

SPOTTS FAIN PC

Robert S. Westermann, Esq. (VSB No. 43294)

Christopher A. Hurley, Esq. (VSB No. 93575)

411 E. Franklin Street, Suite 600

Richmond, VA 23219

Telephone: (804) 697-2000

Facsimile: (804) 697-2100

Email: rwestermann@spottsfain.com

churley@spottsfain.com

Counsel to the Debtor in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:	)	
	)	Chapter 11
Maxum Genesis Group, Inc. ¹	)	
	)	Case No. 26-31259-BFK
Debtor.	)	
	)	Subchapter V
	)	

**INTERIM ORDER GRANTING DEBTOR'S MOTION FOR ENTRY OF AN ORDER
AUTHORIZING THE DEBTOR TO INCUR POSTPETITION DEBT**

This case came before the Court on the motion (the “Motion”) of Maxum Genesis Group, Inc. (the “Debtor”) for entry of an Order authorizing the Debtor to obtain unsecured credit outside the ordinary course of business allowable under section 503(b)(1) as an administrative expense and scheduling a final hearing to consider entry of a final order granting relief. The Court, having considered the Motion, finds that (i) notice of the Motion was sufficient under the circumstances and no other or further notice need be provided; (ii) the legal and factual bases set forth in the Motion establish cause for the relief granted herein; (iii) the incurrence of debt pursuant to the terms of the Loan (as defined in the Motion) is reasonable, represents the best loan terms available under the circumstances, and reflects the Debtor’s exercise of prudent business judgment; and (iv)

¹ The last four digits of Debtor’s tax identification number are 7969. Debtor’s primary place of business is 11 S. 12th Street, Ste. 107, Richmond, Virginia 23219.

the relief requested in the Motion is in the best interests of Debtor, its estate, its creditors, and all parties in interest. Accordingly, it is

ORDERED:

1. The Motion (Doc. No. 47) is **GRANTED** on an interim basis.
2. The Debtor is authorized to enter into the Loan Agreement and Promissory Note (the “Agreement”) attached to the Motion and to incur unsecured debt pursuant to the terms of the Agreement and Loan (as defined in the Motion), which debt shall be allowed under section 503(b)(1) of the Bankruptcy Code as an administrative expense.
3. Notwithstanding any Bankruptcy Rule or Local Rule that might otherwise delay effectiveness of this Order, the terms and conditions of this Order shall be effective and enforceable upon its entry.
4. A final hearing to consider entry of a final order pursuant to Rule 4001(c) and final approval of the Loan is scheduled for July 22, 2026, at 11:00 a.m. in the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division, 701 E. Broad Street, Courtroom 5000, Richmond, Virginia 23210 (the “Final Hearing”).
5. On or before two business days after entry of this Order, the Debtor shall serve, by U.S. Mail, first-class postage prepaid, notice of the entry of this Order and of the Final Hearing (the “Final Hearing Notice”), together with copies of this Order and the Motion, on the Notice Parties (as defined in the Motion). The Final Hearing Notice shall state that any party in interest objecting to the entry of the proposed final order shall file written objections with the Clerk of the Court no later than July 15, 2026 (the “Objection Deadline”), which objections shall be served so that the same are received on or before such date by the Notice Parties, the Debtor, and Debtor’s counsel. The Final Hearing Notice shall further provide that if no objections are filed on or before

the Objection Deadline, the Court may deem any opposition waived, treat the Motion as conceded, and issue a final order without further notice or hearing.

6. Upon disbursement of the Loan, Cheryl McRae, as Lender under the terms of the Agreement, shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b) for all amounts disbursed under the terms of the Agreement and Loan, up to the total principal balance of \$10,000, which claim may be paid by the Debtor without the need to seek any further approval or order of this Court.

7. If no objections to the Motion are filed on or before the Objection Deadline, the Court may cancel the Final Hearing and enter a final order without any further hearing.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

DATED: Jun 25 2026

/s/ Brian F Kenney

United States Bankruptcy Judge

Entered On Docket: Jun 26 2026

WE ASK FOR THIS:

/s/ Robert S. Westermann

Robert S. Westermann (VSB No. 43294)

Christopher A. Hurley (VSB No. 93575)

SPOTTS FAIN PC

411 E. Franklin Street, Suite 600

Richmond, VA 23219

Telephone: (804) 697-2000

Email: rwestermann@spottsfain.com

churley@spottsfain.com

Counsel for Debtor-in-Possession

Seen and no objection:

/s/ Kathryn R. Montgomery (with permission via email)

Kathryn R. Montgomery
Office of the United States Trustee
701 E. Broad St., Suite 4304
Richmond, VA 23219

/s/ Peter J. Barrett (with permission via email)

Peter J. Barrett, Esquire
VSB No. 46179
KUTAK ROCK
1021 E. Cary St. Ste 810
Richmond, Virginia 23219
(804) 644-1700
peter.barrett@kutakrock.com
Subchapter V Trustee

CERTIFICATION

The undersigned certifies that the foregoing Order has been endorsed by or served on all necessary parties as required by Local Bankruptcy Rule 9022(C).

June 24, 2026

/s/ Robert S. Westermann

Counsel

PARTIES TO RECEIVE COPIES:

Kathryn R. Montgomery, Esq.
701 East Broad Street, Suite 4304
Richmond, VA 23219

Peter J. Barrett
901 East Byrd Street, Suite 1000
Richmond, VA 23219

Robert S. Westermann, Esquire
Spotts Fain PC
411 East Franklin Street, Suite 600
Richmond, VA 23219