

## **EXHIBIT I**

### **(Reinstated Allowed Aircraft Secured Claims)**

As set forth in the Plan in Sections, 4.2.1, 4.2.2, and 4.2.3, the Debtors have reinstated the following Allowed Aircraft Secured Claims:

**CRJ Equipment Aircraft Secured Claim** [\(amount of reinstated claim: \\$236,887,608.48\)](#)

**EDC Aircraft Secured Claim**

## EXHIBIT K

### **Schedule of Executory Contracts And Unexpired Leases to Be Assumed Pursuant to the Plan**

This Exhibit K lists certain executory contracts and unexpired leases entered into by the Debtors<sup>1</sup> prior to the Petition Date that the Debtors presently intend to assume pursuant to the Plan.

#### **Notes:**

1. This Assumption Schedule lists the executory contracts and unexpired leases to be assumed by the Debtors under the Plan as referenced in Section 7.1 of the Plan and the Assumption Obligations therefor as referenced in Section 7.3 of the Plan. [This Assumption Schedule does not include executory contracts and unexpired leases assumed by the Debtors pursuant to orders entered by the Bankruptcy Court in the Chapter 11 Cases prior to the Effective Date. Pursuant to Section 7.2 of the Plan, the exclusion of such contracts and leases on this Assumption Schedule shall not be deemed to be a rejection by the Debtors of such contracts and leases.](#)
2. In most instances there are numerous documents that govern the terms and conditions of the Debtors' use of aircraft equipment and it would be burdensome for the Debtors to list each and every agreement. The aircraft equipment related agreements to be assumed on this Assumption Schedule shall be identified by: (i) the applicable aircraft equipment (U.S. Registration No. or serial number); and (ii)(a) the aircraft equipment lease and/or participation agreement or (b) the financing transaction for aircraft equipment. The identification of such aircraft equipment and related agreements shall

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<sup>1</sup> Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the *Second Amended Joint Plan of Reorganization of Mesa Air Group, Inc. and Affiliated Debtors Under Chapter 11 of the Bankruptcy Code*, dated November 23, 2010 [Docket No. 1241] (as amended from time to time, the "Plan").

be deemed to include all of the “Operative Documents,” “Operative Agreements,” or other documents that are integral to such transaction, including but not limited to all documents providing for obligations of the Debtors directly or indirectly for the benefit of providers of Residual Agreements, Deficiency Agreements, Equity Deficiency Agreements, and Loan Deficiency Agreements, and the guarantee of the aircraft equipment related agreements<sup>2</sup> listed on Exhibit K (collectively, the “Operative Documents”); *provided, however*, that such Operative Documents will not include agreements that were rejected by the Debtors that have cross-default provisions related to an Operative Document.

3. Neither the inclusion or exclusion of a contract or lease by the Debtors on this Assumption Schedule shall constitute an admission by the Debtors that any such contract or lease is an executory contract or unexpired lease or that the Debtors have any liability thereunder.
4. If you are a counterparty to an executory contract or unexpired lease listed on this Assumption Schedule and there is no Assumption Obligation listed or the Assumption Obligation is listed as \$0.00, the Debtors have determined there is no cure amount or other obligation owing with respect to such executory contract or unexpired lease. The Debtors have made this determination because (i) there are no defaults under the applicable agreement, (ii) you have previously executed an agreement waiving or otherwise resolving defaults under the applicable agreement, or (iii) you filed a proof of claim for prepetition amounts owing under an executory contract or unexpired lease and such claim was previously satisfied by the Debtors.

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<sup>2</sup> To the extent any of these agreements are not executory, such agreements shall be reinstated and enforceable against the applicable Reorganized Debtors.

5. Any accrued ~~but unbilled~~ charges not yet due as of the filing of this Assumption Schedule which come due under an assumed lease or executory contract or any related agreement pursuant to section 1110 of the Bankruptcy Code prior to or after the Confirmation Date for charges that are valid and due under the applicable agreement shall be ~~billed to and~~ paid by (or, in the case of a credit balance, shall be given to) the Debtors in compliance with the terms of such assumed executory contract or unexpired lease.
6. Pursuant to Section 7.3 of the Plan, parties to executory contracts and unexpired leases listed on this Assumption Schedule shall have until 4:00 p.m. (Prevailing Eastern Time) on January 4, 2011 to object to the proposed Assumption Obligations. Pursuant to Section 7.3 of the Plan, if you do not object to the proposed Assumption Obligations set forth on Exhibit K by 4:00 p.m. (Prevailing Eastern Time) on January 4, 2011, you shall be forever barred from: (a) asserting any other, additional or different amount on account of such obligation against the Debtors, the Reorganized Debtors, the Liquidating Debtors, or the Estate Assets; and (b) sharing in any other, additional or different distribution under the Plan on account of such obligation.
7. The Post-Effective Date Debtors shall satisfy all Assumption Obligations, if any, by making a Cash payment in the manner provided in Section 2.2 of the Plan or as otherwise permitted by Section 365(b)(1)(B) of the Bankruptcy Code, equal to the amounts specified in this Assumption Schedule (as such amounts may be modified), unless an objection to such proposed amount is filed with the Bankruptcy Court and served on counsel to the Debtors on or prior to January 4, 2011 at 4:00 p.m. (Prevailing Eastern Time) and the Bankruptcy Court, after notice and hearing,

- determines that the applicable Debtor is obligated to pay a different amount under Section 365 of the Bankruptcy Code, in which case, the applicable Debtor shall have the right to remove such executory contract or lease from the Assumption Schedule, or, if following the Effective Date, file a motion within ten (10) days after such determination to seek an order of the Bankruptcy Court rejecting such executory contract or unexpired lease.
8. Each executory contract and unexpired lease assumed pursuant to the Plan includes all modifications and amendments that affect such contract or lease; *provided however*, that master terms and conditions agreements are treated as separate contracts from the annexes, statements of work, schedules and other documents that identify particular goods or services and the prices therefor, and the listing of any agreement on this Assumption Schedule does not mean that all related annexes, statements of work, schedules and other ordering documents are also being assumed. The listing of a contract with a particular counterparty shall not be deemed as the assumption of any other contract with such counterparty.
  9. Collective Bargaining Agreements are addressed in Section 7.9 of the Plan and are not included on this Assumption Schedule.
  10. The Debtors' Code-Share Agreements have or will be assumed either by separate motion(s) or as provided in Section 7.7 of the Plan and are not included on this Assumption Schedule.
  11. The Debtors reserve their rights to amend this Assumption Schedule (and the amount of any Assumption Obligations) as permitted by the Plan.



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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	AAR AIRCRAFT & ENGINE SALES & LEASING, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	AIRCRAFT PARTS CONSIGNMENT ACCESS AGREEMENT (CONTRACT NO. 27428) (AND ANY AMENDMENTS THERETO)	TBD (NEGOTIATIONS PENDING)	<u>\$300,400.00 (PAYMENT ON EFFECTIVE DATE) AND 12 EQUAL INSTALLMENTS OF \$88,000.00 AND \$26,121,900.00 (GUC) (PER SETTLEMENT AGREEMENT)</u>
<u>MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, LLC</u>	<u>AAR AIRCRAFT &amp; ENGINE SALES &amp; LEASING, INC.</u>	<u>ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191</u>	<u>EQUIPMENT SALES AGREEMENT (CONTRACT NO. 27425) (AND ANY AMENDMENTS THERETO)</u>		<u>SEE ABOVE</u>
<u>MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, LLC</u>	<u>AAR AIRCRAFT &amp; ENGINE SALES &amp; LEASING, INC.</u>	<u>ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191</u>	<u>EQUIPMENT SALES AGREEMENT (CONTRACT NO. 27424) (AND ANY AMENDMENTS THERETO)</u>		<u>SEE ABOVE</u>
<u>MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, LLC</u>	<u>AAR AIRCRAFT &amp; ENGINE SALES &amp; LEASING, INC.</u>	<u>ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191</u>	<u>EQUIPMENT SALES AGREEMENT (CONTRACT NO. 27869) (HAWAII PARTS) (AND ANY AMENDMENTS THERETO)</u>		<u>SEE ABOVE</u>
<u>MESA AIR GROUP, INC.</u>	<u>AAR AIRCRAFT &amp; ENGINE SALES &amp; LEASING, INC.</u>	<u>ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191</u>	<u>SET-OFF AGREEMENT (CONTRACT NO. 28881) (AND ANY AMENDMENTS THERETO)</u>		<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	AAR AIRCRAFT & ENGINE SALES & LEASING, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	AMENDED AND RESTATED AIRCRAFT PARTS CONSIGNMENT ACCESS AGREEMENT (CONTRACT NO. 27427-R) (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR AIRCRAFT & ENGINE SALES & LEASING, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	FIRST AMENDMENT TO AMENDED AND RESTATED AIRCRAFT PARTS CONSIGNMENT ACCESS AGREEMENT (CONTRACT NO. 27427-R-1) (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR AIRCRAFT COMPONENT SERVICES - NEW YORK, A DIVISION OF AAR ALLEN SERVICES, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	AMENDED AND RESTATED COMPONENT MAINTENANCE AGREEMENT (CONTRACT NO. 27430-R) (AND ANY AMENDMENTS THERETO)	SEE ABOVE	

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Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	AAR AIRCRAFT COMPONENT SERVICES - NEW YORK, A DIVISION OF AAR ALLEN SERVICES, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	COMPONENT MAINTENANCE AGREEMENT (CONTRACT NO. 27431) (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR AIRCRAFT COMPONENT SERVICES - NEW YORK, A DIVISION OF AAR ALLEN SERVICES, INC.	ATTN RICHARD J. POULTON, VP/CFO/TREASURER ONE AAR PLACE 1100N. WOOD DALE RD WOOD DALE, IL 60191	FIRST AMENDMENT TO AMENDED AND RESTATED COMPONENT MAINTENANCE AGREEMENT (CONTRACT NO. 27430-R-1) (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR AIRCRAFT COMPONENT SERVICES - NEW YORK, A DIVISION OF AAR ALLEN SERVICES, INC.	ONE AAR PLACE 110 N. WOOD DALE ROAD WOOD DALE, IL 60191	FIRST AMENDMENT TO COMPONENT MAINTENANCE AGREEMENT (27430-1) CONTRACT NO. 27430-1 BOMBARDIER CRJ200 AIRCRAFT (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR AIRCRAFT COMPONENT SERVICES - NEW YORK, A DIVISION OF AAR ALLEN SERVICES, INC.	ONE AAR PLACE 110 N. WOOD DALE ROAD WOOD DALE, IL 60191	SECOND AMENDMENT TO COMPONENT MAINTENANCE AGREEMENT (27430-2) CONTRACT NO. 27430-2 CRJ200 (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES	ATTN R. RICK FEURACE, VP SALES, MARKETING & CUSTOMER SUPPORT ONE AAR PLACE 110 N. WOOD DALE ROAD WOOD DALE, IL 60191	ADDENDUM TO CONTRACT # 26707, DATED OCT 3, 2003 (SCHEDULE 1 - 2005 DASH 8 PRICING MENU) CONTRACT NO 26707 (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	ADDENDUM TO CONTRACT #26707, DATED OCTOBER 3, 2003 (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES - OKLAHOMA	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	SECOND AMENDMENT (AND ANY AMENDMENTS THERETO)	SEE ABOVE	

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Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES, A DIVISION OF AAR DISTRIBUTION, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	ADDENDUM TO CONTRACT #26707, DATED OCTOBER 3, 2003 CRJ-200 (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES, A DIVISION OF AAR DISTRIBUTION, INC.	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	AGREEMENT (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	AAR AIRCRAFT SERVICES-OKLAHOMA	ATTN LEGAL DEPARTMENT ONE AAR PLACE 1100 N. WOOD DALE ROAD WOOD DALE, IL 60191	AMENDMENT TO CONTRACT #26707 DATED OCTOBER 3, 2003 / SCHEDULE 2 - SCHEDULE OF CHARGES CONTRACT #26707 (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIR GROUP, INC.	AAR, CORP.	ATTN RICHARD J. POULTON, VP/CFO/TREASURER ONE AAR PLACE 1100N. WOOD DALE RD WOOD DALE, IL 60191	UMBRELLA AGREEMENT (27427-R, 27429-R, 27430-R, 27432-R AMENDS FOUR DIFFERENT AGREEMENTS: AMENDED AND RESTATED AIRCRAFT PARTS CONSIGNMENT ACCESS AGREEMENT CONTRACTS NO. 27427-R DTD 8/1/2008; AMENDED AND RESTATED AIRCRAFT PARTS CONSIGNMENT ACCESS AGREEMENT CONTRACT 27429-R DTD 8/1/2008; AMENDED AND RESTATED COM ERJ1145 AIRFRAME PARTS & CRJ200 AIRFRAME PARTS (AND ANY AMENDMENTS THERETO)	SEE ABOVE	
MESA AIRLINES, INC.	ACCESSORY OVERHAUL GROUP, INC.	902 S. PINE HILL RD. GRIFFIN, GA 30224	MEMORANDUM OF UNDERSTANDING BY & BETWEEN AOG & MESA AIR GROUP, INC. AOG PROVIDER OF WHEELS/TIRES/BRAKES MAINTENANCE & REPAIR CRJ200, CRJ700, CRJ900, ERJ145	\$141,166.68	\$0 (PER CRITICAL VENDOR AGREEMENT)

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AIR MIDWEST, INC.	ACCESSORY OVERHAUL GROUP, INC.	ATTN RONALD M. BYRD, JR. - PRESIDENT PO BOX 925 VIENNA, VA 22182	ASSET PURCHASE AGREEMENT PURCHASE OF GOODS	SEE ABOVE	
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	WORKERS' COMPENSATION POLICY # C4WLR398019	\$0.00	<u>\$40,720.01</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	PROGRAM AGREEMENT EFFECTIVE DECEMBER 31, 2004		<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	CASUALTY PROGRAM BINDER EFFECTIVE DECEMBER 31, 2005		<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	CASUALTY PROGRAM BINDER AND COLLATERAL AGREEMENT EFFECTIVE DECEMBER 31, 2006		<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	CASUALTY PROGRAM BINDER AND COLLATERAL AGREEMENT EFFECTIVE DECEMBER 31, 2007		<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	WORKERS' COMPENSATION POLICY # C4WLR433978	<u>\$0.00</u>	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	WORKERS' COMPENSATION POLICY # C4WLR445677 ALL STATES POLICY # C4WLR445678 CA	\$0.00	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	ACE COMPANIES (AS DEFINED IN THE PLAN)	ATTN: LEGAL DEPARTMENT 436 WALNUT ST PHILADELPHIA, PA 19106	WORKERS' COMPENSATION POLICY # C4WLR447836 ALL STATES POLICY # C4WLR447840 CA	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	ADP, INC.	ATTN TIMOTHY D LAMB, PRESIDENT, NATIONAL ACCOUNT SERVICES 5800 WINDWARD PARKWAY ALPHARETTA, GA 30005	ADP, INC. NATIONAL ACCOUNT SERVICES, MASTER SERVICES AGREEMENT	\$0.00	

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Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	AERODATA	14988 NORTH 78TH WAY SUITE 214 SCOTTSDALE, AZ 85260	AERODATA COMPUTE SERVER SYSTEM WITH ACARS ACCES PROPOSAL CL600-2C10 (CRJ700); CL600- 2B19 A AND B ENGINE AIRCRAFT (CRJ200/100)	\$13,825.06	
MESA AIR GROUP, INC.	AERONAUTICAL RADIO, INC.	ATTN S.M. PERRY - DIRECTOR SERVICES 2551 RIVA RD ANNAPOLIS, MD 21401	ARINC SERVICE AGREEMENT AGREEMENT NO. 5776	\$0.00	
MESA AIR GROUP, INC.	AERONAUTICAL RADIO, INC.	ATTN CONTRACTS DEPARTMENT 2551 RIVA RD ANNAPOLIS, MD 21401	AVINET SERVICE SUPPLEMENT NO. 63 SERVICE SUPPLEMENT NO. 63; SERVICE AGREEMENT NO. 5776; CO# 12009	\$0.00	
MESA AIR GROUP, INC.	AERONAUTICAL RADIO, INC.	ATTN CONTRACTS DEPARTMENT 2551 RIVA RD ANNAPOLIS, MD 21401	PART OF AGREEMENT 5776, SUPPLEMENT 27 SUPPLEMENT 27	\$0.00	
MESA AIR GROUP, INC.	AERONAUTICAL RADIO, INC.	ATTN WILLIAM B. SCHMIDT - SR. DIRECTOR, MARKETING 2551 RIVA RD ANNAPOLIS, MD 21401	SERVICE AGREEMENT AGREEMENT NO. 5776	\$0.00	
MESA AIRLINES, INC.	AERONAUTICAL RADIO, INC.	ATTN CONTRACTS DEPARTMENT 2551 RIVA RD ANNAPOLIS, MD 21401	GLOBALINK/VHF DATA COMMUNICATION SERVICE SUPPLEMENT 60	\$0.00	
MESA AIR GROUP, INC.	AERONAUTICAL RADIO, INC.	ATTN CONTRACTS DEPARTMENT 2551 RIVA RD ANNAPOLIS, MD 21401	COCKPIT ACCESS SECURITY SYSTEM (CASS) SUPPLEMENT 62	\$0.00	
MESA AIRLINES, INC.	AEROSOFT PMI SYSTEMS, LLC	ATTN: LEGAL DEPARTMENT 5945 AIRPORT ROAD SUITE 254 MISSISSAUGA, L4V 1R9 CANADA	PROPOSAL TO MESA AIR GROUP, INC. FOR "FREEDOM AIRLINES INC" TO APPEAR ON WORK PACKAGE ACCOUNTABILITY AND PMI JC/NRJC FORMS - FEATURE #162	\$0.00	

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MESA AIRLINES, INC.	AEROSOFT PMI SYSTEMS, LLC	ATTENTION LEGAL DEPARTMENT 5945 AIRPORT ROAD SUITE 254 MISSISSAUGA, ONTARIO L4V1R9 CANADA	LICENSE AND SUPPORT AGREEMENT MESA A NON-EXCLUSIVE, PERPETUAL RIGHT AND LICENSE TO USE AND COPY, FOR SECURITY AND ARCHIVE PURPOSES.	\$0.00	
MESA AIRLINES, INC.	AEROSOFT PMI SYSTEMS, LLC	ATTENTION LEGAL DEPARTMENT 5945 AIRPORT ROAD SUITE 254 MISSISSAUGA, ONTARIO L4V1R9 CANADA	OBJECT CODE APPLICATION SOFTWARE PURCHASE & SUPPORT AGREEMENT ADDENDUM A ADDENDUM A RE: OBJECT CODE APPLICATION SOFTWARE PURCHASE & SUPPORT AGREEMENT DTD 6/30/1999	\$0.00	
MESA AIRLINES, INC.	AEROSOFT PMI SYSTEMS, LLC	ATTENTION LEGAL DEPARTMENT 5945 AIRPORT ROAD SUITE 254 MISSISSAUGA, ONTARIO L4V1R9 CANADA	OBJECT CODE APPLICATION SOFTWARE PURCHASE & SUPPORT AGREEMENT ADDENDUM B ADDENDUM B RE: OBJECT CODE APPLICATION SOFTWARE PURCHASE & SUPPORT AGREEMENT DTD 6/30/1999	\$0.00	
MESA AIRLINES, INC.	AIRCRAFT BRAKING SYSTEMS CORPORATION	ATTN DIRECTOR, CONTRACT MANAGEMENT 1204 MASSILLON RD AKRON, OH 44306-4186	AGREEMENT FOR CRJ- /200/700/900 WHEEL AND BRAKE BETWEEN MESA AIRLINES, INC. AND AIRCRAFT BRAKING SYSTEMS CORPORATION REF: RWH0804-154 CRJ200, CRJ700 AND CRJ900	\$0.00	
MESA AIRLINES, INC.	AIRCRAFT BRAKING SYSTEMS CORPORATION	ATTN DIRECTOR, CONTRACT MANAGEMENT 1204 MASSILLON RD AKRON, OH 44306-4186	AGREEMENT FOR CRJ- /200/700/900 WHEEL AND BRAKE REF: RWH0305-126, REV-2 CRJ-/200/700/900 WHEEL AND BRAKE	\$0.00	
MESA AIRLINES, INC.	AIRCRAFT BRAKING SYSTEMS CORPORATION	ATTN DIRECTOR, CONTRACT MANAGEMENT 1204 MASSILLON RD AKRON, OH 44306-4186	DIRECT PURCHASE AUTHORIZATION POLICY GENERAL POLICY 1.3.1 REV. F, DTED 10/16/06	\$0.00	

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MESA AIRLINES, INC.	AIRCRAFT SERVICE INTERNATIONAL, INC.	ATTN CONTRACTS 201 S. ORANGE AVENUE SUITE 1100A ORLANDO, FL 32801	GROUND SUPPORT EQUIPMENT MAINTENANCE AND FUELING AGREEMENT FOR CINCINNATI/ NORTHERN KENTUCKY INTERNATIONAL AIRPORT (CVG) ERLANGER, KENTUCKY	\$13,392.83	
MESA AIRLINES, INC.	AIRCRAFT SERVICE INTERNATIONAL, INC.	ATTN CONTRACTS 201 SOUTH ORANGE AVE, SUITE 1100A ORLANDO, FL 32801	GROUND SUPPORT EQUIPMENT MAINTENANCE AGREEMENT	SEE ABOVE	
MESA AIRLINES, INC.	AIRCRAFT SERVICE INTERNATIONAL, INC.	ATTN CONTRACTS 201 S. ORANGE AVENUE SUITE 1100A ORLANDO, FL 32801	WASHINGTON DULLES INTERNATIONAL AIRPORT FUEL SYSTEM AGREEMENT FOR INTO-PLANE FUELING	SEE ABOVE	
MESA AIRLINES, INC.	AIRLINES CLEARING HOUSE, INC.	LORI TULLY 1301 PENNSYLVANIA AVE, N.W. SUITE 1100 WASHINGTON, D.C. 20004	AGREEMENT ESTABLISHING ASSOCIATE MEMBERSHIP IN THE AIRLINES CLEARING HOUSE, INC. FOR THE SETTLEMENT OF INTERLINE ACCOUNTS	\$0.00	
MESA AIRLINES, INC.	AIRLINES CLEARING HOUSE, INC.	LORI TULLY 1302 PENNSYLVANIA AVE, N.W. SUITE 1101 WASHINGTON, D.C. 20004	AGREEMENT RELATING TO THE SETTLEMENT OF INTERLINE ACCOUNTS THROUGH AIRLINES CLEARING HOUSE, INC.	\$0.00	
MESA AIRLINES, INC.	AIRLINES REPORTING CORPORATION (ARC)	ATTN LEGAL DEPARTMENT 4100 NORTH FAIRFAX DRIVE SUITE 600 ARLINGTON, VA 22203	CARRIER SERVICES AGREEMENT	\$0.00	
MESA AIRLINES, INC.	AIRLINES REPORTING CORPORATION (ARC)	ATTN LEGAL DEPARTMENT 4100 NORTH FAIRFAX DRIVE SUITE 600 ARLINGTON, VA 22203	ARC COMPASS REPORT AGREEMENT	\$0.00	
MESA AIRLINES, INC.	AIRLINES REPORTING CORPORATION (ARC)	ATTN LEGAL DEPARTMENT 4100 NORTH FAIRFAX DRIVE SUITE 600 ARLINGTON, VA 22203	ELECTRONIC DATA LEASE AGREEMENT	\$0.00	
MESA AIRLINES, INC.	AIRLINES REPORTING CORPORATION (ARC)	ATTN LEGAL DEPARTMENT 4100 NORTH FAIRFAX DRIVE SUITE 600 ARLINGTON, VA 22203	1099 PROCESSING SERVICE	\$0.00	

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MESA AIRLINES, INC.	ALL NIPPON AIRWAYS CO., LTD	1-5-2 HIGASHI-SHIMBASHI, MINATOR-KU TOKYO, 105-7133 JAPAN  WITH COPY TO UNITED AIRLINES 77 WEST WACKER DR. CHICAGO, IL 60603	CODE SHARE AGREEMENT BETWEEN MESA AIRLINES (AS A UNITED EXPRESS CARRIER) AND ALL NIPPON AIRWAYS, CO., LTD.	\$0.00	
MESA AIR GROUP, INC.	ALLIANZ GLOBAL RISKS	317 MADISON AVE NEW YORK, NY 10017	AVIATION HULL & LIABILITY A1AL000019109AM	\$0.00	
MESA AIR GROUP, INC.	ALLIANZ MEXICO	BLVD. MANUEL A. CAMACHO NO. 164 COL. LOMAS DE BARRILACO C.P. 11010 MEXICO, D.F. 52013000	AVIATION LIABILITY MEXICAN AVIMATR/00008052	\$0.00	
MESA AIRLINES, INC.	ALOHA CONTRACT SERVICES, LLC	111 KEEHI PLACE HONOLULU, HI 96819	IATA STANDARD GROUND HANDLING AGREEMENT (HNL)	\$118,967.23 (PER SETTLEMENT AGREEMENT)	<u>\$118,967.23 (PAYMENT ON EFFECTIVE DATE) AND \$100,000 (GUC) (PER SETTLEMENT AGREEMENT)</u>
MESA AIRLINES, INC.	ALOHA CONTRACT SERVICES, LLC	111 KEEHI PLACE HONOLULU, HI 96819	IATA STANDARD GROUND HANDLING AGREEMENT (ITO)	SEE ABOVE	
MESA AIRLINES, INC.	ALOHA CONTRACT SERVICES, LLC	111 KEEHI PLACE HONOLULU, HI 96819	IATA STANDARD GROUND HANDLING AGREEMENT (KOA)	SEE ABOVE	
MESA AIRLINES, INC.	ALOHA CONTRACT SERVICES, LLC	111 KEEHI PLACE HONOLULU, HI 96819	IATA STANDARD GROUND HANDLING AGREEMENT (LIH)	SEE ABOVE	
MESA AIRLINES, INC.	ALOHA CONTRACT SERVICES, LLC	111 KEEHI PLACE HONOLULU, HI 96819	IATA STANDARD GROUND HANDLING AGREEMENT (OGG)	SEE ABOVE	
MESA AIRLINES, INC.	AMENDMENT TO METLIFE AUTO AND HOME GROUP INSURANCE PROGRAM AGREEMENT	METLIFE VOLUNTARY BENEFITS GROUP 10 SOUTH LASALLE STREET SUITE 3350 CHICAGO, IL 60603	AMENDMENT TO METLIFE AUTO AND HOME GROUP INSURANCE PROGRAM AGREEMENT AMENDMENT	\$0.00	
MESA AIRLINES, INC.	AMERICA WEST AIRLINES, INC.	ATTN PATRICK T. SAKOLE, VICE PRESIDENT, SAFETY 4000 E SKY HARBOR BLVD PHOENIX, AZ 85034	EMERGENCY ASSISTANCE SERVICES AGREEMENT	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	AMERICA WEST AIRLINES, INC.	ATTN VP PLANNING & DISTRIBUTION 111 WEST RIO SALADO PARKWAY TEMPE, AZ 85281	SLOT SUBSTITUTION AGREEMENT	\$0.00	
MESA AIRLINES, INC.	AMERICAN EXPRESS TRAVEL RELATED SERVICES INC.	ATTN GENERAL COUNSEL 200 VESEY STREET 49TH FLOOR NEW YORK, NY 10285	CREDIT CARD MERCHANT AGREEMENT	\$0.00	
MESA AIRLINES, INC.	AMERICAN EXPRESS TRAVEL RELATED SERVICES INC.	ATTN GENERAL COUNSEL 201 VESEY STREET 50TH FLOOR NEW YORK, NY 10286	PURCHASING CARD AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	AON RISK SERVICES, INC.	75 REMITTANCE DRIVE, SUITE 1943 CHICAGO, IL 60675	AVIATION HULL & LIABILITY	\$0.00	
FREEDOM AIRLINES, INC.	ARCH INSURANCE CO.	C/O INT'L AEROSPACE INS SERVICES 1005 MARK AVENUE CARPINTERIA, CA 93013	AVIATION HULL & LIABILITY 11CAA5477803	\$0.00	
MESA AIR GROUP, INC.	ARIZONA FUELING FACILITIES CORPORATION & PHOENIX FUEL COMMITTEE	QUARELS & BRADY ATTN: DANIEL L. MUCHOW ONE RENNISANCE SQUARE 2 NORTH CENTRAL AVE. PHOENIX, AZ 85004	AMENDED & RESTATED COST SHARING AGREEMENT DATED AS OF DECEMBER 1, 1991	\$0.00	
MESA AIR GROUP, INC.	ARIZONA FUELING FACILITIES CORPORATION & PHOENIX FUEL COMMITTEE	QUARELS & BRADY ATTN: DANIEL L. MUCHOW ONE RENNISANCE SQUARE 2 NORTH CENTRAL AVE. PHOENIX, AZ 85004	ADDITION OF AIRLINE AS PARTY TO AMENDED & RESTATED COSE SHARING AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	ARIZONA FUELING FACILITIES CORPORATION & PHOENIX FUEL COMMITTEE	QUARELS & BRADY ATTN: DANIEL L. MUCHOW ONE RENNISANCE SQUARE 2 NORTH CENTRAL AVE. PHOENIX, AZ 85004	SUBSCRIPTION AGREEMENT	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	AUSTRIAN AIRLINES	OSTERREICHISCHE LUFTVERKEHRS AG FONTANASTRASSE 1 1107 VIENNA, AUSTRIA  WITH COPY TO UNITED AIRLINES 77 WEST WACKER DR. CHICAGO, IL 60602	CODE SHARE AGREEMENT BETWEEN MESA AIRLINES (AS A UNITED EXPRESS CARRIER) AND AUSTRIAN AIRLINES	\$0.00	
MESA AIR GROUP, INC.	AVIATION DATA GROUP, LLC	ATTN BRIAN KULMAN, CHIEF TECHNICAL OFFICER 497 BIRD AVE LOS GATOS, CA 95032	SUBSCRIPTION AGREEMENT SERVICE AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	AVIATION GROUND INTEGRATED LOGISTICS ENTERPRISE, INC.	ATTN MICHAEL S. FRIEDMAN 1516 23RD ST SOUTH ARLINGTON, VA 22202	NON-DISCLOSURE AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800- 890-7418 EXT 25512 5353 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-03	\$0.00	
MESA AIRLINES, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800- 890-7418 EXT 25513 5354 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-03	\$0.00	
MESA AIRLINES, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800- 890-7418 EXT 25514 5355 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-05	\$0.00	
MESA AIR GROUP, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800- 890-7418 EXT 25515 5356 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-03	\$0.00	
MESA AIRLINES, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800- 890-7418 EXT 25516 5357 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-02	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	AVIZENT/FRANK GATES	MICHELLE CHAMBERS 1-800-890-7418 EXT 25517 5358 N. 16TH ST. STE 250 PHOENIX, AZ 85016	WORKERS' COMPENSATION POLICY # NWA0119201-01	\$0.00	
MESA AIRLINES, INC.	BOMBARDIER, INC.	C/O MICHAEL BURKE SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK, NY 10019	DATA LICENSE AGREEMENT NO 1221 AGREEMENT NO. 1221 BOMBARDIER REGIONAL JET AIRCRAFT SERIES 100/200	\$0.00	
MESA AIRLINES, INC.	BRITISH MIDLAND AIRWAYS LTD.	6 ADAM STREET LONDON, WC2N 6AA ENGLAND, UK  WITH COPY TO UNITED AIRLINES 77 WEST WACKER DR. CHICAGO, IL 60602	CODE SHARE AGREEMENT BETWEEN MESA AIRLINES (AS A UNITED EXPRESS CARRIER) AND BRITISH MIDLAND AIRWAYS LIMITED	\$0.00	
FREEDOM AIRLINES, INC.	BUSINESS ASSOCIATE AGREEMENT FOR HEALTH PLAN (UMR)	UMR, INC. C/O JAY ANKLER 11 SCOTT STREET SUITE 100 WAUSAU, WI 54403	HEALTH BENEFITS PROVIDER	\$0.00	
MESA AIR GROUP, INC.	CAE INC.	ATTN PAUL G. RENAUD 8585 COTE-DE-LIESSE MONTREAL, QC H4T 1G6 CANADA	FLIGHT TRAINING SYSTEMS AND SERVICES AGREEMENT MESA AGREES TO LEASE HOURS ON SIMULATORS TO CATS	TBD (NEGOTIATIONS PENDING)	<u>\$215,175.69 (PER SETTLEMENT AGREEMENT)</u>
MESA AIRLINES, INC.	CHARTIS	TRISHA MINNICK 646-857-1126 EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	WORKERS' COMPENSATION POLICY # WC564-6570 ALL STATES POLICY # WC564-6371 CA	\$0.00	
MESA AIR GROUP, INC.	CHARTIS	TRISHA MINNICK 646-857-1126 EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	WORKERS' COMPENSATION POLICY # 341869	\$0.00	
MESA AIR GROUP, INC.	CHARTIS	TRISHA MINNICK 646-857-1125 EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	WORKERS' COMPENSATION POLICY # WC564-6334 ALL STATES POLICY # WC564-6335 CA	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	CHARTIS	TRISHA MINNICK 646-857-1126 EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	WORKERS' COMPENSATION POLICY # 341912	\$0.00	
MESA AIR GROUP, INC.	CHARTIS (AIG)	EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	D&O 01-841-82-44	\$0.00	
MESA AIR GROUP, INC.	CHARTIS (AIG)	EXECUTIVE OFFICES 175 WATER ST. NEW YORK, NY 10032	D&O 01-841-82-44	\$0.00	
MESA AIR GROUP, INC.	COMAIR INC	ATTN DIRECTOR OF SUPPLY CHAIN 77 COMAIR BLVD ERLANGER, KY 41018	AIRCRAFT MAINTENANCE SERVICES AGREEMENT SERVICER PROVIDES ON CALL MAINTENANCE	\$0.00	
MESA AIRLINES, INC.	COMAIR INC	ATTN DEANNA SEITHER, DIRECTOR OF SUPPLY CHAIN 77 COMAIR BLVD. ERLANGER, KY 41018-1274	SPARE PARTS LOAN AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	COMMERCE & INDUSTRY INS. CO.	C/O CHARTIS AVIATION 100 COLONY SQUARE, 1175 PEACHTREET STREET NE SUITE 1000 ATLANTA, GA 30361	AVIATION HULL & LIABILITY HL185327206	\$0.00	
MESA AIRLINES, INC.	COMPASS BANK	ATTN LEGAL DEPARTMENT 2009 BELTLINE ROAD SW DECATUR, AL 35601	PURCHASING CARD AGREEMENT	\$0.00	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50314-0302	AIRCRAFT MAINTENANCE PURCHASE AGREEMENT	TBD (NEGOTIATIONS PENDING)	<u>\$17,581.67 (PAYMENT ON EFFECTIVE DATE) AND \$11,721.11 (DE MINIMIS CLAIM) (PER SETTLEMENT AGREEMENT)</u>
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	AIRCRAFT MAINTENANCE PURCHASE AGREEMENT	SEE ABOVE	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50314-0302	AIRCRAFT MAINTENANCE PURCHASE AGREEMENT MAINTENANCE SERVICE AGREEMENT W/ RESPECT TO MESA OPERATIONS AT DES MOINES AIRPORT	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50314-0302	AMENDMENT 1 TO ON-CALL MAINTENANCE AGREEMENT AMENDS ON-CALL MAINTENANCE AGREEMENT DTD 12/1/2999	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	AMENDMENT FOUR TO ON-CALL MAINTENANCE AGREEMENT AMENDMENT FOUR CRJ200 AND CRJ900	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	AMENDMENT ONE TO ON-CALL MAINTENANCE AGREEMENT AMENDMENT SETTING FORTH FURTHER AGREEMENT RELATIVE TO INSURANCE REQUIREMENTS DEFINUDE UNTER ARTICE VI OF THE AGREEMENT	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	AMENDMENT THREE TO ON-CALL MAINTENANCE AGREEMENT CRJ700; CRJ900	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	AMENDMENT TWO TO ON-CALL MAINTENANCE AGREEMENT CRJ200 FLEET MAINTENANCE	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50314-0302	ON-CALL MAINTENANCE AGREEMENT	SEE ABOVE	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	ON-CALL MAINTENANCE AGREEMENT AGREEMENT FOR ON-CALL AIRCRAFT MAINTENANCE SERVICES W/ RESPECT TO MESA OPERATIONS IN DES MOINES	SEE ABOVE	
MESA AIRLINES, INC.	DES MOINES FLYING SERVICE, INC.	ATTN JOHN LOWE, PRESIDENT PO BOX 35126 DES MOINES, IA 50315-0302	ON-CALL MAINTENANCE AGREEMENT AGREEMENT FOR ON-CALL AIRCRAFT MAINTENANCE SERVICES W/ RESPECT TO MESA OPERATIONS IN DES MOINES	SEE ABOVE	
MESA AIRLINES, INC.	DEUTSCHE LUFTHANSA AG	LUFTHANSA BASIS FRA EL/K FRANKFURT, GERMANY 60546  WITH COPY TO UNITED AIRLINES 77 WEST WACKER DR. CHICAGO, IL 60602	CODE SHARE AGREEMENT BETWEEN MESA AIRLINES (AS A UNITED EXPRESS CARRIER) AND DEUTSCHE LUFTHANSA AKTIENGESELLSCHAFT	\$0.00	
MESA AIRLINES, INC.	DISCOVER CARD SERVICES, INC.	ATTN LEGAL DEPARTMENT 1500 LAKE COOK ROAD RIVERWOODS, IL 60015  WITH COPY TO UNITED AIRLINES 77 WEST WACKER DR. CHICAGO, IL 60601	CREDIT CARD MERCHANT AGREEMENT	\$0.00	
MESA AIRLINES, INC.	EXPEDIA, INC., INDIVIDUALLY AND AS AGENT FOR TRAVELSCAPE, LLC	SVP, STRATEGIC ACCOUNTS 3150 139TH AVE SE BELLEVUE, WA 98005	TICKETING AGREEMENT	\$0.00	
MESA AIRLINES, INC.	EXPEDIA, INC., INDIVIDUALLY AND AS AGENT FOR TRAVELSCAPE, LLC	ATTN GENERAL COUNSEL 3150 139TH AVE SE BELLEVUE, WA 98005	TICKETING AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	EXPEDITORS INTERNATIONAL OF WASHINGTON, INC.	CORPORATE HEADQUARTERS 1015 THIRD AVE. 12TH FLOOR SEATTLE, WA 98104	CUSTOMS POWER OF ATTORNEY	\$0.00	

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**AMENDED EXHIBIT K**

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	FAA	DEPT OF TRANSPORTATION, 800 INDEPENDENCE AVE, SW WASHINGTON, DC 20591	WAR RISK INSURANCE POLICY # PWR-09012009- YV	\$0.00	
MESA AIR GROUP, INC.	FAA	DEPT OF TRANSPORTATION, 800 INDEPENDENCE AVE, SW WASHINGTON, DC 20591	WAR RISK INSURANCE POLICY # PWR-09012009- YV	\$0.00	
MESA AIRLINES, INC.	FEDERAL COMMUNICATIONS COMMISSION WIRELESS TELECOMMUNICATIONS BUREAU	445 12TH STREET SW WASHINGTON, DC 20554	RADIO STATION AUTHORIZATION FRN: 00093238460/ FILE NO. 0001666145	\$0.00	
MESA AIR GROUP, INC.	FEDERAL EXPRESS CORPORATION	ATTN LEGAL DEPARTMENT 6075 POPLAR AVE. SUITE 401 MEMPHIS, TN 38119	US CUSTOMS POWER OF ATTORNEY, DESIGNATION AS EXPORT FORWARDING AGENT AND TERMS & CONDITIONS	TBD (NEGOTIATIONS PENDING)	<u>\$0 (PAYMENT ON EFFECTIVE DATE), \$8,563.45 (DE MINIMIS CLAIM), \$2,811.87 (DE MINIMIS CLAIM), AND \$188,436.74 (GUC) (PER SETTLEMENT AGREEMENT)</u>
MESA AIR GROUP, INC.	FEDERAL EXPRESS CORPORATION	ATTN LEGAL DEPARTMENT 6075 POPLAR AVE. SUITE 401 MEMPHIS, TN 38119	FEDEX EXPRESS FREIGHT PRICING PROGRAM AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	FEDERAL EXPRESS CORPORATION	ATTN LEGAL DEPARTMENT 6075 POPLAR AVE. SUITE 401 MEMPHIS, TN 38119	MASTER POWERSHIP AGREEMENT	\$0.00	
MESA AIRLINES, INC.	FIRST NATIONAL BANK ASSOCIATION (US BANK)	ATTN V.P. MERCHANT BANKCARDS 120 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402	CREDIT CARD MERCHANT AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	FLIGHT DATA SERVICES INCORPORATED.	ATTN JOHN FLEMMING, EXECUTIVE VICE PRESIDENT 2375 EAST CAMELBACK RD 5TH FLOOR PHOENIX, AZ 85016	AGREEMENT FOR FLIGHT DATA SERVICES INCORPORATED TO PROVIDE FLIGHT DATA ANALYSIS SERVICES TO MESA AIR GROUP INC FLIGHT DATA SERVICES INC TO PROVIDE FLIGHT DATA ANALYSIS SERVICES CRJ 100, CRJ 200, CRJ 700, CRJ 900, ERJ 145, DHC 8	TBD (NEGOTIATIONS PENDING)	<u>\$0 (PAYMENT ON EFFECTIVE DATE) AND \$15,432.26 (GUC) (PER SETTLEMENT AGREEMENT)</u>

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	FLIGHT DIMENSIONS INTERNATIONAL INC D/B/A FLIGHT EXPLORER	PO BOX 630650 BALTIMORE, MD 21263-0650	SALES ORDER FOR MESA AIRLINES - OPERATIONS	\$10,234.83	
MESA AIRLINES, INC.	FLIGHT EXPLORER	4835 CORDELL AVE SUITE 150 BETHESDA, MD 20814	SALES ORDER FOR: MESA AIRLINES - OPERATIONS USERID: 9X YVPHXSOC; 8X YVPHX	\$0.00	
MESA AIR GROUP, INC.	FOKKER SERVICES, INC.	ATTN LEON KOUTERS, PRESIDENT 5169 SOUTHRIDGE PARKWAY SUITE 100 ATLANTA, GA 30349	AIRCRAFT PARTS CONSIGNMENT ACCESS AND COMPONENT MAINTENANCE AGREEMENT CONTRACT NO. 2008-APCAM- MESA/FSI BOMBARDIER DHC8-200	TBD (NEGOTIATIONS PENDING)	<u>\$100,000 (PAYMENT ON EFFECTIVE DATE) AND \$4,191,154.69 (GUC) AND OTHER CONSIDERATION (PER SETTLEMENT AGREEMENT)</u>
MESA AIR GROUP, INC.	FOKKER SERVICES, INC.	ATTN LEON KOUTERS, PRESIDENT 5169 SOUTHRIDGE PARKWAY SUITE 100 ATLANTA, GA 30349	AIRCRAFT PARTS CONSIGNMENT ACCESS AND COMPONENT MAINTENANCE AGREEMENT CONTRACT NO. 2008-APCAM- MESA/FSI	SEE ABOVE	<u>\$0.00</u>
MESA AIR GROUP, INC.	FOKKER SERVICES, INC.	ATTN LEON KOUTERS, PRESIDENT 5169 SOUTHRIDGE PARKWAY SUITE 100 ATLANTA, GA 30349	AIRCRAFT PARTS CONSIGNMENT ACCESS AND COMPONENT MAINTENANCE AGREEMENT CONTRACT NO. 2008-APCAM- MESA/FSI	SEE ABOVE	
MESA AIR GROUP, INC.	FOKKER SERVICES, INC.	ATTN LEON KOUTERS, PRESIDENT 5169 SOUTHRIDGE PARKWAY SUITE 100 ATLANTA, GA 30349	EQUIPMENT SALES AGREEMENT AG-001286 AG-001286 DHC8-200 INVENTORY PARTS	SEE ABOVE	
MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, LLC	FOKKER SERVICES, INC.	ATTN LEON KOUTERS, PRESIDENT 5169 SOUTHRIDGE PARKWAY SUITE 100 ATLANTA, GA 30349	EQUIPMENT SALES AGREEMENT AG-001286 AG-001286 DHC8-200 INVENTORY PARTS	SEE ABOVE	
MESA AIRLINES, INC.	GA TELESIS	6900 S. PARK AVENUE TUCSON, AZ 85756	PROPERTY SUBLEASE RENTAL AGREEMENT	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	GALILEO INTERNATIONAL	ATTN LEGAL DEPARTMENT 400 INTERPACE PKWY BUILDING A PARSIPPANY, NJ 07054	TICKETING INFORMATION DATA TRANSFER AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	GE AIRCRAFT ENGINES	ATTN STEVE MCMANUS ONE NEUMANN WAY ROOM 111 CINCINNATI, OH 45215	LETTER REGARDING DESIGNATION OF IHI TO ACT ON MESA AIR GROUP'S BEHALF	\$0.00	
MESA AIRLINES, INC.	GE CAPITAL AVIATION SERVICES, INC.	ATTN WILLIAM SALOMON 201 HIGH RIDGE RD STAMFORD, CT 06905	CONFIDENTIALITY AGREEMENT DATED SEPTEMBER 2009	\$0.00	
MESA AIR GROUP, INC.	GENERAL ELECTRIC COMPANY	1000 WESTERN AVE LYNN, MA 01910	OMNIBUS ENGINE WARRANTY ASSIGNMENT RE: THE GENERAL TERMS AGREEMENT, CONTRACT NO. CF34-0801-055 ENTERED INTO AS OF 11/15/2002	\$0.00	
MESA AIR GROUP, INC.	GENERAL ELECTRIC COMPANY - GE-AVIATION	ATTN VP COMMERCIAL ENGINE OPERATION 1 NEUMANN WAY CINCINNATI, OH 45215	STANDARD DIAGNOSTICS SERVICES AGREEMENT FOR CF34-3 AND CF34-8 SERIES ENGINES REFERENCE NO. 7-1- 236102840 CF34-3 AND CF34-8 SERIES ENGINES	\$0.00	
MESA AIR GROUP, INC.	GENERAL ELECTRIC COMPANY / GE AIRCRAFT ENGINES	ATTN MANAGER, CONTRACTS 1000 WESTERN AVE MAIL DROP 34005 LYNN, MA 01910	GENERAL TERMS AGREEMENT FOR CF34-8 TURBOFAN ENGINES AND SUPPORT CONTRACT NO. CF34-0801-055 GE CF34-8 PROPULSION SYSTEMS	\$0.00	
MESA AIR GROUP, INC.	GENERAL ELECTRIC COMPANY ACTING THROUGH ITS TRANSPORTATION- AIRCRAFT ENGINE OPERATING COMPONENT	ATTN COMMERCIAL CONTRACTS DIRECTOR 1 NEUMANN WAY MAIL DROP: J165 CINCINNATI, OH 45215	AMENDMENT NO.1 AGREEMENT NO. CF34-0801- 055 CF34-8 PROPULSION SYSTEMS, CRJ-200 & CRJ100/200	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	GENERAL ELECTRIC COMPANY THROUGH GE AIRCRAFT ENGINES	ATTN MICHAEL H. CARR, COUNSEL COMMERCIAL CONTRACTS & TRANSACTIONS ONE NEUMANN WAY CINCINNATI, OH 45215-1988	AMENDMENT NO. 1 TO GENERAL TERMS AGREEMENT NO. CF34-0801- 055 AMENDMENT NO. 1 TO GENERAL TERMS AGREEMENT NO. CF34-0801- 055 CF34-8 ENGINES AND EQUIPMENT	\$0.00	
MESA AIRLINES, INC.	GENERAL SERVICES ADMINISTRATION, FEDERAL ACQUISITION SERVICE, OFFICE OF TRAVEL & TRANSPORTATION	ACQUISITION SUPPORT SUITE 300 (QMAD) 2200 CRYSTAL DRIVE ARLINGTON, VA 22202	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT MODIFICATION OF CONTRACT/ORDER NO. GS- 33F-V0007, DATED 06/30/2008; AMENDMENT NO. PO02	\$0.00	
MESA AIR GROUP, INC.	GROUP VISION CARE POLICY	VISION SERVICE PLAN INSURANCE COMPANY 3333 QUALITY DRIVE RANCHO CORDOVA, CA 95607	GROUP VISION CARE POLICY VISION BENEFITS	\$0.00	
MESA AIRLINES, INC.	GSA, FAS, QMAD	ATTN KIM JAREMBACK - CONTRACTING OFFICER 2200 CRYSTAL DRIVE SUITE 300 ARLINGTON, VA 22202	SOLICITATION/CONTRACT/OR DER FOR COMMERCIAL ITEMS CONTRACT GS-33F-V0007 (SOLICITATION NO. FBG-KJ- 080001-N	\$0.00	
MESA AIR GROUP, INC.	HAWAII FUELING FACILITIES CORPORATION	C/O AIRCRAFT SERVICE INTERNATIONAL GROUP; ATTN: AREA GENERAL MANAGER HONOLULU INTERNATIONAL AIRPORT 3201 AOLELE STREET HONOLULU, HI 96819	NON-CONTRACTING USER AGREEMENT	\$0.00	
MESA AIRLINES, INC.	HAWTHORNE AVIATION, LLC D/B/A LANDMARK AVIATION	ATTN JIM HOPKIN, VICE PRESIDENT, FBO OPERATIONS 1524 W. 14TH ST, SUITE 110 TEMPE, AZ 85281	INTO-PLANE FUEL SERVICE AGREEMENT	\$13,083.87	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	HONEYWELL INTERNATIONAL, INC. D/B/A HONEYWELL AEROSPACE ELECTRONIC SYSTEMS EXCHANGE AND RENTAL BUSINESS (ERB)	21111 N. 19TH AVE PHOENIX, AZ 85207	HONEYWELL AIRLINE EXCHANGE ("AL/EX") AGREEMENT	\$0.00	
MESA AIRLINES, INC.	HUSKY MARKETING AND SUPPLY COMPANY	ATTN JASON HAZEN 5550 BLAZER PARKWAY SUITE 200 DUBLIN, OH 43017	SALES AGREEMENT HUSKY CONTRACT NUMBER MAI09S001	\$0.00	
MESA AIRLINES, INC.	HUSKY MARKETING AND SUPPLY COMPANY	ATTN JASON HAZEN 5550 BLAZER PARKWAY SUITE 200 DUBLIN, OH 43017	SALES AGREEMENT HUSKY CONTRACT NUMBER MAI09T001	\$0.00	
MESA AIRLINES, INC.	IKON FINANCIAL SERVICES	CHRISTINE ETHERIDGE 1738 BASS ROAD MACON, GA 31210	IMAGE MANAGEMENT AGREEMENT	\$35,177.91 (PER SETTLEMENT AGREEMENT)	<u>\$35,177.91 (PAYMENT ON EFFECTIVE DATE) AND \$163,461.22 (GUC) (PER SETTLEMENT AGREEMENT)</u>
MESA AIR GROUP, INC.	IMPERIAL CAPITAL, LLC	ATTN MARC BILBAO, MANAGING DIRECTOR 2000 AVE OF THE START, 9TH FLOOR LOS ANGELES, CA 90067	LETTER AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	IMPERIAL CAPITAL, LLC	ATTN MARC BILBAO, MANAGING DIRECTOR 2000 AVENUE OF THE STARS 9TH FLOOR SOUTH LOS ANGELES, CA 90067	LETTER AGREEMENT ENGAGES IMPERIAL CAPITAL, LLC AS FINANCIAL ADVISOR	\$0.00	
MESA AIR GROUP, INC.	IMPERIAL CAPITAL, LLC	ATTN: MARC BILBAO, MANAGING DIRECTOR 2000 AVENUE OF THE STARS, 9TH FLOOR SOUTH LOS ANGELES, CA 90067	LETTER AGREEMENT TO AMEND THE ENGAGEMENT LETTER DATED AS OF JULY 2, 2009	\$0.00	
MESA AIRLINES, INC.	INDIANAPOLIS FUEL FACILITIES LLC	ATTN: DANIEL R. DEBORD, FUEL COMMITTEE CHAIRPERSON C/O DELTA AIR LINES 2700 LONE OAK PARKWAY, DEPT. A4192 EAGAN, MN 55121-1534	NON-CONTRACTING USER AGREEMENT	\$0.00	
NILCHII, INC.	INDIGO MIRAMAR LLC	2525 E. CAMELBACK ROAD, SUITE 800 PHOENIX, AZ 85016	LIMITED LIABILITY COMPANY AGREEMENT	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	INTERNATIONAL AIR TRANSPORT ASSOCIATION	MANAGER INTERLINE AND CODE ADMINISTRATION 800 PLACE VICTORIA P.O. BOX 113 MONTREAL, QUEBEC H4Z1M1 CANADA	IATA MEMBERSHIP AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	INTERNATIONAL FIDELITY INSURANCE COMPANY	ONE NEWARK CENTER 20TH FLOOR WARREN, NJ 7059	UNITED STATES OF AMERICA IMPORTER OR BROKER CUSTOMS BOND CUSTOMS BOND #460308332 460308332	\$0.00	
MESA AIR GROUP, INC.	IRONSHORE INDEMNITY INS. CO.	C/O STARR AVIATION AGENCY 3353 PEACHTREE ROAD NE SUITE 1000 ATLANTA, GA 30326	AVIATION HULL & LIABILITY IHM100013-01	\$0.00	
MESA AIRLINES, INC.	ITA SOFTWARE, INC	141 PORTLAND STREET 7TH FLOOR CAMBRIDGE, MA 2139	AVAILABILITY DATA AGREEMENT	\$0.00	
MESA AIRLINES, INC.	J SAMUELS SIGNATURE HOMES LLC	ATTN MANI FRANCES KIRSTIC 3133 WAIALAE AVE #3925 HONOLULU, HI 96816	GO! AND J. SAMUELS SIGNATURE HOMES MARKETING AGREEMENT	\$0.00	
MPD, INC.	J.F. OBERLIN UNIVERSITY	ATTN DR. BRUCE L. BATTEN, VP FOR INTERNATIONAL RELATIONS 3758 TOKIWA-MACHI MACHIDA-SHI TOKYO, 194-0294 JAPAN	MEMORANDUM OF UNDERSTANDING FLIGHT TRAINING	\$0.00	
MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, LLC	JCB INTERNATIONAL CREDIT CARD CO, LTD	700 SOUTH FLOWER STREET SUITE 1000 LOS ANGELES, CA 90017	CREDIT CARD MERCHANT AGREEMENT	\$0.00	
MESA AIRLINES, INC.	JEPPESSEN SANDERSON, INC.	ATTN THOMAS WEDE, SR. VP & GENERAL MANAGER, AVIATION 55 INVERNESS DRIVE EAST ENGLEWOOD, CO 80112	TAILORED ELECTRONIC FLIGHT INFORMATION SERVICES SUPPLEMENT CONTRACT NO: MES-10781	TBD (NEGOTIATIONS PENDING)	<u>\$15,064.73 (PER SETTLEMENT AGREEMENT)</u>

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	JETBLUE AIRWAYS CORPORATION	ATTN FRANK BURATTI, DIRECTOR OF AIRCRAFT MAINTENANCE 118-29 QUEENS BLVD FOREST HILLS, NY 11375	ON-CALL MAINTENANCE AGREEMENT	\$0.00	
MESA AIRLINES, INC.	JP MORGAN CHASE BANK	ATTN LEGAL DEPARTMENT 270 PARK AVE. NEW YORK, NY 10017	AIRLINES CLEARING HOUSE INTERNET STATEMENT SERVICE AGREEMENT	\$0.00	
MESA AIRLINES, INC.	K&S HELICOPTERS DBA PARADISE HELICOPTERS DBA TROPICAL HELICOPTERS	ATTN STEVEN V KITTRELL, ASST CHIEF PILOT PO BOX 5371 73-341 U'U ST KAILUA-KONA, HI 96740	RECIPROCAL COCKPIT JUMPSEAT AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	KENYON INTERNATIONAL EMERGENCY SERVICES, INC.	ATTN MARK KIRCHHESSNER, DIRECTOR OF SALES 15180 GRAND POINT DRIVE HOUSTON, TX 77090-6307	SERVICE AGREEMENT (2010)	\$0.00	
MESA AIR GROUP, INC.	LLOYD'S LONDON	C/O AON 8 DEVONSHIRE SQ. LONDON, EC2M 4PL UK	AVIATION HULL & LIABILITY AM0902181	\$0.00	
NILCHII, INC.	LONG BAR MIRAMAR	2525 E. CAMELBACK ROAD, SUITE 800 PHOENIX, AZ 85016	LIMITED LIABILITY COMPANY AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	MAGI INSURANCE LTD.	C/O TOWNER MANAGEMENT GROUP ST. JAMES HOUSE, SECOND STREET HOLETOWN ST. JAMES, BARBADOS	AVIATION HULL & LIABILITY REINSURANCE AM0902182	\$0.00	
MESA AIR GROUP, INC.	MATTHEWS, GOLD, KENNEDY & SNOW, INC.	MATTHEWS, GOLD, KENNEDY & SNOW, INC. 6530 NORTH 16TH STREET PHOENIX, AZ 85016	401K PLAN CONSULTING SERVICES	\$4,300.00	
MESA AIR GROUP, INC.	MESA AIR GROUP AIRLINE INVENTORY MANAGEMENT, L.L.C.	410 NORTH 44TH SREET SUITE 700 PHOENIX, AZ 85008	LIMITED LIABILITY COMPANY OPERATING AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	METROPOLITAN PROPERTY AND CASUALTY INSURANCE COMPANY	METLIFE VOLUNTARY BENEFITS GROUP 477 MARTINSVILLE RD 4TH FLOOR LIBERTY CORNER, NJ 07938	METPAY PROGRAM AGREEMENT SUPPLEMENTAL VOLUNTARY BENEFITS	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	MHMSA GROUP PLAN (HAWAII INSURANCE) BLUE CROSS & BLUE SHIELD OF HAWAII	BLUE CROSS AND BLUE SHIELD OF HAWAII 818 KEEAUMOKU STREET 6-AMS HONOLULU, HI 96814	INSURANCE AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	NATIONAL FIRE & MARINE INS CO	C/O STARR AVIATION AGENCY 3353 PEACHTREE ROAD NE SUITE 1000 ATLANTA, GA 30326	AVIATION HULL & LIABILITY 92CVS101807	\$0.00	
MESA AIR GROUP, INC.	NATIONWIDE TRUST COMPANY, FSB	NATIONWIDE TRUST COMPANY, FSB THREE NATIONWIDE PLAZA COLUMBUS, OH 43215	PROGRAM AGREEMENT (INCLUDING FUND ACCESS SCHEDULE, ER STOCK FUND SCHEDULE, TERMINATION CHARGE SCHEDULE AND FUND SELECTION SCHEDULE	\$0.00	
MESA AIR GROUP, INC.	NATIONWIDE TRUST COMPANY, FSB	NATIONWIDE TRUST COMPANY, FSB THREE NATIONWIDE PLAZA COLUMBUS, OH 43215	GROUP ANNUITY CONTRACT NO. GA-P PA43	\$0.00	
MESA AIR GROUP, INC.	NATIONWIDE TRUST COMPANY, FSB	NATIONWIDE TRUST COMPANY, FSB THREE NATIONWIDE PLAZA COLUMBUS, OH 43215	DIRECTED TRUST AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	NEWAIR, INC.	NEWAIR, INC. 7345 EAST EVANS ROAD SUITE 16 SCOTTSDALE, AZ 85260	COURSEWARE LICENSE AGREEMENT THE PRODUCT IS COMPUTER BASED AND/OR WEB BASED TRAINING COURSEWARE	\$379.04	
MESA AIRLINES, INC.	ONETRAVEL.COM	TOM SPAGNOLA 1050 E. FLAMINGO ROAD SUITE E-120 LAS VEGAS, NV 89119	NET FARE AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	ORACLE CORPORATION	ORACLE CORPORATION, ATTN LEGAL DEPARTMENT 500 ORACLE PARKWAY REDWOOD CITY, CA 94065	SOFTWARE LICENSE AND SERVICES AGREEMENT	\$14,250.00	<u>\$20,530.10</u>

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	ORBITZ WORLDWIDE, LLC	ATTN VP, BUSINESS DEVELOPMENT 500 WEST MADISON STREET SUITE 1000 CHICAGO, IL 60661	COMMISSION AGREEMENT	\$0.00	
MESA AIRLINES, INC.	ORBITZ WORLDWIDE, LLC	ATTN LEGAL DEPARTMENT 500 WEST MADISON STREET SUITE 1000 CHICAGO, IL 60661	COMMISSION AGREEMENT	\$0.00	
MESA AIRLINES, INC.	P&K ENTERPRISES LLC	11419 E. LA MARCHE DR. SCOTTSDALE, AZ 85259	LEASE AGREEMENT	\$0.00	
MESA AIRLINES, INC.	PILOT AIR FREIGHT	314 N. MIDDLETOWN ROAD LIMA, PA 19037	CUSTOMS POWER OF ATTORNEY	TBD (NEGOTIATIONS PENDING)	<u>\$7,500.00 (PAYMENT ON EFFECTIVE DATE) AND \$30,532.30 (DE MINIMIS CLAIM) (PER SETTLEMENT AGREEMENT)</u>
MESA AIRLINES, INC.	PLANE BUSINESS, LLC & HOLLY HEGEMAN	PERKINS COIE BROWN AND BAIN, P.C. C/O DANIEL C. BARR 2901 N. CENTRAL AVE STE 2000 PHOENIX, AZ 85012-2788	SETTLEMENT AND RELEASE AGREEMENT DATED MARCH 19, 2009	\$0.00	
MESA AIRLINES, INC.	RELIANCE INSURANCE COMPANY	C/O DREXEL HARRIS 75 BROAD STREET 10TH FLOOR NEW YORK, NY 10004	WORKERS' COMP - INSURANCE POLICIES - #NWA0119405-00; NWA0110208-00; NWA0119207-00; NWA0119206-00; NWA0119202-00; NWA0119201-00; NWA0119208-01; NWA0119207-01; NWA0119206-01; NWA0119202-01; NWA0119201-01; NWA0119208-02; NWA0119207-02; NWA0119206-02; NWA0119201-02; NWA0119208-03; NWA0119207-03; NWA0119206-03; NWA0119202-03; NWA0119201-03; NWA0119207-04; NWA0119206-04; NWA0119201-04	\$0.00	
MESA AIRLINES, INC.	RENE PEREZ & ASSOCIATES, INC. (EREV)	ATTN LEGAL DEPARTMENT 5901 SOUTHWEST 74TH STREET SUITE 310 MIAMI, FL 33143	LEASE AND SUPPORT AGREEMENT: APPLICATION SOFTWARE	\$1,290.32	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	REPUBLIC AIRWAYS HOLDINGS INC.	8909 PURDUE ROAD, SUITE 300 INDIANAPOLIS, IN 46268	LIMITED LIABILITY COMPANY OPERATING AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	MASTER AGREEMENT	TBD (NEGOTIATIONS PENDING)	<u>\$191,412.88 TO BE PAID IN INSTALLMENTS THROUGH SEPTEMBER 2011 (PER SETTLEMENT AGREEMENT)</u>
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER 12 TO MASTER AGREEMENT RE: MASTER AGREEMENT DTD 9/1/2005	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER NO. 14 TO MASTER AGREEMENT BETWEEN SABRE INC. AND MESA AIR GROUP, INC. SABRESONIC WEB SABRE PROVIDES CUSTOMER WITH ACCESS & USE OF THE SABRE SONIC WEB	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER NO. 15 TO THE MASTER AGREEMENT BETWEEN SABRE INC. & MESA AIR GROUP, INC. SABRE WILL PROVIDE CUSTOMER 2 ADDITIONAL SABRE IBE SITES	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER NUMBER 13 TO MASTER AGREEMENT BETWEEN SABRE INC & MESA AIR GROUP, INC. SABRESONIC RES SABRE PROVIDES USE OF SYSTEMS	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER NUMBER 16 TO MASTER AGREEMENT SABRE INC. & MESA AIR GROUP, INC. SABRE WILL PROVIDE SERVICES	SEE ABOVE	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	SABRE INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER NUMBER 17 TO MASTER AGREEMENT BETWEEN SABRE INC. AND MESA AIR GROUP, INC. SABRE WILL PROVIDE WEB SERVICES	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE TRAVEL INTERNATIONAL LIMITED	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	SABRE PARTICIPATING CARRIER DISTRIBUTION AND SERVICES AGREEMENT	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE TRAVEL INTERNATIONAL LIMITED	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	TICKET CONTROL NUMBER (TCN) DATA OPTIONAL SERVICES ADDENDUM	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE TRAVEL NETWORK	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	LETTER RE: SELECTED OPTIONAL SERVICES	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	CHANGE ORDER TO MASTER AGREEMENT WITH AN EFFECTIVE DATE OF SEPTEMBER 1, 2005 WORK ORDER #13 FOR SABRESonic RES EFFECTIVE MAY 7, 2007	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #1 TO MASTER AGREEMENT DATED SEPTEMBER 1, 2005 FLIGHT CONTROL SUITE	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #18	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #19	SEE ABOVE	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #2 TO MASTER AGREEMENT DATED SEPTEMBER 1, 2005 FLIGHT CONTROL SUITE	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #20A	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #21	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #22 TO MASTER AGREEMENT DATED SEPTEMBER 1, 2005 PAY & ALLOWANCES SYSTEM WITH MANAGEMENT INFORMATION	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #23 TO MASTER AGREEMENT DATED SEPTEMBER 1, 2005 CODESHARE	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3150 SABRE DRIVE SOUTHLAKE, TX 76092	WORK ORDER #24 TO MASTER AGREEMENT FOR SOFTWARE LICENSE AND PROFESSIONAL SERVICES INTERLINE ELECTRONIC TICKETING	SEE ABOVE	
MESA AIR GROUP, INC.	SABRE, INC.	ATTENTION LEGAL DEPT. AND PRESIDENT AIRLINE PRODUCTS & SERVICES 3151 SABRE DRIVE SOUTHLAKE, TX 76093	SIDE LETTER AGREEMENT RE: ELECTRONIC TICKETING	SEE ABOVE	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	SIBSON CONSULTING	SIBSON CONSULTING, A DIVISION OF THE SIEGAL COMPANY 1230 WEST WASHINGTON STREET STE 501 TEMPE, AZ 85281	HEALTH AND WELFARE BENEFIT CONSULTANTS	\$12,396.80	\$10,773.46 (PER SETTLEMENT AGREEMENT)
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN KEITH P. RYAN, VP OPERATIONS 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	AMENDMENT TO THE MASTER INTO-PLANE FUELING SERVICE AGREEMENT AMENDS MASTER INTO-PLANE FUELING SERVICE AGREEMENT DTD 8/1/2006	\$24,150.72	
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN KEITH P. RYAN, VP OPERATIONS 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	AMENDMENT TO THE MASTER INTO-PLANE FUELING SERVICE AGREEMENT	SEE ABOVE	
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN KEITH P. RYAN, VP OPERATIONS 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	AMENDMENT TO THE MASTER INTO-PLANE FUELING SERVICE AGREEMENT	SEE ABOVE	
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN KEITH P. RYAN, VP OPERATIONS 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	AMENDMENT TO THE MASTER INTO-PLANE FUELING SERVICE AGREEMENT	SEE ABOVE	
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN STEPHEN W. LEE, VP 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	AMENDMENT TO THE MASTER INTO-PLANE FUELING SERVICE AGREEMENT AMENDS MASTER INTO-PLANE FUELING SERVICE AGREEMENT DTD 8/1/2006	SEE ABOVE	
MESA AIR GROUP, INC.	SIGNATURE FLIGHT SUPPORT CORPORATION	ATTN CONTRACTS 201 SOUTH ORANGE AVE SUITE 1100S ORLANDO, FL 32801	MASTER INTO-PLANE FUELING SERVICE AGREEMENT	SEE ABOVE	
MESA AIRLINES, INC.	SKYWEST AIRLINES, INC.	444 SOUTH RIVER RD ST. GEORGE, UT 84790	DEICING AGREEMENT	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	SOUTHWEST AIRLINES CO.	ATTN CAPT. CHUCK MAGILL, VICE PRESIDENT, FLIGHT OPERATIONS HDQ-8FO P.O BOX 36611 DALLAS, TX 75235-1611	RECIPROCAL JUMPSEAT CREWMEMBER TRAVEL AGREEMENT	\$732.33	
MESA AIR GROUP, INC.	SPRAGUE ENERGY CORP.	ATTN: CONTRACT ADMINISTRATION TWO INTERNATIONAL DRIVE, SUITE 200 PORTSMOUTH, NH 03801	JET AVIATION FUEL AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	STARNET INSURANCE CO.	C/O BERKLEY AVIATION 3780 STATE STREET SUITE C SANTA BARBARA, CA 93105	AVIATION HULL & LIABILITY BA09A1112S	\$0.00	
MPD, INC.	TALON SYSTEMS, LLC	PO BOX 610906 DALLAS, TX 75261	ADDENDUM TO AGREEMENT BETWEEN TALON SYSTEMS, LLC AND MESA PILOT DEVELOPMENT, INC. DATED MARCH 16, 2008	\$2,475.00	
MPD, INC.	TALON SYSTEMS, LLC	ATTN BERNARD STECKLEIN - PRESIDENT 1290 SOUTH MAIN ST SUITE 104 GRAPEVINE, TX 76051	PROPOSAL FOR AN EDUCATION AND TRAINING ADMINISTRATION SYSTEM	SEE ABOVE	
MESA AIRLINES, INC.	TALX CORPORATION	TALX CORPORATION 11432 LACKLAND ROAD ST. LOUIS, MO 63146	AMENDMENT TO THE UNIVERSAL SERVICES AGREEMENT	\$188.60	
MESA AIR GROUP, INC.	TALX THE WORK NUMBER	TALX CORPORATION 11432 LACKLAND ROAD ST. LOUIS, MO 63146	SERVICES AGREEMENT UNDER THE UNIVERSAL SERVICES AGREEMENT RELATED TO EMPLOYMENT VERIFICATION SERVICES EMPLOYMENT VERIFICATION SERVICE	SEE ABOVE	
MESA AIR GROUP, INC.	TEXAS AIR COMPOSITES INC.	102 EZELL DR. DALLAS, TX 37801	LETTER OF INTENT MAINTENANCE SERVICES PROVIDED CRJ THRUST REVERSER	TBD (NEGOTIATIONS PENDING)	<u>\$0 (PAYMENT ON EFFECTIVE DATE) AND \$99,141.00 (GUC) (PER SETTLEMENT AGREEMENT)</u>

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	TIME AMERICA, INC.	TIME AMERICA, INC. 8840 EAST CHAPARRAL ROAD SCOTTSDALE, AZ 85250	APPLICATION SERVICE PROVIDER (ASP) AGREEMENT FOR NETTIME	\$0.00	
MESA AIR GROUP, INC.	TRAVELERS	ONE TOWER SQUARE HARTFORD, CT 06183	VEHICLE INSURANCE P-810-4824A638-COF-10	\$0.00	
MESA AIR GROUP, INC.	TRAVELERS	ONE TOWER SQUARE HARTFORD, CT 06183	COMMERCIAL PROPERTY P-630-4824A638-TIL-10	\$0.00	
MESA AIR GROUP, INC.	TRAVELERS	ONE TOWER SQUARE HARTFORD, CT 20591	CRIME 412CF0754	\$0.00	
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1198 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	AMENDED AND RESTATED UNITED EXPRESS AGREEMENT UNITED CONTRACT NO. 163872	\$0.00	<u>AS AGREED UPON BETWEEN DEBTORS AND UNITED PURSUANT TO LETTER AGREEMENT DATED NOVEMBER 10, 2010 AND LETTER AGREEMENT DATED JANUARY 11, 2011</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	STANDARD GROUND HANDLING AGREEMENT UNITED CONTRACT 151790; AHM 810	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	STANDARD GROUND HANDLING AGREEMENT - MAIN AGREEMENT	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	UNITED AIRLINES IATA STANDARD GROUND HANDLING AGREEMENT - ANNEX B	\$0.00	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1209 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	UNITED EXPRESS SPACE AVAILABLE EMPLOYEE TRAVEL AGREEMENT DATED JUNE 1, 2009 UNITED CONTRACT NUMBER 163647	\$0.00	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1209 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	UNITED EXPRESS POSITIVE SPACE EMPLOYEE TRAVEL AGREEMENT DATED MAY 1, 2008 UNITED CONTRACT NUMBER 163647	\$0.00	<u>SEE ABOVE</u>

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1194 EAST ALGONQUIN RD CHICAGO, IL 60601	UNITED EXPRESS INTERLINE AGREEMENT SPACE AVAILABLE PLEASURE TRAVEL PROGRAM CONTRACT NO. 178365	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1198 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	TENTH AMENDMENT TO UNITED EXPRESS AGREEMENT		SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	AMENDMENT TO UNITED EXPRESS AGREEMENT (DATED JUNE 3, 2005) UNITED CONTRACT NO. 163872-1	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	FOURTH AMENDMENT TO UNITED EXPRESS AGREEMENT 4TH AMENDMENT OF CONTRACT #163872 RJ-70	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	SEVENTH AMENDMENT TO UNITED EXPRESS AGREEMENT UNITED CONTRACT NO. 163872-7 DH2; RJ-50; AND RJ-70	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	SIXTH AMENDMENT TO UNITED EXPRESS AGREEMENT 6TH AMENDMENT TO THE 'AMENDED AND RESTATED UNITED EXPRESS AGREEMENT DTD 1/28/2004 UNITED CRJ200 AND CRJ700	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	THIRD AMENDMENT TO UNITED EXPRESS AGREEMENT 3RD AMENDMENT OF CONTRACT #163872 RJ-50	\$0.00	SEE ABOVE

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	FIFTH AMENDMENT TO UNITED EXPRESS AGREEMENT UNITED CONTRACT # 163872 RJ-50 AIRCRAFT	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	IATP STANDARD TECHNICAL HANDLING AGREEMENT UNITED CONTRACT NO. 151790-16	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	UNITED AIRLINES IATA STANDARD GROUND HANDLING AGREEMENT AMENDMENT, ANNEX B - LOCATION(S), AGREED SERVICES, CHARGES AND SUPPLEMENTARY CONDITIONS UNITED CONTRACT NO. 151790-9 ANNEX B.3.2	\$0.00	<u>SEE ABOVE</u>
MESA AIRLINES, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1200 EAST ALGONQUIN RD ELK GROVE TOWNSHIP, IL 60007	UNITED AIRLINES IATA STANDARD GROUND HANDLING AGREEMENT AMENDMENT, ANNEX B - LOCATION(S), AGREED SERVICES, CHARGES AND SUPPLEMENTARY CONDITIONS UNITED CONTRACT NO. 151790-8 ANNEX B.2.2 CRJ AIRCRAFT	\$0.00	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1199 EAST ALGONQUIN RD CHICAGO, IL 60666	EMERGENCY RESPONSE SERVICES AGREEMENT UNITED CONTRACT NO. 163649	\$0.00	<u>SEE ABOVE</u>
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	ATTN LEGAL DEPARTMENT 1199 EAST ALGONQUIN RD CHICAGO, IL 60666	SECOND AMENDMENT TO UNITED EXPRESS AGREEMENT UNITED CONTRACT NO. 163872	\$0.00	<u>SEE ABOVE</u>

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	77 WEST WACKER DRIVE CHICAGO, IL 60601	UNITED EXPRESS CODE SHARE AGREEMENT LETTER (NO. 178457) AMONG MESA AIR GROUP, AER LINGUS LIMITED AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	77 WEST WACKER DRIVE CHICAGO, IL 60601	LETTER AGREEMENT REGARDING UNITED CONTRACT NUMBER 163872 (COSTS RE BMI)	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	78 WEST WACKER DRIVE CHICAGO, IL 60602	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, SOUTH AFRICAN AIRWAYS AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	78 WEST WACKER DRIVE CHICAGO, IL 60602	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, AIR CANADA AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	78 WEST WACKER DRIVE CHICAGO, IL 60602	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, QATAR AIRWAYS Q.C.S.C. AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	79 WEST WACKER DRIVE CHICAGO, IL 60603	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, TRANSPORTES AEREOS PORTUGUESES ("TAP") AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	80 WEST WACKER DRIVE CHICAGO, IL 60604	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, TACA INTERNATIONAL AIRLINES S.A. AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	81 WEST WACKER DRIVE CHICAGO, IL 60605	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, JET AIRWAYS AND UNITED AIR LINES	\$0.00	SEE ABOVE

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	82 WEST WACKER DRIVE CHICAGO, IL 60606	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, SCANDINAVIAN AIRLINES SYSTEM AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	83 WEST WACKER DRIVE CHICAGO, IL 60607	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, ASIANA AIRLINES, INC. AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIR GROUP, INC.	UNITED AIR LINES, INC.	84 WEST WACKER DRIVE CHICAGO, IL 60608	UNITED EXPRESS CODE SHARE AGREEMENT LETTER AMONG MESA AIRLINES, CONTINENTAL AIRLINES, INC. AND UNITED AIR LINES	\$0.00	SEE ABOVE
MESA AIRLINES, INC.	UNIVERSAL AIR TRAVEL PLAN	1301 PENNSYLVANIA AVE, N.W. WASHINGTON, DC 20004	AMENDED AND RESTATED UATP PARTICIPATION AGREEMENT	\$0.00	
MESA AIRLINES, INC.	UNUM PROVIDENT GROUP INSURANCE POLICY (NUMBER 590284 001)	UNUM LIFE INSURANCE COMPANY OF AMERICA 2211 CONGRESS STREET PORTLAND, ME 04122	GROUP INSURANCE POLICY - NON PARTICIPATING SHORT/LONG TERM DISABILITY AND LIFE INSURANCE	\$0.00	
MESA AIR GROUP, INC.	US AIRWAYS, INC.	ATTN CAPT. LYLE HOGG, VP FLIGHT OPERATIONS 4000 E. SKY HARBOR BLVD PHOENIX, AZ 85034	RECIPROCAL JUMP SEAT TRAVEL AGREEMENT	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	ATTN VP US AIRWAYS, PRESIDENT US AIRWAYS EXPRESS 111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	US AIRWAYS EMPLOYEE TRAVEL PROGRAM FOR MESA AIRLINES	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	CODESHARE AGREEMENT DATED MAY 21, 2004 (RE US AIRWAYS DESIGNATOR CODE ON UNITED AIRLINES FLIGHTS OPERATED BY MESA AS UNITED EXPRESS)	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	LETTER AGREEMENT REGARDING AFFILIATE STATUS UNDER THE US AIRWAYS/SINGAPORE AIRLINES ("SINGAPORE") CODE SHARE AGREEMENT	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	US EXPRESS CARRIERS' CODE SHARE AGREEMENT LETTER (LUFTHANSA)	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	LETTER AGREEMENT REGARDING AFFILIATE STATUS UNDER THE US AIRWAYS TRANSPORTES AEROS PORTUGUESES, S.A. ("TAP") CODE SHARE AGREEMENT EFFECTIVE APRIL 6, 2006	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	LETTER AGREEMENT REGARDING AFFILIATE STATUS UNDER THE US AIRWAYS, ASIANA AIRLINES, INC. ("ASIANA") CODE SHARE AGREEMENT EFFECTIVE OCTOBER 1, 2007	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	LETTER AGREEMENT REGARDING AFFILIATE STATUS UNDER THE US AIRWAYS, TACA INTERNATIONAL AIRLINES ("TACA") CODE SHARE AGREEMENT EFFECTIVE OCTOBER 9, 2009	\$0.00	
MESA AIRLINES, INC.	US AIRWAYS, INC.	111 W. RIO SALADO PARKWAY TEMPE, AZ 85281	LETTER AGREEMENT REGARDING AFFILIATE STATUS UNDER THE US AIRWAYS, EVA AIRWAYS CORPORATION ("EVA") CODE SHARE AGREEMENT EFFECTIVE NOVEMBER 12, 2009	\$0.00	
MESA AIR GROUP, INC.	VERIZON BUSINESS NETWORK SERVICES INC.	22001 LOUDOUN COUNTY PKWY ASHBURN, VA 20147	VERIZON BUSINESS SERVICE AGREEMENT CONTRACT ID: 605494-07	\$2,538.93	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIRLINES, INC.	WASTE MANAGEMENT OF COLORADO INC	1227 WINTERS AVE GRAND JUNCTION, CO 81501	SERVICE AGREEMENT NON-HAZARDOUS WASTES CUSTOMER ACCOUNT 007-30144	\$800.34	
MESA AIRLINES, INC.	WORLD ACCESS SERVICE CORP	WORLD ACCESS SERVICE CORP 2805 NORTH PARHAM RD RICHMOND, VA 23294	MARKETING AGREEMENT BY & BETWEEN WORLD ACCESS SERVICE CORP. & MESA AIRLINES, INC. MARKETING AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	WORLD FUEL SERVICES, INC.	9800 NW 41ST, SUITE 400 MIAMI, FL 33178	AVIATION FUEL SALES AGREEMENT JET A MEETING ASTM D-1655 SPECIFICATION	\$0.00	
MESA AIR GROUP, INC.	WORLD FUEL SERVICES, INC.	ATTN MR JONATHAN R LEAK, SVP - RISK MANAGEMENT 9800 NW 41ST ST SUITE 400 MIAMI, FL 33178	RISK MANAGEMENT TRANSACTION CONFIRMATION AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	WORLD FUEL SERVICES, INC.	SUITE 400 9800 NW 41ST ST MIAMI, FL 33178	WORLD FUEL SERVICES GROUP OF COMPANIES AVIATION FUEL SALES AGREEMENT	\$0.00	
MESA AIRLINES, INC.	WORLDSPAN, LP	7310 TIFFANY SPRINGS PARKWAY KANSAS CITY, MO 64153	ACCESSPLUS ADDENDUM	\$0.00	
MESA AIRLINES, INC.	WORLDSPAN, LP	7310 TIFFANY SPRINGS PARKWAY KANSAS CITY, MO 64153	ELECTRONIC TICKETING ADDENDUM	\$0.00	
MESA AIRLINES, INC.	WORLDSPAN, LP	7310 TIFFANY SPRINGS PARKWAY KANSAS CITY, MO 64153	REVENUE ACCOUNTING DATA (TCN) ADDENDUM	\$0.00	
MESA AIRLINES, INC.	WORLDSPAN, LP	7310 TIFFANY SPRINGS PARKWAY KANSAS CITY, MO 64153	WORLDSPAN PARTICIPATING CARRIER AGREEMENT	\$0.00	
MESA AIR GROUP, INC.	XL SPECIALTY	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET, 21ST FLOOR NEW YORK, NY 1281	D&O EXCESS ELU111113-09	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	XL SPECIALTY	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET, 21ST FLOOR NEW YORK, NY 1281	D&O EXCESS ELU111113-09	\$0.00	
MESA AIR GROUP, INC.	XL SPECIALTY	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET, 21ST FLOOR D&O EXCESS, ELU111113-09	D&O EXCESS	\$0.00	
MESA AIR GROUP, INC.	XL SPECIALTY	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET, 21ST FLOOR D&O EXCESS SIDE A, ELU111114-09	D&O EXCESS	\$0.00	
MESA AIR GROUP, INC.	XL SPECIALTY INSURANCE CO.	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET 21ST FLOOR NEW YORK, NY 1281	AVIATION HULL & LIABILITY UA00002888AV09A	\$0.00	
MESA AIR GROUP, INC.	XL SPECIALTY INSURANCE CO.	ONE WORLD FINANCIAL CENTER 200 LIBERTY STREET 21ST FLOOR NEW YORK, NY 1281	AVIATION HULL DEDUCTIBLE UA00002889AV08A	\$0.00	
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-HORRY COUNTY DEPARTMENT OF AIRPORTS, RENT AND LANDING FEES AT THE MYRTLE BEACH INTERNATIONAL AIRPORT 08690549	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH AMERICAN INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	GENERAL AGREEMENT OF INDEMNITY (05-06-2002)		<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-MARYLAND AVIATION ADMINISTRATION, LANDING FEES AND OTHER AIRPORT USE FEES 08133621	\$0.00	<u>TBD</u>

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-SPOKANE AIRPORT BOARD, PERFORMANCE AND PAYMENT BOND FOR SECURITY REQUIRED FOR LANDING FEES AND CHARGES PER USE. 08715160	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-HER MAJESTY THE QUEEN, HER HEIRS & SUCCESSORS, AS REPRESENTED BY THE MINISTRY OF NATIONAL REVENUE, NON-RESIDENT GOODS AND SERVICE TAX BOND 6305358	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-SALT LAKE CITY DEPARTMENT OF AIRPORTS, RENT AND LANDING FEES 08633122	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-JACKSON HOLE AIRPORT BOARD, LEASE OF AIRPORT FACILITIES 08715182	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-COMMONWEALTH OF VIRGINIA, FUEL TAX BOND 08826857	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-COMMONWEALTH OF VIRGINIA, FUEL TAX BOND LPM8848084	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-BIRMINGHAM INTERNATIONAL AIRPORT, AIRPORT OPERATIONS AND LEASED SPACE 08133618	\$0.00	<u>TBD</u>

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-THE COUNTY OF WAYNE, DETROIT METROPOLITAN WAYNE COUNTY AIRPORT, LEASE OF AIRPORT FACILITIES AT THE DETROIT METROPOLITAN WAYNE COUNTY AIRPORT; CONTRACT # S06-061A 08826871	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-DIRECTOR OF AIRPORTS, KERN COUNTY AIRPORTS, AIRPORT OPERATIONS AND LEASED SPACE 8848091	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-MONTEREY PENINSULA AIRPORT DISTRICT, FOUR (4) MONTHS RENT FOR SPACE AT MONTEREY PENINSULA AIRPORT 08133634	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-CITY OF LOS ANGELES AND ITS BOARD OF AIRPORT COMMISSIONERS, FEES AND CHARGES ASSOCIATED WITH OPERATIONS AT ONTARIO INTERNATIONAL AIRPORT 08633105	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-MONROE COUNTY AIRPORT AUTHORITY, RENT AND LANDING FEES 08633133	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-ROANOKE REGIONAL AIRPORT COMMISSION, UTILIZE THE FACILITIES OF THE ROANOKE REGIONAL AIRPORT AND OPERATE AS A NON-SIGNATIRY COMMERCIAL AIRLINE LPM8848093	\$0.00	TBD

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-LITTLE ROCK MUNICIPAL AIRPORT COMMISSION, LANDING FEES AND PASSENGER FACILITY CHARGE AT LITTLE ROCK NATIONAL AIRPORT, ADAMS FIELD 08133623	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-METROPOLITAN NASHVILLE AIRPORT AUTHORITY, AIRPORT OPERATIONS AND LEASED SPACE 08715181	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-TUCSON AIRPORT AUTHORITY, THREE MONTHS ESTIMATED FEES, RATES AND CHARGES INCLUDING PASSENGER FACILITY CHARGES 08133648	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-JACKSONVILLE AVIATION AUTHORITY, LEASE OF AIRPORT FACILITIES AT THE JACKSONVILLE INTERNATIONAL AIRPORT 08826874	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-RALEIGH-DURHAM AIRPORT AUTHORITY, OPERATE A SCHEDULED AIRLINE PASSENGER BUSINESS AT RALEIGH-DURHAM INTERNATIONAL AIRPORT 08826866	\$0.00	TBD
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-STATE OF HAWAII, DEPARTMENT OF TRANSPORTATION, USE OF AIRPORT FACILITIES AT THE HONOLULU INTERNATIONAL AIRPORT 08826869	\$0.00	TBD

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Non-Aircraft)

Debtor	Counterparty Name	Address	Agreement Description	Assumption Obligation	Revised Assumption Obligation
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-STATE OF HAWAII, DEPARTMENT OF TRANSPORTATION, USE OF PREMISES, FACILITIES AND OPERATIONS AT THE HONOLULU INTERNATIONAL AIRPORT, THE KAHULUI AIRPORT, THE LIHUE AIRPORT, THE KONA INTERNATIONAL AIRPORT AT KEAHOLE AND THE HILO INTERNATIONAL AIRPORT (AIRPORT-AIRLINE LEASE NO. DOT-A-05-0227) 08826873	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-US CUSTOMS SERVICE, CUSTOMS BOND #15980093 - INTERNATIONAL CARRIER CUSTOMS BOND LPM0007096	\$0.00	<u>TBD</u>
MESA AIR GROUP, INC.	ZURICH INSURANCE GROUP	1400 AMERICAN LANE SCHAUMBURG, IL 61960	BOND-LE SECRETATIA DE COMMUNICATION, AIRPORT TAXES LPM8006991	\$0.00	<u>TBD</u>

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N902FJ	15002	<p>Lease Agreement N902FJ Dated as of April 29, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N902FJ Dated as of April 29, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	<p><u>\$346,629.63, to the extent not previously paid by the Debtors. The foregoing amount relates to the fees incurred on account of this aircraft and the following:</u>  <u>N902FJ, N903FJ, N904FJ, N905FJ, N906FJ, N907FJ, N908FJ, N909FJ, N910FJ, 511MJ, 501MJ, 502MJ, 503MJ, 504MJ, 505MJ, 506MJ, 507MJ, 508MJ, and 510MJ</u></p>
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N903FJ	15003	<p>Lease Agreement N903FJ Dated as of April 28, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N903FJ Dated as of April 28, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N904FJ	15004	<p>Lease Agreement N904FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N904FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N905FJ	15005	<p>Lease Agreement N905FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N905FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N906FJ	15006	<p>Lease Agreement N906FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee. Participation Agreement N906FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N907FJ	15007	<p>Lease Agreement N907FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N907FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N908FJ	15008	<p>Lease Agreement N908FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N908FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N909FJ	15009	<p>Lease Agreement N909FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N909FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA, Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N910FJ	15010	<p>Lease Agreement N910FJ Dated as of December 22, 2003 Between Wells Fargo Bank Northwest, National Association, Owner Trustee and Mesa Airlines, Inc, Lessee.</p> <p>Participation Agreement N910FJ Dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investment XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>CRJ Equipment Trust; c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8;</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N911FJ	15011	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 4 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust; c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West; Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N912FJ	15012	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 7 dated January 29, 2004.</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>CRJ Equipment Trust; c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N913FJ	15013	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 2 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust; c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West" Montreal, Quebec</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N914FJ	15014	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 3 dated January 29, 2004.</p> <p>Mortgage Supplement 10 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust; c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N915FJ	15015	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 11 dated March 1, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N916FJ	15016	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 12 dated March 16, 2004.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N917FJ	15017	<p>Mortgage and Security Agreement dated as of January 29, 2004, by Mesa Airlines, Inc. in favor of Wells Fargo Bank Northwest, National Association, as Security Agent, as supplemented by Mortgage Supplement Nos. 1, 2, 3, 4, 5, 6, 7, 8 and 9 dated January 29, 2004, recorded on February 26, 2004, as Conveyance No. XX026149, Mortgage Supplement No. 10 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031684, Mortgage Supplement No. 11 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031685 and Mortgage Supplement No. 12 dated March 16, 2004, recorded on April 8, 2004, as Conveyance No. H110922.</p> <p>Mortgage Supplement 13 dated October 29, 2004.</p> <p>Mortgage and Security Amendment #1 dated October 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N918FJ	15018	<p>Mortgage and Security Agreement dated as of January 29, 2004, by Mesa Airlines, Inc. in favor of Wells Fargo Bank Northwest, National Association, as Security Agent, as supplemented by Mortgage Supplement Nos. 1, 2, 3, 4, 5, 6, 7, 8 and 9 dated January 29, 2004, recorded on February 26, 2004, as Conveyance No. XX026149, Mortgage Supplement No. 10 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031684, Mortgage Supplement No. 11 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031685 and Mortgage Supplement No. 12 dated March 16, 2004, recorded on April 8, 2004, as Conveyance No. H110922.</p> <p>Mortgage Supplement 14 dated October 29, 2004.</p> <p>Mortgage and Security Amendment #1 dated October 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N919FJ	15019	<p>Mortgage and Security Agreement dated as of January 29, 2004, by Mesa Airlines, Inc. in favor of Wells Fargo Bank Northwest, National Association, as Security Agent, as supplemented by Mortgage Supplement Nos. 1, 2, 3, 4, 5, 6, 7, 8 and 9 dated January 29, 2004, recorded on February 26, 2004, as Conveyance No. XX026149, Mortgage Supplement No. 10 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031684, Mortgage Supplement No. 11 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031685 and Mortgage Supplement No. 12 dated March 16, 2004, recorded on April 8, 2004, as Conveyance No. H110922.</p> <p>Mortgage Supplement 15 dated October 29, 2004.</p> <p>Mortgage and Security Amendment #1 dated October 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N920FJ	15020	<p>Mortgage and Security Agreement dated as of January 29, 2004, by Mesa Airlines, Inc. in favor of Wells Fargo Bank Northwest, National Association, as Security Agent, as supplemented by Mortgage Supplement Nos. 1, 2, 3, 4, 5, 6, 7, 8 and 9 dated January 29, 2004, recorded on February 26, 2004, as Conveyance No. XX026149, Mortgage Supplement No. 10 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031684, Mortgage Supplement No. 11 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031685 and Mortgage Supplement No. 12 dated March 16, 2004, recorded on April 8, 2004, as Conveyance No. H110922.</p> <p>Mortgage Supplement 16 dated October 29, 2004.</p> <p>Mortgage and Security Amendment #1 dated January 29, 2004.</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N921FJ	15021	<p>Mortgage and Security Agreement dated as of January 29, 2004, by Mesa Airlines, Inc. in favor of Wells Fargo Bank Northwest, National Association, as Security Agent, as supplemented by Mortgage Supplement Nos. 1, 2, 3, 4, 5, 6, 7, 8 and 9 dated January 29, 2004, recorded on February 26, 2004, as Conveyance No. XX026149, Mortgage Supplement No. 10 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031684, Mortgage Supplement No. 11 dated March 1, 2004, recorded on April 9, 2004, as Conveyance No. GG031685 and Mortgage Supplement No. 12 dated March 16, 2004, recorded on April 8, 2004, as Conveyance No. H110922.</p> <p>Mortgage Supplement 17 dated October 29, 2004.</p> <p>Mortgage and Security Amendment #1 dated January 29, 2004.</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N922FJ	15022	<p>Aircraft Mortgage and Security Agreement dated December 22, 2004 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Loan Agreement(15022) dated December 22, 2004 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N923FJ	15023	<p>Aircraft Mortgage and Security Agreement dated December 22, 2004 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Loan Agreement (15023) dated December 22, 2004 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	

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Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N924FJ	15024	<p>'Aircraft Mortgage and Security Agreement dated December 22, 2004 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Loan Agreement (15024) dated December 22, 2004 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N925FJ	15025	<p>'Aircraft Mortgage and Security Agreement dated December 22, 2004 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Loan Agreement (15025) dated December 22, 2004 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N926LR	15026	<p>'Aircraft Mortgage and Security Agreement dated December 22, 2004 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Loan Agreement (15026) dated December 22, 2004 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	

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Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N927LR	15027	<p>Aircraft Mortgage and Security Agreement dated January 28, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Omnibus Amendment to Aircraft Mortgage and Security Agreements (N922FJ, N923FJ, N924FJ, N925FJ, N926LR and N927LR) dated as of January 31, 2005 among Mesa Airlines, Inc. as Mortgagor, Mesa Air Group, Inc. as Security Deposit Mortgagor and Wells Fargo Bank Northwest, N.A. as Security Trustee and Mortgagee.</p> <p>Term Load Agreement (15027) dated January 28, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N928LR	15028	<p>Aircraft Mortgage and Security Agreement dated January 31, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15028) dated January 31, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N929LR	15029	<p>Aircraft Mortgage and Security Agreement dated April 19, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15029) dated April 19, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p> <p>Transfer Agreement dated December 30, 2005 among Wachovia Capital Markets, LLC ("Transferor") and Everen Capital Corporation ("Transferee") in connection with the Participation Agreement (RASPRO Trust No. 2005-5) dated September 23, 2006 (the "Participation Agreement") among: i. RASPRO Trust 2005; ii. Bombardier Services Corporation and Bombardier Corporation; iii. Wells Fargo Bank Northwest, N.A.; and iv. Wilmington Trust Company.</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N930LR	15030	<p>Aircraft Mortgage and Security Agreement dated March 21, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15030) dated March 21, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N931LR	15031	<p>Aircraft Mortgage and Security Agreement dated March 30, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15031) dated March 30, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N932LR	15032	<p>Aircraft Mortgage and Security Agreement dated April 6, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15032) dated April 6, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N933LR	15033	<p>Aircraft Mortgage and Security Agreement dated April 19, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15033) dated April 19, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p> <p>Transfer Agreement dated December 30, 2005 among Wachovia Capital Markets, LLC ("Transferor") and Everen Capital Corporation ("Transferee") in connection with the Participation Agreement (RASPRO Trust No. 2005-5) dated September 23, 2006 (the "Participation Agreement") among: i RASPRO Trust 2005; ii. Bombardier Services Corporation and Bombardier Corporation; iii. Wells Fargo Bank Northwest, N.A.; and iv. Wilmington Trust Company.</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N934FJ	15034	<p>Aircraft Mortgage and Security Agreement dated April 26, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15034) dated April 26, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Services Corporation (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p> <p>Transfer Agreement dated December 30, 2005 among Wachovia Capital Markets, LLC ("Transferor") and Everen Capital Corporation ("Transferee") in connection with the Participation Agreement (RASPRO Trust No. 2005-5) dated September 23, 2006 (the "Participation Agreement") among: i RASPRO Trust 2005; ii. Bombardier Services Corporation and Bombardier Corporation; iii. Wells Fargo Bank Northwest, N.A.; and iv. Wilmington Trust Company.</p>	\$0.00	
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Services 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N935LR	15035	<p>Aircraft Mortgage and Security Agreement dated July 19, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15035) dated July 19, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Services Corporation Attn: Director, Aircraft Securitization Servicing 261 Mountain View Drive PO Box 991 Colchester, VT 05446</p> <p>Bombardier Inc. Attn: SVP &amp; General Counsel 800 Rene Levesque Boulevard West Montreal, Quebec Canada H3B 1YB</p> <p>RASPRO Trust 2005 c/o Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 N. Market Street Wilmington, DE 19890-0001</p>	N938LR	15038	<p>Aircraft Mortgage and Security Agreement dated July 19, 2005 among Mesa Airlines, Inc. (as Mortgagor), Mesa Air Group, Inc. (as Security Deposit Mortgagor) and Wells Fargo Bank Northwest, National Association (as Security Trustee and Mortgagee)</p> <p>Term Loan Agreement (15038) dated July 19, 2005 among Mesa Airlines, Inc. as guaranteed by Mesa Air Group, Inc. ("Borrower"), Export Development Canada, Bombardier Capital, Inc. (each a "Lender" and collectively "Lenders") and Wells Fargo Bank as Security Trustee</p>	\$0.00	
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N939LR	15039	<p>Security Agreement and Chattel Mortgage dated January 31, 2007 between Mesa Airlines, Inc. ("Borrower") and Wilmington Trust Company ("Loan Trustee")</p> <p>Mortgage Supplement No. 4 (N939LR) dated January 31, 2007</p> <p>Credit Agreement dated January 31, 2007 among Mesa Airlines, Inc. ("Borrower"), Mesa Air Group, Inc. ("Guarantor"), Export Development Canada ("Initial Senior Lender"), Bombardier Capital, Inc. (Initial Subordinated Lender) and Wilmington Trust Company (as "Loan Trustee")</p> <p>Senior Note dated January 31, 2007 between Mesa Airlines, Inc. ("Maker") and Export Development Canada ("Payee")</p> <p>Subordinated Note dated January 31, 2007 between Mesa Airlines, Inc ("Maker") and Bombardier Capital, Inc. ("Payee")</p>	\$0.00	
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N942LR	15042	<p>Security Agreement and Chattel Mortgage dated January 31, 2007 between Mesa Airlines, Inc. ("Borrower") and Wilmington Trust Company ("Loan Trustee")</p> <p>Mortgage Supplement No. 5 (N942LR) dated January 31, 2007</p> <p>Credit Agreement dated January 31, 2007 among Mesa Airlines, Inc. ("Borrower"), Mesa Air Group, Inc. ("Guarantor"), Export Development Canada ("Initial Senior Lender"), Bombardier Capital, Inc. (Initial Subordinated Lender) and Wilmington Trust Company (as "Loan Trustee")</p> <p>Senior Note dated January 31, 2007 between Mesa Airlines, Inc. ("Maker") and Export Development Canada ("Payee")</p> <p>Subordinated Note dated January 31, 2007 between Mesa Airlines, Inc ("Maker") and Bombardier Capital, Inc. ("Payee")</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N956LR	15056	<p>Security Agreement and Chattel Mortgage dated January 31, 2007 between Mesa Airlines, Inc. ("Borrower") and Wilmington Trust Company ("Loan Trustee")</p> <p>Mortgage Supplement No. 6 (N956LR) dated January 31, 2007</p> <p>Credit Agreement dated January 31, 2007 among Mesa Airlines, Inc. ("Borrower"), Mesa Air Group, Inc. ("Guarantor"), Export Development Canada ("Initial Senior Lender"), Bombardier Capital, Inc. (Initial Subordinated Lender) and Wilmington Trust Company (as "Loan Trustee")</p> <p>Senior Note dated January 31, 2007 between Mesa Airlines, Inc. ("Maker") and Export Development Canada ("Payee")</p> <p>Subordinated Note dated January 31, 2007 between Mesa Airlines, Inc ("Maker") and Bombardier Capital, Inc. ("Payee")</p>	\$0.00	
<p>AFS Investments XLII LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p> <p>DVB Bank AG Loan Administration Friedrick-Ebert-Anlage 2-14 60325 Frankfurt Germany</p> <p>DVB Bank AG New York Representative Office Aviation Finance 609 Fifth Avenue New York, NY 10017</p> <p>Citicorp Leasing, Inc. Attn: AFG-SI Credit Head 450 Mamaroneck Avenue Harrison, NY 10528</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street</p>	N501MJ	10047	<p>Lease Agreement N501MJ Dated as of March 31, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated March 31, 2003</p> <p>Participation Agreement N501MJ dated as of March 31, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLII LLC, Owner Participant, DVB Bank AG, Series A Loan Participant, Citicorp Leasing, Inc., Series B Loan Participant, Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	
<p>AFS Investments XLII LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p> <p>DVB Bank AG Loan Administration Friedrick-Ebert-Anlage 2-14 60325 Frankfurt Germany</p> <p>DVB Bank AG New York Representative Office Aviation Finance 609 Fifth Avenue New York, NY 10017</p>	N502MJ	10050	<p>Lease Agreement N502MJ Dated as of March 31, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated March 31, 2003</p> <p>Participation Agreement N502MJ dated as of March 31, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLII LLC, Owner Participant, DVB Bank AG, Series A Loan Participant, Citicorp Leasing, Inc., Series B Loan Participant, Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	

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## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Citicorp Leasing, Inc. Attn: AFG-SI Credit Head 450 Mamaroneck Avenue Harrison, NY 10528</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890</p>					
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N503MJ	10058	<p>Lease Agreement N503MJ Dated as of April 28, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 28, 2003</p> <p>Participation Agreement N503MJ dated as of April 28, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N504MJ	10066	<p>Lease Agreement N504MJ Dated as of April 28, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 28, 2003</p> <p>Participation Agreement N504MJ dated as of April 28, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>		
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N505MJ	10070	<p>Lease Agreement N505MJ Dated as of April 28, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 28, 2003</p> <p>Participation Agreement N505MJ dated as of April 28, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N506MJ	10073	<p>Lease Agreement N506MJ Dated as of April 29, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 29, 2003</p> <p>Participation Agreement N506MJ dated as of April 29, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N507MJ	10077	<p>Lease Agreement N507MJ Dated as of April 29, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 29, 2003</p> <p>Participation Agreement N507MJ dated as of April 29, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N508MJ	10087	<p>Lease Agreement N508MJ Dated as of April 29, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement 1 dated April 29, 2003</p> <p>Participation Agreement N508MJ dated as of April 29, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor. AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee and Wilmington Trust Company, in its individual capacity and as Indenture Trustee.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N509MJ	10094	<p>Mortgage and Security Agreement dated as of January 29, 2004 between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement 9 dated January 29, 2004.</p> <p>Term Loan Agreement dated June 1, 2003 between Mesa Air Group, Inc., Borrower, and Bombardier Capital Inc., Lender.</p>	\$0.00	
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N510MJ	10101	<p>Lease Agreement N510MJ dated as of April 29, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement No. 1 dated April 29, 2003.</p> <p>Participation Agreement N510MJ dated as of April 29, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investments XLIV LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	
<p>AFS Investments XLIV LLC c/o GE Capital Aviation Services, Inc. Attn: Head of Portfolio and Risk Management 201 High Ridge Road Stamford, CT 06927</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trust Department 299 South Main Street Salt Lake City, UT 84111</p>	N511MJ	10104	<p>Lease Agreement N511MJ dated as of December 22, 2003 Between Wells Fargo Northwest, National Association, Owner Trustee Lessor and Mesa Airlines, Inc., Lessee.</p> <p>Lease Supplement No. 1 dated April 29, 2003.</p> <p>Participation Agreement N511MJ dated as of December 22, 2003 among Mesa Airlines, Inc., Lessee, Mesa Air Group, Inc., Guarantor, AFS Investments 60 LLC, Owner Participant and Wells Fargo Bank Northwest, National Association, in its individual capacity and as Owner Trustee.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N512MJ	10109	<p>Mortgage and Security Agreement dated as of January 29, 2004, between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement No. 8 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N513MJ	10111	<p>Mortgage and Security Agreement dated as of January 29, 2004, between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement No. 5 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N514MJ	10116	<p>Mortgage and Security Agreement dated as of January 29, 2004, between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement No. 1 dated January 29, 2004.</p>	\$0.00	
<p>CRJ Equipment Trust c/o Wilmington Trust Company, as Issuer Trustee Rodney Square North 1100 N. Market Street Wilmington, DE 19890</p> <p>Bombardier, Inc., as Servicer Attn: Senior VP and General Counsel 800 Rene-Levesque Boulevard West Montreal, Quebec Canada H3B 1Y8</p> <p>Wells Fargo Bank Northwest, NA Attn: Corporate Trustee Department 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p>	N515MJ	10117	<p>Mortgage and Security Agreement dated as of January 29, 2004, between Mesa Airlines, Inc., Borrower and Wells Fargo Bank Northwest, National Association, Security Agent.</p> <p>Mortgage Supplement No. 6 dated January 29, 2004.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N516LR	10258	<p>Aircraft Mortgage and Security Agreement between Mesa Airlines, Inc. and Bombardier Capital Inc. dated as of September 26, 2006.</p> <p>Mortgage Supplement No. 1 dated January 31, 2007.</p> <p>Term Loan Agreement dated September 26, 2006 between Mesa Airlines, Inc., as guaranteed by Mesa Air Group, Inc., Borrower, and Bombardier Capital Inc., Lender.</p>	\$0.00	
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N518LR	10259	<p>Aircraft Mortgage and Security Agreement between Mesa Airlines, Inc and Bombardier Capital Inc. dated as of October 5, 2006</p> <p>Mortgage Supplement No. 2 dated January 31, 2007.</p> <p>Credit Agreement dated as of January 31, 2007 among Mesa Airlines, Inc., Borrower, Mesa Air Group, Inc., Guarantor, Export Development Canada, Initial Senior Lender, Bombardier Capital Inc., Initial Subordinated Lender and Wilmington Trust Company, not in its individual capacity, except as expressly stated herein, but solely as Loan Trustee.</p> <p>Senior Note dated January 31, 2007 between Mesa Airlines, Inc as Maker and Export Development Canada as Payee.</p> <p>Subordinated Note dated January 31, 2007 between Mesa Airlines, Inc. as Maker and Bombardier Capital Inc as Payee.</p> <p>Term Loan Agreement dated October 5, 2006 between Mesa Airlines, Inc., as guaranteed by Mesa Air Group, Inc. Borrower, and Bombardier Capital Inc., Lender.</p>	\$0.00	
<p>Export Development Canada Attn: Loans Services &amp; Asset Management - Transportation 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p> <p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Ref: Mesa Airlines 2007 Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p>	N519LR	10260	<p>Aircraft Mortgage and Security Agreement between Mesa Airlines, Inc. and Bombardier Capital Inc. dated as of September 26, 2006.</p> <p>Mortgage Supplement No. 3 dated January 31, 2007.</p> <p>Credit Agreement dated as of January 31, 2007 among Mesa Airlines, Inc., Borrower, Mesa Airlines, Inc., Guarantor, Export Development Canada, Initial Senior Lender, Bombardier Capital Inc., Initial Subordinated Lender and Wilmington Trust Company, not in its individual capacity, except as expressly stated herein, but solely as Loan Trustee.</p> <p>Senior Note dated January 31, 2007 between Mesa Airlines, Inc as Maker and Export Development Canada as Payee.</p> <p>Subordinated Note dated January 31, 2007 between Mesa Airlines, Inc. as Maker and Bombardier Capital Inc as Payee.</p> <p>Term Loan Agreement dated September 26, 2006 between Mesa Airlines, Inc., as guaranteed by Mesa Air Group, Inc., Borrower, and Bombardier Capital Inc., Lender.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Bombardier Aerospace, Regional Aircraft Attn: Dir., Contracts 123 Garratt Boulevard, M/S N17-27 Downsview, Ontario, Canada, M3k 1Y5</p> <p>SunTrust Leasing Corporation</p> <p>Wells Fargo Bank Northwest, NA Attn: Michael Arsenault Assistant VP 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p> <p>Export Development Canada Attn: Loans Administration 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p>	N521LR	10261	Lease Agreement dated April 30, 2007 between Bombardier Capital Inc. Lessor, and Mesa Airlines, Inc., Lessee.	\$0.00	
<p>Bombardier Capital Inc. Attn: Director, Aircraft Financing 261 Mountain View Drive P.O. Box 991 Colchester, VT 05446</p> <p>Bombardier Aerospace, Regional Aircraft Attn: Dir., Contracts 123 Garratt Boulevard, M/S N17-27 Downsview, Ontario, Canada, M3k 1Y5</p> <p>SunTrust Leasing Corporation</p> <p>Wells Fargo Bank Northwest, NA Attn: Michael Arsenault Assistant VP 299 South Main Street, 12th Floor Salt Lake City, UT 84111</p> <p>Wilmington Trust Company Attn: Corporate Trust Administration Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001</p> <p>Export Development Canada Attn: Loans Administration 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p>	N522LR	10262	Aircraft Lease Agreement dated as of April 30, 2007 between Bombardier Capital Inc. and Mesa Airlines, Inc.	\$0.00	
<p>Wells Fargo Bank Northwest, NA (formerly First Security Bank) Attn: Corporate Trust Department 79 South Main Street Salt Lake City, UT 84111</p> <p>M&amp;T Credit Service LLC (formerly known as The First National Bank of Maryland) One M&amp;T Plaza, Buffalo, NY 14203</p> <p>Export Development Canada Attn: Loans Administration 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p>	N434YV	434	<p>Lease Agreement (434YV) dated as of July 31, 1996 between First Security Bank, National Association, Owner Trustee Lessor and Mesa Air Group, Inc. Lessee.</p> <p>Participation Agreement (N434YV) dated as of July 31, 1996 among Mesa Air Group, Inc., Lessee, The First National Bank of Maryland, Owner Participant, Export Development Corporation, Loan Participant, First Security Bank, National Association, In its individual capacity and as Owner Trustee, Fleet National Bank, In its individual Capacity and as Indenture Trustee.</p>	\$0.00	

## AMENDED EXHIBIT K

Amended Schedule of Executory Contracts and Unexpired Leases to be Assumed Under the Plan (Aircraft)

Counterparty Name	FAA Reg. No.	Serial No.	Agreement Description	Assumption Obligation	Revised Assumption Obligation
<p>Wells Fargo Bank Northwest, NA (formerly First Security Bank) Attn: Corporate Trust Department 79 South Main Street Salt Lake City, UT 84111</p> <p>M&amp;T Credit Service LLC (formerly known as The First National Bank of Maryland) One M&amp;T Plaza, Buffalo, NY 14203</p> <p>Export Development Canada Attn: Loans Administration 151 O'Connor Street Ottawa, Ontario, Canada K1A 1K3</p>	N436YV	436	<p>Lease Agreement (436YV) dated as of July 31, 1996 between First Security Bank, National Association, Owner Trustee Lessor and Mesa Air Group, Inc. Lessee.</p> <p>Lease Supplement No. 1 dated August 7, 1996 between First Security Bank, National Association, not in its individual capacity but solely as Owner Trustee, Lessor, and Mesa Air Group, Inc., Lessee.</p> <p>Participation Agreement (N436YV) dated as of July 31, 1996 among Mesa Air Group, Inc., Lessee, The First National Bank of Maryland, Owner Participant, Export Development Corporation, Loan Participant, First Security Bank, National Association, In its individual capacity and as Owner Trustee, Fleet National Bank, In its individual Capacity and as Indenture Trustee.</p>	\$0.00	
<b>CF34-3B1 ENGINES</b>					
		<b>Serial No.</b>	<b>Agreement Description</b>		
<p>(i) in writing and delivered in person or by courier to the following address:</p> <p><u>GE Engine Leasing Holdings, Inc.</u> <u>One Crowne Point</u> <u>Suite 470</u> <u>Cincinnati, OH 45241 USA</u> <u>Attn: Engine Leasing, General Manager;</u></p> <p>(ii) by facsimile transmission to 513-782-4288; or</p> <p>(iii) by certified or registered mail to the address in (i).</p>		872556	<p><u>Lease Agreement, dated December 7, 2007, between GE Engine Leasing Holdings, Inc. (Lessor) and Mesa Air Group, Inc. (Lessee).</u></p>		
<p>(i) in writing and delivered in person or by courier to the following address:</p> <p><u>GE Engine Leasing Holdings, Inc.</u> <u>One Crowne Point</u> <u>Suite 470</u> <u>Cincinnati, OH 45241 USA</u> <u>Attn: Engine Leasing, General Manager;</u></p> <p>(ii) by facsimile transmission to 513-782-4288; or</p> <p>(iii) by certified or registered mail to the address in (i).</p>		872832	<p><u>Lease Agreement, dated September 11, 2007, between GE Engine Lease Holdings, Inc. (Lessor) and Mesa Air Group, Inc. (Lessee).</u></p>		\$10,000.20
<p>(i) in writing and delivered in person or by courier to the following address:</p> <p><u>GE Engine Leasing Holdings, Inc.</u> <u>One Crowne Point</u> <u>Suite 470</u> <u>Cincinnati, OH 45241 USA</u> <u>Attn: Engine Leasing, General Manager;</u></p> <p>(ii) by facsimile transmission to 513-782-4288; or</p> <p>(iii) by certified or registered mail to the address in (i).</p>		872591	<p><u>Lease Agreement, dated January 1, 2009, between GE Engine Lease Holdings, Inc. as agent on behalf of Owner (Lessor) and Mesa Airlines, Inc. (Lessee).</u></p>		
<b>CF34-8C5 ENGINE</b>					
		<b>Serial No.</b>	<b>Agreement Description</b>		
		194109	<p><u>Lease Agreement, dated August 13, 2008, between NAS Investments 75, Inc., (Lessor) and Mesa Air Group, Inc. (Lessee).</u></p>		

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