

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MALIBU LIGHTING CORPORATION, et al.,¹
Debtors.

Chapter 11

Case No. 15-12080 (KG)

(Jointly Administered)

Related Docket No. 942, 959

**ORDER AUTHORIZING THE USE OF
CASH COLLATERAL ON A CONSOLIDATED BASIS**

Upon consideration of the *Motion of the Debtors for the Entry of an Order Authorizing the Use of Cash Collateral on a Consolidated Basis* (the "Motion");² and it appearing that the relief requested by the Motion is in the best interest of Debtors' estates, their creditors, and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and adequate notice of the Motion having been given under the circumstances and no further notice need be given; and after due deliberation and cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. The Debtors are authorized to use cash collateral, for the payment of their

actual and necessary postpetition obligations in accordance with the budget attached hereto as

¹ The Debtors, together with the last four digits of each Debtors' tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); NC Estate Corporation f/k/a National Consumer Outdoors Corporation (1153); Q-Beam Corporation (1560); Smoke 'N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The Debtors' service address is P.O. Box 5960, Frisco, TX 75035

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

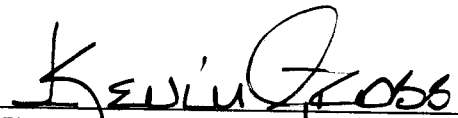
Exhibit 1 (the "**Budget**"), subject to the Permitted Variances (as defined below) The Budget may be modified or amended with the written approval of NT Acquisitions and South 720, L.P., who are the Debtors' secured lenders (together, the "**Lenders**"). The Budget includes specified amounts to fund an escrow to pay the administrative costs associated with the case, including, without limitation, to pay the budgeted fees of the Debtors' estates' professionals. In addition, the Debtors are hereby authorized to pay the fees and expenses of the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6). The "**Permitted Variances**" are defined as the aggregate of the Debtors' actual cash disbursements (excluding interest and professional fees) during any consecutive four-week period that is less than or equal to 110% of the Debtors' budgeted cash disbursements on a line item basis (excluding interest and professional fees) during the same four-week period as set forth in the Budget.

3. The Debtors' right to use cash collateral shall expire, unless otherwise agreed by the Lenders in writing, upon the appointment of a chapter 11 trustee or an examiner with expanded powers, or (c) conversion of any of the Debtors' cases to a chapter 7 case.

4. The Debtors and the Lenders are authorized to extend the Budget in such amounts as may be consensually agreed by the parties (an "**Extended Budget**"), provided that the Debtors shall provide the U.S. Trustee and the Committee with a copy of any Extended Budget and such parties will have ten (10) days to request that the Court schedule hearing on the further use of cash collateral pursuant to the Extended Budget. Provided further, the Debtors may continue to use cash collateral pursuant such Extended Budget pending the Court's ruling.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: September 30 2016



Honorable Kevin Gross
United States Bankruptcy Judge