

In re **MVB Holding, LLC**

Case No. **14-51430**
(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--|--|
| 1. Cash on hand. | | \$29732.13 - Petty Cash - 300 Howard Ave., Biloxi, MS | \$29,732.13 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives. | | Peoples Bank - Jointly owned Certificate of Deposit MVB Holdings LLC and Mississippi Department of Revenue | \$251,878.00 |
| | | Peoples Bank - DIP Account | \$226,553.02 |
| | | Peoples Bank - Savings Account | \$6,414.38 |
| | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Mississippi Power (ACH 2/8/12)-deposit on 300 Howard Ave, Biloxi, MS 39530 | \$2,800.00 |
| | | City of Biloxi (ck#10107) 2/22/12 deposit 300 Howard Ave, Biloxi, MS 39530 | \$300.00 |
| | | Nancy Mumley (ck#1553) 1/10/12 deposit 300 Howard Ave, Biloxi, MS 39530 | \$2,500.00 |
| | | Mississippi Power (Ck#012005) 5/7/12 Two Months Deposit 160 5th Street, Biloxi, MS 39530 | \$100,000.00 |
| | | City of Biloxi - Water (Ck#012026) 5/9/12 Deposit 300 Howard Ave, Biloxi, MS 39530 | \$10,500.00 |
| | | Mississippi Power 10/12 deposit 300 Howard Ave, Biloxi, MS 39530 | \$900.00 |
| | | J & L Desport, L.P. - 3013 Security Deposit - 3295 Warrior Drive Unit A & B, D'Iberville, MS 39540 | \$3,000.00 |
| | | Singing River Security Deposit - 300 Howard Ave, Biloxi, MS 39530 | \$337.45 |
| | | Seminole Energy-gas deposit | \$3,000.00 |

In re **MVB Holding, LLC**

Case No. **14-51430**
(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|--------------------------------------|--|
| 4. Household goods and furnishings, including audio, video and computer equipment. | X | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | |

In re **MVB Holding, LLC**

Case No. **14-51430**
(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|--------------------------------------|--|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | X | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | 4 returned markers at DA's office | \$4,000.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |

In re **MVB Holding, LLC**Case No. **14-51430**

(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|----------|---|--|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Claim against ClayPoint, LLC - Breach of Contract; Tort Claims | Unknown |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Trademark Licensing Agreement with Margaritaville Enterprises, LLC | \$0.00 |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | Security Truck - Gold - 1FMCUOD78AKA4299 - HIM218 - FORD - Escape (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Engineer Truck - White - 1GCC51468223923 - HI4 614 - GM - Colorado (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Valet Van - Blue - 1FBNE31L89DA11811 - 2AP 896 - Ford - E-300 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | VW Bus - Painted - 21812779 - FUNNEZ - VW - Bus (Owned by PDS Leasing and leased to Debtor) | Unknown |

In re **MVB Holding, LLC**Case No. **14-51430**

(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|---|--|
| | | Bus - Black - 1FDWE45FO2HA08003 - B201750 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Food Truck - Yellow - 1FDXEJ5P77DA13629 - B16 62586 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Food Truck - Yellow - 1FDWE35P06HBM895 - 4AE 651 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Food Truck - Light Blue - 1FDXE45P27DA13652 - B166 2584 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Food Truck - Yellow - 1FDXE45P27DA13635 - B1662583 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor) | Unknown |
| | | Escape - Grey - 1FMVUDC72CKC36681 - HIM 219 - Ford - Escape (Owned by PDS Leasing and leased to Debtor) | Unknown |
| 26. Boats, motors, and accessories. | X | | |
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | | 300 Howard Ave, Biloxi, MS 39530 | \$8,500.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | 86 Slot Machines | \$685,998.00 |
| 30. Inventory. | | Branded Merchandise - Cost | \$26,715.20 |

In re **MVB Holding, LLC**Case No. **14-51430**

(if known)

AMENDED 11/13/2014
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|----------|--|--|
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Hand and power tools | \$10,000.00 |
| | | Miscellaneous small food wares, branded table ware, marketing materials (at warehouse) | \$3,500.00 |
| <div> <div>5</div> <div>continuation sheets attached</div> </div> | | | Total > \$1,376,628.18 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|------------|--------------|----------|---|---------------------------|
| ACCT #: | | DATE INCURRED: 09/2011 NATURE OF LIEN: Trade Debt COLLATERAL: Pledge, Security Agreement and Leasehold Deed REMARKS: | | | | \$18,110,140.09 | \$18,110,140.09 |
| Guggenheim Corporate Funding LLC 135 East 57th Street 6th Floor New York, NY 1022 | | VALUE: \$0.00 | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Subtotal (Total of this Page) > | | | | | | \$18,110,140.09 | \$18,110,140.09 |
| Total (Use only on last page) > | | | | | | \$18,110,140.09 | \$18,110,140.09 |

No continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|------------|--------------|----------|---------------------|
| ACCT #: ACCUITY, INC. PO BOX 7247-8076 PHILADELPIA, PA 19170-8076 | | DATE INCURRED: 6/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,959.17 |
| ACCT #: ACE DATA STORAGE 3305 33RD AVENUE, STE A GULFPORT, MS 39501 | | DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$369.12 |
| ACCT #: ACI INTERNATIONAL 844 MORAGA DRIVE LOS ANGELES, CA 90049 | | DATE INCURRED: 6/5/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,795.69 |
| ACCT #: ACL, LLC* P.O. BOX 3058 GULFPORT, MS 39505 | | DATE INCURRED: 11/1/2012 CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$165,000.00 |
| ACCT #: ADVANCED DISPOSAL SERVICES P.O. BOX 791064 BALTIMORE, MD 21279-1064 | | DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt-Garbage Service REMARKS: | | | | \$162.38 |
| ACCT #: AFLAC GROUP INSURANCE 2801 DEVINE STREET COLUMBIA, SC 29205 | | DATE INCURRED: 8/25/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$851.08 |
| Subtotal > | | | | | | \$170,137.44 |
| Total > | | | | | | |

31 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: AGILYSYS NV, LLC 1858 PAYSPIRE CIRCLE CHICAGO, IL 60674 | | DATE INCURRED: 7/17/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$36,091.06 |
| ACCT #: AIRGAS USA, LLC. P.O. BOX 532609 ATLANTA, GA 30353-2609 | | DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$329.37 |
| ACCT #: ALABAMA MEDIA GROUP P.O. BOX 905924 CHARLOTTE, NC 28290-5924 | | DATE INCURRED: 11/30/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$26,919.20 |
| ACCT #: AMERICAN ESOTERIC LABORATORY* P.O. BOX 144225 AUSTIN, TX 78714 | | DATE INCURRED: 5/31/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$7,499.00 |
| ACCT #: ARENA FIRE PROTECTION, INC. P.O. BOX 460 HURLEY, MS 39555 | | DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,810.00 |
| ACCT #: ARGENTUM RISK SOLUTIONS, LLC 1323 28TH AVE, STE B GULFPORT, MS 39501 | | DATE INCURRED: 6/6/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$9,000.00 |
| Subtotal > | | | | | | \$81,648.63 |
| Total > | | | | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Sheet no. 1 of 31 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Case No. 14-51430
(if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|------------|--------------|----------|--------------------|--------------|
| ACCT #: | | DATE INCURRED: 4/22/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$122,728.06 | |
| ARISTOCRAT DEPT 849540 LOS ANGELES, CA 90084-9540 | | | | | | | |
| ACCT #: | | DATE INCURRED: 5/20/2014 CONSIDERATION: Trade Debt-Slot Machines REMARKS: | | | | \$371,728.07 | |
| ARUZE GAMING AMERICA PO BOX 843166 LOS ANGELES, CA 90084-3166 | | | | | | | |
| ACCT #: | | DATE INCURRED: 2/20/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$14,065.65 | |
| ASCAP 2 MUSIC SQUARE EAST NASHVILLE, TN 37203 | | | | | | | |
| ACCT #: | | DATE INCURRED: 09/03/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$174.31 | |
| Associated Food Equipment & Supply 10381 Express Dr. Gulfport, MS 39503 | | | | | | | |
| ACCT #: | | DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$3,087.72 | |
| AUTO-CHLOR SERVICES, LLC. P.O. BOX 4869 HOUSTON, TX 77210-4869 | | | | | | | |
| ACCT #: x xxx1001 | | DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$423,767.16 | |
| Bally Gaming 6601 South Bermuda Road Las Vegas, NV 89119-3605 | | | | | | | |
| Sheet no. 2 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > | \$935,550.97 |
| | | | | | | Total > | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|--|------------|--------------|----------|---|
| ACCT #: BALLY GAMING, INC. LOCKBOX #749335 LOS ANGELES, CA 90074-9335 | | DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$218,939.18 |
| ACCT #: BAMA TOURS, INC. P.O. BOX 44 THEODORE, AL 36590 | | DATE INCURRED: 8/13/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,157.00 |
| ACCT #: BANKSUPPLIES, INC. 43430 N 1-94 Service Rd. Belleville, MI 48111 | | DATE INCURRED: 09/05/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$182.60 |
| ACCT #: BILOXI PAPER COMPANY P.O. BOX 6309 D'IBERVILLE, MS 39540 | | DATE INCURRED: 6/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$13,743.59 |
| ACCT #: BILOXI PAPER COMPANY P.O. BOX 6309 D'IBERVILLE, MS 39540 | | DATE INCURRED: 06/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$788.06 |
| ACCT #: BILOXI PUBLIC SCHOOLS P.O. BOX 168 BILOXI, MS 39533 | | DATE INCURRED: 6/12/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$3,200.00 |
| Sheet no. 3 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$239,010.43 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| ACCT #: BILOXI SCREEN PRINT COMPANY P.O. BOX 8150 BILOXI, MS 39535 | | DATE INCURRED: 6/9/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$7,472.48 |
| ACCT #: BMI 10 MUSIC SQUARE EAST NASHVILLE, TN 37203-4399 | | DATE INCURRED: 12/30/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$12,083.88 |
| ACCT #: BORDEN DAIRY CO OF AL LL.C P.O. BOX 972431 DALLAS, TX 75397-2431 | | DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$751.65 |
| ACCT #: BRINKS INCORPORATED P.O. BOX 101-031 ATLANTA, GA 30392 | | DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$907.27 |
| ACCT #: BRUMFIELD AND THOMAS BUS SERVICE 501 NEWMAN LANE KENTWOOD, LA 70444 | | DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,425.00 |
| ACCT #: BUTLER, SNOW, O'MARA, ET AL* P.O. BOX 6010 RIDGELAND, MS 39158 | | DATE INCURRED: 11/13/2013 CONSIDERATION: Services REMARKS: | | | | \$267,524.68 |
| Sheet no. 4 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$290,164.96 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

AMENDED 11/13/2014

Sheet no. 5 of 31 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$64,501.45

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

Case No. 14-51430

(if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|------------|--------------|----------|--------------------|-------------|
| ACCT #: | | DATE INCURRED: 09/02/2014 | | | | \$4,760.90 | |
| CITY OF BILOXI WATER DEPARTMENT P.O. Box 349 Biloxi, MS 39533 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 11/27/2011 | | | | Unknown | |
| CLAY POINT, LLC 100 SIMS ROAD HATTIESBURG, MS 39401 | | CONSIDERATION: Lease REMARKS: | X | X | X | | |
| ACCT #: | | DATE INCURRED: 3/30/2014 | | | | \$18,406.75 | |
| CLEAR CHANNEL BROADCASTING, INC. P.O. BOX 402539 ATLANTA, GA 30349 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 09/13/2014 | | | | \$255.00 | |
| CLEOPHUS ECHOLS 13 James Lane Whitesburg, GA 30185 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 5/27/2014 | | | | \$2,867.50 | |
| CNR PROMOTIONS 7159 GERARD DRIVE EDEN PRINIE, MN 55346 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 8/1/2014 | | | | \$300.00 | |
| COAST BENCH ADVERTISING 331 SPRATLEY AVE BILOXI, MS 39531 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| Sheet no. 6 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > | \$26,590.15 |
| | | | | | | Total > | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

Case No. **14-51430**

(if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|----------|--|------------|--------------|----------|--------------------|
| ACCT #: | COAST OBSERVER P.O. BOX 696 OCEAN SPRINGS, MS 39566-0696 | | DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,190.00 |
| | | | | | | | |
| ACCT #: | COAST RADIO GROUP 10250 LORRAINE RD. GULFPORT, MS 39503 | | DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$15,233.70 |
| | | | | | | | |
| ACCT #: | COAST TRANSIT AUTHORITY* 333 DEBUYS ROAD GULFPORT, MS 39507 | | DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$395.00 |
| | | | | | | | |
| ACCT #: | COCA COLA BOTTLING COMPANY P.O. BOX 751257 CHARLOTTE, NC 28275-1257 | | DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,750.80 |
| | | | | | | | |
| ACCT #: | CRESCO, INC. P.O. DRAWER 6827 GULFPORT, MS 39506 | | DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$834.82 |
| | | | | | | | |
| ACCT #: | CUMMINS-ALLISON CORPORATION 852 FEEHANVILLE DRIVE MT PROSPECT, IL 60056 | | DATE INCURRED: 4/25/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,596.91 |
| | | | | | | | |

Sheet no. 7 of 31 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$23,001.23

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| ACCT #: CUNNINGHAM GROUP ARCHITECTURE, INC. ST ANTHONY MAIN 201 MAIN ST - STE 325 MINNEAPOLIS, MN 55414 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$78,383.00 |
| ACCT #: CYPRESS OUTDOOR ADVERTISING LLC PO BOX 15457 HATTIESBURG, MS 39404 | | DATE INCURRED: 1/25/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$25,804.00 |
| ACCT #: DC TRAILS INC. 8025 MIMS STREET LORTON, VA 22079 | | DATE INCURRED: 8/7/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$235.00 |
| ACCT #: DEUTSCH, KERRIGAN & STILES, LLP 755 MAGAZINE STREET NEW ORLEANS, LA 70130 | | DATE INCURRED: 5/31/2014 CONSIDERATION: Services REMARKS: | | | | \$6,862.35 |
| ACCT #: DIRECTV P.O. Box 60036 Los Angeles, CA 30185 | | DATE INCURRED: 09/09/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$671.92 |
| ACCT #: DUNAWAY SIGNS, INC. 12224 PARKER CREEK ROAD BILOXI, MS 39532 | | DATE INCURRED: 3/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$21,066.20 |
| Sheet no. 8 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$133,022.47 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

AMENDED 11/13/2014

Sheet no. 9 of 31 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| | | | | | | |
| ACCT #: FARMER BROTHERS COMPANY P.O. BOX 79705 CITY OF INDUSTRY, CA 91716-9705 | | DATE INCURRED: 8/19/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,216.00 |
| ACCT #: FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481 | | DATE INCURRED: 8/20/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$12.69 |
| ACCT #: FEDEX FREIGHT DEPT CH, P.O. BOX 10306 PALATINE, IL 60055-0306 | | DATE INCURRED: 5/1/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,472.54 |
| ACCT #: FOCUS PUBLISHING COMPANY P.O. BOX 8304 GULFPORT, MS 39506 | | DATE INCURRED: 4/24/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,000.00 |
| ACCT #: FORTRESS INVESTMENT GROUP 10250 CONSTELLATION BLVD STE 1600 LOS ANGELES, CA 90067 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$8,683,595.89 |
| ACCT #: FUELMAN P.O. Box 105080 Atlanta, GA 30348 | | DATE INCURRED: 09/13/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$201.79 |
| Sheet no. 10 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$8,688,498.91 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--|
| ACCT #: FULL COMPASS SYSTEMS LTD. 9770 SILICON PRAIRIE PKWY MADISON, WI 53593-8442 | | DATE INCURRED: 4/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,631.35 |
| ACCT #: G&D AMERICA, INC. DEPT AT - 952367 ATLANTA, GA 31192-2367 | | DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$986.35 |
| ACCT #: GALAXY GAMING, INC. 6767 SPENCER STREET LAS VEGAS, NV 89119 | | DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$557.00 |
| ACCT #: GAMING PARTNERS INTERNATIONAL 1700 INDUSTRIAL BOULEVARD LAS VEGAS, NV 89102 | | DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,668.56 |
| ACCT #: GILL GROUP, INC. 2128 ESPEY COURT CROFTON, MD 21114 | | DATE INCURRED: 5/9/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$8,976.58 |
| ACCT #: GLOBAL PAYMENTS CHECK SERVICES, INC. P.O. BOX 66700 CHICAGO, IL 60666-0700 | | DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$3,520.00 |
| Sheet no. <u>11</u> of <u>31</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$18,339.84 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| | | | | | | |
| ACCT #: GMPC, LLC. 11390 W OLYMPIC BLVD STE 400 LOS ANGELES, CA 90064 | | DATE INCURRED: 5/19/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,661.95 |
| ACCT #: GOLDEN GULF AUTOMOTIVE 800 Barthes Street Biloxi, MS 39530 | | DATE INCURRED: 09/12/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$5.00 |
| ACCT #: GREMILLION & POU INC. 7225 FERN AVE, STE 1000 SHREVEPORT, LA 71105 | | DATE INCURRED: 2/28/2014 CONSIDERATION: Advertising REMARKS: | | | | \$219,805.68 |
| ACCT #: GULF COAST LAUNDRY SERVICES 12071 SEAWAY ROAD GULFPORT, MS 39503 | | DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,004.36 |
| ACCT #: GULF COAST PRODUCE P.O. BOX 203 BILOXI, MS 39533-0203 | | DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$10,440.10 |
| ACCT #: GULF COAST PRODUCE P.O. BOX 203 BILOXI, MS 39533-0203 | | DATE INCURRED: 07/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,016.00 |
| Sheet no. 12 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$234,933.09 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: HAMCO OF NEW ORLEANS P.O. BOX 23824 NEW ORLEANS, LA 70183-0824 | | DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$296.00 |
| ACCT #: HATTIESBURG AMERICAN P.O. BOX 677573 DALLAS, TX 75267-7573 | | DATE INCURRED: 11/3/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$12,160.00 |
| ACCT #: HERITAGE FOOD SERVICE GROUP PO BOX 71595 CHICAGO, IL 60694-1595 | | DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$379.32 |
| ACCT #: HOTARD COACHES, INC. 2838 TOURO STREET NEW ORLEANS, LA 70122 | | DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$4,677.00 |
| ACCT #: HUGHES SUPPLY 10645 AUTO MALL PKWY D'IBERVILLE, MS 39540-3762 | | DATE INCURRED: 8/13/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$278.05 |
| ACCT #: ICIMS.COM INC 90 MATAWAN RD., PKWY 120, 5TH FLOOR MATAWAN, NJ 07747 | | DATE INCURRED: 1/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$5,850.00 |
| Subtotal > | | | | | | \$23,640.37 |
| Total > | | | | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Sheet no. 13 of 31 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| | | | | | | |
| ACCT #: ID GROUP, INC. 280 TRACE COLONY PARK RIDGELAND, MS 39157 | | DATE INCURRED: 7/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$9,950.00 |
| ACCT #: IGT - EASTERN OPERATING #774028 4028 SOLUTIONS CENTER CHICAGO, IL 60677-4000 | | DATE INCURRED: 11/23/2013 CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$141,572.20 |
| ACCT #: IGT-MS MEGAJACKPOTS #7704016 4016 SOLUTIONS CENTER CHICAGO, IL 60677-4000 | | DATE INCURRED: 11/25/2013 CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$100,642.16 |
| ACCT #: IMAGINE THIS 43 CORPORATE PARK, STE 102 IRVINE, CA 92606 | | DATE INCURRED: 4/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$16,750.00 |
| ACCT #: INCREDIBLE TECHNOLOGIES INC. 200 CORPORATE WOODS PARKWAY VERNON HILLS, IL 60061-3171 | | DATE INCURRED: 7/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$8,784.70 |
| ACCT #: INNOVATION PROJECT DEVELOPMENT 707 RUSSELL AVENUE OCEAN SPRINGS, MS 39564 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$50,000.00 |
| Sheet no. 14 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$327,699.06 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Case No. 14-51430

(if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|----------|--|------------|--------------|----------|--------------------|-------------|
| ACCT #: | | DATE INCURRED: 3/20/2012 | | | | \$14,425.00 | |
| INSPECTION & VALUATION INTERNATIONAL, 55 WEST RED OAK LANE WHITE PLAINS, NY 10604 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 8/20/2014 | | | | \$500.00 | |
| ISLAND SCAPES, LLC. 14612 BIG RIDGE RD BILOXI, MS 39532 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 11/7/2013 | | | | \$3,813.22 | |
| J.H. HAYNES ELECTRIC COMPANY, INC. P.O. BOX 637 GULFPORT, MS 39502 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 5/27/2014 | | | | \$1,454.80 | |
| JARDEN CONSUMER SOLUTIONS P.O. BOX 842509 BOSTON, MA 02284 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 8/12/2014 | | | | \$154.00 | |
| JENKINS, CONSTANCE P 4908 DALE DRIVE COLUMBIA, SC 29203 | | CONSIDERATION: Trade Debt REMARKS: | | | | | |
| ACCT #: | | DATE INCURRED: 9/1/2012 | | | | \$52,500.00 | |
| JOE P. MARKETING, LLC.* 220 W. TROTTERS DRIVE MAITLAND, FL 32751 | | CONSIDERATION: Consulting Services REMARKS: | | | | | |
| Sheet no. 15 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > | \$72,847.02 |
| | | | | | | Total > | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | |

AMENDED 11/13/2014

Sheet no. 16 of 31 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$125,698.57

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--|
| | | | | | | |
| ACCT #: LADY DI'S INC. 1025 GOVERNMENT STREET OCEAN SPRINGS, 39564 | | DATE INCURRED: 8/8/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$69.55 |
| ACCT #: LAKES ENTERTAINMENT, INC. 130 CHESHIRE LANE, STE 101 MINNETONKA, MN 55305 | | DATE INCURRED: 10/16/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$21,096.15 |
| ACCT #: LOCKARD & WILLIAMS INSURANCE SERVICE P.O. Box 1688 Pascagoula, MS 39568 | | DATE INCURRED: 06/26/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$9,936.17 |
| ACCT #: LOWE'S P.O. Box 530954 Atlanta, GA 30353 | | DATE INCURRED: 08/29/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$11.34 |
| ACCT #: M2, MEDIA CORP 12268 INTRAPLEX PARKWAY GULFPORT, MS 39503 | | DATE INCURRED: 5/29/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$8,400.00 |
| ACCT #: MARGARITAVILLE ENTERPRISES 6800 LAKEWOOD PLAZA DRIVE ORLANDO, FL 32819 | | DATE INCURRED: 10/17/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$56,624.20 |
| Sheet no. 17 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$96,137.41 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| | | | | | | |
| ACCT #: MARGARITAVILLE HOLDINGS 6800 LAKEWOOD PLAZA DRIVE ORLANDO, FL 32819 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$227,045.00 |
| ACCT #: MARGARITAVILLE MERCHANDISING 7680 Universal Blvd, Ste 190 Orlando, FL 32819 | | DATE INCURRED: 06/04/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$21,569.30 |
| ACCT #: MCC SERVICE, LLC PO BOX 7460 METAIRIE, LA 70010 | | DATE INCURRED: 6/30/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$13,430.00 |
| ACCT #: MCGLADREY LLP. INC 5155 PAYSHERE CIRCLE SCHAUMBURG, IL 60674 | | DATE INCURRED: 5/8/2014 CONSIDERATION: Services REMARKS: | | | | \$62,621.00 |
| ACCT #: MEDIACOM SOUTHEAST LLC PO BOX 1317 GULF BREEZE, FL 32562 | | DATE INCURRED: 4/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$19,830.50 |
| ACCT #: MEGAGATE BROADBAND 6184 US HIGHWAY 98 WEST STE 200 HATTIESBURG, MS 39402 | | DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,339.44 |
| Sheet no. 18 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$345,835.24 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|--|---|----------|--|------------|--------------|----------|--------------------|-------------|
| ACCT #: | MERCH360 76 SULLIVAN STREET CHARLESTOWN, MA 02129 | | DATE INCURRED: 6/8/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,751.20 | |
| | | | | | | | | |
| ACCT #: | MICHELLE BUTCHER 890 Parsons Circle Palm Bay, FL 32909 | | DATE INCURRED: 09/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$585.00 | |
| | | | | | | | | |
| ACCT #: | MICRO GAMING TECHNOLOGIES, INC. 7690 WEST SAHARA AVE. LAS VEGAS, NV 89117 | | DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,700.00 | |
| | | | | | | | | |
| ACCT #: | MID-SOUTH EQUIPMENT SALES & SERVICE P.O. Box 158 Metairie, LA 70004 | | DATE INCURRED: 09/10/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,908.21 | |
| | | | | | | | | |
| ACCT #: | MODERN GAMING, INC. 20415 HIGHWAY 16 DENHAM SPRINGS, LA 70726 | | DATE INCURRED: 5/22/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,023.95 | |
| | | | | | | | | |
| ACCT #: | MULTIMEDIA GAMES, INC. 206 WILD BASIN ROAD SOUTH, BLDG B AUSTIN, TX 78746 | | DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$65,462.60 | |
| | | | | | | | | |
| Sheet no. <u>19</u> of <u>31</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal > | \$75,430.96 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total > | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--|
| | | | | | | |
| ACCT #: MULTIMEDIA HOLDINGS CORPORATION P.O. BOX 677590 DALLAS, TX 75267-7590 | | DATE INCURRED: 12/1/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$29,106.30 |
| ACCT #: NATIONAL CRED-A-CHEK, INC. 2240 SUNSET BOULEVARD SAN DIEGO, CA 92103 | | DATE INCURRED: 6/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$801.25 |
| ACCT #: NEED A BUS, INC. 5705 N. PALAFOX STREET PENSACOLA, FL 32503 | | DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,295.00 |
| ACCT #: NEXTGEN CAPITAL LLC. 75 14TH STREET STE 2710 ATLANTA, GA 30309 | | DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$16,268.34 |
| ACCT #: NUCO2 LLC 2800 SE MARKET PLACE STUART, FL 34997 | | DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$381.55 |
| ACCT #: OCTOBERLIGHT DESIGN LLC PO BOX 20261 GREENSBORO, NC 27420-0261 | | DATE INCURRED: 7/26/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,080.90 |
| Sheet no. 20 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$48,933.34 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Case No. **14-51430**

(if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|----------|--|------------|--------------|----------|--------------------|
| ACCT #: | ON THE ROAD AGAIN TOURS, INC. 1546 SOUTH MCCALL ROAD ENGLEWOOD, FL 34223 | | DATE INCURRED: 8/18/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$255.00 |
| | | | | | | | |
| ACCT #: | ORKIN PEST CONTROL PO BOX 466 LONG BEACH, MS 39560 | | DATE INCURRED: 8/6/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$422.65 |
| | | | | | | | |
| ACCT #: | ORKIN PEST CONTROL P.O. Box 466 Long Beach, MS 39560 | | DATE INCURRED: 08/06/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$422.65 |
| | | | | | | | |
| ACCT #: | PAGE MANNINO PERESICH & MCDERMOTT 759 Vieux Marche Biloxi, MS 39533 | | DATE INCURRED: 08/31/2014 CONSIDERATION: Services REMARKS: | | | | \$4,102.88 |
| | | | | | | | |
| ACCT #: | PAPARAZZI PHOTOGRAPHY & ENTERTAINMENT 841 MOCKINGBIRD LANE PLANTATION, FL 33324 | | DATE INCURRED: 11/4/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$17,887.50 |
| | | | | | | | |
| ACCT #: | PARTY CITY HOLDINGS, LLC. 520 ELMWOOD PARK BLVD. STE 110 HARAHAN, LA 70123 | | DATE INCURRED: 7/10/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$215.18 |
| | | | | | | | |
| <div> <div>Sheet no. 21 of 31 continuation sheets attached to</div> <div>Schedule of Creditors Holding Unsecured Nonpriority Claims</div> </div> <div> <div>Subtotal ></div> <div>Total ></div> </div> | | | | | | | \$23,305.86 |
| <div>(Use only on last page of the completed Schedule F.)</div> <div>(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</div> | | | | | | | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: | Patriot Gaming & Electronics, Inc. 217 North Lindberg Avenue Griffith, IN 46319 | | DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$110.62 |
| | | | | | | | |
| ACCT #: | PDS Gaming Corporation-Mississippi & NSA 6280 Annie Oakley Drive Las Vegas, NV 89120 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$103,006.00 |
| | | | | | | | |
| ACCT #: | PDS Gaming Corporation-Mississippi & NSA 6280 Annie Oakley Drive Las Vegas, NV 89120 | | DATE INCURRED: 11/06/2013 CONSIDERATION: Lease Obligations REMARKS: | | | | \$1,190,681.50 |
| | | | | | | | |
| ACCT #: | PERKINS, VIRGINIA* P.O. BOX 821306 Vicksburg, MS 39182 | | DATE INCURRED: 2/23/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$5,000.00 |
| | | | | | | | |
| ACCT #: | POWER PROMOTIONS, LLC 3170 E. SUNSET ROAD STE H LAS VEGAS, NV 89120 | | DATE INCURRED: 4/25/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$46,861.20 |
| | | | | | | | |
| ACCT #: | PROMO ONLY 257 South Lake Destiny Drive Orlando, FL 32810 | | DATE INCURRED: 7/2/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$550.00 |
| | | | | | | | |

| | |
|----------------------|-----------------------|
| Subtotal > | \$1,346,209.32 |
|----------------------|-----------------------|

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--|
| | | | | | | |
| ACCT #: xxxx B13 2 Property Tax Associates PO Box 1545 Ridgeland, MS 39158 | | DATE INCURRED: 10/29/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$38,273.00 |
| ACCT #: PROPERTY TAX ASSOCIATES, INC. P.O. BOX 1545 RIDGELAND, MS 39158 | | DATE INCURRED: 10/29/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$43,273.00 |
| ACCT #: PURCHASE POWER 1245 E. Brickyard Rd., Ste 200 Salt Lake City, UT 84106 | | DATE INCURRED: 08/20/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$46.90 |
| ACCT #: QUALITY POULTRY & SEAFOOD 895 DIVISION STREET BILOXI, MS 39530 | | DATE INCURRED: 6/28/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$7,544.29 |
| ACCT #: RAINBOW SPRING WATER, INC. 3310 OLD MOBILE HIGHWAY PASCAGOULA, MS 39581 | | DATE INCURRED: 7/21/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$323.40 |
| ACCT #: RAY ZIEGLER INVESTMENTS, LLC. PO BOX 58739 NEW ORLEANS, LA 70158 | | DATE INCURRED: 6/2/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$960.00 |
| Sheet no. 23 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$90,420.59 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| | | | | | | |
| ACCT #: RAYCOM TV BROADCASTING INC. LOCKBOX #1380, P.O. BOX 11407 BIRMINGHAM, AL 35246-1380 | | DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$14,768.75 |
| ACCT #: REBEL SOUND SYSTEMS, INC. 21032 DAUGHERTY ROAD LONG BEACH, MS 39560 | | DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,533.00 |
| ACCT #: Reinhart Food Service Louisiana 918 Edwards Avenue Harahan, LA 70123 | | DATE INCURRED: 06/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$79,912.41 |
| ACCT #: REINHART FOODSERVICE LOUISIANA 918 EDWARDS AVE. HARAHAN, LA 70123 | | DATE INCURRED: 6/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$119,946.76 |
| ACCT #: RETAIL TECHNOLOGIES CORPORATION 7606 PRESIDENTS DRIVE ORLANDO, FL 32809 | | DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$500.00 |
| ACCT #: RICO INDUSTRIES, INC./TAG EXPRESS 8030 SOLUTIONS CENTER CHICAGO, IL 60677-8000 | | DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,137.50 |
| Sheet no. 24 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$218,798.42 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Case No. 14-51430

(if known)

AMENDED 11/13/2014

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|----------|--|------------|--------------|----------|-----------------------|
| ACCT #: | ROY ANDERSON CORPORATION 11400 REICHOOLD ROAD GULFPORT, MS 39502 | | DATE INCURRED: CONSIDERATION: Note Payable REMARKS: | | | | \$1,438,135.00 |
| | | | | | | | |
| ACCT #: | SCHNEIDER HENCE 209 HILLWOOD BLVD NASHVILLE, TN 37205 | | DATE INCURRED: 6/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$5,753.50 |
| | | | | | | | |
| ACCT #: | SCOOTERBUG, INC. 2126 W LANDSTREET RD. STE 300 ORLANDO, FL 32809 | | DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$132.00 |
| | | | | | | | |
| ACCT #: | SDS DESIGN ASSOCIATES INC. 2534 BERYL AVENUE WHITEHALL, PA 18052 | | DATE INCURRED: 7/18/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,815.00 |
| | | | | | | | |
| ACCT #: | SECURCASH PRODUCTS, LLC. 7709 KENDRICK CROSSING LANE LOUISVILLE, KY 40291 | | DATE INCURRED: 7/17/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$129.22 |
| | | | | | | | |
| ACCT #: | SERVICE LIGHTING & ELECTRICAL SUPPLY 2140 Merritt Dr Garland, TX 75041 | | DATE INCURRED: 08/15/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$142.98 |
| | | | | | | | |

Sheet no. 25 of 31 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$1,446,107.70

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| ACCT #: | | DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$7,174.98 |
| SESAC LLC 55 MUSIC SQUARE NASHVILLE, TN 37203 | | | | | | |
| ACCT #: | | DATE INCURRED: 7/17/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$200.00 |
| SGPS SHOWRIG NEW ORLEANS, INC. 13800 OLD GENTILLY RD. #325 NEW ORLEANS, LA 70129 | | | | | | |
| ACCT #: | | DATE INCURRED: 3/28/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$9,200.00 |
| SHULAR OUTDOOR COMPANY 9475 HIGHWAY 49 GULFPORT, MS 39503-4227 | | | | | | |
| ACCT #: | | DATE INCURRED: 3/30/2014 CONSIDERATION: Advertising REMARKS: | | | | \$39,712.00 |
| SINCLAIR TELEVISION GROUP INC 651 BEACON PKWY STE105 BIRMINGHAM, AL 35209 | | | | | | |
| ACCT #: | | DATE INCURRED: 09/12/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$55.90 |
| SINGING RIVER ELECTRIC P.O. Box 76 Lucedale, MS 39452 | | | | | | |
| ACCT #: | | DATE INCURRED: 08/29/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,472.49 |
| SOUTH MS BUSINESS MACHINES P.O. Box 697 Gulfport, MS 39502 | | | | | | |

| | |
|------------|-------------|
| Subtotal > | \$57,815.37 |
|------------|-------------|

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: | SOUTHERN WINE & SPIRITS OF MS P.O. BOX 540 RIDGELAND, MS 39158 | | DATE INCURRED: 6/27/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$410.00 |
| | | | | | | | |
| ACCT #: | SPIELO INTERTNATIONAL USA LLC P.O. BOX 49008 SAN JOSE, CA 95161 | | DATE INCURRED: 5/31/2012 CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$40,124.50 |
| | | | | | | | |
| ACCT #: | SRD TOURS, LLC. 1724 S. JEFFERSON DAVIS PKWY NEW ORLEANS, LA 70125 | | DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$475.00 |
| | | | | | | | |
| ACCT #: | STAPLES ADVANTAGE DEPT ATL P.O. BOX 405386 ATLANTA, GA 30384-5386 | | DATE INCURRED: 6/27/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$72.16 |
| | | | | | | | |
| ACCT #: | SWEETWATER SOUND INC. 5501 US HIGHWAY 30 WEST FORT WAYNE, IN 46818 | | DATE INCURRED: 4/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,783.00 |
| | | | | | | | |
| ACCT #: | SYSCO FOOD SERVICE* P.O. BOX 10950 JEFFERSON, LA 70181-0950 | | DATE INCURRED: 4/22/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$315,432.08 |
| | | | | | | | |

| | |
|------------|--------------|
| Subtotal > | \$358,296.74 |
|------------|--------------|

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

Total >

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|---|
| ACCT #: TECH ART MANUFACTURING, INC. 4185 WEST TECO AVENUE LAS VEGAS, NV 89118 | | DATE INCURRED: 8/10/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$177.80 |
| ACCT #: TEKLINKS, INC. P.O. BOX 830674 BIRMINGHAM, AL 35283 | | DATE INCURRED: 8/6/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$2,673.00 |
| ACCT #: TERVIS TUMBLER COMPANY 201 TRIPLE DIAMOND BLVD NORTH VENICE, FL 34275 | | DATE INCURRED: 6/2/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$4,094.14 |
| ACCT #: THE CENTER FOR HEALTH MANAGEMENT* 3300 15TH STREET GULFPORT, MS 39501 | | DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$20,000.00 |
| ACCT #: THE COMING HOME FOODS COMPANY* 5240 FINCH AVENUE EAST, UNIT 2 TORONTO, ONTARIO M1S5A2 | | DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,234.44 |
| ACCT #: THE LAMAR COMPANY, LLC. 10571 OUTDOOR WAY GULFPORT, MS 39503 | | DATE INCURRED: 2/10/2014 CONSIDERATION: Advertising REMARKS: | | | | \$188,101.00 |
| Sheet no. 28 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$216,280.38 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--|
| | | | | | | |
| ACCT #: THE PENINSULA PRESS P.O. BOX 644 WEST DENNIS, MA 02670 | | DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$475.20 |
| ACCT #: THE PEOPLES BANK 152 Lameuse St. Biloxi, MS 39530 | | DATE INCURRED: 09/10/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$322.92 |
| ACCT #: TRINITY VIP TRAVEL, LLC. 5331 COMMERCIAL WAY #114 SPRING HILL, FL 34606 | | DATE INCURRED: 8/18/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,170.00 |
| ACCT #: TURNING POINT GAMING 2821 N. OCEAN BLVD., STE307S FT. LAUDERDALE, FL 33308 | | DATE INCURRED: 4/1/2013 CONSIDERATION: Trade Debt REMARKS: | | | | \$15,000.00 |
| ACCT #: TYCO INTEGRATED SECURITY P.O. Box 371967 Pittsburg, PA 15250 | | DATE INCURRED: 09/062014 CONSIDERATION: Trade Debt REMARKS: | | | | \$184.89 |
| ACCT #: WEGMANN DAZET & COMPANY* 111 VETERANS BLVD, #800 METAIRIE, LA 70005 | | DATE INCURRED: 4/30/2014 CONSIDERATION: REMARKS: | | | | \$2,546.71 |
| Sheet no. 29 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$19,699.72 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

AMENDED 11/13/2014
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|--|------------|--------------|----------|-----------------------------------|
| ACCT #: WELLS GAMING RESEARCH 6900 S MCCARRAN BLVD, STE 3030 RENO, NV 89509 | | DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$1,950.00 |
| ACCT #: WESCO DISTRIBUTION 2835 ANDREW AVENUE PASCAGOULA, MS 39567 | | DATE INCURRED: 6/23/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$360.40 |
| ACCT #: WKRG-TV P.O. BOX 26629 RICHMOND, VA 23261-6629 | | DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$29,665.00 |
| ACCT #: x6653 WMS Gaming Inc 23571 Network Place Chigago, LA 60673-1235 | | DATE INCURRED: CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$199,719.53 |
| ACCT #: WMS GAMING INC CORPORATE RECEIPTS 23571 NETWORK PLACE CHICAGO, IL 60673-1235 | | DATE INCURRED: 11/4/2013 CONSIDERATION: Trade Debt - Lease REMARKS: | | | | \$205,893.43 |
| ACCT #: WQBB 1909 EAST PASS ROAD, STE D-11 GULFPORT, MS 39507 | | DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$4,199.00 |
| Sheet no. 30 of 31 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal > \$441,787.36 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | Total > |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|----------|--|------------|--------------|----------|---|
| ACCT #: | YESCO-GULFPORT PO BOX 3827 JACKSON, MS 39207 | | DATE INCURRED: 7/22/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$409.28 |
| | | | | | | | |
| ACCT #: | YESCO-LAS VEGAS P.O. BOX 11676 TACOMA, WA 98411 | | DATE INCURRED: 5/29/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$32,973.46 |
| | | | | | | | |
| ACCT #: | YESCO-LAS VEGAS P.O. Box 11676 Tacoma, WA 98411 | | DATE INCURRED: 05/29/2012 CONSIDERATION: Trade Debt REMARKS: | | | | \$32,973.46 |
| | | | | | | | |
| ACCT #: | ZURICH NORTH AMERICAN 8734 PAYSPIRE CIRCLE CHICAGO, IL 60674 | | DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS: | | | | \$17,872.77 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Sheet no. <u>31</u> of <u>31</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal > Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |
| | | | | | | | \$84,228.97 |
| | | | | | | | \$16,350,793.67 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
GULFPORT DIVISION**In re **MVB Holding, LLC**Case No. **14-51430**Chapter **11****AMENDED 11/13/2014
SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|-------------------|---------------|----------------|-----------------|-------|
| A - Real Property | No | 1 | \$0.00 | | |
| B - Personal Property | Yes | 6 | \$1,376,628.18 | | |
| C - Property Claimed as Exempt | No | | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$18,110,140.09 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | No | 3 | | \$930,468.69 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 32 | | \$16,350,793.67 | |
| G - Executory Contracts and Unexpired Leases | No | 6 | | | |
| H - Codebtors | No | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | N/A |
| TOTAL | | 50 | \$1,376,628.18 | \$35,391,402.45 | |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **MVB Holding, LLC**

Case No. **14-51430**
(if known)

AMENDED 11/13/2014
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President/CEO** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
40 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **11/13/2014**

Signature **/s/ Doug Shipley**
Doug Shipley
President/CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]