UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re **Mississippi Phosphates Corporation**,
Debtor

Case No. **14-51667**

Chapter **11**

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	3	$1,554,587.00		
B - Personal Property	Yes	27	$97,395,090.79		
C - Property Claimed As Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	7		$58,411,021.68 UNKNOWN	
E - Creditors Holding Unsecured Priority Claims	Yes	3		$2,551,951.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	44		$79,978,303.95 UNKNOWN	
G - Executory Contracts and Unexpired Leases	Yes	23			
H - Codebtors	Yes	8			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		116			
		Total Assets	$98,949,677.79		
			Total Liabilities	$140,941,276.63 PLUS UNKNOWN	

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	*CODEBTOR*	*HUSBAND, WIFE, JOINT OR COMMUNITY*	*DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN*	*CONTINGENT*	*UNLIQUIDATED*	*DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s799 BROADBILL PARTNERS II, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $302,119.32	UNKNOWN
Vendor No: s800 BROADBILL PARTNERS, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $1,208,477.28	UNKNOWN

Sheet no. 1 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s1069 CATERPILLAR FINANCIAL SERVICES CORPORATION PO BOX 730681 DALLAS, TX 75373-0681			DOZER PURCHASE-MONEY SECURITY INTEREST Value: Unknown				$155,605.89	UNKNOWN
Vendor No: s801 HUDSON BAY CREDIT OPPORTUNITIES *** INTERMEDIATE FUND LTD ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009			REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $0.00	UNKNOWN
Vendor No: s802 HUDSON BAY FUND, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $5,530,419.63	UNKNOWN
Vendor No: s803 HUDSON BAY INTERMEDIATE FUND LTD. *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $16,959,924.05	UNKNOWN

Sheet no. 2 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s1353 HUDSON BAY MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$1,679,201.84	UNKNOWN
Vendor No: s1351 IFC ACQUISITION GROUP LLC *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$292,299.40	UNKNOWN
Vendor No: s1068 JOHN DEERE FINANCIAL PO BOX 650215 DALLAS, TX 75265-0215			MEDIUM WHEEL LOADER PURCHASE-MONEY SECURITY INTEREST Value: Unknown				$58,023.23	UNKNOWN
Vendor No: s1349 LLOYD I MILLER TRUST A-1 *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$192,354.78	UNKNOWN
Vendor No: s1350 LLOYD I MILLER TRUST A-2 *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$192,354.78	UNKNOWN

Sheet no. 3 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s1359 LMA SPC FOR AND ON BEHALF OF THE MAP 89 SEGREGATED PORTFOLIO *** ATTN: STUW, LLC 777 THIRD AVE NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$5,546,728.79	UNKNOWN
Vendor No: s808 MILFAM I LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$2,926,884.30	UNKNOWN
Vendor No: s1348 MILFAM II LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$770,574.51	UNKNOWN
Vendor No: s810 PINE RIVER CREDIT RELATIVE VALUE MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 01/10/2014 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$2,774,335.12	UNKNOWN

Sheet no. 4 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation**
Debtor

Case No. **14-51667**
(If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s811 PINE RIVER DEERWOOD FUND LTD. *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 01/10/2014 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $555,255.31	UNKNOWN
Vendor No: s812 PINE RIVER FIXED INCOME MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 01/10/2014 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $4,991,473.48	UNKNOWN
Vendor No: s1086 PINE RIVER MAP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009			REAL AND PERSONAL PROPERTY - 01/10/2014 TO CURRENT NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $0.00	UNKNOWN
Vendor No: s813 PINE RIVER MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 01/10/2014 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				* $5,546,728.79	UNKNOWN

Sheet no. 5 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s814 STUW, LLC *** 777 THIRD AVE. NEW YORK, NY 10009			REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$0.00	UNKNOWN
Vendor No: s1362 VIRTUS ANGELS FUND, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$215,746.13	UNKNOWN
Vendor No: s816 VIRTUS CAPITAL LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 01/10/2014 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$2,963,653.61	UNKNOWN
Vendor No: s1361 VIRTUS DB RECOVERY LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$1,979,104.91	UNKNOWN

Sheet no. 6 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: s1364 VIRTUS KG FUND LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$786,926.22	UNKNOWN
Vendor No: s1363 VIRTUS TK LLC *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$53,936.53	UNKNOWN
Vendor No: s820 WILFRID GLOBAL OPPORTUNITY FUND, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009	X		REAL AND PERSONAL PROPERTY INCURRED 09/04/2013 TO CURRENT. NONPOSSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN ALL REAL AND PERSONAL PROPERTY AND POSESSORY, NONPURCHASE-MONEY SECURITY INTEREST IN EQUITY STOCK OF COMPANY Value: Unknown				$2,728,893.78	UNKNOWN

Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured	UNKNOWN
Total Secured	$58,411,021.68

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	BROADBILL PARTNERS II, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	BROADBILL PARTNERS, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY FUND, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY INTERMEDIATE FUND LTD. ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	IFC ACQUISITION GROUP LLC *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	LLOYD I MILLER TRUST A-1 *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	LLOYD I MILLER TRUST A-2 *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	LMA SPC FOR AND ON BEHALF OF THE MAP 89 SEGREGATED PORTFOLIO *** ATTN: STUW, LLC 777 THIRD AVE NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	MILFAM I LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	MILFAM II LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	PINE RIVER CREDIT RELATIVE VALUE MASTER FUND LTD ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	PINE RIVER DEERWOOD FUND LTD. ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	PINE RIVER FIXED INCOME MASTER FUND LTD ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	PINE RIVER MASTER FUND LTD ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	VIRTUS ANGELS FUND, LP *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	VIRTUS CAPITAL LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	VIRTUS DB RECOVERY LP *** ★ ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	VIRTUS KG FUND LP *** ★ ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	VIRTUS TK LLC *** ★ ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
AMMONIA TANK SUBSIDIARY, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	WILFRID GLOBAL OPPORTUNITY FUND, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	BROADBILL PARTNERS II, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	BROADBILL PARTNERS, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY FUND, LP ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009

In re **Mississippi Phosphates Corporation** Debtor

Case No. **14-51667** (If known)

AMENDED SCHEDULE H - CODEBTORS

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☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY INTERMEDIATE FUND LTD. ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	HUDSON BAY MASTER FUND LTD *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
PHOSPHATE HOLDINGS, INC. 601 INDUSTRIAL ROAD PASCAGOULA, MS 39581	IFC ACQUISITION GROUP LLC *** ATTN: STUW, LLC 777 THIRD AVE. NEW YORK, NY 10009
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In re **Mississippi Phosphates Corporation** Debtor

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In re **Mississippi Phosphates Corporation** Debtor

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of Mississippi

In re **Mississippi Phosphates Corporation** Debtor(s)

Case No. **14-51667-KMS**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 23, 2015**

Signature **/s/ Robert Kerley**
Robert Kerley
CFO

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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