

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Maine**

In re Montreal Maine & Atlantic Railway Ltd.

Debtor(s)

Case No. 13-10670

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>New Brunswick Southern Railway Company Limited P.O. Box 5777 Saint John, NB E2L 4M3 CANADA</b>	<b>P.O. Box 5777 St. John, NB, CANADA E2L 4M3 506-632-6314</b>	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>1,988,570.72</b>
<b>Rail World, Inc. 6400 Shafer Court, Suite 275 Des Plaines, IL 60018</b>	<b>Edward A. Burkhardt, President and CEO 6400 Shafer Court, Suite 275 eaburkhardt@railworld-inc.com Des Plaines, IL 60018 773-714-8669</b>	<b>Basis of claim is amounts owed for reimbursement of expenses and management fees</b>		<b>785,958.88</b>
<b>Flex Leasing I, LLC SDS 12-2315 P.O. Box 86 Minneapolis, MN 55486-0086</b>	<b>SDS 12-2315 P.O. Box 86 Minneapolis, MN 55486-0086</b>			<b>668,862.91</b>
<b>Canadian Pacific Railway Co. Lock Box M101979 P.O. Box 2078, Station B Montreal, PQ H3B 4H4 CANADA</b>	<b>E. Hunter Harrison, CEO Lock Box M101979 P.O. Box 2078, Station B Montreal, PQ, CANADA H3B 4H4 1-800-319-7000</b>	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>541,299.48</b>
<b>Valero Marketing &amp; Supply One Valero Way San Antonio, TX 78249-1616</b>	<b>Bill Klesse, Chairman and CEO One Valero Way San Antonio, TX 78249-1616 210-345-2000/Fax 210-345-2646</b>			<b>316,128.75</b>
<b>Rail World Locomotive Leasing 6400 Shafter Court, Suite 275 Des Plaines, IL 60018</b>	<b>Edward A. Burkhardt, President and CEO 6400 Shafter Court, Suite 275 eaburkhardt@railworld-inc.com Des Plaines, IL 60018 773-714-8669</b>			<b>221,047.52</b>

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Gowling Lafleur Henderson LLP</b> 1 Place Ville Marie 37th Floor Montreal, PQ H3B 3P4 CANADA	<b>Denise St-Onge</b> scott.jolliffe@gowlings.com 1400, 700 - 2nd Street SW Calgary, AB, CANADA T2P 4V5 416-862-5400	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>105,155.08</b>
<b>Cattron Theimeg</b> Box 200477 Pittsburgh, PA 15251-0477	Box 200477 Pittsburgh, PA 15251-0477 724-962-4310			<b>99,047.00</b>
<b>Petro Sud-Ouest Inc.</b> 619, Laurent Granby PQ J2G 8Y3 CANADA	619 Laurent Granby, PQ, CANADA J2G 8Y3	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>90,603.00</b>
<b>Ville De Sherbrooke</b> 145 Rue Wellington Nord C.P. 610 Sherbrooke, QC J1H 5H9 CANADA	145 Rue Wellington Nord C.P. 610 Sherbrooke, QC, CANADA J1H 5H9	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>86,742.19</b>
<b>RWC, Inc.</b> 248 Lockhouse Road P.O. Box 876 Westfield, MA 01086-0876	248 Lockhouse Road P.O. Box 876 Westfield, MA 01086-0876			<b>86,199.00</b>
<b>St. Lawrence &amp; Atlantic RR</b> M2118, Case Postale 11500 Succursale Centre-Ville Montreal, PQ H3C 5N7 CANADA	M2118, Case Postale 11500 Succursale Centre-Ville Montreal, PQ, CANADA H3C 5N7	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>83,610.12</b>
<b>Maine Northern Railway</b> P.O. Box 905, Station A 71 Alison Boulevard Fredericton, NB E3B 5B4 CANADA	P.O. Box 905, Station A 71 Alison Boulevard Fredericton, NB, CANADA E3B 5B4			<b>83,098.07</b>
<b>AC Electric Corp.</b> 120 Merrow Road P.O. Box 1508 Auburn, ME 04211-1508	<b>Dan Parsons, President &amp; CEO</b> dparsons@acelec.com 120 Merrow Road P.O. Box 1508 Auburn, ME 04211-1508 1-800-660-7341			<b>78,942.78</b>
<b>Debroussailleurs GSL, Inc.</b> 5646 Chemin Saint-Remi St-Adien-De-Ham, PQ J0A 1C0 CANADA	5646 Chemin Saint-Remi St-Adien-De-Ham, PQ, CANADA J0A 1C0 1-819-828-2880	<b>This claim is against Montreal, Maine &amp; Atlantic Canada Co.</b>	<b>Disputed</b>	<b>77,085.00</b>
<b>Helm Financial Corporation</b> Lock Box 13499 13499 Collections Center Drive Chicago, IL 60693	Lockbox 13499 13499 Collections Center Drive Chicago, IL 60693			<b>75,900.00</b>

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(Continuation Sheet)

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Maine, State of Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107	Stanley D. Campbell, Deputy Director P.O. Box 9107 Augusta, ME 04332-9107 207-624-9595	Lien Notice 4017904121206		68,499.08  (0.00 secured)
Canadian Pacific Railway P.O. Box 2078 Station B Montreal, QC H3B 4H4 CANADA	E. Hunter Harrison, CEO P.O. Box 2078 Station B Montreal, QC, CANADA H3B 4H4 1-403-319-7000			60,925.70
Gowling Lafleur Henderson LLP 1400, 700 - 2nd Street S.W. Calgary, AB T2P 4V5 CANADA	R. Scott Jolliffe, Chair and CEO 1400, 700-2nd Street, SW scott.jolliffe@gowlings.com Calgary, AB, CANADA T2P 4V5 416-862-5400	This claim is against Montreal, Maine & Atlantic Canada Co.	Disputed	59,905.32
Progress Rail Services 24601 Network Place Chicago, IL 60673-1246	William P. Ainsworth, CEO 24601 Network Place Chicago, IL 60673-1246 800-476-8769			55,323.46

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 8, 2013

Signature /s/ Robert C. Grindrod  
**Robert C. Grindrod**  
President & CEO

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Maine**

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Debtor(s)

Case No. 13-10670

Chapter 11

**AMENDED  
DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing document(s), consisting of 3 page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date August 8, 2013

Signature /s/ Robert C. Grindrod

**Robert C. Grindrod  
President & CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.