

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re NTK HOLDINGS, INC., et al.¹
Debtors

Case No. (Jointly Administered) 09-13611 (KJC)

Time Period: October 31, 2009

Federal Tax I.D. # XX-XXX4298

MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 30 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and disbursements (See Notes to the MOR)	MOR-1	x	x
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	x	x
Schedule of Professional Fees Paid	MOR-1b	x	
Copies of bank statements			x
Cash disbursements journals			x
Statement of Operations (Income Statement)	MOR-2	x	
Balance Sheet	MOR-3	x	
Status of Post-petition Taxes (See Notes to the MOR)	MOR-4	x	x
Copies of IRS Form 6123 or payment receipt			x
Copies of tax returns filed during reporting period			x
Summary of Unpaid Post-petition Debts (See Notes to the MOR)	MOR-4		x
Listing of Aged Accounts Payable	MOR-4		x
Accounts Receivable Reconciliation and Aging	MOR-5	x	x
Debtor Questionnaire	MOR-5	x	

Notes:

¹ See Notes to the MOR for list of Debtors

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Edward J. Cooney
Signature of Authorized Individual*

11/30/09
Date

EDWARD J COONEY
Printed Name of Authorized Individual

VICE PRESIDENT - TREASURER
Title

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Notes to the Monthly Operating Report
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GENERAL:

The report includes activity from the following Debtors and related case numbers:

Related Debtors	Case Number
Magenta Research Ltd.	09-13612
Broan-NuTone Storage Solutions LP	09-13613
Pacific Zephyr Range Hood, Inc.	09-13614
NORDYNE International, Inc.	09-13615
Panamax Inc.	09-13616
Zephyr Corporation	09-13617
LifeTouch, Inc.	09-13618
Gefen, Inc.	09-13619
Secure Wireless, Inc.	09-13620
Broan-NuTone LLC	09-13621
Operator Specialty Company, Inc.	09-13622
Omnimount Systems, Inc.	09-13623
CES International Ltd.	09-13624
Linear LLC	09-13625
SpeakerCraft, Inc.	09-13626
Governair Corporation	09-13627
Nortek International, Inc	09-13628
NuTone LLC	09-13629
Nordyne Inc.	09-13630
GTO, Inc.	09-13631
Nortek Holdings, Inc	09-13632
Linear H.K. LLC	09-13633
Xantech Corporation	09-13634
Niles Audio Corporation	09-13635
Mammoth-Webco, Inc.	09-13636
Huntair, Inc.	09-13637
CES Group, Inc.	09-13638
HC Installations, Inc	09-13639
Rangaire LP, Inc	09-13640
Cleanpak International, Inc.	09-13641
Elan Home Systems, L.L.C.	09-13642
Temtrol, Inc.	09-13643
Broan-Mexico Holdings, Inc.	09-13644
International Electronics, LLC	09-13645
Rangaire GP, Inc	09-13646
Nortek, Inc	09-13647
Aigis Mechnronics, Inc.	09-13648

Notes to MOR-1:

Receipts and disbursements are for the period 10/18-10/31 except for Nortek, Inc. which from 10/21 (post petition) through 10/31.

Cash disbursements related to intercompany transfers among the debtor entities are not included in this schedule.

Notes to MOR-1a:

All amounts listed are the bank balances as of the end of the month.
Bank statements and cash disbursements journals are located at debtor locations.
All bank accounts are reconciled each month.

Notes to MOR-4:

Debtors are current on all tax payments other than disputes that arise in the ordinary course of business transactions.
Debtors are current on all post petition debt payments other than disputes that arise in the ordinary course of business transactions.
Debtor has not filed form 6123 or any tax returns during this period.
The Accounts payable balance in the financials may differ from the aging due to intercompany amounts.

Notes to MOR-5:

The Accounts receivable balance in the financials may differ from the aging due to intercompany amounts.

In re NTK HOLDINGS, INC., et al. 1

Case No. (Jointly Administered)

09-13611 (KJC)

Time Period:

October 31, 2009

Federal Tax I.D. #

XX-XXX4298

BASIS OF PRESENTATION

The information and data included in this Report are derived from sources available to NTK Holdings, Inc. (the "Company") and its other subsidiaries that have filed proceedings under Chapter 11 of the Bankruptcy Code (collectively, the "Debtors" or the "Estate"). The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 101(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The Debtors have prepared this presentation, as required by the Office of the United States Trustee, based on the information available to The Debtors at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This Monthly Operating Report, ("MOR"), is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. The Debtors reserve all rights to revise this report.

1. This MOR is not prepared in accordance with accounting principles generally accepted in the U.S. (GAAP). This MOR should be read in conjunction with the financial statements and accompanying notes in the Company's annual and quarterly reports that were filed with the United States Securities and Exchange Commission.
2. This MOR is not audited and will not be subject to audit or review by the Company's external auditors at any time in the future.

Schedule of Cash Receipts
(000's)

(see Notes to the MOR related to MOR-1)

Debtor	Case Number	Cash Receipts
Residential Ventilation Products ("RVP") ¹		\$17,155
Home Technology Products ("HTP") ²		14,928
Residential Air Conditioning and Heating Products ("RHVAC") ³		21,996
Commercial Air Conditioning and Heating Products ("CHVAC") ⁴		7,706
NTK Holdings, Inc.	09-13611	-
Nortek International, Inc	09-13628	-
Nortek Holdings, Inc	09-13632	-
Rangaire LP, Inc	09-13640	-
Rangaire GP, Inc	09-13646	-
Nortek, Inc	09-13647	-
Total Cash Receipts		61,785

¹ Broan-Mexico Holdings, Inc.; Broan-NuTone LLC; Broan-NuTone Storage Solutions LP; NuTone LLC; Pacific Zephyr Range Hood, Inc.; Zephyr Corporation

² Aigis Mechtronics, Inc.; Elan Home Systems, L.L.C.; Gefen, Inc.; GTO, Inc.; International Electronics, LLC; Linear H.K. LLC; Linear LLC; LiteTouch, Inc.; Magenta Research Ltd.; Niles Audio Corporation; OmniMount Systems, Inc.; Operator Specialty Company, Inc.; Panamax Inc.; Secure Wireless, Inc.; SpeakerCraft, Inc.; Xantech Corporation

³ Nordyne Inc.; NORDYNE International, Inc.

⁴ CES Group, Inc.; CES International Ltd.; Cleanpak International, Inc.; Governair Corporation; HC Installations, Inc; Huntair, Inc.; Mammoth-Webco, Inc.; Temtrol, Inc.

Schedule of Disbursements
(000's)

(see Notes to the MOR related to MOR-1b)

Debtor	Case Number	Disbursements
NTK Holdings, Inc.	09-13611	\$0
Magenta Research Ltd.	09-13612	309
Broan-NuTone Storage Solutions LP	09-13613	334
Pacific Zephyr Range Hood, Inc.	09-13614	137
NORDYNE International, Inc.	09-13615	-
Panamax Inc.	09-13616	1,052
Zephyr Corporation	09-13617	402
LiteTouch, Inc.	09-13618	219
Gefen, Inc.	09-13619	1,004
Secure Wireless, Inc.	09-13620	67
Broan-NuTone LLC	09-13621	7,068
Operator Specialty Company, Inc.	09-13622	252
OmniMount Systems, Inc.	09-13623	1,454
CES International Ltd.	09-13624	-
Linear LLC	09-13625	2,739
SpeakerCraft, Inc.	09-13626	2,094
Governair Corporation	09-13627	394
Nortek International, Inc	09-13628	-
NuTone LLC	09-13629	-
Nordyne Inc.	09-13630	22,398
GTO, Inc.	09-13631	845
Nortek Holdings, Inc	09-13632	-
Linear H.K. LLC	09-13633	-
Xantech Corporation	09-13634	430
Niles Audio Corporation	09-13635	1,272
Mammoth-Webco, Inc.	09-13636	2,089
Huntair, Inc.	09-13637	1,657
CES Group, Inc.	09-13638	977
HC Installations, Inc	09-13639	-
Rangaire LP, Inc	09-13640	-
Cleanpak International, Inc.	09-13641	278
Elan Home Systems, L.L.C.	09-13642	1,220
Temtrol, Inc.	09-13643	1,417
Broan-Mexico Holdings, Inc.	09-13644	-
International Electronics, LLC	09-13645	-
Rangaire GP, Inc	09-13646	-
Nortek, Inc	09-13647	266
Aigis Mechtronics, Inc.	09-13648	210
Total Disbursements		\$50,584

Bank Account Information
(000's)

Legal Entity	Case No.	Bank name and account description	Bank Account No.	Bank Balance
NTK Holdings, Inc. Magenla Research Ltd.	09-13611	Bank of America - Deposit	xxx5314	-
	09-13612	Wells Fargo - Deposit	xxx6026	140,063
	09-13612	Wells Fargo - Disbursement	xxx6034	-
Broan-NuTone Storage Solutions LP	09-13612	Union Savings Bank - Payroll	xxx4-810	21,878
	09-13613	Bank of America - Disbursement	xxx5396	-
	09-13613	Bank of America - Disbursement	xxx3095	-
	09-13013	First Financial of Cleburne - Deposit	xxx3441	193,441
	09-13613	First Financial of Cleburne - Payroll	xxx9101	-
Pacific Zephyr Range Hood, Inc. NORDYNE International, Inc.	09-13614	Bank of America - Disbursement	xxx8819	-
	09-13015	Int'l Bank of Miami - Deposit	xxx4906	66,857
Panamax Inc.	09-13616	Wells Fargo - Deposit	xxx5304	558,992
	09-13616	Wells Fargo - Disbursement	xxx5312	-
	09-13616	Wells Fargo - Payroll	xxx4739	9
Zephyr Corporation	09-13617	Bank of America - Deposit	xxx2195	-
	09-13617	Bank of America - Disbursement	xxx8801	-
LiteTouch, Inc.	09-13618	Wells Fargo - Deposit/Disbursement	xxx4329	233,020
	09-13618	Wells Fargo - Payroll	xxx4337	-
Gefen, Inc.	09-13619	Wells Fargo - Deposit	xxx9814	110,155
	09-13619	Wells Fargo - Disbursement	xxx7392	405,613
	09-13619	Wells Fargo - Payroll	xxx0304	1,756
Secure Wireless, Inc.	09-13620	Wells Fargo - Deposit	xxx5994	-
	09-13620	Wells Fargo - Disbursement	xxx5986	134,094
Broan-NuTone LLC	09-13621	Bank of America - Deposit	xxx0274	-
	09-13621	Bank of America - Disbursement	xxx0258	3,012,386
	09-13621	Bank of America - Payroll	xxx3061	-
	09-13621	Bank of America - Payroll	xxx3703	-
	09-13621	Bank of America - Disbursement	xxx3053	-
	09-13621	Bank of America - Deposit	xxx3908	-
	09-13621	Bank of America - Deposit	xxx2907	-
	09-13621	First National of Hartford - Deposit	xxx6101	2,225
	09-13622	Wells Fargo - Disbursement	xxx7402	171,819
	09-13622	Choice One - Deposit	xxx0714	64,611
OmnitMount Systems, Inc.	09-13622	Choice One - Payroll	xxx9824	2,294
	09-13622	Choice One - FSA	xxx1535	9,604
	09-13623	Wells Fargo - Deposit	xxx7056	181,207
CES International Ltd. Linear LLC	09-13623	Wells Fargo - Disbursement	xxx7064	-
	09-13623	Wells Fargo - Payroll	xxx7072	-
	09-13624	None	xxxNone	-
SpeakerCraft, Inc.	09-13625	Wells Fargo - Deposit	xxx0736	1,056,039
	09-13625	Bank of America - Disbursement ((Corporate - IEI Shares)	xxx3446	143,720
	09-13625	Wells Fargo - Disbursement	xxx2961	-
	09-13625	Wells Fargo - Payroll	xxx0728	29,178
	09-13625	Wells Fargo - FSA	xxx7383	2,289
	09-13625	Wells Fargo - Deposit	xxx8491	-
	09-13625	Wells Fargo - Deposit	xxx0721	-
	09-13626	Wells Fargo - Deposit	xxx5609	381,140
	09-13626	Wells Fargo - Disbursement	xxx5617	-
	09-13626	Wells Fargo - Payroll	xxx5625	22,338
Governair Corporation	09-13626	Wells Fargo - Multicurrency (CDN)	xxx9509	45,163
	09-13627	US Bank - Disbursement	xxx3621	-
	09-13627	JP Morgan Chase - Payroll	xxx4435	20,724
Norlek International, Inc NuTone LLC	09-13628	Bank of America - Deposit	xxx8042	30
	09-13629	Bank of America - Deposit	xxx0031	-
Nordyne Inc.	09-13629	Bank of America - Deposit	xxx0290	-
	09-13630	Bank of America - Deposit	xxx8180	-
	09-13630	Bank of America - Disbursement	xxx8193	3,185,776
	09-13630	Bank of America - Health/Accident	xxx8163	-
	09-13630	Bank of America - Payroll	xxx8170	-
	09-13630	Bank of America - Disbursement	xxx8187	-
	09-13630	Bank of America - Disbursement (Warranty)	xxx8161	-
	09-13630	Commerce Bank - Deposit	xxx0087	-
	09-13630	Commerce Bank - Deposit	xxx2564	302,521
	09-13630	Commerce Bank - Health/Accident	xxx4435	-
GTO, Inc.	09-13630	Commerce Bank - Payroll	xxx2580	-
	09-13630	Commerce Bank - Disbursement	xxx3753	-
	09-13630	Commerce Bank - Disbursement (Warranty)	xxx2588	-
	09-13630	Bank of America - Disbursement (SERP)	xxx8818	50
	09-13630	Wells Fargo - Investment (SERP)	xxx1776	652,903
	09-13631	Wells Fargo - Deposit	xxx9642	377,387
	09-13631	Wells Fargo - Disbursement	xxx9659	-
	09-13631	Capital City - Payroll	xxx7701	14,208
	09-13632	Bank of America - Deposit	xxx0222	12,034
	Nortek Holdings, Inc Linear H.K. LLC Xantech Corporation	09-13633	None	xxxNone
09-13634		Wells Fargo - Deposit	xxx1854	158,708
09-13634		Wells Fargo - Disbursement	xxx3005	-
Niles Audio Corporation	09-13634	Wells Fargo - Payroll	xxx3014	-
	09-13635	Wells Fargo - Deposit	xxx0177	196,202
	09-13635	Wells Fargo - Disbursement	xxx0185	-
	09-13635	Wells Fargo - Payroll	xxx6759	12,106
	09-13635	Wells Fargo - FSA	xxx6021	12,591
Mammoth-Webco, Inc.	09-13635	Wells Fargo - Multicurrency (CDN)	xxx2366CAD	17,532
	09-13636	US Bank - Disbursement	xxx0734	-
	09-13636	US Bank - Payroll	xxx5700	51,522
	09-13636	Bank of America - Disbursement (SERP)	xxx8927	86
	09-13636	Wells Fargo - Investment (SERP)	xxx8564	270,406
Huntair, Inc.	09-13637	US Bank - Deposit	xxx9419	-
	09-13637	US Bank - Disbursement	xxx8281	-
	09-13637	US Bank - Payroll	xxx9005	222,603
CES Group, Inc.	09-13638	US Bank - Deposit	xxx5692	-
	09-13638	US Bank - Deposit	xxx5684	1,374,857
	09-13638	US Bank - Disbursement	xxx5252	-
09-13638	US Bank - Disbursement	xxx0682	-	

Bank Account Information
(000's)

Legal Entity	Case No.	Bank name and account description	Bank Account No.	Bank Balance
	09-13638	US Bank - Payroll	xxx6443	-
HC Installations, Inc	09-13639	US Bank - Disbursement	xxx0110	-
Rangaire LP, Inc	09-13640	Bank of America - Deposit	xxx6705	-
Cleanpak International, Inc.	09-13641	US Bank - Deposit	xxx9460	-
	09-13641	US Bank - Disbursement	xxx8299	-
	09-13641	US Bank - Payroll	xxx9146	115,693
Elan Home Systems, L.L.C.	09-13642	Wells Fargo - Deposit	xxx5933	592,390
	09-13642	Wells Fargo - Disbursement	xxx5641	-
	09-13642	Wells Fargo - Payroll	xxx2724	5,933
	09-13642	Wells Fargo - Deposit - Homelagic (Division)	xxx7088	63,944
	09-13642	Wells Fargo - Disbursement - Homelagic (Division)	xxx7070	-
Temtroi, inc.	09-13643	US Bank - Disbursement	xxx3704	-
	09-13643	Bank of Okarche - Payroll	xxx2199	3,256
	09-13643	Bank of America - Disbursement (SERP)	xxx8943	969
	09-13643	Wells Fargo - Investment (SERP)	xxx1363	682,362
Braun-Mexico Holdings, Inc.	09-13644	None	xxxNone	-
International Electronics, LLC	09-13645	None	xxxNone	-
Rangaire GP, Inc	09-13646	None	xxxNone	-
Nortek, Inc	09-13647	Bank of America - Deposit	xxx7130	-
	09-13647	Bank of America - Disbursement	xxx3487	30,109,601
	09-13647	Bank of America - Payroll	xxx4627	15,000
	09-13647	Bank of America - FSA	xxx9767	1,776
	09-13647	Wells Fargo - Investment	xxx9860	1,717
	09-13647	Bank of America - Investment	xxx03-1-1QJD	92,084,652
	09-13647	Bank of America - Deposit (SERP B)	xxx0739	330
	09-13647	Wells Fargo - Investment (SERP B)	xxx2082	568,377
Aigis Mechnronics, Inc.	09-13648	Wells Fargo - Depos/Disbursement	xxx4446	122,529
	09-13648	Southern Community Bank - Payroll	xxx8071	13,760
				\$138,144,426

In re NTK HOLDINGS, INC., et al. 1

Case No. (Jointly Administered) 09-13611 (KJC)

Time Period: October 31, 2009

Federal Tax I.D. # XX-XXX4298

Statement of Operations (Income Statement)

	RVP	HTP	RHVAC	CHVAC	NTK Holdings, Inc.	Nortek Holdings, Inc	Rangaire LP, Inc	Rangaire GP, Inc	Nortek, Inc
	Case Number	Case Number	Case Number	Case Number	Case Number	Case Number	Case Number	Case Number	Case Number
	09-13611	09-13611	09-13640	09-13640	09-13632	09-13640	09-13640	09-13640	09-13647
	(000's)	(000's)	(000's)	(000's)	(000's)	(000's)	(000's)	(000's)	(000's)
Net Sales	\$ 35,833.0	\$ 33,870.0	\$ 34,112.0	\$ 23,017.0	\$ -	\$ -	\$ -	\$ -	\$ -
Costs and Expenses:									
Cost of products sold	(24,698.0)	(19,987.0)	(27,164.0)	(16,755.0)	-	-	-	-	-
Selling, general and administrative expense, net *	(4,527.0)	(10,606.0)	(3,044.0)	(3,725.0)	-	-	-	-	(695.0)
Other income/(expense)	(82.0)	(21.0)	(755.0)	(40.0)	(705.0)	-	-	-	(23.0)
Amortization	(234.0)	(692.0)	(8.0)	(312.0)	-	-	-	-	-
	(29,541.0)	(31,306.0)	(30,971.0)	(20,832.0)	(705.0)	-	-	-	(918.0)
Operating loss	6,292.0	2,564.0	3,141.0	2,185.0	(705.0)	-	-	-	(918.0)
Net interest expense, outsiders	(8.0)	(25.0)	(86.0)	-	(3,660.0)	-	-	-	(9,647.0)
Reorganization items, net	-	-	-	-	-	-	-	-	(50,145.0)
Total interco (Exp) Inc	(2,899.0)	(2,340.0)	(2,361.0)	(2,104.0)	-	-	4,666.0	-	4,359.0
Loss before provision for income taxes	3,385.0	199.0	694.0	81.0	(4,365.0)	-	4,666.0	-	(56,351.0)
Provision for income taxes	(1,248.0)	(296.0)	(277.0)	(250.0)	-	-	(1,633.0)	-	6,228.0
Net Income (Loss)	\$ 2,137.0	\$ (97.0)	\$ 417.0	\$ (169.0)	\$ (4,365.0)	\$ -	\$ 3,033.0	\$ -	\$ (50,123.0)

Note: Results cover the period the pre-petition period (10/4-10/20) as well as the post-petition period (10/21-10/31)

Payments to Insiders (000's)

Insiders is defined in Section 101(31) of the U.S. Bankruptcy Code. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.).

Name	Amount Paid During Month	Total Paid to Date
Richard Bready, CEO	\$ 295	\$ 295
Almon Hall, CFO	\$ 48	\$ 48
Kevin Donnelly, General Counsel	\$ 44	\$ 44
Edward Cooney, Treasurer	\$ 31	\$ 31
Total Payments to Insiders	\$ 420	\$ 420

Balance Sheet (000's)

	RVP	HTP	RVAC	CHVAC	NTK Holdings, Inc.	NTK Rangaire LP	Rangaire GP	Nordek, Inc.
Assets								
Current Assets:								
Unrestricted cash and cash equivalents	\$ 1,312.0	\$ 5,269.0	\$ 4,572.0	\$ 3,227.0	\$ -	\$ 12.0	\$ -	\$ 121,985.4
Restricted cash	-	-	-	-	-	-	-	139.6
Accounts receivable, less allowances	59,152.0	60,275.0	44,697.0	58,834.0	-	-	-	2,198.0
Inventories:								
Raw materials	10,913.0	19,746.0	17,076.0	14,283.5	-	-	-	-
Work in process	3,948.0	2,333.0	4,077.0	5,483.4	-	-	-	-
Finished goods	4,298.0	7,868.0	35,413.0	613.1	-	-	-	-
	16,788.0	35,050.0	57,906.0	20,392.0	-	-	-	-
Prepaid expenses	2,047.0	5,688.0	2,830.0	1,585.0	48.0	-	-	1,333.0
Other current assets	48.0	411.0	1,383.0	48.0	-	-	-	301.0
Prepaid income taxes	707.0	91.0	-	-	-	-	-	39,931.0
Total current assets	82,034.0	165,686.0	110,848.0	84,257.0	48.0	12.0	-	164,839.0
Property and Equipment, at Cost:								
Land	1,259.0	470.0	2,330.0	1,608.0	-	-	-	-
Buildings and improvements	22,331.0	7,280.0	38,085.0	10,420.0	-	-	-	375.0
Machinery and equipment	76,649.0	35,285.0	128,933.0	35,657.0	-	-	-	2,298.0
	101,239.0	42,995.0	165,348.0	47,685.0	-	-	-	2,673.0
Less accumulated depreciation	79,181.0	26,614.0	113,584.0	28,328.0	-	-	-	2,604.0
Total property and equipment, net	22,057.0	16,381.0	51,764.0	18,357.0	-	-	-	69.0
Other Assets:								
Goodwill	253,983.0	286,246.0	2,939.0	46,187.0	-	-	-	657,525.0
Intangible assets, less accumulated amortization	27,993.0	37,974.0	128.0	12,927.0	-	-	-	8,885.0
Deferred debt expense	-	-	-	-	-	-	-	-
Prepaid investments and marketable securities	-	-	-	-	-	-	-	-
Other assets	313,515.0	212,867.0	48,040.0	64,401.0	(195,459.0)	(195,335.0)	(783,550.0)	(1,106,195.0)
	485,441.0	537,087.0	51,095.0	123,515.0	(195,459.0)	(195,335.0)	(783,550.0)	(1,772,805.0)
Total Assets	\$ 599,502.0	\$ 726,134.0	\$ 210,618.0	\$ 226,129.0	\$ (195,410.0)	\$ (183,323.0)	\$ (763,550.0)	\$ 1,837,753.0

Liabilities and Stockholder's Deficit

Current Liabilities:								
Notes payable and other short-term obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Current maturities of long-term debt	2,017.0	236.0	1,914.0	15,986.0	-	-	-	875,000.0
Accounts payable	23,605.0	35,257.0	37,636.0	24,533.0	145.0	3,675.0	-	944.0
Accrue expenses and taxes, net	59,852.0	29,704.0	24,866.0	44,419.0	-	-	-	104,130.0
Total current liabilities	76,474.0	64,197.0	64,416.0	44,419.0	145.0	3,675.0	-	980,080.0
Other Liabilities:								
Deferred income taxes	18,727.0	6,917.0	2,676.0	(588.0)	-	-	-	40,074.0
Long-term payable to affiliate	22,522.0	205,413.0	17,867.0	153,683.0	145.0	-	-	45,191.0
Other	26,872.0	(8,892.0)	11,867.0	(1,250.0)	(1,185.0)	-	-	85,255.0
	270,941.0	200,892.0	202,537.0	153,075.0	(1,185.0)	-	-	165,524.0
Notes, Mortgage Notes and Obligations Payable, Less Current Maturities	11.0	4,354.0	14,716.0	-	-	-	-	9,968.0
Commitments and Contingencies	-	-	-	-	-	-	-	-
Liabilities Subject to compromise								
Secured	-	-	-	-	-	-	-	-
Unsecured	-	-	-	-	691,737.0	-	-	696,831.0
Stockholder's Deficit:								
Common stock, \$1.00 par value, authorized 3,000 shares; 3,000 shares outstanding at October 31, 2009 and December 31, 2008	1.0	34.0	3,934.0	246.0	-	-	-	-
Additional paid-in capital	409,116.0	313,221.0	46,742.0	125,583.0	25,971.0	400,833.0	285,742.0	476,965.0
Retained earnings & Net Equity	(58,941.0)	(129,356.0)	(117,629.0)	(97,184.0)	(913,118.0)	(585,216.0)	(484,133.0)	(283,343.0)
Total Liabilities and Stockholder's Deficit	\$ 899,502.0	\$ 726,134.0	\$ 210,618.0	\$ 226,129.0	\$ (195,410.0)	\$ (183,323.0)	\$ (763,550.0)	\$ 1,837,753.0

In re NTK HOLDINGS, INC., et al. 1

Case No. (Jointly Administered)

09-13611 (KJC)

Time Period:

October 31, 2009

Federal Tax I.D. #

XX-XXX4298

Status of Post-petition Taxes (See Notes to the MOR)

(See Notes to the MOR)

Summary of Unpaid Post petition Debts

Accounts Payable Aging	Current	1-30	31 - 60	61 - 90	Over 90	Total Accounts Payable
Current	\$ 65,067					\$ 65,067
1 - 30		17,531				17,531
31 - 60			9,291			9,291
61 - 90				918		918
Over 90					(18)	(18)
Total Accounts Payable	65,067	17,531	9,291	918	(18)	92,789

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING
(000's)

Accounts Receivable Aging	Current	1-30	31-60	61-90	Over 90	Total Accounts Receivable
Current	\$ 162,095					\$ 162,095
1 - 30 days old		29,392				29,392
31 - 60 days old			10,253			10,253
61 - 90 days old				2,508		2,508
91+ days old					11,176	11,176
Total Accounts Receivable	162,095	29,392	10,253	2,508	11,176	215,424
Amounts considered uncollectible (Bad Debt)						(7,834)
Accounts Receivable (Net)						\$ 207,590

DEBTOR QUESTIONNAIRE

		Yes	No
Must be completed each month.			
1	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		x
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		x
3	Have all post petition tax returns been timely filed? If no, provide an explanation below. If no, provide an explanation below.	x	
4	Are workers compensation, general liability and other necessary insurance coverage in effect? If no, provide an explanation below.	x	
5	Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		x