

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re:**

**NEW GOODY'S IN, L.P.**

**Debtor.**

**Case No. 09-10131**

**Chapter 11**

**SCHEDULES OF ASSETS AND LIABILITIES**

NEW GOODY'S IN, L.P. (the "Debtor") hereby submits its Schedules of Assets and Liabilities pursuant to 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007.

**Declaration**

I, David G. Peek, declare under penalty of perjury that I have reviewed the information contained in these Schedules of Assets and Liabilities (the "Schedules"), and subject to the general notes regarding the Schedules and my reliance on the Debtor's personnel involved in the preparation of these Schedules, that they are true and correct to the best of my knowledge, information and belief.

Dated: March 16, 2009

*/s/ David G. Peek*

\_\_\_\_\_  
Signature

David G. Peek

\_\_\_\_\_  
Name

Manager And An Authorized Officer

\_\_\_\_\_  
Title

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

<b>NAME OF SCHEDULE</b>	<b>ATTACHED (YES/NO)</b>	<b>ASSETS</b>	<b>LIABILITIES</b>
A. Real Property	Yes	\$0.00	
B. Personal Property	Yes	\$73,890,077.35	
C. Property Claimed As Exempt	No		
D. Creditors Holding Secured Claims	Yes		\$61,650,692.58
E. Creditors Holding Unsecured Priority Claims	Yes		\$0.00
F. Creditors Holding Unsecured Nonpriority Claims	Yes		\$69,698,905.37
G. Executory Contracts and Unexpired Leases	Yes		
H. Codebtors	Yes		
I. Current Income of Individual Debtor(s)	No		
J. Current Expenditures of Individual Debtor(s)	No		
<b>TOTALS</b>		<b>\$73,890,077.35</b>	<b>\$131,349,597.95</b>

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**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

See Attached

UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount of Secured Claim
<b>-None-</b>			
<b>TOTAL SCHEDULE A:</b>			
<b>TOTAL DEBTOR:</b>			

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**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

See Attached

**UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
1. Cash on hand.		SEE EXHIBIT-B1	\$20,150.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT-B2	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interest in an education IRA as defined in 26 U.S.C. § 503(b) (1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		

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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		SEE EXHIBIT-B16	\$69,573,955.35
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A of Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		

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**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41a)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.	<b>X</b>		
29. Machinery, fixtures, equipment, and supplies used in business.		SEE EXHIBIT-B29	\$853,207.78
30. Inventory.		SEE EXHIBIT-B30	\$3,344,616.78
31. Animals.	<b>X</b>		
32. Crop - growing or harvested. Give particulars.	<b>X</b>		
33. Farm equipment and implements.	<b>X</b>		
34. Farm supplies, chemicals, and feed.	<b>X</b>		
35. Other personal property of any kind not already listed. Itemize.		SEE EXHIBIT-B35	\$98,147.44
<b>TOTAL:</b>			<b>\$73,890,077.35</b>



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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B1

Asset Id	Description	Location	Net Book Value
384	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 100 3870 NEWTON ST JASPER, IN 47546	\$2,200.00
385	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 108 2811 WEST BROADWAY ST PRINCETON, IN 47670	\$1,700.00
126	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 113 447 S MEMORIAL DR NEW CASTLE, IN 47362	\$2,600.00
127	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 115 2539 STATE ROAD 44 E SHELBYVILLE, IN 46176	\$1,700.00
128	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 116 636 KIMMELL ROAD VINCENNES, IN 47591	\$2,200.00
129	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 119 1218 JAMES AVENUE BEDFORD, IN 47421	\$1,900.00
130	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 218 3164 S WESTERN AVENUE MARION, IN 46953	\$2,150.00
131	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 246 650 GREESBURG COMMONS GREENSBURG, IN 47240	\$2,200.00
132	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 345 1648 CRAWFORDSVILLE SQUARE CRAWFORDSVILLE, IN 47933	\$1,800.00
383	CASH ON HAND PETTY CASH	GOODY'S FAMILY CLOTHING INC. STORE # 5 1505 EAST TIPTON ST SEYMOUR, IN 47274	\$1,700.00
<b>TOTAL:</b>			<u>\$20,150.00</u>

Asset value is as of 12/31/08

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**SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B2**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
451	CHECKING ACCOUNT	LASALLE BANK N.A. 540 W MADISON, SUITE #1621 CHICAGO, IL 60661	\$0.00
<b>TOTAL:</b>			<u>\$0.00</u>

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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B16

Asset Id	Description	Location	Net Book Value
550	INTERCOMPANY RECEIVABLES	MULTIPLE ACCOUNTS 400 GOODY'S LANE KNOXVILLE, TN 37922	\$69,565,213.41
540	OTHER RECEIVABLES	MULTIPLE ACCOUNTS 400 GOODY'S LANE KNOXVILLE, TN 37922	\$6,052.26
529	RETURN CHECK RECEIVABLES	MULTIPLE ACCOUNTS 400 GOODY'S LANE KNOXVILLE, TN 37922	\$2,689.68
<b>TOTAL:</b>			<u>\$69,573,955.35</u>

Asset value is as of 12/31/08

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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B29

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
73	CO-OP FIXTURES	MULTIPLE STORE LOCATIONS	\$6,984.76
74	LEASEHOLD 97-10 (2004 & PRIOR)	MULTIPLE STORE LOCATIONS	\$64,804.58
75	LEASEHOLD 97-10 (2005 & AFTER)	MULTIPLE STORE LOCATIONS	\$321,429.40
76	LEASEHOLD IMPROVEMENTS	MULTIPLE STORE LOCATIONS	\$87,401.82
77	POINT-OF-SALE EQUIPMENT	MULTIPLE STORE LOCATIONS	\$79,475.29
78	STORE FURNITURE/FIXTURES	MULTIPLE STORE LOCATIONS	\$285,192.47
79	STORE TELEPHONES	MULTIPLE STORE LOCATIONS	\$2,161.44
80	STORE-COMPUTER EQUIPMENT	MULTIPLE STORE LOCATIONS	\$5,758.02
		<b>TOTAL:</b>	<u>\$853,207.78</u>

NBV of assets is as of 1/13/09

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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B30

Asset Id	Description	Location	Net Book Value
989	INVENTORY - COST STORE NO.: 115	LOCATION: BELAIRE SHOPPING CENTER 2539 STATE ROAD 44 E SHELBYVILLE, IN 46176	\$268,742.79
994	INVENTORY - COST STORE NO.: 345	LOCATION: CRAWFORDSVILLE SQUARE 1648 CRAWFORDSVILLE SQUARE CRAWFORDSVILLE, IN 47933	\$339,423.48
995	INVENTORY - COST STORE NO.: 246	LOCATION: GREENSBURG COMMONS 650 GREESBURG COMMONS GREENSBURG, IN 47240	\$334,125.08
998	INVENTORY - COST STORE NO.: 116	LOCATION: KIMMELL CROSSING 636 KIMMELL ROAD VINCENNES, IN 47591	\$414,993.33
990	INVENTORY - COST STORE NO.: 113	LOCATION: NEW CASTLE PLAZA 447 S MEMORIAL DR NEW CASTLE, IN 47362	\$431,488.64
992	INVENTORY - COST STORE NO.: 100	LOCATION: NORTH RIDGE SHOPPING CENTER 3870 NEWTON ST JASPER, IN 47546	\$332,887.74
991	INVENTORY - COST STORE NO.: 108	LOCATION: TOWN FAIR SHOPPING CENTER 2811 WEST BROADWAY ST PRINCETON, IN 47670	\$315,828.71
997	INVENTORY - COST STORE NO.: 119	LOCATION: TOWN-FAIR CENTRE 1218 JAMES AVENUE BEDFORD, IN 47421	\$293,642.74
996	INVENTORY - COST STORE NO.: 218	LOCATION: VALLEYVIEW PLAZA 3164 S WESTERN AVENUE MARION, IN 46953	\$333,981.19
993	INVENTORY - COST STORE NO.: 5	LOCATION: VILLAGE CENTER 1505 EAST TIPTON ST SEYMOUR, IN 47274	\$279,503.08
<b>TOTAL:</b>			<u>\$3,344,616.78</u>

Inventory at Cost is the sum of the perpetual inventory at cost at the close of business on January 13, 2009. To the extent applicable and included herein, the freight reserve and owned inventory in-transit are as of December 31, 2008.

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SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B35

Asset Id	Description	Location	Net Book Value
516	FUTURE STORE ASSETS	MULTIPLE ACCOUNTS 400 GOODY'S LANE KNOXVILLE, TN 37922	\$937.50
517	PREPAID RENT AND CAM	MULTIPLE ACCOUNTS 400 GOODY'S LANE KNOXVILLE, TN 37922	\$97,209.94
<b>TOTAL:</b>			<u>\$98,147.44</u>

Asset value is as of 12/31/08

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

See Attached

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent			Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
		Unliquidated	Disputed	Co-Debtor		
<b>Sub Schedule: SECURED CREDITORS</b>						
1903 ONSHORE SPV LLC (GORDON BROTHERS) 101 HUNTINGTON AVE, 10TH FL BOSTON MA 02199 Creditor: 82338 - SD	TERM B LOANS DATED AS OF JANUARY 16, 2008  LIENS ON ALL ASSETS			X	\$10,000,000.00	UNKNOWN
GE COMMERCIAL FINANCE, AS AGENT 500 WEST MONROE STREET CHICAGO IL 60661 Creditor: 94533 - SD	REVOLVING CREDIT FACILITY AND LETTERS OF CREDIT AS FOLLOWS:  REVOLVER AMOUNT: \$555,267.00 LETTERS OF CREDIT: \$15,490,294.69  LIENS ON ALL ASSETS			X	\$16,045,561.69	UNKNOWN
PGDYS LENDING LLC, AS AGENT ATTN MATTHEW HOFFMAN, ESQ 623 FIFTH AVENUE, 32ND FLOOR NEW YORK NY 10022 Creditor: 82340 - SD	TRANCHE D TERM LOAN AND SECURITY AGREEMENT DATED AS OF OCTOBER 20, 2008  LIENS ON SUBSTANTIALLY ALL ASSETS			X	\$15,504,019.75	UNKNOWN
PGDYS LENDING LLC, AS AGENT ATTN MATTHEW HOFFMAN, ESQ 623 FIFTH AVENUE, 32ND FLOOR NEW YORK NY 10022 Creditor: 82339 - SD	TRANCHE C TERM LOAN AND SECURITY AGREEMENT DATED AS OF OCTOBER 20, 2008  LIENS ON SUBSTANTIALLY ALL ASSETS			X	\$20,101,111.14	UNKNOWN
<b>TOTAL SUB SCHEDULE: SECURED CREDITORS</b>					<b>\$61,650,692.58</b>	<b>UNKNOWN</b>
<b>TOTAL SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS:</b>					<b>\$61,650,692.58</b>	<b>UNKNOWN</b>



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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts who filed a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liability and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts who filed a case under chapter 7 report this total also on the Statistical Summary of Certain Liability and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the Debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of Credit in an Involuntary Case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

# UNITED STATES BANKRUPTCY COURT

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**Wages, Salaries, and Commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950.00\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to Employee Benefit Plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by Individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

**Type of Priority for Claims Listed on this Sheet**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: PROPERTY, SALES AND PAYROLL TAXES</b>							
INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY OGDEN UT 84201-0039 Creditor: 55705 - 03 Vendor: 47538	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
OHIO DEPARTMENT OF TAXATION ADA SCHOOLS SCHOOL DIST INCOME TAX PO BOX 182388 COLUMBUS OH 43218-2388 Creditor: 66489 - 13	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STATE OF INDIANA DEPARTMENT OF REVENUE NEW GOODY'S IN LP 100 N SENATE AVE. INDIANAPOLIS IN 46204-2273 Creditor: 89266 - A6 Vendor: 39993	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STATE OF INDIANA INDIANA DEPT. OF REVENUE PO BOX 6108 INDIANAPOLIS IN 46206-6108 Creditor: 83724 - 03	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STATE OF INDIANA WORKFORCE DEV DEPT PO BOX 7054 ACCT #411328 INDIANAPOLIS IN 46207-7054 Creditor: 55702 - 03 Vendor: 18872	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STATE OF KY DEPT OF REVENUE STATION 67 PO BOX 181 FRANKFORT KY 40602-0181 Creditor: 143186 - 03	PAYROLL TAX	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
<b>TOTAL SUB SCHEDULE: PROPERTY, SALES AND PAYROLL TAXES</b>					<b>\$0.00</b>	<b>UNKNOWN</b>	<b>UNKNOWN</b>

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Type of Priority for Claims Listed on this Sheet

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
ADAMS, AMANDA 6580 N. CO. RD. 250 W. GREENSBURG IN 47240 Creditor: 85311 - 01 Vendor: 1000172851	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ADAMS, LINDA 2721 S. 19TH STREET NEW CASTLE IN 47362 Creditor: 50425 - 01 Vendor: 1000077950	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
AKERS, WENDY 623 MONROE STREET BRIDGEPORT IL 62417 Creditor: 90037 - A7 Vendor: 1000177853	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ALBERTSON, DANIELLE 2758 W HARRELD ROAD MARION IN 46952 Creditor: 90040 - A7 Vendor: 1000174679	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ASHBY, CECILY 3739 W CO RD 350 N PETERSBURG IN 47567 Creditor: 140929 - AQ Vendor: 1000177177	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ASHER, MARY 15441 N. CEMETERY RD. SANDBORN IN 47578 Creditor: 51228 - 01 Vendor: 1000031525	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
AXE, REGINA 909 E. MAIN JASONVILLE IN 47438 Creditor: 58280 - 01 Vendor: 1000120558	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
BAILEY, TABITHA 593 EAST ST RD 64 WINSLOW IN 47598 Creditor: 90124 - A7 Vendor: 1000175197	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BAKER ALLEN, MICHELLE 808 BLANCHARD SHELBYVILLE IN 46176 Creditor: 90129 - A7 Vendor: 1000168611	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BAKER, BRIANNE 369 N.E. F ST. LINTON IN 47441 Creditor: 60626 - 01 Vendor: 1000157685	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BAREKMAN, LESLEY 809 N.13TH ST. VINCENNES IN 47591 Creditor: 57524 - 01 Vendor: 1000171455	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BAUER, TRAVIS 211MTPLEASANTRD BEDFORD IN 47421 Creditor: 90180 - A7 Vendor: 1000175534	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BELL, BETTY 1817 W C RD. 200SOUTH NEW CASTLE IN 47362 Creditor: 52822 - 01 Vendor: 1000019683	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BIDDLECOME, JACOB 509 E WABASH AVE CRAWFORDSVILLE IN 47933 Creditor: 57542 - 01 Vendor: 1000113097	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**PAGE TOTAL:**

**\$0.00**

UNKNOWN

UNKNOWN

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**In re: NEW GOODY'S IN, L.P.**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
BILBREY, JAY 2900 S CAREY ST MARION IN 46953 Creditor: 90235 - A7 Vendor: 1000168652	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BLACKERBY, OLIVIA 5995 US HWY 50W MITCHELL IN 47446 Creditor: 89973 - A7 Vendor: 1000173533	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BLACKFORD, APRIL 320 SO WASHINGTON ST APT 2 CRAWFORDSVILLE IN 47933 Creditor: 89974 - A7 Vendor: 1000176460	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BLAICH, MARGARET 4845 SOUTH CHIPPEWA TR CRAWFORDSVILLE IN 47933 Creditor: 59883 - 01 Vendor: 1000159180	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOARDMAN, JAMEE 9421 E. 550 N. DARLINGTON IN 47940 Creditor: 141057 - AQ Vendor: 1000096741	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOBBITT, CONNIE 1231 MCKINLEY AVE. PRINCETON IN 47670 Creditor: 89989 - A7 Vendor: 1000176025	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOLTE, STEPHANIE 409 S WALNUT HUNTINGBURG IN 47542 Creditor: 55171 - 01 Vendor: 1000155845	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
BOND, JACALYN 10440 S. OLD U. S.41 CARLISLE IN 47838 Creditor: 141066 - AQ Vendor: 1000176642	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOWMAN, TAMMY 322 N.MAIN STREET SWEETSER IN 46987 Creditor: 55207 - 01 Vendor: 1000164314	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOYCE, CHRISTIE 800 DANVILLE AVE APT 19 CRAWFORDSVILLE IN 47933 Creditor: 55983 - 01 Vendor: 1000163292	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOYD, JERAHYA 3722 S. WIGGER STREET MARION IN 46953 Creditor: 90258 - A7 Vendor: 1000172755	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BOYLE, KASEY 329 S. 5TH AVE. PRINCETON IN 47670 Creditor: 56772 - 01 Vendor: 1000156693	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BRAY, TYLER 507 N BROADWAY STREET GREENSBURG IN 47240 Creditor: 90316 - A7 Vendor: 1000175982	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BREWER, THERESA 2018 S. ST ROAD 159 DUGGER IN 47848 Creditor: 60690 - 01 Vendor: 1000031633	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
BROCKMAN, SARA 1892 GAYNELL DRIVE SEYMOUR IN 47274 Creditor: 50495 - 01 Vendor: 1000150676	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BROGAN, ASHLEY 9582 E 500 S NEW ROSS IN 47968 Creditor: 50498 - 01 Vendor: 1000146559	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BRASSEUR, MARIA 10562 BOB WOLFE ROAD OAKTOWN IN 47561 Creditor: 90389 - A7 Vendor: 1000179137	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
BUMP, STEPHAINE 1901 N CHERRY #62 MT. CARMEL IL 62863 Creditor: 59902 - 01 Vendor: 1000121360	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CAMERON, BONITA 663 OVERBROOK DRIVE JASPER IN 47546 Creditor: 90473 - A7 Vendor: 1000178004	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CAMPBELL, SHONDALE P.O.BOX126 SHOALS IN 47581 Creditor: 141185 - AQ Vendor: 1000175836	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CANNON, CHIQUITA 3613 S HOUCK ST MARION IN 46952 Creditor: 56805 - 01 Vendor: 1000163485	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN



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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
CARL, JUANITA 836 ALLENDALE DR SEYMOUR IN 47274 Creditor: 58368 - 01 Vendor: 1000171664	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CAUDILL, ELIZABETH 6703 N. FINKS RD OSGOOD IN 47037 Creditor: 52097 - 01 Vendor: 1000159846	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CHASTEEN, DEETTA 309 WEST HOWARD ST CROTHERSVILLE IN 47229 Creditor: 55248 - 01 Vendor: 1000164578	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CHAVIS, TRYMCIA 2779 E TOP HAT RD PRINCETON IN 47670 Creditor: 56028 - 01 Vendor: 1000125908	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CHESHER, DIANA 923 CHURCH ST NEW CASTLE IN 47362 Creditor: 56038 - 01 Vendor: 1000094496	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CHEW, BRITTANY 7061 E. CO. RD. 600 S. STRAUGHN IN 47387 Creditor: 56818 - 01 Vendor: 1000161760	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CLAVELLI, ALISHA 1396 MAUL RIDGE RD BEDFORD IN 47421 Creditor: 90573 - A7 Vendor: 1000176373	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
CLAYCAMP, SUE 308 CARTER BLVD SEYMOUR IN 47274 Creditor: 59934 - 01 Vendor: 1000132258	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CLIFFORD, SARAH 221 REDDINGDALE DR. NEW CASTLE IN 47362 Creditor: 141251 - AQ Vendor: 1000175714	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COALTER, CODY 14 S. WALNUT ST. DALE IN 47523 Creditor: 90586 - A7 Vendor: 1000174193	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COOK, JORDAN 8857 E. COUNTY RD 50 N. SEYMOUR IN 47274 Creditor: 90669 - A7 Vendor: 1000177537	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COOMER, BARBARA 301 N. 10TH APT. U PRINCETON IN 47670 Creditor: 58404 - 01 Vendor: 1000144311	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COOMER, LELA 435 E. OLD PETERSBURG RD PRINCETON IN 47670 Creditor: 58405 - 01 Vendor: 1000143344	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COOPER, AMANDA 107 SE 3RD STREET PAOLI IN 47454 Creditor: 59169 - 01 Vendor: 1000079807	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
COOPER, KYLE RR4 BOX 492 LINTON IN 47441 Creditor: 59178 - 01 Vendor: 1000166163	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CORBIN, JO ETTA 2015 W COUNTRY CLUB ROAD CRAWFORDSVILLE IN 47933 Creditor: 90688 - A7 Vendor: 1000176459	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
COSBY, SARAH 1601 MAUL RIDGE RD BEDFORD IN 47421 Creditor: 90696 - A7 Vendor: 1000173534	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CRAFTON, CAROLYN 512 S PIKE SHELBYVILLE IN 46176 Creditor: 52124 - 01 Vendor: 1000170373	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CRANK, ELIZABETH 2862 SOUTH STATE RD 3 GREENSBURG IN 47240 Creditor: 83277 - 01 Vendor: 1000173122	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CRAVEN, REBECCA 1214 N WILLOW RUSHVILLE IN 46173 Creditor: 90726 - A7 Vendor: 1000178505	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
CURRENT, CARISSA 919 CHERRY STREET NEW CASTLE IN 47362 Creditor: 90772 - A7 Vendor: 1000176026	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>										
DAGLEY, REBECCA 1501 E WABASH AVE CRAWFORDSVILLE IN 47933 Creditor: 90785 - A7 Vendor: 1000176388	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DALTON, TAMMY 3171 S. CO. RD. 250E NEW CASTLE IN 47362 Creditor: 90793 - A7 Vendor: 1000176935	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DANKO, MARIANNE R.R #2 BOX 282 LINTON IN 47441 Creditor: 59185 - 01 Vendor: 1000040185	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DAVIDSON, MYRA 1825 WALNUT STREET NEW CASTLE IN 47362 Creditor: 49022 - 01 Vendor: 1000086839	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DAVIS, JENNY 418 W. CLEVELAND AVE. PRINCETON IN 47670 Creditor: 55301 - 01 Vendor: 1000169440	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DEMONTIGNY, JESSIE 1206 MAIN STREET JASPER IN 47546 Creditor: 90854 - A7 Vendor: 1000033466	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
DENU, SHANE 319 E 5TH ST JASPER IN 47546 Creditor: 90862 - A7 Vendor: 1000178003	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
DILLINGHAM, BETTY R.R.#2 BOX 58 LINTON IN 47441 Creditor: 58428 - 01 Vendor: 1000031502	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
DINIUS, JERRY PO BOX 1601 MARION IN 46952 Creditor: 58435 - 01 Vendor: 1000087053	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
DOTTS, HEATHER 1637 WPA RD MITCHELL IN 47446 Creditor: 141426 - AQ Vendor: 1000178469	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
DUNCAN, JEANNE 5111 E. US 36 MOORELAND IN 47360 Creditor: 60787 - 01 Vendor: 1000169517	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
DYE, MINDY 707 SO GRACE AVE CRAWFORDSVILLE IN 47933 Creditor: 90959 - A7 Vendor: 1000176594	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ECKERT, JESSICA 4294 E ST RD 164 JASPER IN 47546 Creditor: 90971 - A7 Vendor: 1000176633	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ELDER, JOSHUA 128 FIRST STREET SHELBYVILLE IN 46176 Creditor: 90996 - A7 Vendor: 1000167220	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
ENGLERT, WANDA 525 S. 8TH AVE. HAUBSTADT IN 47639 Creditor: 91020 - A7 Vendor: 1000177179	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ESTABROOK, BRENDA 220 W 10TH STREET BICKNELL IN 47512 Creditor: 91031 - A7 Vendor: 1000172309	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
EVANS, SEAN 1510 NORTH CAYUSE TRAIL GREENSBURG IN 47240 Creditor: 91043 - A7 Vendor: 1000178234	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FARRIS, HEATHER 6740 W CR RD 20 S NORTH VERNON IN 47265 Creditor: 91066 - A7 Vendor: 1000158118	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FASBINDER, KENDRA 1585 N CO ROAD 600 E GREENSBURG IN 47240 Creditor: 91067 - A7 Vendor: 1000174238	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FAULK, GABRIELLE 3607.5 S SELBY APT B MARION IN 46953 Creditor: 63746 - 01 Vendor: 1000167865	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FEARIN, SHEILA 679 S. MESSICK RD. NEW CASTLE IN 47362 Creditor: 91071 - A7 Vendor: 1000178590	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
FENWICK, JACLYN 4130 HOLLY DRIVE VINCENNES IN 47591 Creditor: 91075 - A7 Vendor: 1000179186	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FERREE, ALOMA PO BOX 24 RD 250 NW LINTON IN 47441 Creditor: 91079 - A7 Vendor: 1000094708	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FITZJARRALD, DEANNA 1922 W. BRADFORD STREET MARION IN 46952 Creditor: 91101 - A7 Vendor: 1000178384	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FITZJARRALD, SAMANTHA 1922 W. BRADFORD STREET MARION IN 46952 Creditor: 67438 - 01 Vendor: 1000158562	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FLAMION, ASHLEY 284 W 41ST APT 26 JASPER IN 47546 Creditor: 91102 - A7 Vendor: 1000176179	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FLEETWOOD, BAILEY 435 ARTHUR RD SPRINGVILLE IN 47462 Creditor: 91106 - A7 Vendor: 1000178858	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FLICK, LINSEY 817 S JOHN ST CRAWFORDSVILLE IN 47933 Creditor: 91113 - A7 Vendor: 1000176311	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
FREDERICK, BRENDA 372 E 775 N HAZELTON IN 47640 Creditor: 91157 - A7 Vendor: 1000172331	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FRUITS, CHERYL 5053W 700S CRAWFORDSVILLE IN 47933 Creditor: 91173 - A7 Vendor: 1000175849	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FUCHS, LINDSAY 420 PENINSULA DR SHELBYVILLE IN 46176 Creditor: 91174 - A7 Vendor: 1000173734	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FULTZ, BRITTNEY 319 COLLEGE AVENUE APT. 1 VINCENNES IN 47591 Creditor: 91186 - A7 Vendor: 1000179060	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
FULTZ, DANIELLE 11782 MAIN STREET FOUNTAIN TOWN IN 46130 Creditor: 91187 - A7 Vendor: 1000174073	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GABLE, JENNIFER 2429 WASHINGTON AVE SHELBYVILLE IN 46176 Creditor: 91198 - A7 Vendor: 1000177450	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GALBRAITH, JESSICA 307 CARTER BLVD SEYMOUR IN 47274 Creditor: 141557 - AQ Vendor: 1000174920	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN



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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
GARLITCH, MONICA 6471 N. US HWY 421 ST.PAUL IN 47272 Creditor: 70384 - 01 Vendor: 1000162908	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GASTINEAU ENGLEMAN, TERRY 410 E 6TH STREET MT CARMEL IL 62863 Creditor: 141573 - AQ Vendor: 1000094701	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GHOLSON, KEITH PO BOX 505 SEYMOUR IN 47274 Creditor: 62310 - 01 Vendor: 1000097540	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GLENN, JENNIFER 9540 WEST 800 SOUTH OWENSVILLE IN 47665 Creditor: 91287 - A7 Vendor: 1000178363	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GREEN, ALMA 316 W. WALNUT STREET APT. 310 GREENSBURG IN 47240 Creditor: 63061 - 01 Vendor: 1000114175	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GREGORY, GWENDOLYN 135 S COUNTY RD. 610 W. NORTH VERNON IN 47265 Creditor: 91359 - A7 Vendor: 1000177535	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GRIEGO, CYNTHIA 11 FLORENCE DR BEFORD IN 47421 Creditor: 65296 - 01 Vendor: 1000029684	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Type of Priority for Claims Listed on this Sheet

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
GRIFFIN, WHITNEY 333 MCKEE ST GREENSBURG IN 47240 Creditor: 91370 - A7 Vendor: 1000175842	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GRUNDON, JOHN 1427 BUNTIN ST. VINCENNES IN 47591 Creditor: 91383 - A7 Vendor: 1000178592	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
GUTHRIE, HANNA 257 BOB DALTON RD BEDFORD IN 47421 Creditor: 91396 - A7 Vendor: 1000178471	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HAHN, CAROLYN 322 ROOSEVELT DR SHELBYVILLE IN 46176 Creditor: 69685 - 01 Vendor: 1000170850	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HANNUM, CHERYL 1112 BARBARA DR. NEW CASTLE IN 47362 Creditor: 63083 - 01 Vendor: 1000156615	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HARRIS, ERICA 5 EAST JEFFERSON ST VINCENNES IN 47591 Creditor: 91484 - A7 Vendor: 1000174594	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HATFIELD, TIFFANY 901 S. 13TH. ST. VINCENNES IN 47591 Creditor: 141713 - AQ Vendor: 1000175577	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
HENDRIX, JESSICA 1736VALLEYVIEW DR. BEDFORD IN 47421 Creditor: 91536 - A7 Vendor: 1000175860	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HERNDON, CHAD 768 SHELBY'S CREST SHELBYVILLE IN 46176 Creditor: 91554 - A7 Vendor: 1000177580	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HERRERA, STEPHANIE 1075 N. 600 W. SWAYZEE IN 46986 Creditor: 91578 - A7 Vendor: 1000170144	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HEUBY, COY 8070 E CR 125 S DUGGER IN 47848 Creditor: 68982 - 01 Vendor: 1000159788	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HOARD, THOMAS 302 N. GRANT JASONVILLE IN 47438 Creditor: 62367 - 01 Vendor: 1000139530	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HOOD, CHERYL 2009 AUGUSTA SHELBYVILLE IN 46176 Creditor: 70428 - 01 Vendor: 1000115434	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HOOKE, TRACI 1211 EAST SPRUCE ST PETERBURG IN 47567 Creditor: 70435 - 01 Vendor: 1000134334	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
HOPPENJANS, NICHOLAS 9426 EAST STATE ROAD 64 BIRDSEYE IN 47513 Creditor: 66065 - 01 Vendor: 1000171981	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HOWARD, CHRIS 2334 STEEPLE CHASE SHELBYVILLE IN 46176 Creditor: 91691 - A7 Vendor: 1000175451	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HOWARD, KIEFER 10240 N. STATE RD. 135 FREETOWN IN 47235 Creditor: 91695 - A7 Vendor: 1000173527	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HUGHES, JENNIFER RR1 BOX 399 LYONS IN 47443 Creditor: 61642 - 01 Vendor: 1000166166	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HUNGERSFORD, CYNTHIA 1002 W MAIN ST CRAWFORDSVILLE IN 47933 Creditor: 91718 - A7 Vendor: 1000176387	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
HUNTER, PAMELA 2062 S. STATE RD 3 GREENSBURG IN 47240 Creditor: 63851 - 01 Vendor: 1000166010	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JANSSEN, GLORIA 312 CARTER BLVD SEYMOUR IN 47274 Creditor: 141859 - AQ Vendor: 1000177538	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
JENNINGS, ALETA 320 PROGRESS RD T-28 SHELBYVILLE IN 46176 Creditor: 72702 - 01 Vendor: 1000107013	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JOHNSON, KIERSTIN 8602 DECKER RD DECKER IN 47524 Creditor: 141890 - AQ Vendor: 1000174080	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JOHNSON, LACEY 1519 S VIRGINIA AVE MARION IN 46953 Creditor: 64634 - 01 Vendor: 1000115036	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JOHNSON, MELISSA 105 S BLAIR ST CRAWFORDSVILLE IN 47933 Creditor: 141895 - AQ Vendor: 1000179309	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JONES, AMY 310 LAFAYETTE AVE OOLITIC IN 47451 Creditor: 91855 - A7 Vendor: 1000176333	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JONES, BRITTNI 9158 N. PRAIRIE RD. SPRINGPORT IN 47386 Creditor: 91559 - A7 Vendor: 1000154884	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
JONES, KIMBERLY 2023 FAIRMONT AVE NEW CASTLE IN 47362 Creditor: 141912 - AQ Vendor: 1000177108	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
JONES, STEPHAINE 6821 TARA LANE FORT BRANCH IN 47648 Creditor: 141921 - AQ Vendor: 1000176804	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KAUFMAN, APRIL 3323 W. WATER ST. VALLONIA IN 47281 Creditor: 91905 - A7 Vendor: 1000179170	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KELLERMAN, CLARA 1110 HOMEWOOD AVE CRAWFORDSVILLE IN 47933 Creditor: 66120 - 01 Vendor: 1000171736	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KENDALL, RHIANNON 2013 TANNIE STREET MARION IN 46953 Creditor: 91921 - A7 Vendor: 1000178607	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KERN, LOGAN 2076 W. DIVISION RD. JASPER IN 47546 Creditor: 91927 - A7 Vendor: 1000174668	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KINGMA, KYLE 1497 NORTH 175 WEST CRAWFORDSVILLE IN 47933 Creditor: 72015 - 01 Vendor: 1000171737	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
KIRCHNER, COLLEEN 220 E. WALNUT NORTH VERNON IN 47265 Creditor: 72728 - 01 Vendor: 1000163795	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
LAMB, THELMA 2776 E. 200 S. WASHINGTON IN 47501 Creditor: 66859 - 01 Vendor: 1000001418	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LAMB, MEGAN 7485 N. ST. RD. 3 GREENSBURG IN 47240 Creditor: 91992 - A7 Vendor: 1000175810	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LAMONT, KAREN 5431 IMPERIAL BLVD CRAWFORDSVILLE IN 47933 Creditor: 67589 - 01 Vendor: 1000114550	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LAND, VALERIE 2138 N. FLEETWOOD DR. GREENSBURG IN 47240 Creditor: 67596 - 01 Vendor: 1000113381	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LEE, WHITNIE 374 LIBERTY BELL ST BEDFORD IN 47421 Creditor: 63182 - 01 Vendor: 1000165975	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LEWIS, CONNIE 1022 S. 17TH ST. NEW CASTLE IN 47362 Creditor: 142040 - AQ Vendor: 1000178589	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LEWIS, MICHELLE 1332 DEWY STREET JASPER IN 47546 Creditor: 65416 - 01 Vendor: 1000150044	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
LINKMEYER, ANNETTE 4452 S. CO. RD. 60 E. GREENSBURG IN 47240 Creditor: 66876 - 01 Vendor: 1000146655	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LITTLE, CAMILLA 112 SHADY LANE WESTPORT IN 47283 Creditor: 67601 - 01 Vendor: 1000151747	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LOTES, NANCY 608 E 15TH ST JASPER IN 47546 Creditor: 71288 - 01 Vendor: 1000135912	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
LUNDY, BRITTA 1918 12TH STR. BEDFORD IN 47421 Creditor: 92141 - A7 Vendor: 1000175533	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MAIN, BAILEY 1207 T.J.'S RUN NEW CASTLE IN 47362 Creditor: 64706 - 01 Vendor: 1000160488	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MALLOY, PATRICIA 831 S. POPLAR ST. SEYMOUR IN 47274 Creditor: 92170 - A7 Vendor: 1000150571	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MARSH, CHARLES 417 2ND STREET SHELBYVILLE IN 46176 Creditor: 91894 - A7 Vendor: 1000177581	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN



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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
MARSH, PATRICIA 417 2ND ST. SHELBYVILLE IN 46176 Creditor: 68350 - 01 Vendor: 1000136915	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MATLOCK, JENNIFER 12712 E. CO. RD.900 N. SEYMOUR IN 47274 Creditor: 92233 - A7 Vendor: 1000173526	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MAYNOR, BARBARA 2910 S STATE RD 47 CRAWFORDSVILLE IN 47933 Creditor: 92249 - A7 Vendor: 1000113042	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MCCARTER, HEATHER 4118 PINE ST PAXTON IN 47865 Creditor: 66170 - 01 Vendor: 1000166164	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MCCULLOUGH, CHELSEA 2003 APT D MAPLETON CT CRAWFORDSVILLE IN 47933 Creditor: 92285 - A7 Vendor: 1000176457	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MCELVOY, JESSICA 104 N HARRISON ST RUSSELLVILLE IN 46175 Creditor: 62452 - 01 Vendor: 1000121171	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MCFARREN, ZACKERY 2120 S. HOME AVE. MARION IN 46953 Creditor: 92299 - A7 Vendor: 1000175255	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
MCKEE, BRIAN 120 MAIN STREET JASPER IN 47546 Creditor: 72799 - 01 Vendor: 1000075965	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MEFFORD, LEE RR 4 BOX 104 LAWRENCEVILLE IL 62439 Creditor: 66912 - 01 Vendor: 1000004462	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MELLINGER, MEGAN 965 S 350 W PRINCETON IN 47670 Creditor: 142209 - AQ Vendor: 1000145916	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MELTON, SUSAN 816 WEST COLONIAL DR. NEW CASTLE IN 47362 Creditor: 92355 - A7 Vendor: 1000176685	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MERRILL, HALEY 508 WITLOCK CRAWFORDSVILLE IN 47933 Creditor: 92364 - A7 Vendor: 1000158969	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MILLER, DONALD RR4 BOX 197 LINTON IN 47441 Creditor: 92392 - A7 Vendor: 1000179151	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MILLER, JADE 1004 TRALAN DRIVE GREENSBURG IN 47240 Creditor: 72087 - 01 Vendor: 1000136954	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
MINGLE, LINDSEY 6936 N. 850 W MIDDLETOWN IN 47356 Creditor: 92415 - A7 Vendor: 1000173499	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MONJURE, JESSICA 7809 E CTY RD 1000S LADOGA IN 47954 Creditor: 142252 - AQ Vendor: 1000175850	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MOORE, AUSTIN 719 N. 18TH STREET NEW CASTLE IN 47362 Creditor: 92454 - A7 Vendor: 1000173696	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MORGAN, MELISSA 120 OAKMOUNT CT JASPER IN 47546 Creditor: 92481 - A7 Vendor: 1000174891	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MORRIS, SHAWNA 749 MERIDIAN RD MITCHELL IN 47446 Creditor: 92496 - A7 Vendor: 1000178472	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MORRISON, JULIA 903 LANE AVE CRAWFORDSVILLE IN 47933 Creditor: 92498 - A7 Vendor: 1000070268	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
MURRAY, BROOKLYNN 1219 W D AND M AVE APT 5 NORTH VERNON IN 47265 Creditor: 142295 - AQ Vendor: 1000174921	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
MYHRE, RACHEL 215 S. GRANT ST. CRAWFORDSVILLE IN 47933 Creditor: 67674 - 01 Vendor: 1000114549	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
NIEBERT, KRISTINA 942 HIGHPOINTE BLVD SHELBYVILLE IN 46176 Creditor: 92524 - A7 Vendor: 1000176099	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
NELSON, CHRISTINE 2156 MECHANICS ST OTWELL IN 47564 Creditor: 69878 - 01 Vendor: 1000076503	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
NEWLIN, ASHLEY 410 IKE UNDERWOOD LN BEDFORD IN 47421 Creditor: 92557 - A7 Vendor: 1000178470	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
NICHOLSON, KALEE 4561 BARTLETTSVILLE RD BLOOMINGTON IN 47421 Creditor: 92568 - A7 Vendor: 1000174767	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
NUNLEY, AMY 701 INDIANA AVENUE SHELBYVILLE IN 46176 Creditor: 63286 - 01 Vendor: 1000160720	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
OGDEN, SHAUNA 7130 W. NORTH ST. ARLINGTON IN 46104 Creditor: 65514 - 01 Vendor: 1000130467	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
ONDERCIN, MARY 397 N. SULPHUR SPRINGS R NEW CASTLE IN 47362 Creditor: 70600 - 01 Vendor: 1000095914	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ORTMAN, MARY 106 W. MAIN STREET WESTPORT IN 47283 Creditor: 64809 - 01 Vendor: 1000147556	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
OSTENDORF, TAYLOR 1609 BURNETT LANE VINCENNES IN 47591 Creditor: 92624 - A7 Vendor: 1000172407	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PARKER, STACEY 58 E WAYNE ST SPENCER IN 47460 Creditor: 71421 - 01 Vendor: 1000167539	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PARMLEY, TRACY 2072 N. CR.200 WEST NEW CASTLE IN 47362 Creditor: 71432 - 01 Vendor: 1000165071	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PARRISH, ANGELIQUE RR1 BOX 29 WORTHINGTON IN 47471 Creditor: 92674 - A7 Vendor: 1000175113	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PATEL, SHIVANI 401 OUTLET BLVD. SEYMOUR IN 47274 Creditor: 142387 - AQ Vendor: 1000173869	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
PATTERSON, PORSHICA 30 THOMPSON DRIVE VINCENNES IN 47591 Creditor: 92691 - A7 Vendor: 1000177851	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PATTERSON, TERESA 1300 N. STATE ROAD 67 APT C VINCENNES IN 47591 Creditor: 92692 - A7 Vendor: 1000177852	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PERKO, ASHLEY 2728 W. SR. 258 SEYMOUR IN 47274 Creditor: 70718 - 01 Vendor: 1000133737	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PHARES, DANIELLE 911 BLUE RIVER WAY APT A SHELBYVILLE IN 46176 Creditor: 70721 - 01 Vendor: 1000161889	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PHELPS, KELSEY 307 BARNES ST PATOKA IN 47666 Creditor: 70727 - 01 Vendor: 1000150724	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PHELPS, STEPHANIE 307 BARNES ST. PATOKA IN 47666 Creditor: 70730 - 01 Vendor: 1000148380	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PHILLIPS, KATIE RR1 BOX 83D WORTHINGTON IN 47471 Creditor: 92763 - A7 Vendor: 1000175112	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
PHILLIPS, SHANA 340 W 43RD ST JASPER IN 47542 Creditor: 92770 - A7 Vendor: 1000178005	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PIFER, ALISSA 1413 BUNTIN ST VINCENNES IN 47591 Creditor: 70000 - 01 Vendor: 1000156696	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PITTMAN, SEAN RR 1 BOX 32 LYONS IN 47443 Creditor: 92792 - A7 Vendor: 1000175585	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PLANN, TAMMY 50 SW F ST LINTON IN 47441 Creditor: 66971 - 01 Vendor: 1000148290	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
POLLERT, NORMA 829 S. LYNN ST. SEYMOUR IN 47274 Creditor: 66271 - 01 Vendor: 1000029419	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
POLLOCK, PATRICIA 71 EAST WILDWOOD SPRINGPORT IN 47386 Creditor: 66987 - 01 Vendor: 1000000947	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
POPE, ZACHARY 8415 N. COUNTY RD 100E SPRINGPORT IN 47386 Creditor: 142445 - AQ Vendor: 1000177689	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

**Type of Priority for Claims Listed on this Sheet**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
POTTER, SHIRLEY PO BOX 228 SANDBORN IN 47578 Creditor: 72167 - 01 Vendor: 1000031428	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
POWERS, CHARITY P O BOX 543 MILROY IN 46156 Creditor: 142459 - AQ Vendor: 1000147557	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PRIETO, JENNIFER 2212 M ST APT 2G BEDFORD IN 47421 Creditor: 72185 - 01 Vendor: 1000102693	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PRUETT, KATHY PO BOX 1347 MARTINSVILLE IN 46151 Creditor: 66291 - 01 Vendor: 1000029421	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
PURDOM, AMANDA 1004 E. DELPHI STREET CONVERSE IN 46919 Creditor: 142479 - AQ Vendor: 1000174677	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
QUIGLEY, JUDITH 11202 SWAMP LAKE RD WILLIAMS IN 47470 Creditor: 142482 - AQ Vendor: 1000175715	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RASTL, EMILY 6926 S DECKER RD VINCENNES IN 47591 Creditor: 65599 - 01 Vendor: 1000158301	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN



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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
RAY, KARI 606 W. GASTON DRIVE GREENSBURG IN 47240 Creditor: 66323 - 01 Vendor: 1000146152	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RICKETTS, GLORIA 2011 WHEELER COURT GREENSBURG IN 47240 Creditor: 67741 - 01 Vendor: 1000162086	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RIECKERS, KAYLA 1630 S. CO. RD. 400 E SEYMOUR IN 47274 Creditor: 92961 - A7 Vendor: 1000173104	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROBB, MEGAN 107 N. 7TH APT A8126 PRINCETON IN 47670 Creditor: 67751 - 01 Vendor: 1000162580	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROBBINS, HALEY 604 SHERWOOD DR CRAWFORDSVILLE IN 47933 Creditor: 67754 - 01 Vendor: 1000157587	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROBERTS, ALAINA 2929 BUDD STIPP RD BEDFORD IN 47421 Creditor: 67763 - 01 Vendor: 1000170686	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROHRSCHEIB, KAREN 813 9TH STREET JASPER IN 47546 Creditor: 93013 - A7 Vendor: 1000020225	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

**Type of Priority for Claims Listed on this Sheet**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
ROLL, KRISTINA 475 S. OBRIEN ST. APT E48 SEYMOUR IN 47274 Creditor: 142569 - AQ Vendor: 1000174918	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROPER, MEGAN 715 E 50TH STREET MARION IN 46953 Creditor: 72940 - 01 Vendor: 1000163483	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ROUDEBUSH, WINTER RR 2 BOX 58 WORTHINGTON IN 47471 Creditor: 67071 - 01 Vendor: 1000158895	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RUBLE, LINDA 104 S. WILDER STREET GREENSBURG IN 47240 Creditor: 69894 - 01 Vendor: 1000166441	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RUNAU, CHELSEA 4847 S 1025 E OKLAND CITY IN 47660 Creditor: 93044 - A7 Vendor: 1000176922	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RUPPEL, MARY 8046 S RUPPEL ROAD VINCENNES IN 47591 Creditor: 70632 - 01 Vendor: 1000004451	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
RUPPERT, BRANDY 1281 E 550 N CRAWFORDSVILLE IN 47933 Creditor: 142587 - AQ Vendor: 1000175238	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
RYKER, MATT P.O. BOX 72 45 W ADAMS ST DARLINGTON IN 47940 Creditor: 142595 - AQ Vendor: 1000174981	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SABENS, CHELLY 978 N FARMINGTON DR CRAWFORDSVILLE IN 47933 Creditor: 93057 - A7 Vendor: 1000176389	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SAGE, KATIE 818 N. 13TH ST. VINCENNES IN 47591 Creditor: 142598 - AQ Vendor: 1000175421	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SARVER, JOSHUA 986 N TWIN OAKS DRIVE CRAWFORDSVILLE IN 47933 Creditor: 93082 - A7 Vendor: 1000175427	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SAUNDERS, RANDY 2900 S. MEMORIAL DR. NEW CASTLE IN 47362 Creditor: 142613 - AQ Vendor: 1000176278	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SCOTT, KELSAY 3623 TODD STREET MARION IN 46953 Creditor: 68498 - 01 Vendor: 1000159701	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SEATON, JENNIFER 2118 WILMINGTON BLVD SHELBYVILLE IN 46176 Creditor: 82769 - 01 Vendor: 1000015149	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
SHATTO, GERRY 151 E REEL VINCENNES IN 47591 Creditor: 63391 - 01 Vendor: 1000026043	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SHEETS, STEPHANIE 606 E. TINKER STREET WALDRON IN 46182 Creditor: 68535 - 01 Vendor: 1000130135	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SHEETS, WANDA 606 E TINKER ST WALDRON IN 46182 Creditor: 93148 - A7 Vendor: 1000177451	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SHELL, SKYLAR RR 3 BOX 358B BLOOMFIELD IN 47424 Creditor: 93150 - A7 Vendor: 1000176334	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SHERMAN, HEATHER PO BOX 402 PRINCETON IN 47670 Creditor: 92857 - A7 Vendor: 1000177775	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SHUGART, AUTUMN 817 E SHERMAN ST MARION IN 46953 Creditor: 62553 - 01 Vendor: 1000167867	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SICKBERT, AMANDA 2011 N. SHAMROCK LN. JASPER IN 47546 Creditor: 82442 - 01 Vendor: 1000172566	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
SOULDERS, DIXIE RR1 BOX 21A LYOUNS IN 47443 Creditor: 64146 - 01 Vendor: 1000166783	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SPENCER, SHIRLEY 1134 CRESTMOOR DR SHELBYVILLE IN 46176 Creditor: 142734 - AQ Vendor: 1000176611	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SPRINGER, LISA 3742 E. 100S. MARION IN 46952 Creditor: 93309 - A7 Vendor: 1000172806	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STAFFORD, RAVIN 312 W FRANKLIN STREET SHELBYVILLE IN 46176 Creditor: 93319 - A7 Vendor: 1000177692	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STEPHEN, BRITTANY 1980 S 450 EAST RUSHVILLE IN 46173 Creditor: 93337 - A7 Vendor: 1000175627	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STEVENS, ERICA 1645 N CO RD 850 E GREENSBURG IN 47240 Creditor: 93345 - A7 Vendor: 1000178393	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STILLIONS, BRITTANY 207WINEGAR ROAD MITCHELL IN 47446 Creditor: 63465 - 01 Vendor: 1000145065	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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			Unliquidated				
			Disputed				
			Co-Debtor				
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
STIVERS, NIKI 510 MAKEMSON AVE. PRINCETON IN 47670 Creditor: 142775 - AQ Vendor: 1000175326	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STOOTS, LESLI 933 CHERRY STREET NEW CASTLE IN 47362 Creditor: 93372 - A7 Vendor: 1000176527	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STOUT, JODI 2794 N 450 W FREETOWN IN 47235 Creditor: 62727 - 01 Vendor: 1000164949	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STRATTON, STEPHANIE 1316 N HILLSBORO ROAD NEW CASTLE IN 47362 Creditor: 93378 - A7 Vendor: 1000178856	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STROUD, WESLEY 508 9TH ST. APT 3 OOLITIC IN 47451 Creditor: 68614 - 01 Vendor: 1000151163	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STUCKEY, ROBERT 201 E JOHN ST FT. BRANCH IN 47648 Creditor: 68624 - 01 Vendor: 1000165655	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
STURGEON, BRENDA 2217 DUKE STREET VINCENNES IN 47591 Creditor: 69349 - 01 Vendor: 1000159779	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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			Unliquidated				
			Disputed				
			Co-Debtor				
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
SUMMERS, RHEADAWN 2212 M ST BUILDING 2 APT D RAINBOWHIL BEDFORD IN 47421 Creditor: 62753 - 01 Vendor: 1000003803	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
SWIM, ROSE 1412 H AVE. NEW CASTLE IN 47362 Creditor: 62020 - 01 Vendor: 1000158075	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TANNER, SABRINA 10109 E CR 275 N SEYMOUR IN 47274 Creditor: 93412 - A7 Vendor: 1000174922	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
THOMAS, MICHAEL 2187 STATE RD 47 N CRAWFORDSVILLE IN 47933 Creditor: 83048 - 01 Vendor: 1000172486	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TICHENOR, JESSICA 946 EAST BASE RD GREENSBURG IN 47240 Creditor: 93196 - A7 Vendor: 1000178392	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TOBY, KAREN 448 SYCAMORE MANOR JASPER IN 47546 Creditor: 70083 - 01 Vendor: 1000026518	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TOLER, ASHLEY 930E COLONIAL MANOR APT 43 GREENSBURG IN 47240 Creditor: 142857 - AQ Vendor: 1000095012	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
TOOLEY, KENDAL 6310 E COUNTY RD 200 S. BUTLERVILLE IN 47223 Creditor: 93524 - A7 Vendor: 1000177536	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TROMLEY, JANICE 2309 DUKE STREET VINCENNES IN 47591 Creditor: 63495 - 01 Vendor: 1000169237	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TROXEL, JESSICA 12 CRESTWOOD DRIVE MIDDLETOWN IN 47356 Creditor: 142872 - AQ Vendor: 1000176553	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
TRUJILLO, FERNANDO 217 SHERRI LN JASPER IN 47546 Creditor: 93545 - A7 Vendor: 1000152987	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
UMFLEET, WILLIAM 1215 CEDAR LANE APT B MT. CARMEL IL 62863 Creditor: 142900 - AQ Vendor: 1000177180	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
UTSLER, SIENA 1651 W 1ST STREET MARION IN 46952 Creditor: 67098 - 01 Vendor: 1000156171	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
VAUGHT, BRITTANY 104 W. GLENDALE PRINCETON IN 47670 Creditor: 93612 - A7 Vendor: 1000177178	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN



**UNITED STATES BANKRUPTCY COURT  
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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor						
<b>Sub Schedule: EMPLOYEES CLAIMS</b>										
VICKERS, JESSICA 438 W SPRUCE STREET PRINCETON IN 47670 Creditor: 93622 - A7 Vendor: 1000177730	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
VILLANUEVA, JONATHAN 1420 PARK STREET JASPER IN 47546 Creditor: 93625 - A7 Vendor: 1000176072	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
WAINSCOTT, KATHRYN 6611 N. 100 E. MARION IN 46952 Creditor: 93636 - A7 Vendor: 1000174678	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
WALLEN, DERICK 2126 N AVE NEW CASTLE IN 47362 Creditor: 93658 - A7 Vendor: 1000179277	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
WALLEN, LOUISA 2126 N AVE NEW CASTLE IN 47362 Creditor: 65699 - 01 Vendor: 1000170498	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
WATKINS, KENNETH 1315 W 5TH ST MARION IN 46953 Creditor: 71576 - 01 Vendor: 1000167866	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			
WAYT, KARLY 412 W HOWARD ST CROTHERSVILLE IN 47274 Creditor: 93704 - A7 Vendor: 1000174919	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN			

**UNITED STATES BANKRUPTCY COURT  
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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

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		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
WEBB, DAYNETTE 1401 N. 13TH.ST. VINCENNES IN 47591 Creditor: 93710 - A7 Vendor: 1000174081	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WEBSTER, TIANA 508 S 9TH ST MITCHELL IN 47446 Creditor: 142962 - AQ Vendor: 1000162986	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WEESNER, MEGAN 1307 RILEY ROAD NEW CASTLE IN 47362 Creditor: 93721 - A7 Vendor: 1000173695	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WEGER, TRUDY 16750 E 1300TH AVE PALESTINE IL 62451 Creditor: 70854 - 01 Vendor: 1000127834	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WEINTRAUT, CATHERINE 724 N FRANKLIN GREENSBURG IN 47240 Creditor: 93723 - A7 Vendor: 1000177266	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WETZEL, WHITNEY 521 E. 14TH ST. SEYMOUR IN 47274 Creditor: 93740 - A7 Vendor: 1000173529	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WHEELER, MAHALA 144 S.4 TH ST.RD SEYMOUR IN 47274 Creditor: 93742 - A7 Vendor: 1000176570	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

**UNITED STATES BANKRUPTCY COURT  
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**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

**Type of Priority for Claims Listed on this Sheet**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
WHITE, ASHLEIGH 7653 E CO RD 50 N SEYMOUR IN 47274 Creditor: 93749 - A7 Vendor: 1000174697	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WILCOX, AMY 2218 EAST SHAYNE DR CRAWFORDSVILLE IN 47933 Creditor: 142997 - AQ Vendor: 1000176458	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WINCHELL, JANE 224 W 9TH STREET MARION IN 46953 Creditor: 63407 - 01 Vendor: 1000171725	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WISON, BRANDY RR4 BOX 955 LINTON IN 47441 Creditor: 143052 - AQ Vendor: 1000175076	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WOODRUFF, TYLER 10770 N 600 E ODON IN 47562 Creditor: 93875 - A7 Vendor: 1000174848	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WOODS, PAIGE RR 1 BOX 203 FRANCISCO IN 47649 Creditor: 66365 - 01 Vendor: 1000161440	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
WURTZBACHER, RUTH 1008 EAST 150 SOUTH CRAWFORDSVILLE IN 47933 Creditor: 70020 - 01 Vendor: 1000146558	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN

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**In re: NEW GOODY'S IN, L.P.**

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

**Type of Priority for Claims Listed on this Sheet**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim.	Contingent			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If any
		Unliquidated	Disputed	Co-Debtor			
<b>Sub Schedule: EMPLOYEES CLAIMS</b>							
WYATT, CASSANDRA 710 N. EWING ST. APT.1 APT 1 SEYMOUR IN 47274 Creditor: 143070 - AQ Vendor: 1000150139	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
YOCHUM, HANNAH 4473 E HARTLEY RD VINCENNES IN 47591 Creditor: 93915 - A7 Vendor: 1000148821	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
YORK, BRITTNEY 202 W MAIN ST LADOGA IN 47954 Creditor: 143076 - AQ Vendor: 1000175306	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
ZACHARY, SALLY 203 CENTER STREET NEW MARKET IN 47965 Creditor: 93929 - A7 Vendor: 1000151496	CURRENT EMPLOYEE	X			UNLIQUIDATED	UNKNOWN	UNKNOWN
<b>TOTAL SUB SCHEDULE: EMPLOYEES CLAIMS</b>					<b>\$0.00</b>	UNKNOWN	UNKNOWN
<b>TOTAL - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS:</b>					<b>\$0.00</b>	UNKNOWN	UNKNOWN

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**In re: NEW GOODY'S IN, L.P.**

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

See Attached

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated		Co-Debtor	
			Disputed		
<b>Sub Schedule: LAYAWAY MERCHANDISE AND TUXEDO RENTAL HOLDERS</b>					
LAYAWAY MERCHANDISE AND TUXEDO RENTAL HOLDERS  Creditor: 115706 - 85	LAYAWAY MERCHANDISE AND TUXEDO RENTAL HOLDERS AS OF 12/31/08				<b>\$8,744.12</b>
<b>TOTAL SUB SCHEDULE: LAYAWAY MERCHANDISE AND TUXEDO RENTAL HOLDERS</b>					<b>\$8,744.12</b>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: OPERATING ACCOUNTS PAYABLE</b>					
INLAND WESTERN GREENSBURG COMMONS, LLC ATTN LORI FOUST 2901 BUTTERFIELD RD OAK BROOK IL 60523 Creditor: 94476 - A8	POTENTIAL LEASE OBLIGATIONS		X		UNLIQUIDATED
MER-CAR CORPORATION ATTN: STEVEN DUKATT 1410 SOUTH CLINTON STREET CHICAGO IL 60607 Creditor: 94480 - A8	POTENTIAL LEASE OBLIGATIONS		X		UNLIQUIDATED
<b>TOTAL SUB SCHEDULE: OPERATING ACCOUNTS PAYABLE</b>					<b>\$0.00</b>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co-Debtor	
<b>Sub Schedule: INTERCOMPANY CLAIMS</b>					
NEW GOODY'S GIFTCO, LLC 400 GOODY'S LANE KNOXVILLE TN 37922 Creditor: 147157 - IC	INTERCOMPANY PAYABLE				\$26,182.81
NEW GOODY'S MS L.P. 400 GOODY'S LANE KNOXVILLE TN 37922 Creditor: 147160 - IC	INTERCOMPANY PAYABLE				\$67,550,406.61
NEW SYDOOG LLC 400 GOODY'S LANE KNOXVILLE TN 37922 Creditor: 147163 - IC	INTERCOMPANY PAYABLE				\$140,347.92
NEW SYDOOG LLC 400 GOODY'S LANE KNOXVILLE TN 37922 Creditor: 147163 - IC	INTERCOMPANY NOTE PAYABLE				\$1,625,000.00
NEW SYDOOG LLC 400 GOODY'S LANE KNOXVILLE TN 37922 Creditor: 147163 - IC	INTERCOMPANY PAYABLE				\$348,223.91
<b>TOTAL SUB SCHEDULE: INTERCOMPANY CLAIMS</b>					<b>\$69,690,161.25</b>
<b>TOTAL SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS:</b>					<b>\$69,698,905.37</b>



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

**SCHEDULE G NOTES**

**THE BUSINESSES OF THE DEBTORS ARE COMPLEX. WHILE REASONABLE BEST EFFORTS HAVE BEEN MADE TO ENSURE THE ACCURACY OF SCHEDULE G, INADVERTENT ERRORS OR OMISSIONS MAY HAVE OCCURRED. THE DEBTORS HEREBY RESERVE ALL THEIR RIGHTS TO DISPUTE THE VALIDITY, STATUS OR ENFORCEABILITY OF ANY CONTRACTS, AGREEMENTS OR LEASES SET FORTH IN SCHEDULE G AND TO AMEND OR SUPPLEMENT SUCH SCHEDULE AS NECESSARY. ADDITIONALLY, THE PLACING OF A CONTRACT OR LEASE ONTO THIS SCHEDULE SHALL NOT BE DEEMED AN ADMISSION THAT SUCH CONTRACT IS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE, OR THAT IT IS NECESSARILY A BINDING, VALID AND ENFORCEABLE CONTRACT.**

**See Attached**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**Schedule G - Executory Contracts and Unexpired Leases**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
<b>Sub Schedule:</b>	<b>REAL PROPERTY LEASES</b>
1585 SIMON PROPERTY GROUP L.P. ATTN: KEVIN CANDLISH/JASON LAGASSE 225 W. WASHINGTON STREET INDIANAPOLIS IN 46204-3438 Creditor: 94481	STORE NO.: 113 LOCATION: NEW CASTLE PLAZA 447 S MEMORIAL DR NEW CASTLE, IN 47362
CARNEY JASPER LLC ATTN: MARTY CARNEY 4500 BOWLING BLVD, STE 150 LOUISVILLE KY 40207 Creditor: 94483	STORE NO.: 100 LOCATION: NORTH RIDGE SHOPPING CENTER 3870 NEWTON ST JASPER, IN 47546
CRAWFORDSVILLE RETAIL, LLC C/O LAMAR CORP ATTN CHRISTOPHER FAUST 365 SOUTH ST MORRISTOWN NJ 07960 Creditor: 94475	STORE NO.: 345 LOCATION: CRAWFORDSVILLE SQUARE 1648 CRAWFORDSVILLE SQUARE CRAWFORDSVILLE, IN 47933
DEVELOPERS DIVERSIFIED REALTY CORP ATTN: JOHN KOKINCHAK 3300 ENTERPRISE PARKWAY BEACHWOOD OH 44122 Creditor: 94478	STORE NO.: 119 LOCATION: TOWN-FAIR CENTRE 1218 JAMES AVENUE BEDFORD, IN 47421
INLAND WESTERN GREENSBURG COMMONS, LLC ATTN LORI FOUST 2901 BUTTERFIELD RD OAK BROOK IL 60523 Creditor: 94476	STORE NO.: 246 LOCATION: GREENSBURG COMMONS 650 GRESBURG COMMONS GREENSBURG, IN 47240
MER-CAR CORPORATION ATTN: STEVEN DUKATT 1410 SOUTH CLINTON STREET CHICAGO IL 60607 Creditor: 94480	STORE NO.: 115 LOCATION: BELAIRE SHOPPING CENTER 2539 STATE ROAD 44 E SHELBYVILLE, IN 46176
REGENCY COMMERCIAL ASSOCIATES LLC ATTN: GAYLA GUBLER 330 CROSS POINTE BLVD EVANSVILLE IN 47715 Creditor: 94484	STORE NO.: 5 LOCATION: VILLAGE CENTER 1505 EAST TIPTON ST SEYMOUR, IN 47274
TOWN FAIR STATION INC. C/O PHILLIPS EDISON & CO ATTN R MARK ADDY, COO 11501 NORTHLAKE DR CINCINNATI OH 45242 Creditor: 94482	STORE NO.: 108 LOCATION: TOWN FAIR SHOPPING CENTER 2811 WEST BROADWAY ST PRINCETON, IN 47670

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: NEW GOODY'S IN, L.P.

Case No.: 09-10131

**Schedule G - Executory Contracts and Unexpired Leases**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
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<b>Sub Schedule:</b>	<b>REAL PROPERTY LEASES</b>
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VALLEY VIEW IND., LLC  
ATTN: PATRICK DOWNEY  
4433 TOUHY AVE, SUITE #500  
LINCOLNWOOD IL 60712  
Creditor: 94477

STORE NO.: 218  
LOCATION: VALLEYVIEW PLAZA  
3164 S WESTERN AVENUE  
MARION, IN 46953

VINKIM-HERITAGE SOUTH  
ATTN: MICHAEL CASSADY  
7101 COVE POINTE PLACE  
PROSPECT KY 40059  
Creditor: 94479

STORE NO.: 116  
LOCATION: KIMMELL CROSSING  
636 KIMMELL ROAD  
VINCENNES, IN 47591

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

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**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr.P. 1007(m).

**SCHEDULE H NOTE**

**See Attached**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NEW GOODY'S IN, L.P.**

**Case No.: 09-10131**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

<b>Name and Address of Creditor</b>	<b>Name and Address of Codebtor</b>
1903 ONSHORE SPV LLC (GORDON BROTHERS) 101 HUNTINGTON AVE, 10TH FL BOSTON, MA 02199	GOODY'S LLC AND AFFILIATED SUBSIDIARIES* 400 GOODY'S LANE KNOXVILLE TN 37922
GE COMMERCIAL FINANCE, AS AGENT 500 WEST MONROE STREET CHICAGO, IL 60661	GOODY'S LLC AND AFFILIATED SUBSIDIARIES* 400 GOODY'S LANE KNOXVILLE TN 37922
PGDYS LENDING LLC, AS AGENT ATTN MATTHEW HOFFMAN, ESQ 623 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10022	GOODY'S LLC AND AFFILIATED SUBSIDIARIES* 400 GOODY'S LANE KNOXVILLE TN 37922
PGDYS LENDING LLC, AS AGENT ATTN MATTHEW HOFFMAN, ESQ 623 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10022	GOODY'S LLC AND AFFILIATED SUBSIDIARIES* 400 GOODY'S LANE KNOXVILLE TN 37922

\*Prior to the Petition Date, Goody's LLC and all of the other Debtors entered into the following credit agreements:

i) Term B Loan dated as of October 20, 2008; ii) Tranche C Term Loan and Security Agreement dated as of October 20, 2008; iii) Tranche D Term Loan and Security Agreement dated as of October 20, 2008; and iv) Revolving Credit Facility, (collectively, the "Credit Agreements").

The obligations under the Credit Agreements are joint and several obligations of all the Debtors. See below for a list of all borrowers:

Goody's, LLC; New SYDOOG LLC; New Trebor of TN, LLC; New GOFAMCLO, LLC; New Goody's Giftco, LLC; New Goody's MS, L.P.; New GFCTX, L.P.; New Goody's IN, L.P.; New GFCTN, L.P.; New GFCEA, L.P.; New Goody's ARDC, L.P.; New Goody's Retail MS, L.P.; New Goody's Holding TN, LLC; and New Goody's TNDC, L.P.