

Docket #0248 Date Filed: 11/18/2011

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MARCO POLO SEATRADE B.V., *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13634 (JMP)

(Jointly Administered)

Amended Schedules of Assets and Liabilities for Marco Polo Seatrade B.V.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's identification number, include: Marco Polo Seatrade B.V. (5584); Seaarland Shipping Management B.V. (0110); Magellano Marine C.V. (2910); and Cargoship Maritime B.V. (4361). The Debtors' service address is: Bracewell & Giuliani, LLP, 1251 Avenue of the Americas, 49th Floor, New York, NY 10020, Attn: Robert G. Burns.



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B6 Summary (Official Form 6 - Summary) (12/07)
UNITED STATES BANKRUPTCY COURT
Southern District of New York, New York

In re: Marco Polo Seatrade B.V.

Case No. 11-13634 (JMP)

Chapter 11

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	0	\$0.00		
B - Personal Property	YES	0	\$11,732,762.80		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	0		\$255,379,190.47	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	0		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$76,453,579.34	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		6	\$11,732,762.80	\$331,832,769.81	

B6F (Official Form 6F) (12/07)

In re: **Marco Polo Seatrade B.V.**

Case No. **11-13634 (JMP)**

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
SEE ATTACHED, AMENDED SCHEDULE F							\$76,453,579.34
Subtotal (Total on this page)							\$76,453,579.34
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$76,453,579.34

In re: **Marco Polo Seatrade B.V.**
Case No. 11-13634
 Amended Schedule F
 Creditors Holding Unsecured Claims

Creditor Name	Code debtor	Address	City	Zip	Country	Date claim was incurred and consideration for claim			Total amount of claim
						Disputed	Contingent	Unfiled	
A.P. MOLLER-MAERSK A/S	X	ESPLANADEN 50	1098 COPENHAGEN K		DENMARK	12/09 - LETTER OF UNDERTAKING	X	X	UNKNOWN
BENTONWOOD B.V.		SLOTERKADE 182 HS	AMSTERDAM	1059 EB	THE NETHERLANDS	6/21/2009 - LOAN REMAINDER SYNERGAS ACQUISITION			\$1,356,750.00
DEUTSCHE SCHIFFSBANK AG	X	DOMSHOF 17	BREMEN	D-28195	GERMANY	FINANCING AT DEUTSCHE SCHIFFSBANK, VALUE PROPERTY = UNDETERMINED; 08/31/07	X		\$8,640,000.00
EUROKOERIERS		POSTBUS 56870	AMSTERDAM	1040 AW	THE NETHERLANDS	07/01/11 - INVOICE			\$73.81
FALM INTERNATIONAL HOLDING B.V.		DELFLANDLAAN 1 - 12TH FLOOR B	AMSTERDAM	1062 EA	THE NETHERLANDS	7/30/2009-7/29/2011 - CURRENT ACCOUNT			\$540,117.00
FALM INVESTMENTS SARL		6. RUE GUILLAUME SCHNEIDER	LUXEMBOURG	L-2522	LUXEMBOURG	8/22/2005-7/31/2011 - OUTSTANDING LOAN			\$24,243,914.00
FUTGEN SARL		40, AVENUE MONTEREY	LUXEMBOURG	L-2163	LUXEMBOURG	7/1/2010 - CURRENT ACCOUNT	X		\$12,834.00
FUTMARINE B.V.		DELFLANDLAAN 1 - 12TH FLOOR B	AMSTERDAM	1062 EA	THE NETHERLANDS	3/22/2011 - CURRENT ACCOUNT			\$308.00
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	11/22/10 - INVOICE			\$66,666.67
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	04/28/11 - INVOICE			\$83,333.33
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	05/15/11 - INVOICE			\$133,333.33
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	05/30/11 - INVOICE			\$83,333.33
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	06/27/11 - INVOICE			\$83,333.33
LAZARD & CO S.R.L.		VIA DELL'ORSO 2	MILANO	20121	ITALY	07/01/11 - INVOICE			\$83,333.33
MAGELLANO MARINE C.V.		DELFLANDLAAN 1 - 12TH FLOOR B	AMSTERDAM	1062 EA	THE NETHERLANDS	1/01/2008-7/29/2011 - CURRENT ACCOUNT			\$40,755,106.00
POULE B.V. IN LIQUIDATION		DELFLANDLAAN 1 - 12TH FLOOR	AMSTERDAM	1062 EA	THE NETHERLANDS	01/04/2009 - CURRENT ACCOUNT			\$12,871.00
SEARLAND SHIPPING MANAGEMENT B.V.		DELFLANDLAAN 1 - 12TH FLOOR B	AMSTERDAM	1062 EA	THE NETHERLANDS	7/29/2011 - CURRENT ACCOUNT			\$250,000.00
VENICE SHIPPING AND LOGISTICS S.P.A.		VIA FIORI OSCUN 11	MILANO	20121	ITALY	5/01/11 - INVOICE			\$41,666.67
VENICE SHIPPING AND LOGISTICS S.P.A.		VIA FIORI OSCUN 11	MILANO	20121	ITALY	5/31/11 - INVOICE			\$41,666.67
VENICE SHIPPING AND LOGISTICS S.P.A.		VIA FIORI OSCUN 11	MILANO	20121	ITALY	5/31/11 - INVOICE			\$3,272.20
VENICE SHIPPING AND LOGISTICS S.P.A.		VIA FIORI OSCUN 11	MILANO	20121	ITALY	6/30/11 - INVOICE			\$41,666.67
TOTAL:									\$76,453,579.34

B6G (Official Form 6G) (12/07)

In re: **Marco Polo Seatrade B.V.**

Case No. **11-13634 (JMP)**

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
SEE ATTACHED, AMENDED SCHEDULE G	

In re: **Marco Polo Seatrade B.V.**
Case No. 11-13634
 Amended Schedule G
 Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	Country	Zip	Description of contract or lease and nature of debtor's interest.
A.P. MOLLER-MAERSK AS	ESPLANADEN 50		1092 COPENHAGEN K	MILAN	DENMARK	1082 EA	LETTER OF UNDERTAKING
BANCA IMI SPA	LARGO MATTIOLI 3				ITALY	20121	PERFORMANCE GUARANTEE FOR SYNERGAS UP TO USD 42.5 MLN
BANKSY SHIPPING COMPANY LTD	80 BROAD STREET			MONROVIA	LIBERIA		GUARANTOR FOR BARBOAT CHARTERPARTY DATED 27 MAY 2008 OF IONIAN WAVE IN MAGELLANO MARINE CV
DS-RENDITE-FONDS NR. 123	STOCKHOLMER ALLEE 53			DORTMUND	GERMANY	44269	GUARANTOR FOR TC CHARTERPARTY FOR ELSEWIN
HSH NORDBANK	GERHARD HALPMANN PLATZ 50			HAMBURG	GERMANY	20085	PLACEMENT GUARANTEE FOR ELBTANK PROJECT UP TO USD 23.7 MLN
INDIANA R SHIPPING LTD	80 BROAD STREET			MONROVIA	LIBERIA		GUARANTOR FOR BARBOAT CHARTERPARTY DATED 27 MAY 2008 OF TYRSHENIAN WAVE IN MAGELLANO MARINE CV
MISUGA KAIUN CO. LTD.	5F., 1IDABASHI MAIN BUILDING			TOKYO	JAPAN	102-0071	GUARANTOR FOR VESSEL STARTING IN STARTING NOVEMBER 2011 FOR 5 YEARS
MS "EMMA SCHULTE" SHIPPING GMBH & CO. KG	C/O REEDEREI THOMAS SCHULTE GMBH & CO., KG	ZURICH HAUS		HAMBURG	GERMANY	D-20085	GUARANTOR FOR SHIP CHARTERED IN STARTING JANUARY 2012 FOR 5 YEARS
MS "EVA SCHULTE" SHIPPING GMBH & CO. KG	C/O REEDEREI THOMAS SCHULTE GMBH & CO., KG	ZURICH HAUS		HAMBURG	GERMANY	D-20085	PLACEMENT GUARANTEE FOR SUDTANK PROJECT UP TO USD 84.8 MLN
NORDDISCHE LANDESBANK	ZULEITUNG 2214 / 27 25	FRIEDRICHSWALL 10		HANNOVER	GERMANY	30151	
NORDDISCHE LANDESBANK	ZULEITUNG 2214 / 27 25	FRIEDRICHSWALL 10		HANNOVER	GERMANY	30151	PLACEMENT GUARANTEE FOR WESTBULK PROJECT UP TO USD 59 MLN

B6H (Official Form 6H) (12/07)

In re: **Marco Polo Seatrade B.V.**

Case No. **11-13634 (JMP)**

AMENDED SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MAGELLANO MARINE CV DELFLANDAAN 1 - 12TH FLOOR B AMERSTERDAM, NETHERLANDS, 1062 EA	THE ROYAL BANK OF SCOTLAND UK 5 10 GREAT TOWER ST LONDON, EC2M 4RB UNITED KINGDOM
MAGELLANO MARINE CV DELFLANDAAN 1 - 12TH FLOOR B AMERSTERDAM, NETHERLANDS, 1062 EA	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK 9 QUAI DU PRESIDENT PAUL DOUMER PARIS LA DEFENSE CEDEX, 92920 FRANCE
MAGELLANO MARINE CV DELFLANDAAN 1 - 12TH FLOOR B AMERSTERDAM, NETHERLANDS, 1062 EA	Account No: XXXXXXXX EFIBANCA S P A VIA BONCOMPAGNI 71 ROME, 00187 ITALY
MAGELLANO MARINE CV DELFLANDAAN 1 - 12TH FLOOR B AMERSTERDAM, NETHERLANDS, 1062 EA	DEUTSCHE SCHIFFSBANK AG DOMSHOF 17 BREMEN, D-28195 GERMANY

B6H (Official Form 6H) (12/07)

In re: **Marco Polo Seatrade B.V.**

Case No. 11-13634 (JMP)

AMENDED SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
SEARLAND SHIPPING MANAGEMENT B.V. DELFLANDLAAN 1-12HG AMERSTERDAM, NETHERLANDS, 1062 EA	A.P. MOLLER-MAERSK A/S ESPLANADEN 50 1098 COPENHAGEN K, DENMARK

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK


In re: Marco Polo Seatrade B.V.

Case No. 11-13634 (JMP)

AMENDED DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, Barry Michel Cerneus, Attorney in Fact of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 6 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/11/2011

Signature: 
Barry Michel Cerneus
Attorney in Fact