

ORDERED.

Dated: June 29, 2026


Luis E. Rivera II
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
FORT MYERS DIVISION
www.flmb.uscourts.gov

In re:

Case No. 2:26-bk-01442-FMR
Chapter 11

Next Level Paver Company LLC,

Debtor.

_____ /

**FIRST INTERIM ORDER: (I) AUTHORIZING
USE OF CASH COLLATERAL, EFFECTIVE AS OF THE
PETITION DATE; AND (II) SCHEDULING CONTINUED HEARING
(Related Doc. No. 12)**

THIS CASE came on for hearing on June 24, 2026, at 10:00 a.m. (“Hearing”) on the Expedited Motion Seeking Authority to Use Cash Collateral, Effective as of the Petition Date (Doc. No. 12) (“Motion”) filed by Next Level Paver Company LLC (the “Debtor”). For the reasons stated orally at the Hearing and recorded in open court, which shall constitute the decision of the Court as if fully set forth herein, it is

ORDERED:

1. The Motion is GRANTED on an interim basis as set forth herein.
2. Funds Being Held by Third Parties: The Court will deem all funds earned by, but being withheld from, the Debtor by any third-party as cash collateral and property of the Debtor’s bankruptcy estate unless an interested party presents evidence to the contrary at the

Continued Hearing (as defined below). Any party claiming a lien on, or interest in withheld funds shall immediately release any hold, freeze, or any other restraint on the Debtor's funds and attend the Continued Hearing to present evidence why the funds were being withheld, frozen, or otherwise restrained. Any third party holding any funds of the Debtor is authorized and directed to immediately release such funds to the Debtor for use consistent with the terms of this Order.

3. Cash Collateral Authorization. Subject to the provisions of this Order, the Debtor is authorized to use Cash Collateral¹ to pay: (a) amounts expressly authorized by this Court, including Subchapter V Trustee interim compensation; (b) current and necessary expenses set forth in the budget attached as Exhibit A ("Budget"), plus (i) an amount not to exceed ten percent (10%) for each line item, or (ii) an amount in excess of ten percent (10%) of any line item so long as the total of all amounts in excess of all line items for the Budget do not exceed ten percent (10%) in the aggregate of the total Budget; and (c) such additional amounts as may be expressly approved in writing by the purportedly secured claimants identified in the Motion (collectively, the "Secured Creditors"). This authorization will continue until further order of the Court. Except as authorized in this order, the Debtor is prohibited from use of Cash Collateral. However, expenditures in excess of the line items in the Budget or not on the Budget will not be deemed to be unauthorized use of Cash Collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure. Expenditures in excess of the line items in the Budget or not on the Budget may, nonetheless, give rise to remedies in favor of the Secured Creditors.

¹ Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Motion.

4. Debtor Obligations. The Debtor shall timely perform all obligations of a debtor in possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure (each such rule a “Bankruptcy Rule”), and the orders of the Court.

5. Access to Records and Premises. Upon reasonable notice, and provided that it does not unreasonably interfere with the Debtor’s business, the Debtor shall grant the Secured Creditors access to the Debtor’s business records and premises for inspection.

6. Replacement Lien. The Secured Creditors shall have a perfected post-petition lien against the prepetition collateral to the same extent and with the same validity and priority as its alleged prepetition lien, without the need to file or execute any document as may otherwise be required under applicable non-bankruptcy law.

7. Insurance. The Debtor shall maintain insurance coverage for its property in accordance with its obligations under the loan and security documents with the Secured Creditors.

8. Without Prejudice. This Order is without prejudice to: (i) any subsequent request by a party in interest to modify adequate protection or restrictions on use of Cash Collateral; (ii) any other right or remedy which may be available to any creditor; and (iii) any challenges by the Debtor as to the validity, priority, or extent of any lien(s) asserted by any creditor in the above-captioned bankruptcy case.

9. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

10. Immediate Effect. This Order shall be immediately effective and enforceable upon entry, and the 14-day stay period contemplated in Bankruptcy Rule 6004(h), to the extent applicable, shall not apply.

11. Notice of Default and Cure Period. If the Debtor fails to abide by the terms of this Order, the Secured Creditors shall provide the Debtor written notice of such default. If the Debtor does not thereafter cure the specified default within five (5) business days after receiving such notice of default, the Secured Creditors may file a notice with the Court, and the Court will set a hearing to determine whether to condition or prohibit further use of Cash Collateral.

12. Continued Hearing. The Court shall hold a further hearing on the Motion on July 29, 2026, at 10:30 a.m. (“Continued Hearing”). The Court will conduct the Continued Hearing in person in Courtroom 4-102, United States Courthouse, 2110 First Street, Fort Myers, Florida. Parties are directed to consult Judge Rivera’s Procedures Governing Court Appearances, available at <https://www.flmb.uscourts.gov/judges/rivera/>, regarding policies and procedures for attendance at hearings by video or telephone via Zoom. If you are unable to access the Court’s website, please contact the Courtroom Deputy at 813-301-5195 no later than 3:00 p.m. one business day before the date of the hearing.

13. Further Budgets and Variance Reports. The Debtor shall file a notice of any proposed budget for further use of Cash Collateral two (2) days prior to the Continued Hearing. Such proposed budget shall include an actual to budget variance for prior uses of Cash Collateral.

Attorney Christian Garrett Haman is directed to serve a copy of this Order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of the order.

EXHIBIT A

Next Level Payers
13-week Cash Flow Model
June 12, 2026
All figures in \$

	Week 1 12-Jun Proj.	Week 2 19-Jun Proj.	Week 3 26-Jun Proj.	Week 4 3-Jul Proj.	Week 5 10-Jul Proj.	Week 6 17-Jul Proj.	Week 7 24-Jul Proj.	Week 8 31-Jul Proj.	Week 9 7-Aug Proj.	Week 10 14-Aug Proj.	Week 11 21-Aug Proj.	Week 12 28-Aug Proj.	Week 13 4-Sep Proj.	Total 13 weeks Proj.
Cash Balance (Beg.)	\$ 6,050	\$ 6,905	\$ 8,230	\$ 14,383	\$ 17,936	\$ 23,993	\$ 28,288	\$ 26,863	\$ 29,863	\$ 28,998	\$ 22,528	\$ 25,508	\$ 31,858	\$ 6,050
Receipts														
1 Customer Receipts	24,978	27,975	29,498	35,420	20,655	30,695	19,475	20,700	30,535	10,980	21,000	25,500	26,580	323,991
Total Receipts	24,978	27,975	29,498	35,420	20,655	30,695	19,475	20,700	30,535	10,980	21,000	25,500	26,580	323,991
Disbursements														
Payroll, Benefits, and Other HR Expenses														
3 Gross Payroll	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	(91,000)
4 Payroll Taxes	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(45,500)
5 Benefit Payments - Healthcare	(423)	-	-	-	(423)	(423)	(423)	(423)	(423)	(423)	(423)	(423)	(423)	(1,692)
Subtotal - Payroll, Benefits, and Other HR Expenses	(10,923)	(10,500)	(10,500)	(10,500)	(10,923)	(10,500)	(10,500)	(10,500)	(10,923)	(10,500)	(10,500)	(10,500)	(10,923)	(138,192)
Operating Disbursements														
6 Subcontractors	-	(9,500)	(5,725)	(7,785)	(1,125)	(9,700)	(6,300)	(4,500)	(7,270)	(3,500)	(1,000)	(5,500)	(4,000)	(65,905)
7 Materials	(11,000)	(6,500)	(2,450)	(4,700)	(1,900)	(4,000)	(3,650)	(2,900)	(5,400)	(750)	(1,350)	(1,425)	(3,234)	(46,275)
8 Rental Equipment/Fuel/Repair	(150)	(150)	(650)	(150)	(150)	(150)	(150)	(650)	(150)	(150)	(150)	(150)	(150)	(2,950)
Subtotal - Operating Disbursements	(11,150)	(16,150)	(8,825)	(12,635)	(3,175)	(13,850)	(10,100)	(8,050)	(12,820)	(4,400)	(2,500)	(7,075)	(4,400)	(115,130)
Utilities and Information Technology Disbursements														
9 Utilities	-	-	-	(150)	-	-	-	(150)	-	-	-	(150)	-	(450)
10 Information Technology	-	-	(300)	-	-	-	(300)	-	-	-	(300)	-	-	(900)
Subtotal - Utilities and Information Technology Disbursements	-	-	(300)	(150)	-	-	(300)	(150)	-	-	(300)	(150)	-	(1,350)
Equipment, Office and Other Disbursements														
11 Equipment Lease/Financing Payments	(2,050)	-	-	(1,779)	-	(2,050)	-	-	(1,779)	(2,550)	-	-	-	(11,987)
12 Office Leases	-	-	-	(3,234)	-	-	-	-	(3,234)	-	-	-	(3,234)	(9,702)
13 Other Disbursements	-	-	(4,720)	(3,569)	(500)	-	(4,720)	(1,425)	(2,644)	(2,550)	(4,720)	(1,425)	(2,644)	(26,367)
Subtotal - Equipment, Office and Other Disbursements	(2,050)	-	(4,720)	(8,582)	(500)	(2,050)	-	(1,425)	(7,657)	(2,550)	(4,720)	(1,425)	(5,878)	(48,056)
Chapter 11 Professional Fees														
14 Legal Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15 Financial Advisory Fees	-	-	-	-	-	-	-	-	-	(3,000)	-	-	-	(3,000)
16 Bankruptcy Trustee Fees	-	-	1,000	-	-	-	-	1,000	-	-	-	-	-	2,000
17 Other Chapter 11 Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Chapter 11 Professional Fees	-	-	1,000	-	-	-	-	1,000	-	-	-	-	-	(1,000)
Critical Vendor Disbursements														
18 Critical Vendor Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal - Critical Vendor Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	(24,423)	(26,650)	(23,345)	(31,867)	(14,589)	(26,400)	(20,900)	(17,700)	(31,400)	(17,450)	(18,020)	(19,150)	(21,201)	(303,728)
Change in Cash	855	1,325	6,153	3,553	6,057	4,295	(1,425)	3,000	(865)	(6,470)	2,980	6,350	5,379	20,263
Cash Balance (End)	\$ 6,905	\$ 8,230	\$ 14,383	\$ 17,936	\$ 23,993	\$ 28,288	\$ 26,863	\$ 29,863	\$ 28,998	\$ 22,528	\$ 25,508	\$ 31,858	\$ 37,237	\$ 26,313

Notes