

United States Bankruptcy Court  
Middle District Tennessee

Oreck Corporation et al  
Debtors

Case Nos:	
Oreck Corporation	13-04006
ASP Oreck, Inc.	13-04008
Oreck Direct, LLC	13-04009
Oreck Merchandising, LLC	13-04015
Oreck HomeCare, LLC	13-04012
Vecteur, LLC	13-04017
Oreck Holdings, LLC	13-04010
Oreck Manufacturing Company	13-04013
Oreck Sales, LLC	13-04016

Judge Keith M. Lundin  
Chapter 11

Monthly Operating Report for month ended July 31, 2014.

Oreck Corporation et al submits its Monthly Operating Report for the period commencing July 1 and ending July 31, 2014 as shown by the report and exhibits consisting of pages and containing the following, as indicated:

REQUIRED DOCUMENTS	Form No	Document Attached	
Monthly Reporting Questionnaire	Attachment 1	X	
Comparative Balance Sheets	OPR-1 and OPR-2	X	
Summary of Accounts Receivable	OPR-3	X	
Schedule of Postpetition Liabilities	OPR-4	X	
Statement of Income (Loss)	OPR-5	X	

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

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5-Aug-14 /s/ W. M. Robbins  
W. M. Robbins, Chief Restructuring Officer

Oreck Corporation  
c/o William L. Norton III  
Bradley Arant Boult Cummings LLP

**Chapter 11  
Monthly Operating Report  
Monthly Reporting Questionnaire**

Oreck Corporation et al  
CASE NO. 13-04006  
Month of July 2014

<b>Case Nos:</b>	
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**1. Executive Payroll**

Name/Title of Executive	Gross	Wages Paid		Due	Taxes	
		Net			Paid	
NONE	N/A	N/A		N/A	N/A	

**2. Insurance**

Is Workers Comp and other insurance in effect? No

Are payments current? Yes

If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amt	Policy No	Exp Date	Premium	Date Pd Thru
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*See attached Schedule of Insurance for details of coverage.*

<b>ORECK CORPORATION</b> <b>INSURANCE POLICY SUMMARY (as at 2/28/2014) - Open Policies</b>						
Coverage	Carrier	Policy Period	Policy Number	Retention	Limits	
IP Defense Reimbursement (QVC Required Coverage)	Lloyd's	8/22/13 - 8/22/14	LLIP100384-D	\$5,000 (plus 10% co-pay)	\$250,000 \$250,000	Per Claim Policy Aggregate
Product Recall (QVC Required Coverage)	Westchester Surplus Lines Ins Co (ACE)	7/28/13 - 7/28/14	G27110782 001	\$100,000	\$8,000,000 \$8,000,000	Each Insured Event Policy Aggregate
Coverage	Carrier	Policy Period	Policy Number	Retention	Limits	
Notary Bond Deborah Butler (State of Tennessee, Notary Commissioner)	Travelers Casualty and Surety Company of America	7/6/11 - 7/6/15 Non-Cancelable	105616785	N/A	\$10,000	Individual Surety Liability Amount
THIS IS A SUMMARY ONLY. Please refer to policies for a complete statement of terms, conditions, exclusions and limitations regarding coverage.						

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Oreck Corporation et al  
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Month of July 2014

**3. Bank Accounts**

**Oreck Corporation  
Case # 13-04006**

	CASH - JPM 5377	CASH - WF 4303	CASH - WELLS FARGO PAYROLL 4311	CASH - WELLS FARGO PAYROLL 4337	CASH COLLATERAL WELLS FARGO 4428	ESCROW ACCOUNT	TOTAL
<b>Beginning Book Balance</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,478,395.57	\$4,478,395.57
<b>Receipts</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,744.75	\$21,744.75
<b>Disbursements</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$16,541.05)	(\$16,541.05)
<b>Interbank transfers</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Ending Book Balance</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$4,483,599.27</b>	<b>\$4,483,599.27</b>

*Account closed 1/27/14*

*Account closed*

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Month of July 2014

3. Bank Accounts

Oreck HomeCare, LLC Case # 13-04012							
	CASH - JP MORGAN CHASE NA 6629	CASH - WF Operating 4345	CASH - JP MORGAN 5697	CASH - PNC BANK 6532	CASH - WELLS FARGO CASH COLLATERAL 4436	CASH - REGIONS BANK 3379	TOTAL
Beginning Book Balance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Receipts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Disbursements	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Interbank transfers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Ending Book Balance	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

*Account closed*

**Chapter 11**  
**Monthly Operating Report**  
**Monthly Reporting Questionnaire**

Oreck Corporation et al  
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Month of July 2014

**3. Bank Accounts**

	Oreck Direct, LLC Case # 13-04009	Oreck Merchandising, LLC Case # 13-04015	Oreck Holdings, LLC Case # 13-04010	Vecteur, LLC Case # 13-04017	Oreck Sales, LLC Case # 13-04016	
	<b>CASH - WELLS</b>					
	<b>FARGO OPERATING</b>					
	<b>CASH - Wells Fargo 4394</b>	<b>CASH - Wells Fargo 4386</b>	<b>4410</b>	<b>CASH - WELLS</b>	<b>CASH - WELLS</b>	<b>TOTAL</b>
				<b>FARGO 4352</b>	<b>FARGO 4378</b>	
<b>Beginning Book Balance</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Receipts</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Disbursements</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Interbank transfers</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Ending Book Balance</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
	<i>Account closed</i>	<i>Account closed</i>	<i>Account closed</i>	<i>Account closed</i>	<i>Account closed</i>	

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Debtors  
Month of July 2014

**3. Bank Accounts**

<b>Oreck Manufacturing Company, LLC Case # 13-04013</b>
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	CASH - WELLS FARGO 4402	CASH - REGIONS 8711	TOTAL	Grand Total All Cases
Beginning Book Balance	\$0.00	\$0.00	\$0.00	\$4,478,395.57
Receipts	\$0.00	\$0.00	\$0.00	\$21,744.75
Disbursements	\$0.00	\$0.00	\$0.00	(\$16,541.05)
Interbank transfers	\$0.00	\$0.00	\$0.00	\$0.00
Ending Book Balance	<u><u>\$0.00</u></u>	<u><u>\$0.00</u></u>	<u><u>\$0.00</u></u>	<u><u>\$4,483,599.27</u></u>

*Account closed      Account closed*

***Note - The only banking activity has been for Debtor Oreck Corporation, Case Number 13-04006.***

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Oreck Manufacturing Company	13-04013
Oreck Sales, LLC	13-04016

**Month of July 2014**

**4. Post Petition Payments: List any post petition payments to professionals and payments on prepetition debts.**

<b>Payment to Professional</b>	<b>Amount</b>	<b>Date</b>	<b>Check Number</b>	<b>Order Date</b>
Camille Fowler	\$1,237.50	7/7/2014	21817	7/3/2014
Carl Marks	\$7,453.26	7/15/2014	via retainer	10/3/2013
BMC Group	\$7,828.55	7/1/2014	wire trf	5/10/2013
Pillsbury Winthrop Shaw Pittman	\$1,185.00	7/9/2014	via retainer	7/9/2014

<b>Payments on Prepetition Debts:</b>	<b>Amount</b>	<b>Date</b>	<b>Check Number</b>
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None noted



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Oreck Corporation  
CASE NO. 13-04006  
Month of July 2014

Attachment 1, Page 7  
Detailed Listing of Receipts and Disbursements

**View - General Ledger Entries - CASH - JPM 5377**

**Receipts**

Document	Date	Description	Amount
		ACCOUNT CLOSED JAN 2014	
Total Receipts:			<u>-</u>

**Disbursements**

Document	Date	Description	Amount
Total Disbursements:			<u>\$0.00</u>

**Transfers**

Document	Date	Description	Amount
Net Transfers:			<u>\$0.00</u>

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Oreck Corporation  
CASE NO. 13-04006  
Month of July 2014

Attachment 1, Page 8  
Detailed Listing of Receipts and Disbursements

**View - ESCROW ACCOUNT - Held at Bradley Arant Boult Cummings, LLP**

**Disbursements**

Document	Date	Description	Amount
782	7/1/2014	WIRE OUT to BMC Group Inc. for May 2014 Inv.	(\$7,828.55)
21817	7/7/2014	13th Interim Fee App (re: Fowler)	(\$1,237.50)
21821	7/8/2014	2nd Qtr Disbursement to U.S. Trustee	(\$7,475.00)
<b>Total Disbursements:</b>			<u><u>(\$16,541.05)</u></u>

**Receipts**

Document	Date	Description	Amount
1534553	7/3/2014	Dep Ck 01534553 from Corporate Income Tax North Carolina	\$8,177.75
WIRE IN	7/16/2014	Wire In from Pillsbury Winthrop Shaw Pittman	\$8,815.00
141104776	7/28/2014	Dep Ck 141104776 from State Treasurer of South Carolina	\$4,752.00
<b>Total Receipts</b>			<u><u>\$21,744.75</u></u>

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Accrual Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of May 2013 (5/7-5/31)**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Oreck Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	679,195	1,332,300	(16,112)	-	-	200	-	27,193	-
Cash Equivalents	-	-	-	-	-	-	-	-	-
Cash and cash equivalents	679,195	1,332,300	(16,112)	-	-	200	-	27,193	-
Consolidated/Noncons AR	-	-	-	-	-	-	-	-	994,375
Commercial Trade	9,082,155	210,442	-	(3,460,757)	-	-	96,745	52,700	-
Consumer Trade	601,788	-	-	-	-	-	-	-	-
Allow for D/A	-	-	(800,148)	(50,293)	-	-	(257,841)	(4,691)	-
Recovery of D/A	-	-	(638)	-	-	-	-	-	-
Accounts Receivable, net	9,683,943	210,442	(800,786)	(3,511,050)	-	-	(161,096)	48,009	994,375
Raw Materials	2	-	-	-	-	-	-	4,676,103	-
Finished Goods	-	2,663,527	-	-	-	-	-	3,899,893	-
Pass Through Items	-	-	-	-	-	-	-	10,320,870	-
Reserves	1,444	-	-	-	-	-	-	(1,059,430)	-
Inventory	1,446	2,663,527	-	-	-	-	-	17,837,436	-
Insurance	199,991	2,677	-	-	-	(604)	-	8,455	-
Rent	-	389,647	-	-	-	-	-	-	-
Other	1,114,237	41,143	22,338	(37)	4,750	-	1	5,576	-
Prepaid Expenses and Other Cur	1,314,228	433,467	22,338	(37)	4,750	(604)	1	14,031	-
Prepaid Advertising	-	-	14,930	-	-	-	600	-	-
Deferred Income Taxes	885,191	-	-	-	-	-	-	-	-
Total Current Assets	12,564,003	4,639,736	(779,630)	(3,511,087)	4,750	(404)	(160,495)	17,926,669	994,375
Long-Term A/R	250,312	-	-	-	-	-	-	-	-
Due from Affs	8,614,554	(9,677,162)	(50,441,035)	11,119,231	(2,965,546)	(708,328)	15,581,742	20,568,413	-
Due to/from ASP/Holdco 1	(2,596,888)	-	-	-	-	-	-	-	-
Invest in Subs	49,239,901	-	-	-	-	-	-	-	37,548,620
Property Plant and Equip	-	-	-	-	-	-	-	-	-
Land	-	-	-	-	-	-	-	1,190,000	-
Buildings	-	-	-	-	-	-	-	6,000,000	-
Leasehold Improvements	498,166	2,308,292	-	-	-	-	-	1,150,000	-
MIS & Telephony	946,611	147,860	-	-	(38)	560,297	-	226,760	-
Computer Software	2,247,377	424,825	-	-	-	-	-	117,192	-
Machinery & Equipment	-	-	-	-	-	-	-	6,038,120	-
Machinery & Equipment-Cap Le	-	-	-	-	-	-	-	161,037	-
Tools, Dies & Molds	-	-	-	-	-	-	-	6,612,998	-
Furniture & Fixtures	196,953	539,866	-	-	38	2,850	-	618,165	-
Autos	-	-	-	-	-	-	-	4,300	-
CIP	-	100,771	-	-	-	-	-	23,190	-
Total PP&E	3,889,107	3,521,614	-	-	-	563,147	-	22,141,762	-
Less: Accumulated Depreciation	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	(767,012)	-
Leasehold Improvements	(492,875)	(1,644,164)	-	-	-	-	-	(487,500)	-
MIS & Telephony	(703,930)	(114,370)	-	-	-	(498,143)	-	(199,493)	-
Computer Software	(1,526,626)	(237,655)	-	-	-	-	-	(109,613)	-
Machinery & Equipment	-	-	-	-	-	-	-	(4,286,638)	-
Machinery & Equipment-Cap Le	-	-	-	-	-	-	-	(20,130)	-
Tools, Dies & Molds	-	-	-	-	-	-	-	(4,399,594)	-
Furniture & Fixtures	(196,953)	(267,473)	-	-	-	(1,823)	-	(411,910)	-
Automobiles	-	-	-	-	-	-	-	(3,826)	-

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**Monthly Operating Report**  
**Comparative Balance Sheets (Accrual Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of May 2013 (5/7-5/31)**

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Total Depreciation	(2,920,384)	(2,263,662)	-	-	-	(499,966)	-	(10,685,716)	-
Net PPE	968,723	1,257,952	-	-	-	63,181	-	11,456,046	-
Financing Costs	2,230,713	-	-	-	-	-	-	-	-
Less: Accumulated Amortizatio	(2,230,713)	-	-	-	-	-	-	-	-
Net Deferred Financing	-	-	-	-	-	-	-	-	-
Trademarks, Names & Patents	-	-	-	-	51,610,975	-	-	156,941	-
Less: Accumulated Amort	-	-	-	-	(9,452,554)	-	-	(156,941)	-
Net Amortizable Intangible	-	-	-	-	42,158,421	-	-	-	-
Security Deposits	-	56,923	-	-	-	9,621	-	15,000	-
LT Note Receivable	-	-	-	-	-	-	599	-	-
Other Assets	15,000	-	-	-	-	-	-	-	-
<b>TOTAL ASSETS</b>	<b>69,055,605</b>	<b>(3,722,551)</b>	<b>(51,220,665)</b>	<b>7,608,144</b>	<b>39,197,625</b>	<b>(635,930)</b>	<b>15,421,846</b>	<b>49,966,128</b>	<b>38,542,995</b>
Accounts Payable Pre-Petition	2,196,849	670,468	4,061,102	290,850	127	28,803	349,972	10,598,720	-
Accounts Payable Post-Petition	116,207	436,666	87,561	2,996	430	6,630	51,542	1,618,995	-
Media	-	21,431	308,157	-	-	-	445,370	-	-
Payroll	356,955	157,650	23,899	3,740	-	10,572	20,789	207,008	-
Bonus/Incentive Pay	196,742	232,444	-	-	-	-	31,294	-	-
Commissions - O/S Reps	-	-	-	29,204	-	-	-	-	-
Insurance	551,605	-	-	-	-	-	-	-	-
Professional Services	400,001	-	-	-	-	-	-	-	-
Interest	17,680	-	-	-	-	-	-	-	-
Returns Reserve	-	29,933	40,525	1,054,061	-	-	-	-	-
Warranty/Service Agreements	-	7,431	-	-	-	-	-	1,449,568	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
State Sales Tax	-	-	299,805	-	-	-	-	-	-
Sales Tax-Stores	-	179,435	-	-	-	-	-	-	-
Foreign Sales Tax	-	-	-	-	-	-	-	-	-
State SUT Tax	-	-	51,154	(16)	-	-	-	-	-
Local SUT Tax	-	-	9,825	(4)	-	-	-	-	-
Accrued Tax and Licenses	24,455	-	-	-	-	-	-	-	-
Accrued Property tax	-	-	-	-	-	-	-	17,100	-
Accrued Rent	135,293	95,839	-	-	-	-	-	-	-
Deferred Revenue	(10,820)	14,339	-	-	-	-	-	142,770	-
Premium Gift	-	-	49,562	-	-	-	-	-	-
Relocation/Severance	-	-	-	-	-	-	-	-	-
Service Charges	-	5,062	-	-	-	-	-	-	-
Unclaimed Property	23,306	-	-	-	-	-	-	-	-
Credit Card/Cruise	19,802	-	-	-	-	-	-	-	-
Short Term Tenant Improvemen	-	29,614	-	-	-	-	-	-	-
Freight Credit	461,706	-	-	-	-	-	-	171	-
Accrued Other	2,414,199	400,937	5,030	24,751	(492)	-	63,164	-	-
<b>Total Other Current</b>	<b>3,067,941</b>	<b>725,226</b>	<b>415,376</b>	<b>24,731</b>	<b>(492)</b>	<b>-</b>	<b>63,164</b>	<b>160,041</b>	<b>-</b>
Accrued Expenses:	4,590,924	1,174,115	787,957	1,111,736	(492)	10,572	560,617	1,816,617	-
Note Payable Black Diamond (Formerly Wells Fargo) - First Lien	1,447,902	-	-	-	-	-	-	-	-
Note Payable Broadpoint - Second Lien	5,467,898	-	-	-	-	-	-	-	-
DIP Financing Black Diamond	5,045,000	-	-	-	-	-	-	-	-

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**Comparative Balance Sheets (Accrual Basis)**

**FORM OPR-1, OPR-2**

**Oreck Corporation et al**  
**Debtors**  
**Month of May 2013 (5/7-5/31)**

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Management Note Payable	1,345,455	-	-	-	-	-	-	-	-
Hoky	-	-	-	-	-	-	-	299,905	-
Cap Lease	-	-	-	-	-	-	-	707,499	-
CP OF LTD:	13,306,255	-	-	-	-	-	-	1,007,404	-
Income Tax Payable	(387,566)	-	-	-	-	-	-	-	-
Other curr liabs - new account	-	-	-	-	-	-	-	-	-
Total Current Liabs	19,822,669	2,281,249	4,936,620	1,405,582	65	46,005	962,131	15,041,736	-
Warranty	-	-	-	-	-	-	-	2,428,166	-
Coupon Liability	-	384,954	-	-	-	-	-	-	-
L/T Tenant Improvement	-	19,165	-	-	-	-	-	-	-
L/T Deferred Gain	25,000	-	-	-	-	-	-	489,163	-
Other Long Term	-	-	-	-	-	-	-	-	-
Deferred Income Taxes	14,362,967	-	-	-	-	-	-	-	-
FIN 48 Tax Liability	2,384,547	-	-	-	-	-	-	-	-
Related Party Debt	-	-	-	-	-	-	-	-	-
Total LT Liabilities	16,772,514	404,119	-	-	-	-	-	2,917,329	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
UGL: Foreign Currency	-	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Es	(5,356,715)	(9,366,605)	(42,810,176)	10,208,714	(6,904,716)	(865,853)	8,881,551	11,090,672	(29,229,650)
Current Yr Inc	(5,088,019)	(1,793,031)	(7,668,473)	(549,789)	(2,612,477)	(77)	5,702,525	(5,610,651)	-
Total Shareholders' Equity	32,460,422	(6,407,919)	(56,157,285)	6,202,562	39,197,560	(681,935)	14,459,715	32,007,063	38,542,995
TOTAL LIABILITIES AND EQUITY	69,055,605	(3,722,551)	(51,220,665)	7,608,144	39,197,625	(635,930)	15,421,846	49,966,128	38,542,995

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of June 2013**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Oreck Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	181,393	581,039	(9,089)	-	-	200	-	11,755	-
Cash Equivalents	-	-	-	-	-	-	-	-	-
Cash and cash equivalents	181,393	581,039	(9,089)	-	-	200	-	11,755	-
Consolidated/Noncons AR	-	-	-	-	-	-	-	-	994,375
Commercial Trade	11,640,290	327,223	-	(2,787,717)	-	-	45,236	52,298	-
Consumer Trade	404,507	-	-	-	-	-	-	-	-
Allow for D/A	(14,328)	-	(704,443)	(50,293)	-	-	(264,741)	(4,691)	-
Recovery of D/A	-	-	(10,428)	-	-	-	-	-	-
Accounts Receivable, net	12,030,469	327,223	(714,871)	(2,838,010)	-	-	(219,505)	47,607	994,375
Raw Materials	-	-	-	-	-	-	-	4,285,430	-
Finished Goods	-	2,379,178	-	-	-	-	-	2,717,920	-
Pass Through Items	-	-	-	-	-	-	-	9,593,872	-
Reserves	-	-	-	-	-	-	-	(1,030,704)	-
Inventory	-	2,379,178	-	-	-	-	-	15,566,518	-
Insurance	267,195	-	-	-	-	(604)	-	7,247	-
Rent	-	388,434	-	-	-	-	-	-	-
Other	1,015,945	39,853	20,451	(37)	4,749	(1)	1	3,446	-
Prepaid Expenses and Other Cur	1,283,140	428,287	20,451	(37)	4,749	(605)	1	10,693	-
Prepaid Advertising	-	-	-	-	-	-	300	-	-
Deferred Income Taxes	885,191	-	-	-	-	-	-	-	-
Total Current Assets	14,380,193	3,715,727	(703,509)	(2,838,047)	4,749	(405)	(219,204)	15,636,573	994,375
Long-Term A/R	250,312	-	-	-	-	-	-	-	-
Due from Affs	5,285,773	(8,807,756)	(50,584,926)	11,757,971	(2,966,460)	(695,853)	16,296,040	21,746,797	-
Due to/from ASP/Holdco 1	(2,596,888)	-	-	-	-	-	-	-	-
Invest in Subs	49,239,901	-	-	-	-	-	-	-	37,548,620
Property Plant and Equip	-	-	-	-	-	-	-	-	-
Land	-	-	-	-	-	-	-	1,190,000	-
Buildings	-	-	-	-	-	-	-	6,000,000	-
Leasehold Improvements	498,166	2,308,292	-	-	-	-	-	1,150,000	-
MIS & Telephony	946,611	147,860	-	-	(38)	560,297	-	226,760	-
Computer Software	2,247,377	424,825	-	-	-	-	-	117,192	-
Machinery & Equipment	-	-	-	-	-	-	-	6,038,120	-
Machinery & Equipment-Cap Le	-	-	-	-	-	-	-	161,037	-
Tools, Dies & Molds	-	-	-	-	-	-	-	6,612,998	-
Furniture & Fixtures	196,953	539,866	-	-	38	2,850	-	618,165	-
Autos	-	-	-	-	-	-	-	4,300	-
CIP	-	100,771	-	-	-	-	-	28,500	-
Total PP&E	3,889,107	3,521,614	-	-	-	563,147	-	22,147,072	-
Less: Accumulated Depreciation	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	(786,871)	-
Leasehold Improvements	(492,875)	(1,644,164)	-	-	-	-	-	(487,500)	-
MIS & Telephony	(703,930)	(114,370)	-	-	-	(500,885)	-	(201,507)	-
Computer Software	(1,526,626)	(237,655)	-	-	-	-	-	(111,575)	-
Machinery & Equipment	-	-	-	-	-	-	-	(4,396,360)	-
Machinery & Equipment-Cap Le	-	-	-	-	-	-	-	(23,485)	-
Tools, Dies & Molds	-	-	-	-	-	-	-	(4,424,061)	-
Furniture & Fixtures	(196,953)	(267,473)	-	-	-	(1,870)	-	(416,527)	-
Automobiles	-	-	-	-	-	-	-	(3,853)	-

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of June 2013**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Total Depreciation	(2,920,384)	(2,263,662)	-	-	-	(502,755)	-	(10,851,739)	-
Net PPE	968,723	1,257,952	-	-	-	60,392	-	11,295,333	-
Financing Costs	2,230,713	-	-	-	-	-	-	-	-
Less: Accumulated Amortizatio	(2,230,713)	-	-	-	-	-	-	-	-
Net Deferred Financing	-	-	-	-	-	-	-	-	-
Trademarks, Names & Patents	-	-	-	-	51,610,975	-	-	156,941	-
Less: Accumulated Amort	-	-	-	-	(9,452,554)	-	-	(156,941)	-
Net Amortizable Intangible	-	-	-	-	42,158,421	-	-	-	-
Security Deposits	-	74,477	-	-	-	9,621	-	15,000	-
LT Note Receivable	-	-	-	-	-	-	1,137	-	-
Other Assets	15,000	-	-	-	-	-	-	-	-
<b>TOTAL ASSETS</b>	<b>67,543,014</b>	<b>(3,759,600)</b>	<b>(51,288,435)</b>	<b>8,919,924</b>	<b>39,196,710</b>	<b>(626,245)</b>	<b>16,077,973</b>	<b>48,693,703</b>	<b>38,542,995</b>
Accounts Payable Pre-Petition	2,172,250	1,009,309	4,106,814	291,152	288	35,229	339,482	10,984,481	-
Accounts Payable Post-Petition	362,322	435,311	170,290	6,348	200	-	17,736	256,277	-
Media	-	1,683	64,916	-	-	-	445,486	-	-
Payroll	386,448	190,768	17,237	4,283	-	20,461	28,335	209,588	-
Bonus/Incentive Pay	210,076	215,963	-	-	-	-	36,000	-	-
Commissions - O/S Reps	-	-	-	328,309	-	-	-	-	-
Insurance	539,829	-	-	-	-	-	-	-	-
Professional Services	1	-	-	-	-	-	-	-	-
Interest	17,680	-	-	-	-	-	-	-	-
Returns Reserve	-	70,514	35,278	1,330,091	-	-	-	-	-
Warranty/Service Agreements	-	7,591	-	-	-	-	-	1,446,885	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
State Sales Tax	-	-	305,790	-	-	-	-	172	-
Sales Tax-Stores	-	168,618	-	-	-	-	-	-	-
Foreign Sales Tax	-	-	-	-	-	-	-	-	-
State SUT Tax	-	-	37,520	(16)	-	-	-	-	-
Local SUT Tax	-	-	8,368	(4)	-	-	-	-	-
Accrued Tax and Licenses	25,349	-	-	-	-	-	-	-	-
Accrued Property tax	-	-	-	-	-	-	-	20,520	-
Accrued Rent	49,505	91,610	-	-	-	-	-	-	-
Deferred Revenue	-	14,960	-	-	-	-	-	142,770	-
Premium Gift	-	-	49,562	-	-	-	-	-	-
Relocation/Severance	-	-	-	-	-	-	-	-	-
Service Charges	-	3,204	-	-	-	-	-	-	-
Unclaimed Property	480	-	-	-	-	-	-	-	-
Credit Card/Cruise	19,802	-	-	-	-	-	-	-	-
Short Term Tenant Improvemen	-	28,463	-	-	-	-	-	-	-
Freight Credit	461,706	-	-	-	-	-	-	171	-
Accrued Other	2,393,316	91,800	(22,901)	24,431	(492)	-	18,361	96,405	-
<b>Total Other Current</b>	<b>2,950,158</b>	<b>398,655</b>	<b>378,339</b>	<b>24,411</b>	<b>(492)</b>	<b>-</b>	<b>18,361</b>	<b>260,038</b>	<b>-</b>
Accrued Expenses:	4,104,192	885,174	495,770	1,687,094	(492)	20,461	528,182	1,916,511	-
Note Payable Black Diamond (Formerly Wells Fargo) - First Lien	-	-	-	-	-	-	-	-	-
Note Payable Broadpoint - Second Lien	5,467,898	-	-	-	-	-	-	-	-
DIP Financing Black Diamond	6,235,889	-	-	-	-	-	-	-	-

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of June 2013**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Management Note Payable	1,345,455	-	-	-	-	-	-	-	-
Hoky	-	-	-	-	-	-	-	190,000	-
Cap Lease	-	-	-	-	-	-	-	561,326	-
CP OF LTD:	13,049,242	-	-	-	-	-	-	751,326	-
Income Tax Payable	(385,886)	(62)	-	-	-	-	-	-	-
Total Current Liabs	19,302,120	2,329,732	4,772,874	1,984,594	(4)	55,690	885,400	13,908,595	-
Hoky	-	-	-	-	-	-	-	109,905	-
Cap Ls	-	-	-	-	-	-	-	143,134	-
LT Portion of Debt	-	-	-	-	-	-	-	253,039	-
Warranty	-	-	-	-	-	-	-	2,382,707	-
Coupon Liability	-	380,640	-	-	-	-	-	-	-
L/T Tenant Improvement	-	17,274	-	-	-	-	-	-	-
L/T Deferred Gain	12,500	-	-	-	-	-	-	477,265	-
Other Long Term	-	-	-	-	-	-	-	-	-
Deferred Income Taxes	14,362,967	-	-	-	-	-	-	-	-
FIN 48 Tax Liability	2,384,547	-	-	-	-	-	-	-	-
Related Party Debt	-	-	-	-	-	-	-	-	-
Total LT Liabilities	16,760,014	397,914	-	-	-	-	-	3,113,011	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Es	(5,356,715)	(9,366,605)	(42,810,176)	10,208,714	(6,904,716)	(865,853)	8,881,551	11,090,672	(29,229,650)
Current Yr Inc	(6,067,561)	(1,872,358)	(7,572,497)	182,979	(2,613,323)	(77)	6,435,383	(5,945,618)	-
Total Shareholders' Equity	31,480,880	(6,487,246)	(56,061,309)	6,935,330	39,196,714	(681,935)	15,192,573	31,672,096	38,542,995
TOTAL LIABILITIES AND EQUITY	67,543,014	(3,759,600)	(51,288,435)	8,919,924	39,196,710	(626,245)	16,077,973	48,693,702	38,542,995



**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of July 2013**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	6,076,360	79,904	-	-	-	-	-	7,274	-
Cash and cash equivalents	6,076,360	79,904	-	-	-	-	-	7,274	-
Commercial Trade - QVC	5,179,778	-	-	-	-	-	-	-	-
Accounts Receivable, net	5,179,778	-	-	-	-	-	-	-	-
Total Current Assets	11,256,138	79,904	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>11,256,138</b>	<b>79,904</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(30,109,744)	5,578,978	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	7,026,089	(942,052)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>11,256,138</b>	<b>79,904</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The July Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The July Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

Oreck Corporation et al  
Debtors  
Month of August 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	5,606,739	8,430	-	-	-	-	-	-	-
Cash and cash equivalents	5,606,739	8,430	-	-	-	-	-	-	-
Commercial Trade - QVC	5,179,778	-	-	-	-	-	-	-	-
Accounts Receivable, net	5,179,778	-	-	-	-	-	-	-	-
Prepays	16,000	-	-	-	-	-	-	-	-
Due To / From	(7,802)	527						7,274	
Total Current Assets	10,794,716	8,957	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>10,794,716</b>	<b>8,957</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(30,571,166)	5,508,030	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	6,564,667	(1,012,999)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>10,794,716</b>	<b>8,957</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The August Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The August Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

Oreck Corporation et al  
Debtors  
Month of September 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	3,824,256	-	-	-	-	-	-	-	-
Cash and cash equivalents	3,824,256	-	-	-	-	-	-	-	-
Commercial Trade - QVC	5,179,778	-	-	-	-	-	-	-	-
Accounts Receivable, net	5,179,778	-	-	-	-	-	-	-	-
Other Assets - Retainers	531,260	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	9,533,462	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>9,533,462</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323.04)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(31,832,419.55)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	5,303,413	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>9,533,462</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The September Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The September Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of October 2013**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	3,698,308	-	-	-	-	-	-	-	-
Cash and cash equivalents	3,698,308	-	-	-	-	-	-	-	-
Commercial Trade - QVC	5,179,778	-	-	-	-	-	-	-	-
Accounts Receivable, net	5,179,778	-	-	-	-	-	-	-	-
Other Assets - Retainers	531,260	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	9,407,515	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>9,407,515</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	4,230,049	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(31,958,367)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	5,177,466	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>9,407,515</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The October Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The October Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of November 2013**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,646,891	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,646,891	-	-	-	-	-	-	-	-
Commercial Trade - QVC	223,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	223,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	520,259	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,924,995	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,924,995</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,563,800	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,563,800	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(32,774,638)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	4,361,195	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,924,995</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The November Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The November Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of December 2013**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	4,486,655	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,486,655	-	-	-	-	-	-	-	-
Commercial Trade - QVC	223,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	223,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	277,943	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,522,443	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,522,443</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,573,114	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,573,114	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,186,504)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,949,329	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,522,443</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The December Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The December Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of January 2014**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,470,064	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,470,064	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	277,943	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,455,852	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,455,852</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,564,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,564,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,244,074)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,891,759	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,455,852</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The January Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The January Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of February 2014**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,372,166	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,372,166	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	280,472	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,360,483	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,360,483</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,249,443)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,886,390	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,360,483</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The February Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The February Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.



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**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of March 2014**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,742,179	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,742,179	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	269,657	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,719,681	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,719,681</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(32,890,246)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	4,245,587	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,719,681</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The March Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The March Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of April 2014**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,579,907	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,579,907	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	266,401	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,554,153	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,554,153</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,055,773)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	4,080,060	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,554,153</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The April Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The April Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

**Oreck Corporation et al**  
**Debtors**  
**Month of May 2014**

**FORM OPR-1, OPR-2**

	<b>Oreck Corporation 13-04006</b>	<b>Oreck HomeCare, LLC 13-04012</b>	<b>Oreck Direct, LLC 13-04009</b>	<b>Oreck Merchandising, LLC 13-04015</b>	<b>Oreck Holdings, LLC 13-04010</b>	<b>Vecteur, LLC 13-04017</b>	<b>Oreck Sales, LLC 13-04016</b>	<b>Oreck Manufacturing 13-04013</b>	<b>ASP Oreck, Inc. 13-04008</b>
Cash	4,466,837	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,466,837	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	35,631	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,210,313	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,210,313</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,399,613)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,736,220	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,210,313</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The May Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The May Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of June 2014**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	4,478,396	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,478,396	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	31,585	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,217,826	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,217,826</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,392,101)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,743,732	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,217,826</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The June 2014 Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The June 2014 Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11**  
**Monthly Operating Report**  
**Comparative Balance Sheets (Modified Cash Basis)**

FORM OPR-1, OPR-2

**Oreck Corporation et al**  
**Debtors**  
**Month of July 2014**

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merchandising, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
Cash	4,483,599	-	-	-	-	-	-	-	-
Cash and cash equivalents	4,483,599	-	-	-	-	-	-	-	-
Commercial Trade - QVC	173,562	-	-	-	-	-	-	-	-
Accounts Receivable, net	173,562	-	-	-	-	-	-	-	-
Finished Goods Inventory	2,536,115								
Other Assets - Retainers	14,132	-	-	-	-	-	-	-	-
Due To / From	(1,832)	(5,442)						7,274	
Total Current Assets	7,205,576	(5,442)	-	-	-	-	-	7,274	-
<b>TOTAL ASSETS</b>	<b>7,205,576</b>	<b>(5,442)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,274</b>	<b>-</b>
Accounts Payable Pre-Petition	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Total Current Liabilities:	3,474,093	1,021,956	4,107,024	312,181	288	35,229	354,324	10,785,841	-
Shareholders' Equity:									
Common Stock	1	1,000	-	-	-	100	1,000	100	-
Preferred Stock	-	-	-	-	-	-	-	-	-
APIC	38,752,752	4,750,717	(5,678,636)	(3,456,363)	48,714,753	183,895	(125,361)	26,526,942	65,742,930
Contributed Capital-Halo	4,152,403	-	-	-	-	-	-	-	-
Option Liab	-	-	-	-	-	-	-	-	2,029,715
Retained Earnings through filing date 5/6/13	(5,769,323)	(11,272,747)	(50,497,024)	9,493,844	(9,329,598)	(865,930)	13,986,905	5,839,209	(67,772,645)
Post-filing date retained earnings	(33,404,350)	5,493,631	52,068,636	(6,349,662)	(39,385,443)	646,706	(14,216,868)	(43,144,818)	-
Total Shareholders' Equity	3,731,483	(1,027,399)	(4,107,024)	(312,181)	(288)	(35,229)	(354,324)	(10,778,567)	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>7,205,576</b>	<b>(5,442)</b>	<b>(0)</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>0</b>	<b>7,274</b>	<b>-</b>

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The July 2014 Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The July 2014 Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

**Chapter 11  
Monthly Operating Report  
Accounts Receivable Aging**

**FORM OPR-3**

**Oreck Corporation  
CASE NO. 13-04006  
Month of July 2014**

	<b>Current</b>	<b>1 - 30 days</b>	<b>30 -60 days</b>	<b>60 - 90 days</b>	<b>90 - 120 days</b>	<b>120 - 150 days</b>	<b>150 and over</b>	<b>TOTAL</b>
QVC, Inc.	-	-	-	-	-	-	173,562	173,562
Commercial Trade	-	-	-	-	-	-	173,562	173,562

Chapter 11  
Monthly Operating Report  
Statement of Income (Accrual Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of May 2013 (5/7-5/31)

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	2,119,326	830,858	1,238,734	-	-	3,028,503	-	-
RETURNS	-	22,286	(17,694)	(207,083)	-	-	(3,123)	-	-
CASH DISCOUNTS & LATE FEES	-	-	(165,286)	(76,539)	-	-	(82,634)	-	-
<b>NET SALES</b>	-	2,141,612	647,878	955,112	-	-	2,942,746	-	-
<b>FREIGHT IN</b>	-	36,146	(135)	(9,408)	-	-	-	8,609	-
<b>FREIGHT OUT</b>	64,912	-	100,434	2,929	-	-	97,722	2,498	-
<b>COLLECTED FREIGHT</b>	(38,986)	-	(43,854)	17,948	-	-	(75,340)	-	-
<b>WARRANTY</b>	-	(4,146)	-	-	-	-	-	46,556	-
<b>COST OF GOODS SOLD</b>	53,355	661,583	200,821	727,293	-	-	1,990,860	-	-
<b>TOTAL COST OF GOODS SOLD</b>	79,281	693,583	257,266	738,762	-	-	2,013,242	57,663	-
<b>GROSS PROFIT</b>	(79,281)	1,448,029	390,612	216,350	-	-	929,504	(57,663)	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	1,192,295	86,907	109,972	985	-	-	159,550	-	-
SELLING EXPENSES	-	1,206,627	246,381	50,284	-	-	172,785	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	1,192,295	1,293,534	356,353	51,269	-	-	332,335	-	-
<b>PROFIT CONTRIBUTION</b>	(1,271,576)	154,495	34,259	165,081	-	-	597,169	(57,663)	-
<b>OCCUPANCY</b>	32,964	-	-	-	-	-	-	-	-
<b>WAREHOUSE</b>	24	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	1,694,361	60	3,014	-	1,015	-	-	207,952	-
<b>TOTAL G &amp; A</b>	1,727,349	60	3,014	-	1,015	-	-	207,952	-
<b>TOTAL OVERHEAD</b>	2,919,644	1,293,594	359,367	51,269	1,015	-	332,335	207,952	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	48,385	37,965	-	-	186,579	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	1,732,255	611	12,749	-	-	-	-	(9,409)	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>Consumer Interest</b>	352	2,748	121	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	1,780,992	41,324	12,870	-	186,579	-	-	(9,409)	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(4,779,917)	113,111	18,375	165,081	(187,594)	-	597,169	(256,206)	-
<b>INCOME TAXES</b>	(1,526)	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(4,778,391)	113,111	18,375	165,081	(187,594)	-	597,169	(256,206)	-

Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of June 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	(99,017)	2,405,738	1,015,742	4,826,116	-	-	3,432,556	-	-
RETURNS	-	(71,144)	(25,804)	(878,525)	-	-	(4,664)	-	-
CASH DISCOUNTS & LATE FEES	-	-	(240,659)	(205,130)	-	-	(24,261)	-	-
<b>NET SALES</b>	<u>(99,017)</u>	<u>2,334,594</u>	<u>749,279</u>	<u>3,742,461</u>	<u>-</u>	<u>-</u>	<u>3,403,631</u>	<u>-</u>	<u>-</u>
<b>FREIGHT IN</b>	-	54,078	(47)	(4,427)	-	-	-	(22,168)	-
<b>FREIGHT OUT</b>	5,120	-	143,781	8,605	-	-	13,851	150	-
<b>COLLECTED FREIGHT</b>	(46,084)	-	(42,453)	37,705	-	-	(76,422)	(343)	-
<b>WARRANTY</b>	-	(4,164)	-	-	-	-	-	52,736	-
<b>COST OF GOODS SOLD</b>	<u>84,866</u>	<u>873,691</u>	<u>259,460</u>	<u>2,601,580</u>	<u>-</u>	<u>-</u>	<u>2,489,656</u>	<u>-</u>	<u>-</u>
<b>TOTAL COST OF GOODS SOLD</b>	<u>43,902</u>	<u>923,605</u>	<u>360,741</u>	<u>2,643,463</u>	<u>-</u>	<u>-</u>	<u>2,427,085</u>	<u>30,375</u>	<u>-</u>
<b>GROSS PROFIT</b>	<u>(142,919)</u>	<u>1,410,989</u>	<u>388,538</u>	<u>1,098,998</u>	<u>-</u>	<u>-</u>	<u>976,546</u>	<u>(30,375)</u>	<u>-</u>
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	127,163	209,499	83,442	-	-	-	96,045	-	-
SELLING EXPENSES	-	1,270,217	206,374	366,229	-	-	148,184	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	<u>127,163</u>	<u>1,479,716</u>	<u>289,816</u>	<u>366,229</u>	<u>-</u>	<u>-</u>	<u>244,229</u>	<u>-</u>	<u>-</u>
<b>PROFIT CONTRIBUTION</b>	<u>(270,082)</u>	<u>(68,727)</u>	<u>98,722</u>	<u>732,769</u>	<u>-</u>	<u>-</u>	<u>732,317</u>	<u>(30,375)</u>	<u>-</u>
<b>OCCUPANCY</b>	41,774	-	-	-	-	-	-	-	-
<b>WAREHOUSE</b>	30	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	<u>723,664</u>	<u>5,363</u>	<u>-</u>	<u>-</u>	<u>846</u>	<u>-</u>	<u>-</u>	<u>231,574</u>	<u>-</u>
<b>TOTAL G &amp; A</b>	<u>765,468</u>	<u>5,363</u>	<u>-</u>	<u>-</u>	<u>846</u>	<u>-</u>	<u>-</u>	<u>231,574</u>	<u>-</u>
<b>TOTAL OVERHEAD</b>	892,631	1,485,079	289,816	366,229	846	-	244,229	231,574	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	167	(348)	2,747	-	-	-	(3)	(11,667)	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	27,592	-	-	-	-	-	-	-	-
<b>Consumer Interest</b>	130	5,584	-	-	-	-	(538)	788	-
<b>NET OTHER (INCOME)/EXPENSE</b>	<u>27,889</u>	<u>5,236</u>	<u>2,747</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(541)</u>	<u>(10,879)</u>	<u>-</u>
<b>NET INCOME (LOSS) BEFORE TAXES</b>	<u>(1,063,439)</u>	<u>(79,326)</u>	<u>95,975</u>	<u>732,769</u>	<u>(846)</u>	<u>-</u>	<u>732,858</u>	<u>(251,070)</u>	<u>-</u>
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME (LOSS)</b>	<u>(1,063,439)</u>	<u>(79,326)</u>	<u>95,975</u>	<u>732,769</u>	<u>(846)</u>	<u>-</u>	<u>732,858</u>	<u>(251,070)</u>	<u>-</u>



Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of July 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	1,725,706	818,963	1,681,259	-	-	2,990,628	-	-
RETURNS	-	(120,799)	(20,101)	(220,996)	-	-	(5,968)	-	-
CASH DISCOUNTS & LATE FEES	-	-	(209,691)	(817,512)	-	-	(30,148)	-	-
<b>NET SALES</b>	-	1,604,907	589,171	642,751	-	-	2,954,512	-	-
<b>FREIGHT IN</b>	-	43,295	(73)	-	-	-	-	(4,919)	-
FREIGHT OUT	94,027	-	79,391	22,639	-	-	61,514	550	-
COLLECTED FREIGHT	(43,791)	-	(43,038)	24,164	-	-	(69,533)	(329)	-
WARRANTY	-	(3,370)	-	-	-	-	-	48,019	-
COST OF GOODS SOLD	160,623	523,028	198,339	1,032,662	-	-	2,016,650	-	-
<b>TOTAL COST OF GOODS SOLD</b>	210,859	562,953	234,619	1,079,465	-	-	2,008,631	43,321	-
GROSS PROFIT	(210,859)	1,041,954	354,552	(436,714)	-	-	945,881	(43,321)	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	4,814	1,163	91,140	53	-	-	(303,048)	-	-
SELLING EXPENSES	69	960,363	158,008	82,646	-	-	115,081	-	-
TOTAL OVERHEAD EXPENSES	4,883	961,526	249,148	82,699	-	-	(187,967)	-	-
<b>PROFIT CONTRIBUTION</b>	(215,742)	80,428	105,404	(519,413)	-	-	1,133,848	(43,321)	-
G & A, CORPORATE	471,119	(5,397)	(17,048)	-	528	-	-	198,178	-
Professional Fees	1,597,296	-	-	-	-	-	-	-	-
<b>TOTAL G &amp; A</b>	2,068,415	(5,397)	(17,048)	-	528	-	-	198,178	-
<b>TOTAL OVERHEAD</b>	2,073,298	956,129	232,100	82,699	528	-	(187,967)	198,178	-
DEPRECIATION & AMORTIZATION	-	-	-	-	-	-	-	-	-
OTHER (INCOME) & EXPENSE	33,732	(1,539)	(64)	-	-	-	-	-	-
INTEREST (INCOME) & EXPENSE	114,448	-	-	-	-	-	(556)	772	-
Consumer Interest	-	2,026	109	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	148,180	487	45	-	-	-	(556)	772	-
NET INCOME(LOSS) BEFORE TAXES	(2,432,337)	85,338	122,407	(519,413)	(528)	-	1,134,404	(242,271)	-
INCOME TAXES	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(2,432,337)	85,338	122,407	(519,413)	(528)	-	1,134,404	(242,271)	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The July Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The July Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of August 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS	-	(382)	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES	-	-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	(382)	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
FREIGHT OUT	67,342	-	-	-	-	-	-	-	-
COLLECTED FREIGHT	-	-	-	-	-	-	-	-	-
WARRANTY	-	-	-	-	-	-	-	-	-
COST OF GOODS SOLD	-	12,979	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	67,342	12,979	-	-	-	-	-	-	-
GROSS PROFIT	(67,342)	(13,360)	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	38,222	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
TOTAL OVERHEAD EXPENSES	38,222	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	(105,565)	(13,360)	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	503,418	57,586	-	-	-	-	-	-	-
Professional Fees	380,621	-	-	-	-	-	-	-	-
<b>TOTAL G &amp; A</b>	884,039	57,586	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	922,261	57,586	-	-	-	-	-	-	-
DEPRECIATION & AMORTIZATION	-	-	-	-	-	-	-	-	-
OTHER (INCOME) & EXPENSE	(361,532)	-	-	-	-	-	-	-	-
INTEREST (INCOME) & EXPENSE	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	(361,532)	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(628,071)	(70,947)	-	-	-	-	-	-	-
INCOME TAXES	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(628,071)	(70,947)	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The August Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The August Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of September 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS	-	-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES	-	-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
FREIGHT OUT	2,743	-	-	-	-	-	-	-	-
COLLECTED FREIGHT	-	-	-	-	-	-	-	-	-
WARRANTY	-	-	-	-	-	-	-	-	-
COST OF GOODS SOLD	898	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	3,641	-	-	-	-	-	-	-	-
GROSS PROFIT	(3,641)	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
TOTAL OVERHEAD EXPENSES	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	(3,641)	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	36,700	14,400	-	-	-	-	-	-	-
Professional Fees	762,700								
<b>TOTAL G &amp; A</b>	799,399	14,400	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	799,399	14,400	-	-	-	-	-	-	-
DEPRECIATION & AMORTIZATION	-	-	-	-	-	-	-	-	-
OTHER (INCOME) & EXPENSE	458,212	-	-	-	-	-	-	-	-
INTEREST (INCOME) & EXPENSE	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	458,212	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(1,261,253)	(14,400)	-	-	-	-	-	-	-
INCOME TAXES	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(1,261,253)	(14,400)	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The September Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The September Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of October 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS	-	-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES	-	-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	187	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	187	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	(187)	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	(187)	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	63,985	-	-	-	-	-	-	-	-
<b>Professional Fees</b>	107,831	-	-	-	-	-	-	-	-
<b>TOTAL G &amp; A</b>	171,816	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	171,816	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	(46,055)	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>Consumer Interest</b>	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	(46,055)	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(125,948)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(125,948)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The October Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The October Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of November 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS	(291,329)	-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES	88,975	-	-	-	-	-	-	-	-
<b>NET SALES</b>	<b>(202,354)</b>	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	<b>17,000</b>	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>17,000</b>	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	<b>(219,354)</b>	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	<b>-</b>	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	<b>(219,354)</b>	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	<b>(1,605)</b>	-	-	-	-	-	-	-	-
Professional Fees	599,313	-	-	-	-	-	-	-	-
<b>TOTAL G &amp; A</b>	<b>597,708</b>	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	<b>597,708</b>	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	<b>-</b>	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	<b>(792)</b>	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	<b>-</b>	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	<b>(792)</b>	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	<b>(816,271)</b>	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	<b>-</b>	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	<b>(816,271)</b>	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The November Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The November Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of December 2013

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(1,742)	-	-	-	-	-	-	-	-
Professional Fees	413,608								
<b>TOTAL G &amp; A</b>	411,866	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	411,866	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(411,866)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(411,866)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The December Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The December Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of January 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
FREIGHT OUT	350	-	-	-	-	-	-	-	-
COLLECTED FREIGHT	-	-	-	-	-	-	-	-	-
WARRANTY	-	-	-	-	-	-	-	-	-
COST OF GOODS SOLD		-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	350	-	-	-	-	-	-	-	-
GROSS PROFIT	(350)	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
TOTAL OVERHEAD EXPENSES	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	(350)	-	-	-	-	-	-	-	-
G & A, CORPORATE	11,823	-	-	-	-	-	-	-	-
Professional Fees	45,465								
<b>TOTAL G &amp; A</b>	57,288	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	57,288	-	-	-	-	-	-	-	-
DEPRECIATION & AMORTIZATION	-	-	-	-	-	-	-	-	-
OTHER (INCOME) & EXPENSE	(68)	-	-	-	-	-	-	-	-
INTEREST (INCOME) & EXPENSE	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	(68)	-	-	-	-	-	-	-	-
NET INCOME(LOSS) BEFORE TAXES	(57,570)	-	-	-	-	-	-	-	-
INCOME TAXES	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(57,570)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The January Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The January Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of February 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	-	-	-	-	-	-	-	-	-
Professional Fees	5,369								
<b>TOTAL G &amp; A</b>	5,369	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	5,369	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(5,369)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(5,369)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The February Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The February Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.



Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of March 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(6,093)	-	-	-	-	-	-	-	-
Professional Fees	48,396								
<b>TOTAL G &amp; A</b>	42,303	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	42,303	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	(401,500)	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	(401,500)	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	359,197	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	359,197	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The March Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The March Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of April 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(2,862)	-	-	-	-	-	-	-	-
Professional Fees	168,390								
<b>TOTAL G &amp; A</b>	165,528	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	165,528	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(165,528)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(165,528)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The April Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The April Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of May 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(34,377)	-	-	-	-	-	-	-	-
Professional Fees	378,216								
<b>TOTAL G &amp; A</b>	343,839	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	343,839	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(343,839)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(343,839)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The May Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The May Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

Chapter 11  
Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of June 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(57,535)	-	-	-	-	-	-	-	-
Professional Fees	50,022								
<b>TOTAL G &amp; A</b>	(7,512)	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	(7,512)	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	7,512	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	7,512	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The June Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The June Income Statement reflects operations of the Debtors through the sale date and expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.

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Monthly Operating Report  
Statement of Income (Modified Cash Basis)

FORM OPR-5

Oreck Corporation et al  
Debtors  
Month of July 2014

	Oreck Corporation 13-04006	Oreck HomeCare, LLC 13-04012	Oreck Direct, LLC 13-04009	Oreck Merch, LLC 13-04015	Oreck Holdings, LLC 13-04010	Vecteur, LLC 13-04017	Oreck Sales, LLC 13-04016	Oreck Manufacturing 13-04013	ASP Oreck, Inc. 13-04008
<b>SALES</b>									
REVENUE	-	-	-	-	-	-	-	-	-
RETURNS		-	-	-	-	-	-	-	-
CASH DISCOUNTS & LATE FEES		-	-	-	-	-	-	-	-
<b>NET SALES</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT IN</b>	-	-	-	-	-	-	-	-	-
<b>FREIGHT OUT</b>	-	-	-	-	-	-	-	-	-
<b>COLLECTED FREIGHT</b>	-	-	-	-	-	-	-	-	-
<b>WARRANTY</b>	-	-	-	-	-	-	-	-	-
<b>COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>TOTAL COST OF GOODS SOLD</b>	-	-	-	-	-	-	-	-	-
<b>GROSS PROFIT</b>	-	-	-	-	-	-	-	-	-
<b>OVERHEAD EXPENSES</b>									
MEDIA EXPENSES	-	-	-	-	-	-	-	-	-
SELLING EXPENSES	-	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD EXPENSES</b>	-	-	-	-	-	-	-	-	-
<b>PROFIT CONTRIBUTION</b>	-	-	-	-	-	-	-	-	-
<b>G &amp; A, CORPORATE</b>	(5,455)	-	-	-	-	-	-	-	-
Professional Fees	17,704								
<b>TOTAL G &amp; A</b>	12,250	-	-	-	-	-	-	-	-
<b>TOTAL OVERHEAD</b>	12,250	-	-	-	-	-	-	-	-
<b>DEPRECIATION &amp; AMORTIZATION</b>	-	-	-	-	-	-	-	-	-
<b>OTHER (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>INTEREST (INCOME) &amp; EXPENSE</b>	-	-	-	-	-	-	-	-	-
Consumer Interest	-	-	-	-	-	-	-	-	-
<b>NET OTHER (INCOME)/EXPENSE</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS) BEFORE TAXES</b>	(12,250)	-	-	-	-	-	-	-	-
<b>INCOME TAXES</b>	-	-	-	-	-	-	-	-	-
<b>NET INCOME(LOSS)</b>	(12,250)	-	-	-	-	-	-	-	-

On July 24, 2013 the Debtors sold virtually all of the operating assets of the Company pursuant to an Asset Purchase Agreement. The July 2014 Balance Sheet reflects the estimated remaining assets and liabilities of the Debtor. The July 2014 Income Statement reflects the expenses of maintaining the estate, but does not reflect any gain or loss consequences of the sale.