UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

IN RE:	)	
	)	Case No. 26-13415-MER
NANO PHARMACEUTICAL LABORATORIES, LLC	)	
EIN: 46-3626352	)	Chapter 11
	)	Sub-Chapter V
Debtor	)	

INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL

THIS MATTER is before the Court on the Motion for Authority to Use Cash Collateral on an Interim and Final Basis (the "Motion") filed by Nano Pharmaceutical Laboratories, LLC (the "Debtor"), notice of the Motion having been given, no sustainable objection having been filed, and being advised in the premises,

IT IS HEREBY ORDERED THAT

1. The Motion is GRANTED.

2. The Debtor is authorized to use cash collateral pursuant to the monthly budget attached to the Motion through the date of the final hearing.

3. As adequate protection for Newtek Small Business Finance, LLC, and any other party claiming an interest in cash collateral (each a "Secured Creditor" and collectively the "Secured Creditors"), Debtor's use of cash collateral is approved as follows:

a. The Debtor shall provide Secured Creditors with a replacement lien on all post-petition inventory and cash and accounts receivable derived from the operation of the business to the extent that the use of cash collateral results in a decrease in the value of such Secured Creditor's interest in the cash collateral pursuant to 11 U.S.C. § 361(2). Any replacement lien shall hold the same relative validity, priority, and extent to assets as the corresponding pre-petition lien;

b. The Debtor shall maintain adequate insurance coverage on all personal property assets and adequately insure against any potential loss;

c. The Debtor shall provide to such Secured Creditors all periodic reports and information filed with the Bankruptcy Court, including debtor-in-possession reports which may be served via ECF;

d. The Debtor shall only expend cash collateral pursuant to the Budget subject to reasonable fluctuation by no more than 15% for each expense line item per month, plus any fees owed to the U.S. Trustee;

e. The Debtor shall pay all post-petition taxes; and

f. The Debtor shall retain in good repair all collateral in which such Secured Creditor has an interest.

4. The Debtor's use of cash collateral pursuant to this Order is authorized under a complete reservation of rights of the Secured Creditors to their respective and various claims and lien positions in and to the Debtor's assets and to seek additional adequate protection on a final basis or other available relief under the Bankruptcy Code.

5. The Court shall conduct a final hearing on the Debtor's request for use of cash collateral on **June 25, 2026 at 10:30 a.m**. Counsel for the Debtor shall provide appropriate notice of the final hearing.

6. Secured Creditors reserve all rights to object to the use of cash collateral on a final basis on or before the deadline in the Notice of the Motion (Docket No. 13).

Dated: May 21, 2026

BY THE COURT

Honorable Michael E. Romero
United States Bankruptcy Judge