



IT IS ORDERED as set forth below:

Date: June 25, 2026

A handwritten signature in black ink, reading "Paul W. Bonapfel".

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	)	CHAPTER 11
	)	SUBCHAPTER V
Noise Entertainment & Media, LLC	)	
	)	Case No: 26-54573-pwb
Debtor	)	

Noise Entertainment & Media, LLC	)	
	)	
MOVANT,	)	
	)	CONTESTED MATTER
VS.	)	
	)	
UNITED STATES SMALL BUSINESS	)	
ADMINISTRATION AND CELTIC	)	
BANK CORPORATION	)	
	)	
RESPONDENTS.	)	

**FINAL ORDER GRANTING DEBTOR'S MOTION REQUESTING
AUTHORIZATION TO USE CASH COLLATERAL**

THIS MATTER comes before the Court on the Debtor's *Motion Requesting Order*

Authorizing the Use of Cash Collateral and Request for Expediting Hearing filed on April 7, 2026 (the “Motion”). On April 9, 2026, the Debtor filed an Amended Budget in Support of the use of Cash Collateral (Docket No. 12) (the “Budget”). On April 10, 2026, the Court entered an *Interim Order Granting Debtor’s Motion Requesting Authorization to Use Cash Collateral and Scheduling Final Cash Collateral Hearing on the Debtor’s Request to Use Cash Collateral* (Docket No. 16), which approved the Debtor’s use of cash collateral on an interim basis and scheduled the Final Hearing.

The parties have resolved all issues relating to the Motion and have agreed to the terms contained in this Order. In the absence of any continuing objection to the Motion, the Court, having considered the Motion filed by the Debtor and the Budget, and all other matters of record finds as follows:

- a. On April 6, 2026, (“Petition Date”), Debtor filed a voluntary petition for relief under Subchapter V of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division.
- b. Since the Petition Date, Debtor has operated as a debtor-in-possession under Sections 1184 of the Bankruptcy Code.
- c. Debtor is a Georgia limited liability company.
- d. Debtor operates a motion picture and video production business. The Debtor owns real property located at 692 Tenth Street, N.W., Atlanta, GA 30318.
- e. Celtic Bank Corporation and the United States Small Business Administration may assert an interest in the Debtor’s Cash Collateral as detailed in the Motion.

- f. Debtor asserts that based upon a review of records and financing statements, it does not appear that any other party asserts an interest in its Cash Collateral.
 - g. Debtor asserts that it requires the use of Cash Collateral to pay its operating expenses.
 - h. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- This case is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Sufficient notice has been given under the circumstances in order to avoid irreparable harm to the Debtor's estate.

For the reasons stated on the record, and the Court being otherwise informed, it is hereby

ORDERED that:

- 1. The findings, found in paragraphs A through H above, are hereby incorporated into this Order as if fully set forth herein.
- 2. For as long as the Debtor faithfully performs its obligations under this Order, the Debtor shall have the right to use the Cash Collateral subject to the terms of this Order including use in connection with the Budget, through confirmation of Debtor's Chapter 11 Plan, or until the case is converted or dismissed, whichever first occurs.
- 3. Debtor is authorized to use Cash Collateral generated from the Business and otherwise: (a) in accordance with the Budget attached hereto as Exhibit A which Debtor may modify by no more than fifteen percent (15%) (the "Variance") and Debtor may carry over an unused budget amount; and 9b) for other matters pursuant to orders entered by this Court after appropriate notice and hearing, except further provided that Debtor may pay the actual amount owed or deposit required to any utility, taxing authority, or insurance company.

4. Debtor will include a budget-to-actual report with its monthly operating reports during the term of this Order.
5. Pursuant to 11 U.S.C. §361(2), Respondents shall be granted replacement liens in Debtor's assets of the same type as Respondent's pre-petition collateral to the extent that Debtor's use of the Respondents' Cash Collateral results in a decrease in value of Respondent's interest in such property to the same extent, validity, and priority as Respondents' lien(s) in Cash Collateral on the Petition Date, provided, however, that the replacement liens shall exclude all claims and causes of action under Sections 544, 545, 546, 547, 548, 549, 550 and 553 (b) of the Bankruptcy Code. The continuing validity of any and all financing statements filed by Respondents that were effective to perfect the security interests asserted by Respondents pre-petition are hereby expressly confirmed, and deemed sufficient to perfect the replacement liens granted by this Order.
6. This Order is entered without prejudice to the claims, rights, and actions that: (A) Debtor may have to challenge the nature, validity, or extent of the liens or debts asserted by Respondents; and (B) Respondents may assert in any action by Debtor to challenge the nature, validity, or extent of the liens or debts they may assert.
7. Notwithstanding anything to the contrary within Bankruptcy Rule 4001(b)(2) or any other rule of similar import, this Order shall be effective immediately upon its entry.
8. The Debtor shall pay the Subchapter V Trustee the amounts set forth on the Budget as deposits ear-marked for purposes of paying any compensation awarded to the Subchapter V Trustee in this case. The deposits shall be held in the IOLTA account

maintained by the Trustee's law firm until such time as the Court awards compensation to the Trustee or further order of the Court.

9. Counsel for Debtor is directed to serve a copy of this Order upon the U.S. Trustee, Respondents to the Motion, and all creditors and parties in interest within three days of entry of this Order and to file a certificate of such service within three days of mailing.

[END OF ORDER]

Prepared By:

_____/s
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