UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS

In re: **MARAGAL MEDICAL, P.C.,** **Debtor.**	**Chapter 11** **Case No. 26-40150-EDK**

AMENDED ORDER ON MOTION BY DEBTOR FOR ENTRY OF AN ORDER AUTHORIZING THE INTERIM AND PERMANENT USE OF CASH COLLATERAL, GRANTING ADEQUATE PROTECTION, AND RELATED RELIEF

A hearing having been held on the 28th day of May, 2026 on the motion by the above-captioned debtor-in-possession, Maragal Medical, P.C. ("Maragal") for interim and permanent use of cash collateral, granting of adequate protection, entry of scheduling order regarding continued use of cash collateral, and additional relief (the "Cash Collateral Motion"), and the Debtor having filed a *Motion to Amend the Order [docket 101] on Motion by Debtor for Entry of an Order Authorizing the Interim and Permanent Use of Cash Collateral, Granting Adequate Protection, and Related Relief* ("Motion to Amend"); all parties-in-interest having been notified and due cause appearing therefore, it is hereby ordered that:

1. The Cash Collateral Motion, as amended, is hereby approved on a final basis. Maragal is authorized to expend funds in amounts substantially in accordance with the Budget appended as Exhibit "A" to the Motion to Amend.

2. For the purposes of Sections 361 and 363(e) of the Bankruptcy Code and as adequate protection for Maragal's use of cash collateral, the Small Business Administration ("SBA") and WebBank (collectively, "Creditors") are hereby granted replacement liens (the "Replacement Liens") upon the same assets in which the Creditors maintained a security interest

prior to the filing, with the same validity, priority, and extent as existed prior to the petition date to secure any diminution in the value of its collateral from continued operations. The Replacement Liens shall be recognized only to the extent of the post-petition diminution in value of the Creditor's pre-petition collateral resulting from Maragal's use of the cash collateral.

3. The use of cash collateral is granted through August 6, 2026. A continued hearing on Maragal's request for use of cash collateral shall be held on August 6, 2026 at 10:00 a.m. The hearing will be conducted both in person at the Federal Courthouse, Berkshire Courtroom, 300 State Street, Springfield, MA and by Zoom.gov videoconference. Parties in interest who wish to participate through Zoom, by 12:00 p.m. one court business day before the hearing, should email the Courtroom Clerk at sophia_howard@mab.uscourts.gov requesting remote participation, providing their name, the party they represent, and whether or not they will be an active participant in the hearing or only observing. Participation by video is only permitted by parties in interest. All other parties who wish to attend the hearing must attend in person.

4. On or before August 3, 2026, the Debtor shall file a monthly reconciliation of actual expenses to budgeted amounts, including beginning and ending bank balances, for May, June, and July 2026, and monthly budgets for August, September, and October 2026.

5. All rights and defenses of the parties are otherwise preserved.

Dated: 6/5/2026

Elizabeth D. Katz

Hon. Elizabeth D. Katz
Chief United States Bankruptcy Judge