IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	Chapter 11
Optim Energy, LLC, *et al.*,	Case No. 14-10262 (BLS)
Debtors.[1]	(Jointly Administered)
	RE: D.I. 63, 130

ORDER APPROVING STIPULATION RESOLVING EMERGENCY MOTION FILED BY WALNUT CREEK MINING COMPANY

Upon consideration of the *Certification of Counsel Regarding Proposed Order Approving Stipulation Resolving Emergency Motion Filed by Walnut Creek Mining Company* "Certification of Counsel");[2] and it appearing that good and sufficient notice of this matter has been given; and after due deliberation and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Stipulation attached hereto as **Exhibit 1** is approved in its entirety, and its terms are incorporated by reference as if set forth herein in full and unabridged.

2. The Debtors and Walnut Creek are hereby authorized and directed to take any and all actions required under the Stipulation, and all such actions as are reasonably necessary to effectuate the terms of the Stipulation.

[1] The Debtors in these chapter 11 cases are: Optim Energy, LLC; OEM 1, LLC; Optim Energy Cedar Bayou 4, LLC; Optim Energy Altura Cogen, LLC; Optim Energy Marketing, LLC; Optim Energy Generation, LLC; Optim Energy Twin Oaks GP, LLC; and Optim Energy Twin Oaks, LP. The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: c/o Competitive Power Ventures, Inc., 8403 Colesville Road, Suite 915, Silver Spring, MD 20910.

[2] Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Certification of Counsel.

3. The Bankruptcy Court retains jurisdiction with respect to all matters disputes arising from or relating to the implementation or interpretation of this Order, the Stipulation, and the Fuel Supply Agreement.

Dated: March 6, 2014
Wilmington, Delaware

THE HONORABLE BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

[Stipulation]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re Optim Energy, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 14-10262 (BLS) (Jointly Administered) **RE: D.I. 63, 64 and 72**

STIPULATION RESOLVING
EMERGENCY MOTION FILED BY WALNUT CREEK MINING COMPANY

This Stipulation and Agreed Order (this "***Stipulation***") is entered into between Debtor Optim Energy Twin Oaks, LP ("***Twin Oaks***"), on the one hand, and Walnut Creek Mining Company, a Joint Venture and wholly-owned subsidiary of Kiewit Mining Group, Inc., a Delaware corporation ("***Walnut Creek***," and collectively with Twin Oaks, the "***Parties***"), on the other hand, to, among other things, resolve the Motion (as defined below) filed by Walnut Creek relating to that certain *Fuel Supply Agreement* dated as of November 18, 1987 (as may have been and may be amended, supplemented, and/or restated from time to time, the "***Fuel Supply Agreement***").

WHEREAS, Twin Oaks operates an electric power generating facility in Robertson, County Texas (the "***Twin Oaks Plant***");

WHEREAS, Walnut Creek operates a mine located in close proximity to the Twin Oaks Plant, where lignite is produced (the "***Walnut Creek Mine***");

[1] The Debtors in these chapter 11 cases are: Optim Energy, LLC; OEM 1, LLC; Optim Energy Cedar Bayou 4, LLC; Optim Energy Altura Cogen, LLC; Optim Energy Marketing, LLC; Optim Energy Generation, LLC; Optim Energy Twin Oaks GP, LLC; Optim Energy Twin Oaks, LP. The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: c/o Competitive Power Ventures, Inc., 8403 Colesville Road, Suite 915, Silver Spring, MD 20910.

WHEREAS, pursuant to the Fuel Supply Agreement, Walnut Creek, among other things, delivers and sells to Twin Oaks the lignite produced at the Walnut Creek Mine, which Twin Oaks, in turn, utilizes to generate power at the Twin Oaks Plant;

WHEREAS, on February 12, 2014 (the "***Petition Date***"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "***Bankruptcy Code***") in the Bankruptcy Court for the District of Delaware (the "***Bankruptcy Court***");

WHEREAS, in connection with the filing of these chapter 11 cases, the Debtors entered into a post-petition financing credit agreement (the "***DIP Facility***") through which the Debtors obtained access to $75 million of liquidity on an interim basis [Dkt. No. 36], including the ability to issue a certain amount of letters of credit, and through which the Debtors are requesting access to a total of $115 million of liquidity on a final basis;

WHEREAS, on February 17, 2014, Walnut Creek, through its counsel, filed the *Emergency Motion for an Order Compelling Debtors to Provide Adequate Assurance of Performance and Authorizing Suspension of Performance Until Adequate Assurances Are Received* [Dkt. No. 63] (the "***Motion***"), asserting, among other things, that Walnut Creek has the right to suspend deliveries of lignite under the Fuel Supply Agreement if it is not provided adequate assurance of Twin Oaks' ability to pay for lignite that Walnut Creek delivers to Twin Oaks after the Petition Date;

WHEREAS, the Debtors oppose and object to the Motion and assert that, among other things, any suspension of lignite deliveries would be a violation of the automatic stay and is not otherwise permitted under the Bankruptcy Code or applicable law; and

WHEREAS, Walnut Creek and the Debtors are desirous of entering into the Stipulation to resolve the Motion and preserving both the Debtors' and Walnut Creek's rights and defenses concerning the issues raised by the Motion.

NOW THEREFORE, IT IS HEREBY STIPULATED AND AGREED by and among the undersigned, counsel of record for the Parties, in resolution of the Motion, that:

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Walnut Creek shall continue to perform its obligations under the Fuel Supply Agreement without interruption in the ordinary course of business, in accordance with past practices of the Parties and the post-petition lignite orders placed by Twin Oaks, and as otherwise provided herein, but subject to Walnut Creek's rights under section 365 of the Bankruptcy Code; provided that Walnut Creek shall not seek to compel assumption or rejection of the Fuel Supply Agreement at any time when Twin Oaks is in compliance with its obligations under this Stipulation.

3. The invoicing for lignite deliveries in response to, and in compliance with, Twin Oaks' orders after the Petition Date (the "***Post-petition Deliveries***") shall be based upon two week periods as follows: (a) deliveries during the first (1st) day through and including the fifteenth (15th) day of the relevant calendar month (the "***First Period***") and (b) deliveries during the sixteenth (16th) day through and including the last day of the relevant calendar month (the "***Second Period***").

4. As soon as practicable, but not later than two (2) Business Days[2] after mutual receipt by Walnut Creek and Twin Oaks of the final lab quality data report from Advanced Analytical Labs, LLC for the relevant First Period or Second Period, Twin Oaks shall deliver, in a form and substance consistent with past practices, a spreadsheet (the "***Report***") detailing the tonnage and the lab quality data for the Post-petition Deliveries during the relevant First Period or Second Period. The Report shall be delivered via email to Walnut Creek to the following addresses: (a) Andres.Silva@Kiewit.com, (b) Russell.Krall@kiewit.com, and (c) Todd.Freyer@kiewit.com.

5. Walnut Creek shall, in form and substance consistent with past practices, invoice Twin Oaks for Post-petition Deliveries no sooner than (a) the fifth (5th) day of each month for Post-petition Deliveries during the Second Period of the prior month, and (b) the twentieth (20th) day of each month for Post-petition Deliveries during the First Period of the current month. To the extent that any invoice delivery date is not a Business Day, Walnut Creek shall deliver the invoice on the next Business Day.

6. Walnut Creek's invoices shall be delivered via email to: (a) morgan.heien@optimenergy.com, (b) nrahn@cpv.com, and (c) jamie.sayle@optimenergy.com. Twin Oaks shall pay the undisputed amounts of each such invoice no later than four (4) Business Days following delivery of such invoice in accordance with the terms hereof (each such date, a "***Payment Deadline***"). Walnut Creek shall promptly confirm (via email to the foregoing individuals) receipt of any and all payments by Twin Oaks. If Walnut Creek has not received payment on or before the third (3rd) Business Day after delivery of invoice, it shall promptly provide Twin Oaks with notice of non-receipt via email to the foregoing individuals.

[2] "Business Day" means any day that is not a Legal Holiday (as such term is defined in Bankruptcy Rule 9006(a)(6))

7. In the event there is a dispute regarding the amount of any invoice, the Parties shall negotiate in good faith to resolve any such dispute and, if the Parties are unable to resolve such dispute within ten (10) Business Days (or such longer time that may be agreed by the Parties in writing), then the Parties shall submit the dispute to the Bankruptcy Court for resolution. Any and all undisputed amounts shall be paid pursuant to the terms of this Stipulation. Walnut Creek shall continue to deliver lignite pending Bankruptcy Court resolution of any such disputed amounts and Twin Oaks shall comply with its obligations under this Stipulation, including all payment obligations regarding undisputed amounts, for such additional Post-petition Deliveries pending such resolution.

8. Conditioned upon the entry of the Final DIP Order (as defined under the DIP Facility), which order has not been stayed, vacated or rescinded, Twin Oaks shall provide Walnut Creek with a letter of credit (the "***Letter of Credit***," and the issuer thereof, the "***LC Issuer***") in the amount of $3.0 million identifying Walnut Creek as the beneficiary in respect of the Payment Deadline requirements of this Stipulation in the form attached hereto as **Exhibit A**; provided, however that in the event that Twin Oaks does not provide Walnut Creek with the Letter of Credit within two (2) Business Days of entry of the Final DIP Order, Twin Oaks shall provide Walnut Creek with $3.0 million in cash within one (1) Business Day thereafter (the "***Cash Deposit***"), which Cash Deposit shall be held in escrow by Walnut Creek and Walnut Creek shall not draw upon such Cash Deposit for any purpose other than pursuant to the same terms and conditions provided in this Stipulation for the Letter of Credit. Walnut Creek shall return the Cash Deposit to Twin Oaks simultaneously with Twin Oaks' delivery of the Letter of Credit. The Letter of Credit shall provide that, if Twin Oaks fails to pay the undisputed amount of any invoice for Post-petition Deliveries on or before any applicable Payment

Deadline, then Walnut Creek may, after providing the notice provided for under paragraph 12 of this Stipulation, draw upon the Letter of Credit to pay for such unpaid and undisputed amount relating to lignite delivered after the Petition Date pursuant to an order from Twin Oaks. The Letter of Credit (or Cash Deposit) shall not be drawn for any other purpose and proceeds of the Letter of Credit (or Cash Deposit) shall only be used to pay for Post-petition Deliveries and shall in no circumstance be applied to any other claim of Walnut Creek, including but not limited to any pre-petition claim, any claim that may arise as a result of any rejection of the Fuel Supply Agreement pursuant to section 365 of the Bankruptcy Code or any claim that may arise under section 503(b)(9) of the Bankruptcy Code. Upon any proper draw by Walnut Creek on the Letter of Credit (or Cash Deposit), Twin Oaks shall, as promptly as reasonably practicable under the circumstances, (a) provide Walnut Creek with a new $3 million Letter of Credit in simultaneous exchange of the existing Letter of Credit for the replacement Letter of Credit or, (b) in the case of a draw upon the Cash Deposit, replenish the Cash Deposit to a $3 million balance.

9. The Letter of Credit and this Stipulation (except for paragraph 7 and 15 hereof) shall automatically expire and terminate at the earlier of: (a) assumption of the Fuel Supply Agreement under section 365 of the Bankruptcy Code; (b) consummation of a plan of reorganization of Twin Oaks; (c) the effective date of rejection and/or termination of the Fuel Supply Agreement as ordered by the Bankruptcy Court; (d) March 19, 2014, if the Bankruptcy Court shall not have entered a final order approving the Debtor's motion seeking approval of the DIP Facility [Dkt. No. 16] on or before such date; and/or (e) maturity of the DIP Facility (each of events (a) through (e), a "***Termination Event***"). Upon a Termination Event, Walnut Creek shall not seek any further draws under the Letter of Credit (or the Cash Deposit) and shall immediately return the Letter of Credit to the LC Issuer (or the Cash Deposit to Twin Oaks).

10. To the extent that Walnut Creek has a right to seek adequate assurance of Twin Oaks' ability to pay for Post-petition Deliveries of lignite pursuant to the Fuel Supply Agreement (which right the Debtors dispute), and so long as there is no default by Twin Oaks under this Stipulation, the provisions of this Stipulation constitute sufficient adequate assurance to Walnut Creek in respect of the Fuel Supply Agreement under any applicable law. Nothing in this Stipulation shall be deemed to be an admission by the Debtors or a finding or ruling by the Bankruptcy Court that Walnut Creek has any right to suspend performance under the Fuel Supply Agreement or to receive adequate assurance as asserted in the Motion or otherwise.

11. Nothing in this Stipulation shall be deemed an admission by Walnut Creek or a finding or ruling by the Bankruptcy Court that in the event of a default under this Stipulation by Twin Oaks, Walnut Creek does not have the right to suspend any performance under the Fuel Supply Agreement or to receive adequate assurance as asserted in the Motion or otherwise

12. If the Debtors fail to timely make any of the payments on or before any Payment Deadline as provided herein, Walnut Creek shall serve by email a "Notice of Default" upon the Debtors at the following e-mail addresses: (a) nrahn@cpv.com; and (b) kurt.mayr@bgllp.com.

13. Nothing contained herein is intended or should be construed as an admission as to the validity of any claim against any Debtor, a waiver of any Debtor's defenses and rights to dispute (*inter alia*, the amount, extent, validity, priority or allowance of) any claim, or an approval or assumption of any agreement, contract, or lease under section 365 of the Bankruptcy Code. The Debtors expressly reserve their rights to contest any claim or right asserted by Walnut Creek under Bankruptcy Code or any applicable non-bankruptcy law, including the relief sought in the Motion and any purported right to suspend Walnut Creek's performance under the Fuel Supply Agreement. The Debtors also expressly reserve their rights to reject the Fuel Supply

Agreement under section 365 of the Bankruptcy Code and to avoid and/or recover any payments or overpayments made to Walnut Creek under the Fuel Supply Agreement made by any of the Debtors before or after the Petition Date.

14. Nothing contained herein is intended or should be construed as an admission that Walnut Creek is not entitled to suspend its performance under the Fuel Supply Agreement, demand adequate assurance of performance or make any other claim, demand or exercise of its rights under the Fuel Supply Agreement. Walnut Creek expressly reserves its right to make all claims to which it is entitled against the Debtors, including all claims that arise under the Fuel Supply Agreement, under the Bankruptcy Code or under any other applicable non-bankruptcy law, including, after a Termination Event, the relief sought in the Motion and any purported right to suspend performance under the Fuel Supply Agreement.

15. To the extent that the Fuel Supply Agreement provides for any price adjustment to the benefit of either of the Parties, both Parties reserve their rights with respect to any such price adjustment. If, after good faith negotiations, the Parties are unable to resolve any price adjustment dispute, then such dispute shall be submitted to the Bankruptcy Court.

16. This Stipulation contains the entire agreement among the Parties with respect to the subject matter hereof, and may be modified only by an instrument in writing signed by all Parties hereto.

17. Nothing in this Stipulation is intended to or should be construed as granting any relief from the automatic stay imposed by section 362 of the Bankruptcy Code.

18. This Stipulation may be executed in any number of counterparts and by different Parties on separate counterparts, each of which when so executed and delivered and shall be an original, but all of which together shall constitute and one and the same document.

19. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Stipulation.

20. This Stipulation shall be effective and binding upon the Parties subject only to Bankruptcy Court approval of this Stipulation. If the Bankruptcy Court approves this Stipulation, Walnut Creek shall promptly withdraw the Motion.

21. The Bankruptcy Court retains jurisdiction with respect to all matters and/or disputes arising from or related to the implementation of this Stipulation and the Fuel Supply Agreement.

STIPULATED AND CONSENTED TO:

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ William M. Alleman, Jr.
Robert J. Dehney (No. 3578)
William M. Alleman, Jr. (No. 5449)
Christopher M. Hayes (No. 5902)
1201 North Market Street, 16th Floor
P.O. Box 1347
Wilmington, Delaware 19899
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
rdehney@mnat.com
walleman@mnat.com
chayes@mnat.com

-and-

BRACEWELL & GIULIANI LLP
Kurt Mayr (admitted pro hac vice)
Mark Dendinger (admitted pro hac vice)
Goodwin Square
225 Asylum Street, Suite 2600
Hartford, Connecticut 06103
Telephone: (860) 947-9000
Facsimile: (860) 246-3201
Kurt.Mayr@bgllp.com

-and-

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Sarah E. Pierce
Anthony W. Clark (I.D. No. 2051)
Sarah E. Pierce (I.D. No. 4648)
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636
Telephone: (302) 651-3000
Fax: (302) 651-3001

- and -

Kenneth S. Ziman
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

- and –

MCGRATH NORTH MULLIN & KRATZ, PC LLO
Suite 3700, First National Tower
1601 Dodge Street

Robert G. Burns (admitted pro hac vice)
Joseph A. Pack (admitted pro hac vice)
1251 Avenue of Americas, 49th Floor
New York, New York 10020-1104
Telephone: (212) 508-6100
Facsimile: (800) 404-3970
Robert.Burns@bgllp.com

Proposed Counsel to the Debtors and Debtors in Possession

Omaha, Nebraska 68102-1627
Telephone: 402-341-3070
Facsimile: (402) 341-0216
rbothe@mcgrathnorth.com

Counsel to Walnut Creek Mining Company

Exhibit A

Wells Fargo Bank, N.A.
U.S. Trade Services
Standby Letters of Credit
MAC D4004-012
401 Linden Street, 1st Floor
Winston-Salem, NC 27101
Phone: 1(800) 776-3862 Option 2
E-Mail: sblc-new@wellsfargo.com

This sample wording is presented without any responsibility on our part. This draft is provided to you as a suggestion only at your request.
Please note that the draft remains unissued and is not an enforceable instrument.

Wording Reviewed and Approved:

By: _____
Applicant Signature

This form is an integral part of the application and agreement for the issuance of your Standby Letter of Credit. The Letter of Credit cannot be issued until this draft is returned to us with the Applicant's Signature above.

Irrevocable Standby Letter Of Credit

Number: IS0153409U
Issue Date: March 12, 2014

BENEFICIARY	APPLICANT
WALNUT CREEK MINING COMPANY GENERAL COUNSEL 1000 KIEWIT PLAZA OMAHA, NEBRASKA 68131-3302	OPTIM ENERGY, LLC C/O COMPETITIVE POWER VENTURES INC. 8403 COLESVILLE ROAD, SUITE 915 SILVER SPRING, MARYLAND 20910

LETTER OF CREDIT ISSUE AMOUNT USD 3,000,000.00 EXPIRY DATE FEBRUARY 12, 2015

LADIES AND GENTLEMEN:

WE HEREBY OPEN OUR IRREVOCABLE STANDBY LETTER OF CREDIT IN YOUR FAVOR FOR THE ACCOUNT OF THE ABOVE REFERENCED APPLICANT IN THE AGGREGATE AMOUNT OF THREE MILLION AND 00/100 UNITED STATES DOLLARS (USD 3,000,000.00) WHICH IS AVAILABLE BY PAYMENT UPON PRESENTATION OF THE FOLLOWING DOCUMENTS:

1. A DRAFT DRAWN ON US AT SIGHT MARKED "DRAWN UNDER WELLS FARGO BANK, N.A. STANDBY LETTER OF CREDIT NO. IS0153409U."

2. THE ORIGINAL LETTER OF CREDIT AND ANY AMENDMENTS ATTACHED THERETO.

3. A DATED STATEMENT ISSUED ON THE LETTERHEAD OF THE BENEFICIARY AND PURPORTEDLY SIGNED BY AN AUTHORIZED REPRESENTATIVE STATING: OPTIM ENERGY TWIN OAKS, LP ("TWIN OAKS") HAS FAILED TO PAY THE UNDISPUTED AMOUNT ON AN INVOICE FOR A POST-PETITION LIGNITE DELIVERIES TO TWIN OAKS BY WALNUT CREEK MINING COMPANY ("WALNUT CREEK") ON OR BEFORE FOUR BUSINESS DAYS

FOLLOWING DELIVERY OF SUCH INVOICE, ALL IN ACCORDANCE WITH THE TERMS OF THE STIPULATION BETWEEN TWIN OAKS AND WALNUT CREEK ENTERED BY THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE ON MARCH 6, 2014, WITH RESPECT TO CASE NO 14-10262 (BLS) AND WE FURTHER CERTIFY THAT NO TERMINATION EVENT HAS OCCURRED.

YOU MAY RETURN THE ORIGINAL OF THIS LETTER OF CREDIT TO US FOR CANCELLATION PRIOR TO ITS EXPIRATION PROVIDED THAT SUCH ORIGINAL AND ANY AMENDMENTS THERETO ARE ACCOMPANIED BY YOUR WRITTEN AGREEMENT TO ITS CANCELLATION. SUCH WRITTEN AGREEMENT TO CANCELLATION SHOULD SPECIFICALLY REFERENCE THIS LETTER OF CREDIT BY NUMBER AND CLEARLY INDICATE THAT THE LETTER OF CREDIT IS BEING RETURNED FOR CANCELLATION. AFTER THE SIGNATURE ON ANY SUCH WRITTEN REQUEST TO CANCEL THIS LETTER OF CREDIT, YOU MUST INDICATE THE NAME OF THE BENEFICIARY OF THIS LETTER OF CREDIT, AND THE SIGNATURE, NAME AND TITLE OF THE PERSON SIGNING SUCH WRITTEN REQUEST TO CANCEL FOR THE BENEFICIARY.

THIS IRREVOCABLE LETTER OF CREDIT SETS FORTH IN FULL THE TERMS OF OUR UNDERTAKING. THIS UNDERTAKING IS INDEPENDENT OF AND SHALL NOT IN ANY WAY BE MODIFIED, AMENDED, AMPLIFIED, OR INCORPORATED BY REFERENCE TO ANY DOCUMENT, CONTRACT, OR AGREEMENT REFERENCED HEREIN.

WE HEREBY AGREE WITH YOU THAT DRAFT(S) DRAWN UNDER AND IN COMPLIANCE WITH THE TERMS AND CONDITIONS OF THIS CREDIT SHALL BE DULY HONORED IF PRESENTED TOGETHER WITH DOCUMENT(S) AS SPECIFIED ABOVE AT OUR OFFICE LOCATED AT 401 LINDEN STREET, MAIL CODE D4004-017, WINSTON-SALEM, NC 27101, ATTENTION: STANDBY LETTER OF CREDIT DEPT. ON OR BEFORE THE ABOVE STATED EXPIRY DATE, OR ANY EXTENDED EXPIRY DATE IF APPLICABLE.

EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, THIS LETTER OF CREDIT IS SUBJECT TO THE INTERNATIONAL STANDBY PRACTICES 1998, INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 590 ("ISP98").

Very Truly Yours,

WELLS FARGO BANK, N.A.

By: _____

Authorized Signature

The original of the Letter of Credit contains an embossed seal over the Authorized Signature.

Please direct any written correspondence or inquiries regarding this Letter of Credit, always quoting our reference number, to **Wells Fargo Bank, National Association,** Attn: U.S. Standby Trade Services

at either 794 Davis Street, 2nd Floor
MAC A0283-023,
San Leandro, CA 94577-6922

or 401 Linden Street, 1st Floor
MAC D4004-017,
Winston-Salem, NC 27101

Phone inquiries regarding this credit should be directed to our Standby Customer Connection Professionals

1-800-798-2815 Option 1
(Hours of Operation: 8:00 a.m. PT to 5:00 p.m. PT)

1-800-776-3862 Option 2
(Hours of Operation: 8:00 a.m. EST to 5:30 p.m. EST)

Each page of this multipage document is an integral part
of this Irrevocable Standby Letter of Credit Number **IS0153409U**