

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NEW GULF RESOURCES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-12566

Jointly Administered

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

New Gulf Resources, LLC, NGR Texas, LLC, NGR Finance, LLC, NGR Holdings, LLC, (each a “Debtor” and collectively, the “Debtors”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial

¹ The Debtor entities in this case are: New Gulf Resources, LLC, NGR Texas, LLC, NGR Finance, LLC, and NGR Holdings, LLC. The Debtors’ mailing address is 10441 S. Regal Blvd, Suite 210 Tulsa, OK 74133.

information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised or re-categorized.

The Schedules and Statements have been signed by an authorized representative of each Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. The actual value for any asset or liability may be different than what is reflected in the Debtors' books and records or the Schedules and Statements and the Debtors' reserve the right to have the Bankruptcy Court determine such value.

2. **Description of Cases and “as of” Information Date.** On December 17, 2015 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 18, 2015, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 33].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of November 30, 2015, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of December 17, 2015.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect the net book value of an asset as of November 30, 2015. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein. Further, the Debtors’ records do not allocate all costs to individual oil and gas properties nor do they allocate all of the reductions in asset values due to depreciation, depletion and mark-to-market adjustments to the individual oil and gas properties. The book values reflect the amount reflected in the Debtors’ records for those properties.
4. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized or designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.
5. **Real Property and Personal Property–Leased.** In the ordinary course of their business, the Debtors lease real property, hold rights to oil, gas and mineral interests (which are severed from the realty under which they are situated) and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information

becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion in the ordinary course of business, certain prepetition Claims on a post-petition basis.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
9. **Executory Contracts and Unexpired Leases.** Although the Debtors have made diligent attempts to attribute executory contracts and unexpired leases to the Debtor counter-party to such agreements, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such contracts and leases.

Moreover, the Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates.
10. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any oil and gas purchaser, mineral contractor, materialman's or mechanic's liens.
11. **Classifications.** Listing a Claim, contract or lease on (a) Schedule D as "secured," (b) Schedule E/F, Part 1 as "priority unsecured," (c) Schedule E/F, Part 2 as "Non-priority unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an

admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. Intercompany Accounts:

In the ordinary course of business, the Debtors engage in routine business relationships with each other (the "Intercompany Transactions") resulting in intercompany receivables and payables (the "Intercompany Claims"), which are described more fully in the Debtors' "first-day" cash management motion [*see* Docket No. 5], and which also include amounts allocated from the purchase price of acquired assets. Many receipt and disbursement transactions result in one or more corresponding Intercompany Transactions, and these most frequently occur either as (i) revenues are received and deposited into the JPMorgan Account and recorded as cash on the books of New Gulf and credited, as and when applicable, to the intercompany account of NGR Texas, LLC, or (ii) disbursements are made from the MidFirst or JP Morgan account to pay expenses or other obligations to New Gulf Resources, LLC, and NGR Texas, LLC, as and when applicable. As of November 30, 2015, the intercompany balance between New Gulf Resources, LLC and NGR Texas, LLC was \$158,270.80.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as "unknown," "TBD," "undetermined," or similar indication is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the

extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- c. Liens. The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. Currency. All amounts are reflected in U.S. dollars.

16. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course most frequently result from the deduction of lease operating expenses and joint interest billings from oil and gas revenue, but can also result from various other items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers, joint operating agreement counterparties and/or customers. These offsets and other similar rights are consistent with the Debtors' ordinary course of business. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets may not have been independently accounted for, and as such, offsets occurring in the ordinary course of business are excluded from the Debtors' Schedules and Statements.

17. Employee Addresses. Employee addresses have been removed from entries listed on Schedules E/F and G and the Statements, as applicable, and are listed care of the Debtors' headquarters address. These addresses are available upon request of the Office of the United States Trustee or order of the Bankruptcy Court.

18. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B.

Part 1, Question 3. Cash values held in financial accounts are listed on Schedule A/B, Part 1, Question 3 as of December 17, 2015. Although the Debtor has listed two Certificates of Deposit as financial accounts, these are escrow accounts required by law in Texas and Oklahoma for Surface Damage Bonding and Operator Licensing by the Texas Railroad Commission.

Schedule A/B, Part 4, Question 15. The value of ownership interests in subsidiaries have been listed in Schedule A/B, Part 4, Question 15, as unknown. The Debtors' current chapter 11 plan ascribes no equity value to the various subsidiary-Debtors.

Schedule A/B, Part 9. The Debtors record as real property all costs of acquisition, exploration, exploitation, and development of oil, natural gas liquids ("NGL") and natural gas reserves (including such costs as leasehold acquisition costs, geological expenditures, dry hole costs, tangible and intangible exploration and development costs, which may

include personal property that remains in the possession of the Debtors, and direct internal costs) and the cost to acquire, explore for and develop oil, NGL and natural gas properties. The Debtors ownership of any real property is reported on Schedule A/B for New Gulf Resources, LCC and NGR Texas, LLC, the record holder(s) of the underlying oil and gas leases.

Schedule A/B, Part 11, Question 73. The Debtors maintain certain insurance policies. The Debtors have identified the pre-paid premium amounts for such insurance programs on Schedule A/B, Part 11, Question 73 for New Gulf Resources, LLC.

Schedule A/B, Part 11, Questions 74. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Where such Claims are either unknown to the Debtors, not quantifiable, or both, they are not listed on Schedule A/B, Part 11, Questions 74.

Schedule A/B, Part 11, Questions 74-75. The Debtors' failure to list any contingent and/or unliquidated Claim or Cause of Action held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such Claim or cause of action.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Further, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

The Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, mechanics liens or other lien rights.

Schedule E/F, Part 1. The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any Claim on any basis.

As the operator for the Debtors' oil and gas leases, the Debtors have listed all potential tax claims arising out of business operations on the Schedules of New Gulf Resources, LLC despite

the fact that such amounts may ultimately be determined to be the obligation (or co-obligation) of one or more other Debtors.

Schedule E/F, Part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, based upon the Debtors' books and records as of the Petition Date.

Although reasonable efforts have been made to identify the date each Claim on Schedule E/F was incurred or arose, the Debtor cannot guarantee the information is entirely inclusive and inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information may arise which may uncover claims hereto unscheduled.

In the ordinary course of business, the Debtors incur obligations for royalties and severance taxes which, for royalties, they are required to pay to third-parties that hold an interest in the oil and gas leases that the Debtors hold and for which the Debtors serve as operator. The Debtors determine and pay the requisite royalty and tax amounts during an approximately 60-day cycle after each month-end, as applicable to the respective hydrocarbon product. As a result, the Debtors are unable to determine with specificity the amount owing for royalties and severance taxes for the month of November and the stub-period of December. Under the Debtors' "first-day" royalty owner and lease operating expense motion and related order [*see* Docket Nos. 7 & 38], the Debtors obtained authority to continue to honor these amounts in the ordinary course. The Debtors believe that all such amounts that are not in dispute have been or will be paid in the ordinary course, except for amounts which have or will be placed into "suspense" status because the Debtors are unable to identify the appropriate payee. The Debtors have listed royalty holders on Schedule E/F and the amounts believed to be owed as of the Petition Date, however, in an abundance of caution the Debtors have also included all parties that have received royalty payments in the prior three-year period in their creditor matrix and such parties will receive notice of any bar date established in these cases.

As the operator for the Debtors' oil and gas leases, the Debtors have listed all potential general unsecured claims arising out of business operations on the Schedules of New Gulf Resources, LLC despite the fact that such amounts may ultimately be determined to be the obligation (or co-obligation) of one or more other Debtors.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. With respect to scheduled Operating Agreements, the Debtors have relied on their financial systems for the current working interest owners associated with all Operating Agreements.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease that was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts

listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing may reflect distinct agreements between the applicable Debtor and such supplier or provider, or may reflect a series of related agreements.

It is possible that a single Operating Agreement may cover properties spanning multiple fields as recorded on the Debtors' internal systems. Therefore, in some cases, a single Operating Agreement may be listed multiple times based on the number of fields covered by such agreement. The Debtors expressly reserve their rights to challenge whether such related agreements and transactions are "executory" within the context of section 365 of the Bankruptcy Code contract and whether they are a single contract or agreement or multiple, severable or separate contracts or agreements. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors' predecessors were party to numerous farm-out, participation agreements, and Operating Agreements that were assumed in the acquisition of assets formerly owned by Halcon Operating Co, Inc. These include, but not limited to, Operating Agreements formerly operated by BWOC, Inc., Petromax Operating Company, SPG Exploration Corp., and Decker Operating Co., LLC., which have been assumed by Debtor entities NGR Texas, LLC and New Gulf Resources, LLC.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain executory contracts may not have been memorialized and could be subject to dispute. Agreements that are oral in nature have not been included on Schedule G.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's Claim or its relationship with the Debtors.

Omission of an agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted agreement.

The listing of any agreement on Schedule G does not constitute an admission by the Debtors as to the validity of such agreement or that such agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such agreement listed on Schedule G or to amend Schedule G at any time to remove any agreement.

Schedule H. For purposes of Schedule H, the Debtors that are guarantors under the prepetition debt facilities are listed as co-debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation or Claims. These matters may involve multiple plaintiffs, claimants and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties, and some of which may be co-obligors with, contributors to or Indemnitors of the Debtors. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule A/B, Part 11 and Statement, Part 3, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Part 2, Question 3. All of the disbursements reflected on Part 2, Question 3 were made from the bank accounts of New Gulf Resources, LLC (the only Debtor that maintains operating accounts). Some of those disbursements were for the benefit of other Debtors, primarily NGR Texas, LLC, and appropriate Intercompany Transactions have been recorded in the Debtors' books and records.

Part 2, Question 4. All of the disbursements reflected on Part 2, Question 4 were made by New Gulf Resources, LLC (the only Debtor that maintains operating accounts). Some of those disbursements were for the benefit of other Debtors, primarily NGR Texas, LLC. In addition, the Debtors have identified the amounts paid on account of employees that may be considered insiders, but these amounts were paid to Paycom, Inc. the Debtors' third-party payroll processor, who then made the applicable transfer to the employees.

Part 12, Question 22. The Debtors' operate in an industry with many potential environmental issues and are subject to strict laws and regulations. The Debtors' have made reasonable efforts to disclose all known information that is applicable in response to Part 12, Question 22.

Part 13, Question 26d. The Debtors have provided financial statements in the ordinary course of their business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. The Debtors may have also provided financial statements to parties who entered into confidentiality and non-disclosure agreements with the Debtors. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have made reasonable efforts to list all such parties. However, the Debtors reserve all of their rights with respect to all such issues.

Part 13, Question 31. NGR Holdings, LLC is the parent to New Gulf Resources, LLC. and is not consolidated for purposes of the financial statements. NGR Holdings, LLC does not and is not required to file a stand-alone audit report.

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>350,658,402.98</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>41,216,568.66</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>391,874,971.64</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>481,208,135.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>179,065,358.81</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>660,273,493.81</u>

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$2,684,208.00

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>US Bank</u>	<u>Escrow Account</u>	<u>5000</u>	<u>\$6,000,710.00</u>
3.2. <u>US Bank</u>	<u>Escrow Account</u>	<u>5001</u>	<u>\$7,001,291.00</u>
3.3. <u>MidFirst Bank</u>	<u>Checking (Operating)</u>	<u>2193</u>	<u>\$1,272,387.00</u>
3.4. <u>JP Morgan Chase Bank</u>	<u>Checking (Operating)</u>	<u>1706</u>	<u>\$1,411,821.00</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$18,370,417.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor **New Gulf Resources, LLC**
Name

Case number (If known) **15-12566**

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Various Insurance Underwriters - Prepaid Insurance** **\$97,871.54**

8.2. **Professional Advisors - Prepaid Fees** **\$473,279.63**

8.3. **Restructuring Advisors - Prepaid Restructuring Fees** **\$1,006,000.00**

8.4. **Drilling Vendors - Prepaid Oil and Gas Expenses** **\$969.38**

9. **Total of Part 2.** **\$1,578,120.55**
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **5,369,054.57** - **0.00** = **\$5,369,054.57**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **5,244,180.47** - **228,850.60** = **\$5,015,329.87**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$10,384,384.44**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		

Debtor New Gulf Resources, LLC Case number (If known) 15-12566
 Name

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
 Name of entity: % of ownership

15.1. NGR Texas, LLC 100% % N/A Unknown

15.2. NGR Finance Corp. 100% % N/A Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
 Describe:

17. **Total of Part 4.** \$0.00
 Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Raw Materials (rods, well construction supplies)	<u>None</u>	<u>\$58,388.43</u>	<u>Recent cost</u>	<u>\$58,388.43</u>

- 20. **Work in progress**
- 21. **Finished goods, including goods held for resale**
- 22. **Other inventory or supplies**

23. **Total of Part 5.** \$58,388.43
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Debtor New Gulf Resources, LLC
Name

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Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$292,495.89	Recent cost	\$292,495.89
40.	Office fixtures Office Fixtures	\$1,467,349.97	Recent cost	\$1,467,349.97
41.	Office equipment, including all computer equipment and communication systems equipment and software Office Equipment	\$1,703,853.93	Recent cost	\$1,703,853.93

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$3,463,699.79

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	See Attached Schedule A/B Part 8	\$393,884.77	Recent cost	\$393,884.77

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm**

Debtor New Gulf Resources, LLC
Name

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machinery and equipment)
See Attached Schedule A/B Part 8 \$29,582.68 **Recent cost** \$29,582.68

51. **Total of Part 8.** \$423,467.45
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. See Attached Schedule A/B Part 9, Question 55		<u>\$350,658,402.98</u>	Recent cost	<u>\$350,658,402.98</u>

56. **Total of Part 9.** \$350,658,402.98
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**

Debtor **New Gulf Resources, LLC**
Name

Case number (If known) **15-12566**

- 61. **Internet domain names and websites**
- 62. **Licenses, franchises, and royalties**
- 63. **Customer lists, mailing lists, or other compilations**
- 64. **Other intangibles, or intellectual property**
Seismic Data \$6,600,000.00 \$6,600,000.00

65. **Goodwill**

66. **Total of Part 10.** **\$6,600,000.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
See Attached Schedule A/B Part 11, Question 73 \$338,091.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
New Gulf Resources, LLC v. Energy & Exploration Partners, LLC, Cause No. 15-27397 in the 278th District Court, Walker County, Texas Unknown
Nature of claim
Amount requested \$1,345,202.23

Debtor New Gulf Resources, LLC
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New Gulf Resources, LLC v. Energy & Exploration Partners, LLC, Cause No. 33330 in the 12th District Court, Grimes County, Texas

Unknown

Nature of claim

Amount requested \$895,656.93

New Gulf Resources, LLC v. Energy & Exploration Partners, LLC, Cause No. 15-13986-012-06 in the 12th District Court, Madison County, Texas

Unknown

Nature of claim

Amount requested \$713,886.06

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

<u>\$338,091.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor **New Gulf Resources, LLC**
Name

Case number (if known) **15-12566**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$18,370,417.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,578,120.55</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$10,384,384.44</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$58,388.43</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$3,463,699.79</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$423,467.45</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$350,658,402.98</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$6,600,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$338,091.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$41,216,568.66</u>	+ 91b. <u>\$350,658,402.98</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$391,874,971.64</u>

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Schedule A/B: Part 8 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2008 DODGE RAM	\$18,801.00	Recent Cost	\$18,801.00
48 2008 TAHOE	\$22,784.50	Recent Cost	\$22,784.50
125 2011 Dodge Ram 2500: Ree trade fi	\$0.00	Recent Cost	\$0.00
Dodge Lift Kit	\$4,040.40	Recent Cost	\$4,040.40
2014 Toyota Sequoia 4WD	\$61,045.56	Recent Cost	\$61,045.56
Ford Trucks purchased from Halcon	\$163,778.00	Recent Cost	\$163,778.00
2015 Toyota Tundra	\$39,998.06	Recent Cost	\$39,998.06
2015 Toyota Tacoma	\$26,232.46	Recent Cost	\$26,232.46
2010 Dodge Ram 3500HD 4x4 Regular Cab	\$32,284.92	Recent Cost	\$32,284.92
Trailers & Equipment	\$24,919.87	Recent Cost	\$24,919.87
Field Equipment	\$29,582.68	Recent Cost	\$29,582.68
Total:	\$423,467.45		\$423,467.45

Case No. 15-12566

Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method	
			Used for Current Value	Current Value of Debtor's Interest
AM EASTERLING-GRESHAM A 1H	Oil and Gas Reserves	\$312.19	Recent Cost	\$312.19
ANDREWS E B	Oil and Gas Reserves	\$1,638.10	Recent Cost	\$1,638.10
BARRETT #1	Oil and Gas Reserves	\$3,388,681.24	Recent Cost	\$3,388,681.24
BARRETT #2	Oil and Gas Reserves	\$78,721.91	Recent Cost	\$78,721.91
BEAUREGARD #1	Oil and Gas Reserves	\$206,354.35	Recent Cost	\$206,354.35
BEDIAS CREEK	Oil and Gas Reserves	\$47,043,270.92	Recent Cost	\$47,043,270.92
BUFORD #1	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
BUNYARD 1H	Oil and Gas Reserves	\$67,478.73	Recent Cost	\$67,478.73
CANNON AW 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
CARR WARD 2H PIPELINE	Oil and Gas Reserves	\$13,123.34	Recent Cost	\$13,123.34
CARR-COLEMAN 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
CARR-COLEMAN 2H	Oil and Gas Reserves	\$134,010.29	Recent Cost	\$134,010.29
CARR-WARD 1H	Oil and Gas Reserves	\$683.79	Recent Cost	\$683.79
CARR-WARD 2H	Oil and Gas Reserves	\$9,579,945.27	Recent Cost	\$9,579,945.27
CENTERVILLE PROSPECT	Oil and Gas Reserves	\$2,257,797.12	Recent Cost	\$2,257,797.12
CHAMPION RANCH #1	Oil and Gas Reserves	\$2,430.00	Recent Cost	\$2,430.00
CHAMPION RANCH A 1H	Oil and Gas Reserves	\$89,403.70	Recent Cost	\$89,403.70
CHAMPION RANCH B 1H	Oil and Gas Reserves	\$88,582.16	Recent Cost	\$88,582.16
CHAMPION RANCH C 1H	Oil and Gas Reserves	\$148,496.08	Recent Cost	\$148,496.08
CHAMPION RANCH C 2H	Oil and Gas Reserves	\$132,228.72	Recent Cost	\$132,228.72
CHAMPION RANCH G 1H	Oil and Gas Reserves	\$98,517.90	Recent Cost	\$98,517.90
CHAMPION RANCH G 2H	Oil and Gas Reserves	\$193,604.19	Recent Cost	\$193,604.19
CHAMPION RANCH G 3H	Oil and Gas Reserves	\$80,927.35	Recent Cost	\$80,927.35
CHAMPION RANCH I 1H	Oil and Gas Reserves	\$9,280,113.19	Recent Cost	\$9,280,113.19
CHANEY 1H	Oil and Gas Reserves	\$106,898.01	Recent Cost	\$106,898.01
CLAYTON 1H	Oil and Gas Reserves	\$20,575.32	Recent Cost	\$20,575.32
COLEMAN CLAYTON 1H	Oil and Gas Reserves	\$142,465.05	Recent Cost	\$142,465.05
COLOSSUS 1	Oil and Gas Reserves	\$3,496,062.06	Recent Cost	\$3,496,062.06
COUGAR #1 SWD 36-SE	Oil and Gas Reserves	\$969,882.11	Recent Cost	\$969,882.11
COUNTY LINE 1H	Oil and Gas Reserves	\$30,694.95	Recent Cost	\$30,694.95

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Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method	
			Used for Current Value	Current Value of Debtor's Interest
EASTERLING-BLADEN 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
EDWARDS 1H (AKA DAVIS 1H)	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
ET - LONGHORN PROSPECT	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
ET - WILDCAT PROSPECT	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
FIVELAND #1	Oil and Gas Reserves	\$8,737,257.23	Recent Cost	\$8,737,257.23
FIVELAND B 1H	Oil and Gas Reserves	\$6,282,158.03	Recent Cost	\$6,282,158.03
FLY SWATTER #1	Oil and Gas Reserves	\$3,263,739.10	Recent Cost	\$3,263,739.10
FRANCES EVANS UNIT SC 1H	Oil and Gas Reserves	\$13,652.69	Recent Cost	\$13,652.69
GILBERT GRESHAM 1H	Oil and Gas Reserves	\$4,275.54	Recent Cost	\$4,275.54
GRESHAM 1H	Oil and Gas Reserves	-\$9,000.00	Recent Cost	-\$9,000.00
GRESHAM A 1H	Oil and Gas Reserves	\$33,695.68	Recent Cost	\$33,695.68
GRESHAM B 1H	Oil and Gas Reserves	\$34,474.61	Recent Cost	\$34,474.61
HALL WB 1H	Oil and Gas Reserves	\$12,733.95	Recent Cost	\$12,733.95
HALLIDAY PROSPECT	Oil and Gas Reserves	\$123,049,390.44	Recent Cost	\$123,049,390.44
HENRY K ODOM 1	Oil and Gas Reserves	\$40,614.91	Recent Cost	\$40,614.91
HENRY K ODOM 10H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
HENRY K ODOM 11H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
HENRY K ODOM 12H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
HENRY K ODOM 8H	Oil and Gas Reserves	\$497,615.86	Recent Cost	\$497,615.86
HENRY K ODOM UNIT WB 7H	Oil and Gas Reserves	\$5,765.27	Recent Cost	\$5,765.27
HENRY K ODOM WB 6H	Oil and Gas Reserves	\$388.13	Recent Cost	\$388.13
HOMER COLEMAN 1H	Oil and Gas Reserves	\$967.95	Recent Cost	\$967.95
IRON DUKE #1	Oil and Gas Reserves	\$4,709,029.08	Recent Cost	\$4,709,029.08
JOHN WATSON 2H	Oil and Gas Reserves	\$20,105.14	Recent Cost	\$20,105.14
Johnny Ringo Midstream	Oil and Gas Infrastructure	\$14,740.76	Recent Cost	\$14,740.76
JOHNSON RANCH PROSPECT	Oil and Gas Reserves	\$28,133,439.95	Recent Cost	\$28,133,439.95
JOHNSON TRUSTS A 1H	Oil and Gas Reserves	\$13,432.34	Recent Cost	\$13,432.34
KEELING 1H	Oil and Gas Reserves	\$51,164.06	Recent Cost	\$51,164.06
KEELING 2 2H	Oil and Gas Reserves	\$13,460.35	Recent Cost	\$13,460.35
KEELING BUNYARD 1H	Oil and Gas Reserves	\$139,194.97	Recent Cost	\$139,194.97

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Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method	
			Used for Current Value	Current Value of Debtor's Interest
KEELING GRESHAM 1H	Oil and Gas Reserves	\$69,420.07	Recent Cost	\$69,420.07
KELLEY 1	Oil and Gas Reserves	\$9,286.69	Recent Cost	\$9,286.69
KMD 58-85	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
KMMK FAMILY LP NO 1H	Oil and Gas Reserves	\$129,735.83	Recent Cost	\$129,735.83
KURTEN PROSPECT	Oil and Gas Reserves	\$38,952,101.41	Recent Cost	\$38,952,101.41
LENZ WB 1H	Oil and Gas Reserves	\$8,862.05	Recent Cost	\$8,862.05
LONGSTREET #1	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
LONGSTREET #2	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
LUCY CREEK 1B-21HSW	Oil and Gas Reserves	\$2,833,764.17	Recent Cost	\$2,833,764.17
MAMIE WAKEFIELD 1 2H	Oil and Gas Reserves	\$44,230.63	Recent Cost	\$44,230.63
MAMIE WAKEFIELD 1H	Oil and Gas Reserves	\$207,261.03	Recent Cost	\$207,261.03
MAMIE WAKEFIELD 3A 3H	Oil and Gas Reserves	\$39,807.78	Recent Cost	\$39,807.78
MAMIE WAKEFIELD 3A2 4H	Oil and Gas Reserves	\$18,374.40	Recent Cost	\$18,374.40
MANDERLY AW 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
MANNING 1H	Oil and Gas Reserves	\$69,451.42	Recent Cost	\$69,451.42
MASTER KAN #1	Oil and Gas Reserves	\$5,742,167.87	Recent Cost	\$5,742,167.87
MCCLELLAN #1	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
Bedias Midstream	Oil and Gas Infrastructure	\$61,486.76	Recent Cost	\$61,486.76
Halliday Midstream Assests	Oil and Gas Infrastructure	\$3,888,841.88	Recent Cost	\$3,888,841.88
MIXON #1	Oil and Gas Reserves	\$7,273,570.45	Recent Cost	\$7,273,570.45
NASH BROS 1H	Oil and Gas Reserves	\$29,146.02	Recent Cost	\$29,146.02
NASH BROS 2H	Oil and Gas Reserves	\$45,892.37	Recent Cost	\$45,892.37
NORTH PAWNEE PROSPECT	Oil and Gas Reserves	\$1,737.96	Recent Cost	\$1,737.96
NORTH PAWNEE SGP OPTION	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
OSAGE PROSPECT	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
PATRICK 1H	Oil and Gas Reserves	\$4,659.96	Recent Cost	\$4,659.96
PATRICK 2H	Oil and Gas Reserves	\$9,249,407.24	Recent Cost	\$9,249,407.24
PEGGY AW 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
Peggy Cannon 1H Pipeline	Oil and Gas Reserves	\$61,310.68	Recent Cost	\$61,310.68
POLLY 1	Oil and Gas Reserves	\$662.04	Recent Cost	\$662.04

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Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method	
			Used for Current Value	Current Value of Debtor's Interest
POWELL AW 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
Quarry #1H-30	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
RAMBO 1H	Oil and Gas Reserves	\$438,043.09	Recent Cost	\$438,043.09
REYNE AW 1H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
ROBESON 2H	Oil and Gas Reserves	\$36,563.11	Recent Cost	\$36,563.11
ROCHAMP AW 1H	Oil and Gas Reserves	\$204,012.73	Recent Cost	\$204,012.73
ROCHAMP AW 2H	Oil and Gas Reserves	\$7,996,351.70	Recent Cost	\$7,996,351.70
ROCHAMP B 1H	Oil and Gas Reserves	\$4,665,859.57	Recent Cost	\$4,665,859.57
ROCKY 1H	Oil and Gas Reserves	\$1,412,246.29	Recent Cost	\$1,412,246.29
SAM KNIGHT 7	Oil and Gas Reserves	\$30,689.27	Recent Cost	\$30,689.27
SAM LEATHERS 1H	Oil and Gas Reserves	\$74,747.15	Recent Cost	\$74,747.15
SAM LEATHERS 2H	Oil and Gas Reserves	\$173,219.86	Recent Cost	\$173,219.86
SAMANTHA RIZZO OIL&GAS 3H	Oil and Gas Reserves	\$2,769.44	Recent Cost	\$2,769.44
SAMANTHA RIZZO OIL&GAS LTD 1H	Oil and Gas Reserves	\$146,086.22	Recent Cost	\$146,086.22
SEALE WARD B1	Oil and Gas Reserves	\$1,244.03	Recent Cost	\$1,244.03
SHELDON 1H	Oil and Gas Reserves	\$417.93	Recent Cost	\$417.93
SHEPHERD CREEK WB 1H	Oil and Gas Reserves	\$67,416.77	Recent Cost	\$67,416.77
SIX SHOOTER A1	Oil and Gas Reserves	\$4,249,521.75	Recent Cost	\$4,249,521.75
SIX SHOOTER A1 PIPELINE	Oil and Gas Reserves	\$16,713.87	Recent Cost	\$16,713.87
Stillwell #1-32 SWD	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
Stillwell #1H-32	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
STROWMAN WB 1H	Oil and Gas Reserves	\$14,230.97	Recent Cost	\$14,230.97
SULLIVAN TA UNIT 2	Oil and Gas Reserves	\$3,464.91	Recent Cost	\$3,464.91
THEISS #1	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
THEISS #2	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
THEISS #3	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
TOWNSELL A 2H	Oil and Gas Reserves	\$25,174.56	Recent Cost	\$25,174.56
WALKER 1H	Oil and Gas Reserves	\$1,444.55	Recent Cost	\$1,444.55
WALLRATH 1	Oil and Gas Reserves	\$9,983.62	Recent Cost	\$9,983.62
Watson 2H	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00

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Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method	
			Used for Current Value	Current Value of Debtor's Interest
WATSON WB 1H	Oil and Gas Reserves	\$33,216.16	Recent Cost	\$33,216.16
Welker #1-7	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
WILL D SMITH 1H	Oil and Gas Reserves	-\$38,474.15	Recent Cost	-\$38,474.15
WILSON-ODOM 1H	Oil and Gas Reserves	\$3,873,318.91	Recent Cost	\$3,873,318.91
WILSON-ODOM 2H	Oil and Gas Reserves	\$2,125,656.37	Recent Cost	\$2,125,656.37
WILSON-ODOM 3H	Oil and Gas Reserves	\$67,331.54	Recent Cost	\$67,331.54
WILSON-ODOM 4H	Oil and Gas Reserves	\$3,570,779.97	Recent Cost	\$3,570,779.97
WOODBINE TX PROSPECT	Oil and Gas Reserves	\$0.00	Recent Cost	\$0.00
Total:		\$350,658,402.98		\$350,658,402.98

Case No. 15-12566

Schedule A/B: Part 11, Question 73 - Interests in insurance policies or annuities

Description of Policy	Current Value of Debtor's Interest
Property Insurance	\$6,092.98
COC / CCC	\$76,685.02
General Liability	\$61,125.00
Automobile	\$19,609.00
Workers Comp.	\$38,123.00
Umbrella	\$59,870.00
Excess Liability	\$15,900.00
D&O/EPLI	\$58,332.00
Crime	\$2,354.00
Total:	\$338,091.00

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>BNYMellon</p> <p>Creditor's Name 601 Travis St 17th Floor Houston, TX 77002</p> <p>Creditor's mailing address</p> <p>alejandro.hoyos@bnymellon.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Senior Secured Notes, Reserves</p> <hr/> <p>Describe the lien 2nd Lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$428,000,000.00</p>	<p>Unknown</p>

2.2	<p>Energy and Exploration Partners</p> <p>Creditor's Name 2 City Place 100 Throckmorton Street, Suite 1700 Fort Worth, TX 76102</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Describe debtor's property that is subject to a lien Breach of Contract Damages</p> <hr/> <p>Describe the lien 1st Lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$15,000,000.00</p>	<p>Unknown</p>
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Debtor **New Gulf Resources, LLC**
Name

Case number (if know) **15-12566**

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Energy and Exploration Partners

Creditor's Name
2 City Place
100 Throckmorton Street,
Suite 1700
Fort Worth, TX 76102

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Revenue Suspense

\$220,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 MidFirst Bank

Creditor's Name
Attn: Lori Magness
PO Box 268879
Oklahoma City, OK
73126-8879

Creditor's mailing address

LoriMagness@midfirst.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
RBL Facility, Reserves

\$37,988,135.00

Unknown

Describe the lien

1st Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$481,208,135.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor **New Gulf Resources, LLC**
Name

Case number (if know) **15-12566**

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address See Attached Schedule E/F, Part 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date or dates debt was incurred _____	Basis for the claim: _____	Unknown
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address See Attached Schedule E/F, Part 2	\$179,065,358.81
	Date(s) debt was incurred _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Last 4 digits of account number _____	Basis for the claim: _____
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor **New Gulf Resources, LLC**
Name

Case number (if known) **15-12566**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>179,065,358.81</u>
5c.	\$ <u>179,065,358.81</u>

In re New Gulf Resources, LLC
 Case No. 15-12566
 Schedule E/F, Part 1

Creditor Name	Address1	Address2	City	State	Zip	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
US Government - via Paycom (Payroll Tax)	7501 W Memorial Rd.		Oklahoma City	OK	73142	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Texas Comptroller of Public Accounts	P.O. Box 13528	Attn: Glenn Hegar	Capitol Station Austin	TX	78711	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Leon County Tax Office	P.O. Box 489	Attn: Robin Shafer	Centerville	TX	75833	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Grimes County Appraisal District	P.O. Box 417		Anderson	TX	77833	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Madison County Tax Office	P.O. Box 417	Attn: Tax Assessor / Collector	Madisonville	TX	77864	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Brazos County Assessor - Collector of taxes	4151 County Park Ct.	Attn: Kristeen Roe	Bryan	TX	77801	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Harris County Tax Assessor-Collector Mike Sullivan	PO BOX 4622		Houston	TX	77210-4622	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Osage County	PO BOX 87		PAWHUSKA	OK	74056-0087	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
The Railroad Commission Of Texas	PO BOX 12967		AUSTIN	TX	78711	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
U.S. Department Of The Interior	OFFICE OF NATURAL RESOURCES REVENUE	PO BOX 25627	DENVER	CO	80225-0627	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Wichita County Clerk	900 7TH STREE, ROOM #250		WICHITA FALLS	TX	76301	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Internal Revenue Service						12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown
Delaware Secretary of State	Delaware Division of Corporations	PO Box 898	Dover	DE	19903	12/17/2015	Section 507(a)(8)	X	X			Unknown	Unknown

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
4 Jw, Ltd.	P. O. Box 6387			San Antonio	TX	78209			12/17/2015, Royalties	X				\$183.84
A E And Sons, LLC	13831 Quention Dr.			Houston	TX	77045			11/16/2015, Contract Supervisor					\$7,105.00
A&P Oil & Gas Company LLC	PO Box 895			Madisonville	TX	77864			12/17/2015, Royalties	X				\$12,812.50
Acid & Cementing Service, In	PO BOX 1258			Palestine	TX	75802			12/17/2015, Royalties	X				\$5,683.24
Acquest Advisors, LLC	1221 McKinney Street, Ste. 3250			Houston	TX	77010			12/17/2015, Royalties	X				\$20,000.00
Adam H Haneline And Catherine C Haneline	4507 WESTON DR			Fulshear	TX	77441			12/17/2015, Royalties	X				\$345.04
Adele McalPin Petty	312 Windbrook			Denton	TX	76207			12/17/2015, Royalties	X				\$226.56
Advance Alarms, Inc.	PO Box 2257			Broken Arrow	OK	74013			11/20/2015, Office Maintenance Expense					\$131.76
Ahh Inc	7 TURTLE CREEK BEND			Dallas	TX	75204			12/17/2015, Royalties	X				\$654.20
Alan Wayne Gustine	3220 FM 1199			Gainesville	TX	76240			12/17/2015, Royalties	X				\$1,286.74
Albert Horton Moore	14503 8TH ST			Santa Fe	TX	77517			12/17/2015, Royalties	X				\$490.98
Albert Leon Beck, As His Sole And	2357 S. 22nd Court			Florence	OR	97439			12/3/2015, Leasehold Extension					\$2,000.00
Alice Mccombs	3111 Humble Drive			Midland	TX	79705			12/3/2015, Lease Extension					\$3,144.73
Allen G Harvey	2100 SEABOARD			Midland	TX	79705			12/17/2015, Royalties	X				\$8,564.94
Allon Hahn	15606 Sweet Maple Ct			Houston	TX	77049-1136			12/17/2015, Royalties	X				\$171.96
Alshundria Marvette Laymon	1108 LEXINGTON DR			Irving	TX	75061			12/17/2015, Royalties	X				\$164.78
Amber Webster	15349 LAKESIDE DR			Tyler	TX	75707			12/17/2015, Royalties	X				\$661.00
Amc li LLC	PO BOX 1411			Greenville	NC	27834			12/17/2015, Royalties	X				\$2,858.04
American Eagle Logistics	PO BOX 3307			Lafayette	LA	70502			10/23/2015, Transportation					\$527.90
Amy Varon	504A PERCIVAL ST			Tomball	TX	77375			12/17/2015, Royalties	X				\$251.42
Anita Thomas Alexander	13703 MARYLEBONE DRIVE			Houston	TX	77034-5342			12/17/2015, Royalties	X				\$842.98
Ann Ward Sadler	19917 SADLER LANE			Thornton	TX	76687			12/17/2015, Royalties	X				\$131.72
Annie Bladen	C.R. 104			Centerville	TX				Litigation Case No. 0-15-495	X	X			Unknown
Anthony Johnson	815 SALEM TRAIL			Lewisville	TX	75067			12/17/2015, Royalties	X				\$549.64
Anthony M Dyson	3131 B EAST 29TH STREET			Bryan	TX	77802			12/17/2015, Royalties	X				\$20,534.16
Apex Resources, Inc	1705 CAPITAL OF TEXAS	HIGHWAY SOUTH #205		Austin	TX	78746			12/17/2015, Royalties	X				\$4,263.70
Arlene D. Redfield, As Her Sole And	4584 Private Lake Court			Bloomfield Hills	MI	48301			12/3/2015, Leasehold Extension					\$125.00
Arrowhead Royalty, LLC.	P.O. BOX 9307			Tyler	TX	75711			12/17/2015, Royalties	X				\$125.30
Augusta Ann Kelbly	5260 FM 1179			Bryan	TX	77808			12/17/2015, Royalties	X				\$3,478.02
B.O.P. Ram-Block & Iron Rentals, Inc.	P.O. BOX 872			Weatherford	OK	73096			11/17/2015, Inspection and Testing					\$16,310.32
Badon Hill Inc.	309 W 7TH ST., STE 500			Fort Worth	TX	76102			12/17/2015, Royalties	X				\$165.34
Baker Hughes	17015 Aldine Westfield Rd			Houston	TX	77002			10/29/2015, Drill Bits					\$205,137.21
Barbara Gregory	PO BOX 157			Centerville	TX	75833			12/17/2015, Royalties	X				\$32,853.72
Barbara Manning	1436 AMHERST DR			Plano	TX	75075-7250			12/17/2015, Royalties	X				\$38,947.92
Basa Resources Inc	14875 LANDMARK BLVD 4TH FLOOR			Dallas	TX	75254			12/17/2015, Royalties	X				\$143.96
Batten Flow Testing	P.O. Box 3586			Houston	TX	772533586			11/13/2015, Flow Testing					\$2,226.00
Bearkat Oilfield Services	P.O. Box 71			Kurten	TX	77862			10/28/2015, Repair & Maintenance					\$4,301.02
Beavers Specialty, Inc	893 I-49 Service Rd			Sunset	LA	70584			11/4/2015, Gas Lift Services					\$37,435.36
Beckie Dodson Hyde	12507 CONTRABAND LN			Montgomery	TX	77356			12/17/2015, Royalties	X				\$275.76
Benchmark Ecological Services, In	PO Box 158			Katy	TX	774920158			12/17/2015, Royalties	X				\$3,150.86
Benjamin Dewitt Coleman	1616 AVENUE L			Galveston	TX	77550-6022			12/17/2015, Royalties	X				\$10,516.18
Bennett On-Site Services	PO Box 100004			McDonough	GA	30253			12/17/2015, Royalties	X				\$10,568.20
Benny Davis	6635 Glen Rock Dr.			Houston	TX	77087			12/17/2015, Royalties	X				\$370.74
Beria Lee Wilder Johnson Estate	1320 CLOVERDALE DRIVE			Fort Worth	TX	76134			12/17/2015, Royalties	X				\$6.38
Bernard Polk	100 HULL/UM DRIVE			Teague	TX	75860			12/17/2015, Royalties	X				\$2.92
Bert Brown	1801 BRIGHTON BROOK LANE			Pearland	TX	77581			12/17/2015, Royalties	X				\$185.36
Betty E Danielson Estate Guy O Danielson & Carley C Danielson	4029 CHARLESTON PARK			Tyler	TX	75701			12/17/2015, Royalties	X				\$1,213.92
Betty E Douglass C/O Richard Mckinney	1372 N RAZZA WAY			Eagle	ID	83616			12/17/2015, Royalties	X				\$111.74
Betty Jean Colbert Irrev Trust Betty Jean Colbert Trustee	10047 VALLEY FORGE DRIVE			Houston	TX	77042			12/17/2015, Royalties	X				\$701.28
Betty Jo Hyndman	103 OXFORD HILLS PLACE			Chapel Hill	NC	27514			12/17/2015, Royalties	X				\$1,691.62
Betty Sue Nash, Ttee	NASH 2010 TRUST	2408 WILLOW ARBOR		San Marcos	TX	78666			12/17/2015, Royalties	X				\$576.74
Betty Wingfield West	704 BURR RD			Madisonville	TX	77864			12/17/2015, Royalties	X				\$343.48
Beverly Ward Kymes	PO BOX 1120			Centerville	TX	75833			12/17/2015, Royalties	X				\$19,332.20
Billy E Tidwell	TIDWELL LIVING TRUST	2258 PRIVATE ROAD 2010		Centerville	TX	75833			12/17/2015, Royalties	X				\$2,905.24
Billy E. Conn JR	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-500	X	X			Unknown
Billy Earl Bladen	2515 PERRYTON DR. #5208			Dallas	TX	75233			12/17/2015, Royalties	X				\$9,336.34

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Billy Lester Williams	PO BOX 8827			Horseshoe Bay	TX	78657			12/17/2015, Royalties	X				\$736.40
Billy Mack Wilcox	2425 TAYLOR WILCOX #11124			Dallas	TX	75201			12/17/2015, Royalties	X				\$4,134.52
Billy P. Lynch	1806 MCVY LANE			Madisonville	TX	77864			12/17/2015, Royalties	X				\$249.44
Birta M. Johnson	1615 Rainy River			Houston	TX	77088			12/17/2015, Royalties	X				\$58.40
Blackhawk Specialty Tools,	P.O. BOX 95402			Grapevine	TX	76099			12/17/2015, Royalties	X				\$3,150.00
Bmw Investments LP	1807 Judson Road			Longview	TX	75605			12/17/2015, Royalties	X				\$51.52
BNYMellon	601 Travis St	17th Floor		Houston	TX	77002			5/9/2014, Senior Subordinated PIK Notes					\$173,342,775.00
Bobbie Huff Richhart Life Estate	4016 DIAMOND LOCH W			Ft Worth	TX	76180			12/17/2015, Royalties	X				\$22.42
Bobbie Jean Bladen Bowens	3432 SPRINGWOOD LN			Dallas	TX	75233			12/17/2015, Royalties	X				\$1,612.54
Bobby Gene Lacey	2831 FM 1119 PR 1160			Centerville	TX	75833			12/17/2015, Royalties	X				\$1,413.96
Bobby Joe Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-501	X	X			Unknown
Bobbye L. Ray Conn	P.O. Box 433			Wills Point	TX	75169-0433			Litigation Case No. 0-15-502	X	X			Unknown
Bonnie J Oliver	11850 UVAS VALLEY RD, NE			Deming	NM	88030			12/17/2015, Royalties	X				\$325.88
Bonnie Keas	1250 CR 1308			Bridgeport	TX	76426			12/17/2015, Royalties	X				\$134.66
Brackston H Wilson Agency Regions Wealth Mangement	ATTN: TRUST OPERATIONS	201 MILAN PKWY, 2ND FLOOR		Birmingham	AL	35211			12/17/2015, Royalties	X				\$1,478.78
Brenda Davis White	1134 ROSEWOOD LANE			Lancaster	TX	75146			12/17/2015, Royalties	X				\$653.72
Brenda J Baker	4623 FUQUA			Houston	TX	77088			12/17/2015, Royalties	X				\$115.52
Brenda S Plemons	4143 FM 709 SOUTH			Corsicana	TX	75110			12/17/2015, Royalties	X				\$2,225.94
Brent R Mcpherson Dba Bsm Cattle & Oil LLC	2519 CR 115			Centerville	TX	75833			12/17/2015, Royalties	X				\$910.98
Breton Sound Investments Inc	416 TRAVIS STE 612			Shreveport	LA	71101-5584			12/17/2015, Royalties	X				\$1,994.02
Brian M Sirgo	PO BOX 7454			Midland	TX	79708-7454			12/17/2015, Royalties	X				\$4,282.46
Briarcreek Group, LLC	719 West Front Street			Tyler	TX	75702			12/17/2015, Royalties	X				\$4,678.36
Brook H Paulsel	15397 ARROWHEAD BEND			Willis	TX	77378			12/17/2015, Royalties	X				\$77.90
Bryan J Lynch	25250 ASHLEY DR			Hockley	TX	77447			12/17/2015, Royalties	X				\$167.22
Buckhead Energy LLC	309 W 7TH ST., STE 500			Fort Worth	TX	76102			12/17/2015, Royalties	X				\$165.34
Bulldog Wireline, Inc.	18462 HIGHWAY 21 W			North Zulch	TX	77872			11/12/2015, Wireline Services					\$2,322.88
Burtis Holley, Jr.	POST OFFICE BOX 300808			Arlington	TX	76007			12/17/2015, Royalties	X				\$127.34
Byron Bunyard	2002 POSSUM CREEK RD			Houston	TX	77017			12/17/2015, Royalties	X				\$2,835.26
C.W. Phillips	899 LUCKY STREET			Houston	TX	77088			12/17/2015, Royalties	X				\$115.52
Cactus Wellhead	One Greenway Plaza, Ste 200			Houston	TX	77046			11/6/2015, Repair & Maintenance					\$24,474.34
Caddo Minerals Inc	2714 BEE CAVE RD STE 202			Austin	TX	78746			12/17/2015, Royalties	X				\$4,460.00
Calbri Energy, LLC	4603 Spynglass Ct			College Station	TX	77845			12/17/2015, Royalties	X				\$174.32
Calto Oil Company	P.O. Box 12266			Dallas	TX	75225			12/17/2015, Royalties	X				\$3,872.64
Care E Conn Jr	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-503	X	X			Unknown
Cargile Minerals Partners Ltd C/O Patty Kob Managing Partner	PO BOX 511			San Angelo	TX	76902			12/17/2015, Royalties	X				\$7,137.42
Carl Johnson	6340 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$784.14
Carolyn Goar Riley	PO BOX 6616			Bryan	TX	77805			12/17/2015, Royalties	X				\$2,318.62
Carolyn Pazderny Mathews	P.O. Box 192			Matagorda	TX	77457			12/3/2015, Leasehold Extension					\$404.17
Carolyn Richter Lewis	21 EMORY COURT			Fredricksburg	VA	22406			12/17/2015, Royalties	X				\$973.34
Carson O Hicks	5005 Pimlico Drive			Midland	TX	79707			12/3/2015, Lease Extension					\$3,144.73
Catherine Carter Malone Ccm Interests, LLC	5773 WOODWAY # 307			Houston	TX	77057-1501			12/17/2015, Royalties	X				\$1,330.08
Cawley, Gillespie & Associat	306 WEST 7TH STREET, SUITE 302			Fort Worth	TX	76102			12/17/2015, Royalties	X				\$3,575.00
Cecil D Holden Jr	P.O. BOX 294557			Kerrville	TX	78029			12/17/2015, Royalties	X				\$833.24
Cecile A. Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-504	X	X			Unknown
Cedric Lacey	6008 MAPLE AVE #307			Dallas	TX	75235			12/17/2015, Royalties	X				\$706.96
Cellular Controlled Produ	2150 Chenault Dr.			Carrollton	TX	75006			12/17/2015, Royalties	X				\$599.70
Centex Supply	PO BOX 218			Madisonville	TX	77864			10/22/2015, Rods					\$901.61
Central Resources, LLC	PO BOX 651			Owensboro	KY	42302			12/17/2015, Royalties	X				\$25,009.00
Ceu Huntsville, LLC	1221 LAMAR STREET	SUITE 750		Houston	TX	77010			12/17/2015, Royalties	X				\$8,624.96
Ch4 Energy III, LLC	421 W. THIRD ST., STE. 750			Fort Worth	TX	76102			#N/A					\$202.49
Champion Ranch Ltd A TX Limited Partnership	320 Nakoma St			San Antonio	TX	78216-2705			12/17/2015, Royalties	X				\$136,349.90
Charles D Nash	2031 HIGHWAY 977 W			Leona	TX	75850			12/17/2015, Royalties	X				\$1,153.38
Charles E Holden	11933 S RED CEDER CIRCLE			Woodlands	TX	77380			12/17/2015, Royalties	X				\$833.24
Charles Kenneth Andrews & Wife Mary Jane	PO BOX 816			Madisonville	TX	77864			12/17/2015, Royalties	X				\$6,080.20
Charles L. Wolfe & Assoc	2901 S FIRST ST.			Abilene	TX	79605			12/17/2015, Royalties	X				\$2,209.00
Charles M Baker & Janis Jo Baker	4235 Ranch Ln			Madisonville	TX	77864			12/17/2015, Royalties	X				\$1,484.38

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Charlesetta Mcculla	218 SOUTH HAMPTON ROAD #2			Desoto	TX	75115			12/17/2015, Royalties	X				\$706.96
Charlie Heath Baker	4034 RANCH LANE			Madisonville	TX	77864			12/17/2015, Royalties	X				\$112.14
Charlotte B. Kaminski	1805 Carlotta Lane			Austin	TX	78733			12/3/2015, Lease Extension					\$18,424.07
Charlotte Lebeau Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-505	X	X			Unknown
Charlotte Owen Stroud	2315 Ingleside Drive			Nashville	TN	37214			12/3/2015, Lease Extension					\$2,576.56
Chris Heaton	10 N CRANE ROAD			Mountain Lakes	NJ	07046			12/17/2015, Royalties	X				\$375.12
Chris M Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-506	X	X			Unknown
Christina Campbell Vina	14902 FM 1848			Buffalo	TX	75831-6245			Litigation Case No. 0-15-528	X	X			Unknown
Circle Energy, LLC	P.O. BOX 651			Owensboro	KY	42302			12/17/2015, Royalties	X				\$11,260.30
Circle M Rentals, LLC	P.O. Box 1100			Palestine	TX	75802			12/17/2015, Royalties	X				\$2,815.58
Clear Fork Minerals, LLC	OIL AND GAS BLDG, SUITE 500	309 W. 7TH STREET		Ft Worth	TX	76102			12/17/2015, Royalties	X				\$124.02
Cleophus L Henry	2213 CLOUDBURST LANE			Pearland	TX	77584			12/17/2015, Royalties	X				\$68.90
Clyde Johnson	1320 CLOVERDALE DRIVE			Fort Worth	TX	76134			12/17/2015, Royalties	X				\$549.64
Colleen Riggins	1609 BRITISH BLVD			Grand Prairie	TX	75050			12/17/2015, Royalties	X				\$81.40
Columbus Community Hospital Foundation I	110 SHULT DR			Columbus	TX	78934			12/17/2015, Royalties	X				\$474.50
Commercial Billing Service/Midway	PO Box 2201			Decatur	AL	35609			11/30/2015, Water					\$294,786.94
Concord Land Services, LLC	PO BOX 8528			Tyler	TX	75711			10/15/2015, Broker & Landman Fees					\$830.31
Connie Lenz Salinas	GUARDIAN FOR LONNIE LENZ	907 RAILY HILL CT.		Midlothian	VA	23114			12/17/2015, Royalties	X				\$248.64
Conocophillips Company	PO BOX 7500			Bartlesville	OK	74005			12/17/2015, Royalties	X				\$210.98
Cooper Sullivan	9859 CR 113			Centerville	TX	75833			12/17/2015, Royalties	X				\$983.20
Copy World Business Solutions, LLC	1821 North Willow			Broken Arrow	OK	74012			10/9/2015, Equipment Lease Expense					\$842.29
Copy-Scan & More LLC	P.O. BOX 1649			Tulsa	OK	74101			12/17/2015, Royalties	X				\$827.80
Cordarrel Demont Steele	9403 W Sheridan Ave Apt 1			Milwaukee	WI	53225-3336			12/17/2015, Royalties	X				\$99.80
Core Laboratories Lp	6316 Windfern Rd			Houston	TX	77040-4916			11/30/2015, Chemicals / Water					\$64,701.62
Core Royalties Corp	3131 E CAMELBACK RD STE 211			Phoenix	AZ	85016			12/17/2015, Royalties	X				\$1,334.66
Core-Tech Wireline Services Of Tex	PO Box 3307			Lafayette	LA	70502			12/17/2015, Royalties	X				\$1,457.25
Cot Oil Tool, Inc.	PO BOX 1619			Giddings	TX	78942			10/28/2015, Equipment					\$5,515.34
Courtney Johnson	2716 NAVAJO ROAD			Corinth	TX	76210			12/17/2015, Royalties	X				\$364.46
Cove Fort Industries LLC	PO BOX 1622			Center	TX	75935			12/17/2015, Royalties	X				\$4,103.22
Crain Mineral Properties LP C/O Kelly Anne Sullivan Heironimus	PO BOX 5158			Austin	TX	78763			12/17/2015, Royalties		X			\$1,310.86
CUDD Pressure Control, INC.	1601 ELM ST., STE 3000	ATTN: MICHAEL S. HAYNES	C/O GARDERE WYNNE SEWELL, LLP	DALLAS	TX	75201			11/30/2015, Workover Units					\$46,784.49
Curtis Capps	11683 FM 2549			Bryan	TX	77808			12/17/2015, Royalties	X				\$131.44
Curtis Dewitt Holley	1818 CORSICANNA STREET			Dallas	TX	75201			12/17/2015, Royalties	X				\$127.36
Curtis Wayne Motl, As His Sole And	1507 Barraud Court			Katy	TX	77449			12/3/2015, Leasehold Extension					\$993.26
Custom Hose And Supply	PO Box 790 109 Bailiff Dr.			Fairfield	TX	75840			10/28/2015, Pipeline					\$2,899.38
Cynthia Keas Irving	3920 CHIMNEY SPRINGS DRIVE			San Antonio	TX	78247			12/17/2015, Royalties	X				\$119.42
D B Rental Service	P.O. Box 338			Yorktown	TX	78164			11/19/2015, Casing					\$6,403.76
D&D Partnership	8150 North Central Expressway	Suite 750		Dallas	TX	75206			12/17/2015, Royalties	X				\$202.10
Daniel Kurten Norman	2532 DRYDEN RD.			Houston	TX	77030			12/17/2015, Royalties	X				\$2,318.62
Daniel L Lynch	32626 CRIPPLE CREEK DR			Pinehurst	TX	77362			12/17/2015, Royalties	X				\$167.22
Daniel M. Dansby	12400 DEGAS LANE			Dallas	TX	75230			12/17/2015, Royalties	X				\$3,478.02
Daniel Stern, Trustee Of The Mary Jo	3291 Shellers Bend, #709			State College	PA	16801			12/3/2015, Leasehold Extension					\$125.00
Darla Quarles	914 CR 2113			Douglasville	TX	75560			12/17/2015, Royalties	X				\$275.76
Darrel Wayne Andrews	220 ANETTA RD			Willow Park	TX	76087			12/17/2015, Royalties	X				\$6,466.84
Darrell Hall Ind, And As	PRES OF MADISONVILLE MOTORS	PO BOX 1419		Madisonville	TX	77864			12/17/2015, Royalties	X				\$163.08
Dat Nguyen	18526 MAGNOLIA DELL DRIVE			Cypress	TX	77433			12/17/2015, Royalties	X				\$921.50
David Blake Garrett	2567 FELLOWSHIP DR.			Madisonville	TX	77864			12/17/2015, Royalties	X				\$349.82
David Bradley Dean	35 STONEBRIAR WAY			Frisco	TX	75034			12/17/2015, Royalties	X				\$894.80
David C. Redford	4838 POST OAK TIMBER			Houston	TX	77056			12/17/2015, Royalties	X				\$16,871.62
David Carson Hon	264 DAVID HON ROAD			Livingston	TX	77351			12/17/2015, Royalties	X				\$2,742.36
David E Lynch	892 PORTER STREET			New Braunfels	TX	78130			12/17/2015, Royalties	X				\$116.88
David Free	PO Box 317			Centerville	TX	75833			12/17/2015, Royalties	X				\$3,972.88
David Gerald Chaney	1506 Lynx Cove			College Station	TX	77840			12/17/2015, Royalties	X				\$1,128.62
David K. Johnson	7508 Glass Street			Houston	TX	77016			12/17/2015, Royalties	X				\$34.44
David L Brown	7615 DALLAS DRIVE			Austin	TX	78729-7774			12/17/2015, Royalties	X				\$343.48
David Lee & Eva Jean Callaham Rit David Lee & Eva Jean Callaham Co-Trustee	1865 GREENBRIAR ROAD			Madisonville	TX	77864			12/17/2015, Royalties	X				\$1,802.90
David M Lynch	8995 US HWY 75N			Madisonville	TX	77864			12/17/2015, Royalties	X				\$249.44

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David Michael Tidwell Irrev Ts David Michael Tidwell Trustee	6315 YAUPON			Midway	TX	75852			12/17/2015, Royalties	X				\$701.28
David W Manning	10515 HILL COUNTRY SKYLINE			Dripping Springs	TX	78620			12/17/2015, Royalties	X				\$421.48
Debbie L. Watson	9078 ROSE CANYON DRIVE			Conroe	TX	77302			12/17/2015, Royalties	X				\$769.22
Deborah Coleman Harris	4319 FM 977 E			Leona	TX	75850			12/17/2015, Royalties	X				\$2,597.08
Della Le Johnson	4255 NORTHVALE DRIVE			Houston	TX	77014			12/17/2015, Royalties	X				\$92.82
Deloise Holley	11819 MOSSCREST DR			Houston	TX	77048			12/17/2015, Royalties	X				\$653.72
Denise Easterling	PO BOX 248			Centerville	TX	75833			12/17/2015, Royalties	X				\$5,091.48
Dennis Banks Jacobs, As His Sole And	4116 Myerwood Lane			Dallas	TX	75244			12/3/2015, Leasehold Extension					\$281.25
Derrick Corporation	PO Box 301191			Dallas	TX	75303-1191			11/30/2015, Chemicals / Water					\$46,263.37
Derrick Corporation	590 Duke Road			Buffalo	NY	14225			10/20/2015, Mud / Chemicals / Water					\$26,253.67
Dewitt Corley	1515 PEARL STREET			Nacogdoches	TX	75965			12/17/2015, Royalties	X				\$892.74
Dh Rock Bit, Inc	502 W Montgomery	Suite 306		Willis	TX	77378			11/4/2015, Drill Bits					\$2,976.88
Dialog Wireline Service, LLC	3100 MAVERICK DRIVE			Kilgore	TX	75662			10/31/2015, Wireline Service					\$38,997.34
Diane Oden Davis	PO BOX 187			Leona	TX	75850			12/17/2015, Royalties	X				\$3,367.50
Diane Robinson Ponder	6101 MAGNOLIA			Katy	TX	77493			12/17/2015, Royalties	X				\$261.70
Dianne Campbell	453 CR 640			Teague	TX	75860-4025			Litigation Case No. 0-15-496	X	X			Unknown
Dixie Lea Wallace	24 MAPLE LANE			Galveston	TX	77551			12/17/2015, Royalties	X				\$4,067.12
Dixie Talley	4622 WILLOW BEND ST			Houston	TX	77035			12/17/2015, Royalties	X				\$336.04
DNOW	PO Box 200822			Dallas	TX	75320-0822			11/17/2015, Pipeline					\$111,475.03
Dodge Compton Hubbard Ind & As Ttee														\$42,103.86
Morgan Hubbard Marital Tr	Po Box 820635			Dallas	TX	75382			12/17/2015, Royalties	X				
Donald A Ball	1713 BROADMOOR	SUITE 208		Bryan	TX	77802			12/17/2015, Royalties	X				\$3,003.42
Donald W. Conn	319 C.R. 2306			Quinlan	TX	75474-8223			Litigation Case No. 0-15-507	X	X			Unknown
Donna Rae Harris Brown	165 Berkshire			Beaumont	TX	77707			12/17/2015, Royalties	X				\$227.38
Dorothy Jeanne Robertson	12719 DAKAR			Houston	TX	77065			12/17/2015, Royalties	X				\$229.12
Dorothy Marie Lacey Johnson	614 GLEN OAKS BLVD			Dallas	TX	75232			12/17/2015, Royalties	X				\$1,413.96
Doug Thiltgen	240 WEST ELSMORE PLACE			San Antonio	TX	78212-2349			12/17/2015, Royalties	X				\$120.86
Drill Oil & Gas Exploration	12089 FM 344W			Bullard	TX	75757			12/17/2015, Royalties	X				\$2,401.52
Durrett Production Servic	PO BOX 1519			Palestine	TX	75802			11/12/2015, Workover					\$24,873.09
E. Powell Robinson, Jr., Dealing In His	420 West 23rd Street			Houston	TX	77008			12/4/2015, Lease Extension					\$9,964.16
E.B. St. Clair	Unknown								Litigation Case No. 0-15-527	X	X			Unknown
E.W. Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-509	X	X			Unknown
Earl Hahn	5318 SPRING STUEBNER ROAD			Spring	TX	77389			12/17/2015, Royalties	X				\$171.96
Earl L. Coulter Revocable Trust Michael E. Coulter - Trustee	3845 EAST 104TH STREET			Tulsa	OK	74137			12/17/2015, Royalties	X				\$807.64
Earnestine Wells	3412 Palm			Houston	TX	77004			12/17/2015, Royalties	X				\$207.30
East Texas Oilfield Supply Co.	PO BOX 308			New Waverly	TX	77358			10/20/2015, Miscellaneous					\$175.00
Eb Andrews Jr	PO BOX 598			Madisonville	TX	77864			12/17/2015, Royalties	X				\$774.96
Ec Energy Partners LP Attn Ed Coppola	8214 WESTCHESTER DR STE 500			Dalass	TX	75225			12/17/2015, Royalties	X				\$4,175.62
Eddy Lee Coleman	212 S MERRILL ST			New Boston	TX	75570			12/17/2015, Royalties	X				\$740.10
Edward Froehling	3887 HIGH LONESOME RD			College Station	TX	77845			12/17/2015, Royalties	X				\$133.42
Edward Q. Price Jr	2419 Briargate Dr			Bryan	TX	77802-2162			Litigation Case No. 0-15-525	X	X			Unknown
Edward S Willoughby C/O Capital One Bank Na Trust Department	P O BOX 1028			Marshall	TX	75671			12/17/2015, Royalties	X				\$2,379.20
Edward T Holleman Iii	2145 STONE GATE			Fredricksburg	TX	78624			12/17/2015, Royalties	X				\$127.62
Elizabeth A. Williams	2207 Mountainview Rd			Austin	TX	78703-2207			Litigation Case No. 0-15-531	X	X			Unknown
Elizabeth W. McCormick Wilcox	6029 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$33,152.40
Ella Faye Bladen Richardson	7724 PIONEER BLVD			Whittier	CA	90606			12/17/2015, Royalties	X				\$463.38
Ellis Rudy Ltd	22499 Imperial Valley Dr			Houston	TX	77073			12/17/2015, Royalties	X				\$5,456.74
Ellwood T Barrett	PO BOX 306			Madisonville	TX	77864-0306			12/17/2015, Royalties	X				\$2,467.02
Ellwood T Barrett Ii	C/O ALLTEX EXPLORATION, INC.	2121 SAGE ROAD, SUITE 220		Houston	TX	77056			12/17/2015, Royalties	X				\$111.28
Elvesta Malone Munford	2515 Abernathy Glen Ct			Houston	TX	77014			12/17/2015, Royalties	X				\$58.40
Elvin H Holden	6306 TURTLE CREEK			Pasadena	TX	77505			12/17/2015, Royalties	X				\$833.24
Enbridge G&P (East Texas) L.P.	1100 Louisiana Street	Suite 3300		Houston	TX	77002-5216			11/23/2015, Field Service					\$28,505.37
ENK3 Minerals	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			Litigation Case No. 0-15-494	X	X			Unknown
Enviro Clean Services, LLC	PO Box 721090			Oklahoma City	OK	73172			10/21/2015, Regulatory					\$2,000.00
Eric Elliot	2875 PINETREE DR			Miami Beach	FL	33140			12/17/2015, Royalties	X				\$105.88
Eric Mabrie	12802 Christina Court			Missouri City	TX	77489			12/17/2015, Royalties	X				\$414.62
Eric Wright	2525 SUNDAY HOUSE CT			Pearland	TX	77584			12/17/2015, Royalties	X				\$92.70
Erma Jean Boozer Jefferson	1606 GOLF COURSE DR			Mitchelville	MD	20721			12/17/2015, Royalties	X				\$38.54

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Erma Lavell Hearne	1224 CLAY LANE			Seagovill	TX	75159			12/17/2015, Royalties	X				\$1,219.38
Ernest Travis Oden	PO BOX 66			Leona	TX	75850			12/17/2015, Royalties	X				\$3,367.50
Ernie Ray Conn	301 Arrowhead St			Fort Worth	TX	76108-9506			Litigation Case No. 0-15-508	X	X			Unknown
Essie Mae Johnson	6340 FM 1119			Centerville	TX	75833-1736			12/17/2015, Royalties	X				\$2,058.42
Est. Of Armatha Jackson Brown Ola Faye Edwards, Executrix	8603 Easter St.			Houston	TX	77088			12/17/2015, Royalties	X				\$5,172.66
Estate Of Edna F. Holley Shirletta Ann Holley, Trustee	165 HUNTER DRIVE			Cedar Hill	TX	75104			12/17/2015, Royalties	X				\$175.28
Estate Of James W Altimore	MARY SUE ALTIMORE, EXECUTRIX	2869 CR 103		Iola	TX	77861			12/17/2015, Royalties	X				\$142.66
Estate Of Joyce Erlene Williams Wortham Terry Lee Wortham, Exe	1237 LAMBETH LANE			Lewisville	TX	75056-5620			12/17/2015, Royalties	X				\$294.40
Estate Of Wj Kitchen	Kelly Cole Administratrix	3106 Kashka Lane		Madisonville	TX	77864			12/17/2015, Royalties	X				\$131.44
Esther Johnson Esther Johnson & 10 Children	3061 Monticello Drive			Stockton	CA	95209			12/17/2015, Royalties	X				\$924.10
Ethel M Hinga	6934 HERON DRIVE			Houston	TX	77087			12/17/2015, Royalties	X				\$68.90
Etoco, LP	1600 SMITH ST. SUITE 3910			Houston	TX	77002			12/17/2015, Royalties	X				\$294.04
Eugene T. Imhoff & Bernadette Imhoff	28 B HARDING ST			Huntsville	TX	77340			12/17/2015, Royalties	X				\$885.50
Eugene Tryon	PO BOX 333			Centerville	TX	75833			12/17/2015, Royalties	X				\$121.84
Eva L Perkins	4329 Crozier St			Dallas	TX	75215-4156			Litigation Case No. 0-15-520	X	X			Unknown
Evelyn Craddock	1112 OAK GARDEN CIRCLE			Tyler	TX	75703			12/17/2015, Royalties	X				\$294.40
Evelyn J Lenz Mineral Trust	11756 E SH 21			Bryan	TX	77808			12/17/2015, Royalties	X				\$879.32
Evelyn Robeson	8001 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$295.20
EWS Consulting	P.O. BOX 8247			MIDLAND	TX	79708			11/30/2015, Contract Supervision					\$126,983.04
Expro Americas, LLC	Dep 2080	PO Box 122080		Dallas	TX	75312-2080			10/31/2015, Mud Motor Rental					\$4,597.37
Exterran Partners	PO BOX 201160			Dallas	TX	75320-1160			11/1/2015, Equipment Rentals					\$8,226.38
F L Thompson	PO BOX 126			Leona	TX	75850			12/17/2015, Royalties	X				\$1,256.74
Fannie Lou Waldrop	1347 CR 241			Beckville	TX	75631			12/17/2015, Royalties	X				\$1,279.54
Fast Back Trucking LLC	74A FM 2550			Huntsville	TX	77320			12/17/2015, Royalties	X				\$825.00
Faye B Andrews	PO BOX 143			Normangee	TX	77871			12/17/2015, Royalties	X				\$4,540.98
Fedex	PO BOX 660481			Dallas	TX	75266-0481			12/3/2015, Postage and Delivery					\$139.75
Fessia Patterson	5747 Schevers St.			Houston	TX	77033			12/17/2015, Royalties	X				\$370.74
Five Star Measurement	PO Box 442			Weatherford	TX	76086			11/24/2015, Measurement					\$60,439.18
Fleming'S Oilfield Services, LP	5112 Carrabba Road			Bryan	TX	77808			10/22/2015, Contract Labor					\$2,240.00
Flora Isabel Johnson Trust For Hal Warren Johnson	ACOUNT # H10059	P.O.BOX 1600		San Antonio	TX	78296-1400			12/17/2015, Royalties	X				\$593.12
Floradine Henry-Smith	9411 FAWN PARK COURT			Humble	TX	77396			12/17/2015, Royalties	X				\$68.90
Florine Chambers	3107 Maryland Avenue			Dallas	TX	75216			12/17/2015, Royalties	X				\$21.92
Flowco Production Solutions	PO Box 869			Spring	TX	77383-0869			11/24/2015, Materials / Supplies					\$49,952.50
Francene Davis Van Os	1220 WATKINS			Tyler	TX	75701			12/17/2015, Royalties	X				\$807.64
Frances Eliot Jackson	1321 PARK BAYOU DRIVE,	APT. A-111		Houston	TX	77077			12/17/2015, Royalties	X				\$523.40
Frank & Lyndall Leathers Trust	LYNDALL F LEATHERS, TRUSTEE	1609 PIN OAK DRIVE		Huntsville	TX	77340			12/17/2015, Royalties	X				\$1,020.90
Frankie Marie Creasman Life Estate Ruth E Walton, Guardian	7670 S HUDSON STREET			Centennial	CO	80122			12/17/2015, Royalties	X				\$131.34
Frank's International, LLC	PO Box 51729			Lafayette	LA	70505			11/2/2015, Casting Crews					\$9,784.28
Fred Doyle Gustine	P O BOX 1871			Ardmore	OK	73402			12/17/2015, Royalties	X				\$1,286.74
Fred W Heaton Iii	368 SANDY CREEK DRIVE			Sunnyville	TX	75182			12/17/2015, Royalties	X				\$375.12
Freeport Securities Company	222 W Exchange St	Suite 102		Freeport	IL	61032			12/17/2015, Royalties	X				\$44,695.48
Frost National Bank Trustee Of Acct H11535	P.O.BOX 1600			San Antonio	TX	78296-1400			12/17/2015, Royalties	X				\$355.86
Furie Petroleum Company LLC	100 ENTERPRISE AVENUE			League City	TX	77573			12/17/2015, Royalties	X				\$894.06
G&K Services-Bryan	PO Box 842385			Boston	MA	02284-2385			11/18/2015, Field Expenses and Supplies					\$253.78
Gary Bladen	2515 PERRYTON DR. #5208			Centerville	TX	75833			12/17/2015, Royalties	X				\$614.76
Gary Joe Taylor	474 JIM NELSON RD			Lufkin	TX	75904			12/17/2015, Royalties	X				\$1,142.92
Gary L Lenz	5224 ANDERT			Bryan	TX	77808			12/17/2015, Royalties	X				\$248.64
Gary P Stevenson	8906 16TH STREET			Silver Spring	MD	20910			12/17/2015, Royalties	X				\$149.24
George Burton Campbell	453 CR 640			Teague	TX	75860-4025			Litigation Case No. 0-15-497	X	X			Unknown
George S & Janice Webb Joint Tenants With Rights Of S	32 WESTCHESTER DR			Conroe	TX	77304-1100			12/17/2015, Royalties	X				\$111.88
George Y Holleman	PO BOX 386			Centerville	TX	75833			12/17/2015, Royalties	X				\$127.62
Gerald Wilhelm	7225 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$447.62
Germany Properties, Ltd	P. O. Box 12266			Dallas	TX	75225			12/17/2015, Royalties	X				\$8,237.24
Gilbert Gresham Iii	PO BOX 452			Centerville	TX	75833			12/17/2015, Royalties	X				\$466.58

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Gilbert Gresham Jr Trust 2 C/O Gilbert Gresham Iii	P O BOX 452			Centerville	TX	75833			12/17/2015, Royalties	X				\$545.94
Glen A Lynch	326 TWIN OAKS			Adkins	TX	78101			12/17/2015, Royalties	X				\$374.08
Glenda Lynette Burks	616 N DENLEY DR			Dallas	TX	75203			12/17/2015, Royalties	X				\$1,413.96
Glenn Heitkamp	c/o Charles A. Meyers	711 S Husband St		Stillwater	OK	74074			Litigation Case No. 0-15-494	X	X			Unknown
Global Vessel & Tank	PO Box 3307			Lafayette	LA	70502			10/29/2015, Transportation Service					\$26,602.44
Gloria Gene Gamble	1330 S. Cherry Street			Tomball	TX	77375			12/3/2015, Lease Extension					\$33,740.00
Gloria Polk	1220 FORBUS			Cedar Hill	TX	75104			12/17/2015, Royalties	X				\$2.92
Gloria R Bass	PO BOX 270164			Austin	TX	78727			12/17/2015, Royalties	X				\$219.82
Gondal Mullenax	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			12/17/2015, Royalties	X				\$6,318.86
Gordon B Broyles Land And Minerals LLC C/O Barrett Broyl	PO BOX 532			Palestine	TX	75801			12/17/2015, Royalties	X				\$118.60
Gordon H. Otto	2680 CAMELOT DRIVE			Rock Hill	SC	29732			12/17/2015, Royalties	X				\$2,108.98
Gradie E Stevenson Iii	1902 ROBERT BOWIE DRIVE			Upper Marlboro	MD	20774-5667			12/17/2015, Royalties	X				\$149.24
Green Energy Oilfield Services	PO Box 927			Fairfield	TX	75840			9/21/2015, Transportation					\$10,117.52
Gregory Mark Chaney	602 N PARIS ST			Mexia	TX	76667			12/17/2015, Royalties	X				\$376.20
Gregory O Henry	1800 BROADWAY ST APT 2310			San Antonio	TX	78215			12/17/2015, Royalties	X				\$149.24
Gregory P Delane	47 Lawrence Avenue			White Plains	NY	10603			12/17/2015, Royalties	X				\$147.42
Gresham Family Irr Tr 08/27/06	PO BOX 452			Centerville	TX	75833			12/17/2015, Royalties	X				\$7,772.38
Guggenheim Corporate	ATTN: KAITLIN TRIHN	330 MADISON AVE 10TH FLOOR		New York	NY	10017			12/17/2015, Royalties	X				\$107.54
Gunn Minerals LLC	1001 RICE MINE ROAD NORTH			Tulcaloosa	AL	35406			12/17/2015, Royalties	X				\$113.68
Gus J. Strauss, Jr.	610 PINEHURST DRIVE			New Ulm	TX	78950			12/17/2015, Royalties	X				\$12,224.88
Guy L. Fuller	1860 FM 359 RD	PMB 244		Richmond	TX	77406			12/17/2015, Royalties	X				\$1,028.16
Gwendless Sam	6100 ELM ST APT #1902			Houston	TX	77081			12/17/2015, Royalties	X				\$653.72
H.B. Middleton	Unknown								Litigation Case No. 0-15-518	X	X			Unknown
H.K.Odom,Jr, Indiv & Ind Exec Of	PO Box 4			Kurten	TX	77862			12/17/2015, Royalties	X				\$50,163.48
Hal W. Johnson, Jr.	3630 LOST CREEK BLVD.			Austin	TX	78735			12/17/2015, Royalties	X				\$395.40
Hamilton East Enterprises LLC	401 S PALESTINE STREET STE 200			Athens	TX	75751			12/17/2015, Royalties	X				\$4,165.42
Harold J Henry	PO BOX 11715			Houston	TX	77293			12/17/2015, Royalties	X				\$149.24
Hasler	PO Box 30193			Tampa	FL	336303193			11/23/2015, Postage and Delivery					\$1,003.00
Hb Rentals, Lc	DEPT 2131	P.O. BOX 122131		Dallas	TX	75312-2131			12/17/2015, Royalties	X				\$27,435.13
Hc Bar 3 LLC	PO BOX 727			Tyler	TX	75710			12/17/2015, Royalties	X				\$2,126.46
Heartland Reserves LLC C/O Caddo Minerals Inc	2714 BEE CAVE RD STE 202			Austin	TX	78746			12/17/2015, Royalties	X				\$6,418.04
Heather Page Peake	6106 WINDSOR CHASE LANE			League City	TX	77573			12/17/2015, Royalties	X				\$214.48
Heidi Croce	109 KENTUCKY AVE			Oak Ridge	TN	37830			12/17/2015, Royalties	X				\$81.40
Helen Campbell	1413 Magnolia St			Teague	TX	75860-2368			Litigation Case No. 0-15-498	X	X			Unknown
Henry Curtis Mostellar, Iv	4411 NORWAY DRIVE			Shreveport	LA	71105			12/17/2015, Royalties	X				\$114.26
Henry K. Odom	LESLIE HERMAN, POA	P O BOX 4		Kurten	TX	77862			12/17/2015, Royalties	X				\$17,129.88
Henry Otis Wynn Jr	1208 YUKON DR			Garland	TX	75040			12/17/2015, Royalties	X				\$10.10
Henry Wynn	1208 YUKON DRIVE			Garland	TX	75040			12/17/2015, Royalties	X				\$21.92
Hensen Energy Services, Ll	P.O BOX 280			Somerville	TX	77879			12/17/2015, Royalties	X				\$6,500.00
Hepco Resources	P.O.BOX 19835			Houston	TX	77024			12/17/2015, Royalties	X				\$285.58
Hilda Burns, Life Tenatin And As Natural	1000 E Hunnicutt			Baytown	TX	77520			12/3/2015, Leasehold Extension					\$132.90
Hillary D Scott	347 HOLLYVALE			Houston	TX	77060			12/17/2015, Royalties	X				\$156.78
Hinkle Living Trust John T & Linda J Hinkle, Ttees	PO BOX 1793			Roswell	NM	88202-1793			12/17/2015, Royalties	X				\$295.08
Hinton Family Partnership	1204 MARINERS COVE			College Station	TX	77845			12/17/2015, Royalties	X				\$4,961.48
Hmg,LLC	22003 CHARLOTTE DRIVE			Magnolia	TX	77355			12/17/2015, Royalties	X				\$203.38
Hollie Odom Brandesky	5509 SOMERFORD			Bryan	TX	77802			12/17/2015, Royalties	X				\$28,258.14
Homer Dewitt Coleman, Jr	9548 FM 1119			Centerville	TX	75833-1760			12/17/2015, Royalties	X				\$12,318.22
Honcho Energy Operating LLC	605 Main Street			Garland	TX	75040-6332			12/17/2015, Royalties	X				\$31,627.92
Hope & Kelli, Inc By John Knight, President	PO BOX 291			Centerville	TX	75833			12/17/2015, Royalties	X				\$1,653.88
Hop-Mar Energy, LP 4625 Greenville Ave	Suite 205			Dallas	TX	75206			12/17/2015, Royalties	X				\$4,271.28
Howard Tucker	131 COACHMAN DRIVE			Bordentown	NJ	08505-3004			12/17/2015, Royalties	X				\$367.30
Hugh A. Bankhead	407 N. Ross Ave			Mexia	TX	76667			Litigation Case No. 0-15-494	X	X			Unknown
Hx Royalty LLC	PO BOX C			Mexia	TX	76667			12/17/2015, Royalties	X				\$2,871.38
Hydro Jet	1019 Woodland Dr			Palestine	TX	75801			12/17/2015, Royalties	X				\$1,000.00
Hy-Point Energy, Inc.	2720 E. Presidential Corridor			Caldwell	TX	77836			10/19/2015, Fuel / Power					\$4,659.82

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
I. Porter	Unknown								Litigation Case No. 0-15-523					Unknown
Ida Reed	5110 PR 1155			Leona	TX	75850			12/17/2015, Royalties	X	X			\$85.74
Illeria Ann Wilder	9700 Mesa Dr.	Apt, 242		Houston	TX	77078			12/17/2015, Royalties	X				\$6.38
Iron Horse Tools, LLC	PO Box 122410	Department 2410		Dallas	TX	75312			10/31/2015, Mud Motor Rental					\$3,247.61
Itexco Texas LLC	PO BOX 6246			San Antonio	TX	78209			12/17/2015, Royalties	X				\$1,323.24
J & B Propane	PO Box 607			Madisonville	TX	77864			11/17/2015, Materials & Supplies					\$21.35
J&L Exploration LLC	PO BOX 1308			Edmond	OK	73083			12/17/2015, Royalties	X				\$2,486.60
Jack P. Wolfe, As His Sole And Separate	1300 West Lynn, Ste 107			Austin	TX	78703			12/3/2015, Leasehold Extension					\$333.33
Jack Shadix, Dealing In His	6730 FM 1119			Centerville	TX	75833			12/4/2015, Lease Extension					\$37,040.00
Jacquelyn Danielle Washington	4406 LAFAYETT ST	APT 17		Dallas	TX	75204			12/17/2015, Royalties	X				\$856.90
Jake Cole Howard	5841 CR 157			Iola	TX	77861			12/17/2015, Royalties	X				\$139.58
James & Cheryl Fogarty	30909 WALNUT CREEK			Magnolia	TX	77355			12/17/2015, Royalties	X				\$1,889.00
James A Frazier	PO BOX 211			Jewett	TX	75846			12/17/2015, Royalties	X				\$275.76
James Bergman	PO BOX 793			Goodrich	TX	77335			12/17/2015, Royalties	X				\$628.40
James C Holland Jr	1216 N. HOBERT BLVD			Los Angeles	CA	90029			12/17/2015, Royalties	X				\$240.30
James Christopher Dean	17225 EL CAMINO REAL STE 190			Houston	TX	77058			12/17/2015, Royalties	X				\$894.80
James Davis	3201 CIRCLE DR			Flint	MI	48507			12/17/2015, Royalties	X				\$653.72
James Douglas Bladen	563 BETHPAGE AVE			Dallas	TX	75217			12/17/2015, Royalties	X				\$997.68
James H Thomas	550 JOHNSON RD			Coldspring	TX	77331			12/17/2015, Royalties	X				\$842.98
James Lucius Wallace, Jr.	8614 Magnolia Forest Dr.			Sugarland	TX	77479			12/17/2015, Royalties	X				\$173.46
James M McMurrey	PO BOX 925217			Houston	TX	77292			12/17/2015, Royalties	X				\$508.26
James M Wilson	P.O. BOX 2			Centerville	TX	75833			12/17/2015, Royalties	X				\$2,225.94
James Michael Hahn	2010 YAUPON DRIVE			College Station	TX	77845			12/17/2015, Royalties	X				\$171.96
James Nolan Simpson	P. O. Box 1405			Spring	TX	77383			12/17/2015, Royalties	X				\$4,160.18
James R Hodges	200 S MAIN ST #208			Bryan	TX	77803-3993			12/17/2015, Royalties	X				\$12,251.12
James R Lynch	14508 HAVEN HOLLOW COURT			Cypress	TX	77429			12/17/2015, Royalties	X				\$116.88
James R Sherman	7070 CR 114			Centerville	TX	75833-2512			12/17/2015, Royalties	X				\$4,542.00
James Ray Wilder	7832 SANDY ST			Houston	TX	77028			12/17/2015, Royalties	X				\$9.28
James W. Wallace	5093 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$3,436.56
Jami Lowry	P.O. Box 580			Franklin	TX	77856-0580			Litigation Case No. 0-15-516	X	X			Unknown
Jan Johnson Special Trust Jan Johnson Trustee	40966 DEIMA ROAD			Hempstead	TX	77445			12/17/2015, Royalties	X				\$729.00
Jana Michelle Nash Lewis	1686 NELIUS RD			Belville	TX	77418			12/17/2015, Royalties	X				\$273.52
Jane A Hillenkamp	6849 MOSLEY LANE			Madisonville	TX	77864			12/17/2015, Royalties	X				\$748.02
Jane M Estate, LLC	712 MAIN ST, STE 2200			Houston	TX	77002			12/17/2015, Royalties	X				\$106.92
Janet Faye Tidwell Irrev Trst	JANET FAYE TIDWELL TRUSTEE	15822 PINE CONE LANE		Tomball	TX	77377-2529			12/17/2015, Royalties	X				\$701.28
Janet M Long	1942 CEDAR CREST BLVD			Dallas	TX	75203			12/17/2015, Royalties	X				\$821.78
Janet Yule	PO BOX 116			Paradis	LA	70080			12/17/2015, Royalties	X				\$441.48
Janey D Reynolds	9180 REYNOLDS LANE			Midway	TX	75852			12/17/2015, Royalties	X				\$4,888.60
Janis Vern Conn Reis	3518 Hayman Dr			Garland	TX	75043-1979			Litigation Case No. 0-15-526	X	X			Unknown
Jared T Wilson Agency Wells Fargo Bank N.A. Agent	PO BOX 41779			Austin	TX	78704			12/17/2015, Royalties	X				\$1,478.78
Jarrod Washington	2587 GRANITE PARK DR			Lincoln	CA	95648			12/17/2015, Royalties	X				\$856.90
Jbl Royalty Company LLC	23902 FM 2978			Tomball	TX	77375			12/17/2015, Royalties	X				\$4,556.84
Jean Gillespie-Jackson	PO BOX 3047			Rancho Santa Fe	CA	92067			12/17/2015, Royalties	X				\$103.32
Jeanette Lee Cooper Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-510	X	X			Unknown
Jeanne M Johnson Eberle Scl Tr Jeanne M Johnson Eberle Trstee	5810 DEER SHADOW CT			Houston	TX	77041			12/17/2015, Royalties	X				\$729.00
Jeffery Luis Chaney	101 N 4th Street			Wortham	TX	76693			12/17/2015, Royalties	X				\$376.20
Jennifer A Thacker Spcl Trust Jennifer A Thacker Trustee	10777 OLD CHAPPELL HILL ROAD			Chappell Hill	TX	77426			12/17/2015, Royalties	X				\$729.00
Jennifer Leigh Foreman Wenzler	4214 PARKLAND			Pasadena	TX	77504			12/17/2015, Royalties	X				\$109.12
Jennifer Weaver C/O D Stewart	NORMANGEE ST BANK ACCT#2069873	PO BOX 31		Centerville	TX	75833			12/17/2015, Royalties	X				\$155.74
Jennifer Willoughby Hirschbrich C/O Capital One Bank Na Trust Department	P O BOX 1028			Marshall	TX	75671			12/17/2015, Royalties	X				\$2,379.20
Jerry G Green	P.O. BOX 375			Centerville	TX	75833			12/17/2015, Royalties	X				\$105.88
Jerry Maggard	1413 Magnolia St			Teague	TX	75860-2368			Litigation Case No. 0-15-517	X	X			Unknown
Jessica Baker	4235 Ranch Ln			New Braunfels	TX	78130			12/17/2015, Royalties	X				\$112.14
Jet Specialty, Inc.	PO Box 678286			Dallas	TX	75267			11/10/2015, Valves / Fittings					\$205,258.48
Jett Jones Energy, LLC	201 WEST HOUSTON			Marshall	TX	75670			12/17/2015, Royalties	X				\$690.16
Jill Compton	1020 MULKEY LANE	aka Anna Jill Petty		Denton	TX	76209			12/17/2015, Royalties	X				\$158.60

In re: New Gulf Resources, LLC
Case No. 15-12566

Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Jill Johnson Stevens Spl Trst Jill Johnson Stevens Trustee	11338 HILLSIDE GLEN TRAIL			Houston	TX	77065			12/17/2015, Royalties	X				\$729.00
Jimmie Holley Perrin	1863 STELLA AVENUE			Dallas	TX	75203			12/17/2015, Royalties	X				\$175.28
Jimmie L Lynch	2405 Red Bluff			Pasadena	TX	77506			12/17/2015, Royalties	X				\$276.14
Jo Ellen Schuenemann	Box 1850			Kennedy	TX	78119			12/17/2015, Royalties	X				\$1,089.94
Joan Shadix Cagle, Dealing In Her	4314 Hoeneke			San Antonio	TX	78219			12/4/2015, Lease Extension					\$37,040.00
Joane Wallace Mccann	2813 Canyon Valley Trail			Plano	TX	75075			12/17/2015, Royalties	X				\$260.20
Joann Hall	569 NORTH POST OAK LANE			Houston	TX	77024			12/17/2015, Royalties	X				\$176.32
Jocelyn Phillips Barrett	P. O. Box 720318			Houston	TX	77272			12/17/2015, Royalties	X				\$231.02
Jocelyn Renee Barrett	P. O. Box 720318			Houston	TX	77272			12/17/2015, Royalties	X				\$113.34
Joe D Shaddix	P O BOX 208			Madisonville	TX	77864			12/17/2015, Royalties	X				\$3,422.54
Joe David Andrews	225 SHADY LANE			Weatherford	TX	76085			12/17/2015, Royalties	X				\$6,248.34
Joe Gus Andrews	401 BULLARD			Madisonville	TX	77864			12/17/2015, Royalties	X				\$2,863.38
Joe Harold Andrews And Wife Anna Jo Andrews	318 HILL HAVEN DR			Abilene	TX	79601			12/17/2015, Royalties	X				\$6,569.24
Joel Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-511	X	X			Unknown
Joey Sullivan	9509 CR 113			Centerville	TX	75833			12/17/2015, Royalties	X				\$194.82
John Allen Wilburn Susan Wuneburger, Poa	5026 SAXSON			Houston	TX	77092			12/17/2015, Royalties	X				\$43.00
John C Dean	4805 ISLAND DRIVE			Midland	TX	79707			12/17/2015, Royalties	X				\$894.80
John Carr	305 S BROADWAY			Tyler	TX	75702-7307			12/17/2015, Royalties	X				\$16,873.78
John D Gourley	6116 N CENTRAL EXPY STE 510			Dallas	TX	75206			12/17/2015, Royalties	X				\$1,893.40
John Donald Nash	2408 WILLOW ARBOR			San Marcos	TX	78666			12/17/2015, Royalties	X				\$576.74
John F Pistone & Wife Beverly J Pistone	PO BOX 1347			Centerville	TX	75833			12/17/2015, Royalties	X				\$4,796.60
John G Runion, Sr & Wife Margaret S Runion	PO BOX 277			Centerville	TX	75833-0277			12/17/2015, Royalties	X				\$415.54
John Gourley	6116 N CENTRAL EXPY STE 510			Dallas	TX	75206			12/17/2015, Royalties	X				\$2,282.22
John H. Moon	2393 HG MOSLEY PKWY	BLDG 4 STE 100		Longview	TX	75604			12/17/2015, Royalties	X				\$185.18
John Lee Moore, Jr	405 SUNSET ST, APT C			Clifton	TX	76634-1878			12/17/2015, Royalties	X				\$490.98
John Mason Carter	509 BUCKEY TRAIL			Austin	TX	78746			12/17/2015, Royalties	X				\$1,330.10
John Moss	17124 WESTVIEW TRAIL			Austin	TX	78737			12/17/2015, Royalties	X				\$334.26
John O. Sutton	P. O. Box 630876			Nacodgdoches	TX	75963-5108			12/17/2015, Royalties	X				\$321.90
John P. & Gladys A. Watson	16399 HIGHWAY 21 WEST			North Zulch	TX	77872			12/17/2015, Royalties	X				\$1,153.82
John P. Carr, Inc.	305 S. Broadway, Ste. 900			Tyler	TX	75702			12/17/2015, Royalties	X				\$119.54
John R. Wallace	748 Arbor Creek Dr.			Desoto	TX	75115-4674			12/17/2015, Royalties	X				\$173.46
John Robert Beeler	PO BOX 382			Centerville	TX	75833			12/17/2015, Royalties	X				\$742.66
John Roland Knight	P.O. Box 130			Centerville	TX	75833			12/17/2015, Royalties	X				\$522.00
John Stephen Poindexter, As His Sole And	119 1/2 SE Choctaw			Bartlesville	OK	74003			12/3/2015, Leasehold Extension					\$228.38
John W Tannehill	PO BOX 819			Paso Robles	CA	93447-0819			12/17/2015, Royalties	X				\$195.18
John Wakefield Durst	50 WATERTREE DR			The Woodlands	TX	77380			12/17/2015, Royalties	X				\$103.84
Johnnie Ray Robeson	2604 LAZY LANE			Rosenburg	TX	77471			12/17/2015, Royalties	X				\$7,161.82
Johnny E Byrd, Jr Or Frances C Byrd	7689 CR 104			Leona	TX	75850			12/17/2015, Royalties	X				\$138.76
Johnny Perkins Jr	4329 Crozier St			Dallas	TX	75215-4156			Litigation Case No. 0-15-521	X	X			Unknown
Jones Energy Interests, Inc.	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			Litigation Case No. 0-15-494	X	X			Unknown
Joseph Patrick Sullivan	9509 CR 113			Centerville	TX	75833			12/17/2015, Royalties	X				\$788.38
Josie R Smith	8745 BARCLAY STREET			Dallas	TX	75227			12/17/2015, Royalties	X				\$224.66
Joyce Bolton	5668 LONGWOOD			Beaumont	TX	77707			12/17/2015, Royalties	X				\$275.76
Judith L. Wallace	3627 N. Braeswood			Houston	TX	77025			12/17/2015, Royalties	X				\$173.46
Judith Richter Constantine	PO BOX 301124			Austin	TX	78703			12/17/2015, Royalties	X				\$604.08
Julianne Marlee Dishongh	12819 Colony Heath Lane			Houston	TX	77085			12/17/2015, Royalties	X				\$509.38
June Bevers	4043 Hwy 90			Madisonville	TX	77864			12/17/2015, Royalties	X				\$411.34
J'Vae Sweet	915 LEADVILLE DRIVE			Arlington	TX	76001			12/17/2015, Royalties	X				\$127.36
K. Phil Fleetwood	P. O. Box 407			Marlow	OK	73055			12/17/2015, Royalties	X				\$711.92
Karen Conn Wilkinson	1609 Spanish Trail			Plano	TX	75023-3030			Litigation Case No. 0-15-529	X	X			Unknown
Karen Lynn Luke	1402 Camden Way			Oklahoma City	OK	73116			12/17/2015, Royalties	X				\$115.06
Karen Skene Williamson	4713 VIA MEDIA			Austin	TX	78746			12/17/2015, Royalties	X				\$395.40
Karey B Warr Meyer	905 LAMBETH			Austin	TX	78748			12/17/2015, Royalties	X				\$373.88
Kari Crenshaw	25803 ELMLEY PLACE			Spring	TX	77389			12/17/2015, Royalties	X				\$251.42
Kathleen Dean Williams	10232 BOEDEKER			Dallas	TX	75230			12/17/2015, Royalties	X				\$894.80
Kathryn B. Breihan	2224 Tariton Cove			Austin	TX	78746			12/3/2015, Lease Extension					\$18,424.07
Kathy Susan Curl Redmond	510 GOLD DUST ROAD			Seguin	TX	78155			12/17/2015, Royalties	X				\$472.66

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Katie Houston C/O Dianne Houston-Roberson	1318 FERNWOOD AVENUE			Dallas	TX	75216			12/17/2015, Royalties	X				\$223.36
Katrina Lynn Nash Leonard	21718 PARK BROOK			Katy	TX	77450			12/17/2015, Royalties	X				\$273.52
Kaymor Petroleum Products, Inc.	27241 Burbank			Foothill Ranch	CA	92610-2500			12/17/2015, Royalties	X				\$230.54
Kellie Odom O'Connell	3507 HILLCREST			Bryan	TX	77802			12/17/2015, Royalties	X				\$2,782.08
Kelly Bettina Johnston Collinsworth, As	11120 Crosby Lynchburg Road			Crosby	TX	77532			12/3/2015, Leasehold Extension					\$245.95
Kelton Levell Owen, Jr.	1430 Shagbark Trail			Murfreesboro	TN	37130			12/3/2015, Lease Extension					\$2,576.56
Ken Curl	608 DUNDEE STREET			Victoria	TX	77904			12/17/2015, Royalties	X				\$472.66
Kenneth Michael Chaney	805 LCR 498			Mexia	TX	76667			12/17/2015, Royalties	X				\$376.20
Kenneth R Thomas	2310 PEBBLE LAKE			Magnolia	TX	77354			12/17/2015, Royalties	X				\$842.98
Kermit Shepherd Keeling	5039 COUNTY ROAD 104			Centerville	TX	75833			12/17/2015, Royalties	X				\$268.94
Kevin Wilder	4611 GOVERNORS HOUSE DRIVE #205			Huntsville	AL	35805			12/17/2015, Royalties	X				\$345.88
Key Exploration	P O BOX 1706			Longview	TX	75601			12/17/2015, Royalties	X				\$4,988.40
Kf Energy LP	14875 LANDMARK 4TH FLOOR			Dallas	TX	75254			12/17/2015, Royalties	X				\$1,080.02
Kiceshi Monique Laymon	6406 LANDVIEW DRIVE			Fort Worth	TX	76133			12/17/2015, Royalties	X				\$164.78
Kilburn Law Firm, PLLC	5300 Memorial Drive, Suite 550			Houston	TX	77007-8230			12/17/2015, Royalties	X				\$2,700.00
Kimberly E. Sanford	2571 SUNDANCE LANE			Dallas	TX	75287			12/17/2015, Royalties	X				\$395.40
Kirby Minerals, An Oklahoma	GENERAL PARTNERSHIP	101 NORTH ROBINSON SUITE 1000		Oklahoma City	OK	73102-5514			12/17/2015, Royalties	X				\$383.26
Kittrell Family Minerals LLC	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			12/17/2015, Royalties	X				\$758.82
KMMK Family Limited Partnership	394 Chalres St			East Williston	NY	11596			12/17/2015, Royalties	X				\$47,122.70
Knight Family Trust	PO BOX 130			Centerville	TX	75833			12/17/2015, Royalties	X				\$644.96
Kona Energy Investments LLC	309 W7TH ST STE 500			Fort Worth	TX	76102			12/17/2015, Royalties	X				\$165.34
Kriskon Oil & Gas	4809 COLE AVE #109			Dallas	TX	75205			12/17/2015, Royalties	X				\$135.70
Krista M Bryant	PO BOX 1851			Liberty Hill	TX	78642			12/17/2015, Royalties	X				\$943.32
KXR Inspection Inc.	PO Box 149			Barker	TX	77413			11/30/2015, Pipeline					\$6,541.00
L L Murff Interst LLC	8327 C R 210			Bertram	TX	78605			12/17/2015, Royalties	X				\$969.34
Lane Stewart Wilson, LLC	1617 WATCHHILL ROAD			Austin	TX	78703			12/17/2015, Royalties	X				\$4,866.84
Lange Distributing Co., Inc.	P.O. Box 3457			Bryan	TX	77805			10/5/2015, Field Expenses & Supplies					\$511.47
Larry Donnell Holley	3905 MORNING FROST TRAIL			Dallas	TX	75224			12/17/2015, Royalties	X				\$127.34
Larry G. Johnson	7508 Glass Street			Houston	TX	77016			12/17/2015, Royalties	X				\$127.06
Larry Wayne Conn	P.O. Box 5			Wills Point	TX	75169-0005			Litigation Case No. 0-15-512	X	X			Unknown
Larry Wayne Hearne	3733 WILLIAM DEHAES DRIVE #1208			Irving	TX	75038			12/17/2015, Royalties	X				\$199.64
Latonya Laymon Williams	6406 LANDVIEW DRIVE			Fort Worth	TX	76133			12/17/2015, Royalties	X				\$164.78
Laura Jo Lynch Life Estate	3801 CENTER ST APT 1903			Deer Park	TX	77536			12/17/2015, Royalties	X				\$5,318.46
Laura Wilson Powell Agency Wells Fargo Bank N.A. Agent	PO BOX 40909			Austin	TX	78704			12/17/2015, Royalties	X				\$1,639.40
Laurence C Wilson Agency	WELLS FARGO BANK N.A. AGENT	PO BOX 40909		Austin	TX	78704			12/17/2015, Royalties	X				\$1,639.40
Lee Edward Lacey	924 VINCE LANE			Desoto	TX	75115			12/17/2015, Royalties	X				\$1,413.96
Legado Oilfield Rentals, LLC	PO Box 2201			Decatur	AL	35609			11/11/2015, Equipment Rentals					\$14,882.18
Lemere Meshone Foster	3358 BARTLETT AVE			Conyers	GA	30013			12/17/2015, Royalties	X				\$199.64
Lenora Pierce Heins	4143 FAIRWAY BLVD			Los Angeles	CA	90043			12/17/2015, Royalties	X				\$103.32
Leon A Willingham And Wife	424 Clara Street			Mineola	TX	75773			12/17/2015, Royalties	X				\$2,274.23
Leslie C Keas Or Nellie R Keas	225 JEFFREY RD.			Palmer	TX	75152-9569			12/17/2015, Royalties	X				\$230.48
Leslie Odom Herrmann	P.O. BOX 864			Caldwell	TX	77836			12/17/2015, Royalties	X				\$28,258.14
Lewis S Ward	180 BEECH CREEK WOOD RD			Livingston	TX	77351			12/17/2015, Royalties	X				\$267.48
Lewis Weldon Hearne	1224 CLAY LANE			Seagoville	TX	75159			12/17/2015, Royalties	X				\$199.64
Lien L Degrey	830 BIG BRIAR WAY			Lacandada Flt	CA	91011			12/17/2015, Royalties	X				\$295.94
Light Tower Rentals, INC	2330 East 1-20 South Service Road			Odessa	TX	79766			10/31/2015, Equipment					\$65,594.70
Light Tower Rentals, Inc	2330 East 1-20 South Service Road			Odessa	TX	79766			11/17/2015, Equipment / Mud Motor Rental					\$25,344.61
Lily Speer	11803 CHAMPIONS GATE DR			Dayton	TX	77535			12/17/2015, Royalties	X				\$127.62
Linda B Hunter	1894 FM 2289			Madisonville	TX	77864			12/17/2015, Royalties	X				\$343.48
Linda Hahn Keen	6014 HORNWOOD DRIVE			Houston	TX	77081			12/17/2015, Royalties	X				\$85.98
Linda Harvell	1051 CABOT COVE			Dickinson	TX	77539			12/17/2015, Royalties	X				\$2,597.08
Linda Holley Abney	915 LEADVILLE DRIVE			Arlington	TX	76001			12/17/2015, Royalties	X				\$127.36
Linda Kay Haley	4411 Shady Lane			Huntsville	TX	77320			12/17/2015, Royalties	X				\$204.50
Linda L Herrmann	3405 N BRIARWOOD ST			Brenham	TX	77833			12/17/2015, Royalties	X				\$2,225.94
Lindsay Kay New	12 Willow Drive			Odessa	TX	79765			12/17/2015, Royalties	X				\$349.82
Lis Survey Technologies Corporation	2650 Mall Circle			Fort Worth	TX	76116			10/24/2015, Surveys					\$30,544.85
Lisle Q Tannehill C/O McGilloway Ray Brown & Kaufman	2511 GARDEN ROAD, SUITE A-180			Monterey	CA	93940			12/17/2015, Royalties	X				\$196.68

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Little House Properties Inc	39 HANNAH'S WAY CT			Sugar Land	TX	77479			12/17/2015, Royalties	X				\$145.42
Lochbuie LLC	6801 N BROADWAY, SUITE 300			Oklahoma City	OK	73116-9037			12/17/2015, Royalties	X				\$99.18
Lomoco, Inc	PO BOX 6007			Tyler	TX	75711-6007			12/17/2015, Royalties	X				\$276.48
Loretta Morgan	1460 CHAMPMAN DR			Lancaster	TX	75134			12/17/2015, Royalties	X				\$435.78
Louis Bower	PO BOX 8910			Tyler	TX	75711-8910			12/17/2015, Royalties	X				\$202.30
Louis T Holden	2710 E PEBBLE BEACH DRIVE			Missouri City	TX	77459			12/17/2015, Royalties	X				\$833.24
Louise Durst Lansford Family Trust Robert M Lansford, Trustee	4099 HIDDENVIEW CIRCLE			Ft Worth	TX	76109			12/17/2015, Royalties	X				\$468.22
Ltw Services, LP	PO BOX 1397			Kilgore	TX	75663			10/30/2015, Water Well Service					\$27,583.15
Lucie Frances Broyles	7025 S.E. Harbor Circle			Stuart	FL	34996			12/17/2015, Royalties	X				\$104.48
Lucious A Henry	PO BOX 11715			Houston	TX	77293			12/17/2015, Royalties	X				\$149.24
Luis Anthony Constantine	PO BOX 301124			Austin	TX	78703			12/17/2015, Royalties	X				\$604.08
Lynda Robinson Sanford, Dealing In Her	P.O. Box 722			Buna	TX	75833			12/4/2015, Leasehold Extension					\$2,491.04
Lynn A. Grisham	9210 LAKE FOREST COURT, NORTH			College Station	TX	77845			12/17/2015, Royalties	X				\$7,333.76
Lynn Bryant	3650 OLD BULLARD RD	SUITE 430		Tyler	TX	75701			12/17/2015, Royalties	X				\$4,571.26
Mae Rose Pachall Alford	REMAINDER JANA MARIA FRABLE	2304 WICHITA #118		Pasadena	TX	77502			12/17/2015, Royalties	X				\$101.90
Mamie B Wakefield	PO BOX 191			Centerville	TX	75833			12/17/2015, Royalties	X				\$14,583.02
Mamie B. Wakefield & Jerry G. Wakefield	PO BOX 191			Centerville	TX	75833			12/17/2015, Royalties	X				\$144.30
Margaret Ann Abu-Shanab	5850 W GULF BANK RD #706			Houston	TX	77088			12/17/2015, Royalties	X				\$823.86
Margo Pierce	2022 COLUMBIA RD NW APT 609			Washington	DC	20009			12/17/2015, Royalties	X				\$114.88
Marian Ward	PO BOX 736			Centerville	TX	75833			12/17/2015, Royalties	X				\$26,637.42
Mark L Collins	6513 CR 104			Centerville	TX	75833			12/17/2015, Royalties	X				\$594.36
Mark L. Robinson	7843 Azalea Lane			Frisco	TX	75034			12/4/2015, Lease Extension					\$4,885.60
Mark Pierce	13212 2ND AVENUE NW			Vancouver	WA	98685			12/17/2015, Royalties	X				\$107.68
Markham Family Tr Dtd 11/12/01	TOM S MARKHAM, TTEE	PO BOX 87		Leona	TX	75850			12/17/2015, Royalties	X				\$191.38
Marlice Ward Clayton	880 W Loop 304			Crockett	TX	75835-5408			12/17/2015, Royalties	X				\$45,777.90
Marlin Energy Resources LLC	3861 AMBASSADOR CAFFERY PKWY	STE 600		Lafayette	LA	70503			12/17/2015, Royalties	X				\$25,249.86
Marsha Brown Taylor	PO BOX 130			Seabrook	TX	77586			12/17/2015, Royalties	X				\$343.46
Martha Boyd Kerley	P.O. BOX 2612			College Station	TX	77841			12/17/2015, Royalties	X				\$6,955.88
Mary Alice Gardner	11801 NORTH H AVENUE			La Porte	TX	77571			12/17/2015, Royalties	X				\$114.56
Mary Elizabeth Durst	3122 CAMELOT DR #32			Bryan	TX	77802			12/17/2015, Royalties	X				\$88.78
Mary Elizabeth Pendleton	2207 Mountainview Rd			Austin	TX	78703-2207			Litigation Case No. 0-15-519	X	X		Unknown	
Mary Jo McMurrey	NP74 LAKE CHEROKEE			Longview	TX	75603			12/17/2015, Royalties	X				\$10,211.48
Mary Lou Wroten	22138 RUSTIC BRIDGE			Kingwood	TX	77339			12/17/2015, Royalties	X				\$65.56
Mary Mize Watkins	4626 WILLOWBEND			Houston	TX	77035			12/17/2015, Royalties	X				\$126.32
Mary Rose Grafe	4813 HUMMINGBIRD			Houston	TX	77035			12/17/2015, Royalties	X				\$11,349.56
Mary Seale Ward Keeling	5376 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$5,341.56
Mary Sue Clute	P O BOX 95			Leona	TX	75850			12/17/2015, Royalties	X				\$748.02
Mary Virginia Johnson	13506 US HWY 79 W			Jewett	TX	75846			12/17/2015, Royalties	X				\$842.98
Mary Virginia Neyland Dean	4436 LANHAM STREET			Midland	TX	79705			12/17/2015, Royalties	X				\$171.74
Matrix Architects Engineers Plann	Two West Second Street, Suite 99			Tulsa	OK	741033131			12/17/2015, Royalties	X				\$500.00
Mattie Davis	6245 FENWAY			Dallas	TX	75217			12/17/2015, Royalties	X				\$370.74
Max K Miller Investments, Inc	7407 VALBURN DR			Austin	TX	78731			12/17/2015, Royalties	X				\$12,466.06
Max Norman Williams, Jr	243 WILLOW BEND			Huntsville	TX	77320			12/17/2015, Royalties	X				\$736.40
May Tisdale	PO BOX 1025			Madisonville	TX	77864			12/17/2015, Royalties	X				\$3,522.88
Mcafee & Taft	211 N. ROBINSON			Oklahoma City	OK	731027103			10/19/2015, Legal expense					\$337.50
Md America Energy	301 COMMERCE STREET	SUITE 2500		Fort Worth	TX	76102			12/17/2015, Royalties	X				\$19,583.49
Melanie Bonham Hoefler	2 Wickham Place			Hillborough	CA	94010			12/3/2015, Lease Extension					\$18,424.07
Melissa D Madden	9734 BAYOU WOODS DR			Baytown	TX	77521			12/17/2015, Royalties	X				\$186.66
Melvin Eugene Hahn	2872 GREENBRIAR RD			Madsonville	TX	77864			12/17/2015, Royalties	X				\$76.06
Mercer Well Service	PO Box 201642			Dallas	TX	75320			10/30/2015, Transportation					\$50,615.48
Mercer Well Service	PO Box 201642			Dallas	TX	75320			12/17/2015, Transportation Service					\$37,737.50
Micar Transportation, Inc.	1002 RICHARD CIRCLE			Palestine	TX	75803			12/17/2015, Royalties	X				\$543.78
Michael W Delane	600 Embarcadero Street			San Francisco	CA	94107			12/17/2015, Royalties	X				\$147.42
Michael A Birch	1530 North Harrison Street #332			Shawnee	OK	74804-4021			12/17/2015, Royalties	X				\$191.58
Michael J Lynch	PO BOX 490752			Leesburg	FL	34749			12/17/2015, Royalties	X				\$1,228.28
Michael Stevenson	PO BOX 16804			Beverly Hills	CA	90209			12/17/2015, Royalties	X				\$688.78
Mike Smith	PO BOX 2722			Longview	TX	75606-2722			12/17/2015, Royalties	X				\$138.20
Milligan Family Trust Sharon Ann Campbell, Trustee	3520 WYNNWOOD			Tyler	TX	75701			12/17/2015, Royalties	X				\$5,366.80
Milton Burns	4003 Perdinales River Lane			Spring	TX	77386			12/3/2015, Leasehold Extension					\$132.90

In re New Gulf Resources, LLC
Case No. 15-12566

Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Mistie M Van Schuyver	16616 GREENTREE RD			Newalla	OK	74857			12/17/2015, Royalties		X			\$935.16
Mizpah, Ltd	813 FIRST PLACE			Tyler	TX	75702			12/17/2015, Royalties		X			\$402.80
Mk Hauling, LLC	815 GREENE ROAD			Minden	LA	71055			10/22/2015, Transportation					\$962.50
Mks Services, LLC	6389 US HWY 79 SOUTH			Palestine	TX	75801-1007			11/11/2015, Transportation					\$1,800.00
Monica H Johnson	1419 FLAMINGO DRIVE			Lewisville	TX	75077			12/17/2015, Royalties		X			\$364.46
Montalba Farm LLC	c/o BEN BROYLES	25 HIGHLAND PARK VLG 100-823		Dallas	TX	75205-2789			12/17/2015, Royalties		X			\$118.60
Mount Carmel Baptist Church	2878 FM 1119			Centerville	TX	75833			12/17/2015, Royalties		X			\$101.72
Movest Capital	PO BOX 2439			Albany	TX	76430			12/17/2015, Royalties		X			\$309.22
Nalco Company	P.O. Box 730005			Dallas	TX	75373-0005			11/6/2015, Chemicals					\$225,269.12
Nancy Boyd Short	9831 EDGECOVE DR			Dallas	TX	75238			12/17/2015, Royalties		X			\$6,955.88
Nancy Moeller	419 SKYVIEW CIRCLE			Troy	TX	76579			12/17/2015, Royalties		X			\$110.84
Nancy Sullivan Lasiter	P.O. BOX 1058	305 HEATH STREET		Madisonville	TX	77864			12/17/2015, Royalties		X			\$983.20
National Oilwell Varco, L.P.	P.O. BOX 202631			Dallas	TX	75320			12/17/2015, Royalties		X			\$2,668.75
New Prospect Company	PO Box 470118			Tulsa	OK	74147			10/18/2015, Consulting Service					\$39,147.00
Newton O'Connor Turner & Ketchu	15 West Sixth Street, Suite 2700			Tulsa	OK	741195423			12/17/2015, Royalties		X			\$55.00
Nfs Fbo Horace P Dansby Iii	ACCT # AVD 006203	9815 FATHOM CT		Fort Meyers	FL	33919			12/17/2015, Royalties		X			\$3,309.74
Noise Attenuation Construction LLC	900 Taylor Road			Weatherford	TX	76087			11/30/2015, Location Service					\$8,537.96
Norma M. Smith	1215 EAST VILLA MARIA RD			Bryan	TX	77802			12/17/2015, Royalties		X			\$3,478.02
Norma M Cooper	2140 N.E. County Road 13483			Montrose	MO	64770			12/17/2015, Royalties		X			\$490.98
Noroma Energy, LLC	PO BOX 5443			Austin	TX	78763			12/17/2015, Royalties		X			\$358.92
Oates Oil Company Inc	PMB 222 #100	25 HIGHLAND PARK VILLAGE		Dallas	TX	75205			12/17/2015, Royalties		X			\$317.78
Ogs Pipeline, LLC	907 RR 620 South, Suite 201			Austin	TX	78734			11/16/2015, Transportation					\$1,770.92
Oil States Energy Services, LLC	PO BOX 203567			Dallas	TX	75320-3567			10/27/2015, Mud Motor					\$3,470.44
Ola Faye Edwards	8603 Easter St.			Houston	TX	77088			12/17/2015, Royalties		X			\$344.36
Olin B. Strauss	334 KING WILLIAM			San Antonio	TX	78204			12/17/2015, Royalties		X			\$12,224.88
Oma Anderson, Ind Executor Estate Of														\$125.30
Dorman Anderson	2413 MARIKA CIRCLE			Wichita Falls	TX	76308			12/17/2015, Royalties		X			
Onesource, Inc.	12 North Braddock Street			Winchester	VA	22601			10/31/2015, Professional Fees					\$36.00
Orlando Walker	2338 IMPERIAL CANYON			Sugarland	TX	77478			12/17/2015, Royalties		X			\$218.00
Otis Casey & Jimmie Casey	20587 McGager Dr.			New Caney	TX	77357			12/17/2015, Royalties		X			\$3,572.50
Ozell Wilder	9700 MESA DR APT # 242			Houston	TX	77078			12/17/2015, Royalties		X			\$6.38
P&L Testing, LLC	PO Box 1107			Giddings	TX	78942			10/22/2015, Testing					\$10,700.74
Paladin Surface Logging LLC	738 Arrow Grand Circle			Covina	CA	91722			12/17/2015, Royalties		X			\$8,865.11
Pamela L Jackson	1604 BUOY DRIVE			Glenn Heights	TX	75154			12/17/2015, Royalties		X			\$66.98
Panacea Energy, Inc.	P. O. Box 2547			Madison	MS	39130-2547			12/17/2015, Royalties		X			\$711.92
Patricia A Hibbard	10226 HWY 79 E			Oakwood	TX	75855			12/17/2015, Royalties		X			\$910.98
Patricia Lynn Hammock, Dealing In Her	P.O. Box 360			Centerville	TX	75833			12/4/2015, Leasehold Extension					\$2,400.00
Patricia Polk Brown	PO BOX 3602			Cedar Hill	TX	75106			12/17/2015, Royalties		X			\$2.92
Patricia Thompson Mcleod	PO BOX 633			Centerville	TX	75833			12/17/2015, Royalties		X			\$2,597.08
Patriot Inspection	PO Box 210513			Kansas City	MO	641210513			12/17/2015, Royalties		X			\$3,051.30
Patti Wolfe Mitchell, As Her Sole And	6831 Gateridge Drive			Dallas	TX				12/3/2015, Leasehold Extension					\$333.33
Paul D Robbins	PO BOX 1080			Highlands	TX	77562			12/17/2015, Royalties		X			\$2,221.62
Paul Davis	6193 BERMUDA LANE			Mt Morris	MI	48458			12/17/2015, Royalties		X			\$653.72
Paul W Dean	10222 FM 2931			Pilot Point	TX	76258			12/17/2015, Royalties		X			\$894.80
Paula E Lenz	6315 B FM 1488	PMB 210		Magnolia	TX	77354			12/17/2015, Royalties		X			\$219.82
Paula J Heavin	1309 CADDO PEAK TR			Joshua	TX	76058			12/17/2015, Royalties		X			\$1,870.44
Payne Industries, LLC	121 W Buck St			Coldwell	TX	77836			4/28/2015, Surveys and Permits					\$22,061.72
Payne, Malechek, Scherr,	3850 Corporate Center Drive			Bryan	TX	77802			12/17/2015, Royalties		X			\$175.00
Pearlie Tryon	PO BOX 333			Centerville	TX	75833			12/17/2015, Royalties		X			\$6,765.20
Pec Minerals LP	16400 NORTH DALLAS PARKWAY			Dallas	TX	75248			12/17/2015, Royalties		X			\$1,708.66
Peggi Wolfe Morgan, As Her Sole And	203 Cove Drive			Coppell	TX	75019			12/3/2015, Leasehold Extension					\$333.33
Peggy Easterling	P. O. Box 8			Centerville	TX	75833			12/17/2015, Royalties		X			\$8,645.50
Peggy G Billings	16000 BARKER'S POINT LANDING ROAD			Canyon Lake	TX	78133			12/17/2015, Royalties		X			\$867.48
Peggy Ward Cannon	1621 WEST LAKE DR			Plano	TX	75075-8700			12/17/2015, Royalties		X			\$26,637.00
Penroc Oil Corporation	PO BOX 2769			Hobbs	NM	88241			12/17/2015, Royalties		X			\$2,665.94
Perry Elaine Exleben	1003 MESQUITE DR.			Keller	TX	76248			12/17/2015, Royalties		X			\$168.34
Perry Lee Conn	182 E 442 Ave			Vancouver	BC		Canada		Litigation Case No. 0-15-513		X	X		Unknown
Pete Mcclanahan	2082 AUBURN DR			Katy	TX	77493			12/17/2015, Royalties		X			\$127.62
Peter D Jarvis Ltd 1/6/05	11805 RIVER DR			Mason Neck	VA	22079			12/17/2015, Royalties		X			\$509.86
Petro Capital Xcv, LLC	3838 Oak Lawn Avenue	Suite 1775		Dallas	TX	75201-3857			12/17/2015, Royalties		X			\$198.04
Petro Partners Limited	PO Box 180694			Arlington	TX	76096-0694			12/17/2015, Royalties		X			\$1,744.84
Phillip Hollman	307 PARK BLVD			Oldsmar	FL	34677			12/17/2015, Royalties		X			\$344.40
Piney Creek Properties LLC	106 CAYUSE CT			Sheridan	WY	82801			12/17/2015, Royalties		X			\$75.36

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Pinnergy, Ltd.	111 CONGRESS AVE., SUITE 2020			Austin	TX	78701			12/17/2015, Royalties	X				\$780.00
Pr & Tara P Bikkasani	16408 AVILA BLVD			Tampa	FL	33613			12/17/2015, Royalties	X				\$1,495.12
Pr27 Resources, LLC	P.O. BOX 651			Owensboro	KY	42302			12/17/2015, Royalties	X				\$8,780.46
Presidio Networked Solutions	P.O. Box 822169			Philadelphia	PA	19182-2169			12/17/2015, Royalties	X				\$8,434.29
Prince Davis	7934 KAMALTY DR			Dallas	TX	75217			12/17/2015, Royalties	X				\$653.72
Pyramid Exploration Ltd	121 S BROADWAY SUITE 528			Tyler	TX	75702			12/17/2015, Royalties	X				\$2,303.04
Qinterra Technologies Inc.	PO Box 770249			Houston	TX	77215			11/17/2015, Wireline					\$11,910.00
Quest Diagnostics	P.O. Box 740709			Atlanta	GA	30374			12/17/2015, Royalties	X				\$272.00
R Construction Company	5135 HWY 42 N			KILGORE	TX	75662			12/22/2015, Mud Haul					\$149,697.00
R Gresham Company, Ltd	2412 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$19,001.68
R P Haddox	6610 E 4TH AVENUE			Denver	CO	80220			12/17/2015, Royalties	X				\$1,682.92
R&R Royalty, Ltd 500 N Shoreline Blvd	500 N Shoreline Blvd	Suite 322		Corpus Christi	TX	78401			12/17/2015, Royalties	X				\$10,387.08
R. Stanley Robinson, Dealing In His	P.O. Box 429			Buffalo	TX	75831			12/4/2015, Lease Extension					\$4,982.08
R. W. Sutton	& wife, Brenda Rae Sutton	2160 Woodfield		Beaumont	TX	77706			12/17/2015, Royalties	X				\$275.90
Rae Martel	7655 Shuttington Drive			Alexandria	VA	22310			12/17/2015, Royalties	X				\$621.92
RaLPh L. Savage, Jr.	PO Box 58			Leona	TX	75850			12/17/2015, Royalties	X				\$3,367.50
RaLPh Weiser	PO BOX 500			Magnolia	AR	71754			12/17/2015, Royalties	X				\$6,433.88
Ramrod Trucking, Inc.	3009 Hohl St			Houston	TX	77093			10/22/2015, Transportation					\$10,358.88
Ray Harper	4026 BALFOUR AVENUE			Oakland	CA	94610			12/17/2015, Royalties	X				\$137.76
Ray W Willoughby Ili	c/o CAPITAL ONE BANK NA TRUST DEPARTMENT	PO BOX 1028		Marshall	TX	75671			12/17/2015, Royalties	X				\$2,379.20
Raye Earl Brown	19722 BRENTON RIDGE			Spring	TX	77379			12/17/2015, Royalties	X				\$1,279.52
Rcw Energy Services, LLC	6270 MORNING STAR DR STE 100			The Colony	TX	75056-4588			10/21/2015, Fuel / Water Provider					\$31,425.00
Redcliff Resources L. C.	P.O. BOX 4848			Wichita Falls	TX	76308-0848			12/17/2015, Royalties	X				\$5,879.06
Refinery Specialties, Inc.	PO BOX 577			Hempstead	TX	77445-0577			10/31/2015, Pump Truck					\$7,437.50
Reginald Wright	5938 Kenilwood Dr.			Houston	TX	77033			12/17/2015, Royalties	X				\$92.70
Rhodena Townsell	5559 CR 105			Centerville	TX	75833			12/17/2015, Royalties	X				\$1,832.00
Richard Acker & Joyce Acker	14487 ORIOLE LN			Conroe	TX	77306			12/17/2015, Royalties	X				\$279.90
Richard Browder	9005 BURL ST			Houston	TX	77028			12/17/2015, Royalties	X				\$1,308.56
Richard D Hyndman	PO BOX 193			Centerville	TX	75833			12/17/2015, Royalties	X				\$4,067.12
Richard L Adams	305 S BROADWAY	SUITE 9000		Tyler	TX	75702			12/17/2015, Royalties	X				\$3,705.80
Rizzo Oil Gas Ltd	PO BOX 817			Madisonville	TX	77864			12/17/2015, Royalties	X				\$5,368.70
RI Energy Solutions	12431 Taylor Rd			Houston	TX	77041			10/22/2015, Inspection and Testing					\$20,475.00
Robbie Birdow	6801 BOCK RD	UNIT 305		Fort Washington	MD	20744			12/17/2015, Royalties	X				\$137.76
Robbie Pierce Ferguson, Dealing In His	P.O. Box 570			Centerville	TX	75833			12/4/2015, Leasehold Extension					\$2,491.04
Robert A Ray	7002 HOLLYTREE CIRCLE			Tyler	TX	75703			12/17/2015, Royalties	X				\$112.64
Robert Edward Zeigler	11 STONELEIGH WAY			San Antonio	TX	78218			12/17/2015, Royalties	X				\$255.24
Robert Keith Hillin, Jr.	11 LIBERTY BELL CIRCLE			Houston	TX	77024			12/17/2015, Royalties	X				\$285.58
Robert L Gresham	BOX 452			Centerville	TX	75833			12/17/2015, Royalties	X				\$481.64
Robert Lee Marshall, Jr	1130 E LEDBETTER #107			Dallas	TX	75216			12/17/2015, Royalties	X				\$1,982.44
Robert Waltman	2807 SOUTH TEXAS AVENUE	SUITE 201		Bryan	TX	77802			12/17/2015, Royalties	X				\$7,333.76
Rod And Tubing Services, Ll	PO BOX 4824			Bryan	TX	77805-4824			11/16/2015, Tubing					\$19,064.33
Roger D Pierce	7101 GRASSLAND CT			Sarasota	FL	34241			12/17/2015, Royalties	X				\$107.68
Roger Wayne Neyland	PO BOX 190			Centerville	TX	75833			12/17/2015, Royalties	X				\$171.74
Ronald Knapp	249 N 15TH ST			San Jose	CA	95112			12/17/2015, Royalties	X				\$590.08
Ronald L Conn	3601 English Oak Dr			Garland	TX	75043-6343			Litigation Case No. 0-15-514	X	X			Unknown
Ronald Lee Jones	1715 HOMELAND STREET			Dallas	TX	75212			12/17/2015, Royalties	X				\$10.42
Rosa Lee Pate	PO BOX 379			Centerville	TX	75833			12/17/2015, Royalties	X				\$3,062.32
Roscoe Perkins	4329 Crozier St			Dallas	TX	75215-4156			Litigation Case No. 0-15-522	X	X			Unknown
Rose Marie Hogan	307 S. Bentley Road			Payson	AZ	85541			12/3/2015, Leasehold Extension					\$132.90
Rosemary Sherman Boland	5962 RANCH ROAD 2631			Barksdale	TX	78828			12/17/2015, Royalties	X				\$5,803.12
Rosie Lee Jones Williams	1400 Caladendra Drive			Austin	TX	78741			12/17/2015, Royalties	X				\$104.32
Ross Exploration, Inc.	7950 JOHN T. WHITE ROAD			Fort Worth	TX	76120			12/17/2015, Royalties	X				\$114.70
Roughton Minerals C/O Mary Roughton	7316 TRIANON COURT			Colleyville	TX	76034			12/17/2015, Royalties	X				\$22,347.66
Rowena L. Siverand	12423 FERN FOREST DRIVE			Houston	TX	77044			12/17/2015, Royalties	X				\$328.58
Ruby Jan Campbell	104 CR 933			Teague	TX	75860-5044			Litigation Case No. 0-15-499	X	X			Unknown
Rudy Campbell	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			Litigation Case No. 0-15-494	X	X			Unknown
Rudy Family, Ltd	PO BOX 8910			Tyler	TX	75711			12/17/2015, Royalties	X				\$402.80
Russel T. Rudy Energy LLC	5701 WOODWAY DRIVE	SUITE 346		Houston	TX	77057-1505			12/17/2015, Royalties	X				\$407.04
Russell Logistics, LLC	12227-L FM 529			Houston	TX	77041			12/17/2015, Royalties	X				\$975.00
Ruth E Walton	7670 S HUDSON STREET			Centennial	CO	80122			12/17/2015, Royalties	X				\$131.34
Ruth Perkins Jackson	600 E Whitney St			Houston	TX	77022-3536			Litigation Case No. 0-15-515	X	X			Unknown

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Ryan A Wilson	P. O. Box 727			Tyler	TX	75710			12/17/2015, Royalties	X				\$3,269.62
S & J Beck Partners 1, Ltd	901 WALLNUT HILL DRIVE			Longview	TX	75605			12/17/2015, Royalties	X				\$252.78
Sabine Pipe, Inc.	PO BOX 100			Kilgore	TX	75663			11/23/2015, Tubing					\$22,733.86
Sallie Pachall Carroll	256 OSPREY LANE			Flagler Beach	FL	32136			12/17/2015, Royalties	X				\$60.18
Sam Leathers Trust	PO BOX 1203			Centerville	TX	75833			12/17/2015, Royalties	X				\$5,366.80
Samia Williams	2755 E LEDBETTER DR.	APT 1401		Dallas	TX	75216			12/17/2015, Royalties	X				\$164.78
Samuel H. Pierce, Dealing In His	4510 Country Club View			Baytown	TX	77521			12/4/2015, Lease Extension					\$2,491.05
Samuel J Greenberg	7401 HOLLYTREE DRIVE			Tyler	TX	75703			12/17/2015, Royalties	X				\$122.66
Sandra Whaley	20902 Hamlet Ridge Lane			Katy	TX	77449			12/17/2015, Royalties	X				\$989.52
Saxet Energy Inc	PO BOX 25			Centerville	TX	75833			12/17/2015, Royalties	X				\$155.00
Schare Ltd.	PO Box 192199			Dallas	TX	75219			12/17/2015, Royalties	X				\$711.92
Scout Downhole Inc	1125 Beach Airport Dr			Conroe	TX	77301			10/29/2015, Directional Drilling					\$41,865.69
Scout Downhole Inc	1125 Beach Airport Dr			Conroe	TX	77301			12/17/2015, Drilling Directional					\$41,865.69
SDP Family Partners	c/o Coghlan Crowson LLP	1127 Judson Rd	Suite 211	Longview	TX	75601			Litigation Case No. 0-15-494	X	X			Unknown
Shari Lemke Klein	5 RIVER PLACE			Rocky River	OH	44116			12/17/2015, Royalties	X				\$5,766.02
Sharon Delaney Ngangah	12777 Beechnut	RM 118 Station A		Houston	TX	77072			12/17/2015, Royalties	X				\$207.30
Sharon Wilson	2611 CLOUD CT			Arlington	TX	76017			12/17/2015, Royalties	X				\$81.40
Sheila Maxcy	1226 MICKEY WAY			Houston	TX	77055			12/17/2015, Royalties	X				\$81.40
Sherry Jo Andrews Singleton	112 MEANDERING WAY			Weatherford	TX	76086			12/17/2015, Royalties	X				\$6,248.34
Sherry Robinson Coons	2833 HACKBERRY LANE			Katy	TX	77493			12/17/2015, Royalties	X				\$261.70
Shirley Davis	3174 BIRCH LANE DR			Flint	MI	48504			12/17/2015, Royalties	X				\$653.72
Shores Lift Solutions-	PO BOX 12730			Odesa	TX	79768			11/3/2015, Gas Lift					\$11,837.14
Siematic Holdings LLC	1802 N CARSON ST	STE 108-3849		Carson City	NV	89701			12/17/2015, Royalties	X				\$137.60
Simeon Jerry Jones	188 CARRIAGE TRAIL			Montgomery	TX	77316			12/17/2015, Royalties	X				\$3,676.46
Singer Bros	Dept. 1063			Tulsa	OK	74182			12/17/2015, Royalties	X				\$117.60
Smith Family Living Trust Jayne P Smith, Trustee	11 Pearl Garden CT			The Woodlands	TX	77384			12/17/2015, Royalties	X				\$1,490.50
Snyder Energy Investments, Ltd	9037 Green Oaks Circle			Dallas	TX	75243			12/17/2015, Royalties	X				\$254.84
Southwest Petroleum Co LP	PO BOX 7022377			Dallas	TX	75370-2377			12/17/2015, Royalties	X				\$3,076.96
Southwest Petroleum Co, LP - Not Used See Owner # 7695	P O BOX 702377			Dallas	TX	75370-2377			12/17/2015, Royalties	X				\$245.52
Spindletop Oil & Gas Co.	One Spindletop Centre			Dallas	TX	75230			12/17/2015, Royalties	X				\$81,638.90
Sprouse Shrader Smith	701 S Taylor St			Amarillo	TX	79101			12/17/2015, Royalties	X				\$2,580.99
Srs Enterprises	PO BOX 6491			Tyler	TX	75711			12/17/2015, Royalties	X				\$467.28
Stanley & Virginia Brooks	4050 CALLE ISABELLA			San Clemente	CA	92672			12/17/2015, Royalties	X				\$474.98
State Of Texas	GENERAL LAND OFFICE, ENERGY RE	PO BOX 12873		Austin	TX	78711-2873			12/17/2015, Royalties	X				\$254.12
Stellar Oilfield Rentals, LLC	PO BOX 22328			Houston	TX	77227			10/31/2015, Housing					\$21,265.46
Stephanie D Wortham	2201 S. OCEAN DRIVE #1706			Hollywood	FL	33019			12/17/2015, Royalties	X				\$935.16
Stephanie Wright	5938 Kenilwood Dr.			Houston	TX	77033			12/17/2015, Royalties	X				\$92.70
Stephen F. Pazderny, Individually And As	7100 Trackside Road			Chappell Hill	TX	77426			12/3/2015, Leasehold Extension					\$404.17
Stephen Langford	17674 CR 132			Flint	TX	75762			12/17/2015, Royalties	X				\$103.52
Steven Russell Andrews	843 STANDLEY RD			Madisonville	TX	77864			12/17/2015, Royalties	X				\$2,863.38
Steven S. Toepfich & Associates, PLLC	2777 Allen Parkway	Suite 800		Houston	TX	77019			11/17/2015, Legal & Land Expense					\$18,974.00
Sti Trucking LLC	DEPT 1605	PO BOX 11407		Birmingham	AL	35246-1605			11/19/2015, Transportation					\$2,300.00
Strategic Solutions Group,	8516 EAST 101ST STREET, SUITE B			Tulsa	OK	74133			12/17/2015, Royalties	X				\$5,059.77
Stuart Petroleum Testers, Inc	PO Box 826			Brenham	TX	77834			10/31/2015, Flow Testing					\$55,785.33
Sullivan Wild Creek LLC	1437 S BOULDER AVE STE 700			Tulsa	OK	74119			10/31/2015, Operating Expenses					\$1,012.31
Sunbelt Rentals Industrial Services	PO Box 409211			Atlanta	GA	303849211			12/17/2015, Royalties	X				\$6,208.75
Sundance Office Supply	2000 N. Willow Ave.			Broken Arrow	OK	74012			12/3/2015, Office Supplies					\$164.56
Supak Oilfield Service & Welding, L	1391 STATE HWY 36 N.			Caldwell	TX	77836			12/17/2015, Royalties	X				\$3,439.86
Superior Vacuum Services, LLC	PO Box 320			Hardin	TX	77561			12/17/2015, Royalties	X				\$3,040.00
Susan Coleman Coffman	PO BOX 134			Leona	TX	75850			12/17/2015, Royalties	X				\$2,597.08
Susan Dale Jacobs, As Her Sole And	4229 Stanford Avenue			Dallas	TX	75225			12/3/2015, Leasehold Extension					\$281.25
Susan Gresham Streeter	1400 RIVERY BLVD., #3227			Georgetown	TX	78628			12/17/2015, Royalties	X				\$466.58
Sutton And Company LP	1011 Augusta Drive			Lufkin	TX	75901-7439			12/17/2015, Royalties	X				\$643.78
Sutton4 Natural Resources LLC	4005 RAGUET			Nacogdoches	TX	75965			12/17/2015, Royalties	X				\$643.78
Suzanna C. Bonham	5218 Braeburn Drive			Bellaire	TX	77401			12/3/2015, Lease Extension					\$18,424.07
Suzanne Arevalo	215 NORTH JACKSON			Alvin	TX	77512			12/17/2015, Royalties	X				\$126.30
Suzanne M. Sirgo	PO BOX 7454			Midland	TX	79708-7454			12/17/2015, Royalties	X				\$2,782.08
Sydri Energy Investments, Ltd	4925 Greenville Ave	STE 1200		Dallas	TX	75206			12/17/2015, Royalties	X				\$8,327.40
Sylvester Laymon	P. O. Box 174			Leona	TX	75850			12/17/2015, Royalties	X				\$823.86
T B Farms Ltd	9214 W. Pemberton Circle Drive			Houston	TX	77025			12/17/2015, Royalties	X				\$28,493.90

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T.M. Hopkins, Inc.	PO Box 2859			Kilgore	TX	75663			12/17/2015, Royalties	X				\$5,605.94
Tab Products Co. LLC	24923 Network Place			Chicago	IL	60673-1249			12/17/2015, Royalties	X				\$351.69
Teledrift Company	PO Box 677496			Dallas	TX	75267-7496			10/19/2015, Directional Equipment					\$10,226.66
Teresa Konigsburg Life Estate	2221 HUNTERS RUN DRIVE			Reston	VA	20191			12/17/2015, Royalties	X				\$699.62
Terry Bohler	4741 TIFFANY PARK CIRCLE			Bryan	TX	77802			12/17/2015, Royalties	X				\$346.76
Terry Joe Cook	2393 H.G. MOSLEY PKWY	BLDG 4, STE 100		Longview	TX	75604			12/17/2015, Royalties	X				\$185.18
Texas Excavation Safety System, Inc.	P.O. Box 678058			Dallas	TX	75267			10/31/2015, Field Office Expense					\$18.05
Texas Hot Oillers Inc	PO BOX 1007			GIDDINGS	TX	78942			10/19/2015, Hot Oil Treatment					\$45,643.70
Texas Reexploration, LLC	PO BOX 1159			Fredericksburg	TX	78264			12/17/2015, Royalties	X				\$571.20
Thad M Joyner	303-A SOUTH MADISON			Madisonville	TX	77864			12/17/2015, Royalties	X				\$346.76
The Methodist Hospital Foundation Frost Bank , Agent For Act #Hb430	PO BOX 1600 (T-6)			San Antonio	TX	78296-1600			12/17/2015, Royalties	X				\$474.50
The Reserve Petroleum Company	6801 N BROADWAY, SUITE 300			Oklahoma City	OK	73116-9037			12/17/2015, Royalties	X				\$981.50
The Rowland Group, Series LLC	3851 S. 103rd E. Ave.			Tulsa	OK	74146			12/10/2015, Contract Labor					\$1,253.55
The Shirley Ellis Revocable Living Trust Jason Simms Ellis - Trustee	26402 WEDGEWOOD PARK			Cypress	TX	77433			12/17/2015, Royalties	X				\$6,836.52
The Shirley Wiese 1991 Trst Shirley M. Theobault, Trste	JERRY & CAROLYN WIESE, TRUSTEES	2149 APLOSSA LANE		Arcata	CA	95521			12/17/2015, Royalties	X				\$150.48
The University Of Tx Md Anderson Cancer C/O Ut System, Trust Minerals	PO BOX 551			Midland	TX	79702			12/17/2015, Royalties	X				\$474.50
Thomas Edward Thomason	6008 KENNEDY DRIVE			Chevy Chase	MD	20815			12/17/2015, Royalties	X				\$5,766.02
Thru Tubing Solutions, Inc.	PO Box 203379			Dallas	TX	75320			10/29/2015, Equipment					\$52,379.47
Thurston E Dean Iii	9940 FM 1189			Lipan	TX	76462			12/17/2015, Royalties	X				\$894.80
Timmy S. Carson Et Ux	14025 County Road 164			Iola	TX	77861			12/3/2015, Lease Extension					\$5,573.24
Timothy A Heaton	109 SOUTHHILL ROAD			Palastine	TX	75801			12/17/2015, Royalties	X				\$375.12
Tko Rental & Services, LLC	P.O. Box 6565			Lubbock	TX	794936565			11/2/2015, Transportation					\$448.00
Tolbert W. Nash Iii	120 Willowbend			Huntsville	TX	77320			12/17/2015, Royalties	X				\$2,044.54
Tolbert W. Nash Jr.	P. O. Box 8			Leona	TX	75850			12/17/2015, Royalties	X				\$2,044.54
Tommie O Hollman	5724 SHETLAN COURT			Ben Salem	PA	19020			12/17/2015, Royalties	X				\$367.30
Tommy P Sherman	6719 FM 811			Centerville	TX	75833			12/17/2015, Royalties	X				\$4,542.00
Tommy P. Sherman	6719 FM 811			Centerville	TX	75833			12/17/2015, Royalties	X				\$124.72
Toni L Mcbee Joyner	6357 FM 978			Normangee	TX	77871			12/17/2015, Royalties	X				\$1,568.88
Top Line Rental, LLC	P.O. BOX 2290			Henderson	TX	75653			10/23/2015, Equipment / Mud Motor Rental					\$25,684.84
Travis Wilder Jr	9002 STERLINGSHIRE ST. APT. 1602			Houston	TX	77078			12/17/2015, Royalties	X				\$6.38
Trina Bliss	1805 FAULKNER			Tyler	TX	75701			12/17/2015, Royalties	X				\$152.34
Trinidad Drilling, Lp	PO Box 205515			Dallas	TX	75320			11/30/2015, Drilling Daywork					\$501,059.40
Triple Crown Acquisitions LLC	PO BOX 376			Jacksonville	TX	75766			12/17/2015, Royalties	X				\$439.66
Triple Shot Express	PO Box 687			Wheaton	IL	60187			10/18/2015, Equipment/ Mud Motor Rental					\$660.00
Trirock Energy A Texas General Partnership	600 Leopold St.	Ste 1800		Corpus Christi	TX	78401-0456			12/17/2015, Royalties	X				\$1,674.62
Trisis Properties LLC	8 RYDER LANE			Lexington	MA	02421			12/17/2015, Royalties	X				\$122.66
Triumph Downhole Services	Dept 939			Houston	TX	77210			10/29/2015, Inspection / Testing					\$86,787.66
Truco Partnership Ltd	P O BOX 320			Overton	TX	75684			12/17/2015, Royalties	X				\$4,988.40
Tundra Process Solutions Ltd	3200 118 AVE SE			Calgary	AB	T2Z 3X1	Canada		10/29/2015, Transportation Service					\$13,278.98
Tworock Inc	PO BOX 6258			Longview	TX	75608			12/17/2015, Royalties	X				\$286.90
Txu Energy	PO Box 650638			Dallas	TX	75265-0638			12/2/2015, Fuel/Water/Power					\$18.35
U.S. Kingking, LLC Ameril Energy, LLC	3721 Briarpark Drive #155			Houston	TX	77042-5256			12/17/2015, Royalties	X				\$1,154.16
Ultra Premium Oilfield Services, Ltd	PO Box 202200			Dallas	TX	75320-2200			11/19/2015, Intermediate Casing					\$2,327.38
Undine Lanette Bluit	306 NORTH ST APT 2			Houston	TX	77018			12/17/2015, Royalties	X				\$185.36
Undra Wilborn	3719 Kildare Dr.			Houston	TX	77047			12/17/2015, Royalties	X				\$328.58
Unifirst Holdings, Inc.	12700 State Highway 30			College Station	TX	77845			11/18/2015, Field Office Expense					\$233.59
United Vision Logistics	P.O. BOX 975357			Dallas	TX	75397-5357			11/19/2015, Transportation					\$476.33
Us Land And Energy, LLC	PO BOX 651			Owensboro	KY	42302			12/17/2015, Royalties	X				\$5,836.76
Vaquero Energy Services	P.O. Box 731152			Dallas	TX	75373			11/19/2015, Roustabout Service					\$67,340.00
Vaughn Energy Services	PO Box 261021			Corpus Christi	TX	78426-1021			10/21/2015, Leasehold Extension					\$3,000.00
Vaughn Smith & Sheree R. Smith	106 Ross St.			Elkton	MD	21921-6114			12/17/2015, Royalties	X				\$123.68
Vernard Wynn	2114 TUCKER ST APT C			Dallas	TX	75214			12/17/2015, Royalties	X				\$66.98
Vicory Herrmann	4803 APPLE VALLEY COURT			College Station	TX	77845			12/17/2015, Royalties	X				\$90.90
Victor Hillman	9585 FM 1119			Centerville	TX	75833			12/17/2015, Royalties	X				\$2,472.56

in re New Gulf Resources, LLC
Case No. 15-12566

Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Victory Oil & Gas, Inc	1213 HARBOUR POINT			Gun Barrel City	TX	75156			12/17/2015, Royalties	X				\$1,533.04
Virdehl Holland White	6703 CONLEY STREET			Houston	TX	77021-4846			12/17/2015, Royalties	X				\$240.30
Walter Allison Baen	714 E ROCKPORT ST			Mathis	TX	78368			12/17/2015, Royalties	X				\$358.92
Walter Roper	2617C W HOLCOMBE BLVD #361			Houston	TX	77025			12/17/2015, Royalties	X				\$829.26
Walters Living Trust Claire Walters, Trustee	682 BRIETZKE RD			Seguin	TX	78155			12/17/2015, Royalties	X				\$65.56
Wanda L Matthews	7307 85TH AVE SE			Mercer Island	WA	98040			12/17/2015, Royalties	X				\$821.78
Wanda Lee Lacey	3303 SOUTHERN OAKS BLVD, #8102			Dallas	TX	75216			12/17/2015, Royalties	X				\$1,413.96
Warren A. Swanson	6345 Maryport			Sarasota	FL	34241			12/17/2015, Royalties	X				\$3,537.70
Warren Knapp	PO BOX 77			Standish	CA	96128			12/17/2015, Royalties	X				\$590.08
Waste Management	1901 Afton St			Houston	TX	77055			11/1/2015, Lease Extension					\$18,200.30
Watson Wb 1H Trust B&R Energy Aresco, LP	861 N Coleman Street	Suite 105		Prosper	TX	75078			12/17/2015, Royalties	X				\$2,953.48
Wayne Freeman	PO BOX 6221			Longview	TX	75608			12/17/2015, Royalties	X				\$131.94
Wb Energy Partners, L.P.	2218 WORTHINGTON STREET			Dallas	TX	75204			12/17/2015, Royalties	X				\$125.30
Wb Osborn Oil & Gas Operations	P.O. BOX 8C			San Antonio	TX	78217-8199			12/17/2015, Royalties	X				\$152.12
Weatherford U.S., Lp	PO BOX 200019	CHASE BANK OF TEXAS NA		HOUSTON	TX	77216-0019			12/4/2015, Tools and Equipment					\$98,551.69
Weber Energy Corporation Parkland Hall	3889 MAPLE AVE. SUITE 410			Dallas	TX	75219			12/17/2015, Royalties	X				\$992.42
Wellez Information Manage	1250 WOOD BRANCH PARK DRIVE, SUITE 410			Houston	TX	77079			12/17/2015, Royalties	X				\$2,745.00
Wendy Conn Wilkinson	12660 Hillcrest RD #7610			Dallas	TX	75230-2029			Litigation Case No. 0-15-530	X	X			Unknown
White Star Attn: Matt Mccombs	P.O. BOX 258850			Oklahoma City	OK	73125			12/17/2015, Royalties	X				\$23.32
Whk, LLC	14322 S. 50th East Ave.			Bixby	OK	74008			12/17/2015, Royalties	X				\$219.80
Willda Beast	PO Box 12250			College Station	TX	77842			10/19/2015, Housing					\$10,350.00
William A. Driscoll	5007 CAMBRIDGE ST.			Sugarland	TX	77479			12/17/2015, Royalties	X				\$129.60
William Clayton Norman	109 COURTYARD DR			Anderson	SC	29621			12/17/2015, Royalties	X				\$2,318.62
William Isaac Jones	3706 Goodwin Avenue	Bld 8 - Apt 228		Austin	TX	78721			12/17/2015, Royalties	X				\$17.38
William L Nash	1750 NELIUS RD			Belville	TX	77418			12/17/2015, Royalties	X				\$692.22
William Sexton Pitts	8413 BELL MOUNTAIN DRIVE			Austin	TX	78730			12/17/2015, Royalties	X				\$10,707.20
Willie C Zachery Hearne	1224 CLAY LANE			Seagoville	TX	75159			12/17/2015, Royalties	X				\$99.80
Willie James Johnson	8602 VALLEY LEDGE DRIVE			Houston	TX	77078			12/17/2015, Royalties	X				\$154.62
Willie Rhinehart	P. O. Box 174			Leona	TX	75850			12/17/2015, Royalties	X				\$632.40
Wireline Control Systems, LLC	PO Box 732149			Dallas	TX	75373-2149			10/30/2015, Wireline					\$5,564.90
Wolf Von Buchholtz C/O John Gourley	PO BOX 12308			Dallas	TX	75225			12/17/2015, Royalties	X				\$4,175.62
Wolfepak, Inc	2901 S. First			Abilene	TX	79605			12/17/2015, Royalties	X				\$700.00
Woodbine Energy Partners	3102 Oak Lawn Ave	Ste 650		Dallas	TX	75219			12/17/2015, Royalties	X				\$3,312.60
Wr Hughey li	6406 BOCA RATON CT			Tyler	TX	75703			12/17/2015, Royalties	X				\$37.58
Yorba Oil Company Ltd	P O BOX 1690			Ojai	CA	93024			12/17/2015, Royalties	X				\$118.76
Yvette Perninia Price	1421 E 155 St			Olathe	KS	66062-6706			Litigation Case No. 0-15-524	X	X			Unknown
Zeke'S Trucking Co., Inc.	3020 HWY 19 N.			Huntsville	TX	77320			10/20/2015, Transportation Service					\$24,487.50
Zona M Phillips	PO BOX 756			Hempstead	TX	77445			12/17/2015, Royalties	X				\$467.38
Total:														\$179,065,358.81

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **See Attached Schedule G**

State the term remaining

List the contract number of any government contract _____

See Attached Schedule G

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
4 JW LTD	P. O. Box 6387			San Antonio	TX	78209		Farmout Agreement, dated 1/20/2012
A.M. Dyson	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Odom, Henry K. Unit WB 8H, Dated: 3/7/2007
A.M. Dyson	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Odom, Henry K. Unit WB 7H, Dated: 11/1/2006
A.M. Dyson	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Odom, Henry K. Unit WB 6H, Dated: 9/15/2006
A.M. Dyson	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Shepard Creek WB 1H, Dated 8/1/2006
A2D Technologies, Inc. dba TGS Geological Products and Services	2345 Atoascocita Rd			Humble	TX	77396-3504		Log Line Plus Operating Agreement
A2D Technologies, Inc. dba TGS Geological Products and Services	2345 Atoascocita Rd			Humble	TX	77396-3504		Well Performance Data Subscription and Oyster Plan Addendum, Remaining Term: 15/07/17
Advance Alarms, Inc.	PO Box 2257			Broken Arrow	OK	74013		Office Services, Remaining Term: 30/11/14
American Data Corporation dba iLandman	315 South College Rd.	Suite 270		Lafayette	LA	70503		Data License, Remaining Term: 14/01/16
AOS, LLC	12980 Foster Street	Suite 300		Overland Park	KS	66213		IT, Remaining Term: MTM
Apex Resources	1705 Capital of Texas Highway S.			Bryan	TX	77802		Operating Agreement, Odom, Henry K. Unit WB 8H, Dated: 3/7/2007
Apex Resources	1705 Capital of Texas Highway S.			Bryan	TX	77802		Operating Agreement, Odom, Henry K. Unit WB 6H, Dated: 9/15/2006
Atmos Pipeline-Texas	P.O. Box 841425			Dallas	TX	75284		Gas Transportation Agreement, Remaining Term: 28/02/18
Azure Midstream (Formerly Laser)	12377 Merit Drive	Suite 300		Dallas	TX	75251		Gas Gathering and Processing Agreement, Remaining Term: 11/09/14
Azure Midstream Operating, LP	12377 Merit Drive	Suite 300		Dallas	TX	75251		Gas Sales Agreement, Remaining Term: 30/06/12
Betty Douglas	PO BOX 516			VAN	TX	75790-0516		Farmout Agreement, dated 9/24/2010 and 8/20/2014
Burk Royalty Co., Ltd.								Gas Purchase and Processing Contract ; Lundy #1, Texas, dated 1/1/2013
Burk Royalty Co., Ltd.								Letter Agreement ; Lundy #1, Texas, dated 1/10/2013
Calto Oil Company	P. O. Box 12266			Dallas	TX	75225		Operating Agreement, Abstract #15/Candis Midkiff Survey, 2/15/88
Carr Resources, Inc.								Farmout Agreement, dated 9/24/2010
Carr Resources, Inc.								Lease Purchase and Drilling Agreement, dated 4/1/2010
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Roberson A2H
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Townsell A2H
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Gresham A-1H, dated 7/27/2013
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Galor #2, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Clayton Coleman, dated 8/10/2012
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Coleman Clayton, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, CarWard, dated 8/16/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Champion Ranch G1 & G2, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Keeling Bunyard 2H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Sam Leather 2H, dated 8/15/2014

In re New Gulf Resources, LLC
 Case No. 15-12566
 Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Gresham 2H, dated 8/10/2012
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Gresham 3H, dated 8/10/2012
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Rizzo Sales, dated 8/10/2012
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Patrick 2H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Gaylor 12, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Chamption Ranch 1, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Carr Coleman 2H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Carr Ward 1H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Gaylor #3, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Six Shooter, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Champion Ranch G3, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, RO Champ B 1H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Champ B2H, dated 8/15/2014
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Carr Ward 2H
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Easterling 1H
CDM Resource Management LLC	PO Box 205802			Dallas	TX	75320-5802		Compression Services, Addendum , dated 4/1/2015
CEU Huntsville, LLC	1221 Lamar St	Suite 750		Houston	TX	77010		Operating Agreement, J.S Hunter A-110 Survey, 8/21/12
CGG Land (U.S.), Inc.	2450 Cinnabar Loop			DALLAS	TX	75228		Master Geophysical Data-Use License, Remaining Term: MTM
CH4 Energy	1000 West Weatherford Street			Fort Worth	TX	76102		Operating Agreement, Theiss WB #2H, Dated: 12/31/2012
CH4 Energy II, LLC	1000 W. Weatherford St			Fort Worth	TX	76102		Operating Agreement, Etoco, 9/20/10
Chamberlain Resources, LLC	7140 EAST FM 917			ALVARADO	TX	76102-1842		Operating Agreement, Lundy #1, 3/8/16
Chaz Duc	6020 River Highlands Dr.			McKinney	TX	75070-4847		Independent Contractor, Remaining Term: MTM
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Charles M Baker Well, dated 8/2/2012
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Clayton 1H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Keeling 2H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Keeling 1H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, AM Easterling Gresham 1A1H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Watson Strolman #1 (Strowman)
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Theiss "WB" #2H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Mamie Wakefield 3H & 4H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Patrick 1H
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Various wells - rental fee adjustment, dated 07/01/2015

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Mamie Wakefield 2H , dated 10/21/2015
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Master Kan, dated 10/26/2015
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Mamie Wakefield 1H , dated 11/3/2015
Compressco Partners Operating LLC	101 Park Avenue	Suite 1200		Oklahoma City	OK	73102		Compression Services, Master Services Agreement , dated 10/23/2015
Copy World Business Solutions, LLC	1821 North Willow			Broken Arrow	OK	74012		Annual Maintenance Agreement
CoxCom, LLC d/b/a Cox Business	11811 E. 51st St			Tulsa	OK	74146		Commerical Services Agreement, Dated 11/18/15
CoxCom, LLC d/b/a Cox Business	11811 E. 51st St			Tulsa	OK	74146		Equipment Collocation Agreement, Dated 11/19/15
CoxCom, LLC d/b/a Cox Business	11811 E. 51st St			Tulsa	OK	74146		Commerical Services Agreement, Dated 11/18/15
CoxCom, LLC d/b/a Cox Business	11811 E. 51st St			Tulsa	OK	74146		Equipment Collocation Agreement, Dated 11/19/15
D&D Partnership	8150 North Central Expressway	Suite 750		Dallas	TX	75206		Farmout Agreement, dated 9/24/2010
Danni Morris	11709 S OSWEGO AVENUE			TULSA	OK	74137		Employment Contract, Expires:9/23/2017
Decker Energy Investments, LP								Operating Agreement, J.S Hunter A-110 Survey, 8/21/12
Donald Ball	1713 Broadmoor			Bryan	TX	77802		Operating Agreement, Odom, Henry K. Unit WB 8H, Dated: 3/7/2007
Donald Ball	1713 Broadmoor			Bryan	TX	77802		Operating Agreement, Odom, Henry K. Unit WB 6H, Dated: 9/15/2006
Doug Thiltgen	240 WEST ELSMORE PLACE			SAN ANTONIO	TX	78212-2349		Farmout Agreement, dated 9/24/2010
Drill Oil & gas Exploration, Inc	12089 FM 344W			Bullard	TX	75757		Operating Agreement, Gilbert Gresham #1H, 4/8/12
Drilling Info, Inc	2901 Via Fortuna	Bulding 6		Austin	TX	78746		Data License, County Scans Subscription , dated 7/24/2015
Drilling Info, Inc	2901 Via Fortuna	Bulding 6		Austin	TX	78746		Data License, Data License Agreement (DI Plus TX), dated 7/24/2014
DSS	PO Box 659			Katy	TX	77492-0659		Monitoring Agreement (security system) , Remaining Term: 01/07/15
E.C. Energy partners L.P.	8214 Westchester Dr	Suite 500		Houston	TX	77002		Operating Agreement, Champion Ranch B,G Unit/ Sam Knight #5, 2/10/13
Eaglebine Crude Oil Marketing LLC	2826 Amnicola Highway			Chattanooga	TN	37406-3605		Marketing Agreement, Remaining Term: 02/10/19
Ellis Rudy, LTD	22499 Imperial Valley Dr			Houston	TX	77073		Operating Agreement, Stroman Unit #1-H, Dated 10/5/2004
Enbridge G & P (East Texas) L.P.	1100 Louisiana Street	Suite 3300		Houston	TX	77002-5216		Gas Gathering, Processing and Purchase Agreement, Remaining Term: 27/02/30
Enbridge G & P (East Texas) L.P.	1100 Louisiana Street	Suite 3300		Houston	TX	77002-5216		Gas Lift Agreement, MTM
Energy & Exploraton Partners, LLC	TWO CITY PLACE	100 THROCKMORTON ST, STE 1700		FORT WORTH	TX	76102		Operating Agreement, J.S Hunter A-110 Survey, 8/21/12
Energy & Exploraton Partners, LLC	TWO CITY PLACE	100 THROCKMORTON ST, STE 1700		FORT WORTH	TX	76102		Operating Agreement, Madison/Grimes/Walker County 6/1/12
ETC Texas Pipeline, Ltd	3738 Oak Lawn Avenue			Dallas	TX	75001		Gas Purchasing and Processing Agreement, Remaining Term: 01/06/23
Exterran	4444 Brittmoore			Houston	TX	77041		Compression Services, Lundy #1, dated 3/19/2013
Exterran	4444 Brittmoore			Houston	TX	77041		Compression Services, Barrett #1, dated 9/15/2015
Exterran	4444 Brittmoore			Houston	TX	77041		Compression Services, Master Kan, dated 10/28/2015

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Exterran	4444 Brittmoore			Houston	TX	77041		Compression Services, Iron Duke, dated 11/3/2015
Exterran	4444 Brittmoore			Houston	TX	77041		Compression Services, Master Compression Services Agreement, dated 3/19/2013
Fielding Systems, LLC	1120 E. Kennedy Blvd., Unit #230			Tampa	FL	33602		Service Contract (Field Visor), Remaining Term: 13/05/16
Frank Youngblood	One American Center	600 Congress Ave 15th Floor		Austin	TX	78701		Farmout Agreement, dated 8/20/2014
Germany Exploration Company	P. O. Box 25025			Dallas	TX	75225		Operating Agreement, Abstract #15/Candis Midkiff Survey, 2/15/88
Gleen H. Felderhoff	PO BOX 1927			GRAHAM	TX	76450		Operating Agreement, Lundy #1, 3/8/14
Global Natural Resources Corporation of Nevada	PO Box 4682			Houston	TX	77210		Operating Agreement, Abstract #15/Candis Midkiff Survey, 2/15/88
Gondal Mullenax	PO Box 386			Buffalo	TX	75831		Operating Agreement, Gilbert Gresham #1H, 4/8/12
Halcon Energy Properties, Inc.	1000 Louisiana Street	Suite 6700		Houston	TX	77002		Operating Agreement, Keel ing 1 Unit, A.M Easterling Unit, Keeling 2 Unit, KMMK Family LP Trust 1 Unit, 4/30/12
Halcon Energy Properties, Inc.	1000 Louisiana Street	Suite 6700		Houston	TX	77002		Operating Agreement, Madison/Grimes/Walker County 4/19/12
Halcon Energy Properties, Inc.	1000 Louisiana Street	Suite 6700		Houston	TX	77002		Operating Agreement, J.S Hunter A-110 Survey, 8/21/12
Halcon Energy Properties, Inc.	1000 Louisiana Street	Suite 6700		Houston	TX	77002		Operating Agreement, Champion Ranch B,G Unit/Sam Knight #5, 2/10/13
Halliburton Energy Services	PO Box 301341			Dallas	TX	75303		Services Agreement, Remaining Term: 09/07/05
Hasler	PO Box 30193			Tampa	FL	336303193		Lease Agreement; postage machine, Remaining Term: 21/07/17
Hayden Energy Inc	1001 Frederica Street	Suite 300		Owensboro	KY	42301		Non-Compete and Disclaimer Agreement, Remaining Term: MTM
HK Energy Operating	1000 Louisiana Street	Suite 6700		Houston	TX	77002		Non-Operating Agreement, Woodbine, Dated: 9/9/2013
Honcho Energy	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operatong Agreement, Holmer Coleman #1H, Dated: 11/5/2011
Honcho Energy	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operatong Agreement, Sherman #1H, Dated: 9/23/2011
Honcho Energy	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operatong Agreement, Manning #1H, Dated: 8/22/2011
Honcho Energy	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operatong Agreement, Carr-Cannon #1H, Dated: 7/28/2011
Honcho Energy Operating LLC	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operating Agreement, Carr-Ward #1H, 4/5/11
Honcho Energy Operating LLC	107 Sunbird Ln			Sunnyvale	TX	75182-9359		Operating Agreement, Carr-Coleman #1H, 7/27/11
Houston Country Electric	1701 Route 304			Crockett	TX	75835		Well Sites, Remaining Term: MTM
IHS Global Inc.	321 Inverness Drive South			Englewood	CO	80112		Data License, Subscription Order Form, dated 4/1/2015
IHS Global Inc.	321 Inverness Drive South			Englewood	CO	80112		Data License, Petra Annual Subscriptions, dated 12/31/2014
Interstate Explorations LLC	16858 I-20			Cisco	TX	76437		Operating Agreement, Lundy #1, 3/8/12
J&L Exploration, LLC	PO Box 1308			Edmond	OK	73083		Operating Agreement, Gilbert Gresham #1H, 4/8/12
James Bergman	PO BOX 793			GOODRICH	TX	77335		Farmout Agreement, dated 8/20/2014
JoAnn Hall	569 NORTH POST OAK LANE			HOUSTON	TX	77024		Farmout Agreement, dated 8/20/2014
John Carr	305 S BROADWAY			TYLER	TX	75702-7307		Farmout Agreement, dated 9/24/2010

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
John D. Gourley	6116 N Central Expressway	Suite 510		Dallas	TX	75206		Operating Agreement, Champion Ranch B,G Unit/ Sam Knight #5, 2/10/13
John Perez Graphics & Design, LLC	1723 Analog Drive			Richardson	TX	75081		Product license agreement; drilling animation video, Remaining Term: MTM
KIBO Compressor Corp	4245 Kemp Boulevard	Suite 600		Wichita Falls	TX	76308		Marketing Agreement, Remaining Term: MTM
Kriskon Oil and Gas	4809 Cole Ave #109			Dallas	TX	75205		Operatomg Agreement, Carr-Cannon#1H, Dated: 7/28/2011
Kriskon Oil and Gas	4809 Cole Ave #109			Dallas	TX	75205		Operatomg Agreement, Carr-Ward#1H, Dated: 4/5/2011
Lomoco Inc	PO BOX 6007			Tyler	TX	75711-6007		Farmout Agreement, dated 9/24/2010
Louis Bower	PO BOX 8910			TYLER	TX	75711-8910		Farmout Agreement, dated 9/24/2010
Marlin Energy Resources, LLC	3861 Ambassador Caffery Parkway	Suite 600		Lafayette	LA	70503		Operating Agreement, I.J. Midkiff A-15, 3/11/13
Michael Harrington	2024 Hollystone Drive			Tyler	TX	75606		Lease Purchase and Drilling Agreement, Remaining Term: MTM
Michael Harrington	2024 Hollystone Drive			Tyler	TX	75606		Farmout Agreement, dated 9/24/2010
Mid-American (Fmr: Navasota Pipeline Co., LLC)	603 Main Street			Garland	TX	75040-6335		Purchase and Marketing Agreement, Remaining Term: 30/06/11
Mike Smith	PO BOX 2722			LONGVIEW	TX	75606-2722		Farmout Agreement, dated 9/24/2010
Mimecast North America, Inc	480 Pleasant Street			Watertown	MA	02472		IT, Remaining Term: 10/02/16
MIZPAH LTD	813 FIRST PLACE			Tyler	TX	75702		Farmout Agreement, dated 9/24/2010
MJG Trust	PO Box 7546			Tyler	TX	75711		Farmout Agreement, dated 9/24/2010
OGS Pipeline, LLC	907 RR 620 South, Suite 201			Austin	TX	78734		Gas Gathering, Remaining Term: 31/07/14
Omecorp, L.L.C.	3801 S 79th East Ave			Tulsa	OK	74145		Maintenance Agreement; postage machine, Remaining Term: 21/07/15
P2ES Holdings, Inc.	1221 Lamar Street	Suite 1300		Houston	TX	77010-3073		Software License, Remaining Term: 22/02/16
Petro Texas, LLC	1 Warren Place	2100 South Yale Avenue Suite 2010		Tulsa	OK	74136		Operating Agreement, Etoco, 9/20/10
Petromax Madison LLC	PO Box 3128			Pasadena	TX	77501		Purchase and Sale Agreement, Remaining Term: MTM
R.D. Norman (Normangee Ofc Lease)	24309 OSR			Madisonville	TX	77864		Office Lease, Remaining Term: 30/06/19
R.P. Haddox	6610 E 4TH AVENUE			Denver	CO	80220		Farmout Agreement, dated 8/20/2014
Ralph A. Hill	10909 SOUTH PITTSBURG AVENUE			TULSA	OK	74137		Employment Contract, Expires:5/1/2017
Regus Management Group	15305 Dallas Pkwy	Ste 400		Addison	TX	75001		Office Lease, Remaining Term: MTM
Richard P. DeGrey Jr	830 East Big Briar Way			LaCanada Flintridge	CA	91011		Farmout Agreement, dated 9/24/2010
Rolling Range Resource, LLC	110 S Ragsdale St			Jacksonville	TX	75766		Operating Agreement, Lundy #1, 3/8/15
Rudy Family LTD	PO BOX 8910			Tyler	TX	75711		Farmout Agreement, dated 9/24/2010
Sam Wolf	PO Box 869			Tyler	TX	75606		Farmout Agreement, dated 8/20/2014
Sandra Wiegand	8314 Yale Dr.			Tyler	TX	75703		Independent Contractor, Remaining Term: MTM
SB-K Properties, LLC	1800 S. Baltimore, Suite 920			Tulsa	OK	74119		Office Lease, Remaining Term: 30/11/19
SEI Energy , LLC	2120 NORTHGATE PARK LANE	SUITE 402		CHATTANOOGA	TN	37415-6956		Marketing Services Agreement ; Lundy #1, Texas, dated 2/1/2013
SEI Energy , LLC	2120 NORTHGATE PARK LANE	SUITE 402		CHATTANOOGA	TN	37415-6956		Gas Purchase and Gas Processing Contract; Lundy #1, Texas, dated 5/1/2013
Seismic Exchange, Inc.	11050 Capital Park Drive	Attn: Julie Kay Hardie		Houston	TX	77041		Data License, Remaining Term: MTM
Shell Trading (US) Company	2 Houston Center	909 Fannin		Houston	TX	77010		Marketing Agreement, Remaining Term: MTM
Simor Oil & Gas Inc.	PO Box 1987			Tyler	TX	75710-1987		Operating Agreement, Abstract #15/Candis Midkiff Survey, 2/15/88
SpindleTop Oil & Gas Co	PO BOX 25163			DALLAS	TX	75225		2nd Farmout and Participation Agreement, dated 5/1/2012
SpindleTop Oil & Gas Co	PO BOX 25163			DALLAS	TX	75225		Farmout and Participation Agreement, dated 12/11/2011

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Spindletop Oil & Gas Co.	ONE SPINDLETOP CENTRE	12850 SPURLING RD #200		DALLAS	TX	75230		Operating Agreement, Keel ing 1 Unit, A.M Easterling Unit, Keeling 2 Unit, KMMK Family LP Trust 1 Unit, 4/30/12
SRS Enterprises								Farmout Agreement, dated 9/24/2010
Stan Harris	PO BOX 8796			TYLER	TX	75711-8796		Farmout Agreement, dated 9/24/2010
Stancil & Co.	15455 Dallas Parkway	Suite 350		Addison	TX	75001-6919		Professional Services, Remaining Term: MTM
Sullivan and Company, LLC	1437 South Boulder Ave	Suite 1200		Tulsa	OK	74119		Operating Agreement, Township 24,25 North, OK, Dated: 2011
Sunoco Partners Marketing & Terminal L.P	1801 Market Street			Philadelphia	PA	19103-1699		Marketing Agreement, Crude Oil Purchase Agreement - Carr-Ward 2H, Gaylor 2 & 3, dated 12/1/2014
Sunoco Partners Marketing & Terminal L.P	1801 Market Street			Philadelphia	PA	19103-1699		Marketing Agreement, Crude Oil Purchase Agreement - Jones 1H & Ridgeback 1H (Added in amendment to original contract), dated 11/1/2013
Sunoco Partners Marketing & Terminal L.P	1801 Market Street			Philadelphia	PA	19103-1699		Marketing Agreement, Crude Oil Purchase Agreement - Iron Duke 3, NGR Mixon 1, dated 11/1/2015
Thomas D Coffman Inc	Unknown			Unknown	Unknown	Unknown		Non-Operating Agreement, Madison County, Dated: 2/14/1980
Toni McBee	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Shepard Creek WB 1H, Dated 8/1/2006
Toni McBee	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Odom, Henry K. Unit WB 8H, Dated: 3/7/2007
Toni McBee	1009 N. Earl Rudder, Ste. 210			Bryan	TX	78002		Operating Agreement, Odom, Henry K. Unit WB 6H, Dated: 9/15/2006
Trinity River Midstream, LLC	333 Clay St	Suite 4500		Houston	TX	77002		Gas Gathering, Purchasing and Processing Agreement, Remaining Term: 01/12/24
TXU	PO Box 650638			Dallas	TX	75265-0638		Well Sites, Remaining Term: MTM
U.S. KingKing, LLC	3721 Briarkpark Dr	Suite 155		Houston	TX	77042		Operating Agreement, Etoco, 9/20/10
Vector Seismic Data Processing, Inc.	10370 Richmond	Suite 580	Attn: Peter Jones	Houston	TX	77042		Master Data License Agreement
Vector Seismic Data Processing, Inc.	10370 Richmond	Suite 580	Attn: Peter Jones	Houston	TX	77042		Johnson Ranch HD 3D Supplement
Victory Oil & Gas Inc	222 West Sixth Street	Suite 1010		San Pedro	CA	90731		Farmout Agreement, dated 9/24/2010
W. B. Osborn Oil & Gas Operations	1250 NE Loop 410	Suite 600		San Antonio	TX	78209		Operating Agreement, Abstract #15/Candis Midkiff Survey, 2/15/88
Waste Management	1901 Afton St			Houston	TX	77055		Trash, Remaining Term: MTM
Wayne Freeman	PO BOX 6221			LONGVIEW	TX	75608		Farmout Agreement, dated 9/24/2010
WellEZ Information Management, LLC	11931 Wickchester Lane	Suite 360	Attn: Charles Jeffery	HOUSTON	TX	77043		Data License, dated 6/2/2014
Western Chief Oil & Gas Company	PO BOX 1267	ATTN: THOMAS J. NUNLEY, JR.		GRAHAM	TX	76450		Operating Agreement, Lundy #1, 3/8/13
WEX Bank	P.O. Box 6293			Carol Stream	IL	60197		Fuel Card, Remaining Term: MTM
Windstream Communications, Inc.	4001 Rodney Parham Road	Building 1		Little Rock	AR	72212		MPLS VPN; VoIP and Data Bundle, Remaining Term: 09/05/17
Winfred Kopczynski JR	14322 S 50TH EAST AVE			BIXBY	OK	74008		Employment Contract, Expires:11/19/2017
WolfPak	2901 S. First			Abilene	TX	79605		Software License, Remaining Term: MTM
Xerox Corporation	45 Glover Avenue	PO Box 4505		Norwalk	CT	06856		Office Services, Remaining Term: 07/07/17

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12566

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 NGR Finance Corp.	10441 S. Regal Boulevard, Suite 210 Tulsa, OK 74133-7234	MidFirst Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 NGR Finance Corp.	10441 S. Regal Boulevard, Suite 210 Tulsa, OK 74133-7234	BNYMellon	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 NGR Texas, LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, OK 74133-7234	MidFirst Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 NGR Texas, LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, OK 74133-7234	BNYMellon	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 NGR Holding Company LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, OK 74133-7234	BNYMellon	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name New Gulf Resources, LLC
United States Bankruptcy Court for the: DISTRICT OF DELAWARE
Case number (if known) 15-12566

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule A/B, D Part 1, E/F Part 1, E/F Part 2, G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 11, 2016

X /s/ Danni Morris
Signature of individual signing on behalf of debtor

Danni Morris
Printed name

Chief Financial Officer
Position or relationship to debtor