UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re Optim Energy, LLC, et al.

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	NO	Exhibit A
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	YES	NO	
Schedule of Professional Fees Paid	MOR-1b	YES	NO	
Copies of bank statements		NO	NO	
Cash disbursements journals		NO	NO	
Statement of Operations	MOR-2	YES	NO	Exhibit B
Balance Sheet	MOR-3	YES	NO	Exhibit C
Status of Postpetition Taxes	MOR-4	YES	NO	
Copies of IRS Form 6123 or payment receipt		NO	NO	
Copies of tax returns filed during reporting period		NO	NO	
Summary of Unpaid Postpetition Debts	MOR-4	YES	NO	
Listing of aged accounts payable	MOR-4	YES	NO	Exhibit D
Accounts Receivable Reconciliation and Aging	MOR-5	YES	NO	
Debtor Questionnaire	MOR-5	YES	NO	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date: 8/8/14

Signature of Joint Debtor — Date

Signature of Authorized Individual* — Date

Printed Name of Authorized Individual — Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if the debtor is a partnership; a manager or member if the debtor is a limited liability company.

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	**See FORM MOR-1a**				**See Attached Exhibit A**		**See Attached Exhibit A**	
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS								
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE, & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW *								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS								
NET CASH FLOW								
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH								

*COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	**See Attached Exhibit A**
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	$ -

Debtors' Notes:

OEM 1, LLC, Optim Energy Marketing, LLC, Optim Energy Generation, LLC, and Optim Energy Twin Oaks GP, LLC are non-operating entities and do not maintain bank accounts. As such, for any given calendar year quarter, the aformentioned Debtors will each have $0.00 in disbursements. For purposes of calculating U.S. Trustee quarterly fees, all disbursements shown relate to the other Debtors.

EXHIBIT A

Optim Energy Twin Oaks LP
Schedule of Cash Receipts and Disbursements

	June 2014		Cumulative Filing to Date	
	Actual [1] Total	Budget [2] Total	Actual Total	Budget Total
I. Receipts				
Net Power Generation	$ 7,840,637	$ 7,547,080	$ 37,194,163	$ 36,137,042
Other	-	-	40	211,971
Total Receipts	7,840,637	7,547,080	37,194,203	36,349,013
II. Disbursements				
a) Operating Expenses				
Variable	5,934,174	5,970,362	19,223,621	24,543,320
Fixed	1,919,435	1,462,768	8,643,629	10,040,355
Capital Expenditures	228,676	102,500	930,287	1,953,457
	8,082,285	7,535,630	28,797,536	36,537,131
b) Non-Operating/Restructuring				
Lender Professional Fees	-	-	-	-
Debtor Professional Fees	-	-	-	-
DIP Interest & Fees	-	-	-	-
US Trustee Fees	-	-	-	-
Critical Vendor Payments	-	-	350,468	-
	-	-	350,468	-
Total Disbursements	8,082,285	7,535,630	29,148,004	36,537,131
III. Net Change in Cash Before Financing	(241,647)	11,450	8,046,199	(188,118)
IV. Beginning Cash	472,228	50,000	42,567	50,475
Net Change in Cash	(241,647)	11,450	8,046,199	(188,118)
Net Intercompany Transaction [3]	(10,944)	(11,450)	(7,869,128)	187,643
DIP Draw (Paydown)	-	-	-	-
LC Cash Collateral Refund (Sweep)	-	-	-	-
Ending Cash Balance	$ 219,637	$ 50,000	$ 219,637	$ 50,000

[1] Except for the intercompany arrangements described in footnote 3 below, the receipts and disbursements represent actual cash activity from the bank statement of Optim Energy Twin Oaks, LP for the period covered under this operating report.

[2] Based on the approved 13-week cash flow budget.

[3] In the normal course of business, Optim Energy, LLC ("Optim") receives revenues earned by Optim Energy Altura Cogen, LLC, Optim Energy Cedar Bayou 4, LLC, and Optim Energy Twin Oaks LP (together, the "Operating Subsidiaries") into a single deposit account. Optim then transfers funds from the deposit account into the Optim distribution account and the Operating Subsidiaries' local checking accounts for distribution to vendors. The Debtors' were given approval to continue these intercompany transactions post-petition in the Final Order (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 140]. Twin Oaks June net intercompany transaction is comprised of the following:

Cash Receipts to Optim	$ (7,840,637)
Transfers from Optim	7,829,694
	$ (10,944)

EXHIBIT A

Optim Energy Altura Cogen, LLC
Schedule of Cash Receipts and Disbursements

	June 2014		Cumulative Filing to Date	
	Actual [1] Total	Budget [2] Total	Actual Total	Budget Total
I. Receipts				
Net Power Generation	$ 2,679,151	$ 2,887,326	$ 20,510,386	$ 19,895,240
Other	-	-	-	-
Total Receipts	2,679,151	2,887,326	20,510,386	19,895,240
II. Disbursements				
a) Operating Expenses				
Variable	420	3,000	7,536	15,000
Fixed	747,342	327,288	3,028,404	3,795,161
Capital Expenditures	249,271	377,129	1,346,343	3,177,355
	997,033	707,417	4,382,283	6,987,516
b) Non-Operating/Restructuring				
Lender Professional Fees	-	-	-	-
Debtor Professional Fees	-	-	-	-
DIP Interest & Fees	-	-	-	-
US Trustee Fees	-	-	-	-
Critical Vendor Payments	-	-	138,446	-
	-	-	138,446	-
Total Disbursements	997,033	707,417	4,520,729	6,987,516
III. Net Change in Cash Before Financing	1,682,118	2,179,909	15,989,657	12,907,724
IV. Beginning Cash	280,927	50,000	109,165	124,982
Net Change in Cash	1,682,118	2,179,909	15,989,657	12,907,724
Net Intercompany Transaction [3]	(1,564,829)	(2,179,909)	(15,700,605)	(12,982,706)
DIP Draw (Paydown)	-	-	-	-
LC Cash Collateral Refund (Sweep)	-	-	-	-
Ending Cash Balance	$ 398,216	$ 50,000	$ 398,216	$ 50,000

[1] Except for the intercompany arrangements described in footnote 3 below, the receipts and disbursements represent actual cash activity from the bank statement of Optim Energy Altura Cogen, LLC for the period covered under this operating report.

[2] Based on the approved 13-week cash flow budget.

[3] In the normal course of business, Optim Energy, LLC ("Optim") receives revenues earned by Optim Energy Altura Cogen, LLC, Optim Energy Cedar Bayou 4, LLC, and Optim Energy Twin Oaks LP (together, the "Operating Subsidiaries") into a single deposit account. Optim then transfers funds from the deposit account into the Optim distribution account and the Operating Subsidiaries' local checking accounts for distribution to vendors. The Debtors' were given approval to continue these intercompany transactions post-petition in the Final Order (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 140]. Altura Cogen June net intercompany transaction is comprised of the following:

Cash Receipts to Optim	$ (2,679,151)
Transfers from Optim	1,114,322
	$ (1,564,829)

EXHIBIT A

Optim Energy Cedar Bayou 4, LLC
Schedule of Cash Receipts and Disbursements

	June 2014		Cumulative Filing to Date	
	Actual [1] Total	Budget [2] Total	Actual Total	Budget Total
I. Receipts				
Net Power Generation	$ 810,336	$ 862,457	$ 4,796,436	$ 7,172,016
Other	-	-	-	-
Total Receipts	810,336	862,457	4,796,436	7,172,016
II. Disbursements				
a) Operating Expenses				
Variable	9,427	2,000	23,332	10,000
Fixed	460,140	313,437	1,722,193	1,929,672
Capital Expenditures	-	-	207,158	764,400
	469,566	315,437	1,952,683	2,704,072
b) Non-Operating/Restructuring				
Lender Professional Fees	-	-	-	-
Debtor Professional Fees	-	-	-	-
DIP Interest & Fees	-	-	-	-
US Trustee Fees	-	-	-	-
Critical Vendor Payments	-	-	-	-
	-	-	-	-
Total Disbursements	469,566	315,437	1,952,683	2,704,072
III. Net Change in Cash Before Financing	340,770	547,020	2,843,754	4,467,944
IV. Beginning Cash	43,777	50,000	44,046	44,897
Net Change in Cash	340,770	547,020	2,843,754	4,467,944
Net Intercompany Transaction [3]	(331,536)	(547,020)	(2,834,789)	(4,462,840)
DIP Draw (Paydown)	-	-	-	-
LC Cash Collateral Refund (Sweep)	-	-	-	-
Ending Cash Balance	$ 53,010	$ 50,000	$ 53,010	$ 50,000

[1] Except for the intercompany arrangements described in footnote 3 below, the receipts and disbursements represent actual cash activity from the bank statement of Optim Energy Cedar Bayou 4, LLC for the period covered under this operating report.

[2] Based on the approved 13-week cash flow budget.

[3] In the normal course of business, Optim Energy, LLC ("Optim") receives revenues earned by Optim Energy Altura Cogen, LLC, Optim Energy Cedar Bayou 4, LLC, and Optim Energy Twin Oaks LP (together, the "Operating Subsidiaries") into a single deposit account. Optim then transfers funds from the deposit account into the Optim distribution account and the Operating Subsidiaries' local checking accounts for distribution to vendors. The Debtors' were given approval to continue these intercompany transactions post-petition in the Final Order (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 140]. Cedar Bayou 4 June net intercompany transaction is comprised of the following:

Cash Receipts to Optim	$ (810,336)
Transfers from Optim	478,800
	$ (331,536)

EXHIBIT A

Optim Energy, LLC
Schedule of Cash Receipts and Disbursements

	June 2014		Cumulative Filing to Date	
	Actual [1] Total	Budget [2] Total	Actual Total	Budget Total
I. Receipts				
Net Power Generation	$ -	$ -	$ -	$ -
Other	1,867	-	91,728	-
Total Receipts	1,867	-	91,728	-
II. Disbursements				
a) Operating Expenses				
Variable	-	-	-	-
Fixed	3,007,693	3,028,942	4,532,072	5,347,746
Capital Expenditures	-	-	-	-
	3,007,693	3,028,942	4,532,072	5,347,746
b) Non-Operating/Restructuring				
Lender Professional Fees	668,935	738,693	1,827,721	4,498,693
Debtor Professional Fees	1,242,482	1,244,363	2,609,690	2,663,399
Pre-Petition Debt Interest & Fees	-	-	28,860	-
DIP Interest & Fees	3,508	3,333	413,517	1,239,500
US Trustee Fees	-	-	28,925	30,000
Critical Vendor Payments	-	-	-	1,250,000
	1,914,925	1,986,390	4,908,713	9,681,592
Total Disbursements	4,922,618	5,015,331	9,440,784	15,029,338
III. Net Change in Cash Before Financing	(4,920,750)	(5,015,331)	(9,349,057)	(15,029,338)
IV. Beginning Cash	21,287,747	15,808,374	5,899,254	5,902,856
Net Change in Cash	(4,920,750)	(5,015,331)	(9,349,057)	(15,029,338)
Net Intercompany Transaction [3]	1,907,309	2,738,379	26,404,523	17,257,903
DIP Draw (Paydown)	-	-	-	5,400,000
LC Cash Collateral Refund (Sweep)	4,680,415	-	-	-
Ending Cash Balance	$ 22,954,721	$ 13,531,422	$ 22,954,721	$ 13,531,422

[1] Except for the intercompany arrangements described in footnote 3 below, the receipts and disbursements represent actual cash activity from the bank statement of Optim Energy, LLC for the period covered under this operating report.

[2] Based on the approved 13-week cash flow budget.

[3] In the normal course of business, Optim Energy, LLC ("Optim") receives revenues earned by Optim Energy Altura Cogen, LLC, Optim Energy Cedar Bayou 4, LLC, and Optim Energy Twin Oaks LP (together, the "Operating Subsidiaries") into a single deposit account. Optim then transfers funds from the deposit account into the Optim distribution account and the Operating Subsidiaries' local checking accounts for distribution to vendors. The Debtors' were given approval to continue these intercompany transactions post-petition in the Final Order (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 140]. Optim's June net intercompany transaction is comprised of the following:

Altura Cogen - Cash Receipts	$ 2,679,151
CB4 - Cash Receipts	810,336
Twin Oaks - Cash Receipts	7,840,637
Transfer to Altura Cogen	(1,114,322)
Transfer to CB4	(478,800)
Transfer to Twin Oaks	(7,829,694)
	$ 1,907,309

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		Payroll		Tax		Other	
	See Debtors' Notes Below							
BALANCE PER BOOKS								
BANK BALANCE								
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)								
OTHER (ATTACH EXPLANATION)								
ADJUSTED BANK BALANCE *								
* Adjusted bank balance must equal								
balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

Debtors' Notes:

Per agreement with the U.S. Trustee, the Debtors are providing the following bank account information in response to the bank reconciliation requested in this FORM MOR-1a.

		ENDING BALANCE		
BANK ACCOUNTS	**ACCT. #**	**BOOK**	**BANK**	**ATTESTATION**
Optim Energy, LLC - Wells Fargo Checking Account	x3619	$ 86,243	$ 86,243	Bank balance has been reconciled to Debtors' books.
Optim Energy, LLC - Wells Fargo Sweep Account	x5275	22,809,574	22,809,574	Bank balance has been reconciled to Debtors' books.
Optim Energy, LLC - Wells Fargo Deposit Account	x5275	599	599	Bank balance has been reconciled to Debtors' books.
Optim Energy, LLC - Wells Fargo Utility Deposit Account	x1037	58,305	58,305	Bank balance has been reconciled to Debtors' books.
Optim Energy Cedar Bayou 4, LLC - Wells Fargo Checking Account	x3627	53,010	53,010	Bank balance has been reconciled to Debtors' books.
Optim Energy Altura Cogen, LLC - Wells Fargo Checking Account	x3643	106,002	398,216	Bank balance has been reconciled to Debtors' books.
Optim Energy Altura Cogen, LLC - Petty Cash	n/a	2,500	n/a	No bank balance - petty cash on hand at plant.
Optim Energy Twin Oaks, LP - Wells Fargo Checking Account	x3635	50,200	219,637	Bank balance has been reconciled to Debtors' books.
Optim Energy Twin Oaks, LP - Petty Cash	n/a	2,500	n/a	No bank balance - petty cash on hand at plant.
TOTAL		**$ 23,168,933**	**$ 23,625,584**	

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Barclays Capital, Inc.	2/12/14 - 3/31/14	105,933.15	Optim Energy, LLC	W00271	5/16/2014	100,000.00	5,933.15	100,000.00	5,933.15
Barclays Capital, Inc.	April 2014	105,666.74	Optim Energy, LLC	W00288	6/18/2014	100,000.00	5,666.74	200,000.00	11,599.89
Bracewell & Giuliani LLP	2/12/14 - 3/31/14	1,019,869.79	Optim Energy, LLC	W00276	5/23/2014	1,015,789.86	4,079.93	1,015,789.86	4,079.93
Bracewell & Giuliani LLP	April 2014	824,981.58	Optim Energy, LLC	W00296	6/26/2014	791,978.40	33,003.18	1,807,768.26	37,083.11
Morris, Nichols, Arsht & Tunnell LLP	2/12/14 - 3/31/14	119,899.69	Optim Energy, LLC	W00289	6/18/2014	114,783.20	5,116.49	114,783.20	5,116.49
Morris, Nichols, Arsht & Tunnell LLP	April 2014	64,445.63	Optim Energy, LLC	W00290	6/18/2014	63,684.80	760.83	178,468.00	5,877.32
Prime Clerk, LLC	2/12/14 - 2/28/14	23,644.48	Optim Energy, LLC	W00254	3/12/2014	14,493.00	9,151.48	14,493.00	9,151.48
Prime Clerk, LLC	March 2014	14,578.26	Optim Energy, LLC	W00261	4/21/2014	9,338.50	5,239.76	23,831.50	14,391.24
Prime Clerk, LLC	April 2014	10,714.65	Optim Energy, LLC	W00272	5/16/2014	6,840.00	3,874.65	30,671.50	18,265.89
Prime Clerk, LLC	May 2014	18,118.63	Optim Energy, LLC	W00283	6/18/2014	10,396.00	7,722.63	41,067.50	25,988.52
Protiviti Inc.	2/1/14 - 2/11/14	57,880.05	Optim Energy, LLC	W00258	4/4/2014	57,832.00	48.05	57,832.00	48.05
Protiviti Inc.	2/12/14 - 3/31/14	134,588.03	Optim Energy, LLC	W00275	5/20/2014	133,376.80	1,211.23	191,208.80	1,259.28
Protiviti Inc.	April 2014	109,369.67	Optim Energy, LLC	W00287	6/18/2014	107,696.80	1,672.87	298,905.60	2,932.15

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STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	See Attached Exhibit B	
Less: Returns and Allowances		
Net Revenue	$ -	$ -
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold	$ -	$ -
Gross Profit	$ -	$ -
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation	$ -	$ -
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	$ -	$ -
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	$ -	$ -
REORGANIZATION ITEMS		
Professional Fees		
U.S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses	$ -	$ -
Income Taxes		
Net Profit (Loss)	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).

Debtors' Notes:

OEM 1, LLC, Optim Energy Generation, LLC, and Optim Energy Twin Oaks GP, LLC are non-operating entities and therefore not listed on the statement of operations.

EXHIBIT B

Optim Energy, LLC, et al.
Consolidated Statement of Operations
June 2014

	Optim Energy Twin Oaks, LP	Optim Energy Altura Cogen, LLC	Optim Energy Cedar Bayou 4, LLC	Optim Energy, LLC	Optim Energy Marketing, LLC	Consolidated Total
Operating Revenues	$ 9,331,282	$ 17,621,108	$ 2,918,408	$ -	$ -	$ 29,870,798
Operating Expenses						
Fuel costs	5,418,562	15,252,772	2,110,962	-	(2,153,664)	20,628,632
Variable operations and maintenance	201,123	105,250	-	-	-	306,373
Maintenance parts and services	495,420	276,092	19,308	-	-	790,819
Consumables	5,574	11,346	-	-	-	16,920
Utilities	(35,093)	-	20,568	-	-	(14,525)
Labor	666,835	375,106	156,227	-	-	1,198,168
Environmental, safety and security	9,117	1,300	12,704	167	-	23,287
Employee and community relations	1,326	2,429	-	3,500	-	7,256
Training and travel	13,856	2,121	936	-	-	16,914
Office expenses	6,963	4,655	1,537	1,254	-	14,409
Communications	8,773	731	500	1,255	-	11,260
Vehicles	9,690	2,235	-	-	-	11,925
Permit fees	30,469	-	-	4,425	-	34,894
Building and grounds	8,927	185,785	7,793	-	-	202,505
Property taxes	(1,004,248)	230,000	175,000	-	-	(599,248)
Insurance	109,098	101,374	14,998	10,691	-	236,161
Professional services	67,490	30,000	50,096	9,821	-	157,408
Administration	41,987	1,131	14,721	368,676	-	426,516
Operator expenses	53,706	42,773	-	-	-	96,479
Energy manager fee	-	-	-	-	-	-
Depreciation expense	1,008,804	1,469,534	619,630	-	-	3,097,968
Interest expense	19,233	-	-	(6,149,794)	-	(6,130,562)
Total Expenses	7,137,613	18,094,634	3,204,981	(5,750,005)	(2,153,664)	20,533,559
Income (Loss) from Operations	2,193,670	(473,527)	(286,573)	5,750,005	2,153,664	9,337,239
Reorganization Costs	-	-	-	3,538,560	-	3,538,560
Net Income (Loss)	$ 2,193,670	$ (473,527)	$ (286,573)	$ 2,211,446	$ 2,153,664	$ 5,798,680

EXHIBIT B

Optim Energy, LLC, et al.
Consolidated Statement of Operations
Cumulative Filing to Date

	Optim Energy Twin Oaks, LP	Optim Energy Altura Cogen, LLC	Optim Energy Cedar Bayou 4, LLC	Optim Energy, LLC	Optim Energy Marketing, LLC	Consolidated Total
Operating Revenues	$ 33,547,850	$ 87,918,021	$ 10,275,615	$ -	$ -	$ 131,741,486
Operating Expenses						
Fuel costs	21,085,540	73,014,311	6,001,826	-	(2,169,191)	97,932,485
Variable operations and maintenance	762,209	556,049	-	5,304	-	1,323,561
Maintenance parts and services	4,889,621	950,876	336,257	-	-	6,176,753
Consumables	19,149	64,963	-	-	-	84,113
Utilities	145,264	6,431	158,251	-	-	309,946
Labor	3,629,959	1,929,414	725,591	(2,124)	-	6,282,839
Environmental, safety and security	64,409	24,735	39,143	768	-	129,054
Employee and community relations	10,517	7,196	-	94,814	-	112,527
Training and travel	44,023	198,682	86,420	-	-	329,126
Office expenses	27,208	30,102	3,093	7,631	-	68,033
Communications	34,755	26,141	1,797	5,285	-	67,979
Vehicles	32,835	6,629	-	-	-	39,464
Permit fees	135,893	681	-	20,387	-	156,961
Building and grounds	61,326	667,100	113,469	-	-	841,895
Property taxes	(500,487)	1,059,643	806,250	-	-	1,365,406
Insurance	531,803	501,563	58,601	52,530	-	1,144,497
Professional services	304,656	146,588	208,448	50,972	-	710,663
Administration	43,930	3,115	65,825	1,660,457	-	1,773,328
Operator expenses	243,679	189,794	-	-	-	433,473
Energy manager fee	-	-	-	-	-	-
Depreciation expense	3,500,804	7,023,330	2,854,286	-	-	13,378,420
Interest expense	19,233	-	-	1,154,281	-	1,173,514
Total Expenses	35,086,325	86,407,343	11,459,256	3,050,304	(2,169,191)	133,834,037
Income (Loss) from Operations	(1,538,475)	1,510,678	(1,183,641)	(3,050,304)	2,169,191	(2,092,552)
Loss on Impairment of Twin Oaks Plant	383,810,796	-	-	-	-	383,810,796
Reorganization Costs	-	-	-	9,951,216	-	9,951,216
Net Income (Loss)	$ (385,349,271)	$ 1,510,678	$ (1,183,641)	$ (13,001,520)	$ 2,169,191	$ (395,854,564)

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	**See Attached Exhibit C**	
Restricted Cash and Cash Equivalents (see continuation sheet)		
Accounts Receivable (Net)		
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	$ -	$ -
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	$ -	$ -
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)		
TOTAL OTHER ASSETS	$ -	$ -
TOTAL ASSETS	**$ -**	**$ -**

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)		
TOTAL POSTPETITION LIABILITIES	$ -	$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)		
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES	$ -	$ -
TOTAL LIABILITIES	$ -	$ -
OWNER EQUITY		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-petition		
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	**$ -**	**$ -**

*"Insider" is defined in 11 U.S.C. Section 101(31).

Debtors' Notes:

Management does not maintain and, to the best of their knowledge, is not aware of any financial statements or any financial activity related to OEM 1, LLC.

EXHIBIT C

Optim Energy, LLC, et al.
Consolidated Balance Sheet
February 12, 2014

	Optim Energy Twin Oaks, LP	Optim Energy Altura Cogen, LLC	Optim Energy Cedar Bayou 4, LLC	Optim Energy, LLC	Optim Energy Twin Oaks GP, LLC	Optim Energy Generation, LLC	Optim Energy Marketing, LLC	Eliminations	Consolidated Total
ASSETS									
Cash and cash equivalents	$ 44,728	$ 49,146	$ 41,353	$ 5,660,872	$ -	$ -	$ -	$ -	$ 5,796,100
Accounts receivable	12,892,753	5,744,289	1,369,314	-	-	-	-	-	20,006,356
Accounts receivable - other	-	-	-	-	-	-	-	-	-
Inventory	4,568,963	7,606,072	886,685	-	-	-	-	-	13,061,720
Intangible assets, net of amortization	-	8,237,578	-	-	-	-	-	-	8,237,578
Derivative asset	-	-	-	-	-	-	82,884	-	82,884
Other current assets	1,894,056	969,828	3,732,660	345,684	-	-	-	-	6,942,228
Total current assets	19,400,501	22,606,913	6,030,011	6,006,557	-	-	82,884	-	54,126,866
Plant in service	612,486,590	265,107,963	215,813,516	-	-	-	-	-	1,093,408,069
Less: Accumulated depreciation	(127,013,362)	(85,283,357)	(34,041,595)	-	-	-	-	-	(246,338,315)
Property, plant and equipment, net	485,473,228	179,824,606	181,771,920	-	-	-	-	-	847,069,754
LT Intangible assets, net of amortization	-	41,986,632	-	-	-	-	-	-	41,986,632
Allowance inventory	-	14,864,342	-	-	-	-	-	-	14,864,342
Derivative instruments	-	-	-	-	-	-	-	-	-
Other deferred charges	-	-	3,592,218	31,931	-	-	-	(31,931)	3,592,218
Intercompany receivable	127,501,072	19,355,713	-	-	-	-	68,175,991	(215,032,777)	-
Investments in subsidiaries	-	-	-	1,081,927,239	705,160	995,538,350	-	(2,078,170,748)	-
TOTAL ASSETS	$ 632,374,800	$ 278,638,207	$ 191,394,150	$ 1,087,965,726	$ 705,160	$ 995,538,350	$ 68,258,875	$(2,293,235,456)	$ 961,639,812
LIABILITIES AND MEMBERS' CAPITAL									
Accounts payable and accrued liabilities	$ 8,992,019	$ 3,746,666	$ 450,884	$ 475,524	$ -	$ -	$ -	$ -	$ 13,665,094
Accrued interest and taxes	1,801,759	712,203	243,750	-	-	-	-	-	2,757,712
Derivative liability	-	-	-	-	-	-	114,260	-	114,260
Other current liabilities	385,045	179,885	454,951	3,762,859	-	-	-	-	4,782,740
Intercompany payable	-	-	136,399,146	69,555,024	102	9,078,504	-	(215,032,777)	-
Total current liabilities	11,178,823	4,638,754	137,548,732	73,793,408	102	9,078,504	114,260	(215,032,777)	21,319,806
Long term debt	-	-	-	712,000,000	-	-	-	-	712,000,000
Asset retirement obligations	4,910,631	15,010,651	2,529,385	-	-	-	-	-	22,450,667
Deferred income taxes	-	-	-	1,615,365	-	-	-	(31,931)	1,583,434
Other deferred credits	-	1,656,780	-	-	-	-	-	-	1,656,780
Total other liabilities	4,910,631	16,667,431	2,529,385	713,615,365	-	-	-	(31,931)	737,690,882
Liabilities subject to compromise	-	-	-	-	-	-	-	-	-
Total liabilities	16,089,454	21,306,185	140,078,117	787,408,773	102	9,078,504	114,260	(215,064,708)	759,010,687
Members' capital	616,285,346	257,332,021	51,316,033	300,556,953	705,059	986,459,845	68,144,615	(2,078,170,748)	202,629,125
TOTAL LIABILITIES AND MEMBERS' CAPITAL	$ 632,374,800	$ 278,638,207	$ 191,394,150	$ 1,087,965,726	$ 705,160	$ 995,538,350	$ 68,258,875	$(2,293,235,456)	$ 961,639,812

EXHIBIT C

Optim Energy, LLC, et al.
Consolidated Balance Sheet
June 30, 2014

	Optim Energy Twin Oaks, LP	Optim Energy Altura Cogen, LLC	Optim Energy Cedar Bayou 4, LLC	Optim Energy, LLC	Optim Energy Twin Oaks GP, LLC	Optim Energy Generation, LLC	Optim Energy Marketing, LLC	Eliminations	Consolidated Total
ASSETS									
Cash and cash equivalents	$ 52,700	$ 108,502	$ 53,010	$ 22,954,721	$ -	$ -	$ -	$ -	$ 23,168,933
Accounts receivable	9,788,650	4,020,869	799,946	-	-	-	-	-	14,609,465
Accounts receivable - other	-	-	-	-	-	-	-	-	-
Inventory	4,636,354	21,793,743	1,132,863	-	-	-	-	-	27,562,960
Intangible assets, net of amortization	-	47,061,568	(36,483)	-	-	-	-	-	47,025,086
Derivative asset	-	-	-	-	-	-	-	-	-
Other current assets	2,667,412	1,947,114	3,337,634	111,480	-	-	-	-	8,063,640
Total current assets	17,145,116	74,931,797	5,286,971	23,066,201	-	-	-	-	120,430,084
Plant in service	229,590,283	268,189,888	216,269,005	-	-	-	-	-	714,049,176
Less: Accumulated depreciation	(130,514,167)	(93,708,035)	(36,859,398)	-	-	-	-	-	(261,081,600)
Property, plant and equipment, net	99,076,116	174,481,853	179,409,607	-	-	-	-	-	452,967,576
LT Intangible assets, net of amortization	-	-	-	-	-	-	-		-
Allowance inventory	-	-	-	-	-	-	-		-
Derivative instruments	-	-	-	-	-	-	2,137,815		2,137,815
Other deferred charges	-	-	3,544,798	31,931	-	-	-	(31,931)	3,544,798
Intercompany receivable	134,122,365	33,868,090	-	-	-	-	68,175,991	(236,166,447)	-
Investments in subsidiaries	-	-	-	1,081,927,239	705,160	995,538,350	-	(2,078,170,748)	-
TOTAL ASSETS	$ 250,343,597	$ 283,281,741	$ 188,241,375	$ 1,105,025,371	$ 705,160	$ 995,538,350	$ 70,313,806	$(2,314,369,126)	$ 579,080,273
LIABILITIES AND MEMBERS' CAPITAL									
Current debt	$ -	$ -	$ -	$ 712,000,000	$ -	$ -	$ -	$ -	$ 712,000,000
Accounts payable and accrued liabilities	4,069,462	1,288,813	16,880	2,359,504	-	-	-	-	7,734,658
Accrued interest and taxes	1,052,313	1,379,730	1,050,000	-	-	-	-	-	3,482,042
Derivative liability	-	-	-	-	-	-	-	-	-
Other current liabilities	1,463,927	4,068,350	450,097	7,983,500	-	-	-	-	13,965,874
Intercompany payable	-	-	133,592,886	93,494,955	102	9,078,504	-	(236,166,447)	-
Total current liabilities	6,585,701	6,736,893	135,109,863	815,837,959	102	9,078,504	-	(236,166,447)	737,182,575
Long term debt	-	-	-	-	-	-	-	-	-
Asset retirement obligations	5,010,413	15,240,621	2,572,385	-	-	-	-	-	22,823,419
Deferred income taxes	-	-	-	1,614,004	-	-	-	(31,931)	1,582,073
Other deferred credits	-	1,724,170	-	-	-	-	-	-	1,724,170
Total other liabilities	5,010,413	16,964,790	2,572,385	1,614,004	-	-	-	(31,931)	26,129,661
Liabilities subject to compromise	7,811,408	737,359	426,735	16,613	-	-	-		8,992,114
Total liabilities	19,407,521	24,439,041	138,108,984	817,468,575	102	9,078,504	-	(236,198,378)	772,304,349
Members' capital	230,936,075	258,842,699	50,132,392	287,556,795	705,059	986,459,845	70,313,806	(2,078,170,748)	(193,224,077)
TOTAL LIABILITIES AND MEMBERS' CAPITAL	$ 250,343,597	$ 283,281,741	$ 188,241,375	$ 1,105,025,371	$ 705,160	$ 995,538,350	$ 70,313,806	$(2,314,369,126)	$ 579,080,273

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 of payment receipt to verify payment of deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding						$ -
FICA - Employee						-
FICA - Employer						-
Unemployment						-
Income						-
Other:_____						-
Total Federal Taxes	$ -	$ -	$ -			$ -
State and Local						
Withholding						$ -
Sales & Use Tax	3,467	11,705	(13,164)	6/18 & 6/19	ACH	2,008
Excise						-
Unemployment						-
Real Property	2,092,143	580,000	-			2,672,143
Personal Property						-
Other:_____						-
Total State and Local	$ 2,095,610	$ 591,705	$ (13,164)			$ 2,674,151
Total Taxes	**$ 2,095,610**	**$ 591,705**	**$ (13,164)**			**$ 2,674,151**

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable		$ 7,416,938	$ 313,296	$ 1,563	$ 2,861	$ 7,734,658
Wages Payable						-
Taxes Payable		2,008				2,008
Rent / Leases - Building						-
Rent / Leases - Equipment						-
Secured Debt / Adequate Protection Payments						-
Professional Fees						-
Amounts Due to Insiders*						-
Other:_____						-
Other:_____						-
Total Postpetition Debts		**$ 7,418,946**	**$ 313,296**	**$ 1,563**	**$ 2,861**	**$ 7,736,666**

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

EXHIBIT D

Optim Energy Twin Oaks, LP
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0000038 OTIS ELEVATOR, INC.							
TW30521001	6/25/2014	7/25/2014	863.84	863.84			
0000061 DXP ENTERPRISES, INC.							
6968964	6/30/2014	7/30/2014	1,665.00	1,665.00			
0000066 BUCKMAN LABORATORIES, INC.							
98190306	6/20/2014	7/20/2014	4,731.65	4,731.65			
98190357	6/23/2014	7/23/2014	4,200.00	4,200.00			
0000067 AT & T							
8587805208	6/19/2014	6/19/2014	1,578.96	1,578.96			
0000068 CINTAS CORPORATION							
637420036	6/25/2014	7/5/2014	350.81	350.81			
637420037	6/25/2014	7/5/2014	122.84	122.84			
0000090 PURVIS BEARING SERVICE, INC.							
6342640	6/6/2014	7/6/2014	480.00	480.00			
0000109 NAVASOTA VALLEY ELECTRIC COOPE							
06262014	6/26/2014	6/26/2014	25.54	25.54			
06302014	6/30/2014	6/30/2014	29,299.36	29,299.36			
0000115 REYNOLDS COMPANY							
226867400	7/1/2014	7/31/2014	2,825.12	2,825.12			
0000125 HACH COMPANY, INC.							
8891055	6/23/2014	7/23/2014	517.51	517.51			
0000126 J J KELLER AND ASSOCIATES IN							
900981193	2/5/2014	3/7/2014	2,376.09				2,376.09
0000133 VERIZON WIRELESS SOUTHWEST							
9727203188	6/19/2014	6/19/2014	2,532.45	2,532.45			
9727203189	6/19/2014	6/19/2014	(80.63)	(80.63)			
9727203190	6/19/2014	6/19/2014	1,184.21	1,184.21			
0000142 EQUIPMENT DEPOT							
50777552	6/27/2014	7/27/2014	855.18	855.18			
0000177 BRYAN HOSE AND GASKET INC							
167825	6/27/2014	7/27/2014	69.95	69.95			
167826	6/27/2014	7/27/2014	30.00	30.00			
0000178 BRYAN IRON AND METAL CO LTD							
260687	6/9/2014	7/9/2014	254.35	254.35			
260866	6/12/2014	7/12/2014	285.82	285.82			
261855	6/27/2014	7/27/2014	403.76	403.76			
261978	6/30/2014	7/30/2014	510.00	510.00			
0000188 CHEMICAL LIME							
1141423977	6/21/2014	7/21/2014	443.73	443.73			
1141424064	6/22/2014	7/22/2014	305.38	305.38			
1141424373	6/25/2014	7/25/2014	455.46	455.46			
1141424480	6/26/2014	7/26/2014	303.95	303.95			
1141424647	6/27/2014	7/27/2014	455.69	455.69			
1141424838	6/28/2014	7/28/2014	297.85	297.85			
1141424948	6/29/2014	7/29/2014	297.34	297.34			
1141425191	6/30/2014	7/30/2014	453.22	453.22			
0000190 CINCO J INC							

EXHIBIT D

Optim Energy Twin Oaks, LP
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0693761IN	6/25/2014	7/5/2014	5,814.38	5,814.38			
0000201 DAVIS STEEL SERVICES							
0090162	6/25/2014	7/25/2014	687.19	687.19			
0000223 FL SMIDTH AIRTECH INC							
299109719	6/24/2014	7/24/2014	30,000.00	30,000.00			
0000236 HI TECH INDUSTRIAL SERVICES IN							
900801	6/27/2014	7/27/2014	2,052.54	2,052.54			
901201	6/26/2014	7/26/2014	937.93	937.93			
902101	7/3/2014	8/2/2014	3,029.14	3,029.14			
0000245 HEADWATERS RESOURCES INC							
000260584	6/30/2014	7/30/2014	7,557.81	7,557.81			
000267568	6/30/2014	7/30/2014	7,159.90	7,159.90			
000272923	6/30/2014	7/30/2014	1,501.33	1,501.33			
000275397	6/30/2014	7/30/2014	1,870.48	1,870.48			
7440491	6/30/2014	7/30/2014	4,002.32	4,002.32			
7440498	6/30/2014	7/30/2014	1,385.00	1,385.00			
7440499	6/30/2014	7/30/2014	1,170.18	1,170.18			
7440500	6/30/2014	7/30/2014	30,000.00	30,000.00			
0000250 KLEEN AIR							
116199	6/18/2014	7/18/2014	276.18	276.18			
0000287 RAWSON LP							
6391455	6/20/2014	7/20/2014	296.40	296.40			
0000293 SHRIEVE CHEMICAL CO							
32019	6/30/2014	7/30/2014	8,640.00	8,640.00			
3909519	6/16/2014	7/16/2014	4,838.01	4,838.01			
3909722	6/26/2014	7/26/2014	4,843.96	4,843.96			
0000297 ST JOSEPH REG HEALTH CTR							
0000298 PUFFER SWEIVEN LP							
3553243	6/19/2014	7/19/2014	2,407.43	2,407.43			
0000319 WALNUT CREEK MINING CO							
1077140040	7/7/2014	7/17/2014	3,044,738.21	3,044,738.21			
107714041	7/7/2014	7/17/2014	20,359.32	20,359.32			
0000320 WCM GROUP INC							
55295	6/23/2014	6/24/2014	5,004.37	5,004.37			
55296	6/23/2014	6/24/2014	16,288.96	16,288.96			
55297	6/23/2014	6/24/2014	563.75	563.75			
0000321 WEGWERT WELDING SERVICE INC							
34394	6/4/2014	7/4/2014	169.19	169.19			
0000333 FROST CRUSHED STONE CO. INC							
36616	6/24/2014	6/24/2014	14,929.93	14,929.93			
36701	7/1/2014	7/1/2014	16,612.07	16,612.07			
0000351 CARLILE ENTERPRISES INC.							
063014	6/30/2014	7/15/2014	5,000.00	5,000.00			
0000457 PRAXAIR DISTRIBUTION INC							
49537991	5/30/2014	6/29/2014	527.72	527.72			
49571723	6/3/2014	7/3/2014	(252.00)	(252.00)			
49571724	6/3/2014	7/3/2014	252.00	252.00			

EXHIBIT D

Optim Energy Twin Oaks, LP
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
49759639	6/23/2014	7/23/2014	274.11	274.11			
49790859	6/27/2014	7/27/2014	111.00	111.00			
49790860	6/27/2014	7/27/2014	17.85	17.85			
49790862	6/27/2014	7/27/2014	507.50	507.50			
49790863	6/27/2014	7/27/2014	240.00	240.00			
49846672	7/7/2014	8/6/2014	96.92	96.92			
0000507 THE EADS COMPANY							
923939	6/20/2014	7/20/2014	6,492.21	6,492.21			
924636	6/26/2014	7/26/2014	36.94	36.94			
0000528 EMERSON PROCESS MANAGEMENT POW							
9049403	6/19/2014	7/19/2014	26,172.00	26,172.00			
0000918 CIRCUIT BREAKER SALES & REPAIR							
19381A	6/26/2014	7/26/2014	1,200.00	1,200.00			
19381B	6/26/2014	7/26/2014	3,150.00	3,150.00			
0001034 3 ""B"" DOZER SERVICE							
2339	7/1/2014	7/1/2014	55,551.82	55,551.82			
2355	7/3/2014	7/3/2014	5,520.00	5,520.00			
0001143 COBRA EQUIPMENT RENTALS LLC DB							
84685	6/23/2014	7/23/2014	162.70	162.70			
0001151 CAPSTONE MECHANICAL LP							
007444	6/30/2014	7/30/2014	1,314.16	1,314.16			
ALIMAK Alimak Hek, Inc.							
64251	6/25/2014	7/25/2014	1,204.00	1,204.00			
64450	6/27/2014	7/27/2014	15,721.92	15,721.92			
64451	6/27/2014	7/27/2014	9,360.18	9,360.18			
64495	6/30/2014	7/30/2014	2,617.06	2,617.06			
64504	6/30/2014	7/30/2014	1,490.10	1,490.10			
64505	6/30/2014	7/30/2014	1,436.10	1,436.10			
AMMPRO Ammonia Process Safety Mgt Inc							
1006	6/26/2014	6/26/2014	600.00	600.00			
BIOAQU Bio-Aquatic Testing, Inc.							
00045651	7/9/2014	7/9/2014	1,070.00	1,070.00			
CENLIN Century Link							
06282014	6/28/2014	6/28/2014	226.30	226.30			
CINFIR Cintas FAS							
5001520070	6/30/2014	7/30/2014	425.37	425.37			
DIRENE Direct Energy Business							
1418200214	7/1/2014	7/1/2014	5,821.05	5,821.05			
FEDEXD FedEx							
269900069	6/26/2014	6/26/2014	191.68	191.68			
270620935	7/3/2014	7/3/2014	173.21	173.21			

EXHIBIT D

Optim Energy Twin Oaks, LP
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
FEDEXP FedEx							
3251050725	6/24/2014	6/24/2014	242.52	242.52			
IMPFIR Impact Fire Services							
019487	6/25/2014	7/5/2014	1,180.00	1,180.00			
JOHCOO John Cook							
06252014	7/1/2014	7/1/2014	611.90	611.90			
KEIWAL Keith Walker							
06232014	7/1/2014	7/1/2014	117.92	117.92			
LEEREE Lee Reed							
07092014	7/9/2014	7/9/2014	17.92	17.92			
MATREY Matt Reyne							
06262014	6/26/2014	6/26/2014	587.96	587.96			
MELCOO Melanie Coomer							
07012014	7/1/2014	7/1/2014	86.24	86.24			
MODSPA Modular Space Corporation							
500648738	3/30/2014	3/30/2014	484.74				484.74
MORHEI Morgan Heien							
06302014	6/30/2014	6/30/2014	1,383.30	1,383.30			
07092014	7/8/2014	7/8/2014	3,163.52	3,163.52			
MOTIND Motion Industries, Inc.							
TX22504961	6/4/2014	7/4/2014	2,531.84	2,531.84			
TX22505530	6/17/2014	7/17/2014	23.76	23.76			
TX22505651	6/18/2014	7/18/2014	171.58	171.58			
TX22505871	6/23/2014	7/23/2014	640.14	640.14			
TX22505899	6/24/2014	7/24/2014	446.75	446.75			
TX22505913	6/24/2014	7/24/2014	240.24	240.24			
TX22506059	6/26/2014	7/26/2014	336.60	336.60			
TX22506070	6/26/2014	7/26/2014	1,431.15	1,431.15			
TX22506113	6/26/2014	7/26/2014	27.86	27.86			
TX22506146	6/27/2014	7/27/2014	60.73	60.73			
TX22506152	6/27/2014	7/27/2014	72.50	72.50			
TX22506270	7/1/2014	7/31/2014	873.38	873.38			
TX22506650	7/8/2014	8/7/2014	107.42	107.42			
TX22506743	7/9/2014	8/8/2014	273.82	273.82			
TX22506744	7/9/2014	8/8/2014	1,016.84	1,016.84			
NAES NAES Corporation							
042FR34IN	7/7/2014	7/7/2014	573,527.55	573,527.55			
ADJ	6/30/2014	1/0/1900					-
1438861IN	6/30/2014	6/30/2014	30,349.30	30,349.30			
2042194IN	6/30/2014	6/30/2014	256.60	256.60			
UNITRA United Training Specialists,LL							
265	6/19/2014	6/19/2014	7,255.21	7,255.21			
Total			**4,069,461.60**	**4,066,600.77**	**-**	**-**	**2,860.83**

NOTE: The two past-due invoices were either received late or came due right at the time of the last June check run; they were subsequently paid at the next check run on July 16.

EXHIBIT D

Optim Energy Altura Cogen, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0000037 MCMASTER-CARR SUPPLY COMPANY							
85886791	5/19/2014	5/19/2014	310.54		310.54		
89407732	6/13/2014	6/13/2014	385.04	385.04			
90473122	6/23/2014	6/23/2014	35.66	35.66			
91690773	6/30/2014	6/30/2014	895.65	895.65			
92085684	7/2/2014	7/2/2014	87.40	87.40			
0000041 SAFETY-KLEEN SYSTEMS INC							
64150763	6/25/2014	6/25/2014	1,018.00	1,018.00			
0000125 HACH COMPANY, INC.							
8882702	6/17/2014	7/17/2014	98.17	98.17			
0000129 H AND E HI LIFT							
91686824	6/11/2014	7/11/2014	2,474.87	2,474.87			
91688579	6/12/2014	7/12/2014	1,323.36	1,323.36			
91707793	6/26/2014	7/26/2014	1,036.67	1,036.67			
91711940	6/29/2014	7/29/2014	2,008.04	2,008.04			
0000457 PRAXAIR DISTRIBUTION INC							
49715268	6/20/2014	7/20/2014	721.93	721.93			
0000513 EXPLORER TECHNOLOGY GROUP							
2006591	6/19/2014	7/19/2014	285.00	285.00			
0000522 AUSTIN INDUSTRIAL MAINTENANCE							
841408453	6/19/2014	7/19/2014	2,257.90	2,257.90			
841409196	7/7/2014	8/6/2014	2,268.02	2,268.02			
841409201	7/7/2014	8/6/2014	2,099.35	2,099.35			
0000541 ACCUTEST LABORATORIES GULF COA							
T681431	7/7/2014	8/6/2014	154.00	154.00			
T681432	7/7/2014	8/6/2014	24.00	24.00			
T681752	7/7/2014	8/6/2014	154.00	154.00			
T681753	7/7/2014	8/6/2014	24.00	24.00			
T681911	7/7/2014	8/6/2014	154.00	154.00			
T681912	7/7/2014	8/6/2014	24.00	24.00			
T682139	7/7/2014	8/6/2014	24.00	24.00			
T682140	7/7/2014	8/6/2014	154.00	154.00			
0000548 TCB EXPRESS LLC							
10012	7/1/2014	7/31/2014	4,852.53	4,852.53			
0000552 GRAPHIC PRODUCTS INC							
2393937IN	6/16/2014	7/16/2014	2,148.16	2,148.16			
0000600 GE INTERNATIONAL. INC							
14105063	6/9/2014	7/9/2014	14,477.43	14,477.43			
0000608 INDUSTRIAL GROUND MAINTENANCE							
OEA405199	6/16/2014	7/16/2014	1,312.54	1,312.54			
0000645 ALLIED WASTE SERVICES #855							
000711524	3/31/2014	4/10/2014	911.71			911.71	
000719780	4/30/2014	5/10/2014	906.76		906.76		
000728191	5/31/2014	6/10/2014	1,403.76	1,403.76			
003472729	5/31/2014	6/10/2014	778.51	778.51			

EXHIBIT D

Optim Energy Altura Cogen, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0000958 EDF TRADING NORTH AMEDRICA LLC							
063014	6/30/2014	6/30/2014	579,211.69	579,211.69			
AIRGAS Airgas USA LLC							
9919475353	6/30/2014	7/30/2014	39.58	39.58			
AIRLIQ Air Liquide American Spec Gass							
55828286	6/25/2014	7/25/2014	196.61	196.61			
55964120	6/30/2014	7/30/2014	2,835.33	2,835.33			
ALETAN Alex Tan							
06252014	6/26/2014	6/26/2014	711.50	711.50			
ALLPOEH Allied Power Group LLC							
004332	6/30/2014	7/30/2014	187,123.00	187,123.00			
BRIKET Brian Ketterer							
06252014	6/30/2014	6/30/2014	684.33	684.33			
CARLEA Cart Leasing, Inc							
77964	8/1/2014	8/11/2014	975.00	975.00			
DRESSER Dresser Inc							
1291347	6/12/2014	7/12/2014	6,645.00	6,645.00			
ELETRA Electrolab Training Systems							
I045121	6/23/2014	6/23/2014	1,030.13	1,030.13			
FIRCHO First Choice Coffee Services							
FIRPRO Firetrol Protection Systems							
100325404	6/27/2014	7/7/2014	1,040.00	1,040.00			
GRALUM Gray Lumber & Hardware, Inc.							
HELCAR Helwig Carbon Products, Inc							
570638	6/26/2014	7/26/2014	3,269.20	3,269.20			
ISI Industrial Solutions, Inc.							
212397	3/16/2014	4/15/2014	651.50			651.50	
212595	4/20/2014	5/20/2014	6,315.28		6,315.28		
212831	6/15/2014	7/15/2014	3,832.00	3,832.00			
212858	6/22/2014	7/22/2014	583.35	583.35			
212859	6/22/2014	7/22/2014	3,832.00	3,832.00			
212895	6/29/2014	7/29/2014	3,832.00	3,832.00			
JORPER Jorge Perez							
06252014	6/30/2014	6/30/2014	679.41	679.41			
NAES NAES Corporation							
041FR34IN	7/2/2014	7/2/2014	339,937.14	339,937.14			
ADJ	6/30/2014	1/0/1900					-
1438859IN	6/30/2014	6/30/2014	21,678.08	21,678.08			
2041204IN	6/30/2014	6/30/2014	1,638.67	1,638.67			
NEWELE Newark Element14							
25325952	6/30/2014	7/30/2014	443.63	443.63			
25332630	7/1/2014	7/31/2014	1,390.62	1,390.62			
25334544	7/1/2014	7/31/2014	150.64	150.64			
NRGMAI NRG Maintenance Services Inc							
1800000996	6/30/2014	7/30/2014	68,873.70	68,873.70			

EXHIBIT D

Optim Energy Altura Cogen, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
OFFCHA Office Chairs Unlimited							
414067	6/19/2014	7/19/2014	999.90	999.90			
PERPOR Perma Pore LLC							
0070238CM	4/8/2014	5/8/2014	(2,948.32)		(2,948.32)		
SOUTH S South Shore Harbour							
05282014	5/28/2014	5/28/2014	500.00		500.00		
SUNREN Sunbelt Rentals, Inc.							
TECSER Tech Service Products,Inc.							
100725	6/24/2014	7/24/2014	902.68	902.68			
100831	6/27/2014	7/27/2014	59.80	59.80			
TEXMAI Texas Maintenance Services							
0034	7/4/2014	7/14/2014	2,000.00	2,000.00			
TRIBAY Trinity Bay Pipe & Supply Co.							
3019284	6/25/2014	7/25/2014	123.05	123.05			
3019340	6/26/2014	7/26/2014	435.60	435.60			
3019391	6/27/2014	7/27/2014	502.43	502.43			
UNIVAR Univar USA Inc							
HS932435	6/16/2014	7/16/2014	3,810.59	3,810.59			
UPS P UPS							
X379A254	6/21/2014	6/21/2014	17.58	17.58			
X379A264	6/28/2014	6/28/2014	1.09	1.09			
Total			**1,288,812.79**	**1,282,165.32**	**5,084.26**	**1,563.21**	**-**

NOTE: The six past-due invoices were either received late or came due right at the time of the last June check run; they were subsequently paid at the next check run on July 16.

EXHIBIT D

Optim Energy Cedar Bayou 4, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0000941 NRG TEXAS POWER LLC							
1800001071	6/30/2014	6/30/2014	6,880.29	6,880.29			
0000958 EDF TRADING NORTH AMEDRICA LLC							
063014	6/30/2014	6/30/2014	10,000.00	10,000.00			
Total			**16,880.29**	**16,880.29**	**-**	**-**	**-**

EXHIBIT D

Optim Energy, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
0000123 JACKSON WALKER L.L.P.							
1380453	6/30/2014	7/30/2014	238.00	238.00			
0000729 WELLS FARGO BANK NA							
1091796	6/30/2014	7/1/2014	2,500.00	2,500.00			
0001109 BARCLAYS CAPITAL							
043014	5/31/2014	6/1/2014	25,000.00	25,000.00			
050114A	5/15/2014	5/16/2014	25,000.00		25,000.00		
BRACEWE Bracewell & Giuliani LLP							
050114	5/1/2014	5/1/2014	249,867.54		249,867.54		
APRIL2014	6/1/2014	6/1/2014	197,994.60	197,994.60			
CASCADE CASCADE INVESTMENT LLC							
061514	6/15/2014	6/15/2014	1,162,833.06	1,162,833.06			
COMPETI COMPETITIVE POWER VENTURES INC							
22658	6/11/2014	6/11/2014	289,010.59	289,010.59			
22659	5/31/2014	5/31/2014	53,497.00	53,497.00			
22711	6/30/2014	6/30/2014	66,864.90	66,864.90			
DG MANA DG Management Advisors LLC							
063014	6/30/2014	6/30/2014	10,416.67	10,416.67			
HURON Huron Consulting Servies LLC							
063014	6/30/2014	6/30/2014	1,227.45	1,227.45			
JOSEPH JOSEPH A. BONDI							
063014	6/30/2014	6/30/2014	10,416.67	10,416.67			
MCGUIRE McGuireWoods							
060114	6/1/2014	6/1/2014	37,248.00	37,248.00			
MAY2014FEE	6/1/2014	6/1/2014	7,623.68	7,623.68			
MNA&T Morris Nichols Arsht & Tunnell							
050114	5/31/2014	5/31/2014	28,695.80	28,695.80			
053114	5/31/2014	5/31/2014	15,921.20	15,921.20			
PILLSBU Pillsbury Winthrop Shaw Pittm							
063014	6/30/2014	6/30/2014	19,437.10	19,437.10			
PRIME C PRIME CLERK							
1035-0002	6/30/2014	6/30/2014	24,742.89	24,742.89			
PROTIVI PROTIVITI, INC							
043014	5/31/2014	5/31/2014	26,924.20	26,924.20			
050114	5/1/2014	5/1/2014	33,344.20		33,344.20		
RICHARD Richard H. Fleming							
063014	6/30/2014	6/30/2014	10,416.67	10,416.67			
US TRUS U.S. Trustee Payment Center							
063014-1	6/30/2014	6/30/2014	20,000.00	20,000.00			
063014-2	6/30/2014	6/30/2014	20,000.00	20,000.00			
063014-3	6/30/2014	6/30/2014	10,400.00	10,400.00			
063014-4	6/30/2014	6/30/2014	6,500.00	6,500.00			
063014-5	6/30/2014	6/30/2014	325.00	325.00			
063014-6	6/30/2014	6/30/2014	325.00	325.00			
063014-7	6/30/2014	6/30/2014	325.00	325.00			

EXHIBIT D

Optim Energy, LLC
Accounts Payable Aging
June 30, 2014

Vendor / Invoice Number	Invoice Date	Due Date	Total	Current	31-60	61-90	91+
063014-8	6/30/2014	6/30/2014	325.00	325.00			
WARBURT ROBERT H. WARBURTON JR.							
063014	6/30/2014	6/30/2014	2,083.33	2,083.33			
Total			**2,359,503.55**	**2,051,291.81**	**308,211.74**	**-**	**-**

NOTE: The three past-due invoices represent the unpaid portion of bankruptcy-related professional fees which are generally approved by the court on a quarterly interim basis.

In re Optim Energy, LLC, et al.
Debtors

Case No. 14-10262 (BLS) Jointly Administered
Reporting Period: June 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	**Amount**	
Total Accounts Receivable at the beginning of the reporting period		$ 13,349,757
+ Amounts billed during the period	14,282,714	
- Amounts collected during the period	(13,023,006)	
Total Accounts Receivable at the end of the reporting period		$ 14,609,465

Accounts Receivable Aging	**Amount**	
0 - 30 days old	14,282,714	
31 - 60 days old	225,708	
61 - 90 days old	101,042	
91+ days old	-	
Total Accounts Receivable		$ 14,609,465
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		$ 14,609,465

DEBTOR QUESTIONNAIRE

Must be completed each month	**Yes**	**No**
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		**X**
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		**X**
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	**X**	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	**X**	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		**X**

CERTIFICATE OF SERVICE

I, William M. Alleman, Jr., certify that I am not less than 18 years of age, and that service of the foregoing **Monthly Operating Report** for the reporting period of June 2014 was caused to be made on August 8, 2014, in the manner indicated, upon the party identified below.

Date: August 8, 2014
Wilmington, DE

/s/ William M. Alleman, Jr.
William M. Alleman, Jr. (No. 5449)

BY HAND DELIVERY

Jane M. Leamy, Esquire
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 North King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801