ORDERED.

Dated: March 25, 2026

Grace E. Robson
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov

In re:

NEW SHILOH CHRISTIAN CENTER INC.,

Debtor.
_______________________________________/

Case No. 6:25-bk-08093-GER
Chapter 11- Subchapter V
EIN: 59-3413647

THIRD PRELIMINARY ORDER GRANTING MOTION BY DEBTOR-IN-POSSESSION FOR AUTHORITY TO USE CASH COLLATERAL AND EMERGENCY HEARING REQUESTED THROUGH MAY 20, 2026; A FURTHER PRELIMINARY HEARING ON THIS MATTER WILL BE HELD ON MAY 20, 2026

THIS CASE came on for hearing on March 12, 2026, to further consider the Motion by Debtor-In-Possession for Authority to Use Cash Collateral (Doc. No. 9) [the "Motion"] of U.S. Small Business Administration ("SBA") and Piton Capital LLC ("Piton"), (the "Secured Creditors"). The Court, having reviewed the Motion, having found the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157, being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; it is

ORDERED:

1. The Motion is GRANTED on an interim basis through May 20, 2026.

2. Cash Collateral Authorization. Subject to the provisions of this Order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court, including payments to the United States Trustee for quarterly fees; (b) the current and necessary expenses set forth in the budget attached as Exhibit A[1]; plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by Creditor (which approval shall not be unreasonably withheld) within 48 hours of the Debtor's request. The Debtor shall be entitled to prompt court hearings on any disputed proposed expenditures. This authorization will continue until May 20, 2026.

3. Debtor Obligations. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the Orders of this Court.

4. Replacement Lien. Secured Creditors shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the pre-petition lien, without the need to file or execute any documents as may otherwise be required under applicable non-bankruptcy law.

5. Insurance. The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with Secured Creditors.

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[1] Expenses contained in Exhibit A that relate to the payments to professionals and the trustee require separate Court approval and Secured Creditors have not waived any objections as to whether such expenses are appropriate by agreeing to the Budget.

6. Without Prejudice. This order is without prejudice to (i) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral or (ii) any other right or remedy which may be available to the Debtor or Secured Creditors.

7. Creditors' Committee. The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly-appointed committee to challenge the validity, priority, or extent of any lien(s) asserted against cash collateral.

8. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

9. A continued hearing on this matter will be held on May 20, 2026 at 1:30 p.m. at the George C. Young Federal Courthouse, 400 West Washington Street, Sixth Floor, Courtroom D, Orlando, Florida 32801, at which time continued use of cash collateral will be addressed.

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Attorney for Debtor, Jeffrey S. Ainsworth, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of this order.

Ex. A - Cash Collateral

GROSS RECEIPTS	April	May	June	
SUNDAY 11AM WORSHIP	$24,900.00	$24,900.00	$24,900.00	$ 74,700.00
WEDNESDAY BIBLE STUDY	$2,125.00	$2,125.00	$2,125.00	$ 6,375.00
SHILOH CHRISTIAN ACADEMY	$37,333.33	$37,333.33	$37,333.33	$ 111,999.99
CAPITAL CAMPAIGN	$11,600.00	$11,600.00	$11,600.00	$ 34,800.00
COMMUNITY BASE CARE	$3,580.00	$3,580.00	$3,580.00	$ 10,740.00
				$ -
(Returns and Allowances)				$ -
Gross Sales	$ 79,538	$ 79,538	$ 79,538	**$ 238,614.99**
COST OF GOODS SOLD				
purchases				$ -
supplies				$ -
Total Cost of Goods Sold	$ -	$ -	$ -	**$ -**
Gross Profit	$ 79,538	$ 79,538	$ 79,538	**$ 238,615**
EXPENSES				
SubChapter V Trustee	$1,000.00	$1,000.00	$1,000.00	**$ 3,000**
ATP Security	$650.67	$650.67	$650.67	$ 1,952
LOGOS BIBLE SOFTWARE	$92.99	$92.99	$92.99	$ 279
AIG Isurance	$722.48	$722.48	$722.48	$ 2,167
Security Central Monoriting	$39.99	$39.99	$39.99	$ 120
Payroll	$26,059.00	$26,059.00	$26,059.00	$ 78,177
Officers' Payroll	$11,441.00	$11,441.00	$11,441.00	$ 34,323
Housing Allowance	$7,500.00	$7,500.00	$7,500.00	$ 22,500
Cleaning Supplies	$200	$200	$200	$ 600
MELBOURNE WATER	$450.00	$450.00	$450.00	$ 1,350
FLORIDA POWER & LIGHT/ SARNO	$4,200.00	$4,200.00	$4,200.00	$ 12,600
GEICO	$516.72	$516.72	$516.72	$ 1,550
BANKERS LIFE BISHOP/ HEALTH	$650.00	$650.00	$650.00	$ 1,950
KONICA MINOLTA BASE	$500.00	$500.00	$500.00	$ 1,500
BENTLEY	$1,719.00	$1,719.00	$1,719.00	$ 5,157
LINCOLN LIFE	$419.66	$419.66	$419.66	$ 1,259
ADT NEW SHILOH	$39.00	$39.00	$39.00	$ 117
HARTFORD WORKERS COMP INS	$670.00	$670.00	$670.00	$ 2,010
SOLUTIONS BY MOBIL	$385.00	$385.00	$385.00	$ 1,155
SPECTRUM	$1,300.00	$1,300.00	$1,300.00	$ 3,900
AFLAC	$447.00	$447.00	$447.00	$ 1,341
BOXSTREAM	$501.00	$501.00	$501.00	$ 1,503
Verizon	$500.00	$500.00	$500.00	$ 1,500
Waste Management 3900	$159.73	$159.73	$159.73	$ 479
CYPRESS PREMIUM INSURANCE	$6,124.41	$6,124.41	$6,124.41	$ 18,373
CONTRACT LABOR	$5,820.00	$5,820.00	$5,820.00	$ 17,460
Total Operating Expenses	**$ 72,108**	**$ 72,108**	**$ 72,108**	**$ 216,323**
Net Operating Income	**$ 7,431**	**$ 7,431**	**$ 7,431**	**$ 22,292**
General Unsecured				$ -
Administrative Claims				$ -
Total Debt Service	**$ -**	**$ -**	**$ -**	**$ -**
NET BUSINESS INCOME (LOSS)	**$ 7,431**	**$ 7,431**	**$ 7,431**	**$ 22,292**