

MEDIA PRIMA BERHAD

Query Letter content:

We refer to the above article appearing in The Edge, FinancialDaily, page 3 on Friday, 28 October 2005, a copy of which is enclosed for your reference.

In particular, we would like to draw your attention to the underlined sentences, which are reproduced as follows:-

(1) "Media Prima also plans to list its 70% subsidiary TV3 Network Ltd on the Ghana stock exchange in the first half of next year."

(2) "It also expects to see at least 20% growth in group revenue next year."

In accordance with the Exchange's Corporate Disclosure Policy, you are requested to furnish the Exchange with an announcement for public release confirming or denying the above reported article and in particular the underlined sentences after due and diligent enquiry with all the directors, major shareholders and all such other persons reasonably familiar with the matters about which the disclosure is to be made in this respect. In the event you deny the above sentences or any other part of the above reported article, you are required to set forth facts sufficient to clarify any misleading aspects of the same. In the event you confirm the above sentences or any other part of the above reported article, you are required to set forth facts sufficient to support the same, including the relevant bases and assumptions in arriving at the above forecast. In this respect, you are also required to confirm whether the accounting bases, calculations and assumptions have been reviewed by the external auditors.

Please furnish the Exchange with your reply within one (1) market day from the date hereof.

Yours faithfully

LISA LAM

Sector Head

Issues & Listing

Group Regulations

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c.c. Encik Onn Ismail, Securities Commission (via fax)