LOCATION DESCRIPTION & ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEDFORD PROPERTIES; "M" STREET CHURCH - 132 "M" STREET; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; "M" STREET PARSONAGE - 134 "M" STREET; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
FAIRFAX; 100 KINDLEBERGER ROAD; FAIRFAX, KANSAS 66115	OWNED	\$214,029	\$0	\$214,029	\$0
BEDFORD PROPERTIES; 105 VALLEY LANE; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
DORT HIGHWAY LAND; 10800 S. SAGINAW ROAD; FLINT, MICHIGAN 48505	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1081 BRECKENRIDGE; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
GMPT - FREDERICKSBURG; 11032 TIDEWATER TRAIL; FREDERICKSBURG, VIRGINIA 22408	OWNED	\$574,542	\$1,718,251	\$2,292,794	\$0
BEDFORD PROPERTIES; 1119 BRECKENRIDGE; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 112 BAILEY SCALES; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 115 BAILEY SCALES; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
MANUAL TRANSMISSION OF MUNCIE; 1200 WEST EIGHTH STREET; MUNCIE, INDIANA 47302	OWNED	\$0	\$0	\$0	\$0
GMPT - LIVONIA; 12200 MIDDLEBELT; LIVONIA, MICHIGAN 48150	OWNED	\$461,061	\$12,410,924	\$12,871,985	\$0
BEDFORD PROPERTIES; 126 BAILEY SCALES; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
HYATT HILLS GOLF COMPLEX; 1300 RARITAN ROAD; CLARK, NEW JERSEY 07066	OWNED	\$3,195,326	\$2,720,942	\$5,916,267	\$0
FORMER DELCO CHASSIS PLANT; 13000 ECKLES ROAD; LIVONIA, MICHIGAN 48151	OWNED	\$469,685	\$0	\$469,685	\$0
GM PLANT; 1445 PARKWAY AVENUE TRENTON\EWING TOWNSHIP; EWING, NEW JERSEY 8628	OWNED	\$55,003	\$0	\$55,003	\$0
BEDFORD PROPERTIES; 145 BROOMSAGE; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
STAMPING - PITTSBURGH; 1451 LEBANON SCHOOL ROAD; WEST MIFFLIN, PENNSYLVANIA 15122	OWNED	\$98,662	\$149,522	\$248,184	\$0
MILFORD PROPERTIES; 1495 OAK HOLLOW; MILFORD, MICHIGAN 48380	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1585 PEERLESS; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0

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BEDFORD PROPERTIES; 1589 PEERLESS; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1609 MOUNT PLEASANT; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
1723 N. WASHINGTON; 1723 N. WASHINGTON; KOKOMO, INDIANA 46901	OWNED	\$0	\$0	\$0	\$0
LORDSTOWN EXCESS LAND; 1829 HALLOCK YOUNG ROAD; LORDSTOWN, OHIO 44481	OWNED	\$0	\$0	\$0	\$0
MILFORD PROPERTIES; 1831 GRONDINWOOD; MILFORD, MICHIGAN 48380	OWNED	\$0	\$0	\$0	\$0
PONTIAC CENTERPOINT CAMPUS - EAST; 1999 CENTER POINT PARKWAY EAST; PONTIAC, MICHIGAN 48341	OWNED	\$0	\$0	\$0	\$0
PCC-VALIDATION; 200 SOUTH BOULEVARD WEST; PONTIAC, MICHIGAN 48341	OWNED	\$606,287	\$0	\$606,287	\$0
PONTIAC CENTERPOINT CAMPUS - CENTRAL; 2000 CENTERPOINT PARKWAY; PONTIAC, MICHIGAN 48341	OWNED	\$9,316,167	\$30,892,100	\$40,208,267	\$0
GMVM - PONTIAC ASSEMBLY; 2100 S OPDYKE ROAD; PONTIAC, MICHIGAN 48341	OWNED	\$4,127,585	\$34,512,991	\$38,640,576	\$0
SAGINAW NODULAR IRON; 2100 VETERANS MEMORIAL PKWY; SAGINAW, MICHIGAN 48605	OWNED	\$1	\$0	\$1	\$0
STAMPING - PONTIAC NORTH CAMPUS (EXCLD PIT #14); 220 EAST COLUMBIA; PONTIAC, MICHIGAN 48340	OWNED	\$0	\$7,897,910	\$7,897,910	\$0
BEDFORD PROPERTIES; 222 MADISON STREET; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 224 MADISON; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 228 MADISON STREET; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
STAMPING - MANSFIELD; 2525 WEST FOURTH STREET PO BOX 2567 - 44906; MANSFIELD, OHIO 44906	OWNED	\$1,283,742	\$34,065,353	\$35,349,095	\$0
GMVM - MORAINE ASSEMBLY; 2601 WEST STROOP ROAD; MORAINE, OHIO 45439	OWNED	\$0	\$8,416,899	\$8,416,899	\$0
PLANT 2, 3 & 6; 2800 -2801 WEST SAGINAW STREET; LANSING, MICHIGAN 48604	OWNED	\$0	\$0	\$0	\$0
FORMER PLANT 5; 2901 SOUTH CANAL ROAD; LANSING, MICHIGAN 48921	OWNED	\$196,066	\$0	\$196,066	\$0
VENTURE 2000 INDUSTRIAL PARK; 2915 PENDLETON AVENUE; ANDERSON, INDIANA 46016	OWNED	\$524,028	\$0	\$524,028	\$0
GMPT - WILLOW RUN ; 2930 ECORSE ROAD; YPSILANTI, MICHIGAN 48198	OWNED	\$3,849,412	\$63,563,130	\$67,412,543	\$0

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STAMPING - GRAND RAPIDS; 300 36TH STREET SW; WYOMING, MICHIGAN 49548	OWNED	\$646,168	\$1,911,432	\$2,557,600	\$0
FLINT WEST - FLINT RIVER (BLUFF STREET); 300 N CHEVROLET AVE ; FLINT, MICHIGAN 48555	OWNED	\$0	\$0	\$0	\$0
MORAINE LAGOON; 3100 DRYDEN ROAD; MORAINE, OHIO 45439	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 330 ROBINS WAY; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 332 BREEZY HILL; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
STAMPING - INDIANAPOLIS; 340 WHITE RIVER PARKWAY WEST DRIVE SOUTH 50; INDIANAPOLIS, INDIANA 46206	OWNED	\$6,046,079	\$8,206,505	\$14,252,584	\$0
ROMULUS ENGINEERING CENTER; 37350 ECORSE ROAD; ROMULUS, MICHIGAN 48174	OWNED	\$198,129	\$4,268,033	\$4,466,162	\$0
FLINT FLOWTHROUGH WAREHOUSE; 4002 JAMES COLE BLVD.; FLINT, MICHIGAN 48503	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 402 BAILEY SCALES; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
GMPT - PARMA COMPLEX; 5400 CHEVROLET BOULEVARD PO BOX 30098; PARMA, OHIO 44130	OWNED	\$0	\$676,420	\$676,420	\$0
BEDFORD PROPERTIES; 572 BROOMSAGE; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 609 RAWLINS MILL; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 624 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 624 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
CASS AVENUE PROPERTIES; 6241 CASS AVENUE; DETROIT, MICHIGAN 48202	OWNED	\$317,662	\$2,909	\$320,571	\$0
BEDFORD PROPERTIES; 626 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 626 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 628 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 628 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 630 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0

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BEDFORD PROPERTIES; 630 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 632 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 632 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 634 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 634 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 636 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 636 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 637 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 637 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 638 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 638 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 639 RILEY BLVD.; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 NORTH JACKSON; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY BLVD.; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 643 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 643 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0

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BEDFORD PROPERTIES; 645 RILEY A; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 645 RILEY B; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
EMPLOYEE DEVELOPMENT CENTER; 65 UNIVERSITY DRIVE; PONTIAC, MICHIGAN 48342	OWNED	\$305,796	\$0	\$305,796	\$0
MEADOW DRIVE PROPERTIES; 652, 642, 631, & 607 MEADOW DRIVE; PONTIAC, MICHIGAN 48341	OWNED	\$0	\$0	\$0	\$0
CASS AVENUE PROPERTIES; 6560 CASS AVENUE; DETROIT, MICHIGAN 48202	OWNED	\$523,676	\$0	\$523,676	\$0
BEDFORD PROPERTIES; 659 RILEY; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
PONTIAC CENTERPOINT CAMPUS - WEST; 660 SOUTH BOULEVARD EAST; PONTIAC, MICHIGAN 48343	OWNED	\$0	\$0	\$0	\$0
ACG - PENSKE SITE; 675 OAKLAND AVENUE; PONTIAC, MICHIGAN 48340	OWNED	\$192,520	\$102,223	\$294,743	\$0
FORMER HOWARD W/H - VACANT LAND; 700 GAREY STREET; SAGINAW, MICHIGAN 48601	OWNED	\$0	\$0	\$0	\$0
SHREVEPORT PLANT (GMVM & STAMPING); 7600 GENERAL MOTORS BOULEVARD PO BOX 30011 - 71130; SHREVEPORT, LOUISIANA 71130	OWNED	\$44,658,290	\$169,134,068	\$213,792,358	\$0
SAGINAW MALLEABLE IRON; 77 WEST CENTER STREET; SAGINAW, MICHIGAN 48605	OWNED	\$0	\$0	\$0	\$0
GMVM - WILMINGTON ASSEMBLY; 801 BOXWOOD ROAD PO BOX 1512 - 19899; WILMINGTON, DELAWARE 19804	OWNED	\$55,590	\$35,945	\$91,535	\$0
FIERO SITE; 900 BALDWIN AVENUE; PONTIAC, MICHIGAN 48340	OWNED	\$2,553,562	\$3,193,634	\$5,747,196	\$0
WINDIATE PARK LOTS; 902 E LEITH ST; FLINT, MICHIGAN 48550	OWNED	\$0	\$0	\$0	\$0
GMPT - FLINT NORTH #5/#10/#81; 902 E LEITH ST; FLINT, MICHIGAN 48550	OWNED	\$0	\$2,932,817	\$2,932,817	\$0
BUICK CITY; 902 EAST HAMILTON AVENUE; FLINT, MICHIGAN 48550	OWNED	\$639,699	\$4,504,962	\$5,144,661	\$0
CENTERPOINT LAND (ETKIN GROUND LEASE); CENTERPOINT BLVD S. OF SOUTH BLVD; PONTIAC, MICHIGAN 48342	OWNED	\$0	\$0	\$0	\$0
CENTERPOINT LAND (NO ETKIN GROUND LEASE); CENTERPOINT BLVD S. OF SOUTH BLVD; PONTIAC, MICHIGAN 48344	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; FIVE ACRES (DANNY WAIL'S) – VACANT LOT BAILEY SCAL; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0

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CLARK STREET REDEVELOPMENT; FORMER CADILLAC SITE; DETROIT, MICHIGAN 48210	OWNED	\$0	\$0	\$0	\$0
DANVILLE CENTRAL FOUNDRY; I-74 @ G STREET; DANVILLE, ILLINOIS 61832	OWNED	\$15,295	\$0	\$15,295	\$0
FORMER LEED'S ASSEMBLY PLANT; LAND SOUTH OF 6817 STADIUM DRIVE; KANSAS CITY, MISSOURI 64129	OWNED	\$0	\$0	\$0	\$0
VACANT LAND (76 ACRES); NEC OF DENTON AND ECORSE; VAN BUREN TOWNSHIP, MICHIGAN 48111	OWNED	\$0	\$0	\$0	\$0
GREAT LAKES TECHINCAL CENTER; NWC OF ATHERTON & SAGINAW; FLINT, MICHIGAN 48507	OWNED (LAND ONLY)	\$0	\$0	\$0	\$0
ONE GENERAL MOTORS CIRCLE; ONE GENERAL MOTORS CIRCLE; SYRACUSE, NEW YORK 13206	OWNED	\$83,602	\$0	\$83,602	\$0
GMPT - MASSENA; ROUTE 37 EAST; MASSENA, NEW YORK 13662	OWNED	\$240,228	\$271,021	\$511,249	\$0
HEMPHILL LOT (7+/- ACRES); SEC HEMPHILL & SAGINAW; BURTON, MICHIGAN 48529	OWNED	\$0	\$0	\$0	\$0
FRAMINGHAM LANDFILL; TBD; FRAMINGHAM, MASSACHUSETTS	OWNED	\$24,934	\$0	\$24,934	\$0
JANESVILLE TRAINING CENTER; TBD; JANESVILLE, WISCONSIN	OWNED	\$0	\$0	\$0	\$0
DAVISON ROAD LAND; TBD; BURTON, MICHIGAN	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; VACANT LOT (INMAN COURT); BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; VACANT LOT NORTH OF GM PLANT – BRECKENRIDGE ROAD; BEDFORD, INDIANA 47421	OWNED	\$0	\$0	\$0	\$0
	TOTALS:	\$81,472,825	\$391,587,992	\$473,060,817	

Specific Notes

Refer to Global Notes section regarding asset values. Schedules do not reflect secured obligations under the Debtor's post petition debtor in possession filing.