

United States Bankruptcy Court
District of Delaware

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Debtor

Case No. **12-13076 BLS**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	16,810,916.00		
B - Personal Property	Yes	6	23,822,490.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		256,775.63	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	44		4,261,980.31	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		58			
Total Assets			40,633,406.00		
Total Liabilities				4,518,755.94	

United States Bankruptcy Court
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In re **Omtron USA, LLC d/b/a Townsends, a Delaware
 Limited Liability Company**

Debtor

Case No. **12-13076 BLS**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
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Case No. **12-13076 BLS**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Processing Plant & Offices: 1100 East 3rd Street Bonlee, NC 27213	Fee Simple	-	4,118,769.00	0.00
Processing Plant: 1560 S. Delaware Drive Mt. Bethel, PA 18343	Fee Simple	-	500,000.00	0.00
Hatchery: 175 Foust Road Mt. Vernon Springs, NC 27344	Fee Simple	-	2,223,567.00	0.00
Feed Mill #1: 4460 Old US Hwy 421 S Bonlee, NC 27213	Fee Simple	-	996,471.00	0.00
Feed Mill #2: 4920 Old US Hwy 421S Bonlee, NC 27213	Fee Simple	-	830,096.00	0.00
Processing Plant: Moncure Pittsboro Road/Sanford Rd/International Woodyard Rd. Pittsboro, NC 27312	Fee Simple	-	5,171,067.00	0.00
Maintenance Shop: 1021 Elmer Road Bonlee, NC 27213	Fee Simple	-	238,673.00	0.00
Storage Facility: 1011 Aslton Bridge Rd./Brookwood Dr. Siler City, NC 27344	Fee Simple	-	0.00	0.00
Vacant Lot: West Dolphin Street Siler City, NC 27344	Fee Simple	-	0.00	0.00

Sub-Total > **14,078,643.00** (Total of this page)

1 continuation sheets attached to the Schedule of Real Property

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Mocksville NC Plant and Lot 251 Eaton Road Mocksville, NC 27028	Fee Simple	-	2,732,273.00	0.00

All values listed are net book values calculated
as appraised value at 2/25/11 less depreciation
or, if acquired after 2/25/11, at actual cost less
depreciation.

- 0.00 0.00

Sub-Total > **2,732,273.00** (Total of this page)

Total > **16,810,916.00**

Sheet 1 of 1 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC Bank - Operating Account 2 Hopkins Plaza, 20th Floor Baltimore, MD 21201 A/C # xxxxxx9389	-	115,540.36
3. Security deposits with public utilities, telephone companies, landlords, and others.		Utility Deposit: Progress Energy Carolinas Inc. PO Box 2041 Raleigh, NC 27602	-	35,365.56
		Utility Deposit: Duke Energy PO Box 70516 Charlotte, NC 27272	-	62,729.83
		Utility Deposit: Piedmont Natural Gas PO Box 660920 Dallas, TX 75266	-	9,379.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **223,014.75**
(Total of this page)

5 continuation sheets attached to the Schedule of Personal Property

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Travelers - Auto insurance One Tower Square Hartford CT 06183 A/C # 025031633	-	Unknown
		Zurich American Insurance Co. - Boiler & Machinery 1400 American Lane Schaumburg, IL 60196-1056 A/C # 5471825-00	-	Unknown
		LM Insurance Co. - Workers Compensation (Delaware) Involuntary Market Operations Mail Stop 3250 PO Box 8090 Wausau, WI 54402-8090 A/C # 3289980 D-82	-	Unknown
		Riverport Insurance Co. - Workers Compensation (NC) Berkley Risk Administrators Company, LLC PO Box 59143 Minneapolis, MN 55459-0143 A/C # WC-32-90-020800-00	-	Unknown
		Landmark American Insurance Co. - Property 945 East Paces Ferry Road Suite 1800 Atlanta, GA 30326 A/C # LHT377105	-	Unknown
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet **1** of **5** continuation sheets attached
to the Schedule of Personal Property

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In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade Receivables (due from product sales in 2011, Debtor has been unable to collect)	-	21,172.53
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademark - Chicken superimposed on a "T" - Registration No. 1560027 Expires:	-	Unknown
		Trademark - Swan Creek Farms Registration No. 1646947 Expires:	-	Unknown
		Trademark - "T" Townsend Registration No. 1681331 Expires:	-	Unknown

Sub-Total > **21,172.53**
(Total of this page)

Sheet 2 of 5 continuation sheets attached
to the Schedule of Personal Property

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In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Trademark - "Clearly A Difference" Registration No. 1718422 Expires:	-	Unknown
		Trademark - Speedy Bird Registration No. 2187851 Expires:	-	Unknown
		Trademark - Perfect Breast Registration No. 2223960 Expires:	-	Unknown
		Trademark - Chic-N-Sports Registration No. 2540303 Expires:	-	Unknown
		Trademark - Chick-N-Subs Registration No. 2708530 Expires:	-	Unknown
		Trademark - Chic-N-Fries Registration No. 2826794 Expires:	-	Unknown
		Trademark - Pristine Cuisine Registration No. 2832499 Expires:	-	Unknown
		Trademark - Ruby Dragon Registration No. 2954284 Expires:	-	Unknown
		Trademark - Chic-N-Wings Registration No. 2968822 Expires:	-	Unknown
		Trademark- Saute Sensations Registration No. 3039584 Expires:	-	Unknown
		Trademark - Townsend Chef's Select IF Breast Filets Registration No. 3470638 Expires:	-	Unknown
		Software - Kronos Timekeeping Software (Value listed is net book value calculated as appraised value at 2/25/11 less depreciation, or if acquired after 2/25/11, at actual cost less depreciation)	-	53,993.16

Sub-Total > **53,993.16**
(Total of this page)

Sheet **3** of **5** continuation sheets attached
to the Schedule of Personal Property

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In re **Omtron USA, LLC d/b/a Townsends, a Delaware
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Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See attached list (Value listed is net book value calculated as appraised value at 2/25/11 less depreciation, or if acquired after 2/25/11, at actual cost less depreciation)	-	773,130.39
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Values listed are net book value calculated as appraised value at 2/25/11 less depreciation, or if acquired after 2/25/11, at actual cost less depreciation	-	0.00
		Telephone System	-	7,193.16
		Office Furniture	-	780.00
		42" Plotter & Spindle Assembly	-	1,133.20
		ID Card Printer	-	3,986.84
29. Machinery, fixtures, equipment, and supplies used in business.		See attached	-	21,552,019.77
30. Inventory.		Fuel - Siler Complex (Original Cost)	-	15,462.90
		Packaging Supplies Siler Complex	-	177,909.83
		Auto Shop Maintenance Parts (Original Cost) Siler Complex	-	18,216.86

Sub-Total > **22,549,832.95**
(Total of this page)

Sheet **4** of **5** continuation sheets attached
to the Schedule of Personal Property

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SCHEDULE B25-AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.

DESCRIPTION	TOTAL AMT	
96 FRUEHAUF FLAT TRAILER	1,166.76	
96 FRUEHAUF FLAT TRAILER	1,166.76	
96 FRUEHAUF FLAT TRAILER	1,166.76	
96 FRUEHAUF FLAT TRAILER	1,166.76	
96 FRUEHAUF FLAT TRAILER	1,166.76	
95 KENWORTH TRACTOR	5,522.16	
1997 FREUHAUF FLAT TRAILER	1,477.84	
1997 FREUHAUF FLAT TRAILER	1,477.84	
1997 FREUHAUF FLAT TRAILER	1,477.84	
1997 FREUHAUF FLAT TRAILER	1,477.84	
1997 FREUHAUF FLAT TRAILER	1,477.84	
1997 FREUHAUF FLAT TRAILER	1,477.84	
98 FRUEHAUF FLAT TLR/FIFT	1,400.00	
98 FRUEHAUF FLAT TRL/FIFTH	1,400.00	
98 FRUEHAUF FLAT TRL/FIFTH	1,400.00	
WABASH FLAT TRAILER 40F4	2,177.84	
2007 BULLET FORKLIFT	18,666.76	
1999 OTTAWA JOCKEY TRUCK	8,088.92	
BULK TANK UNIT	2,411.08	
5" AIR STRINGER UNLOAD SYS	544.32	
1990 INTERNATIONAL TRACTOR	8,088.92	
1989 FREIGHTLINER TRACTOR	933.24	
1989 FREIGHTLINER TRACTOR	933.24	
1990 FREIGHTLINER TRACTOR	1,088.92	
2007 OTTAWA YARD TRACTOR	21,851.76	
2005 GREAT DANE TRAILER	13,408.92	
2005 WABASH TRAILER	13,408.92	
2005 GREAT DANE TRAILER	13,408.92	
2005 GREAT DANE TRAILER	13,408.92	
2005 GRAET DANE TRAILER	13,408.92	
2006 GRERAT DANE REEFER TRLR	17,297.84	
2006 GREAT DANE REEFER TRLR	17,297.84	
2006 GREAT DANE REEFER TRLR	17,297.84	
2006 GREAT DANE REEFER TRLR	17,297.84	
2006 GREST DANE REEFER TRLR	17,297.84	
2008 KENWORTH TRACTOR	43,162.84	
95 KENWORTH TRACTOR	5,755.68	
96 GREAT DANE REF. TRAILER	3,966.76	
96 GREAT DAN REF. TRAILER	3,966.76	
96 KENWORTH CONV.	5,522.16	
96 KENWORTH CONV	5,522.16	
97 UTILITY REEFER TRL/SIG	4,744.32	
97 UTILITY REEFER TRL/SIG	4,744.32	
98 G. DANE REF TRL/FIFTH	4,433.24	
98 G. DANE REF TRLR/FIFTH	4,433.24	
98 G. DANE REF TRLR/FIFTH	4,433.24	
98 G. DANE REF TRLR/FIFTH	4,433.24	
98 G. DANE REF TRLR/FIFTH	4,433.24	
1986 GREAT DANE INSULATED	4,900.00	
1986 GREAT DANE TRAILER	4,900.00	
1986 GREAT DANE TRAILER	1,244.32	
91 UTILITY REEFER TRLR	1,866.76	

[illegible]

Values listed are net book values calculated as appraised value at 2/25/11 less depreciation, or if acquired after 2/25/11, at actual cost less depreciation

SCHEDULE B29-MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMT	DESCRIPTION
MACHINERY & EQUIPMENT	5,510.00	BLADE SHARPENER
MACHINERY & EQUIPMENT	2,013.76	2004 SCISSOR LIFT
MACHINERY & EQUIPMENT	7,020.00	FILTER PRESS
MACHINERY & EQUIPMENT	64,307.04	WASTE WATER TREATMENT
MACHINERY & EQUIPMENT	866.84	ALLDOS POLYMER/CLAY PUMP
MACHINERY & EQUIPMENT	780.00	ALLDOS SULFURIC PUMP
MACHINERY & EQUIPMENT	693.16	CHEMICAL METERING
MACHINERY & EQUIPMENT	37,732.48	HOT WATER HEATER SYSTEM
MACHINERY & EQUIPMENT	23,665.64	ROTO JET PUMPS (2)
MACHINERY & EQUIPMENT	28,372.96	HOT WATER SYSTEM
MACHINERY & EQUIPMENT	13,346.84	HOT WATER HEATER
MACHINERY & EQUIPMENT	27,440.00	INSTALL ROTO JET
MACHINERY & EQUIPMENT	7,000.00	2008 CLARK FORKLIFT
MACHINERY & EQUIPMENT	2,166.84	NOVALUM ANALYZER
MACHINERY & EQUIPMENT	2,253.16	S/S FREEZER
MACHINERY & EQUIPMENT	1,646.84	36" RANGE COMMERCIAL
MACHINERY & EQUIPMENT	2,860.00	COUNTERTOPS & INSTALLATION
MACHINERY & EQUIPMENT	2,860.00	CABINETS & INSTALL
MACHINERY & EQUIPMENT	5,980.00	INSTALL 4" S/S LINER PANELS
MACHINERY & EQUIPMENT	346.84	STOVE-Q&A ROOM
MACHINERY & EQUIPMENT	5,980.00	EXHAUST HOOD
MACHINERY & EQUIPMENT	5,026.84	CASE LABELER
MACHINERY & EQUIPMENT	7,366.84	BATTER APPLICATOR
MACHINERY & EQUIPMENT	1,906.84	2 ETHERNET TERMINALS & BATTERY
MACHINERY & EQUIPMENT	1,126.84	DUPLEX PRINTER
MACHINERY & EQUIPMENT	433.16	CAMERA FOR TIME SYS
MACHINERY & EQUIPMENT	606.84	AIR COMPRESSOR
MACHINERY & EQUIPMENT	780.00	AIR COMPRESSOR
MACHINERY & EQUIPMENT	173.16	EYE WASH STATION
MACHINERY & EQUIPMENT	173.16	EYE WASH STATION
MACHINERY & EQUIPMENT	346.84	INVERTER, SHP; 460V
MACHINERY & EQUIPMENT	693.16	MAL LABEL MAKER
MACHINERY & EQUIPMENT	953.16	WATER HEATER; 85G
MACHINERY & EQUIPMENT	2,166.84	BRAKE- S/S
MACHINERY & EQUIPMENT	1,126.84	HEART DEFIBRILLATOR
MACHINERY & EQUIPMENT	2,080.00	CLARK TMG20 FORKLIFT
MACHINERY & EQUIPMENT	5,200.00	CONFINED SPACE KIT
MACHINERY & EQUIPMENT	433.16	AMMONIA LEAK DETECTR
MACHINERY & EQUIPMENT	433.16	AMMONIA LEAK DETECTR
MACHINERY & EQUIPMENT	433.16	AMMONIA LEAK DETECTR
MACHINERY & EQUIPMENT	520.00	EYE WASH STATION
MACHINERY & EQUIPMENT	520.00	EYE WASH STATION
MACHINERY & EQUIPMENT	520.00	EYE WASH STATION
MACHINERY & EQUIPMENT	6,673.16	PIPE RAILINGS -OVEN PROJECT
MACHINERY & EQUIPMENT	5,113.16	ELECTRIC SERVICE
MACHINERY & EQUIPMENT	5,286.84	BUSCH VAC PUMP
MACHINERY & EQUIPMENT	3,380.00	41 STORAGE RACKS
MACHINERY & EQUIPMENT	2,080.00	CONVEYOR 1100 FT 1.5
MACHINERY & EQUIPMENT	7,453.16	PIPE RAILING
MACHINERY & EQUIPMENT	4,940.00	BUSCH VACUM PUMP 7.5HP
MACHINERY & EQUIPMENT	2,600.00	SPIRAL KNIFE- 100
MACHINERY & EQUIPMENT	10,313.16	FREEZER INFEEED CONVEYOR
MACHINERY & EQUIPMENT	866.84	ELECTRONIC COMPONETS FOR CONVR
MACHINERY & EQUIPMENT	51,240.00	SINE PUMP SYSTEM
MACHINERY & EQUIPMENT	147,467.04	INTEC SPIRAL FREEZER
MACHINERY & EQUIPMENT	6,413.16	V12 DOM TEST SYSTEM
MACHINERY & EQUIPMENT	8,060.00	S/S PALLET SCALE
MACHINERY & EQUIPMENT	416,827.04	PLANT REFRIGERATION PROJECT
MACHINERY & EQUIPMENT	13,693.16	3000 AMP BREAKER
MACHINERY & EQUIPMENT	22,538.56	COMBO DUMPER/MARINATION
MACHINERY & EQUIPMENT	52,360.20	TUMBLER & HOPPER SYSTEM
MACHINERY & EQUIPMENT	866.84	MAREL Q-VISION
MACHINERY & EQUIPMENT	12,913.16	TUMBLER
MACHINERY & EQUIPMENT	2,860.00	BRINE MIXER
MACHINERY & EQUIPMENT	606.84	MIXING TANK
MACHINERY & EQUIPMENT	36,867.04	WATER CHILLER
MACHINERY & EQUIPMENT	866.84	MAREL TENDER SPLITTER

MACHINERY & EQUIPMENT	866.84	MAREL TENDER SPLITTER #2	
MACHINERY & EQUIPMENT	3,141.57	06 MOTOR PALLET TRCK	
MACHINERY & EQUIPMENT	9,446.84	FLATTENER	
MACHINERY & EQUIPMENT	2,686.84	GN8 BATTERY	
MACHINERY & EQUIPMENT	54,037.52	BAG MAKER	
MACHINERY & EQUIPMENT	55,507.36	WEIGHER	
MACHINERY & EQUIPMENT	37,111.56	VISCOSITY CONTROL SYSTEM	
MACHINERY & EQUIPMENT	8,158.60	COMPRESSOR #2	
MACHINERY & EQUIPMENT	6,270.00	FLOUR SIFTER	
MACHINERY & EQUIPMENT	5,893.80	INCLINE CONVEYOR	
MACHINERY & EQUIPMENT	5,557.12	FORMING SET ASSEMBLY /BAGGER	
MACHINERY & EQUIPMENT	1,473.16	COOKING OIL TANK	
MACHINERY & EQUIPMENT	1,040.00	COOLING TOWER	
MACHINERY & EQUIPMENT	780.00	EXHAUST FAN - SPIRAL PROJECT	
MACHINERY & EQUIPMENT	173.16	EXHAUST FAN: 24 IN.	
MACHINERY & EQUIPMENT	866.84	HYDRAULIC HOSE CRIMPER SYSTEM	
MACHINERY & EQUIPMENT	5,546.84	INSULATE OIL STORAGE TANK AND	
MACHINERY & EQUIPMENT	1,906.84	OIL TANK INSTALL	
MACHINERY & EQUIPMENT	953.16	OIL TANK INSULATION	
MACHINERY & EQUIPMENT	606.84	OIL TANK PUMP	
MACHINERY & EQUIPMENT	215,132.96	REFRIGERATION	
MACHINERY & EQUIPMENT	129,172.96	REFRIGERATION EQUIP	
MACHINERY & EQUIPMENT	74,480.00	SPIRAL FREEZER	
MACHINERY & EQUIPMENT	93,800.00	SPIRAL FREEZER	
MACHINERY & EQUIPMENT	138,600.00	SPIRAL FREEZER	
MACHINERY & EQUIPMENT	5,720.00	HIGH PRESSURE PIPING	
MACHINERY & EQUIPMENT	6,760.00	SAFLN PWR PHASE PLUS METAL DET	
MACHINERY & EQUIPMENT	953.16	IV/700 PLUS SYSTEM, DOMESTIC	
MACHINERY & EQUIPMENT	23,800.00	VIBRO ENGERY UNIT	
MACHINERY & EQUIPMENT	29,400.00	42-423435 CAM CLEAN BELT	
MACHINERY & EQUIPMENT	8,060.00	SPIRAL BELT-S/S WIRE MESH	
MACHINERY & EQUIPMENT	6,413.16	S/S SPIRAL BELT	
MACHINERY & EQUIPMENT	5,026.84	VISCOSITY CONTROLLER	
MACHINERY & EQUIPMENT	8,060.00	OIL FILTER	
MACHINERY & EQUIPMENT	20,540.00	DRUM BREASERS	
MACHINERY & EQUIPMENT	12,740.00	MP 34 BREADER	
MACHINERY & EQUIPMENT	2,080.00	BREADING FEEDER	
MACHINERY & EQUIPMENT	31,360.00	2MP348S BREADERS	
MACHINERY & EQUIPMENT	61,600.00	CARRIER BELT	
MACHINERY & EQUIPMENT	13,346.84	2ND PUMP SMART VFD	
MACHINERY & EQUIPMENT	146,720.00	S/S BELT	
MACHINERY & EQUIPMENT	51,892.96	HEAT EXCHANGE	
MACHINERY & EQUIPMENT	11,970.76	COMBO DUMPER/OVEN LINE	
MACHINERY & EQUIPMENT	65,053.72	CONVEYORS(2008 OVEN)	
MACHINERY & EQUIPMENT	81,950.04	CARUTHER DICER/STRIPPER 08 OVN	
MACHINERY & EQUIPMENT	780,584.60	OVEN (2008 OVEN)	
MACHINERY & EQUIPMENT	353,704.76	BELT GRILL(08 OVEN)	
MACHINERY & EQUIPMENT	47,788.80	CHARMAKER(2008 OVEN)	
MACHINERY & EQUIPMENT	80,246.12	SCALE (2008 OVEN)	
MACHINERY & EQUIPMENT	110,783.68	FASTBACK SYS(08 OVEN)	
MACHINERY & EQUIPMENT	67,493.32	VACUUM TMBLR(08 OVEN)	
MACHINERY & EQUIPMENT	27,088.68	VACUUM METERING SYS	
MACHINERY & EQUIPMENT	6,472.16	VAC FEED HOPPER/MARINATOR 08	
MACHINERY & EQUIPMENT	12,163.80	COMBO DMPRS(08 OVEN)	
MACHINERY & EQUIPMENT	13,543.92	VAC FEED HOPPER/SUB FRAME 08	
MACHINERY & EQUIPMENT	12,480.72	METAL DETCTR(08 OVEN)	
MACHINERY & EQUIPMENT	105,295.72	MEZZANNE/FASTBCK SYSTEM 08 OV	
MACHINERY & EQUIPMENT	85,027.28	BAGGER (2008 OVEN)	
MACHINERY & EQUIPMENT	549,036.16	REFRIGERATION(08 OVEN)	
MACHINERY & EQUIPMENT	7,553.64	SWECO FLOUR SIFTER (2008 OVEN)	
MACHINERY & EQUIPMENT	22,644.96	FILTER SCREEN WASTE WATER 08	
MACHINERY & EQUIPMENT	58,975.24	PJCPANEL SPIRAL 08 OVN UPGRADE	
MACHINERY & EQUIPMENT	44,075.44	PLATFORMS/AIR UNITS-STEEL 08	
MACHINERY & EQUIPMENT	20,634.76	AIR COMPRESSOR(08 OVEN)	
MACHINERY & EQUIPMENT	43,389.16	PIPE RAILS(08 OVEN)	
MACHINERY & EQUIPMENT	11,414.44	RACKING (2008 OVEN)	
MACHINERY & EQUIPMENT	49,993.56	HIGH SPEED FRZR DOORS 08 OV	
MACHINERY & EQUIPMENT	10,764.64	BOOT & HANDWASHING SYSTEM 08	
MACHINERY & EQUIPMENT	866.84	SHAKER TABLE	
MACHINERY & EQUIPMENT	866.84	METAL DETECTOR(08 OVEN)	
MACHINERY & EQUIPMENT	866.84	SHAKER CONVEYOR(08 OVEN)	

MACHINERY & EQUIPMENT	866.84	TENDER TOPPER(08 OVEN)	
MACHINERY & EQUIPMENT	5,806.84	AIR COMPRESSOR-OVEN PROJECT	
MACHINERY & EQUIPMENT	39,667.04	BOILER-OVEN PROJECT	
MACHINERY & EQUIPMENT	346.84	CLEAN ROOM EXHAUST	
MACHINERY & EQUIPMENT	97,067.04	COMPRESSOR-OVEN PRJCT	
MACHINERY & EQUIPMENT	28,000.00	HYDRAULIC SYSTEM - OVEN PROJEC	
MACHINERY & EQUIPMENT	866.84	STEEL BAR & PLATFORMS BAL	
MACHINERY & EQUIPMENT	16,813.16	2 JAMISON FREEZER	
MACHINERY & EQUIPMENT	121,332.96	METAL DETECTION SYSTEM	
MACHINERY & EQUIPMENT	80,547.04	VERTICAL BOILER	
MACHINERY & EQUIPMENT	38,732.96	VACUUM METERING SYS	
MACHINERY & EQUIPMENT	12,393.16	REFURBISH ISHIDA	
MACHINERY & EQUIPMENT	24,172.96	METAL DETECTORS	
MACHINERY & EQUIPMENT	155,400.00	TRIANGLE BAGGER	
MACHINERY & EQUIPMENT	20,713.16	CONVEYOR/SIFTER	
MACHINERY & EQUIPMENT	18,546.84	SHEET SLITTER	
MACHINERY & EQUIPMENT	5,980.00	HEATLESS DESICCANT AIR DRYER	
MACHINERY & EQUIPMENT	3,120.00	6 CAMERAS/OVEN LINE	
MACHINERY & EQUIPMENT	16,466.84	LABEL PRINTER	
MACHINERY & EQUIPMENT	501,387.04	STEAMER OVEN	
MACHINERY & EQUIPMENT	109,387.04	CARRUTHERS DICER	
MACHINERY & EQUIPMENT	159,320.00	CONVEYOR SYSTEM	
MACHINERY & EQUIPMENT	58,707.04	CHAR MARKER	
MACHINERY & EQUIPMENT	12,740.00	SINE PUMP HORNS	
MACHINERY & EQUIPMENT	30,612.96	SPIRAL FREEZER	
MACHINERY & EQUIPMENT	42,280.00	REFURBISH PRO GRILL	
MACHINERY & EQUIPMENT	13,780.00	AUTOMATIC CASE TAPE SEALER	
MACHINERY & EQUIPMENT	9,880.00	HAND & BOOT WASHER	
MACHINERY & EQUIPMENT	316,587.04	FLIGHTED FREEZER	
MACHINERY & EQUIPMENT	107,332.96	IMMERSION FREEZER	
MACHINERY & EQUIPMENT	346.84	PICNIC TABLES(4)	
MACHINERY & EQUIPMENT	130,057.28	LIVE HAUL CAGES	
MACHINERY & EQUIPMENT	11,518.56	LIVE HAUL CAGE HOOKS (22)	
MACHINERY & EQUIPMENT	2,513.16	96 KD FORKLIFT	
MACHINERY & EQUIPMENT	8,753.16	CAGES	
MACHINERY & EQUIPMENT	11,613.16	19 CAGES	
MACHINERY & EQUIPMENT	13,000.00	20 - 4 HIGH CAGES	
MACHINERY & EQUIPMENT	9,446.84	CAGES	
MACHINERY & EQUIPMENT	21,233.16	22-LIVEHAUL CAGES	
MACHINERY & EQUIPMENT	57,587.04	56-LIVE HAUL CAGES	
MACHINERY & EQUIPMENT	30,987.04	28 LIVE HAUL CAGES	
MACHINERY & EQUIPMENT	123,852.96	105 LIVE HAUL CAGES	
MACHINERY & EQUIPMENT	12,653.16	CAGE SYSTEM FLEET CAPITAL	
MACHINERY & EQUIPMENT	14,733.16	CAGE SYSTEM FLEET CAPITAL	
MACHINERY & EQUIPMENT	14,733.16	36" CONVEYOR	
MACHINERY & EQUIPMENT	3,553.16	HYDRAULIC DOOR CLOSER	
MACHINERY & EQUIPMENT	1,646.84	SCALE TRUCK	
MACHINERY & EQUIPMENT	159,528.80	KILL SYSTEM	
MACHINERY & EQUIPMENT	28,668.00	WING SCALDER	
MACHINERY & EQUIPMENT	3,206.84	16' REHANG CONVEYOR	
MACHINERY & EQUIPMENT	7,106.84	LEWIS LH-84 SS HYDR. HOCKCUTTE	
MACHINERY & EQUIPMENT	26,132.96	STORK GAMCO PICKER D-16S	
MACHINERY & EQUIPMENT	10,313.16	KILL MACHINE	
MACHINERY & EQUIPMENT	5,633.16	DISC PICKER	
MACHINERY & EQUIPMENT	6,846.84	STORK GAMCO PICKER D-16	
MACHINERY & EQUIPMENT	16,813.16	FOOD CRAFT SCHALDER	
MACHINERY & EQUIPMENT	346.84	FOOT UNLOADER	
MACHINERY & EQUIPMENT	3,206.84	(1) LH-84 LEWIS	
MACHINERY & EQUIPMENT	346.84	L.H. FOOT UNLOADER	
MACHINERY & EQUIPMENT	11,353.16	HOT WATER HEATER	
MACHINERY & EQUIPMENT	5,633.16	LINCO TUNNEL DISC	
MACHINERY & EQUIPMENT	26,091.56	STUNNER BATH	
MACHINERY & EQUIPMENT	904.40	BIRD WASHER (2)	
MACHINERY & EQUIPMENT	866.84	(2) PACK PULLERS	
MACHINERY & EQUIPMENT	866.84	CAVITY VACUUM MCHN	
MACHINERY & EQUIPMENT	6,326.84	BIRD PRE-STUNNER	
MACHINERY & EQUIPMENT	433.16	COMPRESSOR AIR	
MACHINERY & EQUIPMENT	346.84	COMPRESSOR AIR ATLAS COPO	
MACHINERY & EQUIPMENT	1,473.16	BIRD UNLOADER	
MACHINERY & EQUIPMENT	1,473.16	BIRD UNLOADER	
MACHINERY & EQUIPMENT	1,300.00	(1) LEWIS BIRD	

MACHINERY & EQUIPMENT	1,300.00	(1) LEWIS BIRD	
MACHINERY & EQUIPMENT	1,213.16	MURZAN S.S. SANITARY	
MACHINERY & EQUIPMENT	2,080.00	VACUUM SYSTEM	
MACHINERY & EQUIPMENT	1,560.00	VACUUM SYSTEM	
MACHINERY & EQUIPMENT	2,080.00	VACUUM SYSTEM SET-UP	
MACHINERY & EQUIPMENT	15,743.20	OIL SAC CUTTER	
MACHINERY & EQUIPMENT	1,474,121.16	EVIS LINE (MAESTRO)	
MACHINERY & EQUIPMENT	3,293.16	SCREW COMPRESSOR	
MACHINERY & EQUIPMENT	4,593.16	AMMONIA LIQUID	
MACHINERY & EQUIPMENT	3,466.84	COMPRESSOR ROOM	
MACHINERY & EQUIPMENT	1,126.84	FRICK AMMONIA	
MACHINERY & EQUIPMENT	2,513.16	FRICK EVAPORATIVE	
MACHINERY & EQUIPMENT	2,686.84	MYCOM N6WB	
MACHINERY & EQUIPMENT	4,766.84	REGULATORS, VALVES, ETC.	
MACHINERY & EQUIPMENT	433.16	(1) ARMSTRONG PURGER	
MACHINERY & EQUIPMENT	2,600.00	(1) FRICK CONDENSER	
MACHINERY & EQUIPMENT	2,600.00	(1) FRICK CONDENSER	
MACHINERY & EQUIPMENT	3,380.00	(1) MYCOM COMPRESSOR	
MACHINERY & EQUIPMENT	3,380.00	(1) MYCON COMPRESSOR	
MACHINERY & EQUIPMENT	5,373.16	1-RED WATER CHILLER	
MACHINERY & EQUIPMENT	520.00	1 S/S ALFA-LAVAL	
MACHINERY & EQUIPMENT	520.00	1 S/S ALFA-LAVAL	
MACHINERY & EQUIPMENT	1,386.84	CATWALKS/2 CONDENSERS	
MACHINERY & EQUIPMENT	693.16	DUCTWORK - RED WATER	
MACHINERY & EQUIPMENT	4,853.16	(1) MYCOM COMPRESSOR	
MACHINERY & EQUIPMENT	4,506.84	CHILL WATER TANK SYSTEM	
MACHINERY & EQUIPMENT	2,080.00	VAT DUMPER	
MACHINERY & EQUIPMENT	1,106,942.76	CHILLER	
MACHINERY & EQUIPMENT	2,773.16	METAL DETECTOR	
MACHINERY & EQUIPMENT	1,906.84	VACUUM MACHINE	
MACHINERY & EQUIPMENT	18,080.40	PRIME SKINNER #1OF3	
MACHINERY & EQUIPMENT	18,080.40	PRIME SKINNER #2OF3	
MACHINERY & EQUIPMENT	18,080.40	PRIME SKINNER #3OF3	
MACHINERY & EQUIPMENT	904.40	3 BULK SCALE W/O CNVYRS	
MACHINERY & EQUIPMENT	904.40	3 HOPPER INCLINE CNVYRS	
MACHINERY & EQUIPMENT	866.84	(3) SKINNER STANDS	
MACHINERY & EQUIPMENT	866.84	3 MERRY GO ROUND CNVYRS	
MACHINERY & EQUIPMENT	9,273.16	KNIFE SHARPENER	
MACHINERY & EQUIPMENT	2,080.00	ULTRA VAC MACHINE	
MACHINERY & EQUIPMENT	2,426.84	(1) BOX ICER W/AUGERS	
MACHINERY & EQUIPMENT	866.84	TIPPER TIE BAGGING MACHINE	
MACHINERY & EQUIPMENT	3,206.84	SHEARING MACHINE	
MACHINERY & EQUIPMENT	3,033.16	METAL BRAKE	
MACHINERY & EQUIPMENT	5,200.00	7'X10' TANK	
MACHINERY & EQUIPMENT	11,786.84	ACID DELIVERY	
MACHINERY & EQUIPMENT	63,747.04	DAF SYSTEM	
MACHINERY & EQUIPMENT	9,793.16	FLOCCULATOR SYSTEM	
MACHINERY & EQUIPMENT	12,740.00	DECANT TANK	
MACHINERY & EQUIPMENT	9,273.16	MIXERS/EQUALIZATION TANK	
MACHINERY & EQUIPMENT	8,406.84	ACIDIFICATION TANK FEED PUMPS	
MACHINERY & EQUIPMENT	1,300.00	FLOWMETER FOR DAF UNIT	
MACHINERY & EQUIPMENT	5,980.00	SLUDGE TRANSFER PUMPS	
MACHINERY & EQUIPMENT	31,267.04	CHEMICAL EQUIP/DAF	
MACHINERY & EQUIPMENT	9,966.84	DAF CATWALK	
MACHINERY & EQUIPMENT	14,040.00	ELECT CONTROL PANEL	
MACHINERY & EQUIPMENT	29,772.96	WASTE TREATMENT SYSTEM	
MACHINERY & EQUIPMENT	693.16	WASTE WATER TREATMENT SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	1,906.84	AIR COMPRESSOR W.TANK	
MACHINERY & EQUIPMENT	23,427.04	FILTER PRESS	
MACHINERY & EQUIPMENT	2,080.00	FILTER PRESS	
MACHINERY & EQUIPMENT	693.16	FILTER PRESS-250 GAL. POLY	
MACHINERY & EQUIPMENT	2,513.16	FILTER PRESS	
MACHINERY & EQUIPMENT	5,286.84	SLUDGE STORAGE SILO AND	
MACHINERY & EQUIPMENT	953.16	(1) 6 IN. GORMAN	
MACHINERY & EQUIPMENT	693.16	(1) S.S. SIHI PUMP	
MACHINERY & EQUIPMENT	2,513.16	(1) VOONER VACUUM	
MACHINERY & EQUIPMENT	7,713.16	EQUALIZATION	
MACHINERY & EQUIPMENT	693.16	SIHI PUMP 6102	
MACHINERY & EQUIPMENT	260.00	POLYMER MIXING SYS	

MACHINERY & EQUIPMENT	14,666.48	PRIMARY MEAT SCREEN (OFFAL)	
MACHINERY & EQUIPMENT	15,253.20	PRIMARY FEATHER SCRIN (OFFAL)	
MACHINERY & EQUIPMENT	14,666.48	SECONDARY DEWATERING SCREEN	
MACHINERY & EQUIPMENT	10,570.08	SCREW CONVEYOR #1OF3 (OFFAL)	
MACHINERY & EQUIPMENT	10,570.08	SCREW CONVEYOR #2OF3 (OFFAL)	
MACHINERY & EQUIPMENT	10,570.08	SCREW CONVEYOR #3OF3	
MACHINERY & EQUIPMENT	15,080.00	CATWALKS	
MACHINERY & EQUIPMENT	13,953.16	HOPPER & GATE	
MACHINERY & EQUIPMENT	4,766.84	GORMAN PUMP	
MACHINERY & EQUIPMENT	6,153.16	GORMAN PUMP-	
MACHINERY & EQUIPMENT	28,932.96	FEATHER CONVEYOR	
MACHINERY & EQUIPMENT	19,760.00	INCLINED MEAT CNVYRS	
MACHINERY & EQUIPMENT	17,246.84	MISC CONVEYOR PARTS	
MACHINERY & EQUIPMENT	18,893.16	PUMP MEZZANINE	
MACHINERY & EQUIPMENT	2,773.16	PUMP	
MACHINERY & EQUIPMENT	26,600.00	STEEL STRUCTURER	
MACHINERY & EQUIPMENT	866.84	SHACKLE BRUSH SYSTEM	
MACHINERY & EQUIPMENT	2,513.16	BYPASS REGULATOR	
MACHINERY & EQUIPMENT	49,652.96	ICE MAKER	
MACHINERY & EQUIPMENT	5,286.84	ACCUMULATOR OIL POT	
MACHINERY & EQUIPMENT	5,720.00	AMMONIA SYSTEM	
MACHINERY & EQUIPMENT	1,733.16	ICE METERING BOX	
MACHINERY & EQUIPMENT	9,446.84	30 TON ICE MAKER	
MACHINERY & EQUIPMENT	2,513.16	CONDENSER EVAPORATIVE	
MACHINERY & EQUIPMENT	693.16	FRICK SUCTION TRAP	
MACHINERY & EQUIPMENT	2,860.00	MYCOM N8WB COMPRESSOR	
MACHINERY & EQUIPMENT	433.16	(1) 20 FT. ICE AUGER	
MACHINERY & EQUIPMENT	520.00	(1) 30 FT. ICE AUGER	
MACHINERY & EQUIPMENT	1,040.00	(1) 80 FT. ICE AUGER	
MACHINERY & EQUIPMENT	1,040.00	(1) 80 FT. ICE AUGER	
MACHINERY & EQUIPMENT	8,580.00	ICE MAKER	
MACHINERY & EQUIPMENT	7,020.00	BOX CONVEYOR-400 FT	
MACHINERY & EQUIPMENT	1,126.84	PALLET JACK 1 OF 2	
MACHINERY & EQUIPMENT	1,126.84	PALLET JACK 2 OF 2	
MACHINERY & EQUIPMENT	4,333.16	TRAYMATIC BOX MACHINE	
MACHINERY & EQUIPMENT	4,766.84	TRAYMATIC BOX MACHINE	
MACHINERY & EQUIPMENT	64,761.60	WING SEGMENTOR,8 STAT(1 OF 4)	
MACHINERY & EQUIPMENT	64,761.60	WING SEGMENTOR,8 STAT (2 OF 4)	
MACHINERY & EQUIPMENT	64,761.60	WING SEGMENTOR,8 STAT (3 OF 4)	
MACHINERY & EQUIPMENT	64,761.60	WING SEGMENTOR,8 STAT (4 OF 4)	
MACHINERY & EQUIPMENT	20,088.80	WING CONVEYOR	
MACHINERY & EQUIPMENT	260.00	AUDIOMETRIC EQUIPMENT	
MACHINERY & EQUIPMENT	606.84	SOUND PROOF BOOTH	
MACHINERY & EQUIPMENT	866.84	CO2 HEADSPACE ANALYZR	
MACHINERY & EQUIPMENT	75,489.44	COMPRESSOR	
MACHINERY & EQUIPMENT	60,691.32	CONDENSOR	
MACHINERY & EQUIPMENT	183,477.68	DESSICANT DEHMDFR	
MACHINERY & EQUIPMENT	81,028.92	6 PRODUCTION LABELING STATIONS	
MACHINERY & EQUIPMENT	866.84	2 VACUUM CROPPING MACHINES	
MACHINERY & EQUIPMENT	7,280.00	METAL DETECTOR	
MACHINERY & EQUIPMENT	7,280.00	METAL DETECTOR	
MACHINERY & EQUIPMENT	36,400.00	(1) WATER CHILLER	
MACHINERY & EQUIPMENT	15,166.84	GORMAN RUPP PUMPS	
MACHINERY & EQUIPMENT	234,452.96	LIQUID TANK	
MACHINERY & EQUIPMENT	86,892.96	16 STA. GRADER	
MACHINERY & EQUIPMENT	19,586.84	75 HP AERATOR	
MACHINERY & EQUIPMENT	14,993.16	ICE BLOWING SYSTEM	
MACHINERY & EQUIPMENT	47,600.00	WATER RECHILLER	
MACHINERY & EQUIPMENT	1,993.16	PRESSURE WASHER	
MACHINERY & EQUIPMENT	50,212.96	STEAM WASHER	
MACHINERY & EQUIPMENT	780.00	TRICLOVER PUMP	
MACHINERY & EQUIPMENT	13,520.00	WATER RECLAMATION	
MACHINERY & EQUIPMENT	1,213.16	AUTO DEFIBRILATOR	
MACHINERY & EQUIPMENT	3,986.84	GOULDS PUMP	
MACHINERY & EQUIPMENT	3,986.84	GOULDS PUMP	
MACHINERY & EQUIPMENT	5,113.16	TANK & PUMP PADS	
MACHINERY & EQUIPMENT	11,786.84	BACKFLOW PREVENTER	
MACHINERY & EQUIPMENT	19,066.84	COOLING TOWER CATWALKS	
MACHINERY & EQUIPMENT	166,132.96	DEHUMIDIFIER	
MACHINERY & EQUIPMENT	104,907.04	DESICCANT UNIT	
MACHINERY & EQUIPMENT	28,932.96	LINEAR DIFFUSER	

MACHINERY & EQUIPMENT	185,640.00	CONDENSATION CONTROL SYS	
MACHINERY & EQUIPMENT	11,526.84	PROCESS WATER LINE PRJCT	
MACHINERY & EQUIPMENT	4,853.16	BOILER REPLACEMENT	
MACHINERY & EQUIPMENT	2,600.00	CONDENSATION CONTROL SYSTEM	
MACHINERY & EQUIPMENT	306,787.04	COMPRESSOR/ELECTRICAL	
MACHINERY & EQUIPMENT	15,080.00	CATWALK	
MACHINERY & EQUIPMENT	14,820.00	CATWALK	
MACHINERY & EQUIPMENT	8,666.84	METAL DETECTOR	
MACHINERY & EQUIPMENT	6,673.16	LIQUID RING SEAL PUMP	
MACHINERY & EQUIPMENT	287,840.00	REFRIGERATION F	
MACHINERY & EQUIPMENT	6,413.16	AUTO REHANG AND	
MACHINERY & EQUIPMENT	13,693.16	PRODUCTION LABELING SYSTEM	
MACHINERY & EQUIPMENT	5,286.84	COMBO MOTOR STATER	
MACHINERY & EQUIPMENT	9,273.16	HYDRALIC POWER UNIT	
MACHINERY & EQUIPMENT	25,947.04	BERRY PAW CHILLER 40	
MACHINERY & EQUIPMENT	12,306.84	WATER REUSE SCREEN	
MACHINERY & EQUIPMENT	9,186.84	CFS SCALE & LABELING	
MACHINERY & EQUIPMENT	24,640.00	FOOT PICKER 4	
MACHINERY & EQUIPMENT	1,560.00	(388) LOCKERS	
MACHINERY & EQUIPMENT	693.16	1200 AMP M.L.O.	
MACHINERY & EQUIPMENT	520.00	800 AMP M.L.O.	
MACHINERY & EQUIPMENT	1,386.84	MC-3 MOTOR CONTROL	
MACHINERY & EQUIPMENT	1,386.84	MC-4 MOTOR CONTROL	
MACHINERY & EQUIPMENT	1,560.00	MC-5 MOTOR CONTROL	
MACHINERY & EQUIPMENT	173.16	AURORA CENTRIFUGAL	
MACHINERY & EQUIPMENT	1,993.16	(1)50HP ROTARY	
MACHINERY & EQUIPMENT	1,300.00	AUGER, DRIVER & MOTOR	
MACHINERY & EQUIPMENT	2,426.84	MIXING STATION	
MACHINERY & EQUIPMENT	2,426.84	SWITCHGEAR	
MACHINERY & EQUIPMENT	1,126.84	150 LOCKERS	
MACHINERY & EQUIPMENT	1,020,272.20	FLEX LINE SYSTEM	
MACHINERY & EQUIPMENT	669,497.48	SCALDER	
MACHINERY & EQUIPMENT	35,180.48	RELOCATE GAS LINE	
MACHINERY & EQUIPMENT	1,112,652.28	CONVEYORS (FROM CHILLER)	
MACHINERY & EQUIPMENT	53,002.40	PICKER	
MACHINERY & EQUIPMENT	67,251.20	FRONT HALF CUTTERS & BYPASS	
MACHINERY & EQUIPMENT	28,171.20	PLC SYSTEM	
MACHINERY & EQUIPMENT	33,249.08	TRENCH DRAINS	
MACHINERY & EQUIPMENT	27,124.00	HOCK CUTTER	
MACHINERY & EQUIPMENT	72,118.40	PAW CONVEYOR	
MACHINERY & EQUIPMENT	20,692.00	METAL DETECTOR (1 OF 2)	
MACHINERY & EQUIPMENT	20,692.00	METAL DETECTOR (2 OF 2)	
MACHINERY & EQUIPMENT	55,104.80	BAGGER	
MACHINERY & EQUIPMENT	74,728.80	LAXSER IMAGING SYSTEM UPGRADE	
MACHINERY & EQUIPMENT	45,862.40	PAW HARVESTER	
MACHINERY & EQUIPMENT	897,481.56	ELECTRICAL, PIPING, INSTALL	
MACHINERY & EQUIPMENT	17,405.00	SNOW APPLICATOR	
MACHINERY & EQUIPMENT	11,006.84	CEIA METAL DETECTOR	
MACHINERY & EQUIPMENT	11,051.16	METAL DETECTOR	
MACHINERY & EQUIPMENT	95,523.64	MAREL DUAL LANE SIZER	
MACHINERY & EQUIPMENT	88,723.16	DUAL LANE TNR SIZER	
MACHINERY & EQUIPMENT	866.84	FLATTING MACHINE	
MACHINERY & EQUIPMENT	866.84	TWO MAREL TSM'S	
MACHINERY & EQUIPMENT	866.84	CONVEYORS-PHASE 1	
MACHINERY & EQUIPMENT	866.84	CONVEYORS PHASE II	
MACHINERY & EQUIPMENT	866.84	PLATES FOR TSM	
MACHINERY & EQUIPMENT	866.84	SNW HOOD/PORTION CNTRL	
MACHINERY & EQUIPMENT	17,082.52	REFRIGERATION SCREW COMPRESSOR	
MACHINERY & EQUIPMENT	8,146.84	PEDCO/CEIA MODEL	
MACHINERY & EQUIPMENT	16,466.84	DSI SOFTWARE UPGRADE	
MACHINERY & EQUIPMENT	18,460.00	LOADING CONVEYOR	
MACHINERY & EQUIPMENT	10,920.00	DUAL LANE SLICER	
MACHINERY & EQUIPMENT	167,160.00	DSI PORTIONING	
MACHINERY & EQUIPMENT	7,193.16	DUAL LANE SLOTTED	
MACHINERY & EQUIPMENT	4,766.84	ELEC-DUAL LANE	
MACHINERY & EQUIPMENT	59,172.96	GRADER FOR 2ND DSI	
MACHINERY & EQUIPMENT	32,760.00	INFED CINVETOR SYS	
MACHINERY & EQUIPMENT	16,293.16	CONVEYOR	
MACHINERY & EQUIPMENT	43,307.04	METAL DETECTOR	
MACHINERY & EQUIPMENT	8,146.84	PEDCO/CEIA MODEL	
MACHINERY & EQUIPMENT	6,326.84	SIDE LOAD VAT DUMPER	

MACHINERY & EQUIPMENT	9,360.00	MODIFY BIN WASHER	
MACHINERY & EQUIPMENT	346.84	MODIFY BIN WASHER	
MACHINERY & EQUIPMENT	67,012.96	SIMPLE MACHINE	
MACHINERY & EQUIPMENT	3,466.84	SCREW COMPRESSOR	
MACHINERY & EQUIPMENT	13,693.16	PRODUCTION LABELING SYSTEM	
MACHINERY & EQUIPMENT	5,633.16	1990 GREGORY FORKLIFT	
MACHINERY & EQUIPMENT	17,484.56	CVP MCHN & BAG STRTCHR	
MACHINERY & EQUIPMENT	8,233.16	VACUUM TUMBLE	
MACHINERY & EQUIPMENT	2,773.16	VENTILLATION CONTROLLER	
MACHINERY & EQUIPMENT	1,560.00	SPACE RAY BROODERS	
MACHINERY & EQUIPMENT	3,553.16	600LB INCINERATOR	
MACHINERY & EQUIPMENT	173.16	(1) FEED BIN	
MACHINERY & EQUIPMENT	173.16	(2) FEED BIN	
MACHINERY & EQUIPMENT	520.00	FEEDING SYSTEM (2)	
MACHINERY & EQUIPMENT	520.00	FEEDING SYSTEM (3)	
MACHINERY & EQUIPMENT	693.16	WATERING SYSTEM	
MACHINERY & EQUIPMENT	520.00	FEEDING SYSTEM (1)	
MACHINERY & EQUIPMENT	173.16	18.1 TON BINS	
MACHINERY & EQUIPMENT	173.16	18.1 TON BINS	
MACHINERY & EQUIPMENT	520.00	380' LINES CT	
MACHINERY & EQUIPMENT	520.00	380' LINES CT	
MACHINERY & EQUIPMENT	520.00	380' LINES CT	
MACHINERY & EQUIPMENT	346.84	TANDEM BOOT SYSTEM	
MACHINERY & EQUIPMENT	173.16	ZIGGITY WATERING SYSTEM	
MACHINERY & EQUIPMENT	173.16	ZIGGITY WATERING SYSTEM	
MACHINERY & EQUIPMENT	173.16	18.1 TON BINS	
MACHINERY & EQUIPMENT	173.16	18.1 TON BINS	
MACHINERY & EQUIPMENT	520.00	380' CHORETIME LINES W/WINCHES	
MACHINERY & EQUIPMENT	520.00	380' CHORETIME LINES W/WICNHES	
MACHINERY & EQUIPMENT	520.00	380' CHORETIME LINES W/WINCHES	
MACHINERY & EQUIPMENT	3,640.00	AIR VENTILATION SYS	
MACHINERY & EQUIPMENT	2,600.00	DIESEL GENERATOR	
MACHINERY & EQUIPMENT	433.16	TANDEM BOOT SYSTEM	
MACHINERY & EQUIPMENT	1,473.16	TRANSFER SWITCHES	
MACHINERY & EQUIPMENT	433.16	ZIGGITY FLOOR WATERERS	
MACHINERY & EQUIPMENT	433.16	ZIGGITY FLOOR WATERERS	
MACHINERY & EQUIPMENT	36,509.64	COUNTERS	
MACHINERY & EQUIPMENT	6,760.00	(18) JAMESWAY SETTER RACKS	
MACHINERY & EQUIPMENT	2,080.00	EGG FILLER FLATS	
MACHINERY & EQUIPMENT	5,633.16	40 FARM RACKS	
MACHINERY & EQUIPMENT	6,326.84	45 FARM RACKS	
MACHINERY & EQUIPMENT	5,720.00	VACUUM WASTE TANK	
MACHINERY & EQUIPMENT	7,366.84	54 FARM RACKS	
MACHINERY & EQUIPMENT	88,012.96	CHICK HANDLING	
MACHINERY & EQUIPMENT	3,206.84	ROTARY SCREW	
MACHINERY & EQUIPMENT	953.16	MSA FORMALDEMETER	
MACHINERY & EQUIPMENT	1,040.00	RESPIRATOR EQUIPMENT	
MACHINERY & EQUIPMENT	6,500.00	HOT WATER HEATER	
MACHINERY & EQUIPMENT	81,760.00	SPACE SAVER INCUBATOR	
MACHINERY & EQUIPMENT	12,046.84	DIESEL GENERATOR	
MACHINERY & EQUIPMENT	1,733.16	REPLACE EVAPORATIVE COOLER &	
MACHINERY & EQUIPMENT	24,640.00	VENTILATION SYSTEM	
MACHINERY & EQUIPMENT	13,693.16	HATCHER CONVERSIONS	
MACHINERY & EQUIPMENT	9,100.00	(15) SETTER RACKS	
MACHINERY & EQUIPMENT	8,406.84	(50) FARM RACKS	
MACHINERY & EQUIPMENT	3,553.16	GROUNDWATER INVESTIGATIONS	
MACHINERY & EQUIPMENT	3,380.00	AIR COMPRESSOR	
MACHINERY & EQUIPMENT	19,066.84	HATCHER CABINETS	
MACHINERY & EQUIPMENT	3,986.84	EVAPORATIVE COOLERS	
MACHINERY & EQUIPMENT	3,813.16	EGG WASTE	
MACHINERY & EQUIPMENT	34,720.00	CHICKEN INCUBATOR	
MACHINERY & EQUIPMENT	1,386.84	TRANE COMPRESSOR/VENT EQ	
MACHINERY & EQUIPMENT	10,400.00	30 FARM RACKS	
MACHINERY & EQUIPMENT	19,153.16	40 FARM RACKS	
MACHINERY & EQUIPMENT	3,553.16	IRRIGATION SYSTEM	
MACHINERY & EQUIPMENT	346.84	AERATION POND	
MACHINERY & EQUIPMENT	346.84	IRRIGATION POND	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	

MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM BUTLER	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	INCUBATORS BIG J SYSTEM	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
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MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
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MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	1,126.84	HATCHERS BIG J SYS	
MACHINERY & EQUIPMENT	346.84	54 SPRINKLER HEADS	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (1)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (10)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (11)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (12)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (13)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (14)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (2)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (3)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (4)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (5)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (6)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (7)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (8)	
MACHINERY & EQUIPMENT	1,040.00	CONVERSION KIT (9)	
MACHINERY & EQUIPMENT	606.84	MAIN CONTROL PANEL	
MACHINERY & EQUIPMENT	5,286.84	INCUBATOR & HATCHER (1)	
MACHINERY & EQUIPMENT	5,286.84	INCUBATOR & HATCHER (2)	
MACHINERY & EQUIPMENT	5,286.84	INCUBATOR & HATCHER (3)	
MACHINERY & EQUIPMENT	5,286.84	INCUBATOR & HATCHER (4)	
MACHINERY & EQUIPMENT	1,906.84	(1) SUPER J HATCHER	
MACHINERY & EQUIPMENT	1,906.84	(1) SUPER J HATCHER	
MACHINERY & EQUIPMENT	3,813.16	SUPER J INCUBATOR	
MACHINERY & EQUIPMENT	3,813.16	SUPER J INCUBATOR	
MACHINERY & EQUIPMENT	606.84	(1,200) EGG FLATS	
MACHINERY & EQUIPMENT	1,993.16	(10) SETTER RACKS	
MACHINERY & EQUIPMENT	2,340.00	(10) INCUBATOR RACKS	
MACHINERY & EQUIPMENT	2,340.00	(10) INCUBATOR RACKS	
MACHINERY & EQUIPMENT	2,340.00	(10) INCUBATOR RACKS	
MACHINERY & EQUIPMENT	1,213.16	G/D ELECTRA SCREW	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	1,126.84	(1) 7.5 HP AQUA-JET	
MACHINERY & EQUIPMENT	2,600.00	(12) INCUBATOR RACKS	
MACHINERY & EQUIPMENT	3,986.84	SPRAY IRRIGATION SYSTEM	
MACHINERY & EQUIPMENT	1,040.00	(5) SETTER RACKS	
MACHINERY & EQUIPMENT	1,040.00	(5) SETTER RACKS	
MACHINERY & EQUIPMENT	1,473.16	(7) SETTER RACKS	
MACHINERY & EQUIPMENT	866.84	REGENERATIVE AIR DRYER	
MACHINERY & EQUIPMENT	1,646.84	SHELL BLOWER SYSTEM	
MACHINERY & EQUIPMENT	953.16	ENVIROMENTAL CONTROLLER ES3000	
MACHINERY & EQUIPMENT	953.16	ENVIROMENTAL CONTROLLER ES3000	
MACHINERY & EQUIPMENT	953.16	ENVIROMENTAL CONTROLLER ES3000	
MACHINERY & EQUIPMENT	1,473.16	HATCHERY RACKS	
MACHINERY & EQUIPMENT	346.84	HIGH PRESSURE PIPING	
MACHINERY & EQUIPMENT	866.84	PUMPING STATION	

MACHINERY & EQUIPMENT	24,808.32	WATER HEATER	
MACHINERY & EQUIPMENT	1,733.16	FOGGER FOR BREEDERS	
MACHINERY & EQUIPMENT	4,766.84	BETANE TANK	
MACHINERY & EQUIPMENT	13,866.84	FUEL STORAGE	
MACHINERY & EQUIPMENT	8,233.16	FUEL OIL TANK	
MACHINERY & EQUIPMENT	10,313.16	FEED CONDITIONER	
MACHINERY & EQUIPMENT	1,993.16	25 HP AIR COMPRESSOR 200 GALL	
MACHINERY & EQUIPMENT	4,073.16	CAR GATE OPENER	
MACHINERY & EQUIPMENT	3,380.00	TRUCK SCALE	
MACHINERY & EQUIPMENT	1,473.16	26 AIR VIBRATORS	
MACHINERY & EQUIPMENT	2,080.00	PINCH CHAIN	
MACHINERY & EQUIPMENT	4,073.16	BELT PAN ASSEMBLY	
MACHINERY & EQUIPMENT	63,840.00	18' X 502' AIR BELT CONVEYOR	
MACHINERY & EQUIPMENT	18,286.84	SCOTT RIBBON	
MACHINERY & EQUIPMENT	12,740.00	ESSMUELLER	
MACHINERY & EQUIPMENT	17,680.00	BUCKET ELEVATOR	
MACHINERY & EQUIPMENT	10,573.16	SCREW CONVEYOR	
MACHINERY & EQUIPMENT	78,027.04	CONVERT PELLET MILL FROM 7932	
MACHINERY & EQUIPMENT	69,627.04	REPLACE COOLER	
MACHINERY & EQUIPMENT	24,452.96	GENERATOR	
MACHINERY & EQUIPMENT	14,560.00	REPLACE CORN AUGER	
MACHINERY & EQUIPMENT	17,680.00	CONDUIT & SWITCHES ON	
MACHINERY & EQUIPMENT	85,772.96	REPLACE MANLIFT	
MACHINERY & EQUIPMENT	3,033.16	MONITORING SYSTEM	
MACHINERY & EQUIPMENT	60,667.04	SIDNEY ELEVATOR	
MACHINERY & EQUIPMENT	11,006.84	ROTA FEEDER	
MACHINERY & EQUIPMENT	60,852.96	SOYMEAL STORAGE BINS-LEASE BO	
MACHINERY & EQUIPMENT	92,772.96	12000 GAL. FAT TANK-DOUBLE WAL	
MACHINERY & EQUIPMENT	92,772.96	12000 GAL. FAT TANK-SOUBLE WAL	
MACHINERY & EQUIPMENT	29,400.00	GPIATT BOILER BURNER W/DAMPER	
MACHINERY & EQUIPMENT	17,853.16	HAMMER MILL BAGHOUSE	
MACHINERY & EQUIPMENT	17,853.16	INGREDIENT BAG HOUSE W/VENT FL	
MACHINERY & EQUIPMENT	17,853.16	SALT BAG HOUSE	
MACHINERY & EQUIPMENT	7,280.00	IBM X3500 TWR XSERIES SERVER	
MACHINERY & EQUIPMENT	520.00	TANK VERTICAL LIQUID	
MACHINERY & EQUIPMENT	10,746.84	BINS INGREDIENT	
MACHINERY & EQUIPMENT	780.00	TANK CORN NO 1 24-45X24FT	
MACHINERY & EQUIPMENT	0.00	CORN DISPERSION SYSTEM C/O	
MACHINERY & EQUIPMENT	260.00	GRAIN DISPERSION SYSTEM C/O	
MACHINERY & EQUIPMENT	1,560.00	TANK WET CORN 24FT	
MACHINERY & EQUIPMENT	606.84	GRAIN TANK UNLOAD SYS	
MACHINERY & EQUIPMENT	260.00	GRAIN TANK UNLOAD SYS	
MACHINERY & EQUIPMENT	520.00	CORN UNLOAD SYSTEM	
MACHINERY & EQUIPMENT	520.00	CORN UNLOAD SYSTEM	
MACHINERY & EQUIPMENT	606.84	FUEL STORAGE TANK	
MACHINERY & EQUIPMENT	693.16	TWIN WATER	
MACHINERY & EQUIPMENT	8,840.00	SUPERIOR	
MACHINERY & EQUIPMENT	2,080.00	SWEEP AUGER SYSTEM	
MACHINERY & EQUIPMENT	4,246.84	FEED STORAGE BIN	
MACHINERY & EQUIPMENT	4,246.84	FEED STORAGE BIN	
MACHINERY & EQUIPMENT	4,246.84	FEED STORAGE BIN	
MACHINERY & EQUIPMENT	4,246.84	FEED STORAGE BIN	
MACHINERY & EQUIPMENT	4,246.84	FEED STORAGE BIN	
MACHINERY & EQUIPMENT	2,166.84	USED PELLET CRUMBLER	
MACHINERY & EQUIPMENT	1,386.84	HAYES & STOLZ DIST.	
MACHINERY & EQUIPMENT	2,166.84	HYDRAULIC POWER UNIT	
MACHINERY & EQUIPMENT	3,033.16	BUCKET ELEVATOR	
MACHINERY & EQUIPMENT	2,600.00	ELEC.STORAGE	
MACHINERY & EQUIPMENT	2,253.16	ELECTIRCAL	
MACHINERY & EQUIPMENT	346.84	HAMMERMILL	
MACHINERY & EQUIPMENT	3,033.16	LOADING SCREW CONVEYOR	
MACHINERY & EQUIPMENT	520.00	SCREW CONVEYOR	
MACHINERY & EQUIPMENT	1,820.00	LOADING SCREW	
MACHINERY & EQUIPMENT	1,820.00	LOADING SCREW	
MACHINERY & EQUIPMENT	1,040.00	SCREW CONVEYOR	
MACHINERY & EQUIPMENT	4,073.16	BUCKET ELEVATOR	
MACHINERY & EQUIPMENT	866.84	SCREW CONVEYOR	
MACHINERY & EQUIPMENT	693.16	SPOUTING & ACCESSORY	
MACHINERY & EQUIPMENT	1,126.84	SPOUTING	
MACHINERY & EQUIPMENT	18,373.16	WHEEL LOADER	
MACHINERY & EQUIPMENT	68,986.84	MILL MASTER SYSTEM	

MACHINERY & EQUIPMENT	5,980.00	MANLIFT	
MACHINERY & EQUIPMENT	8,406.84	INGREDIENT SCALES	
MACHINERY & EQUIPMENT	3,033.16	BATCHING PANEL	
MACHINERY & EQUIPMENT	48,627.04	INGREDIENT BINS (18)	
MACHINERY & EQUIPMENT	52,640.00	LOADOUT BINS (16)	
MACHINERY & EQUIPMENT	9,013.16	CORN TANK	
MACHINERY & EQUIPMENT	9,013.16	CORN TANK	
MACHINERY & EQUIPMENT	9,013.16	CORN TANK	
MACHINERY & EQUIPMENT	1,213.16	LIQUID TANK	
MACHINERY & EQUIPMENT	1,213.16	LIQUID TANK	
MACHINERY & EQUIPMENT	1,213.16	LIQUID TANK	
MACHINERY & EQUIPMENT	1,213.16	LIQUID TANK	
MACHINERY & EQUIPMENT	49,000.00	HAMMERMILL	
MACHINERY & EQUIPMENT	18,806.84	8 OUTLET ELECTRIC DISTRIBUTOR	
MACHINERY & EQUIPMENT	43,307.04	COLLECTOR UNIT	
MACHINERY & EQUIPMENT	97,160.00	PELLET MILL	
MACHINERY & EQUIPMENT	23,707.04	CRUMBLER	
MACHINERY & EQUIPMENT	39,012.96	HORIZONTAL COOLER	
MACHINERY & EQUIPMENT	9,620.00	BUCKET ELEVATOR	
MACHINERY & EQUIPMENT	40,692.96	MIXER, SURGE HOPPER	
MACHINERY & EQUIPMENT	20,540.00	PELLET TRANSFER SYS	
MACHINERY & EQUIPMENT	18,546.84	REPLACE FEED CLEANER	
MACHINERY & EQUIPMENT	23,332.96	MICROMASTER SYSTEM	
MACHINERY & EQUIPMENT	8,406.84	TURNHEAD	
MACHINERY & EQUIPMENT	25,667.04	AUTOMATED SYSTEM	
MACHINERY & EQUIPMENT	28,187.04	ROVABIO SYSTEM	
MACHINERY & EQUIPMENT	11,440.00	BOILER-LEASE BUYOUT	
MACHINERY & EQUIPMENT	12,740.00	AIR FILTRATION SYS	
MACHINERY & EQUIPMENT	11,353.16	MICRO DRAG	
MACHINERY & EQUIPMENT	28,467.04	PELLET MILL	
MACHINERY & EQUIPMENT	2,080.00	LP GAS GENERATOR	
MACHINERY & EQUIPMENT	7,800.00	WAUKESHA PUMP	
MACHINERY & EQUIPMENT	11,526.84	MSC ANALYZER	
MACHINERY & EQUIPMENT	11,006.84	MSC METAL DETECTORS	
MACHINERY & EQUIPMENT	12,220.00	GRNDER, HEAT EXCHNG	
MACHINERY & EQUIPMENT	90,067.04	VOTATOR VALVE STTN	
MACHINERY & EQUIPMENT	6,500.00	APERTURE HEAD	
MACHINERY & EQUIPMENT	4,680.00	5000LB SCALE	
MACHINERY & EQUIPMENT	3,640.00	PUMP HOPPER	
MACHINERY & EQUIPMENT	2,946.84	ANALYZER	
MACHINERY & EQUIPMENT	4,940.00	BLENDER DUAL RIBBON BEEHIVE	
MACHINERY & EQUIPMENT	1,473.16	HEAT EXCHANGER	
MACHINERY & EQUIPMENT	433.16	HEAT EXCHANGER	
MACHINERY & EQUIPMENT	11,093.16	MEATMAKER DEBONER	
MACHINERY & EQUIPMENT	12,306.84	VOTATOR = 6	
MACHINERY & EQUIPMENT	433.16	HOPPER	
MACHINERY & EQUIPMENT	1,906.84	PIVOT DUMPER	
MACHINERY & EQUIPMENT	2,773.16	GRINDER & TUBE	
MACHINERY & EQUIPMENT	606.84	HEAD ASSEMBLY/GRINDR	
MACHINERY & EQUIPMENT	866.84	HOPPER FOR GRINDER TO	
MACHINERY & EQUIPMENT	5,200.00	(1) VOTATOR	
MACHINERY & EQUIPMENT	2,946.84	METAL DETECTION SYS	
MACHINERY & EQUIPMENT	3,466.84	METAL DETECTOR	
MACHINERY & EQUIPMENT	4,593.16	HAND TRUCK	
MACHINERY & EQUIPMENT	1,646.84	SURGE HOPPER	
MACHINERY & EQUIPMENT	3,033.16	WAUKESHA 224 PUMP	
MACHINERY & EQUIPMENT	2,773.16	MSC MEAT PUMP	
MACHINERY & EQUIPMENT	218,052.16	MSC VOTATOR	
MACHINERY & EQUIPMENT	1,906.84	AUTOMATIC TANK GAUGE SYSTEM	
MACHINERY & EQUIPMENT	1,906.84	AUTOMATIC TANK GAUGE SYSTEM	
MACHINERY & EQUIPMENT	4,073.16	EQUIPMENT	
MACHINERY & EQUIPMENT	7,020.00	TANK MONITORING SYS	
MACHINERY & EQUIPMENT	5,546.84	STORAGE TRAILER	
MACHINERY & EQUIPMENT	520.00	TANK HORIZONAL	
MACHINERY & EQUIPMENT	520.00	TANK HORIZ	
MACHINERY & EQUIPMENT	693.16	LANDA HIGH PRESSURE WASHER	
MACHINERY & EQUIPMENT	606.84	FUEL PUMP KEY	
MACHINERY & EQUIPMENT	693.16	ALKOTA PRESSURE WASHER	
MACHINERY & EQUIPMENT	622.16	HOST PC SYSTEM	
MACHINERY & EQUIPMENT	433.16	AIR COMPRESSOR	
MACHINERY & EQUIPMENT	693.16	AIR PIPING	

MACHINERY & EQUIPMENT	544.32	COMPUTER-	
MACHINERY & EQUIPMENT	693.16	1 1/2 HP SUBMERSIBLE	
MACHINERY & EQUIPMENT	1,646.84	SHELVING	
MACHINERY & EQUIPMENT	953.16	HI VOLUME FUEL PUMP	
MACHINERY & EQUIPMENT	693.16	LOW VOLUME FUEL PUMP	
MACHINERY & EQUIPMENT	1,733.16	PARTS WASHER	

Total

\$21,552,019.77

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Plant Maintenance Parts (Original Cost] Siler Complex and Mocksville	-	959,955.52
		Treatment Chemicals (for waste water treatment)	-	14,521.09
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **974,476.61**
(Total of this page)
Total > **23,822,490.00**

Sheet **5** of **5** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 12-81931 Doc 38 Filed 12/27/12 Page 23 of 88

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Annual Property Tax-Siler City property					
Chatham County Tax Collector PO Box 6000069 Raleigh, NC 27675	-						88,181.81	0.00
							88,181.81	88,181.81
Account No.			Property Taxes - Mt. Bethel property					
Commonwealth of Pennsylvania Department of Revenue Bureau of Business Trust Fund Taxes P.O. Box 280905 Harrisburg, PA 17128-0905	-						Unknown	Unknown
							Unknown	Unknown
Account No.			2011/2012 Property taxes - Mt. Bethel, PA properties					
County of Northampton Tax Claim Bureau Northampton County Courthouse 669 Washington Street Easton, PA 18042-3102	-						Unknown	Unknown
							Unknown	Unknown
Account No.			Annual Property Tax-Mocksville plant					
Davie County Tax Collector 123 South Main Street Mocksville, NC 27028	-						108,528.82	0.00
							108,528.82	108,528.82
Account No.			2011 Franchise Tax-all NC facilities					
North Carolina Dept. of Revenue PO Box 25000 Raleigh, NC 27640	-						60,065.00	0.00
							60,065.00	60,065.00
Subtotal								0.00
(Total of this page)							256,775.63	256,775.63

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Property taxes - Mt. Bethel, PA properties				Unknown	
Upper Mt. Bethel Township Municipal Building 387 Ye Olde Highway Attn: Janet C. Pearson, Tax Collector Mount Bethel, PA 18343		-						Unknown
								Unknown
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

0.00	0.00
0.00	0.00
256,775.63	256,775.63

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
Aaron Johnson d/b/a Aaron Johnson Jr.LLC 565 Arlie Lane Lillington, NC 27546		-			X	X	X	0.00
Account No.				Labor Dispute				
Adelina Mejia Villalobos c/o Joel White, Esquire National Labor Relations Board, Region 1 4035 University Parkway, Suite 200 Winston Salem, NC 27106-3275		-			X	X	X	0.00
Account No.								
Alan Fish/Sherry Fish dba F&F Farms 5860 Hill Top Road Fuquay Varina, NC 27526		-			X	X	X	0.00
Account No.								
Alvin Hogan, Jr. c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203		-			X	X	X	0.00
Subtotal (Total of this page)								0.00

43 continuation sheets attached

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Amy Dowdy c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Amy Gray c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Amy K. Butler c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Anita Kiser c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Anthony Stout d/b/a Stout Poultry 1201 Poe Road Siler City, NC 27344	-		X	X	X	0.00
Sheet no. <u>1</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Anthony Womack c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Anthony/Donna Chriscoe dba A.T.C. Farms 4804 Busbee Road Seagrove, NC 27341	-		X	X	X	0.00
Account No.						
B&B Poultry 5706 NC Hwy 42 New Hill, NC 27562	-		X	X	X	0.00
Account No.						
Barbara H. Howell c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Barry & Penny Johnson dba Barry J. Farm 5033 Ramseur-Julian Liberty, NC 27298	-		X	X	X	0.00
Sheet no. 2 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Barry Spencer c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Becky & Homer Williams 6358 Union Grove Church Road Seagrove, NC 27341	-		X	X	X	0.00
Account No.						
Beeson Poultry 4544 Beeson Farm Road Sophia, NC 27350	-		X	X	X	0.00
Account No.						
Benesch Fredlander et al. One American Square, Suite 2300 Attn: Peter S. French Indianapolis, IN 46282-0018	-	May-August 2012 Legal Fees				175,652.89
Account No.						
Bernard Beck dba Beck Farm 7050 Erect Road Seagrove, NC 27341	-		X	X	X	0.00
Sheet no. <u>3</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						175,652.89

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Bernard Smith c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Bernie Smith PO Box 489 Goldston, NC 27252	-		X	X	X	0.00
Account No.		Labor dispute				
Berta Figueroa c/o Joel White, Esquire National Labor Relations Board, Region 11 4035 University Parkway, Suite 200 Winston Salem, NC 27106-3275	-		X	X	X	0.00
Account No.						
Billy Joe Brower dba Pine Hill Farm 2233 Kildee Ch. Rd. Ramseur, NC 27316	-		X	X	X	0.00
Account No.						
Bradley Smith c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. <u>4</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						0.00
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Brian Preslar dba Jimmy Preslar Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Brookwood Farms, Inc. c/o W. Ben Atwater, Jr. Atwater Law Firm POB 629 Siler City, NC 27344	-		X	X	X	0.00
Account No.						
Brothie T. & Deborah Thomas Jr. PO Box 971 (dba Brock Farm & Mike & Angel Farm) Broadway, NC 27505	-		X	X	X	0.00
Account No.						
Bryan & Terri Howell - Oakridge Poultry 101 Mel's Meadows Dr. Fuquay Varina, NC 27526	-		X	X	X	0.00
Account No.						
Carole Atkins Smith c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. <u>5</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Carole Smith c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Cassius Green Jr. & Debra Green 1338 Silk Hope Road (dba Cassius Green Farm) Siler City, NC 27344	-		X	X	X	0.00
Account No. xxxxx4693		2012 Phone Service				
CenturyLink 100 CenturyLink Drive Attn: Customer Service Monroe, LA 71201	-				X	5,490.47
Account No.						
Charles Moore 1215 Ralph Moore Rd Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Chatham County Utilities 964 East Street, 2nd Floor Pittsboro, NC 27312	-					54.14
Sheet no. 6 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						5,544.61

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Christine McPherson c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Christy Batten c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Cindy Johnson c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No. x1171		October 2011 Uniforms				
Cintas Corporation #045 4345 Federal Drive Greensboro, NC 27410	-				X	28,343.00
Account No.						
Comptroller of Maryland Room 409, State Office Bldg. 301 West Preston Street Baltimore, MD 21201-2383	-		X	X	X	0.00
Sheet no. <u>7</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						28,343.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Craig Bray dba Craig Bray Farm 1115 Zeb Brooks Road Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Curtis and Rhonda Coble-Stoney Ford Farm 1151 Langley Road Staley, NC 27355	-		X	X	X	0.00
Account No.						
Curtis Ashley c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Daniel & Tracy Coates 1001 Baker Town Road (dba Rooster Ridge Farm) Fuquay Varina, NC 27526	-		X	X	X	0.00
Account No.						
David & Karen Garner dba Garner Farm 3339 Archie Newsom R Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. <u>8</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
David & Sandra Coble dba Coble Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
David and Robbie Johnson 4081 McLauren Road (dba Rocky Acres Farm) Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Deborah Cheek c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Deborah Hall c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Deborah W. Thomas c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. <u>9</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Debra Green c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Dennis & Tammy Wicker dba Dennis Wicker Farm 2227 Wicker Lovell Rd. Randleman, NC 27317	-		X	X	X	0.00
Account No.						
Don Harris dba Harris Poultry Farm 4282 Dowd Road Carthage, NC 28327	-		X	X	X	0.00
Account No.						
Donald & Anita Kiser 4602 Fork Creek Mill (dba Donald Kiser Farm) Seagrove, NC 27341	-		X	X	X	0.00
Account No.						
Donald & Deborah Hall/Mollie Field Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. <u>10</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Donald Scotten dba Scotten Poultry Farm 2404 Shady Grove Church Road Staley, NC 27355	-		X	X	X	0.00
Account No.						
Donna Chriscoe c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Donna Parker c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Donna Powers c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Duke Energy PO Box 1090 Charlotte, NC 28201-1090	-					2,309.71
Sheet no. <u>11</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,309.71

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Edward Maness d/b/a Bumper Fork Farms 812 Maness Road Star, NC 27356	-		X	X	X	0.00
Account No.						
Ellis Buster Johnson & Cindy Johnson 6492 Christian Light Road (dba J&J Farms) Fuquay Varina, NC 27526	-		X	X	X	0.00
Account No.						
EMBARQ Solutions, Inc. (Centurylink) 665 Lexington Ave. Mailstop OHMANB0107 Mansfield, OH 44907	-		X	X	X	0.00
Account No.						
Eugene & Amy Dowdy 111 Washington St. (dba Daniel Boulding Farm) Bennett, NC	-		X	X	X	0.00
Account No.						
Faye Barbour 8185 Babour Store Rd. Willow Spring, NC 27592	-		X	X	X	0.00
Sheet no. 12 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxx0-001						
Fisher Scientific Co. PO Box 3648 Boston, MA 02241-3648	-	1/4/12 Lab Supplies			X	751.64
Account No.						
Freda Key 3560 Lassiter Mill R Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Gail Thomas dba Gail Thomas Farms c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Gary/Phylliss Caviness dba G.Q. Caviness 6346 Antioch Church Seagrove, NC 27342	-		X	X	X	0.00
Account No.						
Ginger Bowman c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 13 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						751.64

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Greg Cox 8583 NC 42 South Ramseur, NC 27316	-		X	X	X	0.00
Account No.						
Greg Smith 1495 S. Grove Ch. Rd. Staley, NC 27355	-		X	X	X	0.00
Account No.						
H. Allen McIver, II/McIver Farms c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
H. Allen/Rebecca McIver - McIver Farm 587 Ralph Sipe Rd. Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Heidi Matthews c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 14 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Helen Beck 7050 Erect Road Seagrove, NC 27341	-		X	X	X	0.00
Account No.		October 2011 Gas Service				
Hess Oil 1 Hess Plaza Attn: Joseph DeJianne Woodbridge, NJ 07095	-					87,322.58
Account No.						
IBM Corporation 1 New Orchard Road Armonk, NY 10504-1722	-		X	X	X	0.00
Account No.						
J&J Farms 6492 Christian Lt. Rd. Fuquay Varina, NC 27526	-		X	X	X	0.00
Account No.						
Jack & Callie Callicut dba C&J Farm 650 Hurley Farm Road Star, NC 27356	-		X	X	X	0.00
Sheet no. 15 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						87,322.58

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Jackie & Janie Smith-Channah Farms 3208 Pike Farm Road Staley, NC 27355	-			X	X	X	0.00
Account No.							
Jackie Rives dba Jackie Rives Farm 5284 Pitts-Goldst Rd Bear Creek, NC 27207	-			X	X	X	0.00
Account No.							
James & Patricia Sipe-James Sipe Farm 990 Ralph Sipe Road Bear Creek, NC 27207	-			X	X	X	0.00
Account No.							
James & Rebecca Hurley - H&H Farms 5036 Love Joy Rd. Troy, NC 27371	-			X	X	X	0.00
Account No.							
James Bowman c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-			X	X	X	0.00
Sheet no. <u>16</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
James Freeman c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
James Hurley c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
James/Ginger Bowman dba Bowman Poultry 4410 Plainfield Rd. Sophia, NC 27350	-		X	X	X	0.00
Account No.						
Jamie Fogleman c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Jason Chaffin c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. <u>17</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Jeff C. Harrington c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Jeff Phillips 3580 Bear Crk Ch Rd Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Jerry & Peggy Brown dba J.D. Brown Farm 5373 Lewis Brown Road Bennett, NC 27208	-		X	X	X	0.00
Account No.						
Jerry Brown Lewis Brown Road Bennett, NC 27208	-		X	X	X	0.00
Account No.						
Jimmy & Pam Daniels-P&J Farms Inc. c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 18 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Jimmy and Patsy Phillips 845 Edwards HI Ch Rd (dba Pasty Phillips Farm) Siler City, NC 27344	-		X	X	X	0.00
Account No.						
Jimmy Phillips c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Joanne Burrow c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Joe & Susan Welborn d/b/a Welborn Farms 6097 Davis Country Road Randleman, NC 27317	-		X	X	X	0.00
Account No.						
Joe and Misty Capps d/b/a Capps Farm 1569 Mammie May Road Franklinville, NC 27248	-		X	X	X	0.00
Sheet no. 19 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Joey Greenwood 480 Callicutt Road Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
John and Sue Benton 5706 Hwy 42 New Hill, NC	-		X	X	X	0.00
Account No.						
John L. & Evelyn Nordon - Nordon Farm PO Box 606 Mamers, NC 27552	-		X	X	X	0.00
Account No.						
John Lewis Nordon c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Johnny and Donna Parker 1139 Norrington Rd. (dba) Johnny Parker Farm) Lillington, NC 27546	-		X	X	X	0.00
Sheet no. 20 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Johnny M. Asbill c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Jon Nance dba Jon Nance Farm 3440 Walker St. Rd Franklinville, NC 27249	-		X	X	X	0.00
Account No.						
Kandy Hogan c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Karen Garner c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Kathy White c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 21 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Kelly Gaines dba Gaines Farm Oren Gaines Road Goldston, NC 27252	-		X	X	X	0.00
Account No.						
Kemp & Karen Davis c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Kenneth Hoover d/b/a Hoover Farm 2325 Cid Rd. Lexington, NC 27292	-		X	X	X	0.00
Account No.						
Kent Atkinson 4716 Kidds Mill Road Franklinville, NC 27248	-		X	X	X	0.00
Account No.						
Kim Canoy dba Canoy Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 22 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Larry & Sylvia Hicks-JB Hicks & Son Inc 2649 Foust Road Staley, NC 27355	-		X	X	X	0.00
Account No.						
Larry McPherson c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Larry/Christine McPherson-McPherson Farm 6714 Richland Ch. Rd. Liberty, NC 27298	-		X	X	X	0.00
Account No.						
Lib Brown c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Lisa Hayes c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. 23 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Lou Ann Moore c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Lynn/Martha Harris dba Lynn Harris Farm 4695 Beulah Hill Ch. Rd West End, NC 27376	-		X	X	X	0.00
Account No.						
Margaret Kelly c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Mark Hayes 6155 Osborn Mill Rd. Seagrove, NC 27341	-		X	X	X	0.00
Account No.						
Matt & Kim Canoy dba Canoy Farm 7537 Coltrane Meadow Ramseur, NC 27316	-		X	X	X	0.00
Sheet no. 24 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Matthew & Amy Gray 1264 Bonlee Sch. Rd. (dba Matthew Gray Farm) Bear Creek, NC 27207	-		X	X	X	0.00
Account No.						
Max & Ruth Dunlap dba Dunlap Farm 932 Dan Road Robbins, NC 27325	-		X	X	X	0.00
Account No.						
Melissa Cox c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Michelle Bowman c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Mickey Bowman-Rockin B Farm 5173 Whites Chapel Rd. Staley, NC 27355	-		X	X	X	0.00
Sheet no. 25 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						0.00
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Mike & Angel Farm PO Box 971 Broadway, NC 27505	-			X	X	X	0.00
Account No.							
Mike and Jeff Harrington 1300 Sanlee Drive (dba Harrington Bros. Poultry) Sanford, NC 27330	-			X	X	X	0.00
Account No.							
Mike R. Harrington c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-			X	X	X	0.00
Account No.							
Mike/Jamie Fogelman-Fogelman Poultry PO Box 888 Liberty, NC 27298	-			X	X	X	0.00
Account No.							
Nancy Fox White dba Fox Poultry Farm 7401 Silk Hope Road Liberty, NC 27298	-			X	X	X	0.00
Sheet no. 26 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Neil & Heidi Matthews 10264 Pleasant Hill Church Road (dba Matthews Farm) Siler City, NC 27344	-		X	X	X	0.00
Account No.		June 2012				
Norfolk Southern Corporation PO Box 116944 Atlanta, GA 30368	-	Railroad Lease			X	10,190.32
Account No.						
Norman & Joanne Burrow 839 Grantville Lane (dba Norman Burrow Farm) Franklinville, NC 27248	-		X	X	X	0.00
Account No.		Advance				
Omtron Limited 1 Costakis Pantelides Avenue Kolokasides Building, 3rd Floor NICOSIA CYPRUS POSTA CODE 1010	-					2,000,000.00
Account No.						
P&M Farm 6189 Antioch Ch. Rd. Seagrove, NC 27341	-		X	X	X	0.00
Sheet no. 27 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,010,190.32

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Pam Daniels c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Parker Poe Adams & Bernstein LLP Three Wells Fargo Center, Suite 3000 401 S. Tryon Street Attn: James Carlton Thornton Charlotte, NC 28202-1942	-					107,019.63
Account No.						
Pat Kiser c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Patricia A. Sipe c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Patricia Asbill 6189 Antioch Ca. Rd. Seagrove, NC 27341	-		X	X	X	0.00
Sheet no. 28 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						107,019.63

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Paul & Sonya Holmes-Holmes Poultry c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Peggy K. Brown c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Penny Johnson c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Phillip & Pat Kiser-Philip Kiser Farm 4308 Fork Creek Mill Road Seagrove, NC 27341	-		X	X	X	0.00
Account No.						
Phillip Harrelson dba White Flint Farm 1517 Burney Road Asheboro, NC 27205	-		X	X	X	0.00
Sheet no. 29 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Phillips Farming, Inc. c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-			X	X	X	0.00
Account No.							
Phylliss Caviness c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-			X	X	X	0.00
Account No.							
Piedmont Natural Gas PO Box 33068 Charlotte, NC 28233	-						22.00
Account No.							
Pine Hill Farm 2233 Kildee Ch. Rd. Ramseur, NC 27316	-			X	X	X	0.00
Account No.							
Progress Energy Carolinas P.O. Box 1551 Raleigh, NC 27602-1551	-						14,907.73
Sheet no. 30 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							14,929.73

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
PSNC Energy PO Box 100256 Columbia, SC 29202	-					146.56
Account No.		Advance				
Quickcom Limited HE 198304 Kostaki Pantelidi, 1 KOLOKASIDES BUILDING, 3D FL. pc 1010 NICOSIA, CYPRUS	-					1,141,000.00
Account No.						
Randall & Margaret Kelly-Buckhorn Farms 1023 Buckhorn Road Sanford, NC 27330	-		X	X	X	0.00
Account No.						
Randy Farlow and Donna Farlow dba Farlow Farm 4055 Old Marlboro Rd. Sophia, NC 27350	-		X	X	X	0.00
Account No.						
Randy Gilliland dba Top Four Farm 3415 Bonlee-Carbonton Rd. Goldston, NC 27252	-		X	X	X	0.00
Sheet no. 31 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,141,146.56

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Randy/Donna Farlow dba Farlow Farms 4055 Old Marlboro Road Sophia, NC 27350	-		X	X	X	0.00
Account No.						
Rebecca Hurley c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Renita Garner c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Rhonda Atkinson c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Rhonda Coble c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 32 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Richard Craig Macon c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Richard Earl & Jeraldeen Kivett 1114 Browns Crossroad (dba Jeraldeen Kivett Farm) Staley, NC 27355	-		X	X	X	0.00
Account No.						
Ricky & Lib Brown dba Ricky Brown Farm 5775 NC Hwy 22-42 Ramseur, NC 27316	-		X	X	X	0.00
Account No.						
Robbie Johnson c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Robert Eldridge-Meadowbrook Farm 7962 Harper House Rd. (and dba R&T Eldridge Farm) Newton Grove, NC 28366	-		X	X	X	0.00
Sheet no. 33 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Rodney Brown 2377 White's Mem. Road Franklinville, NC 27248	-		X	X	X	0.00
Account No.						
Roger & Renita Garner-G&G Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Ronald Allen Gilliland c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Ronald B. and Bonnie Scott 14105 Siler-Glendon (dba Bonnie Scott Farm) Goldston, NC 27252	-		X	X	X	0.00
Account No.						
Ronald Cheek 2400 Highway 22/42 Bennett, NC 27208	-		X	X	X	0.00
Sheet no. 34 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Ronald P. Scott c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Ronald Williams and Rhonda Williams 4142 NC 49 N (dba Ronald Williams Farm) Liberty, NC 27298	-		X	X	X	0.00
Account No.						
Ronnie L. & Vicki Smith 6610 Old Staley Rd. (dba Ronnie Smith Farm) Staley, NC 27355	-		X	X	X	0.00
Account No.						
Rose Ashley c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Rosemary Freeman c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Sheet no. <u>35</u> of <u>43</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Ruth Dunlap c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Sandra Coble 4786 Lewis Brown Road Bennett, NC 27208	-		X	X	X	0.00
Account No.						
Sharon Macon c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Sherry Fish c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Silas Brooks & Cynthia S. Garner d/b/a Garner Farm Holtkamp Law Firm-Lynn Holtkamp 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 36 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
SSPS, an IBM Company 233 S. Wacker Drive, 11th Fl. Chicago, IL 60606-6307	-		X	X	X	0.00
Account No.						
Stevan Howell c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Steve & Jodi Williams 3743 Highway 49 N [dba Steve Williams Farm] Liberty, NC 27298	-		X	X	X	0.00
Account No.						
Steve Farlow c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Steven Howell dba Jarman Farm 1307 Oakridge River Road Fuquay Varina, NC 27526	-		X	X	X	0.00
Sheet no. 37 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Suzanne Benton c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Sylvia Hicks c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Talmadge Horlon Butler, Sr/Amy K. Butler Frogtown Farm/River Forest Farm 276 River Forest Road Robbins, NC 27325	-		X	X	X	0.00
Account No.						
Ted & Margaret Thomas d/b/a Ted & Margaret Thomas Farm 12226 McDougald Rd Broadway, NC 27505	-		X	X	X	0.00
Account No.						
Teresa Harris c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 38 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Teresa/Anthony Womack 6249 Cool Springs Rd (dba Teresa Womack Farm) Broadway, NC 27505	-		X	X	X	0.00
Account No.						
Terri Howell c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Tim Burkhardt 297 Frank Wood Drive Lexington, NC 27292	-		X	X	X	0.00
Account No.						
Tina Greenwood dba Joey Greenwood Farm c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Todd and Kathy White-Todd White Farm 524 Vaughn Bray Rd. Siler City, NC 27344	-		X	X	X	0.00
Sheet no. 39 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Todd Powers c/o Jennifer Schmidly & Stephen Schmidly Moser Schmidly & Roose 19 S. Fayetteville St. Asheboro, NC 27203	-		X	X	X	0.00
Account No.						
Tony & Vicki Reeder-Tony Reeder Farm 6352 Mt. Lebanon Rd. Troy, NC 27371	-		X	X	X	0.00
Account No.						
Town of Mocksville 171 S. Clement Street Water & Sewer Dept. Mocksville, NC 27028	-					1,059.81
Account No.		Equipment				
Town of Mocksville 171 S. Clement Street Mocksville, NC 27028	-				X	686,112.62
Account No.						
Town of Pittsboro Water Dept. 635 East Street PO Box 759 Pittsboro, NC 27312	-					0.00
Sheet no. 40 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						687,172.43

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Town of Siler City 311 N. 2nd Avenue Siler City, NC 27344	-					1,083.70
Account No.						
Tracy Coates c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Travis & Melissa Cox 4371 Old Coldrige Rd (dba Travis Cox Enterprises, Inc.) Siler City, NC 27344	-		X	X	X	0.00
Account No.						
Verizon Wireless Bankruptcy Admin. PO Box 3397 Bloomington, IL 61702	-					513.51
Account No.						
Vernon & Barbara Howell-Oakridge Farm 3453 Oakridge River Road Fuquay Varina, NC 27526	-		X	X	X	0.00
Sheet no. 41 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,597.21

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Vickie E. Smith c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Vickie Reeder c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
W&F Poultry 8185 Barbour Store R. Willow Spring, NC 27592	-		X	X	X	0.00
Account No.						
Wallace Barbour c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Account No.						
Wanda Bray c/o Lynne M. Holtkamp Holtkamp Law Firm 312 W. Franklin St. Chapel Hill, NC 27516	-		X	X	X	0.00
Sheet no. 42 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						0.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Welborn Farms 6097 David Country Road Randleman, NC 27317	-		X	X	X	0.00
Account No.						
Wendell & Judith Kidd -Wendell Kidd Farm 400 Bernrd Purvis R Bennett, NC 27208	-		X	X	X	0.00
Account No.						
Account No.						
Account No.						
Sheet no. 43 of 43 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00
						Total (Report on Summary of Schedules)
						4,261,980.31

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CBRE, Inc. 1275 Glenlivet Drive, Suite 120 Allentown, PA 18106	Exclusive Sales Listing Agreement for Mt. Bethel, PA facility
The Town of Mocksville 171 South Clement Street Attn: Mrs. Christine Bralley, Town Mgr. Mocksville, NC 27028	Equipment Lease

In re **Omtron USA, LLC d/b/a Townsends, a Delaware
Limited Liability Company**

Case No. **12-13076 BLS**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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United States Bankruptcy Court
District of Delaware

In re **Omtron USA, LLC d/b/a Townsends, a Delaware**
Limited Liability Company

Debtor

Case No. 12-13076 BLS

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Quickcom Limited HE 198304 Kostaki Pantelidi, 1 KOLOKASIDES BUILDING, 3D FL. pc 1010 NICOSIA, CYPRUS			100% ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 10, 2012

Signature

Bogdan Stakosa
 Bogdan Stakosa
 Manager

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.*

0 continuation sheets attached to List of Equity Security Holders

Software Copyright (c) 1996-2012 CCH INCORPORATED www.cch.com

* Case Bankruptcy

116 Declaration (Official Form 6 - Declaration), (12/07)

United States Bankruptcy Court
District of Delaware

In re Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company
 Debtor(s)

Case No. 12-13076 BLS
 Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 60 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 10, 2012

Signature

Bogdan Prokosa
 Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Delaware

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**

Debtor(s)

Case No. **12-13076 BLS**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-18,168,267.96	2/25/11 - 12/31/11
\$-1,707,966.38	1/1/12 - 11/9/12

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$38,552,609.70	2/25/11 - 12/31/11 (The purchase was recorded in accordance with GAAP which resulted in booked income of \$38,552,609.70.)
\$0.00	1/1/12 - 11/9/12

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
B. Donald Kimball, Inc. 3802 Wrights Wharf Road Hurlock, MD 21643	8/24/12 - 11/2/12	\$25,887.50	\$0.00
Flatiron Capital PO Box 712195 Denver, CO 80271	8/17/2012 - 10/12/2012 (see attached)	\$20,670.68	\$0.00
Christine Grace 10501 Sunnyside Road E. Bridgeville, DE 19933	8/13/12 - 11/5/12 (see attached)	\$15,873.22	\$0.00
Progress Energy 550 South Tryon Street Charlotte, NC 28202	8/13/12 - 10/26/12 (see attached)	\$54,611.89	\$0.00
Donald Riley, Jr. 1632 South Delaware Drive Mount Bethel, PA 18343	8/24/12 - 10/26/12 (see attached)	\$18,375.00	\$0.00
Larysa Shell 939 Cromwell Bridge Road Towson, MD 21286	10/9/12, 11/7/12 (see attached)	\$48,275.85	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Penny Rigney PO Box 709 Siler City, NC 27344	8/13/12 - 11/5/12 (see attached)	\$12,378.96	\$0.00
James Hendrick, Jr. 328 Cedar Creek Rd. E. Robbins, NC 27325	8/31/12 - 11/5/12 (see attached)	\$16,112.35	\$0.00
Internal Revenue Service Holtsville, NY 11742	8/14/12 - 10/22/12 (Electronic Payments - see attached)	\$14,460.28	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Brookwood Farms, Inc. vs. Omtron USA, LLC - Case No. 1:12-cv-00205	Breach of Contract	United States District Court for the Middle District of North Carolina, Durham Division	
Randy Gilliland d/b/a Top Four Farm, et al. vs. Omtron USA, LLC d/b/a Townsends, Case No. 1:12-cv-327	Breach of Contract	United States District Court for the Middle District of North Carolina, Durham Division	
Kent Atkinson, et al. vs. Omtron USA, LLC, Case No. 1:11-cv-910	Breach of Contract	United States District Court for the Middle District of North Carolina, Durham Division	
John Benton, et al. vs. Omtron USA, LLC d/b/a Townsends, Case No. 1:11-cv-00840-TDS-LPA	Breach of Contract	United States District Court for the Middle District of North Carolina, Durham Division	
Ronald Williams, et al. vs. Omtron USA, LLC d/b/a Townsends, Case No. 11-CVS-2889	Breach of Contract	North Carolina General Court of Justice, Superior Court Division, Randolph County	Mediation
Randy Farlow, et al. vs. Omtron USA, LLC d/b/a Townsends - Case No. 11-CVS-3013	Breach of Contract	North Carolina General Court of Justice, Superior Court Division, Randolph County	
Dennis Wicker, et al. vs. Omtron USA, LLC d/b/a Townsends, Case No. 11-CVS-3014	Breach of Contract	North Carolina General Court of Justice, Superior Court Division, Randolph County	
Joe Welborn, et al. vs. Omtron USA LLC d/b/a Townsends - Case No. 1:12-cv-74	Breach of Contract	United States District Court for the Middle District of North Carolina, Durham Division	
Adelina Mejia Villalobos vs. Omtron USA LLC d/b/a Townsends, Case No. 11-CA 23120	Labor Dispute	National Labor Relations Board	
Berta Figueroa vs. Omtron USA LLC d/b/a Townsends, Case No. 11-CA-23121	Labor Dispute	National Labor Relations Board	

NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	DATE OF PAYMENTS PAID	AMOUNT
B. DONALD KIMBALL, INC.	3802 WRIGHTS WHARF ROAD		HURLOCK	MD	21643	USA	8/24/2012	12,825.00
B. DONALD KIMBALL, INC.	3802 WRIGHTS WHARF ROAD		HURLOCK	MD	21643	USA	10/12/2012	237.50
B. DONALD KIMBALL, INC.	3802 WRIGHTS WHARF ROAD		HURLOCK	MD	21643	USA	11/2/2012	12,825.00
B. DONALD KIMBALL, INC. Total								25,887.50
FLATIRON CAPITAL	PO BOX 712195		DENVER	CO	80271	USA	8/17/2012	532.46
FLATIRON CAPITAL	PO BOX 712195		DENVER	CO	80271	USA	9/14/2012	10,069.11
FLATIRON CAPITAL	PO BOX 712195		DENVER	CO	80271	USA	10/12/2012	10,069.11
FLATIRON CAPITAL Total								20,670.68
GRACE, CHRISTINE	10501 SUNNYSIDE RD	E	BRIDGEVILLE	DE	19933	USA	10/9/2012	133.08
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	8/13/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	8/20/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	8/27/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	9/3/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	9/10/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	9/17/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	9/24/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	10/1/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	10/5/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	10/15/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	10/22/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	10/29/2012	1,210.78
GRACE, CHRISTINE	10501 SUNNYSIDE RD		BRIDGEVILLE	DE	19933	USA	11/5/2012	1,210.78
GRACE, CHRISTINE Total								15,873.22
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	8/31/2012	300.00
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	9/14/2012	400.00
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	9/21/2012	205.26
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	9/28/2012	212.60
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	10/3/2012	214.00
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	10/12/2012	251.91
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	10/19/2012	235.00
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	10/26/2012	200.00
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD	E	ROBBINS	NC	27325	USA	11/2/2012	260.54
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	8/13/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	8/20/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	8/27/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	9/3/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	9/10/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	9/17/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	9/24/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	10/1/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	10/5/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	10/15/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	10/22/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	10/29/2012	1,064.08
HENDRICK, JAMES, JR.	328 CEDAR CREEK RD		ROBBINS	NC	27325	USA	11/5/2012	1,064.08
HENDRICK, JAMES, JR. Total								16,112.35
IRS	ELECTRONIC PMT						8/14/2012	1,111.94
IRS	ELECTRONIC PMT						8/20/2012	1,111.94
IRS	ELECTRONIC PMT						8/27/2012	1,111.94
IRS	ELECTRONIC PMT						9/4/2012	1,111.94
IRS	ELECTRONIC PMT						9/10/2012	1,111.94
IRS	ELECTRONIC PMT						9/17/2012	1,111.94

IRS	ELECTRONIC PMT					9/28/2012	1,111.94
IRS	ELECTRONIC PMT					10/1/2012	1,111.84
IRS	ELECTRONIC PMT					10/5/2012	1,111.84
IRS	ELECTRONIC PMT					10/15/2012	1,111.84
IRS	ELECTRONIC PMT					10/22/2012	12,230.94
IRS Total						8/13/2012	3,450.94
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	8/24/2012	7,133.90
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	9/14/2012	10,014.77
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	9/21/2012	1,540.50
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	9/28/2012	5,398.44
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	10/12/2012	7,610.35
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	10/17/2012	2,047.40
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	10/17/2012	2,047.40
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	10/26/2012	4,986.48
PROGRESS ENERGY CAROLINAS, INC	PO BOX 2041		NC	RALEIGH	27602 USA	10/26/2012	243.75
PROGRESS ENERGY CAROLINAS, INC Total							54,611.89
RIGNEY, PENNY	PO BOX 709	E	NC	SILER CITY	27344 USA	9/21/2012	18.00
RIGNEY, PENNY	PO BOX 709	E	NC	SILER CITY	27344 USA	10/9/2012	115.16
RIGNEY, PENNY	PO BOX 709	E	NC	SILER CITY	27344 USA	10/19/2012	32.83
RIGNEY, PENNY	PO BOX 709	E	NC	SILER CITY	27344 USA	11/2/2012	29.97
RIGNEY, PENNY	PO BOX 709	E	NC	SILER CITY	27344 USA	11/5/2012	223.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	8/13/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	8/20/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	8/27/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	9/3/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	9/10/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	9/17/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	9/24/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	10/1/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	10/5/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	10/15/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	10/22/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	10/29/2012	920.00
RIGNEY, PENNY	PO BOX 709		NC	SILER CITY	27344 USA	11/5/2012	920.00
RIGNEY, PENNY Total							12,378.96
RILEY, DONALD JR.	1632 SOUTH DELAWARE DRIVE		PA	MT BETHEL	18343 USA	8/24/2012	4,825.00
RILEY, DONALD JR.	1632 SOUTH DELAWARE DRIVE		PA	MT BETHEL	18343 USA	9/21/2012	3,550.00
RILEY, DONALD JR.	1632 SOUTH DELAWARE DRIVE		PA	MT BETHEL	18343 USA	10/3/2012	5,000.00
RILEY, DONALD JR.	1632 SOUTH DELAWARE DRIVE		PA	MT BETHEL	18343 USA	10/26/2012	5,000.00
RILEY, DONALD JR. Total							18,375.00
SHELL, LARYSA	939 CROMWELL BRIDGE ROAD		MD	BALTIMORE	21286 USA	10/9/2012	31,487.40
SHELL, LARYSA	939 CROMWELL BRIDGE ROAD		MD	BALTIMORE	21286 USA	11/7/2012	16,788.45
SHELL, LARYSA Total							48,275.85
IRS	ELECTRONIC PMT					10/29/2012	1,114.67
IRS	ELECTRONIC PMT					11/5/2012	1,114.67
IRS Total							2,229.34
Grand Total							226,645.73

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Chatham County Tax Collector PO Box 697 Pittsboro, NC 27312	6/7/12	Cash - \$143,104.34

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
22855 Dupont Hwy Georgetown, DE 19947	Omtron USA LLC d/b/a Townsends	2/25/11 - 12/9/11

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Christine Grace
10501 Sunnyside Road E.
Bridgeville, DE 19933

DATES SERVICES RENDERED
2/25/11 - present

Penny Rigney
1100 East Third Street
Siler City, NC 27344

2/25/11 - present

George White
6855 Friendship Road
Pittsville, MD 21850

2/25/11 - 7/8/11

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Christine Grace
2/25/11 - present

Penny Rigney
2/25/11 - present

ADDRESS

10501 Sunnyside Road E.
Bridgeville, DE 19933

1100 East Third Street
Siler City, NC 27344

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Unknown

DATE ISSUED

Interim, unaudited financial statements were distributed to certain banks in May and June 2011 in an attempt to secure financing, but exact parties are not known.

20. Inventories

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

Prior to 2/25/11

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

Complete physical inventories have never been taken. Townsends, Inc. and subsidiaries performed physical inventories prior to the asset sale. All inventories are currently on Debtor's books at cost.

None

☐

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

Prior to 2/25/11

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

Unknown

21 . Current Partners, Officers, Directors and Shareholders

None

☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Bogdan Prokasa
UKRAINE, KIEV,
SCHORSA STREET 7/9, 03150

TITLE

Authorized Person, Secretary

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Quickcom Limited
HE 198304 Kostaki Pantelidi, 1
KOLOKASIDES BUILDING, 3D FL. pc 1010
NICOSIA, CYPRUS

Owner

100%

22 . Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

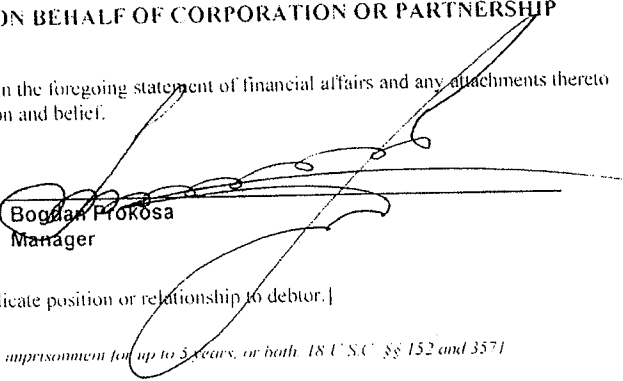
NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 10, 2012

Signature


Bogdan Prokosa
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Delaware**

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**

Debtor(s)

Case No. **12-13076 BLS**
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>To be determined</u>
Prior to the filing of this statement I have received	\$	<u>45,000.00</u>
Balance Due	\$	<u>To be determined</u>

2. \$ 1,046.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☐ Debtor ☒ Other (specify): Quickcom Limited, the sole member of the Debtor
4. The source of compensation to be paid to me is:
☐ Debtor ☒ Other (specify): Quickcom Limited, the sole member of the Debtor
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Provide legal advice with respect to Debtor's duties as debtor-in-possession;
 - e. Prepare, present and respond to, on behalf of the Debtor, necessary pleadings and other legal papers in connection with this proceeding;
 - f. Perform any other legal services for the Debtor in connection with this case except those requiring specialized expertise which Fox is not qualified to render and for which special counsel will be retained.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: December 10, 2012

/s/ Ely Goldin

Ely Goldin, Esquire
Fox Rothschild LLP
10 Sentry Parkway, Suite 200
Blue Bell, PA 19422-3001
610.397-6500 (ph); 610.397-0540(fax)
egoldin@foxrothschild.com