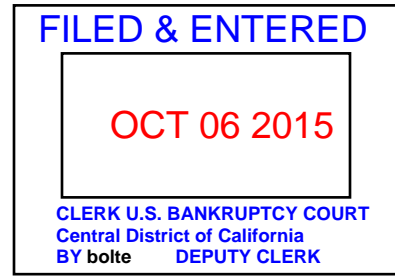


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15
16 UNITED STATES BANKRUPTCY COURT
17 CENTRAL DISTRICT OF CALIFORNIA
18 SANTA ANA DIVISION

19 In re:
20 MEGA RV CORP., a California corporation;
21 d/b/a McMahon's RV; d/b/a McMahon's RV
Irvine; d/b/a McMahon's RV Colton; d/b/a
22 McMahon's RV Palm Desert,
23 Debtor and Debtor in Possession.

Case No. 8:14-bk-13770-MW
Chapter 7

**ORDER CONFIRMING SECOND
AMENDED JOINT CHAPTER 11 PLAN OF
LIQUIDATION FILED BY OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS AND DEBTOR DATED
AUGUST 4, 2015**

Confirmation Hearing:
Date: September 16, 2015
Time: 2:00 p.m.
Place: Courtroom 6C
Ronald Reagan Federal Building
411 West 4th Street
Santa Ana, CA 92701

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1 The *Second Amended Joint Chapter 11 Plan of Liquidation filed by Official Committee of*
2 *Unsecured Creditors and Debtor Dated August 4, 2015* [Docket No. 691] (the “Plan”), filed by
3 the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11
4 case of Mega RV Corp., a California corporation (the “Debtor”, and together with the Committee,
5 the “Plan Proponents”) and the Debtor, on August 4, 2015, having been transmitted to creditors,
6 equity interest holders and other parties in interest; and

7 It having been determined after hearing on notice that the requirements for confirmation
8 set forth in 11 U.S.C. § 1129(b) have been satisfied;

9 IT IS ORDERED that:

10 1. The Plan is confirmed.

11 2. The provisions of Section 7.2 of the Plan are hereby approved to the maximum
12 extent permitted by law and shall be effective and binding upon all persons and entities as
13 provided in the Plan. Without limiting the generality of the foregoing, and except to the extent
14 arising from willful misconduct or gross negligence, any and all Claims,¹ liabilities, Causes of
15 Action, rights, damages, costs, and obligations held by any party against the Debtor, the
16 Committee, and their respective attorneys, accountants, agents, and other Professionals, and their
17 officers, directors, members, and employees, whether known or unknown, matured or contingent,
18 liquidated or unliquidated, existing, arising, or accruing, whether or not yet due in any manner
19 related to the post-Petition Date administration of the Case or the formulation, negotiation,
20 prosecution, or implementation of the Plan, shall be deemed fully waived, barred, released, and
21 discharged in all respects, except as to rights, obligations, duties, claims, and responsibilities
22 preserved, created, or established by the terms of the Plan. Pursuant to section 1125(e) of the
23 Bankruptcy Code, the Debtor and the Committee and their present and former members, officers,
24 directors, employees, agents, advisors, representatives, successors or assigns, and any
25 Professionals (acting in such capacity) employed by any of the foregoing entities will neither
26

27 _____

28 ¹ Capitalized terms not otherwise defined herein have, as applicable, the meanings ascribed to them in the Plan.

1 have nor incur any liability to any Person for their role in soliciting acceptances or rejections of
2 the Plan.

3 3. The Plan is the sole means for resolving, paying, or otherwise dealing with Claims
4 and Interests with respect to the Estate, the Liquidation Trust, and their Assets. To that end,
5 except as expressly provided in the Plan and Disclosure Statement, at all times on and after the
6 Effective Date, all Persons who have been, are, or may be Holders of Claims or Interests arising
7 prior to the Effective Date shall be permanently enjoined from taking any of the following actions
8 on account of any such Claims or Interests, against the Estate, the Liquidation Trust, or their
9 Assets (other than actions brought to enforce any rights or obligations under the Plan and any
10 Claim, contested matters, or adversary proceedings pending in the Case as of the Effective Date):

11 a. commencing, conducting, or continuing in any manner, directly or
12 indirectly, any suit, action, or other proceeding of any kind against the Estate, the
13 Liquidation Trust, or the Liquidation Trustee, their successors, or their respective property
14 or assets (including, without limitation, all suits, actions, and proceedings that are pending,
15 other than before the Court or by explicit provision of the Court, as of the Effective Date);

16 b. enforcing, levying, attaching, executing, collecting, or otherwise
17 recovering by any manner or means whether directly or indirectly any judgment, award,
18 decree, or Order against the Estate, the Liquidation Trust, or the Liquidation Trustee, their
19 successors, or their respective property;

20 c. creating, perfecting, or otherwise enforcing in any manner, directly or
21 indirectly, any Lien against the Estate, the Liquidation Trust, or the Liquidation Trustee,
22 their successors, or their respective Assets; and

23 d. proceeding in any place whatsoever against the Estate, the Liquidation
24 Trust, or the Liquidation Trustee, their successors, or their respective Assets, in any
25 manner that does not conform to or comply with the provisions of the Plan.

26 e. No suit, action, or other proceeding may be commenced, conducted, or
27 continued in any manner, directly or indirectly, by a Holder of a Claim or Interest on
28 account of such Claim or Interest against the Debtor without the written consent of the

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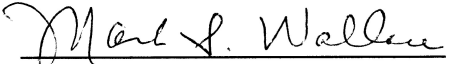
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Liquidation Trustee or Order of the Court acquired by motion on notice to the Liquidation Trustee. If the Holder of a Claim violates this provision, in addition to any other recourse or damages to which the Liquidation Trust may be entitled, the Claims of such Holder shall be disallowed and any Distributions made on account of such Claims shall be repaid by such Holder to the Liquidation Trust.

4. A post-confirmation status conference is set for December 16, 2015 at 10:00 a.m. before the Honorable Mark S. Wallace, United States Bankruptcy Judge. The Liquidation Trustee shall file a status report on or before December 2, 2015, in accordance with Local Bankruptcy Rule 3020-1. This initial report shall be served on the United States trustee, the 20 largest unsecured creditors, and those parties who have requested special notice. Further reports shall be filed every 120 days thereafter and served on the same entities, or as ordered by the Court.

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Date: October 6, 2015


Mark S. Wallace
United States Bankruptcy Judge