

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Eastern District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Ace Wrecker Service, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA John Russ Wrecker Service	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 68-0512970	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2012 Castle Hayne Road Wilmington, NC ZIP Code 28401	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: New Hanover	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 24 Wilmington, NC ZIP Code 28401	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Ace Wrecker Service, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Ace Wrecker Service, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Algernon L. Butler, III</u> Signature of Attorney for Debtor(s)</p> <p><u>Algernon L. Butler, III 20881</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Butler & Butler, L.L.P.</u> Firm Name</p> <p><u>111 N. Fifth Avenue</u> <u>PO Box 38</u> <u>Wilmington, NC 28401</u> Address</p> <p><u>910-762-1908 Fax: 910-762-9441</u> Telephone Number</p> <p><u>October 30, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Vernon Ray Reason, Jr.</u> Signature of Authorized Individual</p> <p><u>Vernon Ray Reason, Jr.</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>October 30, 2013</u> Date</p>	

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Ace Wrecker Service, Inc.** Debtor(s) Case No. _____
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$834,000.00	2013 YTD: Gross Business Income
\$843,383.18	2012: Gross Business Income
\$1,133,001.00	2011: Gross Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Premium Assignment Corporation Attn: Managing Officer/Agent PO Box 8800 Tallahassee, FL 32314	8/19/13 - \$4,708.00 9/23/13 - \$4,707.30	\$9,415.30	\$5,000.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Mark Myers v. Jamie Smith, Individually, and Ace Wrecker Service, Inc. 13CVS6359	Civil	Superior Court Cumberland County	Pending
Valley Proteins, Inc. v. Eco-Collection Systems, LLC, and Ace Wrecker Service, Inc. 12CVS2387	Civil	Superior Court Cumberland County	Pending
First Community Bank, Successor-in-interest to Waccamaw Bank vs. Ace Wrecker Service, Inc., Reason One Farms, Inc., and Vernon Ray Reason, Jr. a/k/a Vernon Ray Reason 13CVS _____	Civil	Superior Court Columbus County	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER NC Industrial Commission v. Ace Wrecker Service, Inc. PH-3365	NATURE OF PROCEEDING Penalty Enforcement	COURT OR AGENCY AND LOCATION NC Industrial Commission Raleigh, NC	STATUS OR DISPOSITION Penalty assessed
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	DATE OF SEIZURE 2011-2013	DESCRIPTION AND VALUE OF PROPERTY IRS garnished Debtor's bank accounts. Exact amounts and dates are unknown.
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
1991 Kenworth DS Construction Truck VIN: 1XKAD29X7M558284 Approx. Value: \$300,000.00	Truck was stolen. Insurance paid approximately \$110,000.00.	7/9/2012
Corporate funds - Amount unknown at this time.	Former employee Julie Crawley embezzled corporate funds for what is believed to be a period of approximately three years. There is an ongoing investigation, but the total amount of funds embezzled is unknown at this time.	2010-2013

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Butler & Butler, L.L.P. 111 N. Fifth Avenue PO Box 38 Wilmington, NC 28401	See disclosure filed separately.	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Ace Wrecker Towing & Recovery		Beginning around August 15, 2013, after it was discovered that its former bookkeeper had been embezzling from its bank accounts, the Debtor's income and expenses began to be run through an account in the name of Ace Wrecker Towing & Recovery. This was done in order to avoid further embezzlement and to prevent the account from being garnished. The income of an affiliate also was run through this account.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BB& T Attn: Jack R. Hayes P.O. Box 1847 Wilson, NC 27894	BB&T Checking Account #4646	2012 - exact amount and date of closing unknown.

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	----------------------------

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

B7 (Official Form 7) (04/13)

7

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Julie Crawley
P.O. Box 1027
Elizabethtown, NC 28337

DATES SERVICES RENDERED
2008-2013

James Haight
303 Millhouse Road
Castle Hayne, NC 28429

2009-present

Loretta Boykin
Maready Branch Lane
Hampstead, NC 28443

2009-present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Randy Phillips	Debtor's books/records located at
A substantial portion of the Debtor's books and records were kept in a safe, which was stolen in 2012.	2012 Castle Hayne Road
	Wilmington, NC 28401

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

B7 (Official Form 7) (04/13)

8

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	President	100%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

B7 (Official Form 7) (04/13)

9

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 30, 2013

Signature /s/ Vernon Ray Reason, Jr.
Vernon Ray Reason, Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Ace Wrecker Service, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America Attn: Managing Officer/Agent PO Box 53101 Phoenix, AZ 85072-3101	Bank of America Attn: Managing Officer/Agent PO Box 53101 Phoenix, AZ 85072-3101	Credit Card	Disputed	15,981.45
Bank of America Attn: Managing Officer/Agent P.O. Box 15019 Wilmington, DE 19886-5019	Bank of America Attn: Managing Officer/Agent P.O. Box 15019 Wilmington, DE 19886-5019	Credit Card	Disputed	12,205.85
Bank of America/Business Card Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19886-5710	Bank of America/Business Card Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19886-5710	Credit Card	Disputed	52,070.34
CNH Capital Attn: Managing Officer/Agent P.O. Box 3900 Lanchater, PA Lancaster, PA 17604-3900	CNH Capital Attn: Managing Officer/Agent P.O. Box 3900 Lanchater, PA Lancaster, PA 17604-3900	Credit account	Disputed	5,000.00
GMAC Attn: Managing Officer/Agent PO Box 380902 Minneapolis, MN 55438	GMAC Attn: Managing Officer/Agent PO Box 380902 Minneapolis, MN 55438		Disputed	15,427.93
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Withholding taxes for 2011 - 1st Qtr - 28,023.73 (18,137.30 priority) 2nd Qtr - est. 20,000.00 priority 3rd Qtr - 22,444.80 (20,116.02 priority)		90,468.53

B4 (Official Form 4) (12/07) - Cont.

In re **Ace Wrecker Service, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Withholding taxes for 2012 - 1st Qtr - est. 20,000.00 priority 2nd Qtr - est. 20,000.00 priority 3rd Qtr - est. 20,000.00 priority 4th Qtr - e		80,000.00
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Withholding taxes for 2013 - 1st Qtr - est. 20,000.00 priority 2nd Qtr - est. 20,000.00 priority 3rd Qtr - est. 20,000.00 priority		60,000.00
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	Withholding taxes for 2010 - 2nd Qtr - 27,037.19 (18,031.08 priority) 4th Qtr - 21,979.93 (19,645.52 priority)		49,017.12
NC Industrial Commission Attn: Managing Officer/Agent 4335 Mail Service Center Raleigh, NC 27699-4335	NC Industrial Commission Attn: Managing Officer/Agent 4335 Mail Service Center Raleigh, NC 27699-4335	Industrial Commission Penalty for failure to maintain Workers' Compensation insurance. Approx. amount shown.		35,000.00
North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504	North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504	Estimated unemployment insurance taxes for 2013 - 2nd Qtr - est. 2,500.00 3rd Qtr - est. 2,500.00		5,000.00
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit Unit PO Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	Withholding taxes for 2013 - 1st Qtr - est. 4,500.00 2nd Qtr - est. 4,500.00 3rd Qtr - est. 4,500.00		13,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **Ace Wrecker Service, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	Withholding taxes for 2011 - 1st Qtr - est. 4,500.00 priority 2nd Qtr - est. 4,500.00 priority 4th Qtr - est. 4,500.00 priority		13,500.00
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	International Fuel Tax Agreement (IFTA) Tax for 7/1/09 - 3/31/12		28,669.61
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	Withholding taxes for 2012 - 1st Qtr - est. 4,500.00 2nd Qtr - est. 4,500.00 3rd Qtr - est. 4,500.00 4th Qtr - est. 4,500.00		18,000.00
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	Withholding taxes for 2010 - 1st Qtr - 3,649.00 2nd Qtr - est. 4,500.00 3rd Qtr - 4,162.00 4th Qtr - est. 4,500.00		16,811.00
Premium Assignment Corporation Attn: Managing Officer/Agent PO Box 8800 Tallahassee, FL 32314	Premium Assignment Corporation Attn: Managing Officer/Agent PO Box 8800 Tallahassee, FL 32314	Re: American Alternative Ins. policies H7A2TP0000257-00 and H7A2CM0000120-00. Approx. amount owing shown.	Disputed	5,000.00
Sam's Club Attn: Managing Officer/Agent P.O. Box 981064 El Paso, TX 79998-1064	Sam's Club Attn: Managing Officer/Agent P.O. Box 981064 El Paso, TX 79998-1064	Credit Card		9,760.80

B4 (Official Form 4) (12/07) - Cont.

In re **Ace Wrecker Service, Inc.**
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Thompson, Price, Scott, Adams & Co. Attn: Managing Officer/Agent PO Box 398 1626 S. Madison Street Whiteville, NC 28472	Thompson, Price, Scott, Adams & Co. Attn: Managing Officer/Agent PO Box 398 1626 S. Madison Street Whiteville, NC 28472	Accounting Services		43,431.23
US Cellular Attn: Managing Officer/Agent P.O. Box 530724 Atlanta, GA 30353	US Cellular Attn: Managing Officer/Agent P.O. Box 530724 Atlanta, GA 30353		Disputed	3,003.80

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 30, 2013**

Signature **/s/ Vernon Ray Reason, Jr.**
Vernon Ray Reason, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Ace Wrecker Service, Inc.**
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,366,130.00		
B - Personal Property	Yes	7	1,124,351.00		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	8		2,768,529.05	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		426,258.07	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		166,260.35	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
			Total Assets	3,490,481.00	
			Total Liabilities	3,361,047.47	

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Ace Wrecker Service, Inc.**,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
White Lake Properties Primarily located at 1834 White Lake Dr. White Lake, NC 28337 Tax Value Shown	Fee Simple	-	1,414,990.00	2,183,703.32
2012 Castle Hayne Road Wilmington, NC 28401 Tax Value Shown	Fee Simple	-	470,500.00	1,401,771.49
1793 White Lake Drive White Lake, NC 28337 Tax Value Shown	Fee Simple	-	149,340.00	2,325,550.13
669 Airport Road Elizabethtown, NC 28337 Tax Value Shown	Fee Simple	-	241,120.00	1,401,771.49
2600 East Hwy 87 Elizabethtown, NC 28337 Tax Value Shown	Fee Simple	-	90,180.00	1,401,771.49

Sub-Total > **2,366,130.00** (Total of this page)
 Total > **2,366,130.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	1.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T Checking Account #4301	-	0.00
		First Bank Business First Checking Account #1371 - listed as Julie Crawley dba Ace Services General Account	-	0.00
		First Bank Business First Checking Account #1398 - listed as Julie Crawley dba Ace Services Fuel Account	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				1.00
(Total of this page)				

5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Approx. \$90,000 of accounts receivable Approx. \$10,000 believed to be uncollectable	-	80,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			Sub-Total >	80,000.00
			(Total of this page)	

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Privilege license - City of Wilmington	-	Unknown
		Privilege license - New Hanover County	-	Unknown
		Business license - Town of Leland	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Kenworth T800 Rotator VIN: 1NKDX4EXX7J17717 Mileage 89,634	-	350,000.00
		2007 Kenworth T800 Tandem VIN: 1NKDLB0X37J931743 Mileage: 58,609	-	250,000.00
		*1977 Peterbilt 359A13F VIN: 359A13F84754N Mileage: 430,693	-	30,000.00
		*1996 International 4700 Rollback VIN: 1HTSCAAM9TH220494 Mileage: 544,356	-	15,000.00
		*1996 International 4700 Rollback VIN: 1HTSCAAM3TH256178	-	5,000.00
		*1994 International 4700 Rollback VIN: 1HTSCACN9RH580525 Mileage: 461,986	-	15,000.00
		*1980 GMC K3500 VIN: TKM33AJ508723	-	5,000.00
		*1997 International 4700 VIN: 1HTSCABM5VH465326 Mileage: 138,632	-	15,000.00
			Sub-Total >	685,000.00
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON NE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		*1998 Transcraft 48' Trailer VIN: 1TTF48205W2002810	-	5,000.00
		*1987 Volvo White WIM64T VIN: 1WUYDCCG4HN119016 Mileage: 790,498	-	15,000.00
		*1997 Ford F-450 VIN: 1FDLF47F8VEA01125 Mileage 176,684	-	15,000.00
		*1996 International 4700 VIN: 1HTSCAAN8TH390502 Mileage: 322,374	-	20,000.00
		*1999 Sterling Rollback VIN: 2FZNNECB7XAA71024 Mileage: 233,132	-	30,000.00
		*1997 Tru-hitch 250 VIN: 70218250132	-	12,500.00
		*1977 Kaiser 2.5 ton winch VIN: 4K5416012710291 Mileage: 27,106	-	10,000.00
		*1989 BMY Military 5 ton wrecker VIN: 770625992565909 Mileage: 28,076	-	2,500.00
		1986 Volvo White WIA64T VIN: 1WUABCSDXGN109605 Mileage: 241,747	-	2,000.00
		2004 Landoll 341 trailer VIN: 1LH341LG941013831	-	5,000.00
		*1992 Peterbilt 379 VIN: 1XP5DB9X6ND321609 Mileage: 721,966	-	7,500.00
		*1997 Eager Beaver 50GSL/S trailer VIN: 112SD489VL048288	-	20,000.00
		*1998 Peterbilt 330 Tandem VIN: 3BPNH77X5WF76751 Mileage: 511,493	-	25,000.00
			Sub-Total >	169,500.00
			(Total of this page)	

Sheet 3 of 5 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		*1996 Landoll 317A trailer VIN: 1LHMAWH0T1007904	-	9,000.00
		*1990 Peterbilt 377 Tandem VIN: 1XPCDB8X6LD292147 Mileage: 669,601	-	55,000.00
		2001 International 9200I single axle tractor VIN: 2HSCEAXR61C050024 Mileage: 615,788	-	7,500.00
		*1998 Haulmark G824AS2 trailer VIN: 4XSGB2423XG009344	-	4,000.00
		2002 Pontiac Grand Prix VIN: 1G2WK52JX2F189218 Mileage: 248,234	-	2,350.00
		*1981 Peterbilt 359 Wrecker VIN: 1XP9D29X9BP140547 Vehicle not currently in operation - Believed to have no value other than salvage.	-	0.00
		*1978 Kiser XM816 Wrecker VIN: 05F07870C12710429	-	25,000.00
		*2000 Freightliner FL60 RB VIN: 1FV3GFBC9YHF99584 Mileage: 410,884 Vehicle not currently in operation - Believed to have no value other than salvage.	-	0.00
		*1989 Volvo White WIA64T VIN: 4V1WDBJE4KN619289	-	10,000.00
		2000 Freightliner VIN: 1FVNDDZB7YPB39753 Use of vehicle is shared with Ace Wrecker, Inc.	-	45,000.00
		1998 Dodge Truck VIN: 3B6MC3662WM286417 Use of vehicle is shared with Ace Wrecker, Inc.	-	10,000.00
		*1998 International trailer VIN: 1JKDTA200WA100228	-	13,000.00
		1990 LUFK trailer VIN: 1L0184528L1087436	-	1,500.00
			Sub-Total >	182,350.00
			(Total of this page)	

Sheet 4 of 5 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ace Wrecker Service, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1998 Pace trailer VIN: 4FPAB1625WG021675	-	2,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment	-	1,500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous small equipment and tools.	-	3,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Potential claim against Julie Crawley, the Debtor's former office manager, based on misappropriation of corporate assets for personal use.	-	Unknown

Sub-Total >	7,500.00
(Total of this page)	
Total >	1,124,351.00
(Report also on Summary of Schedules)	

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

Attachment A

Pursuant to Local Bankruptcy Rule 1007-1(c), the valuation method used in Schedule B is the Debtor's preliminary estimation of the value of the property. The Debtor plans to have its property appraised and reserves the right to use values different from those set forth on Schedule B depending on the results of the appraisal and/or the purpose of the valuation.

B6D (Official Form 6D) (12/07)

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Creditor #: 1 Bladen County Revenue Admin. Attn: Managing Officer/Agent Post Office Box 385 Elizabethtown, NC 28337	-		2009-2013 ad valorem property taxes on real property located in Bladen County - lien on all real property located in Bladen County - approx. amount shown.				78,364.68	Unknown
		Value \$	Unknown					
Account No. Creditor #: 2 Bobby and Rebecca Warren 1793 White Lake Drive White Lake, NC 28337	-		Disputed lien noted on certificate of title on the following vehicles - 2000 Freightliner VIN: 1FVNDZB7YPB39753 and 1998 Dodge Truck VIN: 3B6MC3662WM286417			X	0.00	0.00
		Value \$	0.00				0.00	0.00
Account No. Creditor #: 3 Elizabethtown Auto Sales Attn: Managing Officer/Agent 5409 Hwy 87 W Elizabethtown, NC 28337	-		Disputed lien noted on certificate of title on the following vehicle - 2002 Pontiac Grand Prix VIN: 1G2WK52JX2F189218			X	0.00	0.00
		Value \$	0.00				0.00	0.00
Account No. x0346 Creditor #: 4 First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287	X -		12/10/04 1st Deed of Trust White Lake Properties Primarily located at 1834 White Lake Dr. White Lake, NC 28337 Tax Value Shown				781,931.83	0.00
		Value \$	1,414,990.00				781,931.83	0.00
Subtotal							860,296.51	0.00
(Total of this page)								

7 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. Poyner & Spruill, LLP Attn: Managing Officer/Agent PO Box 1801 Raleigh, NC 27602-1801						Notice Only	
		Additional Notice: First Community Bank					
Account No. x8627 Creditor #: 5 First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287	X -					69,579.51	0.00
		10/30/09 Accounts receivable and the following vehicle owned by Ace Wrecker, Inc. - 2000 Kenworth T800 VIN: 1NKDL69XOYJ841848					
Account No. Poyner & Spruill, LLP Attn: Managing Officer/Agent PO Box 1801 Raleigh, NC 27602-1801						Notice Only	
		Additional Notice: First Community Bank					
Account No. Creditor #: 6 First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287	X -					72,267.30	0.00
		6/26/06 1st Deed of Trust 1793 White Lake Drive White Lake, NC 28337 Tax Value Shown This property is also collateral for all remaining obligations to First Comm. Bank via cross-collateral provision.					
Account No. Poyner & Spruill, LLP Attn: Managing Officer/Agent PO Box 1801 Raleigh, NC 27602-1801						Notice Only	
		Additional Notice: First Community Bank					
Subtotal (Total of this page)						141,846.81	0.00

Sheet 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Creditor #: 7 First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287	X		3/11/05 Value of collateral approx. \$2,730,000 1st D/T on 2012 Castle Hayne Rd; 669 Airport Rd; and 2600 E Hwy 87. 2nd D/T on the White Lake Properties. Also secured by items with an * on sch.B.				1,401,771.49	0.00
Account No. Poyner & Spruill, LLP Attn: Managing Officer/Agent PO Box 1801 Raleigh, NC 27602-1801			Additional Notice: First Community Bank				Notice Only	
Account No. Creditor #: 8 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		Fed. Tax Lien (09M1547) - 941 taxes - 4th Qtr of 2008 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (T121439 filed w/ NC Sec. of State on 8/3/09).				9,334.05	Unknown
Account No. Creditor #: 9 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		Fed. Tax Lien - 941 taxes - 3rd Qtr of 2008 All of Debtor's personal property. Lien still on file with NC Sec. of State in the amount of 22,048.15, but all 941 taxes from this period have been paid.				0.00	Unknown
Account No. Creditor #: 10 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		Fed. Tax Lien (09M1547) - 941 taxes - 1st Qtr of 2009 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (T121439 filed w/ NC Sec. of State on 8/3/09).				28,821.08	Unknown
Subtotal							1,439,926.62	0.00
(Total of this page)								

Sheet 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. Creditor #: 11 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (09M2215) - 941 taxes - 2nd Qtr of 2009 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (T122489 filed w/ NC Sec. of State on 10/29/09).				30,376.21	Unknown
		Value \$ Unknown					
Account No. Creditor #: 12 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (09M2486) - 941 taxes - 3rd Qtr of 2009 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				10,225.36	Unknown
		Value \$ Unknown					
Account No. Creditor #: 13 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (10M1408) - 941 taxes - 4th Qtr of 2009 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				37,646.81	Unknown
		Value \$ Unknown					
Account No. Creditor #: 14 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (10M1408) - 941 taxes - 1st Qtr of 2010 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				15,317.88	Unknown
		Value \$ Unknown					
Account No. Creditor #: 15 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (11M232) - 941 taxes - 3rd Qtr of 2010 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				3,857.42	Unknown
		Value \$ Unknown					
Subtotal						97,423.68	0.00
(Total of this page)							

Sheet 3 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Creditor #: 16 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	Fed. Tax Lien (11M528) - 940 taxes - 2009 Lien on real property located at 1212 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.					2,459.43	Unknown
		Value \$ Unknown						
Account No. Creditor #: 17 James Haight 303 Millhouse Road Castle Hayne, NC 28429	-	Disputed lien noted on certificate of title on the following vehicle - 2001 International 9200I single axle tractor VIN: 2HSCEAXR61C050024				X	0.00	0.00
		Value \$ 0.00						
Account No. Creditor #: 18 Moveable Cubicle Attn: Managing Officer/Agent 6404 Falls of Neuse Rd, Suite 200 Raleigh, NC 27615	-	Disputed lien noted on certificate of title on the following vehicle - 2004 Landoll 341 trailer VIN: 1LH341LG941013831				X	0.00	0.00
		Value \$ 0.00						
Account No. Creditor #: 19 New Hanover County Tax Dept. Attn: Managing Officer/Agent PO Box 18000 Wilmington, NC 28406	-	2013 ad valorem property taxes - Lien on real property located in New Hanover County - approx. amount shown.					2,978.27	Unknown
		Value \$ Unknown						
Account No. Creditor #: 20 North Carolina Dept of Labor Attn: Managing Officer/Agent 4 West Edenton St. Raleigh, NC 27611	-	OSHA Judgment - 13M604 Lien on real property located at 1212 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.					4,914.51	Unknown
		Value \$ Unknown						
Subtotal							10,352.21	0.00
(Total of this page)								

Sheet 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
North Carolina Dept. of Justice Attn: Managing Officer/Agent PO Box 629 Raleigh, NC 27602							Notice Only	
			Additional Notice: North Carolina Dept of Labor					
			Value \$					
Account No.								
Creditor #: 21 North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504		-	Tax Lien (12M91) - unemployment insurance tax - 2nd & 3rd Qtrs of 2011 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				6,638.16	Unknown
			Value \$					Unknown
			Unknown					
Account No.								
Creditor #: 22 North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504		-	Tax Lien (12M151) - unemployment insurance tax - 2nd & 3rd Qtrs of 2011 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				473.52	Unknown
			Value \$					Unknown
			Unknown					
Account No.								
Creditor #: 23 North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504		-	Tax Lien (13M153) - unemployment insurance tax - 4th Qtr of 2011 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				1,346.55	Unknown
			Value \$					Unknown
			Unknown					
Account No.								
Creditor #: 24 North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504		-	Tax Lien (13M1113) - unempl. ins. tax - All Qtrs. of 2012 and 1st Qtr of 2013 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached - 9/16/13 Approx. amount shown.				27,242.70	Unknown
			Value \$					Unknown
			Unknown					
Subtotal							35,700.93	0.00
(Total of this page)								

Sheet 5 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. Creditor #: 25 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	-	-					
		Tax Lien (12M859) - 2009 - based on annual NC-3 reconciliation Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (12M859 rec. in New Hanover County on 6/29/12).				22,106.15	Unknown
		Value \$ Unknown					
Account No. Creditor #: 26 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	-	-					
		Tax Lien (12M860) - franchise taxes - 2002-2012 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (12M860 rec. in New Hanover County on 6/29/12).				2,111.29	Unknown
		Value \$ Unknown					
Account No. Creditor #: 27 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	-	-					
		Tax Lien (12M859) - withholding taxes - 3rd Qtr of 2011 Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 (att. 9/16/13) and all of the Debtor's personal property (12M859 rec. in New Hanover County on 6/29/12).				5,822.92	Unknown
		Value \$ Unknown					
Account No. Creditor #: 28 Parnell Oil Company, Inc. Attn: Managing Officer/Agent P.O. Box 190 Parkton, NC 28371-0190	-	-					
		Judgment - 12CVD1224 (Rob. Cnty); 12T149 (NH Cnty) Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached 9/16/13 Approx. amount shown.				5,635.91	Unknown
		Value \$ Unknown					
Account No. xxx-xxxxxx0-001 Creditor #: 29 Sovereign Bank Attn: Managing Officer/Agent 3 Huntington Quadrangle, Suite 101N Melville, NY 11747	X -	-					
		3/29/07 2007 Kenworth T800 Rotator VIN: 1NKDX4EXX7J17717 Mileage 89,634				74,035.00	0.00
		Value \$ 350,000.00					
Subtotal						109,711.27	0.00
(Total of this page)							

Sheet 6 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxx-xxxxxx0-000	X -	12/16/06							
Creditor #: 30 Sovereign Bank Attn: Managing Officer/Agent 3 Huntington Quadrangle, Suite 101N Melville, NY 11747		2007 Kenworth T800 Tandem VIN: 1NKDLB0X37J931743 Mileage: 58,609							
		Value \$ 250,000.00						35,623.35	0.00
Account No.	-	Judgment - 11CVS3581							
Creditor #: 31 Unifirst Corporation Attn: Managing Officer/Agent 1821 Dawson Street Wilmington, NC 28403		Lien on real property located at 2012 Castle Hayne Road Wilmington, NC 28401 Attached 9/16/13 Approx. amount shown.							
		Value \$ Unknown						24,416.17	Unknown
Account No.		Additional Notice: Unifirst Corporation							
Seth B. Weinshenker, P.A. Attn: Managing Officer/Agent 8 Church Street Concord, NC 28025		Value \$							
		Value \$						Notice Only	
Account No.	-	Judgment - 10CVD34 (NH Cnty), 11T35 (Bladen Cnty)							
Creditor #: 32 W.K. Hobbs, Inc. Attn: Managing Officer/Agent 1332 Castle Hayne Road Wilmington, NC 28401		Lien on all real property held by the Debtor - attached 9/16/13. Approx. amount shown.							
		Value \$ Unknown						13,231.50	Unknown
Account No.		Additional Notice: W.K. Hobbs, Inc.							
H. Kenneth Stephens, II, Attorney Attn: Managing Officer/Agent P.O. Box Wilmington, NC 28402		Value \$							
		Value \$						Notice Only	
Subtotal (Total of this page)								73,271.02	0.00
Total (Report on Summary of Schedules)								2,768,529.05	0.00

Sheet 7 of 7 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Ace Wrecker Service, Inc.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Creditor #: 1 Employees			Payroll for the period October 18, 2013 through the petition date. The debtor will seek permission to pay this in full and the names and addresses shall be listed in the motion to approve such payment. Total approx. amount of payroll shown				8,000.00	0.00	
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)							8,000.00	0.00	8,000.00

Sheet 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Ace Wrecker Service, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Creditor #: 2 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	-	Withholding taxes for 2010 - 2nd Qtr - 27,037.19 (18,031.08 priority) 4th Qtr - 21,979.93 (19,645.52 priority)				49,017.12	11,340.52	
								37,676.60	
Account No. Creditor #: 3 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	-	Withholding taxes for 2011 - 1st Qtr - 28,023.73 (18,137.30 priority) 2nd Qtr - est. 20,000.00 priority 3rd Qtr - 22,444.80 (20,116.02 priority) 4th Qtr - est. 20,000.00 priority				90,468.53	12,215.21	
								78,253.32	
Account No. Creditor #: 4 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	-	Estimated Withholding taxes for 2012 - 1st Qtr - est. 20,000.00 priority 2nd Qtr - est. 20,000.00 priority 3rd Qtr - est. 20,000.00 priority 4th Qtr - est. 20,000.00 priority				80,000.00	0.00	
								80,000.00	
Account No. Creditor #: 5 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	-	Estimated Withholding taxes for 2013 - 1st Qtr - est. 20,000.00 priority 2nd Qtr - est. 20,000.00 priority 3rd Qtr - est. 20,000.00 priority				60,000.00	0.00	
								60,000.00	
Account No. Creditor #: 6 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-	-	2008 unemployment taxes (940)				6.60	0.00	
								6.60	
Subtotal								23,555.73	
Schedule of Creditors Holding Unsecured Priority Claims							(Total of this page)	279,492.25	255,936.52

Sheet 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

(Total of this page)

279,492.25 255,936.52

B6E (Official Form 6E) (4/13) - Cont.

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 7 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		2010 unemployment taxes (940)				1,119.61	119.56
							1,119.61	1,000.05
Account No. Creditor #: 8 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		Estimated 2011 unemployment taxes (940)				2,000.00	0.00
							2,000.00	2,000.00
Account No. Creditor #: 9 Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346	-		Estimated 2012 unemployment taxes (940)				2,000.00	0.00
							2,000.00	2,000.00
Account No. xx-3365 Creditor #: 10 NC Industrial Commission Attn: Managing Officer/Agent 4335 Mail Service Center Raleigh, NC 27699-4335	-		Industrial Commission Penalty for failure to maintain Workers' Compensation insurance. Approx. amount shown.				35,000.00	0.00
							35,000.00	35,000.00
Account No. Creditor #: 11 North Carolina Dept. of Commerce Div. of Employment Security PO Box 26504 Raleigh, NC 27611-6504	-		Estimated unemployment insurance taxes for 2013 - 2nd Qtr - est. 2,500.00 3rd Qtr - est. 2,500.00				5,000.00	0.00
							5,000.00	5,000.00
Subtotal							45,119.61	119.56
(Total of this page)							45,119.61	45,000.05

Sheet 3 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Ace Wrecker Service, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 12 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	Withholding taxes for 2010 - 1st Qtr - 3,649.00 2nd Qtr - est. 4,500.00 3rd Qtr - 4,162.00 4th Qtr - est. 4,500.00				16,811.00	0.00 16,811.00
Account No. Creditor #: 13 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	Estimated Withholding taxes for 2011 - 1st Qtr - est. 4,500.00 priority 2nd Qtr - est. 4,500.00 priority 4th Qtr - est. 4,500.00 priority				13,500.00	0.00 13,500.00
Account No. Creditor #: 14 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	Estimated Withholding taxes for 2012 - 1st Qtr - est. 4,500.00 2nd Qtr - est. 4,500.00 3rd Qtr - est. 4,500.00 4th Qtr - est. 4,500.00				18,000.00	0.00 18,000.00
Account No. Creditor #: 15 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	Estimated Withholding taxes for 2013 - 1st Qtr - est. 4,500.00 2nd Qtr - est. 4,500.00 3rd Qtr - est. 4,500.00				13,500.00	0.00 13,500.00
Account No. Creditor #: 16 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	Franchise tax for 2002				2,533.54	0.00 2,533.54
Subtotal								0.00
(Total of this page)							64,344.54	64,344.54

Sheet 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Ace Wrecker Service, Inc.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 17 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	-		International Fuel Tax Agreement (IFTA) Tax for 7/1/09 - 3/31/12				28,669.61	10,399.68
							28,669.61	18,269.93
Account No. Creditor #: 18 North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168	-		Motor Fuels taxes for 04/01/2008 through 12/31/2010				632.06	295.68
							632.06	336.38
Account No. Creditor #: 19 North Carolina Dept. of Transp. Att: Managing Agent/Officer P.O. Box 29615 Raleigh, NC 27609	-		Listed for notice purposes.			X	0.00	0.00
							0.00	0.00
Account No.								
Account No.								

Sheet **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

29,301.67	18,606.31
426,258.07	391,887.42

B6F (Official Form 6F) (12/07)

In re **Ace Wrecker Service, Inc.** Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 1 Ace Lands, LLC Attn: Managing Officer/Agent 2600 Hwy 87 East Elizabethtown, NC 28337	-		Any and all claims.	X	X	X	0.00
Account No. Creditor #: 2 Ace Wrecker, Inc. Attn: Managing Officer/Agent 2600 East Hwy 87 Elizabethtown, NC 28337	-		Any and all claims.	X	X	X	Unknown
Account No. Creditor #: 3 American Arbitration Assn. Attn: Managing Officer/Agent 2200 Century Parkway, Suite 300 Atlanta, GA 30345	-		Arbitration Fees				550.00
Account No. Creditor #: 4 Amerisafe Risk Services Attn: Managing Officer/Agent 2301 Hwy 190 West Deridder, LA 70634	-		Any and all claims including contribution or indemnity arising from 13CVS6359.	X	X	X	Unknown
Subtotal (Total of this page)							550.00

5 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 1302 Creditor #: 5 Bank of America Attn: Managing Officer/Agent PO Box 53101 Phoenix, AZ 85072-3101	X	-	Credit Card			X	15,981.45	
Account No. 4991 Creditor #: 6 Bank of America Attn: Managing Officer/Agent P.O. Box 15019 Wilmington, DE 19886-5019	X	-	Credit Card			X	12,205.85	
Account No. 7272 Creditor #: 7 Bank of America/Business Card Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19886-5710	X	-	Credit Card			X	52,070.34	
Account No. 7272 Creditors Interchange Attn: Managing Officer/Agent 80 Holtz Drive Buffalo, NY 14225			Additional Notice: Bank of America/Business Card				Notice Only	
Account No. Creditor #: 8 Bill's Barbeque Attn: Managing Officer/Agent P.O. Box 3509 Wilson, NC 27895-3509		-					2,775.00	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	83,032.64

B6F (Official Form 6F) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M		
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D
Account No. Creditor #: 9 Bobby and Rebecca Warren 1793 White Lake Drive White Lake, NC 28337	-		Any and all claims.	X	X	X	Unknown
Account No. Creditor #: 10 Chamber of Commerce Map Project Attn: Managing Officer/Agent 171 Dixie Hwy Ft. Wright, KY 41011	-						369.00
Account No. 1066 Creditor #: 11 CNH Capital Attn: Managing Officer/Agent P.O. Box 3900 Lanchater, PA Lancaster, PA 17604-3900	-		Credit account			X	5,000.00
Account No. Creditor #: 12 Coastal Callnet Corporation Attn: Managing Officer/Agent 1908 Eastwood Drive Suite 330 Wilmington, NC 28403	-		Answering service				684.95
Account No. Creditor #: 13 Eco-collection Systems, LLC Attn: Managing Officer/Agent 3121 N Kerr Ave Wilmington, NC 28405	-		Any and all claims including contribution or indemnity arising from 12CVS2387.			X	Unknown
Subtotal (Total of this page)							6,053.95

Sheet no. 2 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 14 First Insurance Funding Co. Attn: Managing Officer/Agent P.O. Box 66468 Chicago, IL 60666-0468	-				X	Unknown
Account No. 7217 Creditor #: 15 GMAC Attn: Managing Officer/Agent PO Box 380902 Minneapolis, MN 55438	-				X	15,427.93
Account No. 7260 Central Credit Services, Inc. Attn: Managing Officer/Agent P.O. Box 15118 Jacksonville, FL 32239-5118	-					Notice Only
Account No. 7217 Plaza Recovery Inc. Attn: Managing Officer/Agent Post Office Box 18008 Hauppauge, NY 11788	-					Notice Only
Account No. Creditor #: 16 James Haight 303 Millhouse Road Castle Hayne, NC 28429	-	Any and all claims.	X	X	X	Unknown
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	15,427.93

B6F (Official Form 6F) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Creditor #: 17 Jamie Smith 6322 Aladdin Drive Hope Mills, NC 28348		-	Any and all claims including contribution or indemnity arising from 13CVS6359.	X	X	X	Unknown
Account No. Creditor #: 18 Kenneth Smith P.O. Box 191 Bolton, NC 28423		-	Wages				Unknown
Account No. 76279 NC Dept of Labor Wage & Hour Bureau Attn: Managing Officer/Agent 4 West Edenton St. Raleigh, NC 27611			Additional Notice: Kenneth Smith				Notice Only
Account No. Creditor #: 19 Mark Myers c/o Mary Webb P.O. Box 30516 Raleigh, NC 27622	X	-	12CVS6359 - Any and all claims.	X	X	X	Unknown
Account No. Creditor #: 20 Premium Assignment Corporation Attn: Managing Officer/Agent PO Box 8800 Tallahassee, FL 32314		-	Re: American Alternative Ins. policies H7A2TP0000257-00 and H7A2CM0000120-00. Approx. amount owing shown.			X	5,000.00
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	5,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. Creditor #: 21 Reason One Farm, Inc. Attn: Managing Officer/Agent PO Box 2201 Elizabethtown, NC 28337	-	Any and all claims.			X	X	X	Unknown
Account No. 8428 Creditor #: 22 Sam's Club Attn: Managing Officer/Agent P.O. Box 981064 El Paso, TX 79998-1064	-	Credit Card						9,760.80
Account No. Creditor #: 23 Thompson, Price, Scott, Adams & Co. Attn: Managing Officer/Agent PO Box 398 1626 S. Madison Street Whiteville, NC 28472	-	Accounting Services						43,431.23
Account No. xxxxx9626 Creditor #: 24 US Cellular Attn: Managing Officer/Agent P.O. Box 530724 Atlanta, GA 30353	-						X	3,003.80
Account No. Creditor #: 25 Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	-	For notice purposes only.			X	X	X	0.00
Subtotal (Total of this page)								56,195.83
Total (Report on Summary of Schedules)								166,260.35

Sheet no. 5 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Ace Wrecker Service, Inc., Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>City of Wilm. - Purchasing Division Attn: Managing Officer/Agent P.O. Box 1810 Wilmington, NC 28402-1810</p>	<p>Executory contract - Debtor has contract with the City of Wilmington to provide towing and rollback truck transport service for disabled City-owned vehicles, seized vehicles, and other vehicles and/or mobile equipment from 7/1/12 - 6/30/14.</p>
<p>Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337</p>	<p>Commercial lease - Debtor leases the following property to Vernon Ray Reason, Jr. - The White Lake Properties primarily located at 1834 White Lake Drive White Lake, NC 28337</p>

B6H (Official Form 6H) (12/07)

In re Ace Wrecker Service, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ace Wrecker, Inc. Attn: Managing Officer/Agent 2600 East Hwy 87 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Ace Wrecker, Inc. Attn: Managing Officer/Agent 2600 East Hwy 87 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Ace Wrecker, Inc. Attn: Managing Officer/Agent 2600 East Hwy 87 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Ace Wrecker, Inc. Attn: Managing Officer/Agent 2600 East Hwy 87 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Amerisafe Risk Services Attn: Managing Officer/Agent 2301 Hwy 190 West Deridder, LA 70634	Mark Myers c/o Mary Webb P.O. Box 30516 Raleigh, NC 27622
James Haight 303 Millhouse Road Castle Hayne, NC 28429	Bank of America Attn: Managing Officer/Agent PO Box 53101 Phoenix, AZ 85072-3101
James Haight 303 Millhouse Road Castle Hayne, NC 28429	Bank of America Attn: Managing Officer/Agent P.O. Box 15019 Wilmington, DE 19886-5019
James Haight 303 Millhouse Road Castle Hayne, NC 28429	Bank of America/Business Card Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19886-5710
Jamie Smith 6322 Aladdin Drive Hope Mills, NC 28348	Mark Myers c/o Mary Webb P.O. Box 30516 Raleigh, NC 27622

In re Ace Wrecker Service, Inc. Case No. _____

Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Reason One Farm, Inc. Attn: Managing Officer/Agent PO Box 2201 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Reason One Farm, Inc. Attn: Managing Officer/Agent PO Box 2201 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Reason One Farm, Inc. Attn: Managing Officer/Agent PO Box 2201 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Reason One Farm, Inc. Attn: Managing Officer/Agent PO Box 2201 Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	Sovereign Bank Attn: Managing Officer/Agent 3 Huntington Quadrangle, Suite 101N Melville, NY 11747
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	Sovereign Bank Attn: Managing Officer/Agent 3 Huntington Quadrangle, Suite 101N Melville, NY 11747
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337	First Community Bank Attn: Managing Officer/Agent P.O. Box 20287 Tampa, FL 33622-0287

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Ace Wrecker Service, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **36** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 30, 2013**

Signature **/s/ Vernon Ray Reason, Jr.**
Vernon Ray Reason, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Ace Wrecker Service, Inc.**
Debtor

Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Vernon Ray Reason, Jr. 669 Airport Road Elizabethtown, NC 28337			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 30, 2013**

Signature **/s/ Vernon Ray Reason, Jr.**
Vernon Ray Reason, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Ace Wrecker Service, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 30, 2013**

/s/ Vernon Ray Reason, Jr.

Vernon Ray Reason, Jr./President

Signer/Title

Ace Lands, LLC
Attn: Managing Officer/Agent
2600 Hwy 87 East
Elizabethtown, NC 28337

Central Credit Services, Inc.
Attn: Managing Officer/Agent
P.O. Box 15118
Jacksonville, FL 32239-5118

GMAC
Attn: Managing Officer/Agent
PO Box 380902
Minneapolis, MN 55438

Ace Wrecker, Inc.
Attn: Managing Officer/Agent
2600 East Hwy 87
Elizabethtown, NC 28337

Chamber of Commerce Map Project
Attn: Managing Officer/Agent
171 Dixie Hwy
Ft. Wright, KY 41011

H. Kenneth Stephens, II, Attorney
Attn: Managing Officer/Agent
P.O. Box
Wilmington, NC 28402

American Arbitration Assn.
Attn: Managing Officer/Agent
2200 Century Parkway, Suite 300
Atlanta, GA 30345

CNH Capital
Attn: Managing Officer/Agent
P.O. Box 3900 Lanchater, PA
Lancaster, PA 17604-3900

Internal Revenue Service
Attn: Managing Officer/Agent
Post Office Box 7346
Philadelphia, PA 19101-7346

Amerisafe Risk Services
Attn: Managing Officer/Agent
2301 Hwy 190 West
Deridder, LA 70634

Coastal Callnet Corporation
Attn: Managing Officer/Agent
1908 Eastwood Drive Suite 330
Wilmington, NC 28403

James Haight
303 Millhouse Road
Castle Hayne, NC 28429

Bank of America
Attn: Managing Officer/Agent
PO Box 53101
Phoenix, AZ 85072-3101

Creditors Interchange
Attn: Managing Officer/Agent
80 Holtz Drive
Buffalo, NY 14225

Jamie Smith
6322 Aladdin Drive
Hope Mills, NC 28348

Bank of America
Attn: Managing Officer/Agent
P.O. Box 15019
Wilmington, DE 19886-5019

Eco-collection Systems, LLC
Attn: Managing Officer/Agent
3121 N Kerr Ave
Wilmington, NC 28405

Kenneth Smith
P.O. Box 191
Bolton, NC 28423

Bank of America/Business Card
Attn: Managing Officer/Agent
PO Box 15710
Wilmington, DE 19886-5710

Elizabethtown Auto Sales
Attn: Managing Officer/Agent
5409 Hwy 87 W
Elizabethtown, NC 28337

Mark Myers
c/o Mary Webb
P.O. Box 30516
Raleigh, NC 27622

Bill's Barbeque
Attn: Managing Officer/Agent
P.O. Box 3509
Wilson, NC 27895-3509

Employees

Moveable Cubicle
Attn: Managing Officer/Agent
6404 Falls of Neuse Rd, Suite 200
Raleigh, NC 27615

Bladen County Revenue Admin.
Attn: Managing Officer/Agent
Post Office Box 385
Elizabethtown, NC 28337

First Community Bank
Attn: Managing Officer/Agent
P.O. Box 20287
Tampa, FL 33622-0287

NC Dept of Labor Wage & Hour B
Attn: Managing Officer/Agent
4 West Edenton St.
Raleigh, NC 27611

Bobby and Rebecca Warren
1793 White Lake Drive
White Lake, NC 28337

First Insurance Funding Co.
Attn: Managing Officer/Agent
P.O. Box 66468
Chicago, IL 60666-0468

NC Industrial Commission
Attn: Managing Officer/Agent
4335 Mail Service Center
Raleigh, NC 27699-4335

New Hanover County Tax Dept.
Attn: Managing Officer/Agent
PO Box 18000
Wilmington, NC 28406

Reason One Farm, Inc.
Attn: Managing Officer/Agent
PO Box 2201
Elizabethtown, NC 28337

North Carolina Dept of Labor
Attn: Managing Officer/Agent
4 West Edenton St.
Raleigh, NC 27611

Sam's Club
Attn: Managing Officer/Agent
P.O. Box 981064
El Paso, TX 79998-1064

North Carolina Dept. of Commerce
Div. of Employment Security
PO Box 26504
Raleigh, NC 27611-6504

Seth B. Weinschenker, P.A.
Attn: Managing Officer/Agent
8 Church Street
Concord, NC 28025

North Carolina Dept. of Justice
Attn: Managing Officer/Agent
PO Box 629
Raleigh, NC 27602

Sovereign Bank
Attn: Managing Officer/Agent
3 Huntington Quadrangle, Suite 101N
Melville, NY 11747

North Carolina Dept. of Revenue
Office Serv. Division Bankr. Unit
PO Box 1168
Raleigh, NC 27602-1168

Thompson, Price, Scott, Adams & Co.
Attn: Managing Officer/Agent
PO Box 398 1626 S. Madison Street
Whiteville, NC 28472

North Carolina Dept. of Transp.
Att: Managing Agent/Officer
P.O. Box 29615
Raleigh, NC 27609

Unifirst Corporation
Attn: Managing Officer/Agent
1821 Dawson Street
Wilmington, NC 28403

Parnell Oil Company, Inc.
Attn: Managing Officer/Agent
P.O. Box 190
Parkton, NC 28371-0190

US Cellular
Attn: Managing Officer/Agent
P.O. Box 530724
Atlanta, GA 30353

Plaza Recovery Inc.
Attn: Managing Officer/Agent
Post Office Box 18008
Hauppauge, NY 11788

Vernon Ray Reason, Jr.
669 Airport Road
Elizabethtown, NC 28337

Poyner & Spruill, LLP
Attn: Managing Officer/Agent
PO Box 1801
Raleigh, NC 27602-1801

W.K. Hobbs, Inc.
Attn: Managing Officer/Agent
1332 Castle Hayne Road
Wilmington, NC 28401

Premium Assignment Corporation
Attn: Managing Officer/Agent
PO Box 8800
Tallahassee, FL 32314

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA

IN RE:

CASE NO:

ACE WRECKER SERVICE, INC.

DEBTOR

CHAPTER 11

Corporate Ownership Statement Pursuant to
FRBP 1007(a)(1) and 7007.1, and LBR 1007.4

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Vernon Ray Reason, Jr., the undersigned in the above-captioned case, hereby declare under penalty of perjury of the laws of the United States of America that the following is true and correct:

1. I have personal knowledge of the matters set forth in this statement because I am the President and authorized agent of the Debtor corporation.
2. I, Vernon Ray Reason, Jr., have a 100% ownership interest in the Debtor.
3. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest, and therefore, there are no entities to report under FRBP 1007(a)(1), or FRBP 7007.1(a).

Date: October 30, 2013

Vernon Ray Reason, Jr.
Name of Declarant

/s/Vernon Ray Reason, Jr.
Signature of Declarant