

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Metex Mfg. Corporation,
Debtor

Case No. 12-14554 (CGM)

Business Case under Chapter 11

BUSINESS MONTHLY OPERATING REPORT

Month: April 2014


Date filed: 05/15/2014

Line of Business: Real Estate Leasing

NAISC Code: 531120

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

Anthony J. Miceli, President
Printed Name of Responsible Party

Questionnaire: <i>(All questions to be answered on behalf of the debtor.)</i>	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input type="checkbox"/> *	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

*Property and liability insurance provided by tenants.

B 25C (Official Form 25C) (12/08)

- | | | |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A) Not applicable.

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL INCOME \$ 63,460.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	\$ <u>1,778,113.00</u>
Cash on Hand at End of Month	\$ <u>1,840,253.00</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 1,840,253.00 *

(Exhibit B) Attached

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL EXPENSES \$ 1,320.00

(Exhibit C) Attached

CASH PROFIT

INCOME FOR THE MONTH <i>(TOTAL FROM EXHIBIT B)</i>	\$ <u>63,460.00</u>
EXPENSES FOR THE MONTH <i>(TOTAL FROM EXHIBIT C)</i>	\$ <u>-1,320.00</u>
<i>(Subtract Line C from Line B)</i> CASH PROFIT FOR THE MONTH	\$ <u>62,140.00</u>

*Excludes NYLB Escrow Account, which is a restricted account (a copy of the statement is attached).

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ 0.00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ 0.00

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 0
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 0

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 108,193.43

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 2,442,916.08 *

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

*Paid from NYLB Escrow Account.

Exhibit B

Metex Mfg. Corporation
Monthly Operating Report
April 2014
Summary of Cash on Hand

April 2014 Bank Statements attached

M & T Bank
Bank of America
TD Bank
M & T Bank/Wilmington Trust (NYLB Escrow Account -- Restricted)



FOR INQUIRIES CALL: PRIVATE BANKING - PARK AVENUE
(212) 350-2000

00 0 00084M NM I17

00000262 FIDS154HG70104301404 01 000000 262



METEX MFG CORPORATION
PO BOX 4020
EDISON NJ 08818-4020

ACCOUNT TYPE
CORPORATE CHECKING

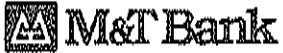
ACCOUNT NUMBER
XXXXXXXXXX

STATEMENT PERIOD
4/01/14 - 4/30/14

BEGINNING BALANCE	\$1,766,948.53
DEPOSITS & CREDITS	63,459.67
LESS CHECKS & DEBITS	994.76
LESS SERVICE CHARGES	0.00
ENDING BALANCE	\$1,829,413.44

ACCOUNT ACTIVITY				
DATE	TRANSACTION DESCRIPTION	DEPOSITS & CREDITS	CHECKS & DEBITS	BALANCE
4/01	BEGINNING BALANCE			\$1,766,948.53
4/01	REMOTE CHECK DEPOSIT	\$63,459.67		1,830,408.20
4/11	CHECK NUMBER 1293		\$994.76	1,829,413.44
	NUMBER OF DEPOSITS/CHECKS PAID	1	1	

00000262-0001220-Page 1 of 2-FIDS154HG70104301404-01-000000262



ACCOUNT	PAGE
00 [REDACTED]	2 OF 2

00000282-0001231-Page 2 of 2-FIDS154HG70104301404-00000282



1293

METEX MFG CORP
370 NEW BRUNSWICK RD.
ROSELAND, NJ 08817-2211

DATE April 9, 2014

PAY TO THE ORDER OF Providence Financial Management Associates, LLC \$ 994.76

---Nine hundred ninety-four and 76/100---

M&T Bank

FOR 2014020947:IM

00012910 [REDACTED]

Seq: 7
Dep: 000361
Date: 04/11/14

Deposited by [REDACTED]

For Deposit to
Metex Mfg Corp
Environmental Waste Wash Station

Check #1293 Paid 04/11/2014 \$994.76

Check #1293 Paid 04/11/2014 \$994.76



P.O. Box 15284
Wilmington, DE 19850

0 487 339 997 025350 #001 AV 0.381

KENTILE FLOORS INC
C/O UNITED CAPITAL CORP
9 PARK PL FL 4
GREAT NECK, NY 11021-5030

Customer service information

- 1.888.BUSINESS (1.888.287.4637)
- bankofamerica.com
- Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Your Business Fundamentals Checking

for April 1, 2014 to April 30, 2014

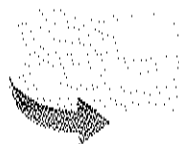
Account number: ~~XXXXXXXXXXXX~~

KENTILE FLOORS INC C/O UNITED CAPITAL CORP

Account summary

Beginning balance on April 1, 2014	\$8,269.03	# of deposits/credits: 0
Deposits and other credits	0.00	# of withdrawals/debits: 0
Withdrawals and other debits	-0.00	# of items-previous cycle ¹ : 0
Checks	-0.00	# of days in cycle: 30
Service fees	-0.00	Average ledger balance: \$8,269.03
Ending balance on April 30, 2014	\$8,269.03	¹ Includes checks paid, deposited items&other debits

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¹After deposit of transactions and only when you have a Bank of America business checking account. Only valid on Visa, MasterCard[®] and Discover[®] transactions. Exceptions may apply. Merchant services are provided by Bank of America, N.A. and its representative Banc of America Merchant Services, LLC. Banc of America Merchant Services, LLC is not a bank, does not offer bank deposits, and its services are not guaranteed or insured by the FDIC or any other government agency.
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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

Change of address - Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our banking centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree to not make a claim against us for the problems or unauthorized transactions.

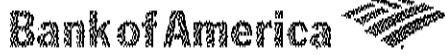
Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled. You may also review your activity online or visit a banking center for information.

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Bank of America, N.A. Member FDIC and



Equal Housing Lender



Your checking account

KENTILE FLOORS INC | Account # [REDACTED] | April 1, 2014 to April 30, 2014

Service fees

Based upon the activity below, the monthly fee on your Business Fundamentals checking account was waived for the statement period ending 03/31/14:

At least one of the following occurred

- \$250+ in net new purchases on a linked Business debit card
- \$250+ in net new purchases on a linked Business credit card
- \$3,000+ minimum daily balance in primary checking account
- \$5,000+ average monthly balance in primary checking account
- \$15,000+ combined average monthly balance in linked business accounts

A check mark indicates that you have qualified for a monthly fee waiver on the account based on your usage of these products or services. For information on how to open a new product or to link an existing service to your account, please call 1-888-BUSINESS or visit bankofamerica.com/smallbusiness.

Daily ledger balances

Date	Balance (\$)
04/01	8,269.03

- To help you BALANCE YOUR CHECKING ACCOUNT, visit bankofamerica.com/statementbalance or the Statements and Documents tab in Online Banking for a printable version of the How to Balance Your Account Worksheet.

BankAmeriDeals— Choose your deals and get cash back in your account



It's free, and now available on your Small Business card.

- Visit the Cash Back Deals tab in your Online or Mobile Banking
- Choose the cash back deals you want and pay with your Small Business debit or credit card
- Get cash back credited to an account of your choice

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You must be enrolled in Online Banking or Mobile Banking to participate in the BankAmeriDeals program and pay with an eligible Bank of America debit or credit card or Merchant credit card. Excludes prepaid cards and gift cards. Cash back will be credited into an eligible checking, savings, money market or credit account on the next month following activation. For more information, please read the program terms of use at www.bankofamerica.com/youragreement. AR/30/100 AD 03 13 1356

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Bank

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7

STATEMENT OF ACCOUNT

METEX MFG CORPORATION
PLANT PAYROLL
970 NEW DURHAM RD
PO BOX 4020
EDISON NJ 08818-4020

Page: 1 of 2
Statement Period: Apr 01 2014-Apr 30 2014
Cust Ref #: ~~XXXXXXXXXX~~
Primary Account #: ~~XXXXXXXXXX~~

Business Convenience Checking

METEX MFG CORPORATION
PLANT PAYROLL

Account # ~~XXXXXXXXXX~~

ONLINE BILL PAY MADE EASY.

MANAGE THE MONEY IN YOUR TD BANK CHECKING ACCOUNT ANYTIME, ANYWHERE WITH TD BANK BUSINESS DIRECT. OUR COMPREHENSIVE ONLINE BANKING SERVICE TAKES CARE OF THE DETAILS WHILE YOU FOCUS ON GROWING YOUR BUSINESS. SIGN UP FOR FREE AT TDBANK.COM/BUSINESSSDIRECT OR VISIT ANY TD BANK FOR ASSISTANCE.

ACCOUNT SUMMARY

Statement Balance as of 04/01		2,895.00
Plus	0 Deposits and Other Credits	0.00
Less	0 Checks and Other Debits	0.00
Statement Balance as of 04/30		2,895.00

DAILY ACCOUNT ACTIVITY

No Transactions this Statement Period



STATEMENT OF ACCOUNT
FOR THE PERIOD 04/01/14 THROUGH 04/30/14

ESCRON AGREEMENT AMONG METEX MFG.
CORPORATION, F.K.A. XENTILE FLOORS,
INC. AND WILMINGTON TRUST, N.A.

ACCOUNT NUMBER: ~~XXXXXXXXXX~~

METEX MFG CORPORATION
ATTN: ANTHONY J. MICELI
9 PARK PLACE, 4TH FLOOR
GREAT NECK, NY 11021

ADMINISTRATOR: KEVIN EBERT
PHONE: 410-244-4632
INVESTMENT OFFICER: KEVIN EBERT
PHONE: 410-244-4632



1000351 0000021000010 0004813 SSC000921 378522

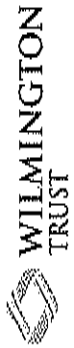


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NYLB ESCROW ACCOUNT
ACCOUNT: ~~XXXXXXXXXX~~

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NYLB ESCROW ACCOUNT
ACCOUNT: [REDACTED]

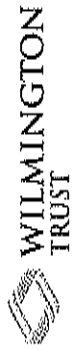
MESSAGES

PAGE 1

FOR THE PERIOD 03/31/14 THROUGH 04/30/14

IF WE ARE MANAGING THE ASSETS IN THIS ACCOUNT, PLEASE CONTACT US IF THERE HAVE BEEN ANY CHANGES TO YOUR FINANCIAL SITUATION OR INVESTMENT OBJECTIVES, OR IF YOU WISH TO IMPOSE ANY REASONABLE RESTRICTIONS THAT MIGHT AFFECT THE MANAGEMENT OF THIS ACCOUNT, OR REASONABLY CHANGE ANY EXISTING RESTRICTIONS. YOU MAY CONTACT US BY CALLING OR WRITING TO YOUR ADMINISTRATOR OR PORTFOLIO MANAGER WHO ARE IDENTIFIED ON YOUR STATEMENT.

WILMINGTON TRUST IS A SERVICE MARK ENCOMPASSING THE TRUST AND INVESTMENT BUSINESS OF M&T BANK (PROVIDING SERVICES TO THIS ACCOUNT) AND OF SOME OF M&T BANK'S SUBSIDIARIES AND AFFILIATES, SERVING INDIVIDUAL AND INSTITUTIONAL CLIENTS. THE SUBSIDIARIES AND AFFILIATES INCLUDE WILMINGTON TRUST COMPANY (OPERATING ONLY IN DELAWARE), WILMINGTON TRUST, N.A., WILMINGTON TRUST RETIREMENT AND INSTITUTIONAL SERVICES COMPANY, WILMINGTON TRUST INVESTMENT ADVISORS, INC., AND WILMINGTON TRUST INVESTMENT MANAGEMENT LLC, AS WELL AS SEVERAL OTHER INVESTMENT ADVISOR AFFILIATES. FOR ADDITIONAL INFORMATION REGARDING THE WILMINGTON TRUST BRAND, UNDERLYING ENTITIES, OR PRODUCTS AND SERVICES OFFERED, PLEASE VISIT OUR WEB SITE AT WWW.WILMINGTONTRUST.COM.



*** MESSAGES ***

Effective January 10, 2012 - MTB Investment Advisors, Inc. (MTBIA) changed its name to Wilmington Trust Investment Advisors, Inc. (WTIA). During the next few months you may see either name on documents communications you receive while we complete the transition to the new name.

Transactions for investment advisory accounts are effected through outside brokers. In arranging for clients' securities transactions, Wilmington Trust Investment Advisors ("WTIA") is primarily concerned with seeking best execution which is considered to be the most favorable combination of price and quantity that can be traded at a point in time given the liquidity, market conditions, and required urgency of execution.

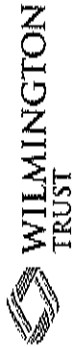
Consistent with the requirements of best execution, brokerage commissions on an account's portfolio transactions are directed to brokers in recognition of investment research and information furnished as well as for services rendered in the execution of orders by such brokers. WTIA may in its discretion cause accounts to pay such broker-dealers a commission for effecting a portfolio transaction in excess of the amount of commission another broker or dealer adequately qualified to effect such transaction would have charged for effecting that transaction. This may be done where WTIA has determined in good faith that such commission is reasonable in relation to the value of the brokerage and/or research to that particular transaction or to WTIA's overall responsibilities with respect to the accounts as to which it exercises investment discretion.

WTIA receives a wide range of research services from brokers. These services include information on the economy, industries, group of securities, individual companies, statistical information, technical market action, pricing and appraisal services, portfolio management computer services, risk measurement analysis, and performance analysis.

Certain of the services received from brokers, including portfolio management computer services, are partially paid for directly by WTIA and an allocation of the usage has been made in accordance with Section 28(e) of the Securities Exchange Act of 1934.

Research services furnished by brokers may be used in servicing any or all of the clients of WTIA and such research services may not necessarily be used by WTIA in connection with the accounts which paid commissions to the broker providing such services.





IMPORTANT STATEMENT INFORMATION

In performing discretionary investment services for an Account, M&T Bank or an affiliate may invest Account assets in one or more mutual funds, including mutual funds ("Affiliated Funds") advised by investment management affiliates of M&T Bank, including Wilmington Funds Management Corporation, Wilmington Trust Investment Advisors, Inc., Cramer Rosenthal McGlynn, LLC, and Roxbury Capital Management, LLC ("Affiliated Advisers").

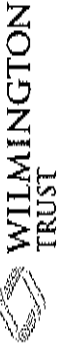
The Affiliated Advisers, M&T Bank, and M&T Securities, Inc., another affiliate of M&T Bank (collectively "M&T") may also provide administrative and shareholder services, and services under Rule 12b-1 plans to the Affiliated Funds, and may receive compensation for those services. If M&T provides additional services to the Affiliated Funds, it would be entitled to receive additional compensation from those funds. The compensation for services provided to the Affiliated Funds is determined by the Board of Trustees that governs each Affiliated Fund, and is subject to change from time to time in the discretion of such Board of Trustees.

Currently, each Affiliated Adviser, in its capacity as investment adviser to its Affiliated Fund, is entitled to receive annual advisory fees from the Affiliated Fund at the contractual rates set forth below. In its capacity as co-administrator of the Wilmington Funds, Wilmington Funds Management Corporation is currently entitled to receive annual co-administration fees from the Wilmington Funds as follows: 0.040% on the first \$5 billion; 0.030% on the next \$2 billion; 0.025% on the next \$3 billion; and 0.018% on assets in excess of \$10 billion. All fees are calculated based on average daily assets. M&T Bank may be entitled to receive an annual shareholder services fee of up to 0.25% with respect to the assets of certain Accounts invested in Wilmington Funds. If M&T Bank or an affiliate has investment discretion over an Account, then an Account may receive a credit against the Account-level fiduciary (or investment management) fee for all or some portion of the foregoing fees when Account assets are invested in an Affiliated Fund. Alternatively, the value of Account assets invested in an Affiliated Fund may be excluded from calculation of the Account-level fiduciary (or investment management) fee.

Please consult a current prospectus for the relevant Affiliated Fund or contact your Account officer for additional information.

Effective April 1, 2014, M&T Bank will eliminate the fee credit applied to accounts invested in a mutual fund managed by one or more of our affiliated investment advisers. The elimination of this credit may increase the fees charged to your account. This information is detailed in the funds' prospectuses which are mailed annually and may be found at www.WilmingtonFunds.com or are available on request. Some accounts will not be impacted by this decision, including Individual Retirement accounts and accounts subject to the Employee Retirement Income Security Act of 1974 (ERISA) for which we have management responsibility and Managed Trusts governed by California or New York law.

Investments, including shares of the Affiliated Funds, are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not deposits or other obligations of, or guaranteed by, M&T Bank or any of its affiliates, and are subject to investment risk, including possible loss of the principal amount invested.



Wilmington Funds (advised by Wilmington Funds Management Corporation, sub-advised by Wilmington Trust Investment Advisors, Inc.):

Wilmington Prime Money Market Fund	0.40%	Wilmington Tax-Exempt Money Market Fund	0.40%
Wilmington U.S. Government Money Market Fund	0.40%	Wilmington U.S. Treasury Money Market Fund	0.40%
Wilmington Short Duration Government Bond Fund	0.50%	Wilmington Short-Term Corporate Bond Fund	0.50%
Wilmington Intermediate-Term Bond Fund	0.50%	Wilmington Broad Market Bond Fund	0.50%
Wilmington Maryland Municipal Bond Fund	0.50%	Wilmington New York Municipal Bond Fund	0.50%
Wilmington Strategic Allocation Conservative Fund	0.50%	Wilmington Strategic Allocation Moderate Fund	0.50%
Wilmington Strategic Allocation Aggressive Fund	0.50%	Wilmington Large Cap Growth Fund	0.85%
Wilmington Large Cap Value Fund	0.70%	Wilmington Large-Cap Strategy Fund	0.50%
Wilmington Mid Cap Growth Fund	0.85%	Wilmington Small Cap Growth Fund	0.85%
Wilmington Small-Cap Strategy Fund	0.55%	Wilmington Multi-Manager International Fund	0.50%
Wilmington Multi-Manager Real Asset Fund	0.58%	Wilmington Multi-Manager Alternatives Fund	1.00%

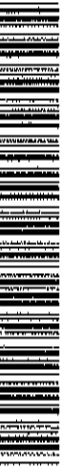
CRM Funds (advised by Cramer Rosenthal McGlynn, LLC):

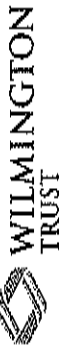
CRM Small Cap Value Fund	0.75%	CRM Small/Mid Cap Value Fund	0.75%
CRM Mid Cap Value Fund	0.69%	CRM Large Cap Opportunity Fund	0.75%
CRM All Cap Value Fund	0.95%	CRM Global Opportunity Fund	0.90%
CRM International Opportunity Fund	0.90%		

The Roxbury Funds (advised by Roxbury Capital Management, LLC, Mar Vista Investment Partners, LLC):

Roxbury Small Cap Growth Fund	1.00%	Roxbury/Mar Vista Strategic Growth Fund	0.75%
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Market values of securities are obtained from various sources we believe to be reliable quotation services. M&I Bank does not guarantee the accuracy of these quotations.





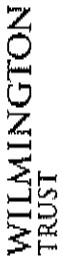
ACCOUNT SUMMARY

NYLB ESCROW ACCOUNT
ACCOUNT: ~~XXXXXXXXXX~~

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FOR THE PERIOD 04/01/14 THROUGH 04/30/14

	<u>PRINCIPAL</u>	<u>INCOME</u>
BEGINNING CASH BALANCE	0.00	0.00
CASH ADDITIONS	26.02	0.00
DISTRIBUTIONS		
PAYMENTS TO OR FOR BENEFICIARIES	59,740.41	0.00
FEES	0.00	0.00
EXPENSES	0.00	0.00
OTHER DISBURSEMENTS	59,328.02	26.02
TOTAL DISTRIBUTIONS	113,068.43	26.02
INCOME		
INTEREST	0.00	0.00
DIVIDENDS	0.00	26.02
OTHER INCOME	0.00	0.00
CAPITAL GAINS/DISTRIBUTIONS	0.00	0.00
TOTAL INCOME	0.00	26.02
BUY AND SELL ACTIVITY		
PURCHASES	26.02	0.00
SALES	113,068.43	0.00
TOTAL BUY AND SELL ACTIVITY	113,042.41	0.00
ENDING CASH BALANCE	<u>0.00</u>	<u>0.00</u>
ACCRUED INCOME		0.00
TOTAL CASH VALUE	0.00	0.00



ACCOUNT SUMMARY

PAGE: 3

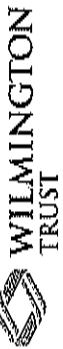
NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

FOR THE PERIOD 04:01:14 THROUGH 04:30:14

MARKET VALUE RECONCILIATION SUMMARY

	<u>PRINCIPAL</u>	<u>INCOME</u>
BEGINNING MARKET VALUE	3,133,636.82	0.00
ADDITIONS		
CASH	26.02	0.00
SECURITIES	0.00	0.00
TOTAL ADDITIONS	26.02	0.00
DISTRIBUTIONS		
CASH	113,068.43-	26.02-
SECURITIES	0.00	0.00
TOTAL DISTRIBUTIONS	113,068.43-	26.02-
MARKET VALUE CHANGE	0.00	26.02
ENDING MARKET VALUE	3,020,594.41	0.00

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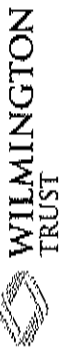
ASSET SUMMARY

PAGE: 4

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

AS OF 04/30/14

ASSET CATEGORY	MARKET VALUE	% OF PORTFOLIO	FEDERAL TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
CASH AND CASH EQUIVALENTS						
MONEY MARKET FUNDS	3,020,594.41	100.00 %	3,020,594.41	0.00	305	0.01 %
TOTAL CASH AND CASH EQUIVALENTS	<u>3,020,594.41</u>	<u>100.00 %</u>	<u>3,020,594.41</u>	<u>0.00</u>	<u>305</u>	<u>0.01 %</u>
PRINCIPAL PORTFOLIO TOTAL	<u>3,020,594.41</u>	<u>100.00 %</u>	<u>3,020,594.41</u>	<u>0.00</u>	<u>305</u>	<u>0.01 %</u>



ASSET SUMMARY

PAGE: 5

AS OF 04/30/14

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

ASSET CATEGORY	MARKET VALUE	% OF PORTFOLIO	FEDERAL TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
TOTAL ASSETS	3,020,594.41	100.00 %	3,020,594.41	0.00	305	0.01 %



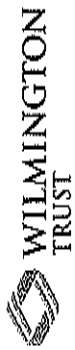
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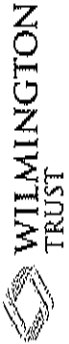
LIST OF ASSETS
AS OF 04/30/14

PAGE: 6

NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

PAR VALUE OR SHARES MKT PRICE	ASSET DESCRIPTION CUSIP / TICKER	MARKET VALUE % OF PORTFOLIO	FED TAX COST	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
CASH AND CASH EQUIVALENTS						
MONEY MARKET FUNDS						
3,020,594.4100	FEDERATED GOVERNMENT OBLIGATIONS FUND CLASS SERVICE 60934N807 / GOSXX	3,020,594.41 100.00 %	3,020,594.41	0.00	305	0.01 %
TOTAL CASH AND CASH EQUIVALENTS						
PRINCIPAL PORTFOLIO TOTAL						
TOTAL ASSETS						
		3,020,594.41 100.00 %	3,020,594.41	0.00	305	0.01 %





PENDING SETTLEMENTS

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AS OF 04/30/14

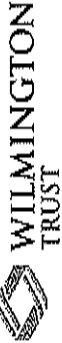
NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

TRADE DATE	SETTLEMENT DATE	PAR VALUE OR SHARES	ASSET DESCRIPTION	AMOUNT
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NO PENDING SETTLEMENTS IN THIS STATEMENT CYCLE



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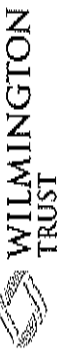
NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

TRANSACTIONS

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FOR THE PERIOD 04/01/14 THROUGH 04/30/14

DATE	TRANSACTION DESCRIPTION	PRINCIPAL CASH	INCOME CASH
	BEGINNING BALANCES	\$0.00	\$0.00
04/01/14	CASH RECEIPT OF DIVIDEND EARNED ON FEDERATED GOV'T OBLIGATIONS CL SVC DIVIDEND FROM 3/3/14 TO 3/31/14 CUSIP: 60934N807		26.02
04/01/14	CASH DISBURSEMENT TRANSFER TO PRINCIPAL		26.02
04/01/14	CASH RECEIPT TRANSFER FROM INCOME	26.02	
04/10/14	CASH DISBURSEMENT PAID TO CAPLIN & DRYSDALE ATTORNEYS MISCELLANEOUS PERIOD COVERED FEBRUARY 2014	20,939.94	
04/10/14	CASH DISBURSEMENT PAID TO REED SMITH LLP DISTRIBUTION BY WIRE PYMT FOR LEGAL SERVICES RE: METEX MFG CORPORATION	59,740.41	
04/10/14	CASH DISBURSEMENT PAID TO LAWRENCE FITZPATRICK MISCELLANEOUS PERIOD COVERED FEBRUARY 2014 METEX MFG CORPORATION	537.60	
04/10/14	CASH DISBURSEMENT PAID TO YOUNG CONAWAY STARGATT & TAYLOR, LLP MISCELLANEOUS PERIOD COVERED FEBRUARY 2014 BILL #40369870	5,775.02	
04/10/14	CASH DISBURSEMENT PAID TO RATH, YOUNG, AND PIGNATELLI PC MISCELLANEOUS PERIOD COVERED FEBRUARY 2014 INVOICE #63710	75.00	



TRANSACTIONS

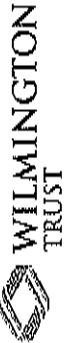
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NYLB ESCROW# ACCOUNT
ACCOUNT# [REDACTED]

FOR THE PERIOD 04/01/14 THROUGH 04/30/14

DATE	TRANSACTION DESCRIPTION	PRINCIPAL CASH	INCOME CASH
04/10/14	CASH DISBURSEMENT PAID TO LOGAN & COMPANY MISCELLANEOUS PERIOD COVERED JANUARY 2014 INVOICE #1401	16,294.82	
04/10/14	CASH DISBURSEMENT PAID TO LEGAL ANALYSIS SYSTEMS, INC MISCELLANEOUS PERIOD COVERED DECEMBER 2013 METEX MFG CORPORATION	2,388.80	
04/10/14	CASH DISBURSEMENT PAID TO ANALYSIS, RESEARCH, & PLANNING CORP. MISCELLANEOUS PERIOD COVERED NOVEMBER 2013 INVOICE #29079	200.16	
04/10/14	CASH DISBURSEMENT PAID TO ANALYSIS, RESEARCH, & PLANNING CORP. MISCELLANEOUS PERIOD COVERED DECEMBER 2013 INVOICE #29426	2,241.68	
04/24/14	CASH DISBURSEMENT PAID TO OFFICE OF THE U.S. TRUSTEE MISCELLANEOUS 4Q QUARTER 1, 2014 FEES DUE AC #081-12-14554 CASH SWEEP ACTIVITY	4,875.00	
	FEDERATED GOV'T OBLIGATIONS CL SVC TOTAL PURCHASES	26.02	
	TOTAL SALES	113,068.43	
	TOTAL CASH SWEEP ACTIVITY	113,042.41	0.00
	ENDING BALANCES	\$0.00	\$0.00





NYLB ESCROW ACCOUNT
ACCOUNT: ██████████

ASSETS ACQUIRED

PAGE: 10

FOR THE PERIOD 04/01/14 THROUGH 04/30/14

<u>DATE</u>	<u>PAR VALUE OR SHARES</u>	<u>DESCRIPTION</u>	<u>TOTAL COST</u>
04/01/14	26.0200	FEDERATED GOV'T OBLIGATIONS CL SVC	26.02
		TOTAL ASSETS ACQUIRED	<u>26.02</u>

WILMINGTON TRUST

ASSETS DISPOSED

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NYLB ESCROW ACCOUNT
ACCOUNT: ~~XXXXXXXXXX~~

FOR THE PERIOD 04/01/14 THROUGH 04/30/14

DATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	ADJUSTED COST	REALIZED GAIN/LOSS
04/10/14	108,193.4300	FEDERATED GOV'T OBLIGATIONS CL SVC	108,193.43	108,193.43-	0.00
04/24/14	4,875.0000	FEDERATED GOV'T OBLIGATIONS CL SVC	4,875.00	4,875.00-	0.00
		TOTAL FEDERATED GOV'T OBLIGATIONS CL SVC	113,068.43	113,068.43-	0.00
		TOTAL ASSETS DISPOSED	113,068.43	113,068.43-	0.00

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Exhibit C

Metex Mfg. Corporation
Monthly Operating Report
April 2014
Summary of Expenses

Cash disbursements for expenses incurred in the period April 1, 2014 to April 30, 2014

Environmental Waste Management Associates	\$994.76
US Trustee – Quarterly Fee	<u>325.00</u>

Total Disbursements for the period April 1, 2014 to April 30, 2014	<u>\$1,319.76</u>
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Metex Mfg. Corporation
Balance Sheet
April 30, 2014
(UNAUDITED)
Internally Prepared on a GAAP Basis

ASSETS

Cash	1,840,253 (1)
Land & Bldgs, net of depreciation	233,986
Other Assets	875,078 (2)
Deferred Income Taxes	3,058,024
Total Assets	<u><u>\$6,007,341</u></u>

Liabilities & Equity

Current Liabilities

Accrued Liabilities	687,178
Income taxes Payable	394,813
Long Term Liabilites	8,362,019
Equity	(3,436,669)
Total Liabilities &Equity	<u><u>\$6,007,341</u></u>

(1) Excludes NYLB Escrow Account, which is a restricted account

(2) Represents restricted funds held in connection with funding of enironmental
clean-up of two NJ properties

Metex Mfg. Corporation
Statement of Receipts & Disbursements
For the Period 4/1/14 - 4/30/14
(UNAUDITED)

Receipts:

Rental Income	\$63,460
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Disbursements:

Environmental Waste Management Assoc.	995
US Trustee - Qtrly Fee	325

Net Disbursements

\$62,140