

GLOBAL NOTES REGARDING DEBTORS' BANKRUPTCY SCHEDULES AND STATEMENTS

General Notes

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, collectively with the Schedules, the “Bankruptcy Materials”) of Monitor Company Group Limited Partnership (“Monitor”) and its affiliated debtors-in-possession (collectively, the “Debtors”) were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their advisors, and are unaudited. While the Debtors’ management has made reasonable efforts to ensure that the Bankruptcy Materials are accurate and complete, based upon information that was available to them at the time of preparation, subsequent information may result in material changes to the Bankruptcy Materials. Moreover, because the Bankruptcy Materials contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Materials are complete. The Debtors reserve all rights to amend the Bankruptcy Materials from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Bankruptcy Materials as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Bankruptcy Materials shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination, or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. These Global Notes Regarding Debtors’ Bankruptcy Materials (“Global Notes”) comprise an integral part of the Bankruptcy Materials and should be referred to and considered in connection with any review of the Bankruptcy Materials.

Accounts Receivable and Accounts Payable. Accounts receivable are presented net of allowance for doubtful accounts, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights, or collateral held by the Debtors, unless otherwise stated. Likewise, accounts payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights, or collateral that has been posed on behalf of the counterparty. The presentation of accounts receivable and accounts payable in the Bankruptcy Materials is an estimate solely for the purposes of these Bankruptcy Materials and the Debtors reserve any and all rights with respect to any presentation or estimation required under, or delivered pursuant to, the Asset Purchase Agreement with Deloitte Consulting LLP and DCSH Limited, including but not limited to any calculation or estimation of accounts receivable, accounts payable or deferred revenue required thereunder.

Basis of Presentation. The Bankruptcy Materials reflect the separate assets and liabilities of each individual Debtor. The Bankruptcy Materials do not purport to represent financial statements prepared in accordance with U.S. Generally Accepted Accounting Principles. The Schedules and Statements require the Debtors to describe the nature of certain transfers. The descriptions listed in the Bankruptcy Materials reflect the characterization of these transfers on the books and

records of the Debtors at the time such transfers were made. The Debtors reserve any and all rights with respect to modifying, disputing, or challenging such descriptions or characterizations at any time now, in the past, or in the future.

Causes of Action. The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Bankruptcy Materials. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Bankruptcy Materials shall be deemed a waiver of any such causes of action.

Claims Paid Pursuant to Court Orders. Certain of the Bankruptcy Materials may list creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court authorized the Debtors to pay various prepetition claims, including claims of employees and foreign vendors. Consequently, certain pre-petition fixed, liquidated, and undisputed unsecured claims have been paid as of the date of the filing of the Bankruptcy Materials. Accordingly, the actual unpaid claims of creditors that may be allowed in these cases or paid pursuant to the Debtors' chapter 11 plan may differ from the amounts set forth in the Bankruptcy Materials. In addition, certain of the Bankruptcy Materials may reflect such payments having been made and therefore may not list certain creditors or claims held on the Petition Date that have been paid in whole or in part.

Confidentiality. Concurrent with filing the Schedules and Statements the Debtors also filed the Motion for an Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Authorizing the Debtors to File Under Seal a Portion of the Debtors' Schedules and Statements of Financial Affairs. The motion seeks authority to redact certain information related to partners, employees, and clients, because it is confidential business information of the Debtors. Accordingly, in the Debtors' Schedules E, F, and G and in the response to Questions 3(b), 3(c), 21, and 23 in the Debtors' Statements of Financial Affairs, certain information has been redacted.

Currency Conversion. Certain of the Bankruptcy Materials contain amounts originally set forth in foreign currencies. In each case those amounts have been converted to U.S. Dollars using an exchange rate as of the Petition Date as published by Bloomberg.

Dates. Unless otherwise indicated, all asset and liability information is listed as of November 7, 2012 (the "Petition Date").

Employee Claims. The Bankruptcy Court entered "first day" orders granting authority to the Debtors to pay prepetition employee wages, salaries, benefits, and other obligations in the ordinary course of business. Accordingly, only employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Bankruptcy Materials were prepared have been included in the Bankruptcy Materials.

Estimates. To close the books and records of the Debtors as of the Petition Date, management was required to make estimates and assumptions that affect the reported amounts of assets and liabilities.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Bankruptcy Materials, including goodwill. In addition, immaterial assets and liabilities may also have been excluded.

Totals. All totals that are included in the Bankruptcy Materials represent totals of all the known amounts included in the tables.

Valuation. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Bankruptcy Materials. For this reason, amounts ultimately realized from and allocated to various assets will vary from net book value, and such variance may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Bankruptcy Materials.

Schedules of Assets and Liabilities

Schedule D: Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Bankruptcy Materials shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Certain of the Debtors’ agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

Schedule E: Creditors Holding Unsecured Priority Claims. All claims listed on the Debtors’ Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority.

Schedule F: Creditors Holding Unsecured Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule G: Executory Contracts. The businesses of the Debtors are complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments, and agreements which may not be listed herein. In particular, in certain circumstances the Debtors' records did not indicate which of the Debtors was the counterparty to the respective contract. The Debtors have provisionally scheduled these contracts on Schedule G of either Monitor Company Group Limited Partnership, Monitor Company Asia Pacific LLC, or Monitor Group CIS LLC where the counterparty is located in the U.S., Singapore, or Russia respectively. The Debtors continue to review their records and will supplement or amend Schedule G if necessary following further review.

Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights that are embedded in the Debtors' agreements. Such rights, powers, duties, and obligations may not be set forth on Schedule G.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument related to a creditor's claim. Any executory agreements that are oral in nature may not have been included in Schedule G.

Schedule H: Co-Debtors. Schedule H reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve their right to amend the Schedules to the extent additional guarantees are identified or such guarantees are discovered to have expired or unenforceable.

Statements of Financial Affairs

Question 9: Payments Related to Debt Counseling or Bankruptcy. Unless otherwise disclosed, all professional fees relating to restructuring and bankruptcy counseling were paid by Monitor.

Question 13: Setoffs. The Debtors routinely incur setoffs from third parties during the ordinary course of business. Setoffs in the ordinary course can result from various routine transactions. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries. Therefore, such ordinary course setoffs are excluded from the Debtors' responses to Question 13 of the SOFAs.

Question 19(d): Financial Statements. From time to time the Debtors have delivered consolidated financial statements to the limited partners of Monitor.

UNITED STATES BANKRUPTCY COURT

In re: NEW STRATEGIC OXYGEN, LLC
Debtor

Case No. 12-13053
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor’s assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor’s liabilities. Individual debtors also must complete the “Statistical Summary of Certain Liabilities and Related Data” if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	4	\$0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$4,300,014.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	7			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		19	\$0.00	\$4,300,014.00	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR’S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	X			
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	X			
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	X			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.	X			
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		VARIOUS BUSINESS, SOFTWARE AND IP LICENSES		UNKNOWN
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.		CUSTOMER LISTS		UNKNOWN
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.	X			
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	X			
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	X			
30. INVENTORY.	X			

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	X			
Total				\$0.00
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Total the columns labeled “Amount of Claim Without Deducting Value of Collateral” and “Unsecured Portion, if Any” in the boxes labeled “Total(s)” on the last sheet of the completed schedule. Report the total from the column labeled “Amount of Claim Without Deducting Value of Collateral” also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled “Unsecured Portion, if Any” on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR’S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
BANK OF AMERICA, N.A. 225 FRANKLIN STREET MAIL CODE: MA1-225-08-02 BOSTON, MA 02110			UCC LIEN - REVOLVING CREDIT AGREEMENT & LETTER OF CREDIT GUARANTOR	X			UNKNOWN	UNKNOWN
			VALUE: UNKNOWN					
ACCOUNT NO.								
BANK OF AMERICA, N.A., AS SUCCESSOR TO FLEET 100 FEDERAL STREET BOSTON, MA 02110			UCC LIEN - REVOLVING CREDIT AGREEMENT GUARANTOR	X			UNKNOWN	UNKNOWN
			VALUE: UNKNOWN					

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR’S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			UCC LIEN - SENIOR SECURED SUBORDINATED NOTES GUARANTOR	X		X	UNKNOWN	UNKNOWN
CALTUS PARTNERS IV, L.P. AS AGENT C/O CALTIUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025			VALUE: UNKNOWN					

Subtotal (Total of this page)	\$0.00	\$0.00
Total (Use only on last page)	\$0.00	\$0.00

(Report also on Summary
of Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

(if known)

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR’S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			TAXES	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
DELAWARE SECRETARY OF STATE STATE OF DELAWARE DIVISION OF CORPORATIONS P.O. BOX 5509 BINGHAMTON, NY 13902-5509									

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Code debtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR’S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODE DEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RBS CITIZENS, N.A. 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903			JUNIOR NOTES - GUARANTOR	X			\$4,300,014.00

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DOBLIN INC. AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
GLOBAL BUSINESS NETWORK LLC AS GUARANTOR 101 MARKET STREET, SUITE 1000 SAN FRANCISCO, CA 94105	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MARKET2CUSTOMER LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MARKETSPACE, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MAST SERVICES LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR COMPANY ASIA PACIFIC, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

(if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MONITOR COMPANY GROUP INTERNATIONAL HOLDINGS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR COMPANY GROUP LIMITED PARTNERSHIP AS BORROWER TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR COMPANY INTL., LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR COMPANY LATIN AMERICA, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR COMPANY SERVICES, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR FEDERAL GOVERNMENT SERVICES LLC AS GUARANTOR 100 BAYVIEW CIRCLE, SUITE 360 NEWPORT BEACH, CA 92660	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR GROUP CIS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

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SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MONITOR GROUP FOREIGN GOVERNMENT SERVICES, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
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MONITOR GROUP MEXICO LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
MONITOR INSTITUTE, LLC AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
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TMC INVESTORS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	BANK OF AMERICA, N.A. AS LENDER AND ADMINISTRATIVE AGENT TO THE FOURTH AMENDED & RESTATED REVOLVING CREDIT AND LETTER OF CREDIT AGREEMENTS ATTN: G. CHRISTOPHER MILLER, SENIOR VP 225 FRANKLIN STREET, MA1-225-08-02 BOSTON, MA 02210
DOBLIN INC. AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	CALTUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

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SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GLOBAL BUSINESS NETWORK LLC AS GUARANTOR 101 MARKET STREET, SUITE 1000 SAN FRANCISCO, CA 94105	CALTIVUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIVUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025
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MAST SERVICES LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	CALTIVUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIVUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025
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In re: NEW STRATEGIC OXYGEN, LLC

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SCHEDULE H - CODEBTORS

(Continuation Sheet)

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MONITOR FEDERAL GOVERNMENT SERVICES LLC AS GUARANTOR 100 BAYVIEW CIRCLE, SUITE 360 NEWPORT BEACH, CA 92660	CALTUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025
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MONITOR INSTITUTE, LLC AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	CALTUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

(if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MONITOR INTERNATIONAL, INC. AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	CALTUS PARTNERS IV, LP SENIOR SECURED SUBORDINATED NOTES C/O CALTIUS CAPITAL MANAGEMENT, LP ATTN: MICHAEL KANE, MD 11766 WILSHIRE BLVD, SUITE 850 LOS ANGELES, CA 90025
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DOBLIN INC. AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
GLOBAL BUSINESS NETWORK LLC AS GUARANTOR 101 MARKET STREET, SUITE 1000 SAN FRANCISCO, CA 94105	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MARKET2CUSTOMER LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MARKETSPACE, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MAST SERVICES LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR COMPANY ASIA PACIFIC, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR COMPANY GROUP INTERNATIONAL HOLDINGS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR COMPANY GROUP LIMITED PARTNERSHIP AS BORROWER TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
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In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

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SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MONITOR COMPANY LATIN AMERICA, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR COMPANY SERVICES, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR GROUP CIS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
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MONITOR GROUP GOVERNMENT SERVICES, LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR GROUP MEXICO LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR INSTITUTE, LLC AS GUARANTOR 111 EAST WACKER DRIVE, SUITE 300 CHICAGO, IL 60601	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
MONITOR INTERNATIONAL, INC. AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903
TMC INVESTORS LLC AS GUARANTOR TWO CANAL PARK CAMBRIDGE, MA 02141	RBS CITIZENS, N.A. JUNIOR NOTEHOLDER 870 WESTMINSTER STREET RWR110 PROVIDENCE, RI 02903

In re: NEW STRATEGIC OXYGEN, LLC

Debtor

Case No. 12-13053

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Daniel A. Lasman, the Chief Financial Officer of NEW STRATEGIC OXYGEN, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date December 07, 2012

Signature



Daniel A. Lasman

[Print or type name of individual signing on behalf of debtor.]

Chief Financial Officer

[Indicate position or relationship to debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.