

**B6 Summary (Official Form 6 – Summary (12/07))**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>In re:</b>	)	
	)	
<b>NCD DEVELOPMENT, INC.,</b>	)	<b>Case No. 10-46416-dml-11</b>
	)	<b>Chapter 11 Reorganization</b>
<b>Debtor.</b>	)	

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Repeat the totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11 or 13.

<b>NAME OF SCHEDULE</b>	<b>ATTACHED (YES/NO)</b>	<b>NO. OF SHEETS</b>	<b>ASSETS</b>	<b>LIABILITIES</b>	<b>OTHER</b>
A – Real Property	YES	1	\$2,639,734.00		
B – Personal Property	YES	4	\$107,068.11		
C – Property Claimed As Exempt	NO	0			
D – Creditors Holding Secured Claims	YES	2		\$4,287,072.49	
E – Creditors Holding Unsecured Priority Claims	YES	3		\$50,877.67	
F – Creditors Holding Unsecured Non-Priority Claims	YES	2		\$107,266.64	
G – Executory Contracts And Unexpired Leases	YES	1			
H – Co-debtors	YES	1			
I – Current Income of Individual Debtors	NO	0			INAPPLICABLE
J – Current Expenditures of Individual Debtors	NO	0			INAPPLICABLE
		14	\$2,746,802.11	\$4,445,216.80	

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<p>2.25 acre parcel of commercial real estate and certain improvements constructed thereon commonly known as 8250 Anderson Boulevard in the city of Fort Worth, Tarrant County, TX 76120.</p> <p>Legal description is Lot 2 in Block 1 of the Bankers Bluff Addition to the city of Ft Worth, Tarrant County, TX, according to the Plat thereof recorded in Cabinet B, Slide 3482 of the Tarrant County Plat Records.</p>	<p>Fee simple, subject to a mortgage</p>		<p>\$2,639,734.00</p> <p>NOTE: Value is per the 2009 tax assessment made by Tarrant County</p> <p>*Note: The hotel project is not yet complete. If completed, the estimated fair market value would be equal to \$6.5 MM.</p>	<p>\$4,151,380.49*</p> <p>*NOTE: This amount is claimed by lender, and includes accrued interest and late fees. Debtor disputes the amount of the secured claim.</p>
<p>No continuation sheets attached</p>			<p>Subtotal (this page): \$2,639,734.00</p>	
<p><b>TOTAL REPORTED ON SUMMARY:</b></p>			<p><b>\$2,639,734.00</b></p>	

In re: **NCD DEVELOPMENT, INC., Debtor.**

**Case No. 10-46416-DML-11**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts & Un-expired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTORS' INTEREST IN PROPERTY WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash	X			\$100.00
2. Checking, savings or other accounts.		Checking account at Bank of America		\$55.64
3. Security deposits with public utilities, telephone companies, landlords and others.	X			\$0.00
4. Household goods and furnishings, including audio, video and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc and other collections or collectibles.	X			\$0.00
6. Wearing apparel.	X			\$0.00
7. Furs and jewelry	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			\$0.00
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 11 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately record(s) of such interests(s). 11 U.S.C. § 521(c).	X			\$0.00

**3 continuation sheets attached**

In re: **NCD DEVELOPMENT, INC., Debtor.**Case No. **10-46416-DML-11**

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet 1 of 3)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTORS' INTEREST IN PROPERTY WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pensions or profit sharing plans. Give particulars.	X			\$0.00
13. Stocks and interests in incorporated and unincorporated businesses. Itemize.	X			\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			\$0.00
16. Accounts receivable.	X			\$0.00
17. Alimony, maintenance, support and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			\$0.00
19. Equitable or future interests, life estates, and rights or powers that are exercisable for the benefit of debtor other than those listed in Schedule A.	X			\$0.00
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of debtor, and rights to setoff claims. Give estimated value of each.		Potential claim against secured lender for breach of loan contract and for damages under various theories of lender liability.		UNKNOWN
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$0.00
23. Licenses, franchises, and other general intangibles.	X			\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			\$0.00

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet 2 of 3)**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTORS' INTEREST IN PROPERTY WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			\$0.00
26. Boats, motors and accessories.	X			\$0.00
27. Aircraft and accessories.	X			\$0.00
28. Office equipment, furnishings and supplies.	X			\$0.00
29. Machinery, fixtures, equipment and supplies used in business.		See the attached list		\$106,912.47 (acquisition cost)
30. Inventory	X			\$0.00
31. Animals	X			\$0.00
32. Crops – growing or harvested.	X			\$0.00
33. Farming equipment and implements.	X			\$0.00
34. Farm, supplies, chemicals and feed.	X			\$0.00
35. Other personal property of any kind not already listed	X			\$0.00
			<b>Total:</b>	<b>\$107,068.11</b>

In re: NCD DEVELOPMENT, INC., Debtor.

Case No. 10-46416-DML-11

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet 3 of 3)**

List of property included under item B.29 - Machinery, fixtures, equipment and supplies used in business.

Quantity	Item Description
1	roll of room carpet 32OZ PP (not Nylon)
1	roll of public carpet 32OZ PP (not Nylon)
1	roll of carpet pad
71	vanities with base 66"x24"x3/4"
3	wet bars 52" x 22" x 3/4", 4" Spl., 1 1/2" Lam E & P Edge
1	wet bar 48" x 25.5" x 3/4", 4" Spl., 1 1/2" Lam E & P Edge
64	window sills 64" x 6" x 3/4", 3/4" E & P Edge
20	window sills 81" x 6" x 3/4", 3/4" E & P Edge
84	thresholds 36" x 6" x 3/4", 3/4" Bevel Edge
1	public vanity 36" x 24" x 3/4", 4" Spl., 1 Bw cutout, 4" Apr., 3/4" BN Edge
1	public vanity 56" x 24" x 3/4", 4" Spl., 2 Bwl cutout, 4 Rods, 4" Apr., 3/4" BN Edge
1	public vanity 40" x 24" x 3/4", 4" Spl., 1 Bwl cutout, 4" Apr., 3/4" BN Edge
1	meeting room counter 164" x 24" x 3/4", 4" Spl., 1 1/2" Lam BN Edge
1	meeting room counter 210" x 32" x 3/4", 1 1/2" Lam BN Edge
1	front desk 36"x16"
1	front desk 228"x16"
1	front desk 60"x16"
74	shower surrounds 30.5X78 -2 Pieces, 34X78" - 2pieces (7SQM)
6	shower surrounds 30.5X96- 2 pieces 32X9.6- 2 Pieces(8SQM)
1	desk 48"x30"x30" Solid wood structure, with MDI board (or glass)
1	cocktail 36"x20"x18"
1	end table 20"x24"x24"
216	24-inch x 36-inch framed pictures
22	loveseat sofa beds 59"W X 36.5"D X 33.5"H. S17.25"H; ARM 26"H
100	lounge sofas PVC surface, solid wood structure
26	breakfast chairs (solid wood structure)
216	single socket table lamps
42	dual socket table lamps
66	desk lamps with tilted shades, data ports, and outlets
61	floor lamps
1	monument exterior sign
3	rolls of carpet

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities & Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R S	DATE CLAIM INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	H U S B A N D , W I F E , J O I N T O R C O M M U N I T Y	C O N T I N G E N T	U N - L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
Brian 86 Corporation Eugene & Sandra Cady Peter & Deidre Capone Bradford F. Cutler Albert Cyrilin DBI-Secured Income Partners, LLC Richard Edward Di Jorio First Savings Bank John & Dorothy Green Shulamit Harel, Trustee Anna S. Jew, Trustee T. Jew & J. Aliprand, Trustees Steven McKay Lawrence & Stephanie Noblin Pensco Trust Company, Custodian  All of the foregoing in care of:  G. Mack Zimmerman, II, Esq. The Zimmerman Law Firm, PC 750 North Carroll Avenue Southlake, TX 76092	x	Interim construction loan for the original principal amount of \$4,775,000.00 was originated on 02/26/2008 by a group of investors through Diamond Bay Investments, Inc. as lender agent				x	\$4,151,380.49	\$1,511,646.49	
<b>1 continuation sheets attached</b>									
<b>Subtotal of claims (this page):</b>								\$4,151,380.49	\$1,511,646.49

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation page 1 of 1)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B O R S	DATE CLAIM INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	H U S B A N D, W I F E, J O I N T O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account Number # 10020389								
Tax Ease Funding, LP 14901 Quorum Drive, Suite 900 Dallas, TX 75254	x	Loan made to debtor on 03/25/2010 to pay past due ad valorem taxes for 2009					\$85,908.63	\$85,908.63
Account Number								
A.H. Electrical P.O. Box 1338 Denton, TX 76202		Mechanic's lien dated 09/14/2009 for labor and materials allegedly provided.				x	\$33,894.14	\$33,894.14
Account Number								
Terry's Portable Welding 1240 Marlynn Street Irving, TX 75061		Mechanic's lien dated 10/27/2009 for labor and materials allegedly provided.				x	\$15,889.23	\$15,889.23
<b>Subtotal of claims (this page):</b>							\$135,692.00	\$135,692.00
<b>TOTAL OF CLAIMS (both of pages)</b>							\$4,287,072.49	\$1,647,338.49



**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007 (m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Co-debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Co-debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is un-liquidated, place an "X" in the column labeled "Un-liquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

\*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: **NCD DEVELOPMENT, INC., Debtor.**

Case No. **10-46416-DML-11**

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Ad valorem taxes assessed by and owing to Tarrant County for the current year 2010 in the amount of \$27,081.57

Ad valorem taxes owing to the Ft. Worth Independent School district for the current year 2010 in the amount of \$23,796.00.

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: **NCD DEVELOPMENT, INC., Debtor.**

**Case No. 10-46416-DML-11**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet 1 of 1)

Type of Priority for Claims Listed on This Sheet: Taxes and Other Debts Owed to Governmental Units.

<b>Creditors' Name, Mailing Address, Including Zip Code and Account</b>	<b>Amount of Claim</b>	<b>Disputed, Undisputed or Contingent</b>	<b>Amount Entitled to Priority</b>	<b>Amount Not Entitled to Priority</b>
Tarrant County Tax Assessor 307 West 7 <sup>th</sup> Street, # 1225 Fort Worth, TX 76102	\$27,081.67	undisputed	\$27,081.67	\$0.00
Account # 00041367561				
Ad valorem taxes assessed and due for the current year 2010				
Fort Worth ISD c/o Tarrant County Tax Assessor 307 West 7 <sup>th</sup> Street, # 1225 Fort Worth, TX 76102	\$23,796.00	undisputed	\$23,796.00	\$0.00
Account # 00041367561				
Ad valorem taxes assessed and due for the current year 2010				
Account #				
Account #				
<b>Subtotals (Total of this page)</b>	\$50,877.67		\$50,877.67	\$0.00
<b>Total</b> (Use only on last page of completed Schedule E. Report also on the Summary of Schedules.	\$50,877.67			
<b>Totals</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.			\$50,877.67	\$0.00

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all creditors holding unsecured non-priority claims will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTORS	HUSBAND, WIFE, JOINT OR COMMUNITY	CONTINGENT	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Account #								
Allied Wastes Services 6100 Elliott Reeder Road Fort Worth, TX 76117				Trade debt – provision of dumpster and waste hauling			\$370.00	
Account #								
ERWS 11016 South Pipeline Rd Euless, TX 76040				Trade debt – construction of a retaining wall.			\$13,600.00 (approx)	
Account #								
H&E Equipment Services 3510 Roy Orr Boulevard Grand Prairie, TX 75050				Trade debt incurred by former general contractor for alleged equipment rental	X	X	\$8,900.00	
Account #								
Hedgewood Group 16990 Dallas Parkway, Suite 215 Dallas, TX 75248				Trade debt incurred for property tax consulting services			\$9,592.06	
Account #								
Paetec /McLeod USA Telecom P.O. Box 3177 Cedar Rapids, IA 52404				Trade debt for alleged telecommunications services that were never provided	X	X	\$3,000.00	
Account #								
Royal Signs & Graphics 3001 Quebec Street, Suite 106 Dallas, TX 75247				Trade debt incurred in the manufacture of a custom sign			\$8,500.00	
<b>1 continuation sheets attached</b>								
<b>SUBTOTAL OF CLAIMS</b>								<b>\$43,962.06</b>

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**  
Continuation Sheet – Page 1 of 1

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTORS	HUSBAND, WIFE, JOINT OR COMMUNITY	CONTINGENT	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account #							
Settle & Pou 3333 Lee Parkway, 8 <sup>th</sup> Floor Dallas, TX 75219				Trade debt – legal services			\$1,823.52
Account #							
Shelter Distribution 1602 Lavon Drive McKinney, TX 75069				Trade debt incurred with purchase of roofing supplies for hotel construction			\$5,181.06
Account #							
UCA, Inc. 3207 Skylane Drive, Suite 110 Carrollton, TX 75006				Trade debt for lease of storage containers that were never provided			\$56,000.00
Account #							
United Site Services, Inc. 200 Friberg Pkwy, Suite 4000 Westborough, MA 01581				Trade debt incurred in provision of portable toilets to hotel construction site.			\$300.00
Account #							
Account #							
Account #							
Account #							
Account #							
Account #							
Account #							
Account #							
<b>Continuation sheet 1 of 1</b>							
<b>SUBTOTAL OF CLAIMS (this page)</b>							\$63,304.58
<b>TOTAL OF CLAIMS (All Pages)</b>							\$107,266.64

In re: **NCD DEVELOPMENT, INC., Debtor.**

**Case No. 10-46416-dml-11**

**SCHEDULE G - EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of the debtor's interest in the contract, i.e., "Purchaser," "Agent," etc. State whether the debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<p align="center"><b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b></p>	<p align="center"><b>DESCRIPTION OF CONTRACT OR LEASE, AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NON-RESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b></p>
<p>LQ Management LLC 909 Hidden Ridge, Suite 600 Irving, TX 75038</p>	<p>Contract is a franchise agreement which authorizes the debtor to operate a hotel as a La Quinta Inn.</p>
<p>Acton Mobile Industries P.O. Box 758689 Baltimore, MD 21275</p>	<p>Contract is a month-to-month lease for the use of four storage containers. These containers are used to store the furniture, fixtures and equipment of the Debtor that will be used in the operation of the hotel upon completion of construction.</p>

In re: **NCD DEVELOPMENT, INC., Debtor.**

Case No. **10-46416-DML-11**

**SCHEDULE H - CO-DEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, who also is liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the non-debtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a co-debtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no co-debtors.

NAME AND ADDRESS OF CO-DEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Chirag Patel 1001 Deedee Creek Eules, TX 760400</p> <p>Mr. Patel signed a personal guaranty of the interim construction loan made by a group of individual investors through Oasis Loan Advisors, LLC</p>	<p>Brian 86 Corporation Eugene &amp; Sandra Cady Peter &amp; Deidre Capone Bradford F. Cutler Albert Cyrlin DBI-Secured Income Partners, LLC Richard Edward Di Jorio First Savings Bank John &amp; Dorothy Green Shulamit Harel, Trustee Anna S. Jew, Trustee Thomas Jew &amp; Joan Aliprand, Trustees Steven McKay Lawrence &amp; Stephanie Noblin Pensco Trust Company, Custodian</p> <p>All of the foregoing creditors are collectively represented by the following attorney:</p> <p>G. Mack Zimmerman, II, Esq. The Zimmerman Law Firm, PC 750 North Carroll Avenue Southlake, TX 76092</p>
<p>Chirag Patel 1001 Deedee Creek Eules, TX 760400</p> <p>Mr. Patel signed a personal guaranty of the loan made by Tax Ease, LP to the debtor on 03/25/2010 to pay past due ad valorem taxes for 2009.</p>	<p>Tax Ease Funding, LP 14901 Quorum Drive, Suite 900 Dallas, TX 75254</p>

No continuation sheets attached

In re: NCD DEVELOPMENT, INC., Debtor.

Case No. 10-46416-DML-11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY AUTHORIZED REPRESENTATIVE  
OF A CORPORATION

As the individual authorized to act on behalf of the corporation named as the Debtor in this case, I hereby declare, under penalty of perjury, that I have read the answers contained in the foregoing schedules and attachments thereto as well as the summary of schedules, consisting of fifteen (15) sheets, and that the contents of the same are substantially true and correct to the best of my knowledge and information.

NCD DEVELOPMENT, INC.,  
A Texas corporation

Date: October 7, 2010

By:   
Chirag Patel, President & CEO

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*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*