North, City of Industry, CA 91789.</b></p> <p><b>The lease term started 5/1/2012. The current termination date is 4/30/2018.</b></p>
<p><b>Health Net</b> File #52617 Los Angeles, CA 90074-0000</p>	<p><b>Employee Benefit</b></p> <p><b>Start Date: 7/1/2013 to 7/1/2014</b></p>
<p><b>Metlife Small Business Center</b> P.O. Box 804466 Kansas City, MO 64180-0000</p>	<p><b>Employee Benefit</b></p> <p><b>Start Date: 7/1/2013 to 7/1/2014</b></p>
<p><b>FedEx</b> P.O. Box 7221 Pasadena, CA 91109</p>	<p><b>Freight Agreement</b></p> <p><b>Start Date: 5/27/2013 to 5/27/2014</b></p>
<p><b>Ally Financial</b> P.O. Box 9001948 Louisville, KY 40290-0000</p>	<p><b>Lease Start Date: 11/1/2012 to 10/1/2015</b></p>
<p><b>Toyota Financial Services</b> P.O. Box 5855 Carol Stream, IL 60197-5855</p>	<p><b>Lease Start Date: 6/2/2012 to 5/22/2017</b></p>

B6H (Official Form 6H) (12/07)

**IN RE MJC America, Ltd.**

Debtor(s)

Case No. **2:13-bk-39097**

(If known)

**AMENDED SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Charley Loh</b>  <b>110 West Camino Real Avenue</b>  <b>Arcadia, CA 91007</b></p>	<p><b>East West Bank</b>  <b>135 North Los Robles Avenue, 8th Floor</b>  <b>Pasadena, CA 91101</b></p>
<p><b>Jimmy Loh</b>  <b>2011 Wilson Avenue</b>  <b>Arcadia, CA 91006</b></p>	<p><b>East West Bank</b>  <b>135 North Los Robles Avenue, 8th Floor</b>  <b>Pasadena, CA 91101</b></p>
<p><b>Simon Chu</b>  <b>202 Rebecca Drive</b>  <b>San Dimas, CA 91773</b></p>	<p><b>East West Bank</b>  <b>135 North Los Robles Avenue, 8th Floor</b>  <b>Pasadena, CA 91101</b></p>



United States Bankruptcy Court Central District of California

IN RE:

Case No. 2:13-bk-39097

MJC America, Ltd.

Chapter 11

Debtor(s)

AMENDED STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE. Rows show income for 2013, 2012, and 2011.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a, or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  *b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

*\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None  *c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Jimmy Loh</b> 2011 Wilson Avenue Arcadia, CA 91006-0000 Chief Financial Officer	12/28/2012; 1/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	30,000.00	0.00
<b>Leping Loh</b> 2011 Wilson Avenue Arcadia, CA 91006-0000 Chief Financial Officer's Wife	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	31,500.00	0.00
<b>Ta Sen Liao</b> 202 Rebecca Drive San Dimas, CA 91778-0000 Chief Administrative Officer's Wife	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	7,000.00	0.00
<b>Yimei Tsai</b> 110 W. Camino Real Avenue Arcadia, CA 91007-0000 Chief Executive Officer's Wife	12/28/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	24,500.00	0.00
<b>Charley Loh</b> 110 West Camino Real Avenue Arcadia, CA 91007-0000	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	28,000.00	0.00
<b>Simon Chu</b> 202 Rebecca Drive San Dimas, CA 91773-0000	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	7,000.00	0.00

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>MJC America, Ltd dba Soleus International Inc., MJC America Holdings Co., Inc., and MJC Supply, LLC</b> vs. <b>Gree Electric Appliances, Inc and Gree USA, Inc.</b> Case No. CV13-04264-SJO(CWx)		<b>United States District Court Central District of California</b>	<b>Pending</b>
<b>Hong Kong Gree Electric Appliances Sales, Ltd.,</b> v. <b>MJC Supply LLC; MJC America, Ltd., dba Soleus International Inc.</b> Case No.: KC 066119G Consolidated with Case No.: KC 0266270G		<b>Superior Court of the State of California County of Los Angeles, Pomona Courthouse South</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Hong Kong Gree Ele. Sales Unit 2612, 26 F, Miramar Tower 132 Nathan Road, Tsim Sha Tsui Kowloon, Hong Kong,	11/19/2013	Writ of Attachment Case No. KC 066119G

Gree Usa Sales, Ltd. and Hong Kong Gree Electric Appliances Sales, Ltd., are both plaintiff's in the same lawsuit.

Gree Usa Sales, Ltd. 20035 E Walnut Drive North Walnut, CA 91789-0000	11/19/2013	Writ of Attachment Case No.: KC 066119G
---	------------	--

Gree Usa Sales, Ltd. and Hong Kong Gree Electric Appliances Sales, Ltd., are both plaintiff's in the same lawsuit.

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Offices Of David A. Tilem 206 N. Jackson St., #201 Glendale, CA 91206	4/18/2013	3,500.00
Law Offices Of David A. Tilem 206 N. Jackson St., #201 Glendale, CA 91206	11/16/13	25,000.00
Law Offices Of David A. Tilem 206 N. Jackson St., #201 Glendale, CA 91206	12/5/2013	75,000.00
Plus the filing fee.		

**10. Other transfers**

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
MJC America, Ltd.		20035 East Walnut Drive North City Of Industry, CA 91789-0000	Distribution of home comfort products	1998 - present

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Laura Nguyen 20035 East Walnut Drive North City Of Industry, CA 91789-0000	2003 - present

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
JPW Accountant Corporation 17870 Castleton Street, #121 City Of Industry, CA 91748-0000	2004 - present

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS
Laura Nguyen 20035 East Walnut Drive North City Of Industry, CA 91789-0000

**Cam Tran**  
**20035 East Walnut Drive North**  
**City Of Industry, CA 91789-0000**

None  d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
10/30/2013	Shenghang You MJC America, Ltd., 20035 East Walnut Drive North, City of Industry, CA 91789	\$4,725,206.00 (Cost FIFO)
11/26/2012	Shenghang You MJC America, Ltd., 20035 East Walnut Drive North, City of Industry, CA 91789	\$5,358,808.00 (Cost FIFO)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
11/26/2012 and 10/30/2013	MJC America, Ltd. 20035 East Walnut Drive North City Of Industry, CA 91789-0000

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jimmy Loh 2011 Wilson Avenue Arcadia, CA 91006-0000	Chief Financial Officer	1/3
Charley Loh 110 West Camino Real Avenue Arcadia, CA 91007-0000	Chief Executive Officer	1/3
Simon Chu 202 Rebecca Drive San Dimas, CA 91773-0000	Chief Administrative Officer	1/3

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Charley Loh 110 West Camino Real Avenue Arcadia, CA 91007-0000 Chief Executive Officer	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	\$28,000 Interest Expenses
Jimmy Loh 2011 Wilson Avenue Arcadia, CA 91006-0000 Chief Financial Officer	12/28/2012; 1/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	\$30,000 Interest Expenses
Leping Loh 2011 Wilson Avenue Arcadia, CA 91006-0000 Chief Financial Officer's Wife	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	\$31,500 Interest Expenses
Ta Sen Liao 202 Rebecca Drive San Dimas, CA 91778-0000 Chief Administrative Officer's Wife	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013 6/21/2013	\$7,000 Interest Expenses
Yimei Tsai 110 West Camino Real Avenue Arcadia, CA 91007-0000 Chief Executive Officer's Wife	12/28/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	\$24,500 Interest Expenses
Simon Chu 202 Rebecca Drive San Dimas, CA 91773-0000	12/24/2012; 1/25/2013; 2/25/2013; 3/20/2013; 4/24/2013; 5/22/2013; 6/21/2013	\$7,000

24. Tax Consolidation Group

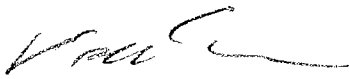
None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: February 5, 2014 Signature: 

Jimmy Loh, CFO

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

MJC America Ltd  
20035 East Walnut Drive North  
City Of Industry, CA 91789

Law Offices of David A Tilem  
206 N Jackson St #201  
Glendale, CA 91206



ABF Freight System Inc  
10744 Almond Avenue  
Fontana, CA 92337

Ally Financial  
PO Box 9001948  
Louisville, KY 40290

Ally Financial  
PO Box 9001948  
Louisville, KY 40290-0000

American Express  
PO Box 360001  
Ft. Lauderdale, FL 33336

Amerigas-Gardena  
PO Box 7155  
Pasadena, CA 91109

Board Of Equalization  
PO Box 942879  
Sacramento, CA 94279

Charley Loh  
110 West Camino Real Avenue  
Arcadia, CA 91007

Chep USA  
File 749003  
Los Angeles, CA 90074

Dicentral Corporation  
1199 Nasa Parkway Suite 101  
Houston, TX 77058

East West Bank  
135 North Los Robles Avenue 8th Fl  
Pasadena, CA 91101

Estes Express Lines  
PO Box 25612  
Richmond, VA 23260

FedEx  
PO Box 7221  
Pasadena, CA 91109

Flying Horse Transportation  
446 Colverleaf Drive  
Baldwin Park, CA 91706

Gree Usa Sales Ltd  
20035 E Walnut Drive North  
Walnut, CA 91789

Health Net  
File #52617  
Los Angeles, CA 90074-0000

HK Gree Electric Appliances  
132 Nathan Road  
Tsim Sha Tsui, HK,

Hong Kong Gree Ele App Sales  
Unit 2612 26 F Miramar Tower  
132 Nathan Road Tsim Sha Tsui  
Kowloon, Hong Kong,

Industry Pallet Service Inc  
1725 Proctor Avenue  
City Of Industry, CA 91746

Jeffrey Kho  
822 S Chapel Avenue #C  
Alhambra, CA 91801

Jimmy Loh  
2011 Wilson Avenue  
Arcadia, CA 91006

Kim-Seng Company  
6121 Randolph Street  
Los Angeles, CA 90040

Metlife Small Business Center  
PO Box 804466  
Kansas City, MO 64180-0000

MJC Supply LLC  
PO Box 1537  
Walnut, CA 91788

Ningbo Bole Electric Appliance Co  
South Section Jiangbei Ind & Tech  
Ningbo, China, 31500

Prologis LP  
PO Box 846255  
Dallas, TX 75284-0000

Qvc Inc  
Studio Park MC 209  
West Chester, PA 19380

Riegel Warehousing LLC  
445 County Road 101 Unit F  
Yaphank, NY 11980

Royalla Reps Inc  
524 South Orange Avenue #D  
Monterey Park, CA 91755

Scanwell Logistics (LAX) Inc  
615 N Nash Street #202  
El Segundo, CA 90245

Shanghai Highly Group  
No 888 Ningqiao Road  
Pudong, Shanghai, 200090

Simon Chu  
202 Rebecca Drive  
San Dimas, CA 91773

Soleus East  
7260 Edington Drive  
Cincinnati, OH 45249

South Bay Freight System  
15930 Valley Blvd  
City Of Industry, CA 91744

Sv International  
17911 Ajax Cir  
City Of Industry, CA 91748

Toyota Financial Services  
PO Box 5855  
Carol Stream, IL 60197-5855

Zhejiang Aoli Electric Appliance  
Southeast Development Of Shengzhou  
Zhejiang, China, 312400

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**206 North Jackson Street, Suite 201, Glendale, CA 91206**

A true and correct copy of the foregoing document entitled (*specify*) **AMENDED SCHEDULES B, D, E, F, G, H, STATEMENT OF FINANCIAL AFFAIRS, AND TOP 20 UNSECURED CREDITORS** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **2/7/14**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Brian T Harvey bharvey@buchalter.com, IFS\_filing@buchalter.com;rreeder@buchalter.com
- Raffi Khatchadourian raffi@hemar-rousso.com
- Dare Law dare.law@usdoj.gov
- Adam A Lewis alewis@mofo.com
- Scott O Smith ssmith@buchalter.com
- Alan K Steinbrecher asteinbrecher@steinbrecherspan.com, latwood@steinbrecherspan.com
- David A Tilem davidtilem@tilemlaw.com,  
malissamurguia@tilemlaw.com;dianachau@tilemlaw.com;joanfidelson@tilemlaw.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **2/7/14**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**DEBTOR:**

EMAIL: [Laura@soleusair.com](mailto:Laura@soleusair.com)

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

**2/7/14**

**Diana Chau**

Date

Printed Name

Signature