**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

IN RE:	§	**CHAPTER 11**
	§	
MAISEL-HINSON MAINLAND FLORAL INCORPORATED	§	
	§	
	§	
	§	**BANKRUPTCY CASE NO. 26-80074**
	§	
DEBTOR	§	

**FINAL ORDER ON AUTHORITY TO USE CASH COLLATERAL
(Docket No. 7)**

The Court, having reviewed the pleading, finds that a need exists to order the relief herein on an interim basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and that irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is accordingly,

ORDERED that the Debtor be authorized to use the cash collateral, including but not limited to, revenue collected in the ordinary course of business, in accordance with the provisions in the budget (See Exhibit "A"), for any budgeted item that is due and payable before the final hearing. It is

FURTHER ORDERED that as adequate protection for the use of Cash Collateral, the parties listed on Exhibit B of the motion are hereby granted replacement liens (the "Replacement Liens") on all post-petition cash collateral and post-petition acquired property to the same extent and priority they possessed as of the Petition Date. The Replacement Liens shall not attached to Chapter 5 causes of action. It is

FURTHER ORDERED the holders of allowed secured claims with a perfected security interest in Cash Collateral, if any, as that term is defined in the Code, shall be entitled to a replacement lien in post-petition accounts receivable, contract rights, and deposit accounts to the same extent allowed and in the same priority as those interests held as of the Petition Date, it is

FURTHER ORDERED that notwithstanding any limitations included in this Order, this Order is without prejudice to: (a) any subsequent request by a creditor of the Debtor for modified adequate protection or restriction on cash collateral; (b) a creditor's right to object to impermissible use of cash collateral; and (c) any other right or remedy which may be available to a creditor of the Debtor. It is

FURTHER ORDERED that nothing in this Order shall in any way constitute: (a) a finding of complete adequate protection of the interests of any creditor of Debtor or the lack thereof; (b) an agreement, consent, or acquiescence to the terms of any plan of reorganization by virtue of any term or provision of this order; (d) a preclusion or waiver to assert any other rights, remedies, or defenses available to any creditor of the Debtor to respond to any motion, application, proposal, or other action, all such rights, remedies, defenses, and opportunities to respond being specifically reserved by the Debtor's creditors; or (e) a preclusion, waiver, or modification of any rights or remedies that the Debtor's creditors have under applicable law. Nothing herein contained shall prejudice the right of the Debtor's creditors to seek modification, extension, or termination of this Order. It is

FURTHER ORDERED that, notwithstanding anything herein to the contrary, the Replacement Liens and all other pre-petition liens of the secured parties are subject and subordinate to a carve-out of funds ("Carve Out") for all fees required to be paid to: (i) the Clerk of the Bankruptcy Court, (ii) the Office of the United States Trustee pursuant to Section 1930(a) of Title 28, U.S. Code, if any, (iii) all reasonable fees and expenses incurred by a trustee, if any, under section 726(b) of the Bankruptcy Code in an amount not exceeding $15,000.00, and (iv) all fees and expenses of the Subchapter V Trustee and Debtor's counsel as approved by the Court. However, the Carve Out shall not be construed as a claim against either of the Lenders nor as a lien or other encumbrance on any of the Debtor's real property or tangible personal property. It is

FURTHER ORDERED, that each of the Debtor's Banks is authorized to debit the Debtor's accounts in the ordinary course of business without need for further order of this Court for: (i) all checks, items, and other payment orders drawn on the Debtor's accounts which are cashed at such Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Bank's receipt of notice of filing of the Petition; (ii) all checks, automated clearing house entries, and other items deposited or credited to one of Debtor's accounts with such Bank prior to filing of the Petition which have been dishonored, reversed, or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to filing of the Petition; and (iii) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System. It is

FURTHER ORDERED, that any of the Debtor's Banks may rely on the representations of the Debtor with respect to whether any check, item, or other payment order drawn or issued by the Debtor prior to filing of the Petition should be honored pursuant to this or any other order of this Court, and such Bank shall not have any liability to any party for relying on such representations by the Debtor as provided for herein.

(A) Those certain existing deposit agreements between the Debtor and its existing depository and disbursement banks (collectively, the "Banks") shall continue to govern the post-petition cash management relationship between the Debtors and the Banks, and that all of the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect, and (B) the Debtors and the Banks may, without further Order of this Court, agree to and implement changes to the cash management systems and procedures in the ordinary course of business, including, without limitation, the opening and closing of bank accounts. It is

FURTHER ORDERED that any and all accounts, including but not limited to, bank accounts, payment processing accounts and point-of-sale systems, and online web processing accounts of the Debtor that are currently being frozen must immediately be released and unfrozen upon the entry of this order. Any funds held in these accounts must be released to the Debtor. It is

FURTHER ORDERED that any rights of Debtor to use Cash Collateral granted to Debtor in this Order shall automatically and immediately terminate for Debtor upon the occurrence of any of the following:

a. An Order is entered dismissing Debtor's case, converting the case to a Chapter 7 proceeding or the appointment of a Chapter 11 trustee for Debtor;

b. The stated termination date in any cash collateral order that is not extended;

c. If the Debtor is in material breach of this Order, which shall consist of either the failure to comply with the budget;

d. Any party in interest shall provide notice of any default under subsection c. to Debtor, via its counsel by electronic mail, and shall file a Notice with the Court, with the party's right to declare a default to be heard by the Court (which hearing can be sought on an expedited basis).

Signed: March 05, 2026

Alfredo R Pérez
United States Bankruptcy Judge

14-DAY AND 30-DAY BUDGET

INCOME	DAYS 1-14	DAYS 15-30	30 DAY TOTALS
Opening Cash:	**$20,152.68**	**$25,942.56**	
Projected Gross Revenue:	**$72,000.00**	**$72,000.00**	**$144,000.00**
EMPLOYEE PAYROLL	$18,800.00	$18,800.00	$37,600.00
HEALTH INSURANCE	$170.00	$0.00	$170.00
WORKER'S COMPENSATION	$0.00	$462.00	$462.00
UTILITIES	$1,987.00	$1,114.00	$3,101.00
INVENTORY PURCHASES	$20,235.00	$15,500.00	$35,735.00
FREIGHT	$900.00	$900.00	$1,800.00
RENTAL EQUIPMENT	$0.00	$0.00	$0.00
REPAIR AND MAINTENANCE	$1,250.00	$0.00	$1,250.00
VEHICLE EXPENSES	$950.00	$950.00	$1,900.00
POSTAGE & SHIPPING	$0.00	$60.00	$60.00
TRAVEL AND MEALS (OH AND COGS)	$60.00	$60.00	$120.00
INSURANCE	$475.00	$4,880.00	$5,355.00
DUES & SUBSCRIPTIONS	$45.00	$160.00	$205.00
CREDIT CARD MERCHANT FEES	$750.00	$750.00	$1,500.00
EQUIPMENT LEASE	$403.00	$1,082.00	$1,485.00
OFFICE SUPPLIES & R&M	$350.00	$350.00	$700.00
COMPUTER SOFTWARE & IT	$0.00	$1,065.00	$1,065.00
ADVERTISING	$1,500.00	$1,000.00	$2,500.00
TAXES (Payroll & Sales Tax)	$1,900.00	$12,800.00	$14,700.00
CRITICAL VENDOR (SUBJECT TO COURT APPROVAL)	$8,250.00	$8,250.00	$16,500.00
ADEQUATE PROTECTION (REAL ESTATE PAYMENTS)	$5,685.12	$0.00	$5,865.12
SUBCHAPTER V TRUSTEE	$0.00	$1,000.00	$1,000.00
ATTORNEY FEES (SUBJECT TO COURT APPROVAL)	$2,500.00	$2,500.00	$5,000.00
TOTAL PROJECTED CASH DISBURSEMENTS	**$66,210.12**	**$71,683.00**	**$138,073.12**
CASH ON HAND AFTER DISBURSEMENTS	**$25,942.56**	**$26,259.56**	**$26,259.56**

EXHIBIT A