

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

:

LEAF123, INC. (f/k/a NATROL, INC.), *et al.*, : Case No. 14-11446 (BLS)

:

Debtors.¹ : (Jointly Administered)

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: **Re: Docket Nos. 1031, 1097 & 1112**

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**NOTICE OF FILING OF SECOND AMENDED SUPPLEMENT TO THE
FIRST AMENDED JOINT LIQUIDATING PLAN OF LEAF123, INC.
(F/K/A NATROL, INC.) AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that, on April 2, 2015, Leaf123, Inc. (f/k/a Natrol, Inc.) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *First Amended Joint Liquidating Plan of Leaf123, Inc. (f/k/a Natrol, Inc.) and Its Affiliated Debtors* [Docket No. 1031].

PLEASE TAKE FURTHER NOTICE that, on April 21, 2015, the Debtors filed the *Notice of Filing of Supplement to the First Amended Joint Liquidating Plan of Leaf123, Inc. (f/k/a Natrol, Inc.) and Its Affiliated Debtors* [Docket No. 1097] (the “Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that, on April 28, 2015, the Debtors filed the *Notice of Filing of Blacklined Version of Second Amended Joint Liquidating Plan of Leaf123, Inc. (f/k/a Natrol, Inc.) and its Affiliated Debtors* [Docket No. 1113] (as may be amended, modified, and/or supplemented from time to time, the “Plan”).²

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Leaf123, Inc. (f/k/a Natrol, Inc.) (0780); Leaf123 Holdings, Inc. (f/k/a Natrol Holdings, Inc.) (4614); Leaf123 Products, Inc. (f/k/a Natrol Products, Inc.) (7823); Leaf123 Direct, Inc. (f/k/a Natrol Direct, Inc.) (5090); Leaf123 Acquisition Corp. (f/k/a Natrol Acquisition Corp.) (3765); Leaf123 Nutrition, Inc. (f/k/a Prolab Nutrition, Inc.) (3283); and Leaf123 Research Institute (f/k/a Medical Research Institute) (2825). The Debtors’ principal offices are located at 333 South Hope Street, Suite 3625, Los Angeles, CA 90071.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that, on April 28, 2015, the Debtors filed the *Notice of Filing of First Amended Supplement to the First Amended Joint Liquidating Plan of Leaf123, Inc. (f/k/a Natrol, Inc.) and Its Affiliated Debtors* [Docket No. 1112] (the “First Amended Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that the Plan Supplement and First Amended Plan Supplement are hereby further amended (as may be further amended, the “Second Amended Plan Supplement”) with respect to the following exhibits:³

Exhibit A Updated Explanation of Reserves

PLEASE TAKE FURTHER NOTICE that any holder of Claims or Equity Interests who would like to receive copies of any of the exhibits contained in this Second Amended Plan Supplement may receive a copy by contacting Michelle Smith at (302) 576-2603 or msmith@ycst.com. In addition, copies may also be obtained (a) through the website of the United States Bankruptcy Court for the District of Delaware, <https://ecf.deb.uscourts.gov>, (b) at <http://dm.epiq11.com/NTL>, or (c) by sending a written request to the following address: Leaf123, Inc. (f/k/a Natrol, Inc.), c/o Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5286, New York, New York 10150-5286.

³ The Debtors expressly reserve their rights, at any time prior to the Effective Date, to supplement, modify, or amend this Second Amended Plan Supplement. Exhibit A hereto is filed in compliance with the terms of the New Natrol Settlement Agreement.

Dated: May 5, 2015
Wilmington, Delaware

/s/ Maris J. Kandestin

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