

EXHIBIT A

(Settling Counterparties)

1. Export Development Canada
2. HSH Nordbank AG and Landesbank Baden-Wuerttemberg
3. Fortis Bank Nederland N.V. and NIBC Bank N.V.
4. HSH Nordbank AG and Bank of Scotland plc
5. HSH Nordbank AG, Bank of Scotland plc, and Landesbank Baden-Wuerttemberg
6. Export Canada Development and CIT Capital USA
7. Landesbank Baden-Wuerttemberg
8. DVB Transport Finance Limited and Bremer Landesbank Kreditanstalt Oldenburg-Girozentrale
9. DVB Bank SE
10. DVB Bank SE, BNP Paribas, Commerzbank Aktiengesellschaft, Singapore Branch, NIBC Bank N.V., Credit Agricole Corporate and Investment Bank (f/k/a Calyon) and ING Bank N.V., Singapore Branch
11. Export Development Canada

EXHIBIT B

(Stipulated Loss Values)

Export Development Canada

N17156 - \$9,662,204.60
N27172 - \$9,560,409.10
N27173 - \$9,560,409.10
N37178 - \$9,821,217.43
N77181 - \$9,779,154.11
N27185 - \$9,956,397.90

HSH Nordbank AG and Landesbank Baden-Wuerttemberg

N37342 - \$12,582,290.31
N17358 - \$12,784,784.75

Fortis Bank Nederland N.V. and NIBC Bank N.V.

N77260 - \$12,044,535.80
N7264V - \$12,044,535.80
N17275 - \$12,110,094.05
N97325 - \$12,256,636.82

HSH Nordbank AG and Bank of Scotland plc

N77286 - \$11,781,717.67
N7291Z - \$11,781,717.67

HSH Nordbank AG, Bank of Scotland plc, and Landesbank Baden-Wuerttemberg

N77302 - \$11,781,717.67
N7305V - \$11,781,717.67
N27314 - \$11,781,717.67

Export Canada Development and CIT Capital USA¹

N715SF – To be provided.
N154SF – To be provided.

¹ The proposed amount for these aircraft is subject to further negotiation between the Debtors and the Settling Counterparties and will be filed with the Court no later than fourteen (14) days prior to the hearing date of this Motion. To the extent that the amount cannot be agreed upon by such time for any such aircraft, such transaction may be excluded from this settlement.

Landesbank Baden-Wuerttemberg

N650ML - \$11,636,000.00

N651ML - \$11,209,000.00

DVB Transport Finance Limited and Bremer Landesbank Kreditanstalt Oldenburg-Girozentrale

N77278 - \$11,761,687.36

N27318 - \$11,870,829.51

DVB Bank SE

N87353 - \$12,683,812.13

DVB Bank SE, BNP Paribas, Commerzbank Aktiengesellschaft, Singapore Branch, and NIBC Bank N.V.²

N75994 - To be provided.

N75993 - To be provided.

N75992 - To be provided.

N75987 - To be provided.

N75991 - To be provided.

N75996 - To be provided.

N75995 - To be provided.

N75998 - To be provided.

Export Development Canada

N434YV - \$4,504,923.74

N436YV - \$4,513,285.32

N437YV - \$4,505,558.00

N449YV - \$4,945,270.37

N444YV - \$4,531,228.81

N447YV - \$4,558,226.42

N448YV - \$4,566,206.73

N445YV - \$4,614,489.10

N446YV - \$4,638,958.12

N454YV - \$5,012,764.84

N455YV - \$4,780,316.39

N456YV - \$4,910,577.20

² The proposed amount for these aircraft is subject to further negotiation between the Debtors and the Settling Counterparties and will be filed with the Court no later than fourteen (14) days prior to the hearing date of this Motion. To the extent that the amount cannot be agreed upon by such time for any such aircraft, such transaction may be excluded from this settlement