

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re MASONITE CORPORATION, et al.

Case No.: 09-10844
Reporting Period: March 30 - April 26, 2009

MONTHLY OPERATING REPORT

file with the court and submit a copy to United States Trustee within 20 days after end of calendar month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliations (or copies of debtor's bank reconciliations)	MOR-1a		X
Schedule of Professional Fees Paid	MOR-1b	X	
Copies of bank statements			X
Cash disbursements journals			X
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post petition Taxes	MOR-4		X
Copies of IRS Form 6123 or payment receipt			X
Copies of tax returns filed during reporting period			X
Summary of Unpaid Post petition Debts	MOR-4	X	
Listing of aged accounts payable		X	
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual*

5-19-2009

Date

Anthony D. DiLucente

Printed Name of Authorized Individual

EVP & CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



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1. Background and Basis of Presentation:

On March 16, 2009 (the "Petition Date"), Masonite Corporation and certain of its U.S. and Canadian subsidiaries (collectively, the "Debtor Entities") filed a voluntary petition under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Court") commencing these Cases. Simultaneously with the filing of the Chapter 11 Cases, three of the Masonite Debtors (Masonite International Inc., Masonite Holding Corporation and Masonite International Corporation) and four of Masonite International Inc.'s wholly-owned, direct and indirect Canadian subsidiaries (collectively, the "CCAA Applicants") sought relief under the Companies' Creditors Arrangement Act in the Ontario Superior Court of Justice (the "Canadian Court") in Toronto, Ontario, Canada.

The unaudited financial statements included herein include the accounts and results of operations of the U.S. and Canadian Debtor Entities. The information contained in this Monthly Operating Report ("MOR") is provided to fulfill reporting requirements set forth by the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment.

2. Intercompany Transactions:

Receivables and Payables between Debtor entities have not been eliminated.

Receivables and Payables between Debtor entities and non Debtors entities have not been eliminated.

3. Liabilities Subject to Compromise:

As a result of certain First Day Orders and updated Final Orders entered by the Court, the Debtors are authorized to pay certain pre-petition liabilities. The liabilities which primarily include trade, tax, wages and other employee related benefits, insurance and customer programs, are considered not subject to compromise. The Debtors have made disbursements post-petition on account of these pre-petition liabilities and such disbursements are reflected in the financial statements attached.

Masonite Corporation et al.

I. Schedule of Cash Receipts and Disbursements for the period 3/30/09 through 4/26/2009

(\$ in 000's)

	Masonite Corporation	Premdor Finance LLC	Eger Properties	WMW, Inc	Woodland Millwork I, Ltd	Masonite Primeboard Inc	Masonite Corporation Foreign Holdings Ltd	Masonite Holding Company Limited	Florida Made Door Co ¹
	<u>09-10844</u>	<u>09-10845</u>	<u>09-10846</u>	<u>09-10847</u>	<u>09-10848</u>	<u>09-10849</u>	<u>09-10850</u>	<u>09-10851</u>	<u>09-10852</u>
Receipts and Disbursements									
Receipts									
3rd Party Receipts	57,972	-	-	-	-	5	-	-	-
Intercompany Receipts	1,369	-	-	-	-	1,044	-	-	-
Intercompany Funding	-	1,831	-	-	-	-	-	-	-
	<u>59,341</u>	<u>1,831</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,049</u>	<u>-</u>	<u>-</u>	<u>-</u>
Operating Disbursements									
Employee Related	(14,755)	-	-	-	-	-	-	-	-
Trade	(27,256)	-	-	-	-	(881)	-	-	-
Capex	(1,722)	-	-	-	-	-	-	-	-
Intercompany Trade	(5,312)	-	-	-	-	(169)	-	-	-
Intercompany Funding	-	(1,831)	-	-	-	-	-	-	-
Other	(5,422)	(0)	-	-	-	-	-	-	(4)
	<u>(54,467)</u>	<u>(1,831)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(1,049)</u>	<u>-</u>	<u>-</u>	<u>(4)</u>
Restructuring Disbursements									
Professionals ³	-	-	-	-	-	-	-	-	-
Other ⁴	(1,000)	-	-	-	-	-	-	-	-
	<u>(1,000)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Debt Service Disbursement									
	(7,032)	-	-	-	-	-	-	-	-
Other²									
	8	-	-	-	-	-	-	-	-
Net Cash Generated (Used)	<u>\$ (3,150)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (4)</u>

¹ The majority of Receipts and Disbursements made on behalf of Florida Made Door are reflected in Masonite Corporation.

² Includes foreign exchange on GL cash balances.

³ Restructuring Disbursements for Professionals under Masonite International Corporation relate to payments made to Canadian professionals under the CCAA proceedings.

⁴ Other Restructuring Disbursements - \$1MM payment by Masonite Corporation represents funding of the Utility Deposit account, per Utility Order entered on 3/17/09.

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I. Schedule of Cash Receipts and Disbursements for the period 3/30/09 through 4/26/2009

(\$ in 000's)

	Cutting Edge Tooling, Inc <u>09-10853</u>	Pintu Acquisition Company Inc <u>09-10854</u>	Masonite Air LLC <u>09-10855</u>	Door Installation Specialist Corporation <u>09-10856</u>	Masonite International Corporation <u>09-10857</u>	Masonite Holding Corporation <u>09-10858</u>	Masonite International Inc <u>09-10859</u>
Receipts and Disbursements							
Receipts							
3rd Party Receipts	-	-	-	-	18,930	-	-
Intercompany Receipts	-	-	-	-	915	-	-
Intercompany Funding	-	-	-	-	1,831	-	-
	-	-	-	-	21,675	-	-
Operating Disbursements							
Employee Related	-	-	-	-	(5,041)	-	-
Trade	-	-	-	-	(9,706)	-	-
Capex	-	-	-	-	(222)	-	-
Intercompany Trade	-	-	-	-	(1,656)	-	-
Intercompany Funding	-	-	-	-	-	-	-
Other	-	-	-	-	(2,221)	-	-
	-	-	-	-	(18,846)	-	-
Restructuring Disbursements							
Professionals	-	-	-	-	(442)	-	-
Other	-	-	-	-	-	-	-
	-	-	-	-	(442)	-	-
Debt Service Disbursement							
	-	-	-	-	(9,950)	-	-
Other¹							
	-	-	-	-	86	-	-
Net Cash Generated (Used)	\$ -	\$ -	\$ -	\$ -	\$ (7,476)	\$ -	\$ -

¹ Includes foreign exchange on GL cash balances.

Masonite Corporation et al.**II. Disbursements by Legal Entity for the period 3/30/09 through 4/26/2009**

(\$000's)

<u>Legal Entity</u>	<u>Case Number</u>	<u>Apr-09</u>	<u>Cumulative Post-Petition Disbursements</u>
Masonite Corporation	09-10844	\$ (62,499)	\$ (74,410)
Premdor Finance LLC	09-10845	(1,831)	(1,831)
Eger Properties ¹	09-10846	-	-
WMW, Inc ¹	09-10847	-	-
Woodland Millwork I, Ltd ¹	09-10848	-	-
Masonite Primeboard Inc	09-10849	(1,049)	(1,470)
Masonite Corporation Foreign Holdings Ltd ¹	09-10850	-	-
Masonite Holding Company Limited ¹	09-10851	-	-
Florida Made Door Co ²	09-10852	(4)	(36)
Cutting Edge Tooling, Inc ¹	09-10853	-	-
Pintu Acquisition Company Inc ¹	09-10854	-	-
Masonite Air LLC ¹	09-10855	-	-
Door Installation Specialist Corporation ¹	09-10856	-	-
Masonite International Corporation	09-10857	(29,238)	(35,250)
Masonite Holding Corporation ¹	09-10858	-	-
Masonite International Inc ¹	09-10859	-	-
Total Debtor Disbursements		<u>\$ (94,622)</u>	<u>\$ (112,998)</u>

¹ Inactive Entity with no operating activity; no disbursements made by it or on behalf of it

² The majority of disbursements are included in Masonite Corp

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III. Book Balance Cash Listing & Bank Reconciliation as of 4/26/2009

(\$000's)

<u>Case #</u>	<u>Legal Entity</u>	<u>Institution</u>	<u>Account Name</u>	<u>Account #</u>	<u>4/26 Book Balance</u>	<u>Currency</u>
09-10858	Masonite Holding Corporation	Wachovia	Masonite Holding Corporation	4517	10	USD
09-10844	Masonite Corporation	Wachovia	Masonite Corporation	4249	311 ¹	USD
				4249 investment	39,272 ²	USD
09-10844	Masonite Corporation	Wachovia	Masonite Corporation – Lockbox	8270	NA ¹	USD
09-10844	Masonite Corporation	Wachovia	Masonite Corporation – Disbursements	7994	NA ¹	USD
09-10844	Masonite Corporation	Wachovia	Masonite – Wausau Benefits	8306	NA ¹	USD
09-10844	Masonite Corporation	Evergreen Management Company, LLC	Masonite Corporation	2024	3,959 ²	USD
09-10844	Masonite Corporation	Wachovia	Utilities Deposit	4627	1,000	USD
09-10849	Masonite Primeboard, Inc.	Bremer Bank	Primeboard Acquisition, Inc.	8138	4	USD
09-10844	Masonite Corporation	Wachovia	Masonite Primeboard	8717	-	USD
09-10844	Masonite Corporation	Wachovia	Masonite Imprest Cc (holding for Louisiana Millwork - pending dba)	8296	-	USD
09-10852	Florida Made Door Co.	Wachovia	Florida Made Door Co dba Sierra Lumber Manufacturers	5052	-	USD
09-10844	Masonite Corporation	Wachovia	Masonite Imprest	8283	88	USD
09-10845	Premdor Finance LLC	Wachovia	Premdor Finance LLC	8348	86	USD
09-10845	Premdor Finance LLC	Wachovia	Premdor Finance LLC Euro	2166	3	Euro
09-10844	Masonite Corporation	1st Source Bank	Mohawk Flush Doors	7261	2	USD
09-10844	Masonite Corporation	Capital One	Louisiana Millwork, LLC	0990	848	USD
09-10844	Masonite Corporation	Bank of Agriculture	Sierra Lumber Manufacturers	9280	10	USD
09-10857	Masonite International Corporation	Wachovia	Masonite International USD	4252	240 ³	USD
				7981	9,639 ⁴	USD
09-10857	Masonite International Corporation	Wachovia	Masonite International Cc 099			
				7981 investment	11,667 ⁵	USD
09-10857	Masonite International Corporation	Wachovia	Masonite Mexico USD	8319	992	USD
09-10857	Masonite International Corporation	Wachovia	Megantic Manufacturing USD	8322	-	USD
09-10857	Masonite International Corporation	Wachovia	Masonite International Cc 001 Euro	1166	1	Euro
09-10857	Masonite International Corporation	Wachovia	Masonite International Cc 009 Euro	1167	13	Euro
09-10857	Masonite International Corporation	Wachovia	Masonite International Cc 001 GBP	1036	93	GBP
09-10857	Masonite International Corporation	Evergreen Management Company, LLC	Masonite International Corporation	2028	23,276 ⁵	USD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	9751	11,935 ⁶	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	3133	18	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite Disbursements	0266	NA ⁶	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	1170	111	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	5733	NA ³	USD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	9218	924	USD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	0345	NA ⁴	USD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	8529	0	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Specialty Glass CC54	8754	28	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Specialty Glass CC54	8789	0	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	1865	NA ³	USD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite	3485	8	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Masonite Imprest Surrey	5892	0	CAD
09-10857	Masonite International Corporation	Bank of Montreal	Specialty Glass CC59	8762	-	CAD
09-10857	Masonite International Corporation	Wachovia	Portico SA	8335	0	USD

¹ The Company reconciles these accounts together; only one Book Balance is presented above for such accounts

² The Company reconciles these investment accounts together in the GL but has separate balances for each Bank

³ The Company reconciles these accounts together; only one Book Balance is presented above for such accounts

⁴ The Company reconciles these accounts together; only one Book Balance is presented above for such accounts

⁵ The Company reconciles these investment accounts together in the GL but has separate balances for each Bank

⁶ The Company reconciles these accounts together; only one Book Balance is presented above for such accounts

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IV. Debtor Statement with Respect to Bank Account Reconciliations, Cash Disbursements Journal and Bank Statements as of 4/26/09

Bank Account Reconciliations and Cash Disbursement Journals

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis.

The Debtors affirm that within its financial accounting systems, check registers and/or disbursements journals are maintained for each disbursement account.

Bank Statements

The Debtors affirm that bank statements for all open and active bank accounts are retained by the Debtors.

The Debtors affirm that the following bank accounts were closed during the current reporting period:

<u>Legal Entity</u>	<u>Institution</u>	<u>Description</u>	<u>Acct #</u>	<u>Final Balance</u>	<u>Date of Closing</u>
Masonite Corporation	1st Source Bank	Mohawk Flush Doors	7261	\$1,684.26	4/27/2009

The Debtors affirm that no new bank accounts were opened during the current reporting period.

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V. Schedule of Professional Fees Paid for the period 3/30/09 through 4/26/2009

(\$000's)

<u>Vendor</u>	<u>4/26/2009</u>	<u>Cumulative</u> ³
Kirkland & Ellis LLP ²	-	-
Alvarez & Marsal North America LLC ²	-	-
Kurtzman Carson Consultants LLC ¹	-	-
Financial Balloting Group LLC ²	-	-
Richards, Layton & Finger, P.A. ²	-	-
Total Advisory Fees Paid	<u>\$ -</u>	<u>\$ -</u>

¹ Court authorized Employment and Retention on 3/17/2009

² Court authorized Employment and Retention on 4/15/2009

³ Cumulative advisory fee payments since 3/16/2009

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VI. Statement of Operations for the period 3/30/09 through 4/26/2009

(\$000's)

	Masonite Corporation	Premdor Finance LLC	Eger Properties	WMW, Inc	Woodland Millwork I, Ltd	Masonite Primeboard Inc	Masonite Corporation Foreign Holdings Ltd	Masonite Holding Company Limited	Florida Made Door Co
	<u>09-10844</u>	<u>09-10845</u>	<u>09-10846</u>	<u>09-10847</u>	<u>09-10848</u>	<u>09-10849</u>	<u>09-10850</u>	<u>09-10851</u>	<u>09-10852</u>
Sales	\$ 59,441	\$ -	\$ -	\$ -	\$ -	\$ 725	\$ -	\$ -	\$ 2,563
Cost of sales	50,525	-	-	-	-	754	-	-	2,020
Gross profit	8,916	-	-	-	-	(29)	-	-	543
Selling, General & Administrative	7,206	-	-	-	-	17	-	-	26
Depreciation	2,467	-	-	-	-	40	-	-	32
Amortization	14	-	-	-	-	-	-	-	-
Other expense	93	-	-	-	-	-	-	-	27
Interest	6,879	(268)	-	-	-	1	-	-	-
Income taxes	-	-	-	-	-	-	-	-	-
Non-controlling interest	-	-	-	-	-	-	-	-	-
Net income	\$ (7,744)	\$ 268	\$ -	\$ -	\$ -	\$ (87)	\$ -	\$ -	\$ 458

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VI. Statement of Operations for the period 3/30/09 through 4/26/2009

(\$000's)

	<u>Cutting Edge Tooling, Inc 09-10853</u>	<u>Pintu Acquisition Company Inc 09-10854</u>	<u>Masonite Air LLC 09-10855</u>	<u>Door Installation Specialist Corporation 09-10856</u>	<u>Masonite International Corporation 09-10857</u>	<u>Masonite Holding Corporation 09-10858</u>	<u>Masonite International Inc 09-10859</u>
Sales	\$ -	\$ -	\$ -	\$ -	\$ 19,686	\$ -	\$ -
Cost of sales	-	-	-	-	17,386	-	-
Gross profit	-	-	-	-	2,300	-	-
Selling, General & Administrative	-	-	-	-	1,159	-	-
Depreciation	-	-	-	-	469	-	-
Amortization	-	-	-	-	45	-	-
Other expense	-	-	-	-	1,739	-	-
Interest	-	-	-	-	7,224	-	-
Income taxes	-	-	-	-	(32)	-	-
Non-controlling interest	-	-	-	-	-	-	-
Net income	\$ -	\$ -	\$ -	\$ -	\$ (8,304)	\$ -	\$ -

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VII. Balance Sheet as of 4/26/2009
(\$000's)

	Masonite Corporation	Premdor Finance LLC	Eger Properties	WMW, Inc	Woodland Millwork I, Ltd	Masonite Primeboard Inc	Masonite Corporation Foreign Holdings Ltd	Masonite Holding Company Limited	Florida Made Door Co
	09-10844	09-10845	09-10846	09-10847	09-10848	09-10849	09-10850	09-10851	09-10852
ASSETS:									
Unrestricted Cash and Equivalents	44,706	90	-	-	-	5	-	-	11
Restricted Cash and Equivalents	1,000	-	-	-	-	-	-	-	-
Trade receivables net	79,931	-	-	-	-	1	-	-	396
Other receivables	1,863	-	-	-	-	-	0	-	50
Intercompany Receivables- affiliates	941	-	-	-	-	1,223	-	-	3,326
Intercompany Receivables- non-Debtor affiliates	5,197	478	-	-	-	(2)	-	-	65
Inventories	86,677	-	-	-	-	1,594	-	-	1,505
Prepaid	7,107	-	-	-	-	199	-	-	118
Prepaid Retainers	357	-	-	-	-	-	-	-	-
Current future tax asset	17,892	-	-	-	-	-	-	-	-
Current assets	245,669	568	-	-	-	3,020	0	-	5,472
Land	3,841	-	250	-	-	-	-	-	-
Buildings & leaseholds	83,541	-	-	-	-	182	-	-	2,553
Mach & equip	-	-	-	-	-	-	-	-	-
ME - Computer equipment	15,671	-	-	-	-	-	-	-	77
ME - Office equipment	45,516	-	-	-	-	70	-	-	89
ME - Automobiles	200	-	-	-	-	29	-	-	-
ME - Delivery equipment	674	-	-	-	-	-	-	-	25
ME - Distribution equipment	5,156	-	-	-	-	-	-	-	29
ME - Fixtures & fittings	-	-	-	-	-	22	-	-	-
ME - Tooling	3,394	-	-	-	-	-	-	-	-
M&E- Other	417,609	-	-	-	-	5,872	-	-	8,718
Capital leases	119	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(304,611)	-	-	-	-	(1,304)	-	-	(7,117)
Total Property & Equipment	271,111	-	250	-	-	4,870	-	-	4,374
Intangibles - Definite life	42,261	-	-	-	-	-	-	-	-
Investment in affiliates	37,812	-	-	-	-	-	-	-	1,481
Investment in non-Debtor affiliates	10,093	-	-	-	-	-	-	-	-
Long-term Intercompany Advances- affiliates	45,671	-	-	-	-	-	-	-	39,752
Long-term Intercompany Advances- non-Debtor affiliates	738	58,534	-	-	-	-	-	-	-
Long-term receivables	-	-	-	-	-	-	-	-	-
Deferred costs	444	-	-	-	-	-	-	-	-
Long term future tax asset	-	-	-	-	-	-	-	-	-
Total assets	653,799	59,102	250	-	-	7,890	0	-	51,079
LIABILITIES:									
Liabilities not subject to compromise									
Capital leases	135	-	-	-	-	90	-	-	-
Accounts payable	35,041	-	-	-	-	105	-	-	301
Post petition accounts payable	21,776	-	-	-	-	175	-	-	361
Accrued Interest Revolver- adequate protection payments	535	-	-	-	-	-	-	-	-
Accrued Interest Term Loan- adequate protection payments	2,698	-	-	-	-	-	-	-	-
Wages Payable	13,530	-	-	-	-	143	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Leases not compromised	2,128	-	-	-	-	-	-	-	-
Intercompany Payables- affiliates	7,201	-	-	-	-	-	-	-	41
Intercompany Payables- non-Debtor affiliates	4,377	-	-	-	-	-	-	-	-
Taxes payable	300	-	-	-	-	-	-	-	-
Current future tax liability	-	-	-	-	-	-	-	-	-
Long-term Intercompany Payables- affiliates	60,915	-	250	-	3,497	14,479	893	-	-
Long-term Intercompany Payables- non-Debtor affiliates	-	-	-	-	-	-	-	-	-
Long term future tax liability	26,021	-	-	-	-	-	-	-	-
Long term non-controlling interest	-	-	-	-	-	-	-	-	-
Long term liability	9,375	-	-	-	-	-	-	-	-
Total Liabilities not subject to compromise	184,030	-	250	-	3,497	14,991	893	-	703
Liabilities subject to compromise									
	1,133,254	-	-	-	-	-	-	-	-
Total Liabilities	1,317,284	-	250	-	3,497	14,991	893	-	703
Equity	(663,484)	59,102	-	-	(3,497)	(7,101)	(893)	-	50,376
Liabilities & equity	653,799	59,102	250	-	-	7,890	0	-	51,079

Masonite Corporation et al.
VII. Balance Sheet as of 4/26/2009
(\$000's)

	Cutting Edge Tooling, Inc 09-10853	Pintu Acquisition Company Inc 09-10854	Masonite Air LLC 09-10855	Door Installation Specialist Corporation 09-10856	Masonite International Corporation 09-10857	Masonite Holding Corporation 09-10858	Masonite International Inc 09-10859
ASSETS:							
Unrestricted Cash and Equivalents	-	-	-	-	55,862	-	-
Restricted Cash and Equivalents	-	-	-	-	-	-	-
Trade receivables net	-	-	-	-	27,473	-	-
Other receivables	-	-	-	-	2,561	6	-
Intercompany Receivables- affiliates	-	-	-	-	3,855	-	-
Intercompany Receivables- non-Debtor affiliates	-	-	-	-	568	-	-
Inventories	-	-	-	-	38,464	-	-
Prepaid	-	-	-	-	4,974	-	-
Prepaid Retainers	-	-	-	-	686	-	-
Current future tax asset	-	-	-	-	9,354	-	-
Current assets	-	-	-	-	143,796	6	-
Land	-	-	-	-	2,229	-	-
Buildings & leaseholds	-	-	-	-	6,585	-	-
Mach & equip	-	-	-	-	-	-	-
ME - Computer equipment	-	-	-	-	2,500	-	-
ME - Office equipment	-	-	-	-	1,606	-	-
ME - Automobiles	-	-	-	-	380	-	-
ME - Delivery equipment	-	-	-	-	396	-	-
ME - Distribution equipment	-	-	-	-	462	-	-
ME - Fixtures & fittings	-	-	-	-	83	-	-
ME - Tooling	-	-	-	-	1,775	-	-
M&E- Other	-	-	-	-	62,227	-	-
Capital leases	-	-	-	-	552	-	-
Less: Accumulated Depreciation	-	-	-	-	(34,222)	-	-
Total Property & Equipment	-	-	-	-	44,573	-	-
Intangibles - Definite life	-	-	-	-	101,624	-	-
Investment in affiliates	-	-	-	-	89,423	540,723	977,177
Investment in non-Debtor affiliates	-	-	-	-	179,960	-	14,161
Long-term Intercompany Advances- affiliates	-	-	-	-	9,131	-	-
Long-term Intercompany Advances- non-Debtor affiliates	-	-	-	-	53,206	-	-
Long-term receivables	-	-	-	-	120	-	-
Deferred costs	-	-	-	-	-	-	-
Long term future tax asset	-	91	-	-	-	-	-
Total assets	-	91	-	-	621,834	540,729	991,338
LIABILITIES:							
Liabilities not subject to compromise							
Capital leases	-	-	-	-	-	-	-
Accounts payable	-	-	320	-	9,819	298	-
Post petition accounts payable	-	-	-	-	6,471	-	-
Accrued Interest Revolver- adequate protection payments	-	-	-	-	1,400	-	-
Accrued Interest Term Loan- adequate protection payments	-	-	-	-	2,920	-	-
Wages Payable	-	-	-	-	2,595	-	-
Professional Fees	-	-	-	-	3,184	-	-
Leases not compromised	-	-	-	-	798	-	-
Intercompany Payables- affiliates	-	-	-	-	2,006	16,608	-
Intercompany Payables- non-Debtor affiliates	-	-	-	-	1,771	-	-
Taxes payable	-	-	-	-	2,834	-	-
Current future tax liability	-	-	-	-	-	-	-
Long-term Intercompany Payables- affiliates	123	1,142	-	-	8,722	-	14,161
Long-term Intercompany Payables- non-Debtor affiliates	-	-	-	-	119,714	-	-
Long term future tax liability	-	-	-	-	29,119	-	-
Long term non-controlling interest	-	-	-	-	199	-	-
Long term liability	-	-	-	-	305	-	-
Total Liabilities not subject to compromise	123	1,142	320	-	191,858	16,906	14,161
Liabilities subject to compromise							
	-	-	(0)	-	1,223,405	-	-
Total Liabilities	123	1,142	320	-	1,415,262	16,906	14,161
Equity	(123)	(1,051)	(320)	-	(793,429)	523,823	977,177
Liabilities & equity	-	91	-	-	621,834	540,729	991,338

Masonite Corporation et al.

VIII. Declaration Regarding the Status of Post Petition Taxes of the Debtors

1 I am Tax Director for Masonite Corporation, a corporation organized under the laws of the State of Delaware and the Debtor in the above-captioned chapter 11 cases (the "Debtors"). I am familiar with the Debtors' day to day operations, business affairs and books and records.

2 To the best of my knowledge, the Debtors have filed all necessary federal, state and local tax returns and made all required post petition tax payments in connection therewith in a timely manner or have promptly remediated any late filings or payments that may have occurred due to unintentional oversights.



Trevor Hewlett

Masonite Corporation et al.

X. Accounts Receivable Reconciliation and Aging as of 4/26/2005

(\$000's)

Legal Entity	Case Number	Number of Days Past Due						Total	Intercompany
		Current	1 to 29	30 to 59	60 to 89	90 to 119	Over 120		
Masonite Corporation ¹	09-10844	\$ 71,517	\$ 7,301	\$ 1,290	\$ 145	\$ 239	\$ (88)	\$ 80,404	6,138
Premdor Finance LLC	09-10845	-	-	-	-	-	-	-	478
Eger Properties	09-10846	-	-	-	-	-	-	-	-
WMW, Inc	09-10847	-	-	-	-	-	-	-	-
Woodland Millwork I, Ltd	09-10848	-	-	-	-	-	-	-	-
Masonite Primeboard Inc	09-10849	1	-	-	-	-	-	1	1,221
Masonite Corporation Foreign Holdings Ltd	09-10850	-	-	-	-	-	-	-	-
Masonite Holding Company Limited	09-10851	-	-	-	-	-	-	-	-
Florida Made Door Co	09-10852	259	125	27	-	(1)	(14)	396	3,392
Cutting Edge Tooling, Inc	09-10853	-	-	-	-	-	-	-	-
Pintu Acquisition Company Inc	09-10854	-	-	-	-	-	-	-	-
Masonite Air LLC	09-10855	-	-	-	-	-	-	-	-
Door Installation Specialist Corporation	09-10856	-	-	-	-	-	-	-	-
Masonite International Corporation ¹	09-10857	24,644	2,495	643	(664)	71	242	27,431	4,423
Masonite Holding Corporation	09-10858	-	-	-	-	-	-	-	-
Masonite International Inc	09-10859	-	-	-	-	-	-	-	-
Accounts Receivable of the Debtors		\$ 96,421	\$ 9,921	\$ 1,960	\$ (519)	\$ 309	\$ 140	\$ 108,232	\$ 15,652
Reconciling Items								\$ -	
Adjusted Accounts Receivable of the Debtors								\$ 108,232	

¹ AR amounts reflected above exclude allowance for doubtful accounts of \$-473K and \$42K for Masonite Corporation and Masonite International Corporation, respectively.

Masonite Corporation et al.

XI. Debtor Questionnaire for the Period 3/30/09 through 4/26/2009

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X ¹

¹ See III. Debtor Statement Regarding Bank accounts for details