In re OPUS SOUTH CORPORATION
Debtor

Case No. 99-11398
Reporting Period: 8/1/2010

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS											CURRENT MONTH		CUMULATIVE FILING PERIOD	
	OPEN (PRIVATE BANK)	PROF FEES	OPEN (REGIONS)	OPEN (WASHINGTON)	PAYROLL (REGIONS)	BANK	WACHOVIA	WACHOVIA	MISC.	[illegible]	[illegible]	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	338,119.33	-	(0.00)	(0.00)	-	40,861.92	108,112.95	13,379.45	78,452.46	-	-	568,826.11	0	568,909.99	0
RECEIPTS															
CASH SALES												-		-	
ACCOUNTS RECEIVABLE				-			-					-		29,515.29	
LOANS AND ADVANCES	0											-		939,619.98	
SALE OF ASSETS	-		-	-							-	-		360,858.11	
OTHER (ATTACH LIST)	-		-	-				-	17.20	-	-	17.20		1,805,467.45	
TRANSFERS (FROM DIP ACCTS)	-		-	-	-	-						-		32,126.43	
TRANSFERS (FROM NON-DIP ACCTS)	-			-	-	-	-	-				-		(630,482.31)	
TOTAL RECEIPTS	-	-	-	-	-	-	-	-	17.20	-	-	17.20	-	2,337,107.06	-
DISBURSEMENTS															
NET PAYROLL				-	-	26,022.88	-					26,022.88		686,983.68	
PAYROLL TAXES	-		-	-		-						-		264,598.46	
SALES, USE, & OTHER TAXES	-											-		20,358.89	
INVENTORY PURCHASES												-		-	
SECURED/ RENTAL/ LEASES										-		-		204,894.67	
INSURANCE	-						-					-		68,434.98	
ADMINISTRATIVE	27,465.50	-	-	-			-	-	-	-	-	27,465.50		693,874.39	
SELLING												-		-	
OTHER (ATTACH LIST)			-	-		-					-	-		40,407.78	
												-		-	
OWNER DRAW *												-		-	
TRANSFERS (TO DIP ACCTS)			-									-		3.75	
												-		-	
PROFESSIONAL FEES	-	-										-		723,904.40	
U.S. TRUSTEE QUARTERLY FEES	-											-		62,076.00	
COURT COSTS												-		-	
TOTAL DISBURSEMENTS	27,465.50	-	-	-	-	26,022.88	-	-	-	-	-	53,488.38	-	2,755,135.90	-
NET CASH FLOW	(27,465.50)	-	-	-	-	(26,022.88)	-	-	17.20	-	-	(53,471.18)	-	(418,027.86)	-
(RECEIPTS LESS DISBURSEMENTS)															
CASH - END OF MONTH	302,653.83	-	(0.00)	(0.00)	-	14,838.04	108,112.95	13,379.45	78,452.46	-	-	516,454.93	-	150,882.04	-

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

	OPEN	CLOSED	CLOSED	CLOSED	CLOSED	OPEN	FROZEN	FROZEN	FROZEN	CLOSED	PETTY CASH

THE FOLLOWING SECTION MUST BE COMPLETED

TOTAL DISBURSEMENTS	53,488.38
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	53,488.38

FORM MOR-1
(9/99)