B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Northern District of New York

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	12,498,533.18		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		27,204,092.28	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		2,336,389.73	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		5,978,347.10	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	4			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
		Total Assets	12,498,533.18		
			Total Liabilities	35,518,829.11	

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B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Northern District of New York

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	**Amount**
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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B6A (Official Form 6A) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				

Sub-Total >	**0.00**	(Total of this page)
Total >	**0.00**	

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**Checking Account (ending in 4935) located at NBT Bank**	-	**2,751.50**
		Payroll Account (ending in 7624) located at Adirondack Bank in Boonville, New York	-	**5,294.54**
		Checking Account (ending in 7608) located at Adirondack Bank in Boonville, New York	-	**3,288.91**
		New York State Bottle Deposit Account (ending in 0015) located at Adirondack Bank in Boonville, New York	-	**2,000.00**
		New York State Bottle Deposit Account (ending in 4943) located at NBT Bank	-	**259.24**
		Maine Bottle Deposit Account (ending in 5125) located at NBT Bank	-	**100.00**
		Connecticut Bottle Deposit Account (ending in 6217) located at Bank of America	-	**3,907.31**
3. Security deposits with public utilities, telephone companies, landlords, and others.		**Security Deposit held by Huntington Financial Corp, Suite 218, 31700 W. 13 Mile Road, Farmington Hills, MI**	-	**5,000.00**
		Prepaid insurance premiums for workers compensation paid to The Hartford	-	**40,000.00**
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			

Sub-Total > (Total of this page) **62,601.50**

3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**Miscellaneous accounts receivable owed from customers**	-	**1,809,949.37**
		Intercompany account receivable owed from Nirvana Warehousing, Inc.	-	**154,920.13**
		Intercompany account receivable owed from Nirvana Transport, Inc.	-	**329,446.64**
		Intercompany account receivable owed from Millers Wood Development Corp.	-	**150,578.80**
			Sub-Total > (Total of this page)	**2,444,894.94**

Sheet **1** of **3** continuation sheets attached to the Schedule of Personal Property

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		**Trademark "Positively Pure"; Serial No. 85-690,837 filed July 30, 2012**	-	**Unknown**
		Trademark "Nirvana"; Serial No. 85-690,835 filed July 30, 2012	-	**Unknown**
		Trademark "Naturally Green"; Serial No. 85-696,260 filed August 6, 2012	-	**Unknown**
		Trademark "Not All Water is Created Equal"; Serial No. 85-696,262 filed August 6, 2012	-	**Unknown**
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

Sub-Total > (Total of this page) **0.00**

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		**Miscellaneous office quipment, furnishings and supplies located at One Nirvana Plaza, Forestport, New York**	-	**5,000.00**
29. Machinery, fixtures, equipment, and supplies used in business.		**Miscellaneous machinery, fixtures, equipment and supplies used in business (book value)**	-	**6,757,275.00**
30. Inventory.		**Miscellaneous inventory located at One Nirvana Plaza, Forestport, New York**	-	**1,365,022.96**
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		**Leasehold improvements on property located at One Nirvana Place, Forestport, New York (book value)**	-	**1,348,933.91**
		Spring development on real property located at One Nirvana Place, Forestport, New York (book value)	-	**554,804.87**
		Pending lawsuit commenced in the NYS Supreme Court, Oneida County, against Nestle Waters North America, Inc. for antitrust claims, breach of contract and unfair competition, etc.; Index No. 2014-001807	-	**Unknown**

Sub-Total > **10,031,036.74**
(Total of this page)
Total > **12,538,533.18**

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **Comsource, Inc.** **8104 Cazenovia Road** **Manlius, NY 13104**	X	-	**1/30/12; 3/1/12; 12/5/12** **Master Lease Agmt & 2 Equip. Schedules** **Injection Molding Equipment** Value $ **1,600,000.00**				**3,074,586.16**	**1,474,586.16**
Account No. **NBT Bank** **120 Madison Street** **Syracuse, NY 13202**	X	-	**Line of Credit** **First position lien on accounts receivable and inventory; fourth position lien on general business assets** Value $ **Unknown**				**3,682,211.66**	**Unknown**
Account No. **NBT Bank** **120 Madison Street** **Syracuse, NY 13202**	X	-	**11/6/12** **Term Loan Promissory Note** **First position lien on general business assets** Value $ **Unknown**				**3,452,538.66**	**Unknown**
Account No. **NBT Bank** **120 Madison Street** **Syracuse, NY 13202**	X	-	**11/6/12** **Equipment Loan Promissory Note** **Second position lien on SIPA bottling line** Value $ **Unknown**				**1,700,000.00**	**Unknown**
						Subtotal (Total of this page)	**11,909,336.48**	**1,474,586.16**

1 continuation sheets attached

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B6D (Official Form 6D) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **Northeast Bank** **500 Canal Street** **Lewiston, ME 04240**	X	-	**11/23/10** **Term Loan Promissory Note** **Second position lien on accounts receivable and inventory; third position lien on general business assets and fourth position lien on SIPA bottling line** Value $ **Unknown**				**9,389,912.79**	**Unknown**
Account No. **NY Business Development Corporation** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**	X	-	**11/6/12** **Note** **First position lien on SIPA bottling line** Value $ **Unknown**				**2,000,398.63**	**Unknown**
Account No. **Statewide Zone Capital Corporation of NY** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**	X	-	**8/30/12** **Loan and Security Agreement** **Third position lien on SIPA bottling line; fourth position lien on accounts receivable and inventory and fifth position lien on general business assets** Value $ **Unknown**				**287,167.60**	**Unknown**
Account No. **U.S. Small Business Administration** **c/o Empire State Cert. Development Corp.** **50 Beaver Street, P.O. Box 738** **Albany, NY 12201-0738**	X	-	**11/6/12** **SBA 504 Loan Agreement** **Second position lien on general business assets and third position lien on accounts receivable and inventory** Value $ **Unknown**				**3,617,276.78**	**Unknown**
Account No. Value $								

Sheet **1** of **1** continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	**15,294,755.80**	**0.00**
Total (Report on Summary of Schedules)	**27,204,092.28**	**1,474,586.16**

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B6E (Official Form 6E) (4/13)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

2 continuation sheets attached

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B6E (Official Form 6E) (4/13) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY / AMOUNT ENTITLED TO PRIORITY
Account No. **xx-xxx5474** **Internal Revenue Service (5474)** **P.O. Box 7346** **Philadelphia, PA 19101-7346**		-	**Notice Only**				**0.00**	**0.00** / **0.00**
Account No. **Maine Revenue Services** **24 State House Station** **Augusta, ME 04333-0024**		-	**Bottle deposits**		X	X	**19,215.40**	**0.00** / **19,215.40**
Account No. **New York State Corporation Tax** **Corp-V** **P.O. Box 15163** **Albany, NY 12212-5163**		-	**Estimated taxes for calendar year 2015**		X		**3,375.00**	**0.00** / **3,375.00**
Account No. **xx-xxx5474** **NYS Dept. of Taxation & Finance (5474)** **Attn: Bankruptcy Section** **P.O. Box 5300** **Albany, NY 12205**		-	**Bottle deposits**		X	X	**1,544,414.01**	**0.00** / **1,544,414.01**
Account No. **State of Connecticut** **Department of Environmental Protection** **79 Elm Street** **Hartford, CT 06106**		-	**Bottle deposits**		X	X	**769,385.32**	**0.00** / **769,385.32**
			Subtotal (Total of this page)				**2,336,389.73**	**0.00** / **2,336,389.73**

Sheet **1** of **2** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

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B6E (Official Form 6E) (4/13) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY / AMOUNT ENTITLED TO PRIORITY
Account No. **State of New Jersey Division of Employer Accounts P.O. Box 059 Trenton, NJ 08625-0059**		-	**Unemployment taxes for 2nd quarter of 2015**		X		**Unknown**	**Unknown** / **Unknown**
Account No.								
Account No.								
Account No.								
Account No.								
Sheet **2** of **2** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				**0.00**	**0.00** / **0.00**
			Total (Report on Summary of Schedules)				**2,336,389.73**	**0.00** / **2,336,389.73**

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B6F (Official Form 6F) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xxxx8494** **1 WorldSync, Inc. (8494)** **P.O. Box 71-3883** **Columbus, OH 43271-3883**		-	**Trade debt**				**5,002.50**
Account No. **5 Boro Green Services, LLC** **54-35 48th Street** **Maspeth, NY 11378**		-	**Trade debt**				**351,451.48**
Account No. **xxxxxxx2334** **ACC Business (2334)** **400 West Avenue** **Rochester, NY 14611**		-	**Long distance services provided**				**1,618.54**
Account No. **xxxxxxx7234** **ACC Business (7234)** **400 West Avenue** **Rochester, NY 14611**		-	**Long distance services provided**				**83.63**
						Subtotal (Total of this page)	**358,156.15**

18 continuation sheets attached

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xxxxxx2784** **Accellos (2784)** **NW 6199** **Minneapolis, MN 55485-6691**		-	**Trade debt**				**23,704.95**
Account No. **xxxx3309** **Air Temp Heating & Air Conditioning,Inc.** **(3309)** **1165 Front Street** **Binghamton, NY 13905**		-	**Trade debt**				**3,304.44**
Account No. **Airgas East** **2 Main Street** **Whitesboro, NY 13492**		-	**Trade debt**				**193.88**
Account No. **American Express** **1801 NW 66 Avenue** **Suite 103A** **Fort Lauderdale, FL 33313-4571**		-	**Credit card charges**				**359,410.68**
Account No. **xxxxx1371** **Amerigas (1371)** **11400 State Route 12** **Alder Creek, NY 13301-3506**		-	**Trade debt**			X	**8,770.84**

Sheet no. **1** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **395,384.79**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xxxxxx3616** **Ameriplas International Inc. (3616)** **855 Ave. Montrichard** **St-Jean-Sur-Richelieu, Quebec** **CANADA**		-	**Trade debt**				**25,761.37**
Account No. **Arol USA** **450 Satellite Boulevard, NE** **Suite D** **Suwanee, GA 30024**		-	**Trade debt**				**12,212.38**
Account No. **Art Gallo** **P.O. Box 741** **Boonville, NY 13309**		-				X	**0.00**
Account No. **Automation Experts, Inc.** **204 Turner Street** **Utica, NY 13501**		-	**Trade debt**				**49,624.49**
Account No. **Beaton Industrial, Inc.** **6083 Trenton Road** **Utica, NY 13502**		-	**Trade debt**				**1,330.56**

Sheet no. **2** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **88,928.80**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Best Yet Market** **1 Lexington Avenue** **Bethpage, NY 11714**		-	**Trade debt**				**53,968.50**
Account No. **Bill Matthews** **1105 Parkview Lane** **Toms River, NJ 08753**		-					**3,925.20**
Account No. **Blue Tractor Foods, LLC** **528 East Washington Street** **Chagrin Falls, OH 44022**		-				**X**	**86,554.17**
Account No. **NIRVANA** **Boulden Company** **1013 Conshohocken Road** **Suite 308** **Conshohocken, PA 19428**		-	**Trade debt**				**3,500.00**
Account No. **Bousquet Holstein PLLC** **110 West Fayette Street** **One Lincoln Center, Suite 900** **Syracuse, NY 13202**		-	**Services provided**				**1,855.00**

Sheet no. **3** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **149,802.87**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **C. Hughes Hardware & Lumber** **157 Main Street** **Boonville, NY 13309**		-	**Trade debt**				**8.49**
Account No. **3146; 3128** **Center State Propane (3146) (3128)** **1130 Mason Road** **Waterville, NY 13480**		-	**Propane provided**				**511.70**
Account No. **Central Recycling Co-Op Inc.** **260 Latta Brook Park** **Horseheads, NY 14845-9008**		-	**Trade debt**				**24,032.63**
Account No. **xx3279** **Chemaqua (3279)** **23261 Network Place** **Chicago, IL 60673-1232**		-	**Trade debt**				**2,754.32**
Account No. **Chep USA** **15226 Collections Center Drive** **Chicago, IL 60693**		-	**Trade debt**				**Unknown**

Sheet no. **4** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **27,307.14**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Comsource, Inc.** **8104 Cazenovia Road** **Manlius, NY 13104-9780**		-	**4/21/15** **Promissory Note**				**100,000.00**
Account No. **CTC Grocery LLC** **125 Commerce Court** **Cheshire, CT 06410**		-	**Sales agent/sales broker**				**26,110.41**
Account No. **xIR01** **D.G. Ward Electric, Inc. (NIR01)** **3304 Smith Road** **P.O. Box 371** **Constableville, NY 13325**		-	**Trade debt**				**584.99**
Account No. **xxx5000** **Dannible & McKee, LLP (5000)** **Financial Plaza** **221 S. Warren Street** **Syracuse, NY 13202-2687**		-	**Services provided**				**45,750.00**
Account No. **Durr & Riley** **322 Post Street** **Boonville, NY 13309**		-					**2,730.00**

Sheet no. **5** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **175,175.40**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **DWS Associates, Inc.** **Label & Packaging Specialists** **89 North Industry Court** **Deer Park, NY 11729**		-	**Trade debt**				**194,533.99**
Account No. **x1150** **Envipco Pickup & Processing Services Inc** **(1150)** **99 Great Hill Road** **Naugatuck, CT 06770-2227**		-	**Trade debt**				**2,195.13**
Account No. **xxxxxx xx xx0002; 4115; 5115;** **Environmental Products Corporation** **(4115) (5115) (9115)** **99 Great Hill Road** **Naugatuck, CT 06770-2227**		-	**Trade debt**				**35,091.78**
Account No. **ePartners, Inc.** **75 Remittance Drive** **Suite #6617** **Chicago, IL 60675-6617**		-	**Trade debt**				**23,589.83**
Account No. **xxxxxxxx-0001** **Excellus Health Plan - Group (0001)** **165 Court Street** **Rochester, NY 14647**		-	**Insurance premiums**				**24,018.40**

Sheet no. **6** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **279,429.13**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Fox Hill Realty, LLC** **c/o Mozafar Rafizadeh** **152 Gibson Hill Road** **Chester, NY 10918**		-	**Promissory Note**				**601,998.09**
Account No. **Gallo Brothers** **P.O. Box 741** **Boonville, NY 13309**		-				X	**0.00**
Account No. **Gasiad, Inc.** **1304 Whitaker Street** **Hellertown, PA 18055**		-	**Settlement Agreement**				**92,675.00**
Account No. **Georgia Pacific, LLC** **One Owens Way** **Bradford, PA 16701**		-	**Trade debt**				**82,424.32**
Account No. **NIRVAVAWATER** **Granite State Plasma Cutting Ltd.** **1412 NH Route 175** **Holderness, NH 03245**		-	**Trade debt**				**8,699.00**

Sheet no. **7** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **785,796.41**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **GTO Sports Promotion** **P.O. Box 255** **Lake George, NY 12845**		-	**Trade debt**				**238.00**
Account No. **Hancock Estabrook, LLP** **1500 AXA Tower I** **100 Madison Street** **Syracuse, NY 13202**		-	**Services provided**				**3,055.06**
Account No. **Haun Welding Supply, Inc.** **5921 Court Street Road** **Syracuse, NY 13206**		-	**Trade debt**				**277.06**
Account No. **Hiscock & Barclay, LLP** **One Park Place** **300 South State Street** **Syracuse, NY 13202**		-	**Services provided**				**5,124.00**
Account No. **Husky Injection Molding Systems, Inc.** **288 Noah Road** **Milton, VT 05468**		-	**Trade debt**				**362.04**

Sheet no. **8** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **9,056.16**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xxxxxx0001** **IGPS Logistics, LLC (0001)** **225 E. Robinson Street** **Suite 200** **Orlando, FL 32801**		-	**Trade debt**				**3,453.13**
Account No. **Ingersoll Rand Company** **28 Corporate Circle** **Suite #2** **East Syracuse, NY 13057**		-	**Trade debt**			**X**	**0.00**
Account No. **Integrity/ESM MidAtlantic** **6360 Flank Drive** **Suite 300** **Harrisburg, PA 17112**		-					**6,263.92**
Account No. **KHS Corpoplast North America** **880 Bahcall Road** **Waukesha, WI 53186**		-	**Trade debt**				**18,868.42**
Account No. **xxxx-01-AR** **Langguth America Ltd. (01-AR)** **109 Randall Drive** **Waterloo, Ontario N2V 1C5** **CANADA**		-	**Trade debt**				**24,998.36**

Sheet no. **9** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **53,583.83**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xx1-272** **le Caselle (1272)** **Via E. Mattei, 2** **Pontevico BS** **ITALY**		-				X	**0.00**
Account No. **Licaplast** **2835 Duchesne** **St. Laurent, Quebec City H4R 1J2** **CANADA**		-	**Trade debt**				**86,414.07**
Account No. **Mackenzie Hughes, LLC** **1010 South Salina Street** **Suite 600** **Syracuse, NY 13202**		-	**Services provided**				**1,579.52**
Account No. **xxxxx7000** **McMaster Carr Supply Co. (7000)** **200 New Canton Way** **Trenton, NJ 08691-2343**		-	**Trade debt**				**57.20**
Account No. **xxxxxxxxxx0001** **MetLife Small Business Center (0001)** **P.O. Box 804466** **Kansas City, MO 64180-4466**		-	**Trade debt**				**294.94**

Sheet no. **10** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **88,345.73**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Millers Wood Development Corp.** **One Nirvana Plaza** **Forestport, NY 13338**		-	**Arrears under Real Estate Lease Agreement Subject to setoff.**				**270,195.65**
Account No. **Myers Wolin, LLC** **100 Headquarters Plaza** **North Tower - 6th Floor** **Morristown, NJ 07960**		-	**Trade debt**				**16,320.00**
Account No. **xxxxxF001** **Nan Ya Plastics (F001)** **9 Peach Tree Hill Road** **Livingston, NJ 07039**		-	**Trade debt**				**517,645.90**
Account No. **xxxxx-x0105** **National Grid (0105)** **300 Erie Boulevard West** **Syracuse, NY 13202**		-	**Utility services provided**				**43,458.76**
Account No. **xxxxx-x4028** **National Grid (4028)** **300 Erie Boulevard West** **Syracuse, NY 13202**		-	**Utility services provided**				**49.51**

Sheet no. **11** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **847,669.82**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Nature's Way Purewater** **164 Commerce Road** **Pittston, PA 18640**		-	**Trade debt**			X	**0.00**
Account No. **Next Point LLC** **107 Twin Oaks Drive** **Syracuse, NY 13206**		-	**Services provided**	X	X		**Unknown**
Account No. **Nirvana Transport, Inc.** **One Nirvana Plaza** **Forestport, NY 13338**		-	**Intercompany loan**				**1,225,297.70**
Account No. **x2779** **Nixon & Vanderhye PC (2779)** **901 N. Glebe Road** **Suite 1100** **Arlington, VA 22203**		-	**Services provided**				**7,169.65**
Account No. **Nutrition Management Services** **2071 Kimberton Road** **Kimberton, PA 19442**		-					**23.30**

Sheet no. **12** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,232,490.65**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xxx8031** **Orthodox Union (8031)** **Eleven Broadway** **New York, NY 10004**		-	**Trade debt**				**9,237.50**
Account No. **Packaging Corporation of America** **One 29th Street** **Pittsburgh, PA 15222**		-					**12,365.89**
Account No. **Petrone & Petrone, P.C.** **1624 Genesee Street** **Utica, NY 13502**		-				X	**0.00**
Account No. **Pioneer Adhesives Products** **227 Thorn Avenue** **Orchard Park, NY 14127**		-	**Trade debt**				**11,087.09**
Account No. **Power Pallets** **4715 State Highway 30** **Amsterdam, NY 12010**		-	**Trade debt**				**4,047.68**

Sheet no. **13** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **36,738.16**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Price Chopper Supermarkets** **461 Nott Street** **Schenectady, NY 12308**		-	**Trade debt**				**36,003.87**
Account No. **Rig All Inc.** **2322 Broad Street** **Frankfort, NY 13340**		-					**5,123.00**
Account No. **S. Sherman & Assoc.** **4941 East Rockridge Road** **Phoenix, AZ 85018**		-	**Trade debt**				**15,239.25**
Account No. **Saied Soleimani** **55 Northern Boulevard** **Suite 210** **Great Neck, NY 11021**		-				X	**0.00**
Account No. **Selenis Canada, Inc.** **3498 Broadway** **Montreal, Quebec City H1B 5B4** **CANADA**		-	**Trade debt**				**67,438.08**
Sheet no. **14** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**123,804.20**

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Shrink Packaging Systems Corp.** **370 Summit Point Drive** **Henrietta, NY 14467**		-	**Trade debt**				**18,755.20**
Account No. **xxxx3701** **Shumaker Consulting Engineering & Land Surveying (3701)** **143 Court Street** **Binghamton, NY 13901-3528**		-	**Trade debt**				**39,994.90**
Account No. **Sidel, Inc.** **5600 Sun Court** **Norcross, GA 30092**		-					**493.60**
Account No. **SIPA North America** **4341 International Parkway** **Suite 110** **Atlanta, GA 30354**		-	**Trade debt**				**1,098.54**
Account No. **Stan Schwalb** **29 Douglass Avenue** **Bernardsville, NJ 07924**		-					**3,288.60**

Sheet no. **15** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **63,630.84**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Staples** **125 Mushroom Boulevard** **P.O. Box 323500** **Rochester, NY 14623-3203**		-	**Trade debt**				**156.21**
Account No. **Star Cooperative Corp.** **3120 Shippers Road** **Vestal, NY 13850**		-	**Trade debt**				**36,244.56**
Account No. **Supremo Foods, LLC** **249 E. Front Street** **Plainfield, NJ 07060**		-	**Trade debt**			X	**0.00**
Account No. **xx5741** **TCF Equipment Finance (5741)** **11100 Wayzata Boulevard** **Suite 801** **Minnetonka, MN 55305**		-	**Arrears under lease**				**5,802.82**
Account No. **The Guardian Life Insurance Co. of America** **7 Hanover Square** **New York, NY 10004**		-	**State mandated disability**		X		**Unknown**

Sheet no. **16** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **42,203.59**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **The Hartford** **301 Woods Park Drive** **Clinton, NY 13323**		-	**Final premium for policy period ending 9/30/15**				**33,131.37**
Account No. **xxxx0926** **The Nielsen Company, LLC (0926)** **85 Broad Street** **New York, NY 10004**		-	**Trade debt**				**39,306.60**
Account No. **TOMRA Pacific, Inc.** **1 Corporate Drive** **Suite 710** **Shelton, CT 06484**		-	**Trade debt**				**1,112,151.12**
Account No. **3547** **Towne Engineering (3547)** **18 South Street** **Utica, NY 13501**		-					**9,750.00**
Account No. **Transit Protection Systems** **39844 Treasury Center** **Chicago, IL 60694-9800**		-	**Trade debt**				**15,614.26**

Sheet no. **17** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,209,953.35**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **xx9582** **Unifirst Corporation (9582)** **103 Luther Avenue** **Liverpool, NY 13088**		-	**Trade debt**				**1,031.00**
Account No. **Utica Mack, Inc.** **9426 River Road** **Box R** **Marcy, NY 13403**		-					**6,616.29**
Account No. **xxx-xxxxxx8-000** **Wells Fargo Financial Leasing (8-000)** **300 Tri State International** **Suite 400** **Lincolnshire, IL 60069-4417**		-	**Arrears on lease**				**3,175.38**
Account No. **Youngs Auto Parts** **104 Woodgate Drive** **Boonville, NY 13309**		-	**Trade debt**				**67.41**
Account No.							

Sheet no. **18** of **18** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **10,890.08**

Total (Report on Summary of Schedules) **5,978,347.10**

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B6G (Official Form 6G) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Comsource, Inc. 8104 Cazenovia Road Manlius, NY 13104	**Master Lease Agreement dated January 30, 2012 for Injection Molding Machine, SIG Blomax 20 Series III Blow Molder and related components; term of lease is 60 months**
Gasiad, Inc. 1304 Whitaker Street Hellertown, PA 18055	**Settlement Agreement dated October 7, 2014**
Millers Wood Development Corp. One Nirvana Plaza Forestport, NY 13338	**Real Estate Lease Agreement dated June 23, 2000 for non-residential real property located at One Nirvana Plaza, Forestport, New York**
Oneida County IDA (#144) 800 Park Avenue Utica, NY 13501-2989	**Lease Agreement, Leaseback Agreement and PILOT Agreement No. 144 dated as of February 1, 2008**
TCF Equipment Finance 11100 Wayzata Boulevard Suite 801 Minnetonka, MN 55305	**Lease dated January 27, 2011 for one fully automatic Langguth Hot Melt Labeling Machine; term of lease is 60 months**
TCF Equipment Finance 11100 Wayzata Boulevard Suite 801 Minnetonka, MN 55305	**Lease dated January 27, 2011 for one Continuous Motion Single Bottle Handle Applicator; term of lease is 60 months**
Wells Fargo Financial Leasing (8-000) 300 Tri State International Suite 400 Lincolnshire, IL 60069-4417	**Lease for 7 forklifts; lease expired in 2014 and is now a month to month**

0 _____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

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B6H (Official Form 6H) (12/07)

In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**TCF Equipment Finance** **11100 Wayzata Boulevard** **Suite 801** **Minnetonka, MN 55305**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**Comsource, Inc.** **8104 Cazenovia Road** **Manlius, NY 13104**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338** **(Line of Credit)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338** **(Term Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338** **(Equipment Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**Northeast Bank** **500 Canal Street** **Lewiston, ME 04240**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**NY Business Development Corporation** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**Statewide Zone Capital Corporation of NY** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Mansur Rafizadeh **One Nirvana Plaza** **Forestport, NY 13338**	**U.S. Small Business Administration** **c/o Empire State Cert. Development Corp.** **50 Beaver Street, P.O. Box 738** **Albany, NY 12201-0738**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338**	**TCF Equipment Finance** **11100 Wayzata Boulevard** **Suite 801** **Minnetonka, MN 55305**

3

_____ continuation sheets attached to Schedule of Codebtors

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338**	**Statewide Zone Capital Corporation of NY** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338** **(Line of Credit)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338** **(Term Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338** **(Equipment Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338**	**Northeast Bank** **500 Canal Street** **Lewiston, ME 04240**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338**	**NY Business Development Corporation** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Millers Wood Development Corp. **One Nirvana Plaza** **Forestport, NY 13338**	**U.S. Small Business Administration** **c/o Empire State Cert. Development Corp.** **50 Beaver Street, P.O. Box 738** **Albany, NY 12201-0738**
Mozafar Rafizadeh **152 Gibson Hill Road** **Chester, NY 10918**	**TCF Equipment Finance** **11100 Wayzata Boulevard** **Suite 801** **Minnetonka, MN 55305**
Mozafar Rafizadeh **152 Gibson Hill Road** **Chester, NY 10918**	**Comsource, Inc.** **8104 Cazenovia Road** **Manlius, NY 13104**
Mozafar Rafizadeh **152 Gibson Hill Road** **Chester, NY 10918** **(Line of Credit)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Mozafar Rafizadeh **152 Gibson Hill Road** **Chester, NY 10918** **(Term Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**

Sheet **1** of **3** continuation sheets attached to the Schedule of Codebtors

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mozafar Rafizadeh 152 Gibson Hill Road Chester, NY 10918 (Equipment Loan Promissory Note)	NBT Bank 120 Madison Street Syracuse, NY 13202
Mozafar Rafizadeh 152 Gibson Hill Road Chester, NY 10918	Northeast Bank 500 Canal Street Lewiston, ME 04240
Mozafar Rafizadeh 152 Gibson Hill Road Chester, NY 10918	NY Business Development Corporation 50 Beaver Street P.O. Box 738 Albany, NY 12201-0738
Mozafar Rafizadeh 152 Gibson Hill Road Chester, NY 10918	Statewide Zone Capital Corporation of NY 50 Beaver Street P.O. Box 738 Albany, NY 12201-0738
Mozafar Rafizadeh 152 Gibson Hill Road Chester, NY 10918	U.S. Small Business Administration c/o Empire State Cert. Development Corp. 50 Beaver Street, P.O. Box 738 Albany, NY 12201-0738
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338	TCF Equipment Finance 11100 Wayzata Boulevard Suite 801 Minnetonka, MN 55305
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338	U.S. Small Business Administration c/o Empire State Cert. Development Corp. 50 Beaver Street, P.O. Box 738 Albany, NY 12201-0738
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338	Northeast Bank 500 Canal Street Lewiston, ME 04240
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338	Statewide Zone Capital Corporation of NY 50 Beaver Street P.O. Box 738 Albany, NY 12201-0738
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338 (Line of Credit)	NBT Bank 120 Madison Street Syracuse, NY 13202
Nirvana Transport, Inc. One Nirvana Plaza Forestport, NY 13338 (Term Loan Promissory Note)	NBT Bank 120 Madison Street Syracuse, NY 13202

Sheet **2** of **3** continuation sheets attached to the Schedule of Codebtors

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In re **Nirvana, Inc.**, Debtor

Case No. **15-60823-6**

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Nirvana Transport, Inc. **One Nirvana Plaza** **Forestport, NY 13338** **(Equipment Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Nirvana Transport, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**NY Business Development Corporation** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**TCF Equipment Finance** **11100 Wayzata Boulevard** **Suite 801** **Minnetonka, MN 55305**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**U.S. Small Business Administration** **c/o Empire State Cert. Development Corp.** **50 Beaver Street, P.O. Box 738** **Albany, NY 12201-0738**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**Northeast Bank** **500 Canal Street** **Lewiston, ME 04240**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**Statewide Zone Capital Corporation of NY** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338** **(Line of Credit)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338** **(Term Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338** **(Equipment Loan Promissory Note)**	**NBT Bank** **120 Madison Street** **Syracuse, NY 13202**
Nirvana Warehousing, Inc. **One Nirvana Plaza** **Forestport, NY 13338**	**NY Business Development Corporation** **50 Beaver Street** **P.O. Box 738** **Albany, NY 12201-0738**

Sheet **3** of **3** continuation sheets attached to the Schedule of Codebtors

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Northern District of New York

In re Nirvana, Inc. Debtor(s)

Case No. 15-60823
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 10, 2015

Signature

Mozafar Rafizadeh
President and CEO

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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