In re OPUS SOUTH CORPORATION
Debtor

Case No. 09-11380
Reporting Period: 10/01/2009

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS										CURRENT MONTH		CUMULATIVE FILING TO DATE	
	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	799,516.35	(0.00)	(0.00)	-	(0.00)	106,203.50	13,540.90	78,289.81	-	237.53	996,792.18	0	933,482.88	
RECEIPTS														
CASH SALES											-		-	
ACCOUNTS RECEIVABLE											-		3,536.40	
LOANS AND ADVANCES	0										-		930,619.08	
SALE OF ASSETS	300.00	-	-							-	300.00		108,725.00	
OTHER (ATTACH LIST)	201,833.49	-	-			-		16.09	-	-	201,849.49		1,152,705.65	
TRANSFERS (FROM DIP ACCTS)	27,183.92	-	-	-	27,183.92				-		-		32,128.43	
TRANSFERS (FROM NON-DIP ACCTS)	-		-						-		-		(632,619.08)	
TOTAL RECEIPTS	174,949.48	-	-	-	27,183.92	-	-	16.09	-	-	202,149.49	-	1,604,095.57	-
DISBURSEMENTS														
NET PAYROLL	-	-	-	-	26,823.92	-					26,823.92		387,559.80	
PAYROLL TAXES	10,867.76	-									10,867.76		275,708.50	
SALES, USE & OTHER TAXES	-										-		20,078.89	
INVENTORY PURCHASES											-		-	
SECURED/RENTAL/LEASES			-						-		-		204,893.57	
INSURANCE	5,416.74					-					5,416.74		41,779.55	
ADMINISTRATIVE	61,635.41	-	-			62.48	123.35	-	-	110.84	61,932.08		455,864.04	
SELLING											-		-	
OTHER (ATTACH LIST)			-							-	-		40,407.78	
											-		-	
OWNER DRAW *											-		-	
TRANSFERS (TO DIP ACCTS)			-								-		3.75	
											-		-	
PROFESSIONAL FEES	362,427.64										362,427.64		362,427.64	
U.S. TRUSTEE QUARTERLY FEES	25,350.00										25,350.00		42,900.00	
COURT COSTS											-		-	
TOTAL DISBURSEMENTS	465,697.05	-	-	-	26,823.92	62.48	123.35	-	-	110.84	492,617.64	-	1,831,453.42	-
NET CASH FLOW	(290,747.57)	-	-	-	360.00	(62.48)	(123.35)	16.09	-	(110.84)	(290,468.15)	-	(227,357.85)	-
(RECEIPTS LESS DISBURSEMENTS)														
CASH - END OF MONTH	507,768.78	(0.00)	(0.00)	-	360.00	106,141.02	13,422.84	78,305.90	-	126.69	706,125.03	-	706,125.03	-
* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE														
	OPEN	CLOSED	CLOSED	CLOSED	OPEN	FROZEN	FROZEN	FROZEN	CLOSED	PETTY CASH				

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	492,617.64
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	492,617.64

FORM MOR-1
(9/99)