	.1	
1	DARVY MACK COHAN State Bar Numl	ber 056753
2	Attorney at Law 7855 Ivanhoe Avenue, Suite 400	
3	La Jolla, California 92037 Telephone Number (858) 459-4432	
4	Facsimile Number (858) 454-3548	
5	Attorney for Debtor	
6	NNN Met Center 15 39, LLC, a Delaware limited liability company	
7		
8	UNITED STAT	ES BANKRUPTCY COURT
9	FOR THE NORTHE	RN DISTRICT OF CALIFORNIA
1 0	In re	) Bankruptcy No. 15-42359 WJL
1 1	NNN Met Center 15 39, LLC,	) Chapter 11
1 2	a Delaware limited liability company	) DEBTOR'S SCHEDULES AND
1 3	Debtor.	) STATEMENT OF FINANCIAL AFFAIRS )
1 4		
1 5	Debtor herein, NNN Met Center 15 39,	LLC, a Delaware limited liability company, files herewith
1 6	its Schedules and Statement of Financial Affair	S.
1 7	Dated: August 14, 2015	/s/ Darvy Mack Cohan
1 8		DARVY MACK COHAN Attorney for Debtor
1 9		NNN Met Center 15 39, LLC, A Delaware Limited Liability Company
2 0		7855 Ivanhoe Avenue, Suite 400
2 1		La Jolla, California 92037 Telephone Number (858) 459-4432
2 2		Telephone (1000) 137 1132
2 3		
2 4		
2 5		
2 6		
2 7		
2 8		Ch 11 Bankruptcy Case Number 15-42359 WJL Debtor's Schedules and Statement of Financial Affairs
Cas	e: 15-42359 Doc# 26 Filed: 08/15/15	Entered: 08/15/15 15:15:52 Page 1 of 44

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# United States Bankruptcy Court

# Northern District of California

	NNN Met Center 15 39, LLC, A Delaware limited liability company		
In re		Case No.	15-42359 WJL
	Debtor		
		Chapter	11

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

# AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 28,630,000		
B – Personal Property	YES	4	\$ 3,373,866		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 23,538,261	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 4,605,262	
G - Executory Contracts and Unexpired Leases	YES	6			
H - Codebtors	YES	5			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0
тот	ral.	25	\$ 32,003,866	\$ 28,143,523	

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# United States Bankruptcy Court Northern District of California

In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
	Debtor			
		Chapter	11	

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

# State the Following:

Average Income (from Schedule I, Line 12)	\$ N.A.
Average Expenses (from Schedule J, Line 22)	\$ N.A.
Current Monthly Income (from Form 22A-1 Line 11; <b>OR</b> , Form 22B Line 14; <b>OR</b> , Form 22C-1 Line 14)	\$ N.A.

# **State the Following:**

8		
Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

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In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No. 15-42359 WJL
	Debtor	(If known)

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Undivided 2.500% interest as Tenant-in-Common (TIC) in commercial real property commonly known as Met Center 15, 7301 Metro Center Dr., Austin, Texas 78744, and particularly described as  Lot 5-F, Block B, AMENDED PLAT OF THE SUBDIVISION OF BLOC 5, BLOC B, METRO CENTER SECTION 6, a subdivision in Travis County, Texas, according to the map or plat recorded in Document No. 200400295, of the Official Public Records of Travis County Texas.  * Current Value is per the most recent Appraisal Report, as is, as of 12 11 2014. Debtor believes Current Value to be higher. A new Appraisal Report has been ordered.	Fee Simple as Tenant-in-Common		828,630,000	23,538,261
	Toto	al >	28,630,000	

(Report also on Summary of Schedules.)

In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No. 15-42359 WJL	
	Debtor	(If known)	

# SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Cash on hand.     Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X	Debtor owns 2.500% undivided TIC interest for distribution purposes, but is entitled to all benefits of ownership of assets on a gross basis under the TIC Agreement, see Schedule G, and accordingly lists the total values of all Personal Property herein .		
		Met Center 15 Operating Account CBRE, Inc. AAF Met Center 15 Union Bank Account No. 0013731401 PO Box 513840 Los Angeles, CA 90051-3840.		108,666
		Lockbox Account Agreement Reserve Fund GECMC 2005-C4 Metro Center, LLC c o LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139 Value is estimate as of 11 04 2014. A current figure and accounting are being requested.		1,224,000
		Insurance Proceeds Reserve Fund		1,752,360

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In re	NNN Met Center 15 39, LLC, A Delaware limited liability company

Case No. 15-42359 WJL

Debtor

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		GECMC 2005-C4 Metro Center, LLC c o LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139 Value is estimate as of 11 04 2014, and as adjusted through 07 31 2015. A current figure and accounting are being requested.  Tax and Insurance Escrow Fund GECMC 2005-C4 Metro Center, LLC c o LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139 Value is estimate as of 11 04 2014. A current figure and accounting are being requested.		288,840
Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemi e surrender or refund value of each.	X			
10. Annuities. Itemi e and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, eogh, or other pension or profit sharing plans. Give particulars.	X			

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Case No.	15-42359 WJL

Debtor

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemi e.	X			
14. Interests in partnerships or joint ventures. Itemi e.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			

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In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No. 15-42359 WJL
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

# (Continuation Sheet)

30. Inventory:  31. Animals.  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals and feed.  35. Other presonal property of any kind not already listed, literal to.	TYPE OF PROPERTY	N O N E	DESCRIPTION AND I OF PROPERT	LOCATION FY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.  35. Other personal property of sny kind not already listed. Itemi e.	30. Inventory.	X				
32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.  35. Other personal property of any kind not already listed. Itemit e.						
34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Item! e.  X X	32. Crops - growing or harvested. Give particulars.					
35. Other personal property of any kind not already listed. Itemi e.	33. Farming equipment and implements.	X				
already listed. Itemi c.	34. Farm supplies, chemicals, and feed.	X				
	35. Other personal property of any kind not already listed. Itemi e.	X				
			^			

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No. 15-42359 WJL	

**Debtor** 

(If known)

SCHEDULE C - PROPER	TY CLAIMED AS EXEMPT
Debtor claims the exemptions to which debtor is entitled under: (Check one box)	
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	Check if debtor claims a homestead exemption that exceeds \$155,675*.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

 $*A mount \ subject \ to \ adjustment \ on \ 4/01/16 \ and \ every \ three \ years \ the reafter \ with \ respect \ to \ cases \ commenced \ on \ or \ after \ the \ date \ of \ adjustment.$ 

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NNN Met Center 15 39, LLC, A Delaware limited liability company

Case No.1 5-42359 WJL

Debtor

(If known)

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including ip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an X in the column labeled Codebtor, include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an H, W, H, or H0 in the column labeled Husband, Wife, Joint, or Community.

If the claim is contingent, place an X in the column labeled Contingent. If the claim is unliquidated, place an X in the column labeled Unliquidated. If the claim is disputed, place an X in the column labeled Disputed. (You may need to place an X in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Lien: Deed of Trust Security: Undivided 5.440 interest as					
GECMC 2005-C4 Metro Center, LLC 1601 Washington Ave, Ste 700 Miami Beach, FL 33139	X		Tenant-in-Common ( TIC ) in commercial real property	X	X	X	23,538,261	0
			VALUE \$ 28,630,000					
ACCOUNT NO.								
LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139							Notice Only	Notice Only
			VALUE \$ 0					
ACCOUNT NO.								
	1							
			VALUE \$	1				
0 continuation sheets attached	-		<u> </u>	Sub	tota	1⊅ͺ	\$ 23,538,261	\$ 0
continuation sheets attached			(Total o	of thi	is pa	ige)	***********	

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(Report also on (If applicable, report Summary of Schedules) also on Statistical

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

Jaia.)

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	NNN Met Center 15 39, LLC, A Delaware limited	liability		
In re	company		Case No.	15-42359 WJL
11110	Debtor	,	Cuse 110.	(if known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including ip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an X in the column labeled Codebtor, include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an H, W, H, or H0 in the column labeled Husband, Wife, Joint, or Community. If the claim is contingent, place an H1 in the column labeled Contingent. If the claim is unliquidated, place an H2 in the column labeled Unliquidated. If the claim is disputed, place an H1 in the column labeled Disputed. (You may need to place an H1 in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled Subtotals on each sheet. Report the total of all claims listed on this Schedule E in the box labeled Total on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled Subtotals on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled Totals on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtors business or financial affairs after the commencement of the case but before the earlier of appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions

# Contributions to employee benefit plans

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying

independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the

the

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

# Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

# Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

# Commitments to Maintain the Capital of an Insured Depository Institution

Taxes and Certain Other Debts Owed to Government

Taxes, customs duties, and penalties owing to federal, sta

Commitments to Maintain the Capital of an Insured

Claims based on commitments to the FDIC, RTC, Director Governors of the Federal Reserve System, or their predecessor U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor V.

Claims for death or personal injury resulting from the open alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4 01 16, and evaluations and the commitments of the Folia substance. 11 U.S.C. § 507(a)(10). Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11

# Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

\* Amounts are subject to adjustment on 4 01 16, and every three years thereafter with respect to cases commenced on or after the date of

continuation sheets attached

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In re NNN Met Center 15 39, LLC, A Delaware limited liability company

case No. 15-42359 WJL

Debtor

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including ip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an X in the column labeled Codebtor, include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an H, W, J, or C in the column labeled Husband, Wife, Joint, or Community.

If the claim is contingent, place an X in the column labeled Contingent. If the claim is unliquidated, place an X in the column labeled Unliquidated. If the claim is disputed, place an X in the column labeled Disputed. (You may need to place an X in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled Total on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Breakwater Equity Partners, LLC 894 W. Washington St. San Diego, CA 92103			Consideration: Unpaid consulting fees and advances, and Contingent Success Fee in Executory Contracts for Consulting Services and Restructuring	X	Х		250,352
ACCOUNT NO.  Building Diagnostics 327 Congress Ave., Ste 630 Austin, Texas 78701			Consideration: Services				11,000
ACCOUNT NO.  CBRE, Inc. 100 Congress, Suite 500 Austin, TX 78701			Consideration: Property Management Services and Payroll Reimbursement	X	X		12,000
ACCOUNT NO.  City of Austin P.O. Box 2267 Austin, Texas 78783-2267			Incurred: Since 07 01 2015 Consideration: Utilities	X	X		21,150
continuation sheets attached	!			Subt	otal		\$ 294,502

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Case: 15-42359 Doc# 26 Filed: 08/15/15 Entered: 08/15/15 15:15:52 Page 13 of

In re NNN Met Center 15 39, LLC, A Delaware limited liability company

Case No. \_\_\_15-42359 WJL

Debtor

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Dioguardi Flynn LLP 7001 N. Scottsdale Road, Suite 2060 Scottsdale, A 85252			Consideration: Legal Services				78,194
ACCOUNT NO.  Epsilon Engineering Materials, LLC 13765 W Auto Drive Goodyear, A 85338			Consideration: Remediation Engineering Services	X	X		227,538
ACCOUNT NO.  Glast Phillips Murry, PC 14801 Quorum Drive, Suite 500 Dallas, TX 75254			Consideration: Legal services				75,736
ACCOUNT NO.  Epsilon Engineering Materials, LLC 13765 W Auto Drive Goodyear, A 85338  ACCOUNT NO.  Glast Phillips Murry, PC 14801 Quorum Drive, Suite 500 Dallas, TX 75254  ACCOUNT NO.  Joanne Wastal 5372 Beck Circle Huntington Beach, CA 92649  ACCOUNT NO.			Consideration: Money Loaned				50,000
ACCOUNT NO.  Joseph Sammel Inc. 407 Baylor St. Austin, Texas 78746			Consideration: Services	X	X		2,035
Sheet no. 1 of 4 continuation sheets atta to Schedule of Creditors Holding Unsecured Nonpriority Claims	ched		(Use only on last page of the completed S		ota	l⊳	\$ 433,503 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re NNN Met Center 15 39, LLC, A Delaware limited liability company

Case No. \_\_15-42359 WJL

Debtor

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Landscape Resources P.O Box 92198 Austin, TX 78709			Consideration: Services	X	X		5,734
ACCOUNT NO.  Mirror Lawn Turf P.O. Box 7966 Jackson, TN 38302			Consideration: Services	X	X		146
ACCOUNT NO.  National Asset Services, Inc. 9841 Airport Boulevard, Suite 1107 Los Angeles, California 90045	•		Consideration: Asset Management Services	X	X		4,800
ACCOUNT NO.  Mirror Lawn Turf P.O. Box 7966 Jackson, TN 38302  ACCOUNT NO.  National Asset Services, Inc. 9841 Airport Boulevard, Suite 1107 Los Angeles, California 90045  ACCOUNT NO.  Principal Management Solutions, LLC 8083 East Michelle Drive Scottsdale, A 85255  ACCOUNT NO.			Consideration: Remediation Construction Management Services	X	X		135,000
ACCOUNT NO.  Set Construction, LLC 1900 Pima Drive Lake Havasu City, A 86403			Consideration: Remediation Construction General Contractor Services	X	X		3,193,219
Sheet no. 2 of 4 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	hed				tota Γota		\$ 3,338,899 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re NNN Met Center 15 39, LLC, A Delaware limited liability company Debtor

Case No. \_\_15-42359 WJL

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Shelley Lamoglia c o CBRE, Inc. 100 Congress, Suite 500 Austin, TX 87801			Consideration: Reimbursement for mileage	X	Х		95
ACCOUNT NO.  Van Norman LLC 7305 B Bandera Ranch Trail Austin, TX 78750			Consideration: Services	X	Х		180
ACCOUNT NO.  Vanguard Fire Security 2340 Patterson Industrial Drive Pflugerville, Texas 78660			Consideration: Services				4,200
100 Congress, Suite 500 Austin, TX 87801  ACCOUNT NO.  Van Norman LLC 7305 B Bandera Ranch Trail Austin, TX 78750  ACCOUNT NO.  Vanguard Fire Security 2340 Patterson Industrial Drive Pflugerville, Texas 78660  ACCOUNT NO.  Vantage Point Consulting, LLC 17242 W. Watkins Street Goodyear, A 85338			Consideration: Management and Consulting Services				58,875
ACCOUNT NO.  Virtua High Growth Fund, LLC 1805 East Desert Park Lane Phoenix, A 85020			Incurred: 07 27 2015 Consideration: Purchase of 7.5 tenant-in-Common interest Incurred by NNN Met Center 15 21, LLC, for benefit of all Tenants-in-Common under the TIC Agreement, see Schedule G and SOFA, Item 10.				253,275
Sheet no. 3 of 4 continuation sheets at to Schedule of Creditors Holding Unsecured Nonpriority Claims	tached		(Use only on last page of the completed So	7	otota Fota	I≫	\$ 316,625 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the

Statistical Summary of Certain Liabilities and Related Data.)

In re NNN Met Center 15 39, LLC, A Delaware limited liability company,

Case No. \_\_\_15-42359 WJL

Debtor

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Virtua Partners, LLC 1805 East Desert Park Lane Phoenix, A 85020			Incurred: 07 29 2015 Consideration: Money Loaned				220,661
ACCOUNT NO.  Waste Management, Inc. 7301-15 Metro Center Drive, Ste. 100 Austin, TX 78744			Consideration: Window Repair				1,000
ACCOUNT NO.  Worldwide Pest 2101 S IH 35 Frontage Rd. 127 Austin, TX 78741	•		Consideration: Services	X	X		72
ACCOUNT NO.							
ACCOUNT NO.	•						
Sheet no. 4 of 4 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	ched			Sub	tota		\$ 221,733 \$ 4,605,262

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	_ Case No	15-42359 WJL	
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Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	Check this bo	ox if debtor has no	executory contracts	or unexpired leases.
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Breakwater Equity Partners, LLC 894 W. Washington St. San Diego, CA 92103	Consulting Services Agreement Tenants-in-Common Reorgani ation Agreement
Epsilon Engineering Materials, LLC 13765 W Auto Drive Goodyear, A 85338	Agreement for Remediation Engineering Services
GECMC 2005-C4 Metro Center, LLC LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139	Insurance Proceeds Rerserve Agreement Lockbox Account Agreement
National Asset Services, Inc. 9841 Airport Boulevard, Suite 1107 Los Angeles, California 90045	Asset and Property Management Agreement
Principal Management Solutions, LLC 8083 East Michelle Drive Scottsdale, A 85255	Agreement for Remediation Constructon Management Services
Progressive Casualty Insurance Company 5920 Landerbrook Drive, OH-L32 Mayfield Heights, OH 44124	Commercial Lease (Tenant) Building 15, Suite 200 7301 Metro Center Dr. Austin, Texas 78744
Set Construction, LLC 1900 Pima Drive Lake Havasu City, A 86403	Remediation Construction General Contractor Services Agreement

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In re NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHE THER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Virtua Partners, LLC 1805 East Desert Park Lane Phoenix, Ari ona 85020	Tenants-in-Common Reorgani ation Agreement
Waste Management, Inc. 7301-15 Metro Center Drive, Ste. 100 Austin, TX 78744	Commercial Lease (Tenant) Building 15 7301 Metro Center Dr. Austin, Texas 78744
The following entities, including the Debtor, are parties August 22, 2005, as Document No. 200515351 of Official Travis County, Texas	to the Tenant-in-Common Agreement recorded as of Public Records in the Office of the County Recorder of
NNN Met Center 15 5, LLC George and Marie Estes Family Trust 1270 Elmwood Drive Walnut Creek, CA 94596	
NNN Met Center 15 6, LLC Judith D. Johnson, Sole Member 9528 Miramar Road, 129 San Diego, CA 92126	
NNN Met Center 15 7, LLC Sushil . Arora and Chander Arora Trust 721 Harrier Place Davis, CA 95616	
NNN Met Center 15 8, LLC eith Staub Revocable Trust Scott Staub Trust 7660 Fay Avenue, H207 La Jolla, CA 92037	
NNN Met Center 15 9, LLC Chicago-Houston Partners, LLC 24901 Dana Point Harbor Drive, 230 Dana Point, CA 92629	

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In re NNN Met Center 15 39, LLC, A Delaware limited liability compa	Case No. 15-42359 WJL	
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	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
	NNN Met Center 15 10, LLC Darcy R. Rit au, Sole Member 7478 Evergreen Drive Goleta, CA 93117	
	NNN Met Center 15 11, LLC Erik W. Rit au, Sole Member 7478 Evergreen Drive Goleta, CA 93117	
(1791-2013) New Trope Softward, IIIe, Vet. 2.1.1-6/3 - Filiday, August 14, 2013, at 21.02.46 - AFSH-CAQI	NNN Met Center 15 12, LLC In Sea Lee, Sole Member 1825 McMinville Highway Manchester, TN 37355	
ci. 5.1.1-6/3 - f.11uay, August	NNN Met Center 15 13, LLC Hyeong Jin Lee, Sole Member 1825 McMinville Highway Manchester, TN 37355	
, ivew Hope Software, Ille., V	NNN Met Center 15 16, LLC Robert L. Sparks and Julie N. Sparks 2201 Private Road Newport Beach, CA 92660	
Daimiuptcy2013 @1991-2015	NNN Met Center 15 18, LLC James P. Swindle, Sole Member 173 222nd Street Baldwin, WI 54002	
	NNN Met Center 15 19, LLC Montesano Holding Corp. 60 Joseph Street Sayville, NY 11792	
	NNN Met Center 15 20, LLC Dean Dal Bo o, Sole Member 921 Jamaica Street Foster City, CA 94404	

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In re NNN Met Center 15 39, LLC, A Delaware limited liability compa	Case No. 15-42359 WJL	
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NNN Met Center 15 21, LLC Lorraine R. Bier, Sole Member 8101 Asmara Drive Austin, TX 78750	
NNN Met Center 15 22, LLC Jennifer and Edward Pahoa Living Trust 17312 Wareham Lane Huntington Beach, CA 92649	
NNN Met Center 15 23, LLC Wastal Family Trust 5372 Beck Circle Huntington Beach, CA 92649	
NNN Met Center 15 25, LLC Robert G. Deason Trust 4121 Roundhill Road Arlington, VA 22207	
NNN Met Center 15 26, LLC Nancy R. Smith 2005 Revocable Trust 408 E. Valerio Street Santa Barbara, CA 93101	
NNN Met Center 15 28, LLC Margret M Buelow, Sole Member 3775 Modoc Road, SM 288 Santa Barbara, CA 93105	
NNN Met Center 15 29, LLC 48 Purchase Street Realty Trust 182 Water Street Newburyport, MA 01950	
NNN Met Center 15 30, LLC Lynda J. South, Sole Member 2015 E. Broad Street Richmond, VA 23223	

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In re NNN Met Center 15 39, LLC, A Delaware limited liability compa	Case No. 15-42359 WJL	
Debtor	(if known)	

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	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
	NNN Met Center 15 31, LLC Stromfeld Living Trust 2145 Westmoreland Court San Jose, CA 95124	
	NNN Met Center 15 32, LLC Michel C. and Susan L. Napolitano Trust 917 I Avenue Coronado, CA 92118	
14, 2013, at 21:02:48 - AFSH-	NNN Met Center 15 33, LLC Betty Jo Grajeda Family Trust 2521 West Loughlin Drive Chandler, A 85224	
er. 5.1.1-8/5 - Friday, August	NNN Met Center 15 34, LLC David R. Hernande Living Trust 20058 W. Grant Line Road Tracy, CA 95391	
©1991-2015, New Hope Software, Inc., Ver. 5.1.1-8/5 - Friday, August 14, 2015, at 2130248 - AFSH-CAQI*****	NNN Met Center 15 35, LLC Linda . Mosure Trust 2310 Via afiro San Clemente, CA 92673	
Bankruptey2013 ©1991-2013	NNN Met Center 15 36, LLC John and Marilyn Osgood Rev Living Trust 179 Canon Drive Santa Barbara, CA 93105	
	NNN Met Center 15 38, LLC Richard Tidd Family Revocable Trust 4457 Nueces Drive Santa Barbara, CA 93110	
	NNN Met Center 15 39, LLC Robert J. and Constance Rose Sickenger 32257 Devonshire Street Union City, CA 94587	

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	Debtor		(if known)	

(Continuation Page)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NNN Met Center 15 40, LLC Rex Arnold Lindaman, Sole Member 6713 SW Bonita Road, 270 Portland, OR 97224	
NNN Met Center 15 41, LLC Rex Arnold Lindaman, Sole Member 6713 SW Bonita Road, 270 Portland, OR 97224	
NNN Met Center 15, LLC Vantage Point Consulting, LLC, Manager 17242 W. Watkins Street Goodyear, A 85338	
NNN Met Center 15 4, LLC Derek O. Wong, Sole Member 1534 E. Grand Canyon Drive Chandler, A 85249	

Bankruptcy2015 ©1991-2015, New Hope Software, Inc., ver. 5.1.1-873 - Friday, August 14, 2015, at 21:02:48 - XPSH-CXQI\*\*\*\*\*

In re	NNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
	Debtor		(if known)	

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Ari ona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
The following entities are codebtors upon obligations for all claims listed on Schedules D, E and F:	
NNN Met Center 15, LLC Vantage Point Consulting, LLC, Manager 17242 W. Watkins Street Goodyear, A 85338	
NNN Met Center 15 4, LLC Derek O. Wong, Sole Member 1534 E. Grand Canyon Drive Chandler, A 85249	
NNN Met Center 15 5, LLC George and Marie Estes Family Trust 1270 Elmwood Drive Walnut Creek, CA 94596	
NNN Met Center 15 6, LLC Judith D. Johnson, Sole Member 9528 Miramar Road, 129 San Diego, CA 92126	
NNN Met Center 15 7, LLC Sushil . Arora and Chander Arora Trust 721 Harrier Place Davis, CA 95616	

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In reNNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
Debtor	-	(if known)	

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
eith Staub Revocable Trust Scott Staub Trust 660 Fay Avenue, H207 La Jolla, CA 92037	
INN Met Center 15 9, LLC Chicago-Houston Partners, LLC 4901 Dana Point Harbor Drive, 230 Dana Point, CA 92629	
INN Met Center 15 10, LLC Darcy R. Rit au, Sole Member 478 Evergreen Drive Goleta, CA 93117	
NNN Met Center 15 11, LLC Erik W. Rit au, Sole Member 478 Evergreen Drive Goleta, CA 93117	
NNN Met Center 15 12, LLC n Sea Lee, Sole Member 825 McMinville Highway Manchester, TN 37355	
INN Met Center 15 13, LLC Iyeong Jin Lee, Sole Member 825 McMinville Highway Manchester, TN 37355	
NNN Met Center 15 16, LLC Robert L. Sparks and Julie N. Sparks 201 Private Road Newport Beach, CA 92660	

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In reNNN Met Center 15 39, LLC, A Delaware limited liability company	Case No	15-42359 WJL	
Debtor		(if known)	

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NNN Met Center 15 18, LLC James P. Swindle, Sole Member 173 222nd Street Baldwin, WI 54002	
NNN Met Center 15 19, LLC Montesano Holding Corp. 60 Joseph Street Sayville, NY 11792	
NNN Met Center 15 20, LLC Dean Dal Bo o, Sole Member 921 Jamaica Street Foster City, CA 94404	
NNN Met Center 15 21, LLC Lorraine R. Bier, Sole Member 8101 Asmara Drive Austin, TX 78750	
NNN Met Center 15 22, LLC Jennifer and Edward Pahoa Living Trust 17312 Wareham Lane Huntington Beach, CA 92649	
NNN Met Center 15 23, LLC Wastal Family Trust 5372 Beck Circle Huntington Beach, CA 92649	
NNN Met Center 15 25, LLC Robert G. Deason Trust 4121 Roundhill Road Arlington, VA 22207	

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In reNNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
Dobtor		(if known)	

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NNN Met Center 15 26, LLC Nancy R. Smith 2005 Revocable Trust 408 E. Valerio Street Santa Barbara, CA 93101	
NNN Met Center 15 28, LLC Margret M Buelow, Sole Member 3775 Modoc Road, SM 288 Santa Barbara, CA 93105	
NNN Met Center 15 29, LLC 48 Purchase Street Realty Trust 182 Water Street Newburyport, MA 01950	
NNN Met Center 15 30, LLC Lynda J. South, Sole Member 2015 E. Broad Street Richmond, VA 23223	
NNN Met Center 15 31, LLC Stromfeld Living Trust 2145 Westmoreland Court San Jose, CA 95124	
NNN Met Center 15 32, LLC Michel C. and Susan L. Napolitano Trust 917 I Avenue Coronado, CA 92118	
NNN Met Center 15 33, LLC Betty Jo Grajeda Family Trust 2521 West Loughlin Drive Chandler, A 85224	

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In reNNN Met Center 15 39, LLC, A Delaware limited liability company	Case No.	15-42359 WJL	
Debtor	_	(if known)	

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NNN Met Center 15 34, LLC David R. Hernande Living Trust 20058 W. Grant Line Road Tracy, CA 95391	
NNN Met Center 15 35, LLC Linda . Mosure Trust 2310 Via afiro San Clemente, CA 92673	
NNN Met Center 15 36, LLC John and Marilyn Osgood Rev Living Trust 179 Canon Drive Santa Barbara, CA 93105	
NNN Met Center 15 38, LLC Richard Tidd Family Revocable Trust 4457 Nueces Drive Santa Barbara, CA 93110	
NNN Met Center 15 39, LLC Robert J. and Constance Rose Sickenger 32257 Devonshire Street Union City, CA 94587	
NNN Met Center 15 40, LLC Rex Arnold Lindaman, Sole Member 6713 SW Bonita Road, 270 Portland, OR 97224	
NNN Met Center 15 41, LLC Rex Arnold Lindaman, Sole Member 6713 SW Bonita Road, 270 Portland, OR 97224	

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	NNN Met Center 15 39, LLC, A Delaware limited liability company	4.5 (4.4.5)
In re		Case No. 15-42359 WJL
	Debtor	(If known)

DECLARATION CONC  DECLARATION UNDER PENA			
I declare under penalty of perjury that I have read the fo are true and correct to the best of my knowledge, information, and		hedules, consisting of	sheets, and that they
Date	Signature:	211	
		Debtor	
Date	Signature:	(Joint Debtor, i	
		(Joint Debtor, i	fany)
	_	ase, both spouses must sign.	
DECLARATION AND SIGNATURE OF NON-ATTOI	RNEY BANKRUPTCY PET	ΓΙΤΙΟΝ PREPARER (See 11 U.	.S.C. § 110)
I declare under penalty of perjury that: (1) I am a bankruptcy pet compensation and have provided the debtor with a copy of this docu 110(h) and 342(b); and, (3) if rules or guidelines have been promulge by bankruptcy petition preparers, I have given the debtor notice of the accepting any fee from the debtor, as required by that section.	ment and the notices and ated pursuant to 11 U.S.	l information required under C. § 110 setting a maximum	· 11 U.S.C. §§ 110(b), fee for services chargeable
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer		Security No. y 11 U.S.C. § 110.)	
If the bankruptcy petition preparer is not an individual, state the name, title (if an who signs this document.  Address	y), data cost, and social secur	is municipal and officers, principal	, responsible person, or parite
X Signature of Bankruptcy Petition Preparer			
		Date	
Names and Social Security numbers of all other individuals who prepared or assist	ed in preparing this documen	t, unless the bankruptcy petition p	oreparer is not an individual:
If more than one person prepared this document, attach additional signed sheets co	onforming to the appropriate	Official Form for each person.	
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the 18 U.S.C. § 156.	Federal Rules of Bankruptcy P	rocedure may result in fines or impr	risonment or both. 11 U.S.C. § 110
DECLARATION UNDER PENALTY OF PERJUR	Y ON BEHALF OF A	CORPORATION OR PAI	RTNERSHIP
I, the Manager and Responsible Individual president or an authori ed agent of the partnership of the NNN Met Center 15 39 in this case, declare under penalty of perjury that I have read the fore shown on summary page plus 1), and that they are true and correct to	9, LLC, A Delaware limited going summary and school	d liability and parypartnership edules, consisting of 27	tion or a member named as debtor sheets (total
Date08 14 2015	Signature: /s/ A	lan Sparks	
	Signature.	LAN SPAR S	

In Re

# UNITED STATES BAN RUPTCY COURT

Northern District of California

NNN Met Center 15 39, LLC, A Delaware limited
liability company

Case No. 15-42359 WJL
(if known)

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the childs initials and the name and address of the childs parent or guardian, such as A.B., a minor child, by John Doe, guardian. Do not disclose the childs name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is None, mark the box labeled None. If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

# **DEFINITIONS**

"In business." A debtor is in business for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is in business for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term insider includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

# 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtors business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtors fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2015	2,175,217	Rental Income and Recoveries. Debtor is the owner of an undivided 2.500% TIC interest for distribution purposes, but is entitled to all benefits of ownership of assets on a gross basis under the TIC Agreement, see Schedule G, and accordingly lists totals.
2014	4,648,966	Rental Income and Recoveries. Debtor is the owner of an undivided 2.500% TIC interest
2013	3,182,515	Rental Income and Recoveries. Debtor is the owner of an undivided 2.500% TIC interest

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# 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor s business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None

# 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*)any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

See Attachment 3b. to this Statement of Affairs. Debtor owns an undivided 2.500 and list herein the information known to Debtor. The TIC Debtors property manager, National Asset Services, made all payments.

Payments made by Special Loan Servicer LNR Partners, LLC, from tenant rents and funds received in Lock Box subsequent to Loan Maturity Date of 9 1 2012, in which Debtor had an undivided 2.500 interest as a Tenant in Common

Unknown

Unknown

Unknown

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# Item 3b Met Center 15 Vendor Payments May to July 2015

		T		т —		
VENDOR NAME	PO BOX 2267	INVOICE #	DESCRIPTION	_	AMOUNT	PAID/OUTSTANDING
CITY OF AUSTIN		505411716661	4/15 ELECTRIC 4/15 WATER	\$	429.16	PAID 5/15/15 CK # 1234
	AUSTIN TX 78783-2267	505411716661	4/15 WATER 4/15 IRRIGATION	\$	6,546.26	PAID 5/15/15 CK # 1234
		494418601290 994412702046	4/15 IRRIGATION	\$	273.87 569.62	PAID 5/15/15 CK # 1234 PAID 5/15/15 CK # 1234
		705415264099	4/15 ELECTRIC	\$	2,480.02	PAID 5/15/15 CK # 1234
		494414280114	5/15 IRRIGATION	\$	246.10	PAID 6/12/15 CK # 1241
		705418731977	5/15 ELECTRIC	\$	2,495.99	PAID 6/12/15 CK # 1241
		994413646950	5/15 IRRIGATION	\$	506.07	PAID 6/12/15 CK # 1241
		505417228020	5/15 ELECTRIC	\$	381.34	PAID 6/12/15 CK # 1241
		505417228020	5/15 WATER	\$	6,222.47	PAID 6/12/15 CK # 1241
		494417183597	6/15 IRRIGATION	\$	197.08	PAID 7/20/15 CK # 1253
		994419078597	6/15 IRRIGATION	\$	439.56	PAID 7/20/15 CK # 1253
		705412945352	6/15 ELECTRIC	\$	2,503.73	PAID 7/20/15 CK # 1253
		505414287025	6/15 ELECTRIC	\$	378.95	PAID 7/20/15 CK # 1253
		505414287025	6/15 WATER	\$	6,634.07	PAID 7/20/15 CK # 1253
			Total	\$	30,304.29	
EMPIRE ROOFING COMPANIES INC	16311 CENTRAL COMMERCE DR.	5102033	WET SEAL WINDOWS	\$	12,512.62	PAID 5/27/15 CK # 1238
	PFLUGERVILLE, TX 78660	5102256	ROOF HATCH RPR	\$	2,143.35	PAID 6/1/15 CK # 1240
	*		Total	\$	14,655.97	
LANDSCAPE RESOURCES	PO BOX 92198	28356	4/15 LANDSCAPING	\$	4,934.29	PAID 5/1/15 CK # 1230
	AUSTIN, TX 78709	28006	COA IRRIGATION EVALUATION	\$	947.19	PAID 5/1/15 CK # 1230
		28540	4/15 IRRIGATION RPR	\$	376.71	PAID 5/5/15 CK # 1232
		28633	5/15 LANDSCAPING	\$	4,934.29	PAID 5/27/15 CK # 1237
		28570	REMOVE DEAD TREE	\$	855.50	PAID 5/27/15 CK # 1237
		29049	5/15 IRRIGATION RPR	\$	356.28	PAID 6/25/15 CK # 1246
		28931	6/15 LANDSCAPING	\$	4,934.29	PAID 6/25/15 CK # 1246
		29306	7/15 LANDSCAPING	\$	4,934.29	PAID 7/20/15 CK # 1255
			6/15 IRRIGATION RPR	\$		PAID 7/20/13 CK # 1233
		29235	Total	\$	391.87 <b>22,664.71</b>	PAID 7/20/13 CR # 1233
			15.00	Ť	22,004.71	
JOSEPH & SAMMELINC.	407 BAYLOR STREET	129281	3/15 EXTERIOR LIGHT RPR	\$	959.10	PAID 5/01/15 CK # 1229
	AUSTIN, TX 78746	129904	4/15 EXTERIOR LIGHT RPR	\$	1,846.20	PAID 6/25/15 CK # 1245
	ricomi, ix rer ie	129905	5/15 EXTERIOR LIGHT RPR	\$	2,317.09	PAID 6/25/15 CK # 1245
			6/15 EXTERIOR LIGHT RPR	_		
		130065		\$	910.94	PAID 6/30/15 CK # 1248
			Total	\$	6,033.33	
CDDE INC	DO DOV 04044		A /A F DO AA CALADY			
CBRE, INC.	PO BOX 84844	ASV0359300P	4/15 R&M SALARY	\$	1,368.55	PAID 5/1/15; CK # 1226
	LOS ANGELES, CA 90084-8844	ASV0363438P	4/15 R&M SALARY	\$	1,391.93	PAID 5/5/15; CK # 1231
		ASV0362155P	3/15 MANAGEMENT FEE	\$	7,906.25	PAID 5/5/15; CK # 1231
		ASV0370248P	4/15 MANAGEMENT FEE	\$	8,281.25	PAID 5/27/15; CK # 1235
		ASV0369609P	5/15 R&M SALARY	\$	1,390.95	PAID 5/27/15; CK # 1235
		ASV0372463P	5/15 R&M SALARY	\$	1,333.55	PAID 6/1/15 CK # 1239
		ASV0379037P	6/15 R&M SALARY	\$	1,438.29	PAID 6/25/15 CK # 1242
		ASV0381829P	6/15 R&M SALARY	\$	1,333.57	PAID 6/30/15 CK # 1247
		ASV0380035P	5/15 MANAGEMENT FEE	\$	7,906.25	PAID 6/30/15 CK # 1247
		ASV0387555P	7/15 R&M SALARY	\$	1,333.56	PAID 7/20/15 CK # 1250
			7/15 R&M SALARY	\$		
		ASV0392856P	· ·		1,333.55	PAID 7/29/15 CK # 1257
		ASV0389827P	6/15 MANAGEMENT FEE	\$	7,906.25	PAID 7/29/15 CK # 1257
		071915	8/15 MANAGEMENT FEE	\$	7,906.25	PAID 7/29/15 CK # 1258
		072015A	7/15 MANAGEMENT FEE	\$	7,906.25	PAID 7/29/15 CK # 1259
			Total	\$	58,736.45	
NATIONAL ACCET CERVICES	2044 AUDDORT BLVC CUUTS 4400	004	E /4E MANIACENAENT FEE			WIDED = /= /: -
NATIONAL ASSET SERVICES	9841 AIRPORT BLVD, SUITE 1100	00161298	5/15 MANAGEMENT FEE	\$	4,743.75	WIRED 5/8/15
	LOS ANGELES, CA 90041	00161700	6/15 MANAGEMENT FEE	\$	4,743.75	WIRED 6/18/15
		00165278	7/15 MANAGEMENT FEE	\$	4,743.75	WIRED 7/20/15
		00166302	8/15 MANAGEMENT FEE	\$	4,743.75	WIRED 7/29/15
			Total	\$	18,975.00	

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None

 $\boxtimes$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF **PAYMENTS**  AMOUNT PAID

AMOUNT STILL **OWING** 

4. Suits and administrative proceedings, executions, garnishments and attachments

None

List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NNN Met Center 15 4, LLC, et al. v. NNN Met Center 15 27, LLC

CAPTION OF SUIT

AND CASE NUMBER

Cause No. D-1-GN 15-000978

NATURE OF PROCEEDING

Specific Performance, Breach of Contract and Declaratory Relief

1000 Guadalupe St 507 Austin, TX 78701

Settled. Proceeding

STATUS OR

DISPOSITION

dismissed.

American Arbitration Associaton Case No.

01-15-002-8956

Specific Performance, Breach of Contract and Declaratory Relief

Oranage County, CA

COURT OR

AGENCY AND LOCATION

County Texas

53rd Jud. Dist. Court, Travis

Settled. Proceeding dismissed

None

Describe all property that has been attached, garnished or sei ed under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEI ED

DATE OF SEI URE

DESCRIPTION AND VALUE OF PROPERTY

GECMC 2005-C4 Metro Center, LLC c/o LNR Partners, LLC, Special Servicer 1601 Washington Ave, Ste 700 Miami Beach, FL 33139

Continuing since prior to 07 31 2014

commercial real property commonly known as Met Center 15, 7301 Metro Center Dr., Austin, Texas 78744 under the Lockbox Account Agreement, see Schedules B and G. Value is estimated as of 11 04 2014

All tenant rents from

to be \$1,224,000.

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# 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

GECMC 2005-C4 Metro Center, LLC 1601 Washington Ave, Ste 700 Miami Beach, FL 33139 Mark L. Patterson, Substitute Trustee c o Akin Gump Strauss Hauer Feld LLP 1700 Pacific Ave., Suite 4100 Dallas, TX 75201 August 4, 2015

Commercial real property containing 257,600 SF on approximately 26.83 acres of land situated at 7301 Metro Center Dr., Austin, Texas 78744

Value: \$28,630,000

Foreclosure stayed by Bankruptcy Petition

## 6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE NUMBER DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

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# 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

PERSON OR ORGANI ATION

## 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Debtor paid its pro rata share, in proportion to its undivided 2.500% TIC interest, of \$220,661 borrowed from Virtua Partners, LLC, as follows

Darvy Mack Cohan 7855 Ivanhoe Avenue, Suite 400 La Jolla, California 92037 07 29 2015

\$156,266, allocated \$56,266 for required Chapter 11 filing fees, and a Chapter 11 Bankruptcy Retainer of \$100,000 for legal services as Lead Bankruptcy Counsel and costs.

Elkington Shepherd LLP 409 13th Street, 10th Floor Oakland, CA 94612 07 29 2015

\$40,000 as a Chapter 11 Bankruptcy Retainer for legal services as Local Bankruptcy Counsel in Oakland and to appear and provide other assistance to Lead Bankruptcy Counsel as necessary, and for costs

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B7 (Official Form 7) (04 13) 6 NAME AND ADDRESS DATE OF PAYMENT, AMOUNT OF MONEY OR NAME OF PAYOR IF DESCRIPTION AND OF PAYEE VALUE OF PROPERTY OTHER THAN DEBTOR Glast Phillips Murry, PC 07 29 2015 \$10,000 as a Retainer for services as 14801 Quorum Drive, Suite 500 Special Counsel in the State of Texas Dallas, TX 75254 and for matters involving Texas law, including remediation of the Debtors real property 07 29 2015 \$8,000 as a Retainer for services as a Alan Sparks Gemma Companies, LLC Manager, Chief Restructuring Officer 15849 N 71st Street and Responsible Individual for all Scottsdate, A 85254 TICs during the Chapter 11 proceeding 07 29 2015 \$6,000 as Appraisal Fee for Current CBRE, Inc. Appraisal Report of Met Center 15 Valuation and Advisory Services 100 Congress Avenue, Suite 500 real property Austin, TX 78701 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Pursuant to a litigation Settlement Agreement, see Item 4, above, a 7.5 TIC interest was transferred from former NNN 15 27, LLC to Debtors, who transferred it to Virtua High Growth Fund, LLC, in consideration for its \$253,275 funding of the settlement.

04 28 2015

Said 7.5 TIC interest was subsequently transferred to NNN 15 21 LLC, in exchange for a \$253,275 promisory note so that 100 of TIC interests would be before the court.

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

 $\triangle$  NAN

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR S INTEREST IN PROPERTY

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## 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

# 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BAN OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

# 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

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## 15. Prior address of debtor

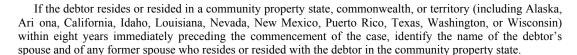
None

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

# 16. Spouses and Former Spouses

None



NAME

## 17. Environmental Sites

For the purpose of this question, the following definitions apply:

Environmental Law means any federal, state, or local statute or regulation regulating pollution, contamination, releases of ha ardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

Site means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

Ha ardous Material means anything defined as a ha ardous waste, ha ardous substance, toxic substance, ha ardous material, pollutant, or contaminant or similar term under an Environmental Law

None

Non

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

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List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Ha ardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  $\boxtimes$ 

SITE NAME NAME AND ADDRESS DATE OF **ENVIRONMENTAL** AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None X

> NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOC ET NUMBER

STATUS OR DISPOSITION

## 18. Nature, location and name of business

None

If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME

39, LLC

NNN Met Center 15

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

**ADDRESS** 

NATURE OF BUSINESS BEGINNING AND

**ENDING DATES** 

(ITIN) COMPLETE EIN

47-4626668

32257 Devonshire Street Union City, CA 94587

Investment ownership as Tenant-in-Common in commercial real property

08 22 2005 -Present

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b. Identify any business listed in response to subdivision a., above, that is single asset real estate as defined in 11 U.S.C. § 101.

None

NAME

ADDRESS

Met Center 15

Real Property Location: 7301 Metro Center Dr. Austin, Texas 7874

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

# 19. Books, record and financial statements

None

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Debtor is a single purpose real estate investor entity, and its records as such were maintained by

Robert J. and Constance Rose Sickenger 32257 Devonshire Street Union City, CA 94587 08 22 2005 - Present

Books, records and financial statements for the Met Center 15 property were maintained by the property managers as follows:

02 01 2012 to the Present

National Asset Services, Inc. 9841 Airport Boulevard, Suite 1107 Los Angeles, California 90045

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DATE OF INVENTORY

None List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.  $\boxtimes$ NAME **ADDRESS** DATES SERVICES RENDERED None List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME **ADDRESS** 9841 Airport Boulevard, Suite 1107 National Asset Services, Inc. Los Angeles, California 90045 Robert J. and Constance Rose Sickenger 32257 Devonshire Street Union City, CA 94587 None List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by M the debtor. NAME AND ADDRESS DATE **ISSUED** 20. Inventories None List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.  $\boxtimes$ DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) List the name and address of the person having possession of the records of each of the two inventories None reported in a., above.  $\boxtimes$ 

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

11

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# 21. Current Partners, Officers, Directors and Shareholders

None  $\boxtimes$ 

If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOC OWNERSHIP

Robert J. and Constance Rose Sickenger

Sole Member

100 Membership Interest

32257 Devonshire Street Union City, CA 94587

Alan Sparks

Manager, Restructuring

Officer and

None

Gemma Companies, LLC 15849 N 71st Street

Scottsdate, A 85254

Responsible Person

# 22. Former partners, officers, directors and shareholders

None  $\bowtie$ 

If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

**NAME** 

**ADDRESS** 

DATE OF WITHDRAWAL

None  $\boxtimes$ 

If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

# 23. Withdrawals from a partnership or distribution by a corporation

None M

If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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# 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

# 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

08 14 2015

Signature

/s/ Alan Sparks

ALAN SPAR S, Manager and Responsible Individual

Print Name and Title

An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.

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0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

# DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110(c).			
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, a partner who signs this document.	and social security number of the officer, principal, responsible person, or			
Address				
X				
Signature of Bankruptcy Petition Preparer	Date			

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.