

The relief described hereinbelow is SO ORDERED

Done this 30th of June, 2026



Christopher L. Hawkins
United States Bankruptcy
Judge



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF ALABAMA

In re:

Maple Tree Metalworks, LLC,

Debtor-in-Possession.

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Case No: 26-10441
Chapter: 11 (SBRA)

FINAL ORDER GRANTING DEBTOR'S EMERGENCY MOTION FOR ENTRY OF
INTERIM AND FINAL ORDERS AUTHORIZING DEBTOR-IN-POSSESSION TO USE
CASH COLLATERAL INCIDENT TO EXPENSES INCURRED IN THE NORMAL
COURSE OF BUSINESS

Before the Court is the Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor-in-Possession to Use Cash Collateral Incident to Expenses Incurred in the Normal Course of Business [Doc. 9] (the "**Motion**") filed by Maple Tree Metalworks, LLC (the "**Debtor**") in the above-captioned Chapter 11, Subchapter V, bankruptcy case (the "**Chapter 11 Case**"), pursuant to Sections 105 and 363 of the United States Bankruptcy Code (the "**Bankruptcy Code**") and Rule 4001(b) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), to use cash collateral (as that term is defined by Section 363(a) of the Bankruptcy Code).

The Court held a hearing at 2:00 p.m. on April 22, 2026 (the “Interim Hearing”) on the Motion. The Court considered the Motion, together with the record and the arguments of counsel at the Interim Hearing, and it appearing that the use of cash collateral, to the extent provided in the Motion and discussed at the Interim Hearing, was necessary, on an interim basis, to avoid irreparable harm to the Debtor, and for the reasons announced on the record at the Interim Hearing, entered an Order [Doc 38] (the “Interim Order”) which granted the Motion on an interim basis. The Motion was set for a hearing for final approval at 1:30 p.m. on June 3, 2026 (the “Final Hearing”).

The Court, having jurisdiction to consider the Motion and the relief requested therein, pursuant to 28 U.S.C. Sections 157 and 1334 and the District Court’s General Order of Reference dated April 25, 1985, and having determined that the relief granted pursuant to the Interim Order is in the best interest of the Debtor, its creditors, and all parties in interest, with notice having been adequate and appropriate under the circumstances of the Motion, the Interim Order and all proceedings, held the Final Hearing and for the reasons announced on the record at the Final Hearing, it is,

HEREBY ORDERED, ADJUDGED, AND DECREED that:

1. On April 16, 2026 (the “Petition Date”), the Debtor commenced the Chapter 11 Case by filing a Voluntary Petition for relief under Chapter 11 (11 U.S.C. § 1101, *et seq.*), Subchapter V (11 U.S.C. § 1181, *et seq.*), of the Bankruptcy Code. Since the Petition Date, the Debtor has continued with the management and operation of its assets and business in accordance with Section 1107 of the Bankruptcy Code.

2. Notice of the Motion, the Interim Order and the Final Hearing on the Motion was given to the Subchapter V Trustee, the Bankruptcy Administrator, all creditors, and all parties

who have requested notice in the Chapter 11 Case, and has been deemed sufficient under the circumstances; and, all objections, if any, to the relief granted in this Final Order, have been either withdrawn, resolved in the terms of the Final Order, or overruled by the Court.

3. It appears that good and sufficient cause exists for the Court to authorize the Debtor's use of cash collateral, subject to the terms and conditions set forth herein. Accordingly, based on the foregoing findings and conclusions, the arguments presented at the Interim and Final Hearings, and the record before the Court in the Chapter 11 Case, the Motion is **GRANTED** as provided herein.

4. In accordance with Rule 4001 of the Bankruptcy Rules, the Court finds that the Debtor's authorization to use cash collateral in accordance with this Final Order is necessary to avoid immediate and irreparable harm to Debtor's estate.

5. Pursuant to Sections 105(a) and 363(c) of the Bankruptcy Code, the Debtor is authorized to use cash collateral, subject to the terms and conditions set forth in this Final Order, for the payment of expenses incurred in the ordinary course of business.

6. Pursuant to Section 361(2), the Debtor provides adequate protection to each secured creditor in the form of a replacement lien, with the same validity and priority as the relative prepetition lien, to the extent that Debtor's use of the cash collateral results in a decrease in the value of the secured creditor's interest, without the necessity of the filing or execution of any document as may otherwise be required under applicable non-bankruptcy law.

7. The Debtor's Banks are authorized to debit the Debtor's accounts in the ordinary course of business without need for further order of this Court for: (i) all checks, items, and other payment orders drawn on the Debtor's accounts which are cashed at such Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Bank's receipt of notice of

filing of the Petition; (ii) all checks, automated clearing house entries, and other items deposited or credited to one of Debtor's accounts with such Bank prior to filing of the Petition which have been dishonored, reversed, or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to filing of the Petition; and (iii) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System.

8. The Debtor's Banks may rely on the representations of the Debtor with respect to whether any check, item, or other payment order drawn or issued by the Debtor prior to filing of the Petition should be honored pursuant to this or any other order of this Court, and such Bank shall not have any liability to any party for relying on such representations by the Debtor as provided for herein.

9. Those certain existing deposit agreements between the Debtor and its existing depository and disbursement banks (collectively, the "**Banks**") shall continue to govern the post-petition cash management relationship between the Debtor and the Banks, and that all of the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect.

10. The Debtor and the Banks may, without further Order of this Court, agree to and implement changes to the cash management systems and procedures in the ordinary course of business, including, without limitation, the opening and closing of bank accounts.

11. This Final Order is not and shall not be construed to be determinative of the amount, validity or priority and/or any creditor's lien against or interest in Debtor or the estate.

12. This Final Order is without prejudice to the Debtor's right to challenge the extent, validity, and/or priority of any claim, lien or interest of any creditor.

13. This Final Order is without prejudice to the right of any creditor to seek additional relief concerning cash collateral by subsequent motion and shall not be deemed to constitute a waiver of any said right.

14. The Debtor is authorized to perform all acts that are deemed reasonably necessary by the Debtor to effectuate the terms of this Final Order.

15. The terms of this Final Order shall remain in full force and effect unless modified or vacated by subsequent Order of this Court.

END OF ORDER

Drafted and submitted by:

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