



IN RE: _____

CHAPTER 11

CASE NO. 08-14197

DEBTOR. Value City Holdings, Inc.

**DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT
FOR THE PERIOD
FROM August 29, 2010 TO October 2, 2010**

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed: W. Edward Clingman, Jr.

Date: 10/20/2010

W. Edward Clingman, Jr.
Print Name

Chief Winddown Officer
Title

Debtor's Address
and Phone Number:
c/o Clingman & Hanger Management Associates. LLC
880 Technology Park Drive
Glen Allen VA 23059

Attorney's Address
and Phone Number:
John C. Longmire
Andrew D. Sorkin
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, New York 10019

Tel. (804) 550-7916

Tel. (212) 728-8000

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

VALUE CITY HOLDINGS, INC.
Case No. 08-14197
INDEX TO POST-CONFIRMATION MONTHLY OPERATING REPORT

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QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE					
TYPE of POLICY	and	CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
Directors & Officers		National Union	1/23/10 - 1/23/11	\$ 105,000 Annual	0
Directors & Officers		XL Speciality	1/23/10 - 1/23/11	\$ 55,000 Annual	0
EE Dishonesty / ERISA		Travelers	1/23/10 - 1/23/11	\$ 496 Annual	0

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

The Plan Effective date was June 10, 2010. The Administrative Claims bar date was 45 days after the Effective Date. The Debtor is now analyzing all Secured, Administrative and Priority claims, has filed objections to claims, and intends to file appropriate objections and otherwise resolve such claims so that the funds available to General Creditors will be known.

Estimated Date of Filing the Application for Final Decree: Second Quarter 2010

QUESTIONNAIRE		
	YES*	NO
4. Is the Debtor current on all post-confirmation plan payments?	X	

***If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.**

- 4 * The Plan Effective Date was June 10, 2010 and Allowed Secured, Administrative and Priority Claims for which required tax payer identification numbers had been received were paid on the Effective Date or as soon thereafter as practicable. Allowed Secured, Administrative and Priority Claims for which tax payer identification numbers had not been received on the Effective Date are paid as soon as practicable after the receipt of the tax payer identification numbers. Disputed Secured, Administrative and Priority Claims will be paid as soon as practicable after they are resolved and become allowed and the claimant provides the required tax payer identification number.

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name:	Value City Holdings, Inc.
Case Number:	08-14197
Date of Plan Confirmation: Effective Date	June 10, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	Monthly	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 6,982,899.39	\$ 9,289,851.45
2. INCOME or RECEIPTS during the Period	\$ 26,748.03	\$ 930,892.72
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 0.00	\$ 13,650.00
(ii) Federal Taxes	0.00	0.00
(iii) State Taxes	0.00	0.00
(iv) Other Taxes	2,275.28	26,230.42
b. All Other Operating Expenses:	\$ 134,727.92	\$ 1,669,045.89
c. Plan Payments:*		
(i) Administrative Claims	\$ 0.00	\$ 356,904.50
(ii) Class One	0.00	1,186,444.71
(iii) Class Two	0.00	0.00
(iv) Class Three	0.00	0.00
(v) Class Four	0.00	0.00
Priority Tax	0.00	95,824.43
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 137,003.20	\$ 3,348,099.95
1. CASH (End of Period)	\$ 6,872,644.22	\$ 6,872,644.22

* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of America	Bank of America	Bank of America	Bank of America
Account Number:	██████████4706	██████████3017	██████████3672	██████████0806
Purpose of Account (Operating/Payroll/Tax)	Operating	Payroll & Payroll Taxes	Reserve	WindDown Operating
Type of Account (e.g. checking)	Checking	Checking	Savings	Checking
1. Balance per Bank Statement @ 09/30/10	385,263.35	10,030.47	380.10	1,470,079.87
2. ADD: Deposits not credited	0.00	0.00	0.00	0.00
3. SUBTRACT: Outstanding Checks	2,000.00	0.00	0.00	0.00
4. Other Reconciling Items	0.00	-1,776.27	0.00	0.00
5. Month End Balance (Must Agree with Books)	383,263.35	8,254.20	380.10	1,470,079.87

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	Account #5	Account #6	Account #7	Account #8
Name of Bank:	Bank of America	Bank of America	Bank of America	Bank of America
Account Number:	██████████ 0851	██████████ 0929	██████████ 0903	██████████ 0932
Purpose of Account (Operating/Payroll/Tax)	Claims Disbursement	Payroll Claims	Professional Fee Holdback Reserve	Disputed Priority Claims Reserve
Type of Account (e.g. checking)	Checking	Checking	Savings	Savings
1. Balance per Bank Statement @ 09/30/10	818,017.19	1,134,195.00	688,848.31	2,371,358.15
2. ADD: Deposits not credited	0.00	0.00	0.00	0.00
3. SUBTRACT: Outstanding Checks	1,751.95	0.00	0.00	0.00
4. Other Reconciling Items	0.00	0.00	0.00	0.00
5. Month End Balance (Must Agree with Books)	816,265.24	1,134,195.00	688,848.31	2,371,358.15

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.



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VALUE CITY DEPARTMENT STORES, LLC
C/O CLINGMAN & HANGER MGMT ASSOC LLC
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

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With Online Banking you can also view up to 18 months of this statement online.
Enroll at www.bankofamerica.com/smallbusiness.

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www.bankofamerica.com

For additional information or service, you may call:
1.888.BUSINESS (1.888.287.4637)

Or you may write to:
 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Effective 12/3/10, the fee for a deposited item returned or a cashed item returned will increase to \$12 per item. For example, if a check is deposited and does not clear due to insufficient funds, a fee will be charged. This change may or may not apply to your account. The fee for a deposited item recleared will increase to \$14 per item. Effective with statement cycles that start on or after 1/6/11, the fee to receive images of cancelled checks on your deposit statement will be \$3 per statement. This fee may or may not be charged to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

VALUE CITY DEPARTMENT STORES, LLC
C/O CLINGMAN & HANGER MGMT ASSOC LLC

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Statement Period
09/01/10 through 09/30/10
E0 P PB 0B 50

Account Number 4706

Deposit Accounts

Business Advantage Checking

VALUE CITY DEPARTMENT STORES, LLC C/O CLINGMAN & HANGER MGMT ASSOC LLC

Your Account at a Glance

Account Number	4706	Statement Beginning Balance	\$495,122.11
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$25,144.44
Number of Deposits/Credits	1	Amount of Withdrawals/Debits	\$135,003.20
Number of Withdrawals/Debits	12	Statement Ending Balance	\$385,263.35
Number of Deposited Items	7		
		Average Ledger Balance	\$488,206.09
Number of Days in Cycle	30	Service Charge	\$0.00

Your Business Advantage Pricing Relationship

Account Name	Account Number	Qualifying Balance (\$)	Type of Balance	Date
Business Advantage Checking	4706	491,868.05	Average	09-29
Total Qualifying Balance		\$491,868.05		

Thank you for banking with us. With the balances in your accounts, there is no monthly maintenance fee for your Business Advantage account this month.

Deposits and Credits

Date Posted	Amount (\$)	Description	Bank Reference
09/10	25,144.44	Deposit	813005082710046

Withdrawals and Debits Checks

Check Number	Amount (\$)	Date Posted	Bank Reference	Check Number	Amount (\$)	Date Posted	Bank Reference
5176	20.40	09/14	813009692620311	5179	12,786.49	09/27	813008692743104
5177	33.20	09/24	813006492663835	5180	7,545.14	09/27	813009592350303
5178	444.51	09/27	813006792030851	5182*	358.00	09/24	813006592078298

* Gap in sequential check numbers.

VALUE CITY DEPARTMENT STORES, LLC
C/O CLINGMAN & HANGER MGMT ASSOC LLC

Page 3 of 4
Statement Period
09/01/10 through 09/30/10
E0 P PB 0B 50

0281758

Account Number

4706

Withdrawals and Debits - Continued

Other Debits

Date Posted	Amount (\$)	Description	Bank Reference
09/08	2,913.56	Agent Assisted transfer to Chk 3017 Confirmation# 6195687214	958309087503093
09/22	2,914.26	Agent Assisted transfer to Chk 3017 Confirmation# 5316233842	958309227501241
09/23	34,924.45	Wire Type:Wire Out Date:100923 Time:1000 Et Trn:2010092300110016 Service Ref:199987 Bnf:Willkie Farr & Gallagher L ID:123-007887 Bnf Bk:Jpmorgan Chase Bank, N. ID:0002 Pmt Det:Ts2 0100923095122 Wir/Ashme Patel 8008207931	903709230110016
09/23	29,089.29	Wire Type:Wire Out Date:100923 Time:1005 Et Trn:2010092300111721 Service Ref:208262 Bnf:Willkie Farr & Gallagher L ID:123-007887 Bnf Bk:Jpmorgan Chase Bank, N. ID:0002 Pmt Det:Ts2 0100923100008 Wir/Ashme Patel 8008207931	903709230111721
09/30	31,556.20	Wire Type:Wire Out Date:100930 Time:0904 Et Trn:2010093000142414 Service Ref:003815 Bnf:Otterbourg Steindler Houst ID:2000030912438 Bnf Bk:Wachovia Bank NA Of NJ/ ID:031201467 Pmt Det:Ts20100930085807	903709300142414
09/30	12,417.70	Wire Type:Wire Out Date:100930 Time:0906 Et Trn:2010093000143605 Service Ref:003833 Bnf:Otterbourg Steindler Houst ID:2000030912438 Bnf Bk:Wachovia Bank NA Of NJ/ ID:031201467 Pmt Det:Ts20100930090353	903709300143605

Daily Ledger Balances

Date	Balance (\$)	Date	Balance (\$)	Date	Balance (\$)
09/01	495,122.11	09/14	517,332.59	09/24	450,013.39
09/08	492,208.55	09/22	514,418.33	09/27	429,237.25
09/10	517,352.99	09/23	450,404.59	09/30	385,263.35

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

Change of Address. Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Deposit Agreement. When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

Electronic Transfers: In case of errors or questions about your electronic transfers
If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting Other Problems. You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

Direct Deposits. If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



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U.S. TRUST

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PAYROLL ACCOUNT
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GLEN ALLEN VA 23059-6516

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Or you may write to:
 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Effective with statement cycles that start on or after 11/4/10, the Business Economy Checking your Monthly Maintenance Fee will increase to \$15. This fee may or may not apply to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

Effective 12/3/10, the fee for a deposited item returned or a cashed item returned will increase to \$12 per item. For example, if a check is deposited and does not clear due to insufficient funds, a fee will be charged. This change may or may not apply to your account. The fee for a deposited item recleared will increase to \$14 per item. Effective with statement cycles that start on or after 1/6/11, the fee to receive images of cancelled checks on your deposit statement will be \$3 per statement. This fee may or may not be charged to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

VALUE CITY DEPARTMENT STORES, LLC
PAYROLL ACCOUNT

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Statement Period
09/01/10 through 09/30/10
EO P PA 0A 50
Enclosures 0
Account Number 3017

Deposit Accounts

Business Economy Checking

VALUE CITY DEPARTMENT STORES, LLC PAYROLL ACCOUNT

Your Account at a Glance

Account Number	3017	Statement Beginning Balance	\$8,184.38
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$5,897.64
Number of Deposits/Credits	3	Amount of Withdrawals/Debits	\$4,051.55
Number of Withdrawals/Debits	3	Statement Ending Balance	\$10,030.47
Number of Deposited Items	0		
		Average Ledger Balance	\$9,081.82
Number of Days in Cycle	30	Service Charge	\$0.00

Deposits and Credits

Date Posted	Amount (\$)	Description	Bank Reference
09/08	2,913.56	Agent Assisted transfer from Chk 4706 Confirmation# 6195687214	958309087503094
09/22	2,914.26	Agent Assisted transfer from Chk 4706 Confirmation# 5316233842	958309227501242
09/27	69.82	Paycor Tax Des:39856 ID:39856 Indn:Value City Dept Stores Co ID:3112999907 Ccd Pmt Info:Rtrn billing to Client who included that amt in wire by mistake	902367005966214

Withdrawals and Debits Checks

Check Number	Amount (\$)	Date Posted	Bank Reference
8200227	1,776.27	09/14	813006992201946

Other Debits

Date Posted	Amount (\$)	Description	Bank Reference
09/08	1,137.29	Wire Type:Wire Out Date:100908 Time:1046 Et Trn:2010090800136759 Service Ref:003326 Bnf:Paycor Inc, Tax Trust Acco ID:7024158300 Bnf Bk:Fifth Third Bank ID:042000314 Pmt Det:Ts201 00908104141	903709080136759
09/22	1,137.99	Wire Type:Wire Out Date:100922 Time:0935 Et Trn:2010092200102953 Service Ref:002377 Bnf:Paycor Inc, Tax Trust Acco ID:7024158300 Bnf Bk:Fifth Third Bank ID:042000314 Pmt Det:Ts201 00922093243	903709220102953

VALUE CITY DEPARTMENT STORES, LLC
PAYROLL ACCOUNT

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Statement Period
09/01/10 through 09/30/10
EO P PA 0A 50 0161930
Enclosures 0
Account Number 3017

Daily Ledger Balances

<u>Date</u>	<u>Balance (\$)</u>	<u>Date</u>	<u>Balance (\$)</u>	<u>Date</u>	<u>Balance (\$)</u>
09/01	8,184.38	09/14	8,184.38	09/27	10,030.47
09/08	9,960.65	09/22	9,960.65		

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

Change of Address. Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Deposit Agreement. When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

Electronic Transfers: In case of errors or questions about your electronic transfers
If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

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Direct Deposits. If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



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U.S. TRUST

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VALUE CITY RESERVE ACCOUNT
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

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Or you may write to:



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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VALUE CITY DEPARTMENT STORES, LLC
VALUE CITY RESERVE ACCOUNT

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Enclosures 0
Account Number 3672

Deposit Accounts

Business Interest Maximizer

VALUE CITY DEPARTMENT STORES, LLC VALUE CITY RESERVE ACCOUNT

Your Account at a Glance

Account Number	3672	Statement Beginning Balance	\$380.07
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$0.03
Number of Deposits/Credits	1	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$380.10
Number of Days in Cycle	30	Average Collected Balance	\$380.07
		Average Ledger Balance	\$380.07
		Service Charge	\$0.00

Interest Information

Amount of Interest Paid	\$0.03	Interest Paid Year-to-Date	\$4,605.55
Annual Percentage Yield Earned This Statement Period	0.10%	Withholding Year-to-Date	\$0.00

Deposits and Credits

Date Posted	Amount (\$)	Description	Bank Reference
09/30	0.03	Interest Earned	

Daily Ledger Balances

Date	Balance (\$)	Date	Balance (\$)
09/01	380.07	09/30	380.10

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

Change of Address. Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Deposit Agreement. When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

Electronic Transfers: In case of errors or questions about your electronic transfers
If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting Other Problems. You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

Direct Deposits. If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



01295 001 SCM999 0

U.S. TRUST

VALUE CITY HOLDINGS INC
WIND-DOWN ACCOUNT
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

Our free Online Banking service allows you to check balances, track account activity, pay bills and more.
With Online Banking you can also view up to 18 months of this statement online.
Enroll at www.bankofamerica.com/smallbusiness.

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.BUSINESS (1.888.287.4637)

Or you may write to:
 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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VALUE CITY HOLDINGS INC
WIND-DOWN ACCOUNT

Page 2 of 3
Statement Period
09/01/10 through 09/30/10
E0 P PA 0A 50
Enclosures 0
Account Number 0806

Deposit Accounts

Business Advantage Checking

VALUE CITY HOLDINGS INC WIND-DOWN ACCOUNT

Your Account at a Glance

Account Number	0806	Statement Beginning Balance	\$1,470,079.87
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$1,470,079.87
Number of Deposited Items	0		
		Average Ledger Balance	\$1,470,079.87
Number of Days in Cycle	30	Service Charge	\$0.00

Your Business Advantage Pricing Relationship

Account Name	Account Number	Qualifying Balance (\$)	Type of Balance	Date
Business Advantage Checking	0806	1,470,079.87	Average	09-29
Business Economy Checking	0851	818,019.02	Average	09-29
Business Economy Checking	0929	1,134,195.00	Average	09-29
Business Interest Maximizer	0903	688,678.50	Average	09-29
Business Interest Maximizer	0932	2,370,773.58	Average	09-29
Total Qualifying Balance		\$6,481,745.97		

Thank you for banking with us. With the balances in your accounts, there is no monthly maintenance fee for your Business Advantage account this month.

Daily Ledger Balances

Date	Balance (\$)
09/01	1,470,079.87

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

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Deposit Agreement. When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

Electronic Transfers: In case of errors or questions about your electronic transfers
If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

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U.S. TRUST

VALUE CITY HOLDINGS INC
CLAIMS DISBURSEMENT ACCOUNT
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

Our free Online Banking service allows you to check balances, track account activity, pay bills and more.
With Online Banking you can also view up to 18 months of this statement online.
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Customer Service Information
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Or you may write to:
 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Effective with statement cycles that start on or after 11/4/10, the Business Economy Checking your Monthly Maintenance Fee will increase to \$15. This fee may or may not apply to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

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VALUE CITY HOLDINGS INC
CLAIMS DISBURSEMENT ACCOUNT

Page 2 of 3
Statement Period
09/01/10 through 09/30/10
E0 P PA 0A 50
Enclosures 0
Account Number 0851

Deposit Accounts

Business Economy Checking

VALUE CITY HOLDINGS INC CLAIMS DISBURSEMENT ACCOUNT

Your Account at a Glance

Account Number	0851	Statement Beginning Balance	\$818,072.19
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$55.00
Number of Withdrawals/Debits	1	Statement Ending Balance	\$818,017.19
Number of Deposited Items	0		
		Average Ledger Balance	\$818,017.19
Number of Days in Cycle	30	Service Charge	\$0.00

Withdrawals and Debits Checks

Check Number	Amount (\$)	Date Posted	Bank Reference
1029	55.00	09/01	813006992925845

Daily Ledger Balances

Date	Balance (\$)
09/01	818,017.19

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

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Direct Deposits. If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



01295 001 SCM999 0

U.S. TRUST

VALUE CITY HOLDINGS INC
PAYROLL CLAIMS ACCOUNT
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

Our free Online Banking service allows you to check balances, track account activity, pay bills and more.
With Online Banking you can also view up to 18 months of this statement online.
Enroll at www.bankofamerica.com/smallbusiness.

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.BUSINESS (1.888.287.4637)

Or you may write to:
 Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Effective with statement cycles that start on or after 11/4/10, the Business Economy Checking your Monthly Maintenance Fee will increase to \$15. This fee may or may not apply to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

Effective 12/3/10, the fee for a deposited item returned or a cashed item returned will increase to \$12 per item. For example, if a check is deposited and does not clear due to insufficient funds, a fee will be charged. This change may or may not apply to your account. The fee for a deposited item recleared will increase to \$14 per item. Effective with statement cycles that start on or after 1/6/11, the fee to receive images of cancelled checks on your deposit statement will be \$3 per statement. This fee may or may not be charged to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

VALUE CITY HOLDINGS INC
PAYROLL CLAIMS ACCOUNT

Page 2 of 3
Statement Period
09/01/10 through 09/30/10
E0 P PA 0A 50
Enclosures 0
Account Number 0929

Deposit Accounts

Business Economy Checking

VALUE CITY HOLDINGS INC PAYROLL CLAIMS ACCOUNT

Your Account at a Glance

Account Number	0929	Statement Beginning Balance	\$1,134,195.00
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$1,134,195.00
Number of Deposited Items	0		
		Average Ledger Balance	\$1,134,195.00
Number of Days in Cycle	30	Service Charge	\$0.00

Daily Ledger Balances

Date	Balance (\$)
09/01	1,134,195.00

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

Change of Address. Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

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- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

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01295 001 SCM999 0

U.S. TRUST

VALUE CITY HOLDINGS INC
PROFESSIONAL FEE HOLDBACK RESERVE
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

Our free Online Banking service allows you to check balances, track account activity and more.
Enroll at www.bankofamerica.com.

Customer Service Information

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Bank of America, N.A.
P.O. Box 25118
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VALUE CITY HOLDINGS INC
PROFESSIONAL FEE HOLDBACK RESERVE

Page 2 of 3
Statement Period
09/01/10 through 09/30/10
E0 P PA 0A 23
Enclosures 0
Account Number 0903

Deposit Accounts

Business Interest Maximizer

VALUE CITY HOLDINGS INC PROFESSIONAL FEE HOLDBACK RESERVE

Your Account at a Glance

Account Number	0903	Statement Beginning Balance	\$688,678.50
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$169.81
Number of Deposits/Credits	1	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$688,848.31
Number of Days in Cycle	30	Average Collected Balance	\$688,684.16
		Average Ledger Balance	\$688,684.16
		Service Charge	\$0.00

Interest Information

Amount of Interest Paid	\$169.81	Interest Paid Year-to-Date	\$639.42
Annual Percentage Yield Earned		Withholding Year-to-Date	\$49.11
This Statement Period	0.30%		

Deposits and Credits

Date Posted	Amount (\$)	Description	Bank Reference
09/30	169.81	Interest Earned	

Daily Ledger Balances

Date	Balance (\$)	Date	Balance (\$)
09/01	688,678.50	09/30	688,848.31

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
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- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
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Deposit Agreement. When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

Electronic Transfers: In case of errors or questions about your electronic transfers
If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting Other Problems. You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

Direct Deposits. If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



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U.S. TRUST

VALUE CITY HOLDINGS INC
DISPUTED PRIORITY CLAIMS RESERVE
880 TECHNOLOGY PARK DRIVE
GLEN ALLEN VA 23059-6516

Our free Online Banking service allows you to check balances, track account activity and more.
Enroll at www.bankofamerica.com.

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.BUSINESS (1.888.287.4637)



Or you may write to:



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Effective 12/3/10, the fee for a deposited item returned or a cashed item returned will increase to \$12 per item. For example, if a check is deposited and does not clear due to insufficient funds, a fee will be charged. This change may or may not apply to your account. The fee for a deposited item recleared will increase to \$14 per item. Effective with statement cycles on or after 1/6/11, the fee to receive images of cancelled checks on your deposit statement will be \$3 per statement. This fee may or may not be charged to your account. For more information or if you have questions, U.S. Trust Clients please call 1.800.USTRUST; or Merrill Lynch Wealth Management Clients, please call Wealth Management Banking Support at 1.800.444.8660.

VALUE CITY HOLDINGS INC
DISPUTED PRIORITY CLAIMS RESERVE

Page 2 of 3
Statement Period
09/01/10 through 09/30/10
E0 P PA 0A 23
Enclosures 0
Account Number 0932

Deposit Accounts

Business Interest Maximizer

VALUE CITY HOLDINGS INC DISPUTED PRIORITY CLAIMS RESERVE

Your Account at a Glance

Account Number	0932	Statement Beginning Balance	\$2,370,773.58
Statement Period	09/01/10 through 09/30/10	Amount of Deposits/Credits	\$584.57
Number of Deposits/Credits	1	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$2,371,358.15
Number of Days in Cycle	30	Average Collected Balance	\$2,370,793.06
		Average Ledger Balance	\$2,370,793.06
		Service Charge	\$0.00

Interest Information

Amount of Interest Paid	\$584.57	Interest Paid Year-to-Date	\$2,201.21
Annual Percentage Yield Earned		Withholding Year-to-Date	\$169.06
This Statement Period	0.30%		

Deposits and Credits

Date Posted	Amount (\$)	Description	Bank Reference
09/30	584.57	Interest Earned	

Daily Ledger Balances

Date	Balance (\$)	Date	Balance (\$)
09/01	2,370,773.58	09/30	2,371,358.15

How To Balance Your Bank of America Account

FIRST, start with your Account Register/Checkbook:

- 1. List your Account Register/Checkbook Balance here \$ _____
- 2. Subtract any service charges or other deductions not previously recorded that are listed on this statement \$ _____
- 3. Add any credits not previously recorded that are listed on this statement (for example interest) \$ _____
- 4. This is your NEW ACCOUNT REGISTER BALANCE \$ _____

NOW, with your Account Statement:

- 1. List your Statement Ending Balance here \$ _____
- 2. Add any deposits not shown on this statement \$ _____

SUBTOTAL \$ _____

- 3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount

- 4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals \$ _____
- 5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal
This Balance should match your new Account Register Balance \$ _____

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

IMPORTANT INFORMATION FOR BANK DEPOSIT ACCOUNTS

Change of Address. Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

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**MONTHLY OPERATING REPORT -
POST CONFIRMATION**

ATTACHMENT NO. 4

**CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS**

Name of Bank	Bank of America
Account Number	██████ 3017
Purpose of Account (Operating/Payroll/Personal)	Payroll
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
8200227	09/10/10	Debbie Chapin	Payroll	1,776.27
8200228	09/24/10	Debbie Chapin	Payroll	1,776.27
WIRE	09/08/10	Paycor	Payroll Taxes	1,137.29
WIRE	09/22/10	Paycor	Payroll Taxes	1,137.99
TOTAL				5,827.82

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

**CHAPTER 11 POST-CONFIRMATION
 CASH/DEBIT/CHECK DISBURSEMENTS DETAILS**

Name of Bank	Bank of America
Account Number	██████████ 0851
Purpose of Account (Operating/Payroll/Personal)	Claims Disbursement
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
			NO Activity	
			TOTAL	0.00

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.
