

Opus West Corporation
Cash Forecast
(Updated 10/28/09)

	November	December
Beginning Unrestricted/Available Cash Balance	5,282,392	4,678,616
<u>Revenue:</u>		
CSD Receivable		129,888
Other Receipts - Miscellaneous Asset Sales	1,000	
Total Revenue	1,000	129,888
<u>Operating Expenses:</u>		
CRO Fees	(91,667)	(91,667)
Salary & Related	(133,456)	(309,525)
Salary Reimbursement from other entities	14,529	21,804
Reimbursement for Services & Exp. Provided to Other Debtor Entities	34,000	32,000
Rent	(10,072)	(10,072)
General & Administrative	(32,300)	(37,250)
IT and HR Services	(50,810)	(50,810)
Professional Fees	(310,000)	(310,000)
Contingency	(25,000)	(25,000)
US Trustee Fees		(16,575)
Total Operating Expenses	(604,775)	(797,095)
Net Cash Flow	(603,775)	(667,207)
Ending Unrestricted/Available Cash Balance	4,678,616	4,011,410

Opus West Construction Corporation
Cash Forecast
(updated 10/26/09)

	November	December
Beginning Unrestricted/Available Cash Balance	1,183,848	1,137,772
<u>Revenue:</u>		
Tempe Gateway construction draw (1)		
Other Receipts - Miscellaneous Asset Sales	10,000	
Total Revenue	10,000	-
<u>Operating Expenses:</u>		
Salary & Related - Reimburse OWC	(5,279)	(7,684)
General & Administrative		
Services Provided by OWC and Expense Reimbursements	(25,000)	(25,000)
Tempe Gateway construction cost disbursements (1)		
McDowell Village construction sales tax	(25,797)	
US Trustee Fees		(5,525)
Total Operating Expenses	(56,076)	(38,209)
Net Cash Flow	(46,076)	(38,209)
Ending Unrestricted/Available Cash Balance	1,137,772	1,099,563

(1) Draw for Tempe Gateway is pending. If the lender approves and funds the draw, OWCC will pay construction costs related to that draw.

Opus West, L.P.
Cash Forecast
(Updated 10/26/09)

	November	December
Beginning Unrestricted/Available Cash Balance	61,517	58,517
<u>Revenue:</u>		
Other Receipts		
Total Revenue	-	-
<u>Operating Expenses:</u>		
General & Administrative		
Services Provided by OWC and Expense Reimbursements	(3,000)	(3,000)
US Trustee Fees		(325)
Total Operating Expenses	(3,000)	(3,325)
Net Cash Flow	(3,000)	(3,325)
Ending Unrestricted/Available Cash Balance	58,517	55,192