UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Reporting Period: 10/01/08 - 10/31/08

In re: Motor Coach Industries International, Inc.	Case Number: 08-12136 (BLS)
In re: MCII Holdings, Inc.	Case Number: 08-12137 (BLS)
In re: MCI Financial Services, Inc.	Case Number: 08-12138 (BLS)
In re: MCI Sales and Service, Inc.	Case Number: 08-12139 (BLS)
In re: MCI Service Parts, Inc.	Case Number: 08-12140 (BLS)
In re: MCII Financial Services II, Inc.	Case Number: 08-12141 (BLS)
In re: Motor Coach Industries, Inc.	Case Number: 08-12142 (BLS)

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR - 1A	x	
Bank Reconciliations (See Bank Reconciliation Certification)	MOR - 1B		x
Statement of Operations	MOR - 2	x	
Balance Sheet	MOR - 3	x	
Status of Postpetition Taxes	MOR - 4	x	
Copies of IRS Form 6123 or payment receipt (See Tax Certification)			x
Copies of tax returns filed during reporting period (See Tax Certification)			x
Summary of Unpaid Postpetition Debts	MOR - 4	x	
Listing of aged accounts payable			
Accounts Receivable Aging	MOR - 5	x	
Debtor Questionnaire	MOR - 5	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

RESPONSIBLE PARTY:

Signature of Responsible Party

Treasurer and Corporate Controller
Title

Christopher D. Motogawa
Printed Name of Responsible Party

12-17-2008
Date

PREPARER:

Signature of Preparer

Treasurer and Corporate Controller
Title

Christopher D. Motogawa
Printed Name of Preparer

12-17-2008
Date

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In re: Motor Coach Industries International, Inc. Case Number: 08-12136 (BLS)
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In re: Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)

MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
CASH RECEIPTS AND DISBURSEMENTS
October 1, 2008 through October 31, 2008 (1)

Legal Entity	Case Number	Receipts	Borrowings	Disbursements	Net Cash Activity
Motor Coach Industries International, Inc.	08-12136 (BLS)			39,381,312	(39,381,312)
MCII Holdings, Inc.	08-12137 (BLS)			-	-
MCI Financial Services, Inc.	08-12138 (BLS)	692,817		58,765	634,052
MCI Sales and Service, Inc.	08-12139 (BLS)	3,296,350		2,314,922	981,428
MCI Service Parts, Inc.	08-12140 (BLS)	6,617,533		10,303,110	(3,685,577)
MCI Financial Services II, Inc.	08-12141 (BLS)			-	-
Motor Coach Industries, Inc.	08-12142 (BLS)	39,975,156	14,629,192	15,287,094	39,317,253
	Total	50,581,856	14,629,192	67,345,204	(2,134,156)

(1) Disbursement information is based on check distribution date

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In re: MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)
In re: MCI Service Parts, Inc. Case Number: 08-12140 (BLS)
In re: MCII Financial Services II, Inc. Case Number: 08-12141 (BLS)
In re: Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)

MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
Bank Balances
As of October 25, 2008

Legal Entity	Case Number	Institution	Account Number		Book Balance	Description
MCI Financial Services II, Inc.	08-12141 (BLS)	JP Morgan Chase Bank, N.A.	1889986772	$	187	Disbursement Account
MCI Financial Services, Inc.	08-12138 (BLS)	JP Morgan Chase Bank, N.A.	1588009900	$	534,361	Security Deposit Account
MCI Financial Services, Inc.	08-12138 (BLS)	Bank of America	5590048277	$	(36,027)	Payroll Account
MCI Financial Services, Inc.	08-12138 (BLS)	JP Morgan Chase Bank, N.A.	656377553	$	217,155	Deposit Account
MCI Financial Services, Inc.	08-12138 (BLS)	JP Morgan Chase Bank, N.A.	656377645	$	7,749	Disbursement Account
MCI Sales & Service, Inc.	08-12139 (BLS)	Bank of America	5590033956	$	(757,909)	Payroll Account
MCI Sales & Service, Inc.	08-12139 (BLS)	Bank of America	5590033964	$	(446,844)	Disbursement Account
MCI Sales & Service, Inc.	08-12139 (BLS)	Bank of America	5800220609	$	350,668	Deposit Account
MCI Sales & Service, Inc.	08-12139 (BLS)	Bank of America	12337-03022	$	19,746	Petty Cash/Cash Converter CA,NJ,FL,TN
MCI Sales & Service, Inc.	08-12139 (BLS)	JP Morgan Chase Bank, N.A.	632619086	$	2,000	Loudonville Local Deposit Account
MCI Sales & Service, Inc.	08-12139 (BLS)	JP Morgan Chase Bank, N.A.	1885699403	$	1,000	Dallas Local Deposit Account
MCI Service Parts, Inc.	08-12140 (BLS)	Bank of America	5590033972	$	(478,278)	Payroll Account
MCI Service Parts, Inc.	08-12140 (BLS)	Bank of America	5590033980	$	319,924	Disbursement Account
MCI Service Parts, Inc.	08-12140 (BLS)	Bank of America	5800277518	$	(1,348,521)	Deposit Account
MCI Service Parts, Inc.	08-12140 (BLS)	Bank of Montreal (1)	1053144	$	73,744	Disbursement Account
MCI Service Parts, Inc.	08-12140 (BLS)	Harris Bank	4344529	$	132,826	Credit Card Clearing Account
Motor Coach Industries International, Inc.	08-12136 (BLS)	Bank of America	5590029087	$	(62,852)	Disbursement Account
Motor Coach Industries International, Inc.	08-12136 (BLS)	Bank of America	5590034004	$	(276,321)	Payroll Account
Motor Coach Industries International, Inc.	08-12136 (BLS)	Bank of America	5800168618	$	760,391	Concentration Account
Motor Coach Industries International, Inc.	08-12136 (BLS)	Royal Bank of Canada	1663350	$	107,716	Operating Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Bank of America	5590022397	$	(1,027,415)	Disbursement Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Bank of America (1)	5590033998	$	(690)	Payroll Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Bank of America	5590067285	$	(66,222)	Customer Care Warranty Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Bank of America	5800168626	$	1,748,102	Deposit Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Citizens Bank	60250501	$	5,690	Payroll Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Royal Bank of Canada	1056290	$	-	Deposit Account
Motor Coach Industries, Inc.	08-12142 (BLS)	Royal Bank of Canada (1)	1485366	$	295,208	Disbursement Account

(1) Bank balance figures are in Canadian Dollars

Reporting Period: 10/01/08 - 10/31/08

In re: Motor Coach Industries International, Inc.	Case Number: 08-12136 (BLS)
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In re: Motor Coach Industries, Inc.	Case Number: 08-12142 (BLS)

DEBTORS' BANK RECONCILIATION CERTIFICATION

To the best of my knowledge and belief, Debtors have reconciled all bank statements for the reporting period covered by this operating report. The figures included in this report are the resulting book balances.

12-17-2008
Date

Signature of Responsible Party
Christopher D. Motogawa

In re: Motor Coach Industries International, Inc. Case Number: 08-12136 (BLS)
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MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
PROFESSIONAL FEES PAID

	Payments Made - October 1, 2008 - October 31, 2008	Payment Made - Cumulative Post Petition
Professional Fees		
Moelis & Company	$ 158,311	$ 316,622
Emmet, Marvin & Martin, LLP - 2nd Lien Counsel	$ -	$ 3,787
Goodwin and Procter - 2nd Lien Counsel	$ -	$ 657,755
Young Conaway Stargatt & Taylor - 2nd Lien Counsel	$ -	$ 5,544
King & Spaulding - 1st Lien Counsel	$ -	$ 175,000
GE - King & Spaulding Fees	$ -	$ 167,378
Selgitte Roth & Zabel LLP	$ 13,321	$ 13,321
Sills Cummis	$ 272,182	$ 272,182
Macquarie	$ 154,557	$ 154,557
Total Professional Fees	$ 598,371	$ 1,766,146

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MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
STATEMENT OF OPERATIONS (000's)
Month Ended October 25, 2008

Month Ended October 25, 2008	Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)	MCI Service Parts, Inc. Case Number: 08-12140 (BLS)	MCI Financial Services, Inc. Case Number: 08-12138 (BLS)	MCI Financial Services II, Inc. Case Number: 08-12141 (BLS)	MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)	Motor Coach Industries International, Inc. - Corporate Case Number: 08-12136 (BLS)	MCII Holdings, Inc. Case Number: 08-12137 (BLS)
Sales							
New Coach	23,069	-	-	-	-	-	-
Used Coach	-	-	-	-	1,665	-	-
Service Income	-	-	-	-	471	-	-
Parts	-	6,508	-	-	891	-	-
Other	-	138	-	-	149	-	-
Total Sales	23,069	6,646	-	-	3,176	-	-
Sales Returns							
Customer	-	(303)	-	-	-	-	-
Sales Subsidy Allowances	(35)	-	-	-	-	-	-
Sales Discounts							
Customer	-	(83)	-	-	-	-	-
Net Sales Before Finance Income	23,034	6,260	-	-	3,176	-	-
Finance Income	27	-	410	-	89	-	-
Net Revenue	23,061	6,260	410	-	3,265	-	-
Cost of Goods Sold							
Standard Costs	32,436	3,299	-	-	1,953	-	-
Purchase Price Variance	91	776	-	-	-	-	-
Other Variances	705	(716)	-	-	-	-	-
Depreciation Expenses	37	-	248	-	200	-	-
Distribution Expenses	-	976	-	-	-	-	-
Offset Intercompany Sales	(14,190)	-	-	-	(662)	-	-
Inventory Write Down	-	-	-	-	-	-	-
Inventory Change/Reserves	21	-	-	-	74	-	-
Other	-	-	-	-	1,534	-	-
Total Cost of Goods Sold	19,100	4,335	248	-	2,899	-	-
Gross Profit	3,961	1,925	162	-	366	-	-
S, G & A							
Research & Development Exp.	-	246	-	-	-	-	-
Sales & Marketing Exp	226	624	-	-	4	-	-
General & Administration Exp							
Bad Debt Reserve	-	259	-	-	8	-	-
Depreciation Exp	190	84	-	-	28	90	-
Amortization Exp	-	-	-	-	-	-	-
G_A_Exp-other	103	-	(11)	-	-	-	-
S,G & A - Other	575	258	247	-	964	1,664	-
Total S, G & A	1,094	1,471	236	-	1,004	1,754	-
Operating Income (Loss)	2,867	454	(74)	-	(638)	(1,754)	-
Interest Expense (Income) Intercompany	(32,784)	(3,826)	-	-	-	-	-
Interest (Income) External	-	-	-	-	-	18	-
Interest Expense External	-	-	-	-	-	5,839	17,328
Foreign Currency Loss (Gain)	-	-	-	-	-	-	-
Other Expense (Income)	-	-	-	-	(2)	24	-
Transfer Pricing Adjustment	(48)	-	-	-	-	-	-
Income Before Taxes	35,699	4,280	(74)	-	(636)	(7,635)	(17,328)
Income Taxes	-	-	-	-	-	-	-
Net Income (Loss)	35,699	4,280	(74)	-	(636)	(7,635)	(17,328)

In re Motor Coach Industries International, Inc — Case Number: 08-12136 (BLS)
In re MCII Holdings, Inc — Case Number: 08-12137 (BLS)
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In re: Motor Coach Industries, Inc. — Case Number: 08-12142 (BLS)

MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
BALANCE SHEET (000's)
Month Ended October 25, 2008

	Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)	MCI Service Parts, Inc. Case Number: 08-12140 (BLS)	MCI Financial Services, Inc. Case Number: 08-12138 (BLS)	MCI Financial Services II, Inc. Case Number: 08-12141 (BLS)	MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)	Motor Coach Industries International, Inc. - Corporate Case Number: 08-12136 (BLS)	MCII Holdings, Inc. Case Number: 08-12137 (BLS)
ASSETS							
Cash and Cash Equivalents	955	(1,301)	953	-	(831)	529	-
Trade Receivables	26,322	7,679	-	-	2,266	-	-
Other Receivables	2,622	-	-	-	-	-	-
Allowance for Doubtful Accounts	(1,356)	(1,200)	-	-	(396)	-	-
Net Trade Receivables	27,588	6,479	-	-	1,870	-	-
Other Receivables	-	-	57	-	28	1	-
Receivables from Affiliates	-	-	(63)	-	152	-	(209,456)
Notes Receivable - Current	-	-	2,153	-	-	-	-
Inventories							
Raw Materials	5,291	1,289	-	-	-	-	-
Work in Process	10,898	-	-	-	3,521	-	-
Finished Goods - New Coaches	51,850	-	-	-	-	-	-
Parts and Supplies	66	33,497	-	-	-	(117)	-
Used Coaches	-	-	15	-	19,077	-	-
Leased Coaches	-	-	-	-	2,090	-	-
Other Inventories	-	-	-	-	-	-	-
Total Inventories	68,105	34,786	15	-	24,688	(117)	-
Inventory Valuation Reserves-Coach	(2,217)	-	-	-	(1,445)	-	-
Inventory Valuation Reserves-Other	-	(8,310)	-	-	(189)	-	-
Net Inventories	65,888	26,476	15	-	23,054	(117)	-
Deferred Income Tax - Current Assets	4,109	3,479	2,387	4	673	(13,512)	-
Prepaid Assets	110	-	-	-	310	2,732	-
Other Current Assets	3,398	122	10	-	402	77	-
Total Current Assets	102,048	35,255	5,512	4	25,658	(10,289)	(209,456)
P,P & E							
Land	40	2,581	-	-	-	-	-
Building And Leasehold Improvements	11,528	13,087	-	-	1,748	307	-
Equipment & Furniture	4,579	18,157	943	-	4,451	10,168	-
Vehicles	274	1,209	-	-	173	-	-
Leased Coaches	-	-	10,760	-	-	-	-
Tooling	-	112	-	-	-	-	-
Construction in Progress	-	17	-	-	-	162	-
Other	564	-	-	-	-	-	-
Total P,P & E	16,985	35,163	11,703	-	6,372	10,637	-
Depreciation	(13,496)	(20,434)	(7,873)	-	(4,747)	(8,799)	-
P,P &E - Net Book	3,489	14,729	3,830	-	1,625	1,838	-
Deferred Costs							
Deferred Costs - Original Cost	-	-	-	-	-	21,245	-
Deferred Costs - Amortization	-	-	-	-	-	(20,780)	-
Net Deferred Costs	-	-	-	-	-	465	-
Intangibles							
Intangibles - Original Costs	74,283	-	-	-	-	-	-
Intangibles - Amortization	(13,775)	-	-	-	-	-	-
Net Intangibles	60,508	-	-	-	-	-	-
Notes Receivable - Long Term	-	-	7,457	-	-	-	-
Net Deferred Income Tax - Long Term	24,509	4,333	22,019	2,466	17,352	(82,744)	-
Investment In Subsidiaries	2,611	-	-	-	-	(28,728)	116,843
Other Long Term Assets	10,167	-	-	-	-	263	-
Total Assets	203,332	54,317	38,818	2,470	44,635	(119,194)	(92,613)

	Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)	MCI Service Parts, Inc. Case Number: 08-12140 (BLS)	MCI Financial Services, Inc. Case Number: 08-12138 (BLS)	MCI Financial Services II, Inc. Case Number: 08-12141 (BLS)	MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)	Motor Coach Industries International, Inc. - Corporate Case Number: 08-12136 (BLS)	MCII Holdings, Inc. Case Number: 08-12137 (BLS)
LIABILITIES & SHAREHOLDER'S EQUITY							
Liabilities Not Subject to Compromise							
Accounts Payable	5,250	752	10	-	275	271	-
Accrued Compensation	1,427	1,094	-	-	835	359	-
Accrued Income Tax	(107)	(22)	(16)	6	(14)	2,638	-
Customer Deposits	412	-	534	-	434	-	-
Total Current Liabilities	6,982	1,824	528	6	1,530	3,268	-
Deferred Income Tax - LT Liabilities	20,054	(934)	(948)	-	167	390	-
Liabilities Subject to Compromise							
Long Term Debt	-	-	-	-	-	476,657	-
Intercompany	(114,126)	94,051	57,666	25,224	174,346	(205,294)	-
Other Liabilities Subject to Compromise	27,427	10,226	503	-	1,340	136,053	182,527
Total Liabilities	(59,663)	105,167	57,749	25,230	177,383	411,074	182,527
Shareholder's Equity							
Preffered Stock	-	-	198	-	-	(198)	-
Common Stock	10	100	1,108	1	1	1,099	0
Additional Capital	89,695	5,900	27,213	-	-	266,157	(164,399)
Retained Earnings							
Retained Earnings - BB	28,520	(62,937)	(40,020)	(22,763)	(127,045)	(608,978)	(93,413)
Dividend Payments	-	-	-	-	-	-	-
Current Year Income	45,894	5,464	(1,816)	2	(9,227)	(70,648)	(17,328)
Other Adjustments	110,066	623	(5,614)	-	3,523	(108,473)	-
Retained Earnings - EB	184,480	(56,850)	(47,450)	(22,761)	(132,749)	(788,099)	(110,741)
Cumulative Translation Adjustments	(11,191)	-	-	-	-	(881)	-
Cumulative Translation Adjustments - FASB 133	-	-	-	-	-	-	-
Other Adjustments - R/E	-	-	-	-	-	(8,326)	-
Total Shareholder's Equity	262,994	(50,850)	(18,931)	(22,760)	(132,748)	(530,268)	(275,140)
Total Liabilities and SH's Equity	203,332	54,317	38,818	2,470	44,635	(119,194)	(92,613)

Reporting Period: 10/01/08 - 10/31/08

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POST-PETITION TAX PAYMENTS
October 1, 2008 through October 31, 2008

	Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)	MCI Service Parts, Inc. Case Number: 08-12140 (BLS)	MCI Financial Services, Inc. Case Number: 08-12138 (BLS)	MCI Financial Services II, Inc. Case Number: 08-12141 (BLS)	MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)	Motor Coach Industries International, Inc. - Corporate Case Number: 08-12136 (BLS)	MCII Holdings, Inc. Case Number: 08-12137 (BLS)
Federal							
Withholding	56,672	169,992	30,534	-	236,585	141,062	-
FICA-Employee	37,013	97,809	5,363	-	95,420	37,399	-
FICA-Employer (a)	37,013	97,809	5,363	-	95,420	37,399	-
Unemployment	-	260	-	-	114	-	-
Income			-	-	-	-	-
Other			-	-	-	-	-
Total Federal Taxes	130,698	365,870	41,260	-	427,540	215,860	-
State and Local							
Withholding	11,653	41,881	3,913	-	42,970	23,239	-
Sales (a)	82,495	168,289	12,824	-	190,631	-	-
Excise				-	-	-	-
Unemployment/Disability	740	3,110	-	-	2,933	-	-
Real Property				-	-	-	-
Personal Property				-	1,091	-	-
Florida Doc Stamp				-	-	-	-
Franchise	21,000			-	61,061	-	-
Other: Local Income Tax Withholding		10,474	799	-	4,538	1,299	-
Total State and Local	115,888	223,754	17,536	-	303,224	24,537	-
Total Taxes	246,586	589,625	58,796	-	730,763	240,397	-

(a) Debtor has obtained authorization from the Bankruptcy Court to pay such tax liabilities.

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In re: Motor Coach Industries, Inc.	Case Number: 08-12142 (BLS)

DEBTORS' TAX CERTIFICATION

To the best of my knowledge and belief, Debtors have filed all tax returns required to be filed and have made all required tax payments on a timely basis, except for pre-petition liabilities not authorized for payment by the Bankruptcy Court.

12-17-2008
Date

Signature of Responsible Party
Christopher D. Motogawa

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In re: MCI Financial Services, Inc. Case Number: 08-12138 (BLS)
In re: MCI Sales and Service, Inc. Case Number: 08-12139 (BLS)
In re: MCI Service Parts, Inc. Case Number: 08-12140 (BLS)
In re: MCII Financial Services II, Inc. Case Number: 08-12141 (BLS)
In re: Motor Coach Industries, Inc. Case Number: 08-12142 (BLS)

MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
POST-PETITION ACCOUNTS PAYABLE AGING

	Case Number	0 - 30 Days Old [1]	31-60 Days Old [1]	61-90 Days Old [1]	91+ Days Old [1]	Total
Motor Coach Industries, Inc.	08-12142 (BLS)	$ 4,968,475	$ 281,875			$ 5,250,350
MCI Service Parts, Inc.	08-12140 (BLS)	$ 589,750	$ 162,547			$ 752,297
MCI Financial Services, Inc.	08-12138 (BLS)	$ 9,654				$ 9,654
MCI Financial Services II, Inc.	08-12141 (BLS)	$ -				$ -
MCI Sales and Service, Inc.	08-12139 (BLS)	$ 271,513	$ 3,909			$ 275,423
Motor Coach Industries International, Inc. - Corporate	08-12136 (BLS)	$ 262,867	$ 8,162			$ 271,029
MCII Holdings, Inc.	08-12137 (BLS)	$ -				$ -
Total		$ 6,102,259	$ 456,493	$ -	$ -	$ 6,558,752

(1) Based on Invoice Date

In re: Motor Coach Industries International, Inc. — Case Number: 08-12136 (BLS)
In re: MCII Holdings, Inc. — Case Number: 08-12137 (BLS)
In re: MCI Financial Services, Inc. — Case Number: 08-12138 (BLS)
In re: MCI Sales and Service, Inc. — Case Number: 08-12139 (BLS)
In re: MCI Service Parts, Inc. — Case Number: 08-12140 (BLS)
In re: MCII Financial Services II, Inc. — Case Number: 08-12141 (BLS)
In re: Motor Coach Industries, Inc. — Case Number: 08-12142 (BLS)

MOTOR COACH INDUSTRIES INTERNATIONAL, INC.
POST-PETITION ACCOUNTS RECEIVABLE AGING

	Case Number	0 - 30 Days Old [1]	31-60 Days Old [1]	61-90 Days Old [1]	91+ Days Old [1]	Total
Motor Coach Industries, Inc.	08-12142 (BLS)	$ 20,004,980	$ 3,005,754	$ 433,494	$ 2,878,200	$ 26,322,427
MCI Service Parts, Inc.	08-12140 (BLS)	$ 4,772,288	$ 1,881,138	$ 344,995	$ 680,384	$ 7,678,806
MCI Financial Services, Inc.	08-12138 (BLS)					$ -
MCI Financial Services II, Inc.	08-12141 (BLS)					$ -
MCI Sales and Service, Inc.	08-12139 (BLS)	$ 1,399,453	$ 145,221	$ 94,078	$ 626,995	$ 2,265,748
Motor Coach Industries International, Inc. - Corporate	08-12136 (BLS)					$ -
MCII Holdings, Inc.	08-12137 (BLS)					$ -
Total		$ 26,176,721	$ 5,032,113	$ 872,568	$ 4,185,579	$ 36,266,980

(1) Based on Invoice Date

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1.) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2.) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3.) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4.) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	