

EXHIBIT A

View Liens

Results from this search contain all UCC records filed on or prior to Friday, November 25, 2016

File Number: 2012-170-2036-8

Origination: Jul 31, 2012

Lien Type: Standard

Expires on: Jul 31, 2017

Type: New Filing
Filed On: Jul 31, 2012

Entered: Jul 31, 2012

Pages: 2 View

Debtors

Secured Parties

NAUGHTON PLUMBING SALES CO., INC.
1140 W PRINCE RD
TUCSON, AZ 85705

ALLIANCE BANK OF ARIZONA
200 S CRAYCROFT RD
TUCSON, AZ 85711

File Number: 2016-003-8043-7

Origination: Oct 21, 2016

Lien Type: Standard

Expires on: Oct 21, 2021

Type: New Filing
Filed On: Oct 21, 2016

Entered: Oct 26, 2016

Pages: 1 View

Debtors

Secured Parties

NAUGHTON PLUMBING SALES CO., INC.
1140 W PRINCE RD
TUCSON, AZ 85705

ORGILL, INC
3742 TYNDALE DRIVE
MEMPHIS, TN 38125

Version: 1.0

FILED
ARIZONA SECRETARY OF STATE
07/31/2012 03:15 PM
201217020368

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ALLIANCE BANK OF ARIZONA, a division
of Western Alliance Bank
200 South Craycroft Rd.,
Tucson, AZ 85711
Attention: Cynthia Roney

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
NAUGHTON PLUMBING SALES CO., INC.

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS
1140 W. Prince Road

CITY Tucson STATE AZ POSTAL CODE 85705 COUNTRY U.S.

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION Corp 1f. JURISDICTION OF ORGANIZATION Arizona 1g. ORGANIZATIONAL ID #, if any 0088063 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS

CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
ALLIANCE BANK OF ARIZONA

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS
200 South Craycroft Rd.

CITY Tucson STATE AZ POSTAL CODE 85711 COUNTRY U.S.

4. This FINANCING STATEMENT covers the following collateral:
All of Debtor's interest in the property identified on Exhibit A attached hereto.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOB SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) [ADDITIONAL FEE] (optional) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
- file with Secretary of State

EXHIBIT A

- (a) All accounts (including health-care-insurance receivables), accounts receivable, receivables, contract rights, rights to payment, chattel paper (including tangible chattel paper and electronic chattel paper), leases, instruments (including notes, promissory notes, and certificates of deposit), documents of title and general intangibles (including payment intangibles, computer programs and software, tax refund claims, license fees, patents, patent applications, trademarks, trademark applications, trade names, copyrights, copyright applications, and rights to sue and recover for past infringement of patents, trademarks and copyrights);
- (b) All inventory (including raw materials, work-in-process or materials used or consumed in the business of Borrower), whether in the possession of Borrower, warehouseman, bailee or any other person or entity;
- (c) All machinery, furniture, fixtures, and other goods and equipment;
- (d) All documents (including negotiable and nonnegotiable documents of title);
- (e) All letter-of-credit rights;
- (f) All monies, certificates of deposit, deposit accounts, investment properties (including all securities), whether or not held in a general or special account of deposit (including any account or deposit held jointly by Borrower with any other person or entity, or for safekeeping or otherwise, except to the extent specifically prohibited by law);
- (g) All rights under contracts of insurance (including insurance refund claims) covering any of the above-described property;
- (h) All attachments, accessions, tools, parts, supplies, increases and additions to and all replacements of and substitutions for any of the above-described property;
- (i) All products of any of the above-described property;
- (j) All proceeds of any of the above-described property;
- (k) All supporting obligations of every nature of any of the above-described property;
- and
- (l) All books and records pertaining to any of the above-described property, including any computer readable memory and any computer hardware or software necessary to process such memory (collectively, the "Books and Records").

EXHIBIT B

NAUGHTON PLUMBING SALES CO., INC.
Projected Statement of Income

	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Total
SALES	\$ 521,457	\$ 482,654	\$ 447,406	\$ 485,026	\$ 515,157	\$ 806,269	\$ 1,091,885	\$ 882,303	\$ 995,019	\$ 715,336	\$ 645,239	\$ 515,796	\$ 8,103,546
Year-end rebates												100,000	\$ 100,000
COST OF SALES	<u>373,688</u>	<u>291,347</u>	<u>277,994</u>	<u>321,121</u>	<u>334,020</u>	<u>504,540</u>	<u>697,933</u>	<u>534,760</u>	<u>600,651</u>	<u>404,619</u>	<u>373,518</u>	<u>271,167</u>	<u>4,984,849</u>
GROSS PROFIT	147,768	191,307	169,412	163,904	181,137	301,730	393,952	348,043	394,369	310,726	271,720	344,629.13	3,218,696.43
SELLING, GENERAL AND ADMIN EXPENSES	<u>245,974</u>	<u>227,173</u>	<u>272,442</u>	<u>276,015</u>	<u>236,544</u>	<u>240,733</u>	<u>269,168</u>	<u>257,633</u>	<u>231,837</u>	<u>271,641</u>	<u>283,632</u>	<u>238,009</u>	<u>3,050,002</u>
INCOME (LOSS) FROM OPERATIONS	(98,206)	(35,866)	(103,030)	(112,111)	(55,407)	60,997	124,783	90,410	163,332	39,085	(11,912)	106,620	168,695
OTHER INCOME (EXPENSE)													
Other	1,467	731	708	961	3,037	1,266	843	904	1,461	898	950	15,946	29,170
Partnership Income Affiliate	-	-	-	-	-	-	-	-	-	-	-	-	-
Rent Income - affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Income (Expense)	<u>(14,784)</u>	<u>(13,711)</u>	<u>(15,893)</u>	<u>(15,493)</u>	<u>(17,459)</u>	<u>(15,061)</u>	<u>(15,593)</u>	<u>(14,599)</u>	<u>(13,095)</u>	<u>(10,549)</u>	<u>(15,519)</u>	<u>(15,525)</u>	<u>(177,281)</u>
	<u>(13,317)</u>	<u>(12,980)</u>	<u>(15,185)</u>	<u>(14,533)</u>	<u>(14,421)</u>	<u>(13,795)</u>	<u>(14,750)</u>	<u>(13,696)</u>	<u>(11,635)</u>	<u>(9,651)</u>	<u>(14,569)</u>	<u>421</u>	<u>(148,110)</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	(111,523)	(48,847)	(118,215)	(126,643)	(69,829)	47,202	110,033	76,714	151,697	29,434	(26,481)	107,042	20,584
PROVISION FOR INCOME TAXES	-	-	-	-	-	-	-	-	-	-	-	-	-
NET INCOME (LOSS)	\$ <u>(111,523)</u>	\$ <u>(48,847)</u>	\$ <u>(118,215)</u>	\$ <u>(126,643)</u>	\$ <u>(69,829)</u>	\$ <u>47,202</u>	\$ <u>110,033</u>	\$ <u>76,714</u>	\$ <u>151,697</u>	\$ <u>29,434</u>	\$ <u>(26,481)</u>	\$ <u>107,042</u>	\$ <u>20,584</u>
CUMULATIVE NET INCOME (LOSS)	\$ <u>(111,523)</u>	\$ <u>(160,369)</u>	\$ <u>(278,584)</u>	\$ <u>(405,228)</u>	\$ <u>(475,057)</u>	\$ <u>(427,855)</u>	\$ <u>(317,821)</u>	\$ <u>(241,107)</u>	\$ <u>(82,410)</u>	\$ <u>(52,976)</u>	\$ <u>(26,457)</u>	\$ <u>20,584</u>	

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NAUGHTON PLUMBING SALES CO., INC.
 Projected Selling, General and Administrative Expenses

	<u>October</u> <u>2016</u>	<u>November</u> <u>2016</u>	<u>December</u> <u>2016</u>	<u>January</u> <u>2017</u>	<u>February</u> <u>2017</u>	<u>March</u> <u>2017</u>	<u>April</u> <u>2017</u>
SELLING, GENERAL AND ADMIN EXPENSES	<u>245,974</u>	<u>227,173</u>	<u>272,442</u>	<u>276,015</u>	<u>236,544</u>	<u>240,733</u>	<u>269,168</u>
Advertising	19,963	20,582	15,086	24,460	15,622	19,904	31,192
Co-Op Advertising	283	-	(183)	(226)	-	(7,317)	(146)
Auto & Truck expense	6,685	5,712	3,398	3,795	3,668	3,751	3,660
Bank charges	8,156	6,639	6,285	6,836	7,385	6,216	10,882
Cash (Over) Short	88	(3,097)	3,247	16	457	1,420	1,949
Conventions and seminars	712	610	1,016	428	11	1,375	36
Donations	631	29	644	980	1,596	2,021	950
Depreciation	2,074	2,074	2,074	2,074	2,074	2,074	3,371
Dues and subscriptions	905	512	568	1,151	129	169	1,156
Freight expense	576	585	788	97	420	461	298
Insurance	11,860	11,266	12,210	13,427	11,772	14,408	12,190
Internet & E-Commerce	227	(69)	64	347	57	147	117
Leasehold Expense	54,418	54,366	61,853	48,206	50,049	53,577	61,903
Legal and accounting	1,667	-	1,777	3,018	1,692	3,409	6,386
Licenses and fees	206	410	888	325	560	741	659
Maintenance contract expense	41	41	41	41	41	41	41
Office expense	679	883	1,308	1,214	881	714	1,377
Portage	604	322	413	615	12	402	200
Professional Fees	-	-	-	-	-	-	-
Promotional expenses	1,501	739	1,194	2,390	1,624	422	720
Repairs and maintenance	136	254	1,145	832	3,134	396	403
Wages	108,484	104,553	134,693	140,311	112,959	111,605	108,583
Payroll processing expense	1,108	563	775	695	1,091	872	988
Payroll taxes	7,887	7,940	9,640	11,509	8,657	8,912	8,410
Safe Harbor 401K Match	-	-	-	-	-	805	-
Store expense	4,221	2,977	3,570	3,028	3,468	3,076	4,114
Taxes (except income tax)	-	-	-	-	-	1,400	-
Telephone	4,576	4,602	4,654	4,755	4,251	4,727	4,744
Utilities	7,912	4,611	5,037	5,629	4,822	4,947	4,983
Warranty expense	374	70	257	64	113	60	-
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
SELLING, GENERAL AND ADMIN EXPENSES	<u>\$245,974</u>	<u>\$227,173</u>	<u>\$272,442</u>	<u>\$276,015</u>	<u>\$236,544</u>	<u>\$240,733</u>	<u>\$269,168</u>

<u>May</u> <u>2017</u>	<u>June</u> <u>2017</u>	<u>July</u> <u>2017</u>	<u>August</u> <u>2017</u>	<u>September</u> <u>2017</u>	<u>TOTAL</u> <u>2017</u>
<u>257,633</u>	<u>231,037</u>	<u>271,641</u>	<u>283,632</u>	<u>238,009</u>	<u>3,050,002</u>
19,956	19,628	10,547	12,554	8,936	218,431
(6,296)	(14,792)	19	-	-	(28,659)
4,622	4,403	3,557	5,518	5,692	54,461
12,503	10,979	11,402	11,257	9,191	107,730
(69)	2,067	(64)	1,292	(6,018)	1,288
547	701	1,704	189	588	7,917
513	2,496	33	668	(15)	10,547
3,371	3,378	3,388	2,074	2,040	30,066
335	128	1,183	139	383	6,757
689	117	855	1,274	1,136	7,296
12,007	9,667	13,776	16,122	7,500	146,205
75	28	102	189	198	1,482
60,745	52,279	41,769	53,894	51,012	644,072
33	223	739	-	7,277	26,222
201	463	2,566	122	2,568	9,709
41	40	38	41	41	485
1,500	1,399	1,682	1,060	916	13,614
600	400	414	400	200	4,582
411	-	-	-	-	411
108	335	586	329	868	10,816
492	586	339	1,062	1,214	9,992
111,352	111,479	146,571	146,223	117,851	1,454,664
674	719	822	660	656	9,622
8,365	8,343	11,028	11,015	8,540	110,246
10,294	-	-	-	-	11,099
3,654	3,759	3,981	4,157	4,165	44,171
(12)	-	-	-	-	1,388
4,794	4,844	4,840	4,619	4,703	56,108
5,574	7,392	9,183	8,238	8,118	76,445
557	(25)	583	536	248	2,838
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
<u>\$257,633</u>	<u>\$231,037</u>	<u>\$271,641</u>	<u>\$283,632</u>	<u>\$238,009</u>	<u>\$3,050,002</u>