

B6A (Official Form 6A) (12/07)

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
Total:			\$0.00	

(Report also on Summary of Schedules)

In re **MVB Holding, LLC**Case No. 14-51430

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		\$46,067.63 - Petty Cash - 300 Howard Ave., Biloxi, MS	\$46,067.63
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Peoples Bank - Jointly owned Certificate of Deposit MVB Holdings LLC and Mississippi Department of Revenue	\$250,000.00
		Peoples Bank - DIP Account	\$226,553.02
		Peoples Bank - Savings Account	\$6,414.38
3. Security deposits with public utilities, telephone companies, landlords, and others.		Mississippi Power (ACH 2/8/12)-deposit on 300 Howard Ave, Biloxi, MS 39530	\$2,800.00
		City of Biloxi (ck#10107) 2/22/12 deposit 300 Howard Ave, Biloxi, MS 39530	\$300.00
		Nancy Mumley (ck#1553) 1/10/12 deposit 300 Howard Ave, Biloxi, MS 39530	\$2,500.00
		Mississippi Power (Ck#012005) 5/7/12 Two Months Deposit 160 5th Street, Biloxi, MS 39530	\$100,000.00
		City of Biloxi - Water (Ck#012026) 5/9/12 Deposit 300 Howard Ave, Biloxi, MS 39530	\$10,500.00
		Mississippi Power 10/12 deposit 300 Howard Ave, Biloxi, MS 39530	\$900.00
		J & L Desport, L.P. - 3013 Security Deposit - 3295 Warrior Drive Unit A & B, D'Iberville, MS 39540	\$3,000.00
		Singing River Security Deposit - 300 Howard Ave, Biloxi, MS 39530	\$337.45
		Seminole Energy-gas deposit	\$3,000.00

In re **MVB Holding, LLC**

Case No. 14-51430

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		

In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		4 returned markers at DA's office	\$4,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re **MVB Holding, LLC**Case No. **14-51430**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against ClayPoint, LLC - Breach of Contract; Tort Claims	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Trademark Licensing Agreement with Margaritaville Enterprises, LLC	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Security Truck - Gold - 1FMCUOD78AKA4299 - HIM218 - FORD - Escape (Owned by PDS Leasing and leased to Debtor)	Unknown
		Engineer Truck - White - 1GCC51468223923 - HI4 614 - GM - Colorado (Owned by PDS Leasing and leased to Debtor)	Unknown
		Valet Van - Blue - 1FBNE31L89DA11811 - 2AP 896 - Ford - E-300 (Owned by PDS Leasing and leased to Debtor)	Unknown
		VW Bus - Painted - 21812779 - FUNNEZ - VW - Bus (Owned by PDS Leasing and leased to Debtor)	Unknown

In re **MVB Holding, LLC**Case No. **14-51430**

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Bus - Black - 1FDWE45FO2HA08003 - B201750 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor)	Unknown
		Food Truck - Yellow - 1FDXEJ5P77DA13629 - B16 62586 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor)	Unknown
		Food Truck - Yellow - 1FDWE35P06HBM895 - 4AE 651 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor)	Unknown
		Food Truck - Light Blue - 1FDXE45P27DA13652 - B166 2584 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor)	Unknown
		Food Truck - Yellow - 1FDXE45P27DA13635 - B1662583 - Ford - E-450 (Owned by PDS Leasing and leased to Debtor)	Unknown
		Escape - Grey - 1FMVUDC72CKC36681 - HIM 219 - Ford - Escape (Owned by PDS Leasing and leased to Debtor)	Unknown
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		300 Howard Ave, Biloxi, MS 39530	\$8,500.00
29. Machinery, fixtures, equipment, and supplies used in business.		86 Slot Machines	\$685,998.00
30. Inventory.		Branded Merchandise - Cost	\$3,500.00

In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Hand and power tools	\$10,000.00
		Miscellaneous small food wares, branded table ware, marketing materials (at warehouse)	\$3,500.00
_____ 5 _____ continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			Total > \$1,367,870.48

In re **MVB Holding, LLC**

Case No. 14-51430
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Guggenheim Corporate Funding LLC 135 East 57th Street 6th Floor New York, NY 1022		DATE INCURRED: 09/2011 NATURE OF LIEN: Trade Debt COLLATERAL: Pledge, Security Agreement and Leasehold Deed REMARKS: VALUE: \$0.00				\$17,840,335.00	\$17,840,335.00
Subtotal (Total of this Page) >						\$17,840,335.00	\$17,840,335.00
Total (Use only on last page) >						\$17,840,335.00	\$17,840,335.00

No continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re **MVB Holding, LLC**

Case No. 14-51430
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re **MVB Holding, LLC**

Case No. 14-51430
 (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
ACCT #: xxxxx-xx-xx3.001 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: tax billing-Debtor - Clay Point				\$2.12	\$2.12	\$0.00	
ACCT #: xxxxx-xx-xx3.000 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: Tax Billing-Debtor - Clay Point, LLC				\$511,147.64	\$511,147.64	\$0.00	
ACCT #: xxxxx-xx-xx3.002 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: Tax Billing-Debtor - MVB Holdings, LLC d/b/a Lessee-Tidelands Marina protion				\$2,466.38	\$2,466.38	\$0.00	
ACCT #: xxxxx-xx-xx4-000 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: Tax Billing-Debtor - Gulf Central Seafoods, Inc. c/o George Sekul				\$1,707.33	\$1,707.33	\$0.00	
ACCT #: xxxxx-x-xx-xx9-000 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: Tax Billing-Debtor - Margaritaville Admin-office furniture				\$3,053.27	\$3,053.27	\$0.00	
ACCT #: xxxxx-x-xx-xx9-000 David W. Larosa, Sr. Harrison County Tax Collector P O Box 1270 Gulfport, MS 39502		DATE INCURRED: 2013 CONSIDERATION: Ad Valorem Taxes REMARKS: Tax Billing-Debtor - PDS Gaming Corporation				\$322,264.99	\$322,264.99	\$0.00	
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals (Totals of this page) >	\$840,641.73	\$840,641.73	\$0.00
						Total >			
						Totals >			

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13) - Cont.

In re **MVB Holding, LLC**

Case No. 14-51430
 (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xxx-1733 Mississippi Department of Revenue P.O. Bo x1033 Jackson, MS 39215		DATE INCURRED: 9/14 CONSIDERATION: Sales Taxes REMARKS: Tax Billing-Debtor - MVB Holdings, LLC - Sales Tax				\$40,092.50	\$40,092.50	\$0.00
ACCT #: xxx-3304 Mississippi Department of Revenue P.O. Bo x1033 Jackson, MS 39215		DATE INCURRED: 9/14 CONSIDERATION: Sales Taxes REMARKS: Tax Billing-Debtor - MVB Holdings, LLC - Sales Tax				\$1,001.18	\$1,001.18	\$0.00
ACCT #: xxx-1324 Mississippi Department of Revenue P.O. Bo x1033 Jackson, MS 39215		DATE INCURRED: 9/14 CONSIDERATION: Taxes REMARKS: Tax Billing-Debtor - MVB Holdings, LLC - Gaming Tax				\$46,854.13	\$0.00	\$46,854.13
ACCT #: xxx-1486 Mississippi Department of Revenue P.O. Bo x1033 Jackson, MS 39215		DATE INCURRED: 9/14 CONSIDERATION: Taxes REMARKS: Tax Billing-Debtor - MVB Holdings, LLC - State withholding on Gaming Wins				\$1,879.15	\$1,879.15	\$0.00

Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims	Subtotals (Totals of this page) >	\$89,826.96	\$42,972.83	\$46,854.13
	Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$930,468.69		
	Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$883,614.56	\$46,854.13

B6F (Official Form 6F) (12/07)
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: ACCUITY, INC. PO BOX 7247-8076 PHILADELPIA, PA 19170-8076		DATE INCURRED: 6/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,959.17
ACCT #: ACE DATA STORAGE 3305 33RD AVENUE, STE A GULFPORT, MS 39501		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$369.12
ACCT #: ACI INTERNATIONAL 844 MORAGA DRIVE LOS ANGELES, CA 90049		DATE INCURRED: 6/5/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,795.69
ACCT #: ACL, LLC* P.O. BOX 3058 GULFPORT, MS 39505		DATE INCURRED: 11/1/2012 CONSIDERATION: Trade Debt - Lease REMARKS:				\$165,000.00
ACCT #: ADVANCED DISPOSAL SERVICES P.O. BOX 791064 BALTIMORE, MD 21279-1064		DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt-Garbage Service REMARKS:				\$162.38
ACCT #: AFLAC GROUP INSURANCE 2801 DEVINE STREET COLUMBIA, SC 29205		DATE INCURRED: 8/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$851.08
Subtotal >						\$170,137.44
Total >						

30 continuation sheets attached

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: AGILYSYS NV, LLC 1858 PAYSPIHERE CIRCLE CHICAGO, IL 60674		DATE INCURRED: 7/17/2012 CONSIDERATION: Trade Debt REMARKS:				\$36,091.06
ACCT #: AIRGAS USA, LLC. P.O. BOX 532609 ATLANTA, GA 30353-2609		DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$329.37
ACCT #: ALABAMA MEDIA GROUP P.O. BOX 905924 CHARLOTTE, NC 28290-5924		DATE INCURRED: 11/30/2013 CONSIDERATION: Trade Debt REMARKS:				\$26,919.20
ACCT #: AMERICAN ESOTERIC LABORATORY* P.O. BOX 144225 AUSTIN, TX 78714		DATE INCURRED: 5/31/2012 CONSIDERATION: Trade Debt REMARKS:				\$7,499.00
ACCT #: ARENA FIRE PROTECTION, INC. P.O. BOX 460 HURLEY, MS 39555		DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,810.00
ACCT #: ARGENTUM RISK SOLUTIONS, LLC 1323 28TH AVE, STE B GULFPORT, MS 39501		DATE INCURRED: 6/6/2014 CONSIDERATION: Trade Debt REMARKS:				\$9,000.00
Subtotal >						\$81,648.63
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 1 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: ARISTOCRAT DEPT 849540 LOS ANGELES, CA 90084-9540		DATE INCURRED: 4/22/2014 CONSIDERATION: Trade Debt REMARKS:				\$122,728.06
ACCT #: ARUZE GAMING AMERICA PO BOX 843166 LOS ANGELES, CA 90084-3166		DATE INCURRED: 5/20/2014 CONSIDERATION: Trade Debt-Slot Machines REMARKS:				\$16,534.07
ACCT #: ASCAP 2 MUSIC SQUARE EAST NASHVILLE, TN 37203		DATE INCURRED: 2/20/2014 CONSIDERATION: Trade Debt REMARKS:				\$14,065.65
ACCT #: Associated Food Equipment & Supply 10381 Express Dr. Gulfport, MS 39503		DATE INCURRED: 09/03/2014 CONSIDERATION: Trade Debt REMARKS:				\$174.31
ACCT #: AUTO-CHLOR SERVICES, LLC. P.O. BOX 4869 HOUSTON, TX 77210-4869		DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$3,087.72
ACCT #: x xxx1001 Bally Gaming 6601 South Bermuda Road Las Vegas, NV 89119-3605		DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS:				\$423,767.16
Sheet no. <u>2</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						\$580,356.97
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: BALLY GAMING, INC. LOCKBOX #749335 LOS ANGELES, CA 90074-9335		DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS:				\$218,939.18
ACCT #: BAMA TOURS, INC. P.O. BOX 44 THEODORE, AL 36590		DATE INCURRED: 8/13/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,157.00
ACCT #: BANKSUPPLIES, INC. 43430 N 1-94 Service Rd. Belleville, MI 48111		DATE INCURRED: 09/05/2014 CONSIDERATION: Trade Debt REMARKS:				\$182.60
ACCT #: BILOXI PAPER COMPANY P.O. BOX 6309 D'IBERVILLE, MS 39540		DATE INCURRED: 6/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$13,743.59
ACCT #: BILOXI PAPER COMPANY P.O. BOX 6309 D'IBERVILLE, MS 39540		DATE INCURRED: 06/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$788.06
ACCT #: BILOXI PUBLIC SCHOOLS P.O. BOX 168 BILOXI, MS 39533		DATE INCURRED: 6/12/2012 CONSIDERATION: Trade Debt REMARKS:				\$3,200.00

Sheet no. 3 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$239,010.43**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: BILOXI SCREEN PRINT COMPANY P.O. BOX 8150 BILOXI, MS 39535		DATE INCURRED: 6/9/2014 CONSIDERATION: Trade Debt REMARKS:				\$7,472.48
ACCT #: BMI 10 MUSIC SQUARE EAST NASHVILLE, TN 37203-4399		DATE INCURRED: 12/30/2013 CONSIDERATION: Trade Debt REMARKS:				\$12,083.88
ACCT #: BORDEN DAIRY CO OF AL LLC P.O. BOX 972431 DALLAS, TX 75397-2431		DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$751.65
ACCT #: BRINKS INCORPORATED P.O. BOX 101-031 ATLANTA, GA 30392		DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$907.27
ACCT #: BRUMFIELD AND THOMAS BUS SERVICE 501 NEWMAN LANE KENTWOOD, LA 70444		DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,425.00
ACCT #: BUTLER, SNOW, O'MARA, ET AL* P.O. BOX 6010 RIDGELAND, MS 39158		DATE INCURRED: 11/13/2013 CONSIDERATION: Services REMARKS:				\$267,524.68

Sheet no. 4 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$290,164.96**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CABLEONE ADVERTISING 283 DEBUYS ROAD GULFPORT, MS 39507		DATE INCURRED: 2/24/2014 CONSIDERATION: Trade Debt REMARKS:				\$21,600.20
ACCT #: CASINO CONCEPTS AND DESIGN, INC. 4072 SUNSET LANE PEBBLE BEACH, CA 93953		DATE INCURRED: 9/1/2012 CONSIDERATION: Trade Debt REMARKS:				\$10,000.00
ACCT #: CDW DIRECT P.O. BOX 75723 CHICAGO, IL 60675-5723		DATE INCURRED: 6/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$103.37
ACCT #: CENTRAL CREDIT, LLC P.O. BOX 95275 LAS VEGAS, NV 89193-5275		DATE INCURRED: 7/1/2012 CONSIDERATION: Trade Debt REMARKS:				\$12,655.50
ACCT #: CHARTER COMMUNICATIONS PO BOX 952993 ST. LOUIS, MO 63195-2993		DATE INCURRED: 4/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$19,279.70
ACCT #: CINTAS CORPORATION #240 ATTN: J66/ 240 CINCINNATI, OH 45263-0921		DATE INCURRED: 7/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$862.68

Sheet no. 5 of 30 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$64,501.45**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CITY OF BILOXI WATER DEPARTMENT P.O. Box 349 Biloxi, MS 39533		DATE INCURRED: 09/02/2014 CONSIDERATION: Trade Debt REMARKS:				\$4,760.90
ACCT #: CLAY POINT, LLC 100 SIMS ROAD HATTIESBURG, MS 39401		DATE INCURRED: 11/27/2011 CONSIDERATION: Lease REMARKS:	X	X	X	Unknown
ACCT #: CLEAR CHANNEL BROADCASTING, INC. P.O. BOX 402539 ATLANTA, GA 30349		DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$18,406.75
ACCT #: CLEOPHUS ECHOLS 13 James Lane Whitesburg, GA 30185		DATE INCURRED: 09/13/2014 CONSIDERATION: Trade Debt REMARKS:				\$255.00
ACCT #: CNR PROMOTIONS 7159 GERARD DRIVE EDEN PRINIE, MN 55346		DATE INCURRED: 5/27/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,867.50
ACCT #: COAST BENCH ADVERTISING 331 SPRATLEY AVE BILOXI, MS 39531		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$300.00

Sheet no. 6 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$26,590.15**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: COAST OBSERVER P.O. BOX 696 OCEAN SPRINGS, MS 39566-0696		DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,190.00
ACCT #: COAST RADIO GROUP 10250 LORRAINE RD. GULFPORT, MS 39503		DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$15,233.70
ACCT #: COAST TRANSIT AUTHORITY* 333 DEBUYS ROAD GULFPORT, MS 39507		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$395.00
ACCT #: COCA COLA BOTTLING COMPANY P.O. BOX 751257 CHARLOTTE, NC 28275-1257		DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,750.80
ACCT #: CRESCO, INC. P.O. DRAWER 6827 GULFPORT, MS 39506		DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$834.82
ACCT #: CUMMINS-ALLISON CORPORATION 852 FEEHANVILLE DRIVE MT PROSPECT, IL 60056		DATE INCURRED: 4/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,596.91

Sheet no. 7 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$23,001.23**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. **14-51430**
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CYPRESS OUTDOOR ADVERTISING LLC PO BOX 15457 HATTIESBURG, MS 39404		DATE INCURRED: 1/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$25,804.00
ACCT #: DC TRAILS INC. 8025 MIMS STREET LORTON, VA 22079		DATE INCURRED: 8/7/2014 CONSIDERATION: Trade Debt REMARKS:				\$235.00
ACCT #: DEUTSCH, KERRIGAN & STILES, LLP 755 MAGAZINE STREET NEW ORLEANS, LA 70130		DATE INCURRED: 5/31/2014 CONSIDERATION: Services REMARKS:				\$6,862.35
ACCT #: DIRECTV P.O. Box 60036 Los Angeles, CA 30185		DATE INCURRED: 09/09/2014 CONSIDERATION: Trade Debt REMARKS:				\$671.92
ACCT #: DUNAWAY SIGNS, INC. 12224 PARKER CREEK ROAD BILOXI, MS 39532		DATE INCURRED: 3/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$21,066.20
ACCT #: E FIRE INC 2075 MCCULLOUGH ROAD TUPELO, MS 38801		DATE INCURRED: 7/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$3,500.00

Sheet no. **8** of **30** continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$58,139.47**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: ECOLAB FOOD SAFETY SPECIALTIES 24198 NETWORK PLACE CHICAGO, IL 60673-1241		DATE INCURRED: 8/6/2014 CONSIDERATION: Trade Debt REMARKS:				\$107.00
ACCT #: ELLZEY'S HARDWARE 750 HOWARD AVENUE BILOXI, MS 39530		DATE INCURRED: 8/20/2014 CONSIDERATION: Trade Debt REMARKS:				\$2.99
ACCT #: ENTERCOM COMMUNICATIONS CORP 400 POYDRAS ST, STE. 800 NEW ORLEANS, LA 70130		DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$18,735.70
ACCT #: EXPRESS SERVICES, INC. PO BOX 203901 DALLAS, TX 75320-3901		DATE INCURRED: 5/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,385.01
ACCT #: FANCY FACES, INC. 73128 HWY 1077 COVINGTON, LA 70433		DATE INCURRED: 12/23/2013 CONSIDERATION: Trade Debt REMARKS:				\$2,491.00
ACCT #: FARMER BROTHERS COMPANY P.O. BOX 79705 CITY OF INDUSTRY, CA 91716-9705		DATE INCURRED: 8/19/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,216.00

Sheet no. 9 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$23,937.70**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481		DATE INCURRED: 8/20/2014 CONSIDERATION: Trade Debt REMARKS:				\$12.69
ACCT #: FEDEX FREIGHT DEPT CH, P.O. BOX 10306 PALATINE, IL 60055-0306		DATE INCURRED: 5/1/2012 CONSIDERATION: Trade Debt REMARKS:				\$2,472.54
ACCT #: FOCUS PUBLISHING COMPANY P.O. BOX 8304 GULFPORT, MS 39506		DATE INCURRED: 4/24/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,000.00
ACCT #: FUELMAN P.O. Box 105080 Atlanta, GA 30348		DATE INCURRED: 09/13/2014 CONSIDERATION: Trade Debt REMARKS:				\$201.79
ACCT #: FULL COMPASS SYSTEMS LTD. 9770 SILICON PRAIRIE PKWY MADISON, WI 53593-8442		DATE INCURRED: 4/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,631.35
ACCT #: G&D AMERICA, INC. DEPT AT - 952367 ATLANTA, GA 31192-2367		DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$986.35

Sheet no. 10 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$7,304.72**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: GALAXY GAMING, INC. 6767 SPENCER STREET LAS VEGAS, NV 89119		DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS:				\$557.00
ACCT #: GAMING PARTNERS INTERNATIONAL 1700 INDUSTRIAL BOULEVARD LAS VEGAS, NV 89102		DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,668.56
ACCT #: GILL GROUP, INC. 2128 ESPEY COURT CROFTON, MD 21114		DATE INCURRED: 5/9/2012 CONSIDERATION: Trade Debt REMARKS:				\$8,976.58
ACCT #: GLOBAL PAYMENTS CHECK SERVICES, INC. P.O. BOX 66700 CHICAGO, IL 60666-0700		DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$3,520.00
ACCT #: GMPC, LLC. 11390 W OLYMPIC BLVD STE 400 LOS ANGELES, CA 90064		DATE INCURRED: 5/19/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,661.95
ACCT #: GOLDEN GULF AUTOMOTIVE 800 Barthes Street Biloxi, MS 39530		DATE INCURRED: 09/12/2014 CONSIDERATION: Trade Debt REMARKS:				\$5.00

Sheet no. 11 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$16,389.09**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: GREMILLION & POU INC. 7225 FERN AVE, STE 1000 SHREVEPORT, LA 71105		DATE INCURRED: 2/28/2014 CONSIDERATION: Advertising REMARKS:				\$219,805.68
ACCT #: GULF COAST LAUNDRY SERVICES 12071 SEAWAY ROAD GULFPORT, MS 39503		DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,004.36
ACCT #: GULF COAST PRODUCE P.O. BOX 203 BILOXI, MS 39533-0203		DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$10,440.10
ACCT #: GULF COAST PRODUCE P.O. BOX 203 BILOXI, MS 39533-0203		DATE INCURRED: 07/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,016.00
ACCT #: HAMCO OF NEW ORLEANS P.O. BOX 23824 NEW ORLEANS, LA 70183-0824		DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$296.00
ACCT #: HATTIESBURG AMERICAN P.O. BOX 677573 DALLAS, TX 75267-7573		DATE INCURRED: 11/3/2013 CONSIDERATION: Trade Debt REMARKS:				\$12,160.00

Sheet no. 12 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$245,722.14**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: HERITAGE FOOD SERVICE GROUP PO BOX 71595 CHICAGO, IL 60694-1595		DATE INCURRED: 6/26/2014 CONSIDERATION: Trade Debt REMARKS:				\$379.32
ACCT #: HOTARD COACHES, INC. 2838 TOURO STREET NEW ORLEANS, LA 70122		DATE INCURRED: 7/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$4,677.00
ACCT #: HUGHES SUPPLY 10645 AUTO MALL PKWY D'IBERVILLE, MS 39540-3762		DATE INCURRED: 8/13/2014 CONSIDERATION: Trade Debt REMARKS:				\$278.05
ACCT #: ICIMS.COM INC 90 MATAWAN RD., PKWY 120, 5TH FLOOR MATAWAN, NJ 07747		DATE INCURRED: 1/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$5,850.00
ACCT #: ID GROUP, INC. 280 TRACE COLONY PARK RIDGELAND, MS 39157		DATE INCURRED: 7/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$9,950.00
ACCT #: IGT - EASTERN OPERATING #774028 4028 SOLUTIONS CENTER CHICAGO, IL 60677-4000		DATE INCURRED: 11/23/2013 CONSIDERATION: Trade Debt - Lease REMARKS:				\$141,572.20

Sheet no. 13 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$162,706.57

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: IGT-MS MEGAJACKPOTS #7704016 4016 SOLUTIONS CENTER CHICAGO, IL 60677-4000		DATE INCURRED: 11/25/2013 CONSIDERATION: Trade Debt - Lease REMARKS:				\$100,642.16
ACCT #: IMAGINE THIS 43 CORPORATE PARK, STE 102 IRVINE, CA 92606		DATE INCURRED: 4/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$16,750.00
ACCT #: INCREDIBLE TECHNOLOGIES INC. 200 CORPORATE WOODS PARKWAY VERNON HILLS, IL 60061-3171		DATE INCURRED: 7/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$8,784.70
ACCT #: INSPECTION & VALUATION INTERNATIONAL, 55 WEST RED OAK LANE WHITE PLAINS, NY 10604		DATE INCURRED: 3/20/2012 CONSIDERATION: Trade Debt REMARKS:				\$14,425.00
ACCT #: ISLAND SCAPES, LLC. 14612 BIG RIDGE RD BILOXI, MS 39532		DATE INCURRED: 8/20/2014 CONSIDERATION: Trade Debt REMARKS:				\$500.00
ACCT #: J.H. HAYNES ELECTRIC COMPANY, INC. P.O. BOX 637 GULFPORT, MS 39502		DATE INCURRED: 11/7/2013 CONSIDERATION: Trade Debt REMARKS:				\$3,813.22

Sheet no. 14 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$144,915.08**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: JARDEN CONSUMER SOLUTIONS P.O. BOX 842509 BOSTON, MA 02284		DATE INCURRED: 5/27/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,454.80
ACCT #: JENKINS, CONSTANCE P 4908 DALE DRIVE COLUMBIA, SC 29203		DATE INCURRED: 8/12/2014 CONSIDERATION: Trade Debt REMARKS:				\$154.00
ACCT #: JOE P. MARKETING, LLC.* 220 W. TROTTERS DRIVE MAITLAND, FL 32751		DATE INCURRED: 9/1/2012 CONSIDERATION: Consulting Services REMARKS:				\$52,500.00
ACCT #: JOHN FAYARD MOVING & WAREHOUSE P.O. BOX 2189 GULFPORT, MS 39505		DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$695.50
ACCT #: Knight Abbey 315 Caillavet Street Biloxi, MS 39530		DATE INCURRED: 05/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$41,103.74
ACCT #: KNIGHT-ABBEY COMMERCIAL PRINTING, INC 315 CAILLAVET STREET BILOXI, MS 39530		DATE INCURRED: 5/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$38,965.88

Sheet no. 15 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$134,873.92**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: KONE INC. P.O. BOX 429 MOLINE, IL 61266-0429		DATE INCURRED: 5/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$36,075.45
ACCT #: KRAMER GRAPHICS INC. 2408 WEST DOROTHY LANCE DAYTON, OH 45439		DATE INCURRED: 2/10/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,096.00
ACCT #: L&L BROADCASTING LLC 1909 EAST PASS ROAD GULFPORT, MS 39507		DATE INCURRED: 4/27/2014 CONSIDERATION: Trade Debt REMARKS:				\$6,762.00
ACCT #: LADY DI'S INC. 1025 GOVERNMENT STREET OCEAN SPRINGS, 39564		DATE INCURRED: 8/8/2014 CONSIDERATION: Trade Debt REMARKS:				\$69.55
ACCT #: LAKES ENTERTAINMENT, INC. 130 CHESHIRE LANE, STE 101 MINNETONKA, MN 55305		DATE INCURRED: 10/16/2012 CONSIDERATION: Trade Debt REMARKS:				\$21,096.15
ACCT #: LOCKARD & WILLIAMS INSURANCE SERVICE P.O. Box 1688 Pascagoula, MS 39568		DATE INCURRED: 06/26/2014 CONSIDERATION: Trade Debt REMARKS:				\$9,936.17

Sheet no. 16 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$76,035.32**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: LOWE'S P.O. Box 530954 Atlanta, GA 30353		DATE INCURRED: 08/29/2014 CONSIDERATION: Trade Debt REMARKS:				\$11.34
ACCT #: M2, MEDIA CORP 12268 INTRAPLEX PARKWAY GULFPORT, MS 39503		DATE INCURRED: 5/29/2014 CONSIDERATION: Trade Debt REMARKS:				\$8,400.00
ACCT #: MARGARITAVILLE ENTERPRISES 6800 LAKEWOOD PLAZA DRIVE ORLANDO, FL 32819		DATE INCURRED: 10/17/2012 CONSIDERATION: Trade Debt REMARKS:				\$56,624.20
ACCT #: MARGARITAVILLE MERCHANDISING 7680 Universal Blvd, Ste 190 Orlando,FL 32819		DATE INCURRED: 06/04/2014 CONSIDERATION: Trade Debt REMARKS:				\$21,569.30
ACCT #: MCC SERVICE, LLC PO BOX 7460 METAIRIE, LA 70010		DATE INCURRED: 6/30/2012 CONSIDERATION: Trade Debt REMARKS:				\$13,430.00
ACCT #: MCGLADREY LLP. INC 5155 PAYSPPHERE CIRCLE SCHAUMBURG, IL 60674		DATE INCURRED: 5/8/2014 CONSIDERATION: Services REMARKS:				\$62,621.00

Sheet no. 17 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$162,655.84**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MEDIACOM SOUTHEAST LLC PO BOX 1317 GULF BREEZE, FL 32562		DATE INCURRED: 4/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$19,830.50
ACCT #: MEGAGATE BROADBAND 6184 US HIGHWAY 98 WEST STE 200 HATTIESBURG, MS 39402		DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,339.44
ACCT #: MERCH360 76 SULLIVAN STREET CHARLESTOWN, MA 02129		DATE INCURRED: 6/8/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,751.20
ACCT #: MICHELLE BUTCHER 890 Parsons Circle Palm Bay, FL 32909		DATE INCURRED: 09/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$585.00
ACCT #: MICRO GAMING TECHNOLOGIES, INC. 7690 WEST SAHARA AVE. LAS VEGAS, NV 89117		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,700.00
ACCT #: MID-SOUTH EQUIPMENT SALES & SERVICE P.O. Box 158 Metairie, LA 70004		DATE INCURRED: 09/10/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,908.21

Sheet no. 18 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$30,114.35**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MODERN GAMING, INC. 20415 HIGHWAY 16 DENHAM SPRINGS, LA 70726		DATE INCURRED: 5/22/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,023.95
ACCT #: MULTIMEDIA GAMES, INC. 206 WILD BASIN ROAD SOUTH, BLDG B AUSTIN, TX 78746		DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$65,462.60
ACCT #: MULTIMEDIA HOLDINGS CORPORATION P.O. BOX 677590 DALLAS, TX 75267-7590		DATE INCURRED: 12/1/2013 CONSIDERATION: Trade Debt REMARKS:				\$29,106.30
ACCT #: NATIONAL CRED-A-CHEK, INC. 2240 SUNSET BOULEVARD SAN DIEGO, CA 92103		DATE INCURRED: 6/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$801.25
ACCT #: NEED A BUS, INC. 5705 N. PALAFOX STREET PENSACOLA, FL 32503		DATE INCURRED: 8/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,295.00
ACCT #: NEXTGEN CAPITAL LLC. 75 14TH STREET STE 2710 ATLANTA, GA 30309		DATE INCURRED: 10/31/2013 CONSIDERATION: Trade Debt REMARKS:				\$16,268.34

Sheet no. 19 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$113,957.44**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: NUCO2 LLC 2800 SE MARKET PLACE STUART, FL 34997		DATE INCURRED: 7/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$381.55
ACCT #: OCTOBERLIGHT DESIGN LLC PO BOX 20261 GREENSBORO, NC 27420-0261		DATE INCURRED: 7/26/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,080.90
ACCT #: ON THE ROAD AGAIN TOURS, INC. 1546 SOUTH MCCALL ROAD ENGLEWOOD, FL 34223		DATE INCURRED: 8/18/2014 CONSIDERATION: Trade Debt REMARKS:				\$255.00
ACCT #: ORKIN PEST CONTROL PO BOX 466 LONG BEACH, MS 39560		DATE INCURRED: 8/6/2014 CONSIDERATION: Trade Debt REMARKS:				\$422.65
ACCT #: ORKIN PEST CONTROL P.O. Box 466 Long Beach, MS 39560		DATE INCURRED: 08/06/2014 CONSIDERATION: Trade Debt REMARKS:				\$422.65
ACCT #: PAGE MANNINO PERESICH & MCDERMOTT 759 Vieux Marche Biloxi, MS 39533		DATE INCURRED: 08/31/2014 CONSIDERATION: Services REMARKS:				\$4,102.88

Sheet no. 20 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$6,665.63**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: PAPARAZZI PHOTOGRAPHY & ENTERTAINMI 841 MOCKINGBIRD LANE PLANTATION, FL 33324		DATE INCURRED: 11/4/2013 CONSIDERATION: Trade Debt REMARKS:				\$17,887.50
ACCT #: PARTY CITY HOLDINGS, LLC. 520 ELMWOOD PARK BLVD. STE 110 HARAHAN, LA 70123		DATE INCURRED: 7/10/2014 CONSIDERATION: Trade Debt REMARKS:				\$215.18
ACCT #: PATRIOT GAMING & ELECTRONICS, INC. 217 NORTH LINDBERG AVENUE GRIFFITH, IN 46319		DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$110.62
ACCT #: PDS Gaming Corporation-Mississippi & NSA 6280 Annie Oakley Drive Las Vegas, NV 89120		DATE INCURRED: CONSIDERATION: Note Payable REMARKS:				\$100,000.00
ACCT #: PDS Gaming Corporation-Mississippi & NSA 6280 Annie Oakley Drive Las Vegas, NV 89120		DATE INCURRED: 11/06/2013 CONSIDERATION: Lease Obligations REMARKS:				\$909,418.08
ACCT #: PERKINS, VIRGINIA* P.O. BOX 821306 VICKSBURG, MS 39182		DATE INCURRED: 2/23/2012 CONSIDERATION: Trade Debt REMARKS:				\$5,000.00

Sheet no. 21 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$1,032,631.38**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: POWER PROMOTIONS, LLC 3170 E. SUNSET ROAD STE H LAS VEGAS, NV 89120		DATE INCURRED: 4/25/2014 CONSIDERATION: Trade Debt REMARKS:				\$46,861.20
ACCT #: PROMO ONLY 257 SOUTH LAKE DESTINY DRIVE ORLANDO, FL 32810		DATE INCURRED: 7/2/2014 CONSIDERATION: Trade Debt REMARKS:				\$550.00
ACCT #: xxxx B13 2 Property Tax Associates PO Box 1545 Ridgeland, MS 39158		DATE INCURRED: 10/29/2013 CONSIDERATION: Trade Debt REMARKS:				\$38,273.00
ACCT #: PROPERTY TAX ASSOCIATES, INC. P.O. BOX 1545 RIDGELAND, MS 39158		DATE INCURRED: 10/29/2013 CONSIDERATION: Trade Debt REMARKS:				\$43,273.00
ACCT #: PURCHASE POWER 1245 E. Brickyard Rd., Ste 200 Salt Lake City, UT 84106		DATE INCURRED: 08/20/2014 CONSIDERATION: Trade Debt REMARKS:				\$46.90
ACCT #: QUALITY POULTRY & SEAFOOD 895 DIVISION STREET BILOXI, MS 39530		DATE INCURRED: 6/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$7,544.29

Sheet no. 22 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$136,548.39**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: RAINBOW SPRING WATER, INC. 3310 OLD MOBILE HIGHWAY PASCAGOULA, MS 39581		DATE INCURRED: 7/21/2014 CONSIDERATION: Trade Debt REMARKS:				\$323.40
ACCT #: RAY ZIEGLER INVESTMENTS, LLC. PO BOX 58739 NEW ORLEANS, LA 70158		DATE INCURRED: 6/2/2014 CONSIDERATION: Trade Debt REMARKS:				\$960.00
ACCT #: RAYCOM TV BROADCASTING INC. LOCKBOX #1380, P.O. BOX 11407 BIRMINGHAM, AL 35246-1380		DATE INCURRED: 5/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$14,768.75
ACCT #: REBEL SOUND SYSTEMS, INC. 21032 DAUGHERTY ROAD LONG BEACH, MS 39560		DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,533.00
ACCT #: Reinhart Food Service Louisiana 918 Edwards Avenue Harahan, LA 70123		DATE INCURRED: 06/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$79,912.41
ACCT #: REINHART FOODSERVICE LOUISIANA 918 EDWARDS AVE. HARAHAN, LA 70123		DATE INCURRED: 6/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$119,946.76

Sheet no. 23 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$217,444.32**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: RETAIL TECHNOLOGIES CORPORATION 7606 PRESIDENTS DRIVE ORLANDO, FL 32809		DATE INCURRED: 8/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$500.00
ACCT #: RICO INDUSTRIES, INC./TAG EXPRESS 8030 SOLUTIONS CENTER CHICAGO, IL 60677-8000		DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,137.50
ACCT #: Roy Anderson Corporation PO Box 2 Gulfport, MS 39502		DATE INCURRED: CONSIDERATION: Note Payable REMARKS:				\$1,376,152.00
ACCT #: SCHNEIDER HENCE 209 HILLWOOD BLVD NASHVILLE, TN 37205		DATE INCURRED: 6/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$5,753.50
ACCT #: SCOOTERBUG, INC. 2126 W LANDSTREET RD. STE 300 ORLANDO, FL 32809		DATE INCURRED: 7/31/2014 CONSIDERATION: Trade Debt REMARKS:				\$132.00
ACCT #: SDS DESIGN ASSOCIATES INC. 2534 BERYL AVENUE WHITEHALL, PA 18052		DATE INCURRED: 7/18/2012 CONSIDERATION: Trade Debt REMARKS:				\$1,815.00

Sheet no. 24 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$1,386,490.00**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: SECURCASH PRODUCTS, LLC. 7709 KENDRICK CROSSING LANE LOUISVILLE, KY 40291		DATE INCURRED: 7/17/2014 CONSIDERATION: Trade Debt REMARKS:				\$129.22
ACCT #: SERVICE LIGHTING & ELECTRICAL SUPPLY 2140 Merritt Dr Garland, TX 75041		DATE INCURRED: 08/15/2014 CONSIDERATION: Trade Debt REMARKS:				\$142.98
ACCT #: SESAC LLC 55 MUSIC SQUARE NASHVILLE, TN 37203		DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$7,174.98
ACCT #: SGPS SHOWRIG NEW ORLEANS, INC. 13800 OLD GENTILLY RD. #325 NEW ORLEANS, LA 70129		DATE INCURRED: 7/17/2014 CONSIDERATION: Trade Debt REMARKS:				\$200.00
ACCT #: SHULAR OUTDOOR COMPANY 9475 HIGHWAY 49 GULFPORT, MS 39503-4227		DATE INCURRED: 3/28/2014 CONSIDERATION: Trade Debt REMARKS:				\$9,200.00
ACCT #: SINCLAIR TELEVISION GROUP INC 651 BEACON PKWY STE105 BIRMINGHAM, AL 35209		DATE INCURRED: 3/30/2014 CONSIDERATION: Advertising REMARKS:				\$39,712.00

Sheet no. 25 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$56,559.18**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: SINGING RIVER ELECTRIC P.O. Box 76 Lucedale, MS 39452		DATE INCURRED: 09/12/2014 CONSIDERATION: Trade Debt REMARKS:				\$55.90
ACCT #: SOUTH MS BUSINESS MACHINES P.O. Box 697 Gulfport, MS 39502		DATE INCURRED: 08/29/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,472.49
ACCT #: SOUTHERN WINE & SPIRITS OF MS P.O. BOX 540 RIDGELAND, MS 39158		DATE INCURRED: 6/27/2014 CONSIDERATION: Trade Debt REMARKS:				\$410.00
ACCT #: SPIELO INTERTNATIONAL USA LLC P.O. BOX 49008 SAN JOSE, CA 95161		DATE INCURRED: 5/31/2012 CONSIDERATION: Trade Debt - Lease REMARKS:				\$40,124.50
ACCT #: SRD TOURS, LLC. 1724 S. JEFFERSON DAVIS PKWY NEW ORLEANS, LA 70125		DATE INCURRED: 8/16/2014 CONSIDERATION: Trade Debt REMARKS:				\$475.00
ACCT #: STAPLES ADVANTAGE DEPT ATL P.O. BOX 405386 ATLANTA, GA 30384-5386		DATE INCURRED: 6/27/2014 CONSIDERATION: Trade Debt REMARKS:				\$72.16

Sheet no. 26 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$42,610.05**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: SWEETWATER SOUND INC. 5501 US HIGHWAY 30 WEST FORT WAYNE, IN 46818		DATE INCURRED: 4/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,783.00
ACCT #: SYSCO FOOD SERVICE* P.O. BOX 10950 JEFFERSON, LA 70181-0950		DATE INCURRED: 4/22/2014 CONSIDERATION: Trade Debt REMARKS:				\$315,432.08
ACCT #: TECH ART MANUFACTURING, INC. 4185 WEST TECO AVENUE LAS VEGAS, NV 89118		DATE INCURRED: 8/10/2014 CONSIDERATION: Trade Debt REMARKS:				\$177.80
ACCT #: TEKLINKS, INC. P.O. BOX 830674 BIRMINGHAM, AL 35283		DATE INCURRED: 8/6/2014 CONSIDERATION: Trade Debt REMARKS:				\$2,673.00
ACCT #: TERVIS TUMBLER COMPANY 201 TRIPLE DIAMOND BLVD NORTH VENICE, FL 34275		DATE INCURRED: 6/2/2014 CONSIDERATION: Trade Debt REMARKS:				\$4,094.14
ACCT #: THE CENTER FOR HEALTH MANAGEMENT* 3300 15TH STREET GULFPORT, MS 39501		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$20,000.00

Sheet no. 27 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$344,160.02**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: THE COMING HOME FOODS COMPANY* 5240 FINCH AVENUE EAST, UNIT 2 TORONTO, ONTARIO M1S5A2		DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,234.44
ACCT #: THE LAMAR COMPANY, LLC. 10571 OUTDOOR WAY GULFPORT, MS 39503		DATE INCURRED: 2/10/2014 CONSIDERATION: Advertising REMARKS:				\$188,101.00
ACCT #: THE PENINSULA PRESS P.O. BOX 644 WEST DENNIS, MA 02670		DATE INCURRED: 7/11/2014 CONSIDERATION: Trade Debt REMARKS:				\$475.20
ACCT #: THE PEOPLES BANK 152 Lameuse St. Biloxi, MS 39530		DATE INCURRED: 09/10/2014 CONSIDERATION: Trade Debt REMARKS:				\$322.92
ACCT #: TRINITY VIP TRAVEL, LLC. 5331 COMMERCIAL WAY #114 SPRING HILL, FL 34606		DATE INCURRED: 8/18/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,170.00
ACCT #: TURNING POINT GAMING 2821 N. OCEAN BLVD., STE307S FT. LAUDERDALE, FL 33308		DATE INCURRED: 4/1/2013 CONSIDERATION: Trade Debt REMARKS:				\$15,000.00

Sheet no. 28 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$206,303.56**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: TYCO INTEGRATED SECURITY P.O. Box 371967 Pittsburg, PA 15250		DATE INCURRED: 09/062014 CONSIDERATION: Trade Debt REMARKS:				\$184.89
ACCT #: WEGMANN DAZET & COMPANY* 111 VETERANS BLVD, #800 METAIRIE, LA 70005		DATE INCURRED: 4/30/2014 CONSIDERATION: REMARKS:				\$2,546.71
ACCT #: WELLS GAMING RESEARCH 6900 S MCCARRAN BLVD, STE 3030 RENO, NV 89509		DATE INCURRED: 7/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$1,950.00
ACCT #: WESCO DISTRIBUTION 2835 ANDREW AVENUE PASCAGOULA, MS 39567		DATE INCURRED: 6/23/2014 CONSIDERATION: Trade Debt REMARKS:				\$360.40
ACCT #: WKRG-TV P.O. BOX 26629 RICHMOND, VA 23261-6629		DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$29,665.00
ACCT #: x6653 WMS Gaming Inc 23571 Network Place Chigago, LA 60673-1235		DATE INCURRED: CONSIDERATION: Trade Debt - Lease REMARKS:				\$199,719.53

Sheet no. 29 of 30 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$234,426.53**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
 In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: WMS GAMING INC CORPORATE RECEIPTS 23571 NETWORK PLACE CHICAGO, IL 60673-1235		DATE INCURRED: 11/4/2013 CONSIDERATION: Trade Debt - Lease REMARKS:				\$205,893.43	
ACCT #: WQBB 1909 EAST PASS ROAD, STE D-11 GULFPORT, MS 39507		DATE INCURRED: 3/30/2014 CONSIDERATION: Trade Debt REMARKS:				\$4,199.00	
ACCT #: YESCO-GULFPORT PO BOX 3827 JACKSON, MS 39207		DATE INCURRED: 7/22/2014 CONSIDERATION: Trade Debt REMARKS:				\$409.28	
ACCT #: YESCO-LAS VEGAS P.O. BOX 11676 TACOMA, WA 98411		DATE INCURRED: 5/29/2012 CONSIDERATION: Trade Debt REMARKS:				\$32,973.46	
ACCT #: YESCO-LAS VEGAS P.O. Box 11676 Tacoma, WA 98411		DATE INCURRED: 05/29/2012 CONSIDERATION: Trade Debt REMARKS:				\$32,973.46	
ACCT #: ZURICH NORTH AMERICAN 8734 PAYSPPHERE CIRCLE CHICAGO, IL 60674		DATE INCURRED: 8/1/2014 CONSIDERATION: Trade Debt REMARKS:				\$17,872.77	
Sheet no. <u>30</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$294,321.40
						Total >	\$6,610,323.36

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>ACL, Inc. P O Box 3058 Gulfport, MS 39505</p>	<p>Parking Lot Rent - WC Fore property Contract to be REJECTED</p>
<p>ADVANCED DISPOSAL SERVICES P.O. BOX 791064 BALTIMORE, MD 21279-1064</p>	<p>Trade Debt - Garbage Services Contract to be REJECTED</p>
<p>ARUZE GAMING AMERICA PO BOX 843166 LOS ANGELES, CA 90084-3166</p>	<p>Trade Debt - Slot Machines Contract to be REJECTED</p>
<p>Benjamin Barnard 11499 D'Coit Avenue Gulfport, MS 39501</p>	<p>Service-IT Consulting Contract to be REJECTED</p>
<p>CableOne Business 1314 N. Third Street Phoenix, AZ 85004</p>	<p>Service-Cable Contract to be REJECTED</p>

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>CDW 200 N. Milwaukee Ave Vernon Hills, IL 60061</p>	<p>Software License Contract to be REJECTED</p>
<p>Clay Point, LLC P O Box 16749 Hattiesburg, MS 39404</p>	<p>Lease-Non-Residential Real Property Contract to be REJECTED</p>
<p>Coca-Cola Company 11800 W. Brown Deer Rd Milwaukee, WI 53224</p>	<p>Service-Beverage Marketing Agreement Contract to be REJECTED</p>
<p>Continuum Energy P O Box 26706 Section 4133 Oklahoma City, OK 73126-0706</p>	<p>Utility Contract to be REJECTED</p>
<p>DIRECTV P O Box 60036 Los Angeles, CA 90060-036</p>	<p>Trade Debt-Television Service Provider Contract to be REJECTED</p>

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 2

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>FUELMAN P O Box 105080 Atlanta, GA 30348</p>	<p>Trade Debt-Gas Credit Cards Contract to be REJECTED</p>
<p>J&L Desporte LLC 3299 Warrior Dr D'Iberville, MS 39540</p>	<p>Warehouse Lease-D'Iberville, Mississippi Contract to be ASSUMED</p>
<p>John Fayard Moving & Warehouse 10323 Express Dr Gulfport, MS 39503</p>	<p>Service-Storage Facility Contract to be ASSUMED</p>
<p>Lockard & Williams Insurance Services PA 1505 Jackson Ave Pascagoula MS 39568</p>	<p>Service-TPA Insurance Services (Assumed - 60 day period) Contract to be ASSUMED</p>
<p>MARGARITAVILLE ENTERPRISES 6800 LAKEWOOD PLAZA DRIVE ORLANDO, FL 32819</p>	<p>Trade Debt-Trademark/Sub-license Agreement Contract to be REJECTED</p>

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 3

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>Mark & Nancy Mumley 2483 Provence Place Biloxi, MS 39531</p>	<p>Lease-300 Howard Avenue, Biloxi, MS Contract to be ASSUMED</p>
<p>MEGAGATE BROADBAND 6184 US HIGHWAY 98 WEST STE 200 HATTIESBURG, MS 39402</p>	<p>Trade Debt-Phone Service Contract to be ASSUMED</p>
<p>Microsoft Licensing 6100 Nell Rd Ste 210 Reno, NV 89511-1137</p>	<p>Trade Debt - Software Licensing Contract to be ASSUMED</p>
<p>Mississippi Power P O Box 245 Birmingham, AL 35201</p>	<p>Utility Service Contract Rejected in Part, Except 300 Howard Avenue, Biloxi, MS Contract to be REJECTED</p>
<p>Mississippi Secretary of State P O Box 136 Jackson, MS 39201</p>	<p>Public Trust Tidelands Lease S26, T7S, R9W, 2nd Judicial District, Harrison County, MS 04/27/2012 Contract to be REJECTED</p>

In re **MVB Holding, LLC**

Case No. 14-51430
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 4

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>Netchex 1100 N. Causeway Blvd Ste 1 Mandeville LA 70471</p>	<p>Trade Debt - Payroll Processing Contract to be REJECTED</p>
<p>PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-4048</p>	<p>Master Lease-Personal Property Contract to be REJECTED</p>
<p>SINGING RIVER ELECTRIC P O Box 767 Lucedale, MS 39562-0767</p>	<p>Trade Debt-Warehouse Contract to be ASSUMED</p>
<p>SOUTH MS BUSINESS MACHINES P O Box 697 Gulfport, MS 39502</p>	<p>Trade Debt-Copier Lease Contract to be ASSUMED</p>
<p>TEKLINKS, INC. P.O. BOX 830674 BIRMINGHAM, AL 35283</p>	<p>Trade Debt-Internet Service Contract to be ASSUMED</p>

B6G (Official Form 6G) (12/07)

In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 5

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TYCO INTEGRATED SECURITY P O Box 371967 Pittsburgh, PA 15250-7967	Trade Debt-Alarm Monitoring Contract to be REJECTED

B6H (Official Form 6H) (12/07)

In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
GULFPORT DIVISION**

In re **MVB Holding, LLC**Case No. **14-51430**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	6	\$1,367,870.48		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$17,840,335.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$930,468.69	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	31		\$6,610,323.36	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	49	\$1,367,870.48	\$25,381,127.05	

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re **MVB Holding, LLC**

Case No. 14-51430
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President/CEO of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
51 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 10/27/2014

Signature /s/ Doug Shipley
Doug Shipley
President/CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]