

1. Authorization to Use Cash Collateral.

a. Subject to the terms and conditions of this Order, the Debtors are authorized to use cash collateral in the ordinary course operations of its business during the pendency of this case. This authorization shall continue up to and through **confirmation of the Chapter 11 Subchapter V plans where the terms of this Order will be replaced by the terms of the confirmed plans.** Nothing in this Order shall authorize the disposition of any assets of the Debtors outside the ordinary course of business (which shall be subject to further orders of this Court), or the Debtors' use of cash collateral or other proceeds resulting therefrom.

b. For purposes of this Order, "cash collateral" shall have the meaning ascribed thereto in Section 363(a) of the Bankruptcy Code and includes cash, negotiable instruments, documents of title, securities, deposit accounts, or other cash equivalents whenever acquired in which the Debtor has an interest and includes the proceeds, products, offspring, rents, or profits of property and the fees, charges, accounts or other payments for the use or occupancy of rooms and other public facilities in hotels, motels, or other lodging properties subject to a security interest as provided in Section 552(b) of the Bankruptcy Code, whether existing before or after the commencement of this case. "Proceeds" shall have the meaning set forth in Section 9-306 of the Uniform Commercial Code as adopted in Pennsylvania.

2. Pre-Petition Liens.

a. U.S. Small Business Administration maintains a valid and perfected first priority security interest in Cash Collateral of Noisa, Inc. in accordance with, *inter alia*, a UCC-1 Financing Statement Filing No. 2020051500565 filed by the U.S. Small

Business Administration on May 15, 2020 with the Commonwealth of Pennsylvania, Secretary of State office. The prepetition lien of U.S. Small Business Administration shall be continued post-petition as to both prepetition and post-petition assets, but the value of U.S. Small Business Administration' lien shall not be greater post-petition than the value thereof at the time of the filing of the bankruptcy petition initiating this case, plus accruals and advances thereafter, and minus any subsequent payments to U.S. Small Business Administration. No additional financing statements need to be filed to perfect such post-petition liens and security interests.

b. U.S. Small Business Administration maintains a valid and perfected first priority security interest in Cash Collateral of Isano, Inc. in accordance with, *inter alia*, a UCC-1 Financing Statement Filing No. 2020050601874 filed by the U.S. Small Business Administration on May 15, 2020 with the Commonwealth of Pennsylvania, Secretary of State office. The prepetition lien of U.S. Small Business Administration shall be continued post-petition as to both prepetition and post-petition assets, but the value of U.S. Small Business Administration' lien shall not be greater post-petition than the value thereof at the time of the filing of the bankruptcy petition initiating this case, plus accruals and advances thereafter, and minus any subsequent payments to U.S. Small Business Administration. No additional financing statements need to be filed to perfect such post-petition liens and security interests.

c. Itria Ventures, LLC maintains a valid and perfected first priority security interest in Cash Collateral of Isano 3, Inc. in accordance with, *inter alia*, a UCC-1 Financing Statement Filing No. 2022092600571 filed by the Itria Ventures, LLC on September 26, 2022 with the Commonwealth of Pennsylvania, Secretary of State office.

The prepetition lien of Itria Ventures, LLC shall be continued post-petition as to both prepetition and post-petition assets, but the value of Itria Ventures, LLC's lien shall not be greater post-petition than the value thereof at the time of the filing of the bankruptcy petition initiating this case, plus accruals and advances thereafter, and minus any subsequent payments to Itria Ventures, LLC. No additional financing statements need to be filed to perfect such post-petition liens and security interests.

d. All findings, stipulations, admissions and waivers as to the validity, extent and priority of prepetition liens and obligations shall be subject to entry of final order, and to the extent that any of the cases are converted to Chapter 7 prior to entry of final order, the Chapter 7 Trustee shall reserve all rights and objections.

3. Adequate Protection.

a. Noisa Adequate Protection Payments. In exchange for Noisa, Inc.'s continued use of Cash Collateral, the Debtor shall begin making Adequate Protection payments to U.S. Small Business Administration in the amount of \$207.81 with the first payment being made thirty (30) days after approval of this Motion. This payment was calculated by amortizing \$10,248.94 over five (5) years with 8% interest.

b. Isano Adequate Protection Payments. In exchange for Isano, Inc.'s continued use of Cash Collateral, the Debtor shall begin making Adequate Protection payments to U.S. Small Business Administration in the amount of \$71.67 with the first payment being made thirty (30) days after approval of this Motion. This payment was calculated by amortizing \$3,534.57 over five (5) years with 8% interest.

c. Isano 3 Adequate Protection Payments. In exchange for Isano 3, Inc.'s continued use of Cash Collateral, the Debtor shall begin making Adequate

Protection payments to Itria Ventures, LLC in the amount of \$509.26 with the first payment being made thirty (30) days after approval of this Motion. This payment was calculated by amortizing \$25,115.89 over five (5) years with 8% interest.

4. Approved Budget; Variances

a. The Debtor has prepared a budget which is attached to this Order marked as **Exhibit 1** and is incorporated herein by reference (the "Approved Budget"). As a condition to the Debtor's authorized use of cash collateral, the proceeds of cash collateral shall be utilized in accordance with the Approved Budget.

b. The Approved Budget shall be updated, modified, or supplemented by the Debtor upon request. The Approved Budget shall contain, at a minimum, on a monthly basis (i) projected cash receipts, (ii) projected cash disbursements (including, without limitation, ordinary course operating expenses, capital expenditures, bankruptcy-related expenses, and any other fees and expenses), (iii) net cash flow, (iv) total available liquidity, and (v) any other receipt or expense paid to or incurred by the Debtor.

c. Unless otherwise consented to by U.S. Small Business Administration, Itria Ventures, or authorized by Order of this Court, the Debtor shall operate within ten-percent (10%) of the Approved Budget. Failure to comply with the forgoing may result in the termination of the Debtor's authorization to utilize cash collateral for the duration of this case.

d. The Debtor shall not incur any post-petition indebtedness and shall not incur any post-petition financing without Order of this Court.

5. Financial Information. The Debtor shall timely file all monthly operating reports in accordance with Fed. R. Bankr. P. 2015 and L.R. 2015-1.

6. Default Hearing. In the event Debtor defaults or violates this Order, U.S. Small Business Administration and Itria Ventures, LLC is entitled to request a hearing within thirty (30) days.

7. Reservation of Rights. Notwithstanding anything herein to the contrary, the entry of this Order is without prejudice to, and does not constitute a waiver of the Debtors right to further modify this claim during this bankruptcy Case.

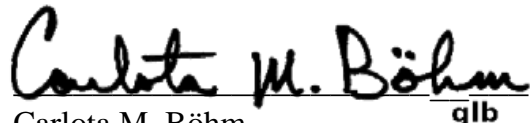
8. Service. The Debtor shall serve a copy of this Order upon U.S. Small Business Administration, Itria Ventures, LLC, the Debtor's 20 largest unsecured creditors, the Subchapter V Trustee, the United States Trustee, and any other party in interest pursuant to Fed. R. Bankr. P. 4001 and L.R. 4001.2.

9. Objections; Retention of Jurisdiction. Parties in interest shall have 60 days to raise any objection to this Order under L.R. 4001-2(b)(1)(B). This Court has and will retain jurisdiction to enforce this Order according to its terms.

10. Final Order. This Order shall serve as a final Order on this matter and no further hearings shall be scheduled following its entry unless there is an event of default or objection pursuant to Paragraph 9.

11. Attorney Andrew Pratt shall serve this Order on All Secured Creditors and the Mailing Matrix and file a Certificate of Service with the Court.

By the Court,


Carlota M. Böhm gib

United States Bankruptcy Judge

SIGNED
2/13/26 4:25 pm
CLERK
U.S. BANKRUPTCY
COURT - WDPA

Noisa Inc. Las Velas

		<u>Mar-26</u>		<u>Apr-26</u>		<u>May-26</u>
Estimated Sales	\$	75,000.00	\$	75,000.00	\$	75,000.00
<i>Mo. Fixed Expenses</i>						
Rent	\$	7,400.00	\$	7,400.00	\$	7,400.00
POS System	\$	550.00	\$	550.00	\$	550.00
Cable TV/Streaming Services	\$	200.00	\$	200.00	\$	200.00
Insurance	\$	2,500.00	\$	2,500.00	\$	2,500.00
Liquor Tax	\$	1,500.00	\$	1,500.00	\$	1,500.00
Taxes	\$	2,000.00	\$	2,000.00	\$	2,000.00
Maintenance	\$	1,000.00	\$	1,000.00	\$	1,000.00
Marketing Expenses	\$	1,000.00	\$	1,000.00	\$	1,000.00
Site Costs	\$	300.00	\$	300.00	\$	300.00
Credit Card Fee	\$	4,000.00	\$	4,000.00	\$	4,000.00
Bank Charges	\$	100.00	\$	100.00	\$	100.00
Licenses and Permits	\$	350.00	\$	350.00	\$	350.00
SBA AP	\$	207.81	\$	207.81	\$	207.81
Subchapter V Trustee AP	\$	1,000.00	\$	1,000.00	\$	1,000.00
<i>Mo. Variable Expenses</i>						
Food	\$	13,500.00	\$	13,500.00	\$	13,500.00
Beverage	\$	650.00	\$	650.00	\$	650.00
Alcohol	\$	4,500.00	\$	4,500.00	\$	4,500.00
Merchandise	\$	500.00	\$	500.00	\$	500.00
Payroll	\$	25,000.00	\$	25,000.00	\$	25,000.00
Office Supplies	\$	250.00	\$	250.00	\$	250.00
Paper Products	\$	100.00	\$	100.00	\$	100.00
Fixtures	\$	200.00	\$	200.00	\$	200.00
Kitchen Supplies	\$	450.00	\$	450.00	\$	450.00
Glassware/Cutlery	\$	200.00	\$	200.00	\$	200.00
Comcast	\$	500.00	\$	500.00	\$	500.00
Telephone	\$	200.00	\$	200.00	\$	200.00
Gas	\$	900.00	\$	900.00	\$	900.00
Electric	\$	1,500.00	\$	1,500.00	\$	1,500.00
Water	\$	1,000.00	\$	1,000.00	\$	1,000.00
Repairs	\$	500.00	\$	500.00	\$	500.00
Cleaning Supplies	\$	150.00	\$	150.00	\$	150.00
Cintas	\$	750.00	\$	750.00	\$	750.00
TOTAL EXPENSES	\$	72,957.81	\$	72,957.81	\$	72,957.81
NET INCOME	\$	2,042.19	\$	2,042.19	\$	2,042.19

Isano Inc. Madero Cantina

	<u>Mar-26</u>		<u>Apr-26</u>		<u>May-26</u>
Estimated Sales	\$ 66,000.00	\$	66,000.00	\$	66,000.00
<i>Mo. Fixed Expenses</i>					
Rent	\$ 10,800.00	\$	10,800.00	\$	10,800.00
POS System	\$ 550.00	\$	550.00	\$	550.00
Cable TV/Streaming Services	\$ 200.00	\$	200.00	\$	200.00
Insurance	\$ 2,500.00	\$	2,500.00	\$	2,500.00
Taxes	\$ 2,000.00	\$	2,000.00	\$	2,000.00
Maintenance	\$ 500.00	\$	500.00	\$	500.00
Marketing Expenses	\$ 2,000.00	\$	2,000.00	\$	2,000.00
Credit Card Fee	\$ 4,000.00	\$	4,000.00	\$	4,000.00
Bank Charges	\$ 100.00	\$	100.00	\$	100.00
Licenses and Permits	\$ 500.00	\$	500.00	\$	500.00
SBA AP	\$ 71.67	\$	71.67	\$	71.67
Subchapter V Trustee AP	\$ 1,000.00	\$	1,000.00	\$	1,000.00
<i>Mo. Variable Expenses</i>					
Food	\$ 14,500.00	\$	14,500.00	\$	14,500.00
Beverage	\$ 650.00	\$	650.00	\$	650.00
Alcohol	\$ 4,200.00	\$	4,200.00	\$	4,200.00
Merchandise	\$ 150.00	\$	150.00	\$	150.00
Payroll	\$ 15,000.00	\$	15,000.00	\$	15,000.00
Office Supplies	\$ 300.00	\$	300.00	\$	300.00
Paper Products	\$ 100.00	\$	100.00	\$	100.00
Fixtures	\$ 200.00	\$	200.00	\$	200.00
Kitchen Supplies	\$ 450.00	\$	450.00	\$	450.00
Glassware/Cutlery	\$ 200.00	\$	200.00	\$	200.00
Comcast	\$ 500.00	\$	500.00	\$	500.00
Telephone	\$ 300.00	\$	300.00	\$	300.00
Gas	\$ 900.00	\$	900.00	\$	900.00
Electric	\$ 1,500.00	\$	1,500.00	\$	1,500.00
Water	\$ 1,000.00	\$	1,000.00	\$	1,000.00
Repairs	\$ 1,000.00	\$	1,000.00	\$	1,000.00
Cleaning Supplies	\$ 150.00	\$	150.00	\$	150.00
Cintas	\$ 550.00	\$	550.00	\$	550.00
TOTAL EXPENSES	\$ 65,871.67	\$	65,871.67	\$	65,871.67
NET INCOME	\$ 128.33	\$	128.33	\$	128.33

Isano 3 Inc. La Cantina

		<u>Mar-26</u>		<u>Apr-26</u>		<u>May-26</u>
Estimated Sales	\$	80,000.00	\$	80,000.00	\$	80,000.00
 <i>Mo. Fixed Expenses</i>						
Rent	\$	3,200.00	\$	3,200.00	\$	3,200.00
POS System	\$	650.00	\$	650.00	\$	650.00
Cable TV/Streaming Services	\$	500.00	\$	500.00	\$	500.00
Insurance	\$	3,000.00	\$	3,000.00	\$	3,000.00
Liquor Tax	\$	4,000.00	\$	4,000.00	\$	4,000.00
Taxes	\$	1,000.00	\$	1,000.00	\$	1,000.00
Maintenance	\$	500.00	\$	500.00	\$	500.00
Marketing Expenses	\$	1,000.00	\$	1,000.00	\$	1,000.00
Site Costs	\$	300.00	\$	300.00	\$	300.00
Credit Card Fee	\$	6,000.00	\$	6,000.00	\$	6,000.00
Bank Charges	\$	100.00	\$	100.00	\$	100.00
Licenses and Permits	\$	1,200.00	\$	1,200.00	\$	1,200.00
Vehicle	\$	2,300.00	\$	2,300.00	\$	2,300.00
Intria AP	\$	509.26	\$	509.26	\$	509.26
Subchapter V Trustee AP	\$	1,000.00	\$	1,000.00	\$	1,000.00
 <i>Mo. Variable Expenses</i>						
Food	\$	10,000.00	\$	10,000.00	\$	10,000.00
Beverage	\$	1,000.00	\$	1,000.00	\$	1,000.00
Alcohol	\$	3,000.00	\$	3,000.00	\$	3,000.00
Beer	\$	6,000.00	\$	6,000.00	\$	6,000.00
Payroll	\$	24,000.00	\$	24,000.00	\$	24,000.00
Office Supplies	\$	300.00	\$	300.00	\$	300.00
Paper Products	\$	1,250.00	\$	1,250.00	\$	1,250.00
Fixtures	\$	700.00	\$	700.00	\$	700.00
Kitchen Supplies	\$	750.00	\$	750.00	\$	750.00
DJs	\$	500.00	\$	500.00	\$	500.00
Comcast	\$	500.00	\$	500.00	\$	500.00
Telephone	\$	200.00	\$	200.00	\$	200.00
Gas	\$	900.00	\$	900.00	\$	900.00
Electric	\$	1,500.00	\$	1,500.00	\$	1,500.00
Water	\$	1,000.00	\$	1,000.00	\$	1,000.00
CO2	\$	300.00	\$	300.00	\$	300.00
Repairs	\$	1,000.00	\$	1,000.00	\$	1,000.00
Cleaning Supplies	\$	600.00	\$	600.00	\$	600.00
Cintas	\$	750.00	\$	750.00	\$	750.00
 TOTAL EXPENSES	 \$	 79,509.26	 \$	 79,509.26	 \$	 79,509.26
NET INCOME	 \$	 490.74	 \$	 490.74	 \$	 490.74